Case 2:15-bk-16133-BB Doc 1 Filed 04/19/15 Entered 04/19/15 16:40:08 Desc Main Document Page 1 of 8

B1 (Official Form 1)(04/13)			ividiii	Booann	0110	. age	- 0. 0				
	United S Cent			ruptcy Califorr					Volun	tary	Petition
Name of Debtor (if individual, ent Cal Import Global Logisti		Middle):			Name	of Joint De	ebtor (Spouse) (Last, First	, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Ind (if more than one, state all) 27-1343341	ividual-Taxpa	yer I.D. (IT	ΓΙΝ)/Com	plete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	· Individual-	Taxpayer I.D. (ITIN) No	./Complete EIN
Street Address of Debtor (No. and 1140 Sandhill Ave. Carson, CA	Street, City, a	nd State):		ZIP Code	Street	Address of	Joint Debtor	(No. and St	reet, City, and S	State):	ZIP Code
			Г	90746							Zii code
County of Residence or of the Prin Los Angeles	cipal Place of	Business:	,	, , , , , , , , , , , , , , , , , , , 	Count	y of Reside	ence or of the	Principal Pl	ace of Business	:	
Mailing Address of Debtor (if diffe	erent from stre	et address)):		Mailir	g Address	of Joint Debt	or (if differe	nt from street a	ddress):	
			_	ZIP Code							ZIP Code
Location of Principal Assets of Bu (if different from street address abo	siness Debtor ove):	114 Ca		Ihill Ave. A 90746	<u> </u>						
Type of Debtor			Nature o	of Business			Chapter	of Bankrui	ptcy Code Und	er Whic	h
(Form of Organization) (Check			(Check	one box)					iled (Check one		-
☐ Individual (includes Joint Debt See Exhibit D on page 2 of this form			h Care Bu	siness al Estate as	defined	Chapt		ПС	hapter 15 Petiti	on for Da	ecognition
Corporation (includes LLC and		in 11	U.S.C. § 1		defilied	☐ Chapt ☐ Chapt			f a Foreign Mai		-
☐ Partnership		☐ Railro				☐ Chapt			hapter 15 Petiti		
Other (If debtor is not one of the a check this box and state type of ent		☐ Comn	nodity Bro	oker		☐ Chapt	er 13	of	f a Foreign Non	main Pro	ceeding
		Cleari Other							45.1		
Chapter 15 Debtors		Outer		mpt Entity		-			e of Debts k one box)		
Country of debtor's center of main inte	rests:		(Check box	, if applicable) .	Debts a	are primarily co	onsumer debts	,	_	are primarily ss debts.
Each country in which a foreign proce by, regarding, or against debtor is pend		under '	Title 26 of	empt organiz the United Sta I Revenue Co	ates	"incurr	ed by an indivional, family, or	idual primarily		busine	ss debis.
,	heck one box)			one box:	•	-	ter 11 Debt			
Full Filing Fee attached							debtor as defir		C. § 101(51D). U.S.C. § 101(51D).	
Filing Fee to be paid in installments attach signed application for the co				Check i	f:				- ,		
debtor is unable to pay fee except i									cluding debts owe t on 4/01/16 and e		ers or affiliates) e years thereafter).
l _	able to chanter '	7 individuals	s only) Mu		ll applicable						
				cceptances	of the plan w		repetition fron	n one or more clas	sses of cree	ditors,	
Statistical/Administrative Inform		C 11 4 71	.· .	,	1			THIS	S SPACE IS FOR	COURT U	JSE ONLY
☐ Debtor estimates that funds wil ☐ Debtor estimates that, after any there will be no funds available	exempt prope	erty is excl	uded and	administrati		es paid,					
Estimated Number of Creditors		_			_		_	1			
1- 50- 100- 49 99 199	200-	1,000-	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated Assets					П]			
\$0 to \$50,001 to \$100,001 to \$50,000 \$100,000	\$500,001 S to \$1 t	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion					
Estimated Liabilities		_									
\$0 to \$50,001 to \$100,001 to \$50,000 \$100,000	\$500,001 S to \$1 t	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million		\$500,000,001 to \$1 billion	More than				

Case 2:15-bk-16133-BB Doc 1 Filed 04/19/15 Entered 04/19/15 16:40:08 Desc

Main Document Page 2 of 8 **B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Cal Import Global Logistics, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(04/13)	Main Document 1 age 3 of 0
	Name of Dobtom(s)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Stephen R. Wade

Signature of Attorney for Debtor(s)

Stephen R. Wade 79219

Printed Name of Attorney for Debtor(s)

LAW OFFICES OF STEPHEN R. WADE

Firm Name

350 West Fourth Street Claremont, CA 91711

Address

Email: srw@srwadelaw.com

(909) 985-6500 Fax: (909) 399-9900

Telephone Number

April 19, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Charles Rosales

Signature of Authorized Individual

Charles Rosales

Printed Name of Authorized Individual

President

Title of Authorized Individual

April 19, 2015

Date

Name of Debtor(s):

Cal Import Global Logistics, Inc.

Signatures

Signature of a Foreign Representative

Page 3

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Case 2:15-bk-16133-BB Doc 1 Filed 04/19/15 Entered 04/19/15 16:40:08 Des Main Document Page 4 of 8

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re	Cal Import Global Logistics, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

Case 2:15-bk-16133-BB Doc 1 Filed 04/19/15 Entered 04/19/15 16:40:08 Desc Main Document Page 5 of 8

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Cal Import Global Logistics, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	April 19, 2015	Signature	/s/ Charles Rosales
			Charles Rosales
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Cal Import Global Logistics, Inc. 1140 Sandhill Ave. Carson, CA 90746

Stephen R. Wade LAW OFFICES OF STEPHEN R. WADE 350 West Fourth Street Claremont, CA 91711

Charles Rosales PO Box 508 Murrieta, CA 92564

Pawnee Leasing 700 Center Ave. Fort Collins, CO 80526

PIM Global Logistics, Inc. c/o Michael A. Brennan, Esq. 67 E. Live Oak Ave. Suite 105 Arcadia, CA 91006

Wells Fargo Equipment Finance 300 Tri State International Suite 400 Lincolnshire, IL 60069

Case 2:15-bk-16133-BB Doc 1 Filed 04/19/15 Entered 04/19/15 16:40:08 Desc Main Document Page 7 of 8

Attorney or Party Name, Address, Telephone & FAX Nos., and State Email Address Stephen R. Wade 350 West Fourth Street Claremont, CA 91711 (909) 985-6500 Fax: (909) 399-9900 California State Bar Number: 79219 srw@srwadelaw.com	Bar No. &	FOR COURT USE ONLY
■ Attorney for:		
		NKRUPTCY COURT FOF CALIFORNIA
In re: Cal Import Global Logistics, Inc.	Debtor(s),	CASE NO.: ADVERSARY NO.: CHAPTER: 11
	Plaintiff(s),	
		CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
Defe	endant(s).	[No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I,	Stephen R. Wade 79219	, the undersigned in the above-captioned case, hereby declare
	(Print Name of Attorney or Declarant)	
un	der penalty of perjury under the laws of the United States	of America that the following is true and correct:

[Check t	Check the appropriate boxes and, if applicable, provide the required information.] I have personal knowledge of the matters set forth in this Statement because: ☐ I am the president or other officer or an authorized agent of the Debtor corporation ☐ I am a party to an adversary proceeding ☐ I am a party to a contested matter					
2.a.	■ I am the attorney for the Debtor corporation					
b.	■ There are no entities that directly or indirectly own 10% of	or more of	any class of the corporation's equity interest.			
April 19	April 19, 2015 By: /s/ Stephen R. Wade					
Date		Sig	nature of Debtor, or attorney for Debtor			
		Name:	Stephen R. Wade 79219			
			Printed name of Debtor, or attorney for Debtor			