Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number	FOR COURT USE ONLY
William H. Brownstein **William H. Brownstein & Associates, P.C.** **1250 Sixth Street, Suite 205** **Santa Monica, California 90401-1637** **Phone: (310) 458-0048** **Fax: (310) 576-3581** **Bar No.: 84507** [X] *Attorney for:* **Special-Project Engineering, Inc.**	
UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA**	
In re: **Special-Project Engineering, Inc.** Debtor.	CASE NO.: CHAPTER: **11** ADV. NO.:

ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)

[X] Petition, statement of affairs, schedules or lists — Date Filed: **April 13, 2015**
[ ] Amendments to petition, statement of affairs, schedules or lists — Date Filed:
[ ] Other: _____ — Date Filed:

PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

Signature of Authorized Signatory of Filing Party

April 13, 2015
Date

Alex Yuan Tai Shen
Printed Name of Authorized Signatory of Filing Party

President
Title of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

Signature of Attorney for Filing Party

April 13, 2015

Date

William H. Brownstein

Printed Name of Attorney for Filing Party

B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, LOS ANGELES DIVISION

VOLUNTARY PETITION

Name of Debtor (if individual, enter Last, First, Middle): **Special-Project Engineering, Inc.**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): **SP Engineering**	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): **95-4807736**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): **424 Turnbull Canyon Road** **City of Industry, California** ZIP CODE **91745**	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: **Los Angeles**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

Type of Debtor (Form of Organization) (Check **one** box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business (Check **one** box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other **See Attachment 1**

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check **one** box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests:

Each country in which a foreign proceeding by, regarding, or against debtor is pending:

Tax-Exempt Entity (Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts (Check **one** box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:
- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:
- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,490,925 (*amount subject to adjustment on 4/01/16 and every three years thereafter*).

Check all applicable boxes:
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☒ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ Over 100,000

Estimated Assets

☒ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☒ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case.)*	Name of Debtor(s): **Special-Project Engineering, Inc.**	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed: **NONE**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)		
Name of Debtor: **Alex Shen**	Case Number: **2:15-bk-15226WB**	Date Filed: **April 3, 2015**
District: **Central District of California**	Relationship: **Shareholder**	Judge: **Julia W. Brand**

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box.)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

_____

(Name of landlord that obtained judgment)

_____

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case.)

Name of Debtor(s): **Special-Project Engineering, Inc.**

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

_____
Telephone Number (if not represented by attorney)

_____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
Date

Signature of Attorney*

X **s/William H. Brownstein**
Signature of Attorney for Debtor(s)
William H. Brownstein
Printed Name of Attorney for Debtor(s)
William H. Brownstein & Associates, P.C.
Firm Name

1250 Sixth Street, Suite 205
Santa Monica, California 90401-1637
Address
(310) 458-0048
Telephone Number
April 13, 2015
Date
Bar No.: 84507
Fax: (310) 576-3581
E-mail: Brownsteinlaw.bill@gmail.com

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **s/Alex Yuan Tai Shen**
Signature of Authorized Individual
Alex Yuan Tai Shen
Printed Name of Authorized Individual
President
Title of Authorized Individual
April 13, 2015
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

_____
Printed Name and title, if any, of Bankruptcy Petition Preparer

_____
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

_____
Address

X _____
Signature

_____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California

s/Alex Yuan Tai Shen
Signature of Debtor

Date: **April 13, 2015**

Signature of Joint Debtor

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re Special-Project Engineering, Inc. ,
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) *Name of creditor and complete mailing address, including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed or subject to setoff*	(5) *Amount of claim [if secured also state value of security]*
Alex Yuan Tai Shen Account Number: mbre 1426 Lemon Avenue Bradbury, CA 91108		Loans to Debtor and potential claim for indemnification for judgment against Debtor and other parties, including Mr. Shen	This claim is unliquidated.	$280,000.00
Peiland Huang Account Number: mber 1426 Lemon Avenue Bradbury, CA 91008		Loans to Debtor		$220,000.00

Peak Completion Technologies, Inc. Account Number: 1061 LYNCH, CHAPPELL & ALSUP 300 N. Marienfield, Suite 700 Midland, TX 79701	Ahmad, Zavidsanos, Anipakos, Alavi & Mensing, P.C. 1221 McKinney Street, Suite 3460 Houston, TX 77010 (713) 655-1101 Richard A, Illmer, Esq. Husch Blackwell, LLC 2001 Ross Avenue, Suite 2000 Dallas, , TX 75201	Conspiracy.	This claim is contingent, unliquidated, and disputed.	$100,000.00
HKS USA, INC. Account Number: 4757 13401 S MAIN ST LOS ANGELES, CA 90061		Debt for equipment	This claim is contingent, unliquidated, and disputed.	$42,777.80
Internal Revenue Service Account Number: 7736 P.O. Box 7346 Philadelphia, PA 19101-7346	United States Attorney's Office Federal Building, Room 7516 300 North Los Angeles Street Los Angeles, California 90012 Attorney General United States Department of Justice Ben Franklin Station P. O. Box 683 Washington, D.C. 20044	taxes and certain other debts owed to governmental units	This claim is contingent, unliquidated, and disputed.	Unknown

Employment Development Department Account Number: ***Creditor priority account number RTE*** Bankruptcy Group MIC 92E P. O. Box 826880 Sacramento, CA 94280-0001		taxes and certain other debts owed to governmental units	This claim is contingent, unliquidated, and disputed.	Unknown
State of California Franchise Tax Board Account Number: 8996 Franchise Tax Board Chief Counsel c/o General Counsel Section P.O. Box 1720, MS: A-260 Rancho Cordova, CA 95741-1720	Franchise Tax Board Bankruptcy Section, MS: A-340 P. O. Box 2952 Sacramento, CA 95812-2952	taxes and certain other debts owed to governmental units	This claim is contingent, unliquidated, and disputed.	Unknown
State Board of Equalization Account Number: ***Creditor priority account number RTE*** 450 N Street, MIC: 73 Executive Director California State Board of Equalization Sacramento, California 95814-0073		taxes and certain other debts owed to governmental units	This claim is contingent, unliquidated, and disputed.	Unknown
Khaldune M. Seirafi c/o Thomas Adams Account Number: 5790 5425 Everglades Street Ventura, CA 93003	Alex Shen 1426 Lemon Avenue Bradbury, California 91108	Labor discrimination claim	This claim is contingent, unliquidated, and disputed.	Unknown

Shen's Power, Inc. Account Number: 5790 484 Turnbull Canyon City of Industry, CA 91745		Potential claim for contribution based on law suit by Khaldune M. Seirafi	This claim is contingent and unliquidated.	Unknown
U. S. Securities and Exchange Commission Account Number: mber Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA 90071-9591		Listed as a precaution		N/A

Date: April 13, 2015

s/Alex Yuan Tai Shen
Debtor

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Alex Shen, the president of Special-Project Engineering, Inc. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Corporate Resolution and that it is true and correct to the best of my information and belief.

Date: April 13, 2015 s/Alex Yuan Tai Shen
Alex Shen, President

B 1C (Official Form 1, Exhibit C) (9/01)
[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re Special-Project Engineering, Inc. , Debtor	)	Case No. _____
	)	
	)	
	)	Chapter 11

EXHIBIT "C" TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

B 203
(12/94)

United States Bankruptcy Court

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re

Special-Project Engineering, Inc.

Case No. _____

Debtor

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

   For legal services, I have agreed to accept . . . . . $ **16,717.00**

   Prior to the filing of this statement I have received . . . . . $ **1,717.00**

   Balance Due . . . . . $ **15,000.00**

2. The source of the compensation paid to me was:

   ☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

   ☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

   b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed]

Will be making post petition payments in accordance with applicable law as approved by the Bankruptcy Court

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

All services included in the agreement

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

April 13, 2015
Date

s/William H. Brownstein
William H. Brownstein
Signature of Attorney

William H. Brownstein & Associates, P.C.
Name of law firm

Official Form 2
6/90

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Alex Yuan Tai Shen , President named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Corporate Resolution and that it is true and correct to the best of my information and belief.

Date: April 13, 2015

s/Alex Yuan Tai Shen
Alex Yuan Tai Shen , President

UNITED STATES BANKRUPTCY COURT
Central District of California
Los Angeles Division

In re: **Special-Project Engineering, Inc.** Case No. _____

Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: $ _____

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: $ _____

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) $ _____
4. Payroll Taxes **N/A**
5. Unemployment Taxes _____
6. Worker's Compensation _____
7. Other Taxes _____
8. Inventory Purchases (Including raw materials) _____
9. Purchase of Feed/Fertilizer/Seed/Spray _____
10. Rent (Other than debtor's principal residence) _____
11. Utilities _____
12. Office Expenses and Supplies _____
13. Repairs and Maintenance _____
14. Vehicle Expenses _____
15. Travel and Entertainment _____
16. Equipment Rental and Leases _____
17. Legal/Accounting/Other Professional Fees _____
18. Insurance _____
19. Employee Benefits (e.g., pension, medical, etc.) _____
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): _____
21. Other (Specify): _____
22. Total Monthly Expenses (Add items 3 - 21) $ **0.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2) $ **0.00**

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

In Re:
Special-Project Engineering, Inc. ,
Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Alex Shen 1426 Lemon Avenue Bradbury, CA 91008	Common	50%	Common Stock
Peilang Huang 1426 Lemon Avenue Bradbury, CA 91008	Common	50%	Common Stock

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Alex Shen, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: April 13, 2015

Signature: s/Alex Yuan Tai Shen
Printed Name: Alex Shen
Title: President

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Central District of California
Los Angeles Division

In re:

Case No. BKY

Special-Project Engineering, Inc. ,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Alex Yuan Tai Shen , declare under penalty of perjury that I am the President of Special-Project Engineering, Inc. , a California corporation and that on April 9, 2015 the following resolution was duly adopted by the Stockholders of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Alex Yuan Tai Shen , President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Alex Yuan Tai Shen , President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Alex Yuan Tai Shen , President of this corporation, is authorized and directed to employ William H. Brownstein, attorney and the law firm of William H. Brownstein & Associates, P.C. to represent the corporation in such bankruptcy case."

Executed on: April 13, 2015	Signed: s/Alex Yuan Tai Shen
	Alex Yuan Tai Shen 484 Turnbull Canyon Road, City of Industry, CA 91745 (*Name and Address of Subscriber*)

United States Bankruptcy Court

Central District of California

Los Angeles Division

In re **Special-Project Engineering, Inc.** Case No.

Debtor. Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Special-Project Engineering, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

____ All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

__**X**__ There are no entities to report.

By: **s/William H. Brownstein**

William H. Brownstein
Signature of Attorney

Counsel for **Special-Project Engineering, Inc.**
Bar no.: **84507**
Address.: **1250 Sixth Street, Suite 205**
Santa Monica, California 90401-1637

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Fax No.: **(310) 576-3581**
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Alex Shen
1426 Lemon Avenue
Bradbury, CA 91008

Alex Shen
1426 Lemon Avenue
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Alex Shen
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City of Industry, CA 91744

Alex Yuan Tai Shen
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Attorney General
United States Department of Justice
Ben Franklin Station
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Washington, DC 20044

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Suite 100
Midland, TX 79701

Dutton, Harris & Co., Ltd., LLP
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Suite 100
Midland, TX 79701

Employment Development Department
Bankruptcy Group MIC 92E
P. O. Box 826880
Sacramento, CA 94280-0001

Franchise Tax Board Bankruptcy Section,
P. O. Box 2952
Sacramento, CA 95812-2952

GReddy Performance Products
9 Vanderbilt
Irvine, CA 92618

HKS USA, INC.
13401 S MAIN ST
LOS ANGELES, CA 90061

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Jana Fulfer Hofman
2408 Bluebird Lane
Midland, TX 79705

Khaldune M. Seirafi c/o Thomas Adams
5425 Everglades Street
Ventura, CA 93003

Peak Completion Technologies, Inc.
LYNCH, CHAPPELL & ALSUP
300 N. Marienfield, Suite 700
Midland, TX 79701

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Monterey Park, CA 91754

Shen's Power, Inc.
484 Turnbull Canyon
City of Industry, CA 91745

State Board of Equalization
450 N Street, MIC: 73
Executive Director
California State Board of Equalization
Sacramento, CA 95814-0073

State of California Franchise Tax Board
Franchise Tax Board Chief Counsel
c/o General Counsel Section
P.O. Box 1720, MS: A-260
Rancho Cordova, CA 95741-1720

U. S. Securities and Exchange Commission
Attn: Bankruptcy Counsel
444 South Flower Street, Suite 900
Los Angeles, CA 90071-9591

United States Attorney's Office
Federal Building, Room 7516
300 North Los Angeles Street
Los Angeles, CA 90012

William H. Brownstein, Esq.
39 Rumson Road
Rumson, NJ 07760

MASTER MAILING LIST
Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name **William H. Brownstein; Bar Number: 84507**

Address **1250 Sixth Street, Suite 205, Santa Monica, California 90401-1637**

Telephone **(310) 458-0048**

☒ Attorney for Debtor(s)
☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last 8 years):	Case No.:
Special-Project Engineering, Inc.	Chapter: **11**

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **4** sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: **April 13, 2015**

s/Alex Yuan Tai Shen
Debtor

Attorney (if applicable)

Joint Debtor