Case 2:15-bk-12483-SK Doc 1 Filed 02/19/15 Entered 02/19/15 10:04:33 Desc Main Document Page 1 of 26

B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION Central District of California Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Tutti Mangia Italian Grill, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 95-4596303 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 102 Harvard Ave. Claremont, California ZIP CODE 91711 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Los Angeles Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): 5549 Arrow Highway, Suite J Montclair, California ZIP CODE 91763 ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Check one box.) the Petition is Filed (Check one box.) (Form of Organization) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in П Chapter 9 Recognition of a Foreign Z See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Chapter 11 Main Proceeding Corporation (includes LLC and LLP) Chapter 12 Chapter 15 Petition for Railroad Partnership Stockbroker Chapter 13 Recognition of a Foreign Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other **Chapter 15 Debtors** Tax-Exempt Entity Nature of Debts (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: Debts are Debts are primarily consumer Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose.' Filing Fee (Check one box.) Chapter 11 Debtors Check one box: ✓ Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). П attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\nabla$ П П 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50,001-Over 5 000 10,000 25,000 50,000 100,000 100,000 Estimated Assets П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities  $\mathbf{Z}$ \$100,000,001 \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$500,000,001 More than \$0 to to \$500 \$500,000 to \$10 to \$50 to \$100 to \$1 billion \$1 billion \$50,000 \$100,000 to \$1

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BI (Official Form 1) (04/13) Page 2 Voluntary Petition Name of Debtor(s): Tutti Mangia Italian Grill, Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Case Number: Date Filed: Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. П No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

31 (C	Official Form 1) (04/13)	Page 3
	untary Petition is page must be completed and filed in every case.)	Name of Debtor(s): Tutti Mangia Italian Grill, Inc.
		atures
	Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
and [If chose	clare under penalty of perjury that the information provided in this petition is true correct.  petitioner is an individual whose debts are primarily consumer debts and has sen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 3 of title 11, United States Code, understand the relief available under each such	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)
	oter, and choose to proceed under chapter 7.	
[If r	no attorney represents me and no bankruptcy petition preparer signs the petition] I e obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code.  Certified copies of the documents required by 11 U.S.C. § 1515 are attached.
	quest relief in accordance with the chapter of title 11, United States Code, cified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	Signature of Debtor	X (Signature of Foreign Representative)
X	Signature of Joint Debtor	(Printed Name of Foreign Representative)
	Telephone Number (if not represented by attorney)  Date	Date
	Signature of Attornov*	Signature of Non-Attorney Bankruptcy Petition Preparer
x	Signature of Attorney for Debtor(s) Michael S. Kogan Printed Name of Attorney for Debtor(s) Kogan Law Firm, APC Firm Name  1849 Sawtelle Blvd., Suite 700 Los Angeles, CA 90025 Address 310.954.1690	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
certi	Date  a case in which § 707(b)(4)(D) applies, this signature also constitutes a ification that the attorney has no knowledge after an inquiry that the information he schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
	Signature of Debtor (Corporation/Partnership)	
	clare under penalty of perjury that the information provided in this petition is true correct, and that I have been authorized to file this petition on behalf of the or.	Address
	debtor requests the relief in accordance with the chapter of title 11, United States e, specified in this position.	X Signature  Date
	Signature of Authorized Individual  Edward Indiese  Printed Name of Authorized Individual President	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
	Title of Authorized Individual  Date	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
		If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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Attorney or Party Name, Address, Telephone 6 FAX Numbers, and California State bar Number Michael S. Kogan (SBN 128500)	FOR COURT USE ONLY 20			
KOGAN LAW FIRM, APC 1849 Sawtelle Blvd., Suite 700				
Los Angeles, California 90025				
Telephone (310) 954-1690				
mkogan@koganlawfirm.com				
☑ Attorney for: Debtor				
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA				
In re:	CASE NO.			
TUTTI MANGIA ITALIAN GRILL, INC.,	CHAPTER: 11			
Debtor(s).	VC DECLARATION			
ELECTRONIC FILIN (CORPORATION)				
Petition, statement of affairs, schedules or lists	Date Filed:			
Amendments to the petition, statement of affairs, schedules or list	Dated Filed:			
Other: Declarations in Support of Motions	Date Filed: Various			
PART 1 — DECLARATION OF AUTHORIZED SIGNATORY OF D	EBTOR OR OTHER PARTY			
I, the undersigned, hereby declare under penalty of perjury that: (I) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making o f such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.				
Signature of Authorized Signatory of Filing Party	February 9, 2015  Date			
Signature of Authorized Signatory of Fairing Tarty	Date			
Edward Inglese				
Printed Name of Authorized Signatory of Filing Party				
President Title of Authorized Signatory of Filing Party				
PART II — DECLARATION OF ATTORNEY FOR FILING PARTY				
No. 1 1 140 Colonia Pillonia III III	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1			
I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (I) the 'Id," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the Declaration of Authorized Signatory of Debtor or Other Party before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "V," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration, the Declaration of Authorized Signatory of Debtor or Other Party, and the Filed Document available for review upon request of the Court or other parties.				
///	February 9, 2015			
Signature of Attorney for Filing Party	Date			
Michael S. Kogan (mkogan@koganlawfirm.com) Printed Name of Attorney for Filing Party				

# UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re:	(Chapter 11)
TUTTI MANGIA ITALIAN GRILL, INC.,	Case No
Debtor.	

# LIST OF CREDITORS HOLDING THE TWENTY LARGEST UNSECURED CLAIMS

## In re TUTTI MANGIA ITALIAN GRILL, INC.

Following is a list of the Debtors' creditors holding the 20 largest unsecured claims. The list has been prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. The list does not include (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101, (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

#	Name of Creditor and Address	Contact and <u>Telephone Number</u>	Nature Of Claim	Contingent Unliquidated, disputed or subject to set-off	Appropriate Amount of <u>Claim</u>
1.	John DiPinto 79596 Mission Dr. East La Quinta, CA 92253	John DiPinto		el.	\$16,000
2.	Vince DeGiamino 7726 Meadow Crest Dr. Rancho Cucamonga, CA 91730	Vince DeGiamino	Business debt	ži.	\$141,666
3.	Frank Annunziato 10705 Deer Canyon Dr. Alta Loma, CA 91737	Frank Annunziato	Business debt		\$80,000
4.	Sysco Los Angeles, Inc. 20701 E. Currier Rd. Walnut, CA 91789	Kurt Kellogg 909.595.9595	trade		\$25,011

<u>#</u>	Name of <u>Creditor and Address</u>	Contact and <u>Telephone Number</u>	Nature Of Claim	Contingent Unliquidated, disputed or subject to set-off	Appropriate Amount of <u>Claim</u>
5.	Santa Monica Seafood 18531 S. Broadwick St. Rancho Dominguez, CA 90025	Chimene Myles 310.886.7900	trade		\$5,229
6.	Southern Wine & Spirits File # 56002. Los Angeles, CA 90074	Kerry Valadez 800.282.4797	trade		\$3,347
7.	Youngs Market Co. P.O. Box 30145 Los Angeles, CA 90030	Christoper Nowak 800.627.2777	trade		\$1,965
8.	Wine Warehouse P.O. Box 910900 Los Angeles, CA 90091	Spike 800.331.2829	trade		\$1,134
9.	Rocker Bros Meat 405 Centinela Ave. Inglewood, CA 90302	310.674.0541	trade		\$1,512
10.	Premier Meat Company 5030 Gifford Ave. Vernon, CA 90058	Emma Castro 323.277.5888	trade		\$1,113
11.	Open Table, Inc. P.O. Box 8395 Pasadena, CA 91109		trade		\$1,544
12.	Melrose Bakery, Inc. 10603 Painter Ave. Santa Fe Springs, CA 90670	Itza Moreno 562.941.5353	trade		\$1,935
13.	Joe Angeli 28270 Via Santa Rosa Temecula, CA 92590	Joe Angeli	trade		\$35,583
14.	Ingardia Bros Produce 700 S. Hathaway St. Santa Ana, CA 92705	Vickie 949.645.1365	trade		\$5,833
15.	Chase Visa P.O. Box 94014 Palatine, IL. 60094	800.945.2028	trade		\$4,989
16.	Cerenzia Food, Inc. 8585 White Oak Ave. Rancho Cucamonga, CA 91730	Tony Annunziato 909.989.4000	trade		\$2,282
17.	Alsco P.O. Box 25068 Anaheim, CA 92825	Kathy 714.774.4165	trade		\$2,102
18.	Affordable Electric 981 W. Arrow Hwy, #242 San Dimas, CA 91773	Red 909.596.7800	trade		\$3,000
19.	3 Phases renewable 1228 E. Grand Ave. El Segundo, CA 90245		trade		\$1,021

<u>#</u>	Name of Creditor and Address	Contact and <u>Telephone Number</u>	Nature <u>Of Claim</u>	Contingent Unliquidated, disputed or subject to set-off	Appropriate Amount of <u>Claim</u>
20.	Wells Fargo Bank credit Line Payment Remittance Center P.O. Box 54349 Los Angeles, CA 90054	Acct # 547464880157	trade		\$88,357

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION

I, the undersigned named as the Debtor in this case, declare under penalty of perjury that I have reviewed the list of Creditors Holding the 20 Largest Unsecured Claims, consisting of \_\_ sheets, and that it is true and correct to the best of my knowledge, information and belief.

Dated: February 16, 2015

Edward Inglese, President

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

# UNITED STATES BANKRUPTCY COURT

Central District of California

<u>lulli</u>	Mang	ia Italian Grill,	Inc.	_,	)	Case No.
		Debto	r		)	
					)	
					)	Chapter 11
		EX	HIBIT "A" TO VO	OLUNTAR	Y PE	CTITION
1. If any	of the					ties Exchange Act of 1934, the
file numbe			·			
2. The fo	llowin	g financial data is t	he latest available inform	nation and ref	ers to	the debtor's condition on
a. Total a	assets				<b>\$</b>	N/A
b. Total	debts (i	ncluding debts liste	ed in 2.c., below)			N/A
c Dehts	ecuritie	es held by more tha	n 500 holders:			Annroximate
c. Deor s	ccaritie	s note by more ma	ii 500 iioideis.			Approximate number of holders:
secured	o	unsecured 🏻	subordinated	s		
secured	σ	unsecured	subordinated			
secured		unsecured	subordinated	s		
secured		unsecured	subordinated	\$		
secured		unsecured $\square$	subordinated	\$		
	<b>f</b> -l	nares of preferred st	tock			
d. Numb	er of sn					
		ares common stock	C			

B 1C (Official Form 1, Exhibit C) (9/01)

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

# UNITED STATES BANKRUPTCY COURT

Central District of California

In re	Tutti Mangia Italian Grill, Inc.	_ ,	w )	Case No.	
	Debtor		)		
			)		
			)	Chapter	11

#### **EXHIBIT "C" TO VOLUNTARY PETITION**

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

#### **CORPORATE RESOLUTION**

In accordance with the authority vested in the Board of Directors, the Directors have approved, and do hereby approve, the following resolutions:

RESOLVED, that Tutti Mangia Italian Grill, Inc. (the "Corporation") file a Petition for a reorganization pursuant to Chapter 11 of the Bankruptcy Code, and it is further

RESOLVED, that any officer or managing member of the Corporation including but not limited to Edward Inglese, President, are authorized by their sole signature to sign all documents necessary and requisite in connection with the said Petition pursuant to Chapter 11 of the Bankruptcy Code, and is directed to perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such Chapter 11 case, and it is further

RESOLVED, that this Corporation retain Kogan Law Firm, APC as counsel to represent the Corporation in connection with the proceedings, and to pay its retainer.

DATED: February 16, 2015

TUTTI MANGIA ITALIAN GRILL, INC.

 $Rv \cdot$ 

Edward In

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
Michael S. Kogan (SBN 128500)	
KOGAN LAW FIRM, APC	
1849 Sawtelle Blvd., Suite 700	
Los Angeles, California 90025	
Telephone (310) 954-1690	
mkogan@koganlawfirm.com	
Attorney for: Debtor	
UNITED STATES B	ANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFOR	
In re:	
	CASE NO.:
Tutti Mangia Italian Grill, Inc.	ADVERSARY NO.:
	CHAPTER: 11
Debtor(s).	CHAPTER.
_ 3333 (4),	
	CORPORATE OWNERSHIP STATEMENT
	PURSUANT TO FRBP 1007(a)(1)
Plaintiff(s),	and 7007.1, and LBR 1007-4
	[No hearing]
Defendant(s).	[NO NEALING]
20:0::40):	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) <u>Edward Inglese</u>, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

## [Check the appropriate boxes and, if applicable, provide the required information.]

1.	I. I have personal knowledge of the matters set forth in this Statement because	se:
	☑ I am the president or other officer or an authorized agent of the Del	otor corporation
	I am a party to an adversary proceeding	
	☐ I am a party to a contested matter	
	I am the attorney for the Debtor corporation	
2.a.	2.a. The following entities, other than the Debtor or a governmental unit any class of the corporation's(s') equity interests:	, directly or indirectly own 10% or more of
	[For additional names, attach an addendum to this form.]	
b.	b. There are no entities that directly or indirectly own 10% or more of interest.	any class of the corporation's equity
Date:	Date: 2/16/15 By:	Inlew
	Signature	of Debtor, et attorney for Debtor
	Name: Tutti N	Mangia Italain Grill, Inc.
	1 4/45/ 1	d name of Debtor, or attorney for Debtor

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
2.	(If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
3.	(If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
4.	(If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)  N/A
Exe	eclare, under penalty of perjury, that the foregoing is true and correct.  ecuted at Los Angeles, California

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UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
List all names including trade names, used by Debtor(s) within last 8 years:	Case No.:		
Tutti Mangia Italian Grill, Inc.			
	NOTICE OF AVAILABLE CHAPTERS		

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

(Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code)

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

#### 1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

B 201 - Notice of Available Chapters (Rev. 06/14)

USBC, Central District of California

#### 2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

#### Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3 The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

# <u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

## Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

#### Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

#### 3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

B 201 - Notice of Available Chapters (Rev. 06/14)

USBC, Central District of California

## Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/98)

1998 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA								
Ir	ı re	Tutti Mangia Ita	lian Grill, Inc.	Case No.:				
			Debtor.	DISCLOSURE OF COI OF ATTORNEY FO				
1.	and for	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follow:						
	Fo	r legal services,	, I have agreed to accept		\$20000			
	Pri	or to the filing o	f this statement I have received		\$ 20000			
	Ва	lance Due			\$ <u>0</u>			
2.	The	e source of the o	compensation paid to me was:					
	Ø	Debtor	☐ Other (specify)					
3.	The	e source of comp	pensation to be paid to me is:					
	Ø	Debtor	☐ Other (specify)					
4.	Ó	I have not agre associates of m	eed to share the above-disclosed compensation ny law firm.	with any other person unless the	ey are members and			
		I have agreed to of my law firm. is attached.	o share the above-disclosed compensation with a A copy of the agreement, together with a list o	a person or persons who are not me the names of the people sharing	embers or associates in the compensation,			
5.	Inr	eturn for the abo	ve-disclosed fee, I have agreed to render legal s	ervice for all aspects of the bankru	uptcy case, including:			
	a.	Analysis of the in bankruptcy;	debtor's financial situation, and rendering advic	e to the debtor in determining who	ether to file a petition			
	b.	Preparation and	d filing of any petition, schedules, statement of	affairs and plan which may be re	quired;			
	C.	Representation	of the debtor at the meeting of creditors and cor	firmation hearing, and any adjourn	ned hearings thereof;			
	d.	Representation	of the debtor in adversary proceedings and ot	ner contested bankruptcy matters;				
	e	Other provision	ns as neededl					

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Form B203 Page Two - Disclosure of Compensation of Attorney for Debtor (1/98)

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6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

## **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/18/15

Signature of Attorney

Kogan Law Firm, APC

Name of Law Firm

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Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael S. Kogan (SBN 128500) KOGAN LAW FIRM, APC 1849 Sawtelle Blvd., Suite 700 Los Angeles, California 90025 Telephone (310) 954-1690 mkogan@koganlawfirm.com	FOR COURT USE ONLY				
☐ Debtor(s) appearing without attorney ☐ Attorney for Debtor					
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION					
In re:	CASE NO.:				
Tutti Mangia Italian Grill, Inc.	CHAPTER: 11				
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(d)]				
Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.  Date:					
	Joint Deptor's signature (if applicable)				

Attorney's signature (if applicable)

Date: \_\_\_\_\_

Tutti Mangia Italian Grill, Inc. 102 Harvard Ave. Claremont, CA 91711

Michael S. Kogan, Esq Kogan Law Firm, APC 1849 Sawtelle Blvd. Suite 700 Los Angeles, CA 90025

United States Trustee 915 Wilshire Blvd. Suite 1850 Los Angeles, CA 90017 Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

Franchise Tax Board **Bankruptcy Unit** Po Box 2952 Sacramento, CA 95812-2952

**Employment Development Department** Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001

State Board of Equalization PO Box 942879 Sacramento, CA 94279-3535

AIM Group 5549 Arrow Hwy, Suite J Montclair, CA 91763

John DiPinto 79596 Mission Dr. East La Quinta, CA 92253

Vince DeGiamino 7726 Meadow Crest Dr. Rancho Cucamonga, CA 91730

Frank Annunziato 10705 Deer Canyon Dr. Alta Loma, CA 91737

Sysco Los Angeles, Inc. 20701 E. Currier Rd. Walnut, CA 91789

Santa Monica Seafood 18531 S. Broadwick St. Rancho Dominguez, CA 90025

Southern Wine & Spirits File # 56002. Los Angeles, CA 90074

Youngs Market Co. P.O. Box 30145 Los Angeles, CA 90030

Wine Warehouse P.O. Box 910900 Los Angeles, CA 90091

Rocker Bros Meat 405 Centinela Ave. Inglewood, CA 90302

Premier Meat Company 5030 Gifford Ave. Vernon, CA 90058

Open Table, Inc. P.O. Box 8395 Pasadena, CA 91109

Melrose Bakery, Inc. 10603 Painter Ave. Santa Fe Springs, CA 90670

Joe Angeli 28270 Via Santa Rosa Temecula, CA 92590

Ingardia Bros Produce 700 S. Hathaway St.

Santa Ana, CA 92705

Chase Visa P.O. Box 94014 Palatine, IL. 60094

Cerenzia Food, Inc. 8585 White Oak Ave. Rancho Cucamonga, CA 91730

Alsco P.O. Box 25068 Anaheim, CA 92825

Affordable Electric 981 W. Arrow Hwy, #242 San Dimas, CA 91773

3 Phases renewable 1228 E. Grand Ave. El Segundo, CA 90245

Coffee Brothers 1204 Via Roma Colton, CA 92324

California Bank & Trust c/o Lynn Beekman Pyle Sims Duncan 401 B St., Suite 1500 San Diego, CA 92101

California Bank & Trust 9775 Clairmont Mesa Blvd. San Diego, CA 92124 California Bank & Trust 1024 Graves Ave. El Cajon, CA 92021

California Bank & Trust SBA Lending 2399 Gateway Oaks Drive, Suite 110 Sacramento, CA 95833

Wells Fargo Bank credit Line Payment Remittance Center P.O. Box 54349 Los Angeles, CA 90054

# U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

in re:	Tutti Mangia Italian Grill, Inc	Debtor(s)	Case No.		

# DEBTOR'S REQUEST TO ACTIVATE ELECTRONIC NOTICING (DeBN)

Debtor Electronic Bankruptcy Noticing (DeBN) is a voluntary program that enables a debtor to receive by email the court orders and court-generated notices normally sent by U.S. mail to a mailing address.

A debtor must complete and file this form with the court to activate a DeBN account.

Joint debtors must each complete and file a separate form.

ACTIVATION REQUEST						
Pursuant to Federal Rule of Bankruptcy Procedure 9036, I request that the court deliver court orders and court-generated notices to my email address rather than by U.S. mail to my mailing address.						
DEBTOR'S CASE INFORMATION AND EMAIL ADDRESS						
My name is: Edward Inglese						
My email ed@aimgroup.org						
am the debtor in this bankruptcy case						
The debtor in this bankruptcy case is a corporation, partnership, or other legal entity, and I am the authorized representative						
DEBTOR'S SIGNATURE						
<ol> <li>I understand that my request is limited to the email delivery of only court orders and court-generated notices that have been filed by the U.S. Bankruptcy Court. Documents filed by the bankruptcy trustee, creditors, and other parties that require service upon me must continue to be served by U.S. mail or in person as required by court rules.</li> </ol>						
<ol> <li>I understand that by requesting email notification, the court may establish my DeBN account and deliver to me by email documents filed by the court in any current or future case from any bankruptcy court district in which I am listed with the same name and address, including cases where I am listed as a creditor, plaintiff or defendant.</li> </ol>						
<ol> <li>I understand that I will be assigned a DeBN account number, and my DeBN account will be activated only after I:</li> <li>a. Complete, sign, and file a "Debtor's Request to Activate Electronic Noticing (DeBN)" form; and</li> <li>b. Verify that I received the confirmation email sent to my email address.</li> </ol>						
4. I understand that my DeBN account will be deactivated by the court if an email is returned undelivered or "bounced-back", and the court will deliver court orders and court-generated notices by U.S. mail to my mailing address instead.						
I have read and understand the requirements set forth above and I agree to the terms and conditions of the Debtor Electronic Bankruptcy Noticing (DeBN) program. I request delivery of court orders and court-generated notices to my email address rather than to my mailing address.						
Signature:						
/ 1 ()						

F 9036-1.1 DeBN ACTIVATION