

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): MIM Entertainment, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Dillon's Restaurant & Irish Pub	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 27-4069280	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 13920 City Center Drive Suite 4075 Chino Hills, CA	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 91709	ZIP Code
County of Residence or of the Principal Place of Business: San Bernardino	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1200 S. Lemond Ave. Diamond Bar, CA	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 91789	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input checked="" type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): MIM Entertainment, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
MIM Entertainment, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Nicholas S. Nassif
Signature of Attorney for Debtor(s)

Nicholas S. Nassif 129434
Printed Name of Attorney for Debtor(s)

Law Offices of Nicholas S. Nassif
Firm Name

3055 Wilshire Blvd.
Suite 900
Los Angeles, CA 90010
Address

Email: nsnassif@pacbell.net

213 736 1899 Fax: 213 736 5656
Telephone Number

May 26, 2015 129434
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Hamzeh Shilleh
Signature of Authorized Individual

Hamzeh Shilleh
Printed Name of Authorized Individual

President
Title of Authorized Individual

May 26, 2015
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re MIM Entertainment, Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ahmad Darwiche c/o Madison Harbor, ALC 17702 Mitchel North Irvine, CA 92614	Ahmad Darwiche c/o Madison Harbor, ALC 17702 Mitchel North Irvine, CA 92614	Sub contract/Unpaid Judgement	Disputed	13,527.50
Aramark Uniform Aus West Lockbox P.O. Box 101179 Pasadena, CA 91189-0005	Aramark Uniform Aus West Lockbox P.O. Box 101179 Pasadena, CA 91189-0005	Employee Uniforms		7,123.50
ASCAP P.O. Box 331608-7515 Nashville, TN 37203-9998	ASCAP P.O. Box 331608-7515 Nashville, TN 37203-9998	Music License		7,983.54
Bryanna Nance Labor Commissioner State of CA 464 W. 4th St. Room 348 San Bernardino, CA 92401	Bryanna Nance Labor Commissioner State of CA 464 W. 4th St. San Bernardino, CA 92401	Unpaid Services Lawsuit		10,244.00
Chino Hills Mall, LLC 13920 City Center Drive Suite 200 Chino Hills, CA 91709	Chino Hills Mall, LLC 13920 City Center Drive Suite 200 Chino Hills, CA 91709	Lease deficiency/Lawsuit	Disputed	260,000.00
Collectronics, Inc c/o Stephen M. Kappos 3785 Brick Way Blvd Suite 210 Santa Rosa, CA 95403-9034	Collectronics, Inc c/o Stephen M. Kappos 3785 Brick Way Blvd Santa Rosa, CA 95403-9034	Vendor Collection		5,625.00
Daniel Westen Meat 5220 Van Norman Rd. Pico Rivera, CA 90660	Daniel Westen Meat 5220 Van Norman Rd. Pico Rivera, CA 90660	Vendor		10,329.01
Ecolab 26252 Network Place Chicago, IL 60673	Ecolab 26252 Network Place Chicago, IL 60673	Vendor		8,900.00

B4 (Official Form 4) (12/07) - Cont.
In re **MIM Entertainment, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
EDD San Bernardino Collection Office 658 E. Brier Dr. Ste. 300 San Bernardino, CA 92408-2847	EDD San Bernardino Collection Office 658 E. Brier Dr. San Bernardino, CA 92408-2847	State Payroll Tax		14,000.00
Garwacki & Associates 631 S. Olive Street Suite 120 Los Angeles, CA 90014	Garwacki & Associates 631 S. Olive Street Suite 120 Los Angeles, CA 90014	Attorney Fee/ Southern Wine and Spirits of America		10,057.39
Ilya Zaydenburg/Illiot Gran c/oCheong, Denove, Rowell & Bennett 10100 Santa Monica Blvd. Suite 2460 Los Angeles, CA 90067	Ilya Zaydenburg/Illiot Gran c/oCheong, Denove, Rowell & Bennett 10100 Santa Monica Blvd. Los Angeles, CA 90067	Lawsuit		Unknown
IRS 9350 East Flair Dr. # 2nd El Monte, CA 91731	IRS 9350 East Flair Dr. # 2nd El Monte, CA 91731	Federal Payroll Tax		90,000.00
Miracle Davis c/o Edwards Law 6180 Quail Valley Court Suite 210 Riverside, CA 92507	Miracle Davis c/o Edwards Law 6180 Quail Valley Court Riverside, CA 92507	Employment Lawsuit		5,188.88
Pargev Minassian c/o Horton Law Firm 9045 Corbin Ave. Ste. 260 Northridge, CA 91324	Pargev Minassian c/o Horton Law Firm 9045 Corbin Ave. Ste. 260 Northridge, CA 91324	Retaliation Lawsuit	Disputed	Unknown
Russell Maintenance c/o Law Office of Stephen Goldberg 623 Levering Ave. Los Angeles, CA 90024	Russell Maintenance c/o Law Office of Stephen Goldberg 623 Levering Ave. Los Angeles, CA 90024	Service Fee		18,000.00
San Bernardino Tax Collector 172 West 3rd Street 1st Floor San Bernardino, CA 92415-0360	San Bernardino Tax Collector 172 West 3rd Street 1st Floor San Bernardino, CA 92415-0360	Unsecured Property tax		32,860.00
Southern California Edison P.O. Box 600 Rosemead, CA 09177-1001	Southern California Edison P.O. Box 600 Rosemead, CA 09177-1001	Utility		7,575.17
Southern Wine and Spirits 17101 Valley View Ave. Cerritos, CA 90703-2442	Southern Wine and Spirits 17101 Valley View Ave. Cerritos, CA 90703-2442	Vendor		3,795.00

B4 (Official Form 4) (12/07) - Cont.
In re **MIM Entertainment, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
State Board of Equalization P.O. Box 1500 West Covina, CA 91793-1500	State Board of Equalization P.O. Box 1500 West Covina, CA 91793-1500	Sales Tax		50,000.00
Tiger Natural Gas, Inc 1422 East 71 Street Suite J Tulsa, OK 74136	Tiger Natural Gas, Inc 1422 East 71 Street Suite J Tulsa, OK 74136	Vendor		3,902.48

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 26, 2015** _____

Signature **/s/ Hamzeh Shilleh** _____
Hamzeh Shilleh
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

MIM Entertainment, Inc.
1200 S. Lemond Ave.
Diamond Bar, CA 91789

Nicholas S. Nassif
Law Offices of Nicholas S. Nassif
3055 Wilshire Blvd.
Suite 900
Los Angeles, CA 90010

Ahmad Darwiche
c/o Madison Harbor, ALC
17702 Mitchel North
Irvine, CA 92614

Aramark Uniform
Aus West Lockbox
P.O. Box 101179
Pasadena, CA 91189-0005

ASCAP
P.O. Box 331608-7515
Nashville, TN 37203-9998

Bryanna Nance
Labor Commissioner State of CA
464 W. 4th St.
Room 348
San Bernardino, CA 92401

Chino Hills Mall, LLC
13920 City Center Drive
Suite 200
Chino Hills, CA 91709

Collectronics, Inc
c/o Stephen M. Kappos
3785 Brick Way Blvd
Suite 210
Santa Rosa, CA 95403-9034

Daniel Westen Meat
5220 Van Norman Rd.
Pico Rivera, CA 90660

Ecolab
26252 Network Place
Chicago, IL 60673

EDD
San Bernardino Collection Office
658 E. Brier Dr.
Ste. 300
San Bernardino, CA 92408-2847

Ernie Zachary Park
Bewley, LassleBen & Miller, LLP
13215 E. Penn Street, Suite 510
Whittier, CA 90602-1792

Garwacki & Associates
631 S. Olive Street
Suite 120
Los Angeles, CA 90014

Ilya Zaydenburg/IIIiot Gran
c/oCheong, Denove, Rowell & Bennett
10100 Santa Monica Blvd.
Suite 2460
Los Angeles, CA 90067

IRS
9350 East Flair Dr.
2nd
El Monte, CA 91731

Miracle Davis
c/o Edwards Law
6180 Quail Valley Court
Suite 210
Riverside, CA 92507

Pargev Minassian
c/o Horton Law Firm
9045 Corbin Ave. Ste. 260
Northridge, CA 91324

Russell Maintenance
c/o Law Office of Stephen Goldberg
623 Levering Ave.
Los Angeles, CA 90024

San Bernardino Tax Collector
172 West 3rd Street
1st Floor
San Bernardino, CA 92415-0360

Southern California Edison
P.O. Box 600
Rosemead, CA 09177-1001

Southern Wine and Spirits
17101 Valley View Ave.
Cerritos, CA 90703-2442

State Board of Equalization
P.O. Box 1500
West Covina, CA 91793-1500

Tiger Natural Gas, Inc
1422 East 71 Street
Suite J
Tulsa, OK 74136

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Nicholas S. Nassif 3055 Wilshire Blvd. Suite 900 Los Angeles, CA 90010 213 736 1899 Fax: 213 736 5656 California State Bar Number: 129434 nsnassif@pacbell.net	FOR COURT USE ONLY
<input checked="" type="checkbox"/> <i>Attorney for: Debtor</i>	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: MIM Entertainment, Inc.	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Debtor(s), Plaintiff(s),	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
Defendant(s).	[No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Nicholas S. Nassif 129434**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

5/26/2015

Date

By: /s/ Nicholas S. Nassif

Signature of Debtor, or attorney for Debtor

Name: Nicholas S. Nassif 129434

Printed name of Debtor, or attorney for Debtor

**United States Bankruptcy Court
Central District of California**

In re MIM Entertainment, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Hamzeh Shilleh**, declare under penalty of perjury that I am the President of **MIM Entertainment**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 22nd day of May, 2015.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Hamzeh Shilleh**, the President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Hamzeh Shilleh**, the President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Hamzeh Shilleh**, the President of this Corporation is authorized and directed to employ **Nicholas S. Nassif 129434**, attorney and the law firm of **Law Offices of Nicholas S. Nassif** to represent the corporation in such bankruptcy case."

Date 5/26/2015

Signed /s/ Hamzeh Shilleh
Hamzeh Shilleh

Resolution of Board of Directors
of
MIM Entertainment, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Hamzeh Shilleh**, the President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Hamzeh Shilleh**, the President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Hamzeh Shilleh**, the President of this Corporation is authorized and directed to employ **Nicholas S. Nassif 129434**, attorney and the law firm of **Law Offices of Nicholas S. Nassif** to represent the corporation in such bankruptcy case.

Date 5/26/2015

Signed /s/Hamzeh Shilleh
Hamzeh Shilleh

Date _____

Signed _____