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| United | States | | | | | | | Voluntary Petition |
|--|-----------------------------------|--|---|--------------------------------------|---|--|--|--|
| Name of Debtor (if individual, enter Last, Firs TKS Leasing, LLC | t, Middle): | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): |
| All Other Names used by the Debtor in the las (include married, maiden, and trade names): | t 8 years | | | | | used by the Jonaiden, and | | in the last 8 years): |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 26-1722197 | payer I.D. (I | TIN)/Com | plete EIN | | our digits o | | Individual- | Taxpayer I.D. (ITIN) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, 20500 Alameda St. Carson, CA | and State): | | ZIP Code | | Address of | Joint Debtor | (No. and St | reet, City, and State): ZIP Code |
| | <u> </u> | | 90810 | | CD 11 | 6.1 | D : : 1 D1 | |
| County of Residence or of the Principal Place Los Angeles | of Business: | : | | Count | y of Reside | ence or of the | Principal Pl | ace of Business: |
| Mailing Address of Debtor (if different from st | reet address | s): | | Mailir | ng Address | of Joint Debto | or (if differe | nt from street address): |
| | | г | ZIP Code | | | | | ZIP Code |
| Location of Principal Assets of Business Debte (if different from street address above): | or | | | • | | | | |
| Type of Debtor (Form of Organization) (Check one box) | | | of Business | | | | | otcy Code Under Which iled (Check one box) |
| ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Single in 11 Railr Stock Com | th Care Bu le Asset Re U.S.C. § oad kbroker modity Bro ring Bank | siness eal Estate as 101 (51B) | s defined | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | er 7 er 9 er 11 er 12 | ☐ Cl of ☐ Cl | hapter 15 Petition for Recognition Ta Foreign Main Proceeding hapter 15 Petition for Recognition Ta Foreign Nonmain Proceeding |
| Chapter 15 Debtors | Othe | | mpt Entity | 7 | - | | | e of Debts k one box) |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | under | (Check box or is a tax-ex Title 26 of | empt Entry , if applicabl tempt organize the United St l Revenue Co | e) zation tates | defined | are primarily cond in 11 U.S.C. § red by an individual, family, or l | nsumer debts, 101(8) as dual primarily | Debts are primarily business debts. |
| Filing Fee (Check one bo | ox) | | I — | one box: | | • | ter 11 Debt | |
| □ Full Filing Fee attached □ Filing Fee to be paid in installments (applicable tattach signed application for the court's considered debtor is unable to pay fee except in installments Form 3A. | ntion certifyin . Rule 1006(b | ng that the b). See Office | Check | Debtor is not if: Debtor's agg | a small busing regate nonco \$2,490,925 (| ntingent liquida | efined in 11 U | C. § 101(51D). J.S.C. § 101(51D). cluding debts owed to insiders or affiliates) on 4/01/16 and every three years thereafter). |
| Filing Fee waiver requested (applicable to chapte attach signed application for the court's consideration for the court of t | | | SB. 🗖 2 | Acceptances | of the plan w | this petition. were solicited pro S.C. § 1126(b). | epetition from | n one or more classes of creditors, |
| Statistical/Administrative Information Debtor estimates that funds will be availab | a for distrib | oution to us | acacurad cr | aditors | | | THIS | S SPACE IS FOR COURT USE ONLY |
| Debtor estimates that, after any exempt prothere will be no funds available for distribu | perty is exc | luded and | administrat | | es paid, | | | |
| Estimated Number of Creditors | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | |
| Estimated Assets | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | |
| Estimated Liabilities | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | |

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B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition TKS Leasing, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: 2:15-bk-11542-BR Date Filed: February 2, 2015 Green Fleet Systems, LLC District: Relationship: HON. BARRY RUSSELL **Affiliated Entity** Central District of California Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(04/13)

Page 3 of 45 Document

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ David L. Neale

Signature of Attorney for Debtor(s)

David L. Neale 141225

Printed Name of Attorney for Debtor(s)

Levene, Neale, Bender, Yoo & Brill LLP

Firm Name

10250 Constellation Blvd.

Suite 1700

Los Angeles, CA 90067

Address

(310) 229-1234

Telephone Number

February 2, 2015

141225

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

/s/ Gary Mooney

Signature of Authorized Individual

Gary Mooney

Printed Name of Authorized Individual

President and Chief Executive Officer

Title of Authorized Individual

February 2, 2015

Date

Name of Debtor(s):

TKS Leasing, LLC

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

CERTIFICATE OF TKS LEASING, LLC A CALIFORNIA LIMITED LIABILITY COMPANY AUTHORIZING FILING OF PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

- I, Gary Mooney, hereby certify as follows:
- 1. I am the President of TKS Leasing, LLC (the "Company").
- 2. At a special meeting of the Company's members, the following resolutions were duly enacted, and the same remain in full force and effect, without modification, as of the date hereof:

RESOLVED, that Gary Mooney or his designee ("Officer") is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors, and other interested parties, that the Company file a Petition under the provisions of Chapter 11 of Title 11, United States Code;

FURTHER RESOLVED, that Officer is hereby authorized and directed on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case;

FURTHER RESOLVED, that Officer is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel for the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company's bankruptcy case, and to take any and all action which the Officer deems necessary and proper in connection with the Company's bankruptcy case without further approval of the members;

FURTHER RESOLVED that the Company hereby retains the law offices of Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its Chapter 11 case.

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Dated: January 23, 2015

TKS LEASING, LLC

Its: President

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

| In re | TKS Leasing, LLC | | Case No. | |
|-------|------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| DSCH Capital/ Far West Capital 4601 Spicewood Springs Rd. Building 2, Suite 200 Austin, TX 78759 | DSCH Capital/ Far West Capital 4601 Spicewood Springs Rd. Building 2, Suite 200 Austin, TX 78759 | Guaranty of loans. | | 3,639,797.00 |
| Pacific Enterprise Bank (SBA) 17748 Skypark Circle, Ste 100 Irvine, CA 92614 | Pacific Enterprise Bank (SBA) 17748 Skypark Circle, Ste 100 Irvine, CA 92614 | Guaranty of loans. | | 2,764,109.00 |
| Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 | Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 | For notice purposes only. | | Unknown |
| Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346 | Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346 | | | Unknown |
| | | | | |
| | | | | |
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| B4 (Offic | ial Form 4) (12/07) - Cont. | | | |
|-----------|-----------------------------|-----------|----------|--|
| In re | TKS Leasing, LLC | | Case No. | |
| | | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | February 2, 2015 | Signature | /s/ Gary Mooney |
|------|------------------|-----------|---------------------------------------|
| | | | Gary Mooney |
| | | | President and Chief Executive Officer |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court

| Cent | rai District of Califor | Ша | |
|---|------------------------------|---|--------------------------------------|
| TKS Leasing, LLC | | Case No | |
| | Debtor | , | |
| | | Chapter | 11 |
| | | | |
| LIST OF EC | QUITY SECURITY | Y HOLDERS | |
| owing is the list of the Debtor's equity security holde | rs which is prepared in acco | ordance with Rule 1007(a)(3 | 3) for filing in this chapter 11 cas |
| ame and last known address | Security | Number | Kind of |
| place of business of holder | Class | of Securities | Interest |
| ECLARATION UNDER PENALTY OF P I, the President and Chief Executive Offi perjury that I have read the foregoing List of I information and belief. | cer of the corporation nar | med as the debtor in this | case, declare under penalty of |
| e February 2, 2015 | Signature_ | /s/ Gary Mooney | |
| | | Gary Mooney President and Chief Exe | cutive Officer |
| e February 2, 2015 Penalty for making a false statement or concealing | , C | Gary Mooney President and Chief \$500,000 or imprisor | |

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

In re Green Fleet Systems, LLC, filed concurrently with Debtor's case.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

| None | | | | |
|----------------|---------------------------------------|-------------------------|---------------------------|--|
| l doclara und | er penalty of perjury, that the fore | agoing is true and cor | root | |
| i deciare, und | er perially or perjury, that the fore | egoling is true and con | ect. | |
| Executed at | Carson, California | , California. | /s/ Gary Mooney | |
| | | <u> </u> | Gary Mooney | |
| Date: | February 2, 2015 | | Signature of Debtor | |
| | | | | |
| | | | - | |
| | | | Signature of Joint Debtor | |

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B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Central District of California

| In re | TKS Leasing, LLC | | Case No. | | |
|-------|------------------|--------|----------|----|--|
| _ | | Debtor | | | |
| | | | Chapter | 11 | |
| | | | | | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 3 | 1,255,528.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 680,899.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 6,403,906.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 4 | | | |
| H - Codebtors | Yes | 3 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 15 | | | |
| | T | otal Assets | 1,255,528.00 | | |
| | | 1 | Total Liabilities | 7,084,805.00 | |

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B6A (Official Form 6A) (12/07)

| 0 |
|----|
| |
| 10 |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

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B6B (Official Form 6B) (12/07)

| In re | TKS Leasing, LLC | Case No. | |
|-------|------------------|----------|--|
| _ | | Debtor | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | | N O N Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption | | |
|------------------|---|---|---|---|--|--|
| 1. | Cash on hand | X | | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | Pacific Enterprise Bank (Acc. XXXXX1681) | - | 0.00 | | |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | | |
| 6. | Wearing apparel. | x | | | | |
| 7. | Furs and jewelry. | x | | | | |
| 3. | Firearms and sports, photographic, and other hobby equipment. | X | | | | |
|). | Interests in insurance policies. Name insurance company of each policy and itemize surrender or | Automobile Liability Policy (State National Insurance Company Policy #MDE0703923) | - | Unknown | | |
| | refund value of each. | Commercial General Liability Policy (State National Insurance Company Policy #MDE0703923) | - | Unknown | | |
| | | Director's and Officer's Liability Insurance (Security National Insurance Company Policy #SWC1041862) | | Unknown | | |
| | | | Sub-Tota of this page) | al > 0.00 | | |

2 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In | re TKS Leasing, LLC | | · | e No | |
|-----|---|------------------|--|---|--|
| | | | Debtor | | |
| | | SCHE | CDULE B - PERSONAL PROPERTY (Continuation Sheet) | - | |
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| | | Lial | iler Interchange/ Physical Damage/ Cargo Legal bility (Colony Specialty Insurance Company icy #IM254510) | - | Unknown |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| 1. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 2. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 3. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 4. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 5. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 6. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 8. | Other liquidated debts owed to debtor including tax refunds. Give particulars | X s. | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| | | | | Sub-Tota | al > 0.00 |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

| In re | TKS Leasing, LLC | Case No |
|-------|------------------|---------|
| | . , | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| _ | | | | | |
|-----|---|------------------|--|---|---|
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | | Frucks (See Attached Exhibit #B29) (value based distressed market value) | - | 1,255,528.00 |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| 35. | Other personal property of any kind not already listed. Itemize. | X | | | |
| | | | | Sub-Tota | al > 1,255,528.00 |
| | | | (Tota | al of this page) Tot | al > 1,255,528.00 |

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Green Fleet Systems Transportation Vehicle Schedule Exhibit B29

| | Sleeper /Day | | | | Estimated |
|---------|-----------------|-------|------|-------------------|--------------|
| TRUCK # | Cab | MAKE | YEAR | VIN# | Market Value |
| 348 | S | Mack | 2009 | 1M1AW02Y39N007322 | 46,422.19 |
| 354 | S | Mack | 2009 | 1M1AW02Y79N007940 | 46,762.32 |
| 472 | S | Mack | 2009 | 1M1AW02Y09N007942 | 46,506.66 |
| 536 | S | Mack | 2009 | 1M1AW02Y49N007944 | 45,874.35 |
| 597 | S | Mack | 2009 | 1M1AW08Y79N007324 | 46,175.61 |
| 598 | S | Mack | 2009 | 1M1AW02Y59N007323 | 46,090.77 |
| 605 | S | Mack | 2009 | 1M1AW02Y99N007325 | 46,221.43 |
| 606 | S | Mack | 2009 | 1M1AW02Y09N007326 | 45,198.02 |
| 607 | S | Mack | 2009 | 1M1AW02Y09N007939 | 46,732.29 |
| 610 | S | Mack | 2009 | 1M1AW02Y99N007941 | 47,360.91 |
| 611 | S | Mack | 2009 | 1M1AW02YX9N007947 | 46,817.02 |
| 612 | S | Mack | 2009 | 1M1AW02Y19N007948 | 46,309.37 |
| 646 | S | Mack | 2009 | 1M1AW02Y89N007946 | 46,679.21 |
| 669 | S | Mack | 2009 | 1M1AW02Y69N007945 | 46,570.87 |
| 661 | S | Mack | 2009 | 1M1AW02Y29N007943 | 46,913.78 |
| 255 | S | Mack | 2008 | 1M1AW07Y68N001148 | 43,856.42 |
| 147 | S | Volvo | 2009 | 4V4NC9EG79N285243 | 47,084.67 |
| 547 | S | Volvo | 2009 | 4V4NC9EG39N285224 | 46,378.81 |
| 574 | S | Volvo | 2009 | 4V4NC9EG89N285221 | 46,611.52 |
| 582 | S | Volvo | 2009 | 4V4NC9EG89N281170 | 46,864.58 |
| 583 | S | Volvo | 2009 | 4V4NC9EGX9N285236 | 46,268.29 |
| 588 | S | Volvo | 2009 | 4V4BC9EG89N285235 | 46,421.81 |
| 590 | S | Volvo | 2009 | 4V5NC9EG19N285223 | 47,172.02 |
| 602 | S | Volvo | 2009 | 4V4NC9EG09N285245 | - |
| 614 | S | Volvo | 2009 | 4V4NC9EG19N285240 | 47,223.64 |
| 615 | S | Volvo | 2009 | 4VANC9EG49N285247 | 47,448.28 |
| 631 | S | Volvo | 2009 | 4V4NC9EGX9N285222 | 46,645.66 |
| 658 | S | Volvo | 2009 | 4V4NC9EG39N285241 | 46,917.64 |
| | | | | | 1.255.528 |

1,255,528

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B6D (Official Form 6D) (12/07)

| In re | TKS Leasing, LLC | Case No |
|-------|------------------|---------|
| • | | Debtor |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| | | 1 | shood Wife Isiah or Community | | U | ы | AMOUNT OF T | |
|--|-----------------|--------------|--|---------------|--------------|----------------------------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H C | DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONFINGEN | ONLIQUIDATED | I S P U T E | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. | 1 | | Loan and Security Agreement Dated 12/26/2014 | Т | E | | | |
| Eco Flow Transportation, LLC 18735 South Ferris Place Rancho Dominguez, CA 90220 | | - | Substantially all of Debtor's assets; Trucks (See Attached Exhibit #B29) (value based distressed market value) | | | | | |
| | ╀ | ╀ | Value \$ 1,255,528.00 | ╀ | | Н | 150,000.00 | 0.00 |
| Account No. | - | | Loan Agreement Dated 10/14/2014 | | | | | |
| Pacific Enterprise Bank 17748 Skypark Circle, Ste 100 Irvine, CA 92614 | | - | | | | | | |
| | ı | | Value \$ 1,434,150.00 | 1 | | | 530,899.00 | 0.00 |
| Account No. | | | Value \$ | | | | | |
| Account No. | | Γ | | | | П | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | | | (Total of t | Subt his j | | - 1 | 680,899.00 | 0.00 |
| | | | (Report on Summary of Sc | | `ota lule | - 1 | 680,899.00 | 0.00 |

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B6E (Official Form 6E) (4/13)

| In re | TKS Leasing, LLC | Case No |
|-------|------------------|---------|
| - | _ | Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

| "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. |
|---|
| Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to prior listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
| Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report th total also on the Statistical Summary of Certain Liabilities and Related Data. |
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. \S 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sal representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ■ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

| In re | TKS Leasing, LLC | Case No |
|-------|------------------|---------|
| - | | Debtor |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR ONTINGENT N L I QU I DATED S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) For notice purposes only. Account No. Franchise Tax Board Unknown Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 Unknown Unknown Account No. Internal Revenue Service Unknown P. O. Box 7346 Philadelphia, PA 19101-7346 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet 1 of 1 _ continuation sheets attached to (Total of this page) 0.00 Schedule of Creditors Holding Unsecured Priority Claims 0.00 Total 0.00 (Report on Summary of Schedules) 0.00 0.00 Case 2:15-bk-11544 Doc 1 Filed 02/02/15 Entered 02/02/15 18:04:46 Desc Main Document Page 19 of 45

B6F (Official Form 6F) (12/07)

| In re | TKS Leasing, LLC | | Case No. |
|-------|------------------|--------|----------|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

.... 4 -1-1---

| Check this box if debtor has no creditors holding unsecure | ed c | lain | ns to report on this Schedule F. | | | | |
|---|----------|------------------------|---|---------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLNGENT | OM-IND-INZC | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Guaranty of loans. | T | TE | | |
| DSCH Capital/ Far West Capital 4601 Spicewood Springs Rd. Building 2, Suite 200 Austin, TX 78759 | | - | | | ַם | | 3,639,797.00 |
| Account No. | Г | | Guaranty of loans. | | | | |
| Pacific Enterprise Bank (SBA) 17748 Skypark Circle, Ste 100 Irvine, CA 92614 | | - | | | | | 2,764,109.00 |
| Account No. | H | \vdash | | \vdash | Н | H | |
| | | | | | | | |
| Account No. | | | | | | | |
| | | | | | | | |
| continuation sheets attached | | | (Total of t | Subt his j | | | 6,403,906.00 |
| | | | (Report on Summary of Sc | | ota lule | | 6,403,906.00 |

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B6G (Official Form 6G) (12/07)

| In re | TKS Leasing, LLC | Case No. | |
|-------|------------------|----------|--|
| | | | |

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Abelina Tejada 13936 Yuron Ave H28 Hawthorne, CA 90250 Vehicle Lease Agreement by Independent Contractor - 598, Dated: 11/1/2011

Bismark Castillo 15414 Pioneer Blvd. Norwalk, CA 90650 Vehicle Lease Agreement by Independent Contractor - 605, Dated: 11/1/2011

Carl V Newson 1465 Temple Ave Long Beach, CA 90804 Vehicle Lease Agreement by Independent Contractor (SPBP Project) - 658, Dated: 11/1/2011

Carlos Garcia Alvarez 6102 Riverside Ave #C Huntington Park, CA 90255 Vehicle Lease Agreement by Independent Contractor - 614, Dated: 11/1/2011

Fidencio Sotelo 11827 Nava St. Norwalk, CA 90650 Vehicle Lease Agreement by Independent Contractor - 536, Dated: 11/1/2011

Francisco Javier Gonzalez 21900 Martin Street SPC 7 Carson, CA 90745 Vehicle Lease Agreement by Independent Contractor - 147, Dated: 11/1/2011

Guillermo Lazo 425 S Catalina Ave #24 Los Angeles, CA 90020 Vehicle Lease Agreement by Independent Contractor - 606, Dated: 11/1/2011

Gustavo Rubio 2754 E 221st Place Carson, CA 90810

Vehicle Lease Agreement by Independent Contractor - 472, Dated: 11/1/2011

Irvin Garcia 1124 E 33rd St Signal Hill, CA 90755 Vehicle Lease Agreement by Independent Contractor (SPBP Project) - 640, Dated: 11/1/2011

Sheet 1 of 4 total sheets in Schedule of Executory Contracts and Unexpired Leases

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B6G (Official Form 6G) (12/07) - cont. In re **TKS Leasing, LLC**

Case No.

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Jorge H Garcia 652 W 87th Los Angeles, CA 90044 Vehicle Lease Agreement by Independent Contractor - 583, Dated: 11/1/2011

Jorge J Quintana 10923 Little Lake Downey, CA 90241 Vehicle Lease Agreement by Independent Contractor (SPBP Project) - 669, Dated: 11/1/2011

Jorge L Mayorga 3944 Rio Hondo Ave Rosemead, CA 91770 Vehicle Lease Agreement by Independent Contractor - 619, Dated: 11/1/2011

Jose A Flores 416 E 61St Los Angeles, CA 90003 Vehicle Lease Agreement by Independent Contractor (SPBP Project) - 646, Dated: 11/1/2011

Jose H Arias 7701 Compton Ave. Los Angeles, CA 90001 Vehicle Lease Agreement by Independent Contractor - 582, Dated: 11/1/2011

Dateu. 11/1/2011

Jose Ricardo Iraheta 15320 Wilton Place Gardena, CA 90249 Vehicle Lease Agreement by Independent Contractor - 620, Dated: 11/1/2011

Josefina Mercado 4344 Maxson Rd El Monte, CA 91732 Vehicle Lease Agreement by Independent Contractor - 590, Dated: 11/1/2011

Juan Carlos Batres 10022 Burl Ave. Lennox, CA 90309 Vehicle Lease Agreement by Independent Contractor - 255,

Dated: 11/1/2011

Julio C Alvarado 1334 E 21st St. Los Angeles, CA 90001 Vehicle Lease Agreement by Independent Contractor - 615, Dated: 11/1/2011

Julio E Salamanca 3845 W 135th St. Hawthorne, CA 90250 Vehicle Lease Agreement by Independent Contractor - 440, Dated: 11/1/2011

Kadir Saavedra 7961 La Castana Way Buena Park, CA 90620 Vehicle Lease Agreement by Independent Contractor - 612, Dated: 11/1/2011

Sheet 2 of 4 total sheets in Schedule of Executory Contracts and Unexpired Leases

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B6G (Official Form 6G) (12/07) - cont. In re **TKS Leasing, LLC**

Case No.

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Luis H Ochoa 3010 Cudahy Huntington Park, CA 90255 Vehicle Lease Agreement by Independent Contractor - 617, Dated: 11/1/2011

Manuel Rosa 1247 E 87th St. Los Angeles, CA 90002 Vehicle Lease Agreement by Independent Contractor - 578, Dated: 11/1/2011

Manuel Ulises Cardoza 7245 1/2 Motz St. Paramount, CA 90723 Vehicle Lease Agreement by Independent Contractor - 621, Dated: 11/1/2011

Marco A Maravilla 2105 N Locust Ave Compton, CA 90221 Vehicle Lease Agreement by Independent Contractor (SPBP

Project) - 661, Dated: 11/1/2011

Martin J Sanoval 13011 Miller Ave Norwalk, CA 90650 Vehicle Lease Agreement by Independent Contractor - 610,

Dated: 11/1/2011

Miguel Pineda & Laura Hernandez 2148 N Bullis Rd Compton, CA 90221 Vehicle Lease Agreement by Independent Contractor (SPBP Project) - 632 & 633, Dated: 11/1/2011

Neptali Guillen Toledo 8932 Alexander Ave. Apt. C South Gilley, CA 90280 Vehicle Lease Agreement by Independent Contractor - 631, Dated: 11/1/2011

Octavio Dominguez 308 N Cummings St. Los Angeles, CA 90033 Vehicle Lease Agreement by Independent Contractor - 348, Dated: 11/1/2011

Patricia Lozano 16218 Denver St Gardina, CA 90248 Vehicle Lease Agreement by Independent Contractor - 611, Dated: 11/1/2011

Remberto Argueta 4911 Florence Ave., Apt P Bell, CA 90201 Vehicle Lease Agreement by Independent Contractor - 597, Dated: 11/1/2011

Roberto Sandoval 444 E Morningside Long Beach, CA 90805 Vehicle Lease Agreement by Independent Contractor - 354, Dated: 11/1/2011

Sheet 3 of 4 total sheets in Schedule of Executory Contracts and Unexpired Leases

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B6G (Official Form 6G) (12/07) - cont. In re TKS Leasing, LLC

Case No.

Debtor(s)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Santos M. Carpio 10112 Felton Ave. Apt 20 Ingelwood, CA 90221 Vehicle Lease Agreement by Independent Contractor - 574, Dated: 11/1/2011

Victor Manuel Hernandez 11302 Rosecran Rd Norwalk, CA 90650 Vehicle Lease Agreement by Independent Contractor - 547, Dated: 11/1/2011

*Please take note that the inclusion herein of the above-listed agreements shall not be deemed to constitute an admission by the Debtor that such agreements are executory contracts, contracts, unexpired leases, or leases. The Debtor is investigating the nature of these agreements and reserves all of its rights to contest the validity and/ or nature of any agreement listed in this Schedule G.

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B6H (Official Form 6H) (12/07)

| In re | TKS Leasing, LLC | Case No. | |
|-------|------------------|----------|--|
| | | | |

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR Green Fleet Systems, LLC Francisco Javier Gonzalez 20500 Alameda St. 21900 Martin Street SPC 7 Carson, CA 90810 Carson, CA 90745 Green Fleet Systems, LLC **Juan Carlos Batres** 20500 Alameda St. 10022 Burl Ave. Carson, CA 90810 Lennox, CA 90309 Green Fleet Systems, LLC Octavio Dominguez 20500 Alameda St. 308 N Cummings St. Carson, CA 90810 Los Angeles, CA 90033 Green Fleet Systems, LLC Roberto Sandoval 20500 Alameda St. 444 E Morningside Carson, CA 90810 Long Beach, CA 90805 Green Fleet Systems, LLC Julio E Salamanca 20500 Alameda St. 3845 W 135th St. Carson, CA 90810 Hawthorne, CA 90250 Green Fleet Systems, LLC **Gustavo Rubio** 20500 Alameda St. 2754 E 221st Place Carson, CA 90810 Carson, CA 90810 Green Fleet Systems, LLC Fidencio Sotelo 20500 Alameda St. 11827 Nava St. Carson, CA 90810 Norwalk, CA 90650 Green Fleet Systems, LLC Victor Manuel Hernandez 20500 Alameda St. 11302 Rosecran Rd Carson, CA 90810 Norwalk, CA 90650 Green Fleet Systems, LLC Santos M. Carpio 20500 Alameda St. 10112 Felton Ave. Apt 20 Carson, CA 90810 Ingelwood, CA 90221 Green Fleet Systems, LLC Manuel Rosa 20500 Alameda St. 1247 E 87th St. Carson, CA 90810 Los Angeles, CA 90002 Green Fleet Systems, LLC Jose H Arias 20500 Alameda St. 7701 Compton Ave. Carson, CA 90810 Los Angeles, CA 90001 Green Fleet Systems, LLC Jorge H Garcia 20500 Alameda St. 652 W 87th

Los Angeles, CA 90044

Carson, CA 90810

| • | =1/0.1 1 1.10 | |
|-------|------------------|----------|
| In re | TKS Leasing, LLC | Case No. |
| | | |

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR | |
|---|---|--|
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Josefina Mercado 4344 Maxson Rd El Monte, CA 91732 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Remberto Argueta 4911 Florence Ave., Apt P Bell, CA 90201 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Abelina Tejada 13936 Yuron Ave H28 Hawthorne, CA 90250 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Bismark Castillo 15414 Pioneer Blvd. Norwalk, CA 90650 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Guillermo Lazo 425 S Catalina Ave #24 Los Angeles, CA 90020 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Martin J Sanoval 13011 Miller Ave Norwalk, CA 90650 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Patricia Lozano 16218 Denver St Gardina, CA 90248 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Kadir Saavedra 7961 La Castana Way Buena Park, CA 90620 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Carlos Garcia Alvarez 6102 Riverside Ave #C Huntington Park, CA 90255 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Julio C Alvarado 1334 E 21st St. Los Angeles, CA 90001 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Luis H Ochoa 3010 Cudahy Huntington Park, CA 90255 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Jorge L Mayorga 3944 Rio Hondo Ave Rosemead, CA 91770 | |
| Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Jose Ricardo Iraheta 15320 Wilton Place Gardena, CA 90249 | |

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| In re | TKS Leasing, LLC | Case No |
|-------|------------------|---------|
| | | |

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

| _ | NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR | - |
|---|---|--|---|
| _ | | | _ |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Manuel Ulises Cardoza 7245 1/2 Motz St. Paramount, CA 90723 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Neptali Guillen Toledo 8932 Alexander Ave. Apt. C South Gilley, CA 90280 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Irvin Garcia 1124 E 33rd St Signal Hill, CA 90755 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Carl V Newson 1465 Temple Ave Long Beach, CA 90804 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Marco A Maravilla 2105 N Locust Ave Compton, CA 90221 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Jorge J Quintana 10923 Little Lake Downey, CA 90241 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Miguel Pineda & Laura Hernandez 2148 N Bullis Rd Compton, CA 90221 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Jose A Flores 416 E 61St Los Angeles, CA 90003 | |
| | Green Fleet Systems, LLC 20500 Alameda St. Carson, CA 90810 | Eco Flow Transportation, LLC 18735 South Ferris Place Rancho Dominguez, CA 90220 | |
| | Mooney Enterprises, LLC | Eco Flow Transportation, LLC 18735 South Ferris Place Carson, CA 90220 | |

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Central District of California

| In re | TKS Leasing, LLC | | | Case No. | |
|-------|---|----------------|---|---------------|----------------|
| | | | Debtor(s) | Chapter | 11 |
| | | | · · · | • | |
| | DECLARATION | CONCERN | ING DEBTOR'S S | SCHEDUL | ES |
| | DECLARATION UNDER PENALTY | OF PERJURY | ON BEHALF OF COR | PORATION (| OR PARTNERSHIP |
| | I, the President and Chief Execu penalty of perjury that I have read the for are true and correct to the best of my kno | regoing summar | y and schedules, consist | | - |
| Date | February 2, 2015 | Signature | /s/ Gary Mooney Gary Mooney President and Chief E | Executive Off | icer |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Central District of California

| In re | TKS Leasing, LLC | | Case No. | |
|-------|------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$16,877,435.00 FY 2012 (1/1/2012 to 12/31/2012, Combined with Green Fleet Systems, LLC) \$21,266,794.00 FY 2013 (1/1/2013 to 12/31/2013, Combined with Green Fleet Systems, LLC) \$17,640,241.00 FY 2014 (1/1/2014 to 12/31/2014, Combined with Green Fleet Systems, LLC)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Levene, Neale, Bender, Yoo & Brill 1250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$56,909.45

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10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

LOCATION OF PROPERTY

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

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15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS ENDING DATES

NAME None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME **Kyle Mooney** ADDRESS 20500 Alameda St. Carson. CA 90810

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

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B7 (Official Form 7) (04/13)

NAME AND ADDRESS

Crossroads Equipment Lease & Finance LLC

Various Dates

9121 Haven Ave., #270

Rancho Cucamonga, CA 91730

DSCH Capital Partners, LLC Various Dates

DBA Far West Capital 4601 Spicewood Springs Rd. Building 2, Suite 200 Austin, TX 78759

Total Transportation Services, Inc.

Various Dates

18735 South Ferris Place Rancho Dominguez, CA 90220

Transco Leasing Co., Inc. (Mack Leasing)

Various Dates

750 NE Columbia Blvd. Portland, OR 97211

VFS Leasing Co. Various Dates

(Volvo Financial Services) 7025 Albert Pick Rd., Ste. 105 Greensboro, NC 27402

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

_

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

= controls, or notes a percent of more of the voting of equity securities of the corporation.

NATURE AND PERCENTAGE
NAME AND ADDRESS
TITLE
NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Gary Mooney President and Chief Executive

20500 Alameda St. Officer

Carson, CA 90810

Kyle Mooney Chief Financial Officer

20500 Alameda St. Carson, CA 90810

Mooney Enterprises, Inc. Shareholder 100%

20500 Alameda St. Carson, CA 90810

Eileen Hahn Investor

DOLLAR AMOUNT OF INVENTORY

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| B7 (Officia 8 | al Form 7) (04/13) | | |
|-------------------|---|---|---|
| | 22 . Former partners, officers, | directors and shareholders | |
| None | a. If the debtor is a partnership, l commencement of this case. | ist each member who withdrew from | n the partnership within one year immediately preceding the |
| NAME | | ADDRESS | DATE OF WITHDRAWAL |
| None | b. If the debtor is a corporation, limmediately preceding the comm | | lationship with the corporation terminated within one year |
| NAME A | AND ADDRESS | TITLE | DATE OF TERMINATION |
| | 23 . Withdrawals from a partn | ership or distributions by a corpor | ation |
| None | | | stributions credited or given to an insider, including compensation d any other perquisite during one year immediately preceding the |
| OF REC | & ADDRESS IPIENT, ONSHIP TO DEBTOR | DATE AND PURPO OF WITHDRAWAI | OR DESCRIPTION THAD |
| | 24. Tax Consolidation Group. | | |
| None | | | tification number of the parent corporation of any consolidated time within six years immediately preceding the commencement |
| Mooney 20500 A | OF PARENT CORPORATION v Enterprises, Inc. llameda St. v CA 90810 | | TAXPAYER IDENTIFICATION NUMBER (EIN) 42-1741872 |
| | 25. Pension Funds. | | |
| None | | | dentification number of any pension fund to which the debtor, as an x years immediately preceding the commencement of the case. |
| NAME (| OF PENSION FUND | | TAXPAYER IDENTIFICATION NUMBER (EIN) |
| | | * * * * * | |
| I | DECLARATION UNDER PE | NALTY OF PERJURY ON BE | CHALF OF CORPORATION OR PARTNERSHIP |
| | | read the answers contained in the fo of my knowledge, information and be | oregoing statement of financial affairs and any attachments thereto elief. |
| Date F | ebruary 2, 2015 | | nry Mooney Mooney |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

President and Chief Executive Officer

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| Forn | n B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) | | 19 | 98 USBC, Central District of | California |
|------|---|----------------------|--------------------|------------------------------|------------|
| | UNITED STATES BA CENTRAL DISTRIC | | | | |
| In r | re | Case No.: | | | |
| | TKS Leasing, LLC | | | | |
| | Debtor. | | | COMPENSATION FOR DEBTOR | |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(buthat compensation paid to me within one year before the filing rendered or to be rendered on behalf of the debtor(s) in conte | g of the petition in | i bankruptcy, or a | greed to be paid to me, fo | r service |
| | For legal services, I have agreed to accept | | s | 56,909.45 | |
| | Prior to the filing of this statement I have received | | \$ | 56,909.45 | |
| | Balance Due | | \$ | 0.00 | |
| 2. | \$ of the filing fee has been paid. | | | | |
| 3. | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 5. | I have not agreed to share the above-disclosed compensa of my law firm. | ation with any oth | ner person unless | they are members and as | sociates |
| | ☐ I have agreed to share the above-disclosed compensation law firm. A copy of the agreement, together with a list of the street | | | | |

- 6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy:
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required:
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]

Advising the Debtor with regard to the requirements of the Bankruptcy Court, Bankruptcy Code, Bankruptcy Rules and the Office of the United States Trustee as they pertain to the Debtor; advising the Debtor with regard to certain rights and remedies of its bankruptcy estate and the rights, claims and interests of creditors; representing the Debtor in any proceeding or hearing in the Bankruptcy Court involving its estate unless the Debtor is represented in such proceeding or hearing by other special counsel; conducting examinations of witnesses, claimants or adverse parties and representing the Debtor in any adversary proceeding except to the extent that any such adversary proceeding is in an area outside of LNBYB's expertise or which is beyond LNBYB's staffing capabilities; preparing and assisting the Debtor in the preparation of reports, applications, pleadings and orders including, but not limited to, applications to employ professionals, interim statements and operating reports, initial filing requirements, schedules and statement of financial affairs, lease pleadings, cash collateral pleadings, financing pleadings, and pleadings with respect to the Debtor's use, sale or lease of property outside the ordinary course of business; representing the Debtor with regard to obtaining use of debtor in possession financing and/or cash collateral including, but not limited to, negotiating and seeking Bankruptcy Court approval of any debtor in possession financing and/or cash collateral pleading or stipulation and preparing any pleadings relating to obtaining use of debtor in possession financing and/or cash collateral; assisting the Debtor in the negotiation, formulation, preparation and confirmation of a plan of reorganization and the preparation and approval of a disclosure statement in respect of the plan; and performing any other services which may be appropriate in LNBRB's representation of the Debtor during its bankruptcy case.

*This sum reflects the amount of retainer paid by the Debtor to LNBYB prior to the filing of the Debtor's bankruptcy case. The unused portion of the retainer remaining at the time of the Debtor's bankruptcy filing is an

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Form B203 Page Two - Disclosure of Compensation of Attorney for Debtor - (1/88)

1998 USBC, Central District of California advanced fee payment retainer which will be maintained in a segregated trust account, and which will be paid to LNBYB in accordance with an order of the Bankruptcy Court. The Debtor will be liable to, and LNBYB will be paid from the estate, for all post-petition fees and expenses in excess of the retainer.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services

Matters which are outside of LNBYB's specialization

| | CERTIFICATION |
|--|--|
| I certify that the foregoing is a complet debtor(s) in this bankruptcy proceeding. | te statement of any agreement or arrangement for payment to me for representation of the |
| February 2, 2015 | /s/ David L. Neale |
| Date | David L. Neale 141225 |
| | Signature of Attorney |
| | Levene, Neale, Bender, Yoo & Brill LLP |
| | Name of Law Firm |
| | 10250 Constellation Blvd. |
| | Suite 1700 |
| | Los Angeles, CA 90067 |
| | (310) 229-1234 |

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar | FOR COURT USE ONLY |
|--|--|
| No. & Email Address | |
| David L. Neale 10250 Constellation Blvd. | |
| Suite 1700 | |
| Los Angeles, CA 90067 | |
| (310) 229-1234 California State Bar Number: 141225 | |
| California State Dai Number. 141223 | |
| | |
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| | |
| | |
| ☐ Debtor(s) appearing without an attorney | |
| | |
| Altorney for Desitor(a). | <u> </u> |
| UNITED STATES BANKRUI | PTCV COURT |
| CENTRAL DISTRICT OF C | |
| | |
| In re: | |
| TKS Leasing, LLC | CASE NO.: |
| Tho Leasing, LLo | CHAPTER: 11 |
| | |
| | |
| | |
| | VERIFICATION OF MASTER |
| | MAILING LIST OF CREDITORS |
| | [LBR 1007-1(d)] |
| | [LBK 1007-1(d)] |
| Debtor(s). | |
| | |
| Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if ap | plicable, certifies under penalty of perjury that the |
| master mailing list of creditors filed in this bankruptcy case, consisting | |
| consistent with the Debtor's schedules and I/we assume all responsible | ollity for errors and omissions. |
| Date: February 2, 2015 /s/ | Gary Mooney |
| | otor's signature |
| | - |
| | |
| Date: | |
| Date: Join | nt Debtor's signature (if applicable) |
| Join | nt Debtor's signature (if applicable) |
| Date: | |
| Date: | nt Debtor's signature (if applicable) prney's signature (if applicable) |

TKS Leasing, LLC 20500 Alameda St. Carson, CA 90810

David L. Neale Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

Office of the U.S. Trustee 915 Wilshire Blvd., Suite 1850 Los Angeles, CA 90017

DSCH Capital/ Far West Capital 4601 Spicewood Springs Rd. Building 2, Suite 200 Austin, TX 78759

Eco Flow Transportation, LLC 18735 South Ferris Place Rancho Dominguez, CA 90220

Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952

Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346

Mooney Enterprises, Inc. 20500 Alameda St. Carson, CA 90810

Pacific Enterprise Bank 17748 Skypark Circle, Ste 100 Irvine, CA 92614

Pacific Enterprise Bank SBA 17748 Skypark Circle, Ste 100 Irvine, CA 92614

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| Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No | . & FOR COURT USE ONLY |
|---|---|
| Email Address David L. Neale | |
| 10250 Constellation Blvd. | |
| Suite 1700 | |
| Los Angeles, CA 90067 | |
| (310) 229-1234 | |
| California State Bar Number: 141225 | |
| | |
| | |
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| | |
| | |
| | |
| | |
| Attorney for: Debtor | |
| MAILOTTIEY TOT. Deptor | |
| UNITED STATES | BANKRUPTCY COURT |
| CENTRAL DIST | RICT OF CALIFORNIA |
| | |
| In re: | CASE NO.: |
| TKS Leasing, LLC | ADVERSARY NO.: |
| Debto | r(s), CHAPTER: 11 |
| | |
| Plaintif | f(s), |
| | CORPORATE OWNERSHIP STATEMENT |
| | |
| | PURSUANT TO FRBP 1007(a)(1) |
| | and 7007.1, and LBR 1007-4 |
| | |
| | |
| | [No hearing] |
| Defendan | t(s). |
| | |
| | any corporation, other than a governmental unit, that is a debtor in |
| | contested matter shall file this Statement identifying all its parent |
| | an a governmental unit, that directly or indirectly own 10% or more |
| of any class of the corporation's equity interest, or state that | |
| Statement must be filed with the initial pleading filed by a co | rporate entity in a case or adversary proceeding. A supplemental |

statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

| I, | Gary Mooney | , the undersigned in the above-captioned case, hereby declare | | | |
|---|---------------------------------------|---|--|--|--|
| - | (Print Name of Attorney or Declarant) | | | | |
| under penalty of periury under the laws of the United States of America that the following is true and correct: | | | | | |

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| Check the appropriate boxes and, if applicable, provide the required information.] I have personal knowledge of the matters set forth in this Statement because: I am the president or other officer or an authorized agent of the Debtor corporation I am a party to an adversary proceeding I am a party to a contested matter I am the attorney for the Debtor corporation | | | | |
|--|--|--------|---|--|
| 2.a. b. | class of the corporation's(s') equity interests: See Addendum | | | |
| Februai | ry 2, 2015 | By: /s | / Gary Mooney | |
| Date | | S | ignature of Debtor, or attorney for Debtor | |
| | | Name: | Gary Mooney, President and CEO Printed name of Debtor, or attorney for Debtor | |

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Addendum to Corporate Ownership Statement Pursuant to F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Mooney Enterprises, Inc. 20500 Alameda St.

Carson, CA 90810

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| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number David L. Neale Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 141225 | FOR COURT USE ONLY |
|--|---|
| Attorney for: | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: TKS Leasing, LLC Debtor(s). | CASE NO.: CHAPTER: 11 ADV. NO.: |
| ELECTRONIC FILING | |
| Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or lists Other: | Date Filed: 2/2/2015 Date Filed: Date Filed: |
| PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEF | BTOR OR OTHER PARTY |
| electronically (Filed Document); (2) I have read and understand the Filed Docume complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party and denotes the making of such declarations, requests, statements, verification effect as my actual signature on such signature lines; (5) I have actually signed a truth the Filing Party and provided the executed hard copy of the Filed Document to authorized the Filing Party's attorney to file the electronic version of the Filed Documental District of California. | Party in the Filed Document serves as my signature on behalf of the Filing ons and certifications by me and by the Filing Party to the same extent and ue and correct hard copy of the Filed Document in such places on behalf of the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have |
| | bruary 2, 2015 |
| Signature of Authorized Signatory of Filing Party Date of Authorized Signatory of Filing Party | i.e |
| Gary Mooney Printed Name of Authorized Signatory of Filing Party | |
| | |
| President and Chief Executive Officer Title of Authorized Signatory of Filing Party | |
| PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby declare under penalty of the Attorney for the Filing Party in the Filed Document serves as my signature and and certifications to the same extent and effect as my actual signature on such a Declaration of Authorized Signatory of Debtor or Other Party before I electron Bankruptcy Court for the Central District of California; (3) I have actually signed a indicated by "/s/," followed by my name, and have obtained the signature of the au "/s/," followed by the name of the Filing Party's authorized signatory, on the true executed originals of this Declaration, the Declaration of Authorized Signatory of after the closing of the case in which they are filed; and (5) I shall make the executed Debtor or Other Party, and the Filed Document available for review upon request of the Company of the C | denotes the making of such declarations, requests, statements, verifications signature lines; (2) an authorized signatory of the Filing Party signed the mically submitted the Filed Document for filing with the United State a true and correct hard copy of the Filed Document in the locations that are athorized signatory of the Filing Party in the locations that are indicated by the and correct hard copy of the Filed Document; (4) I shall maintain the Debtor or Other Party, and the Filed Document for a period of five year ed originals of this Declaration, the Declaration of Authorized Signatory of the Court or other parties. |
| Signature of Attorney for Filing Party Date | |
| David L. Neale 141225 Printed Name of Attorney for Filing Party | |

Case 2:15-bk-11544 Doc 1 Filed 02/02/15 Entered 02/02/15 18:04:46 Desc Main Document Page 45 of 45

| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number | FOR COURT USE ONLY |
|---|---|
| David L. Neale Levene, Neale, Bender, Yoo & Brill LLP | |
| 10250 Constellation Blvd. | |
| Suite 1700 | |
| Los Angeles, CA 90067 | |
| (310) 229-1234 141225 | |
| Attorney for. | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: | CASE NO.: |
| TKS Leasing, LLC | CHAPTER: 11 |
| Debtor(s). | ADV. NO.: |
| ELECTRONIC FILING | DECLARATION |
| (CORPORATION/PA | RTNERSHIP) |
| Petition, statement of affairs, schedules or lists | Date Filed: 2/2/2015 |
| Amendments to the petition, statement of affairs, schedules or lists | Date Filed: |
| Other: | Date Filed: |
| 'ART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEB | TOR OR OTHER PARTY |
| I, the undersigned, hereby declare under penalty of perjury that: (1) I have | we been authorized by the Debtor or other party on whose behalf the |
| lectronically (Filed Document); (2) I have read and understand the Filed Documer omplete; (4) the "/s/," followed by my name, on the signature lines for the Filing F arty and denotes the making of such declarations, requests, statements, verification ffect as my actual signature on such signature lines; (5) I have actually signed a trune Filing Party and provided the executed hard copy of the Filed Document to the uthorized the Filing Party's attorney to file the electronic version of the Filed Documental District of Carifornia Feb | Party in the Filed Document serves as my signature on behalf of the Filing has and certifications by me and by the Filing Party to the same extent and he and correct hard copy of the Filed Document in such places on behalf of the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have |
| Signature of Authorized Signatory of Filing Party Date | 4 4 4 5 7 - 4 7 |
| | |
| Gary Mooney Printed Name of Authorized Signatory of Filing Party | |
| | |
| President and Chief Executive Officer | |
| Title of Authorized Signatory of Filing Party | |
| ART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby declare under penalty of the Attorney for the Filing Party in the Filed Document serves as my signature and of the certifications to the same extent and effect as my actual signature on such signature of Authorized Signatory of Debtor or Other Party before I electron the analysis of the Central District of California; (3) I have actually signed a midicated by "/s/," followed by my name, and have obtained the signature of the aut the signature of the Filing Party's authorized signatory, on the true the closing of the case in which they are filed; and (5) I shall make the execute the petter or Other Party, and the Filed Document available for review upon request of | denotes the making of such declarations, requests, statements, verifications gnature lines; (2) an authorized signatory of the Filing Party signed the nically submitted the Filed Document for filing with the United States true and correct hard copy of the Filed Document in the locations that are thorized signatory of the Filing Party in the locations that are indicated by and correct hard copy of the Filed Document; (4) I shall maintain the Debtor or Other Party, and the Filed Document for a period of five years d originals of this Declaration, the Declaration of Authorized Signatory of the Court or other parties. |
| February 2, 2 | 2015 |
| Signature of Attorney for Filing Party Date | |
| David L. Neale 141225 | |
| Printed Name of Attorney for Filing Party | |
| | |