B1 (Official Forn Gase) 2:15-bk-12198-TD Doc 1 Filed 02/13/15 Entered 02/13/15 15:49:27 United States Bankrul Maico Document Page 1 of 11 **VOLUNTARY PETITION** Central District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Sagarose Star Partners, L.P. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 95-4607594 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 11747 Valley Boulevard El Monte, CA ZIP CODE 91732 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Los Angeles Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): Vacant Land in the City of Perris, Riverside County, CA ZIP CODE Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 ☐ Chapter 15 Petition for  $\overline{\mathbf{Z}}$ Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign 11 U.S.C. § 101(51B) **√** Chapter 11 See Exhibit D on page 2 of this form. Main Proceeding Corporation (includes LLC and LLP) Chapter 12 Chapter 15 Petition for Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Tax-Exempt Entity Nature of Debts Chapter 15 Debtors (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. individual primarily for a against debtor is pending: Code (the Internal Revenue Code). personal, family, or household purpose." Filing Fee (Check one box.) **Chapter 11 Debtors** Check one box: Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors Estimated Number of Creditors **√** 50-99 100-199 200-999 5.001-10.001-25,001-50.001-1-49 1.000-Over 50,000 100,000 100,000 5,000 10,000 25,000 Estimated Assets **√** \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion to \$1 million million million million million **Estimated Liabilities** ✓ П П П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million

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B1 (Official Form 12.15-bk-12198-TD Doc 1 Filed 02/13/15 Entered 02/13/15 15:49:27 Desc Page 2 Voluntary Petition Main Document tar Partners, L.P. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Date Filed: Case Number: District: Relationship: Judge: **Exhibit B** Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. V No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) V Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Printed Name of Authorized Individual

President of H. W. All Stars, Inc., General Partner

Title of Authorized Individual

02/13/2015

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Ba Mark Goodfriend (SBN 97188), Rachel Ruttenberg (SBN 26094 LAW OFFICES OF MARK E. GOODFRIEND 16055 Ventura Blvd. #800 email: markgoodfriend@yaho Encino, CA 91436 Tel.: (818) 783-8866, Fax: (818) 783-88 | 17)             |
|--|-----------------|
| In re:<br>Sagarose Star Partners, L.P.   | CASE NO.:       |
| ,  | CHAPTER: 11     |
| D  | ebtor ADV. NO.: |

# ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)

| Petition, statement of affairs, schedules or lists  Amendments to petition, statement of affairs, schedules or lists  Other: | Date Filed:<br>Date Filed:<br>Date Filed: | 2/13/15 |
|--|---|---------|
|--|---|---------|

# PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature such declarations, requests, statements, verifications and certifications by me and by the Filing Party and denotes the making of effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

| Signature of Authorized Signatory of Filing Party  | 2/13/15<br>Date |  |
|--|-----------------|--|
| Harry Wu Printed Name of Authorized Signatory of Filing Party  |                 |  |
| President of H.W. All Stars, Inc., its General Partner Title of Authorized Signatory of Filing Party |                 |  |

## PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

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2/13/15

Date

Mark E. Goodfriend, Rachel S. Ruttenberg Milman

Printed Name of Attorney for Filing Party

## UNITED STATES BANKRUPTCY COURT

Central District of California

| In re | Sagarose Star Partners, L.P. | <br>Case No    |  |
|-------|------------------------------|----------------|--|
|       | Debtor                       | <br>Chapter 11 |  |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1)   | (2)   | (3)   | (4)   | (5)   |
|---|---|---|---|---|
| Name of creditor<br>and complete<br>mailing address,<br>including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim<br>(trade debt, bank<br>loan, government u<br>contract, etc.) | Indicate if claim<br>is contingent,<br>unliquidated, state vo<br>disputed or<br>subject to setoff | Amount of claim<br>[if secured also<br>ulue of<br>security] |
| Krane & Smith   | Marc Smith, 16255 Vent<br>#600, Encino, CA 91436<br>(818) 382-4000  | 3   | Costs Contingent  | Unknown   |
| Date:   | 2/13/15   |   |   |   |
|   |   |   | Debtor<br>sident of Debtor's C  | Seneral Partner   |

[Declaration as in Form 2]

H. W. All Stars, Inc.

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Form B4 (Official Form 4) - Continued (12/07)

mailing address including zip code

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| 2007 USBC. | Central | District | of | California |
|------------|---------|----------|----|------------|
|            |         |          |    |            |

| Torri Br (omolar Form 1) Continuou (12) or |  |                       | 2007 GODO, OCHITAI DISTRICT OF GAIRFOFFIE |
|--|--|-----------------------|---|
|  | UNITED STATES BANKRUPTCY CO<br>CENTRAL DISTRICT OF CALIFOR |                       |   |
| In re: Sagarose Star Partners, L.P.        | Dahaar(a)  | CHAPTER:<br>CASE NO.: |   |
|  | Deptor(s).   |                       |   |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) (2) (3) (4)

Name of creditor and complete Name, telephone number and complete

> creditor familiar with claim who may be contacted

> mailing address, including zip code, of

employee, agent, or department of

Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff of security]

Amount of claim [if secured also state value

(5)

#### **Declaration Under Penalty of Perjury** on Behalf of a Limited Partnership

I am the President of H.W. All Stars, Inc., which is the General Partner of Sagarose Star Partners, L.P., named as the debtor in this case, and declare under penalty of perjury under the laws of the United States of America, foregoing list and that it is true and correct to the best of my information and belief.

Date: 2/13/2015 /s/ Harry Wu As President of the General Manager of Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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### **United States Bankruptcy Court**

#### **Central District of California**

Los Angeles Division

| In re: |      |  | Case No. |    |
|--------|------|--|----------|----|
|        |      |  | Chapter  | 11 |
| _      | <br> |  |          |    |

Sagarose Star Partners, L.P.

#### STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

The undersigned declares under penalty of perjury that he is the Ú¦^•  $\tilde{a}$ a^} o4, AP  $\dot{B}$ 4  $\dot{B}$ 0  $\dot$ 

| Executed on: | 2/13/2015 | Signed: | /s/ Harry Wu             |                 |
|--------------|-----------|---------|--------------------------|-----------------|
| Excourse on. |           |         | As President of Debtor's | General Partner |

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

| 1.   | A petition under the Bankruptcy Act of 1898 or the Bankruptcy against the debtor, his/her spouse, his or her current or former copartnership or joint venture of which debtor is or formerly was corporation of which the debtor is a director, officer, or person and title of each such of prior proceeding, date filed, nature the assigned, whether still pending and, if not, the disposition there included in Schedule A that was filed with any such prior proceeding.   | domestic partner, an affiliate of the debtor, any as a general or limited partner, or member, or any in control, as follows: (Set forth the complete number ereof, the Bankruptcy Judge and court to whom eof. If none, so indicate. Also, list any real property                              |
|------|--|--|
| 2.   | (If petitioner is a partnership or joint venture) A petition under the Act of 1978 has previously been filed by or against the debtor debtor, a relative of the general partner, general partner of, or debtor is a general partner, general partner of the debtor, or percomplete number and title of each such prior proceeding, date and court to whom assigned, whether still pending and, if not, any real property included in Schedule A that was filed with an None  | or an affiliate of the debtor, or a general partner in the person in control of the debtor, partnership in which the erson in control of the debtor as follows: (Set forth the filed, nature of the proceeding, the Bankruptcy Judge the disposition thereof. If none, so indicate. Also, list |
| 3.   | (If petitioner is a corporation) A petition under the Bankruptcy previously been filed by or against the debtor, or any of its affil of the debtor, a person in control of the debtor, a partnership ir of the debtor, a relative of the general partner, director, officer, or corporations owning 20% or more of its voting stock as follo such prior proceeding, date filed, nature of proceeding, the Bastill pending, and if not, the disposition thereof. If none, so indicated that was filed with any such prior proceeding(s).) | iates or subsidiaries, a director of the debtor, an officer in which the debtor is general partner, a general partner or person in control of the debtor, or any persons, firms ws: (Set forth the complete number and title of each inkruptcy Judge and court to whom assigned, whether       |
|      | N/A; none.   |  |
| 4.   | (If petitioner is an individual) A petition under the Bankruptcy R been filed by or against the debtor within the last 180 days: (S prior proceeding, date filed, nature of proceeding, the Bankrup pending, and if not, the disposition thereof. If none, so indicate that was filed with any such prior proceeding(s).)  N/A   | set forth the complete number and title of each such tcy Judge and court to whom assigned, whether still   |
| l de | eclare, under penalty of perjury, that the foregoing is true and co  | orrect. Sagarose Star Partners, L.P. by H.W. All Stars, Inc., its General Partner  |
| Ex   | recuted at El Monte , California   | By: /s/ Harry Wu Signature of Debtor Harry Wu, its President   |
|      |  | Signature of Deptor Harry Wu, its President  |
| Da   | ate: <u>02/13/2015</u>   | Signature of Joint Debtor  |
|      |  | organitatio of boline bobtol   |

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  | FOR COURT USE ONLY   |
|---|--|
| Mark E. Goodfriend (State Bar No. 97188) Rachel S. Ruttenberg Milman (State Bar No. 260947) LAW OFFICES OF MARK E. GOODFRIEND 16055 Ventura Boulevard, Suite 800 Encino, California 91436 Telephone: (818) 783-8866 Facsimile: (818) 783-5445 Email: markgoodfriend@yahoo.com |  |
| ☐ Debtor(s) appearing without attorney ☐ Attorney for Debtor  |  |
|   | ANKRUPTCY COURT<br>LIFORNIA - LOS ANGELES DIVISION                     |
| In re:  | CASE NO.:  |
| Sagarose Star Partners, L.P.  | CHAPTER: 11  |
| Debtor(s).  | VERIFICATION OF MASTER<br>MAILING LIST OF CREDITORS<br>[LBR 1007-1(d)] |
| Pursuant to LBR 1007-1(d), the Debtor, or the Debtor of perjury that the master mailing list of creditors fi _1 sheet(s) is complete, correct, and consistent responsibility for errors and omissions.  |  |
| Date: 02/13/2015 By   | : /s/ Harry Wu Debtor's signature Harry Wu, its President              |
| Date:   |  |
|   | Joint Debtor's signature (if applicable)                               |

/s/ Mark Goodfriend, /s/ Rachel Milman Attorney's signature (if applicable)

Date: \_\_02/13/2015

Krane & Smith Attn: Marc Smith, Esq. 16255 Ventura Blvd Ste 600 Encino, CA 91436

Budget Rent a Car of Southern California c/o Greenberg Traurig LLP Attn: L. Bruce Fischer, Esq. 3161 Michelson Dr Ste 1000 Irvine, CA 92612

Chicago Title Company Foreclosure Department 560 E. Hospitality Lane San Bernardino, CA 92408