B1 (Official Form 1)(04/13)

| United States Bankruptcy Court Central District of California | | | | Voluntary | Petition | | | |
|---|--|------------------|--|--|--|---|---|--------------------------------|
| Name of Debtor (if individual, enter Last, First, Redondo Brothers, Inc. | Middle): | | Name | of Joint De | ebtor (Spouse |) (Last, First | , Middle): | |
| | | | | | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA W's China Bistro | | | | | used by the J maiden, and | | in the last 8 years): | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 01-0701823 | yer I.D. (ITIN)/Comp | lete EIN | Last fo | our digits of than one, state | f Soc. Sec. or all) | Individual-7 | Гахрауег I.D. (ITIN) N | Io./Complete EIN |
| Street Address of Debtor (No. and Street, City, a | nd State): | | Street . | Address of | Joint Debtor | (No. and Stu | reet, City, and State): | |
| 1410 S. Pacific Coast Highway Redondo Beach, CA | | | | | | | | |
| | | ZIP Code 0277 | - | | | | | ZIP Code |
| County of Residence or of the Principal Place of Los Angeles | | 0211 | County | of Reside | ence or of the | Principal Pla | ace of Business: | |
| Mailing Address of Debtor (if different from stre P.O Box 2178 | et address): | | Mailin | g Address | of Joint Debt | or (if differen | nt from street address) | : |
| Redondo Beach, CA | | ZIP Code | | | | | | ZIP Code |
| | 9 | 0278 | | | | | | |
| Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | | |
| Type of Debtor | Nature of | | | | | | otcy Code Under Whi | ich |
| (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check one box) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank | | efined | Chapt Chapt Chapt Chapt Chapt Chapt | er 7 er 9 er 11 er 12 | | led (Check one box) hapter 15 Petition for F a Foreign Main Proce hapter 15 Petition for F a Foreign Nonmain Pr | eding Recognition |
| Chapter 15 Debtors | Other | | | | | | e of Debts k one box) | |
| Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | interests: Tax-Exempt Entity (Check box, if applicable) occeeding Debtor is a tax-exempt organization | | | defined "incurr | are primarily co l in 11 U.S.C. § ed by an indivi onal, family, or | onsumer debts, 101(8) as dual primarily | Debt busir | s are primarily ness debts. |
| Filing Fee (Check one box |) | Check on | | | • | ter 11 Debt | | |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this particle data and application for the court's consideration. See Official Form 3B. | | | ness debtor as o ntingent liquida <i>amount subject</i> this petition. vere solicited pr | lefined in 11 U ated debts (exc <i>to adjustment</i> | J.S.C. § 101(51D). cluding debts owed to insi on 4/01/16 and every thr | ee years thereafter). | | |
| Statistical/Administrative Information Debtor estimates that funds will be available | for distribution to une | secured cred | tors | | | THIS | SPACE IS FOR COURT | USE ONLY |
| Debtor estimates that funds will be available Debtor estimates that, after any exempt properties will be no funds available for distribution | erty is excluded and a | dministrative | | s paid, | | | | |
| 1- 50- 100- 200- | 1,000- 5,001- | |] 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 t | \$1,000,001 \$10,000,001 o \$10 to \$50 | to \$100 to | | \$500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$50,000 \$100,000 \$500,000 to \$1 t | \$1,000,001 \$10,000,001 o \$10 to \$50 | to \$100 to | | 500,000,001 to \$1 billion | | | | |

| Case | 2:15- | bk-17 | '527-RI | K |
|------|-------|-------|---------|---|
|------|-------|-------|---------|---|

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| B1 (Official For | m 1)(04/13) Main Documen | t Page 2 of 55 | Page 2 | | |
|---|--|--|--|--|--|
| | y Petition | Name of Debtor(s): Redondo Brothers, In | | | |
| (This page mu | st be completed and filed in every case) | | | | |
| | All Prior Bankruptcy Cases Filed Within Last | t 8 Years (If more than two, a | ttach additional sheet) | | |
| Location Where Filed: | Central District of California, Santa Ana | Case Number: 8:11-bk-10936-TA | Date Filed: 1/21/11 | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| Pe | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If m | ore than one, attach additional sheet) | | |
| Name of Debt | or: | Case Number: | Date Filed: | | |
| Hermosa B | rothers Inc | 2:15-15016-BB | 3/31/15 | | |
| District: Central Dis | trict of California, Los Angeles | Relationship: Affliate | Judge: Sheri Bluebond | | |
| | Exhibit A | | Exhibit B | | |
| forms 10K a pursuant to S and is reques | (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X Signature of Attorney for Debtor(s) (Date) | | | | |
| | | l ibit C | | | |
| Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made nt petition: D also completed and signed by the joint debtor is attached a | a part of this petition. | | | |
| | Information Regardin | - | | | |
| - | (Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for | al place of business, or princip | | | |
| | There is a bankruptcy case concerning debtor's affiliate, ge | eneral partner, or partnership p | bending in this District. | | |
| | Debtor is a debtor in a foreign proceeding and has its print this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or th sought in this District. | in the United States but is a c | lefendant in an action or | | |
| | Certification by a Debtor Who Reside | | Property | | |
| | (Check all app Landlord has a judgment against the debtor for possession | | checked, complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | (Address of landlord) | | | | |
| | Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f | | | | |
| | Debtor has included with this petition the deposit with the after the filing of the petition. | | - | | |

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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|--|--|
| B1 (Official Form 1)(04/13) Doc 1 The doc Main Document | t Page 3 of 55 Page 3 |
| Voluntary Petition | Name of Debtor(s): |
| | Redondo Brothers, Inc. |
| (This page must be completed and filed in every case) | natures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| v | X |
| X | Signature of Foreign Representative |
| - | |
| X | Printed Name of Foreign Representative |
| Signature of Joint Debtor | |
| The second secon | Date |
| Telephone Number (If not represented by attorney) | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for |
| Signature of Attorney* | compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), |
| •••••••••••••••••••••••••••••••••••••• | 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services |
| X <u>/s/ Anthony O. Egbase</u> Signature of Attorney for Debtor(s) | chargeable by bankruptcy petition preparers, I have given the debtor notice |
| | of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. |
| Anthony O. Egbase 181721 Printed Name of Attorney for Debtor(s) | Official Form 19 is attached. |
| A.O.E LAW & ASSOCIATES | |
| Firm Name | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| The World Trade Center 350 S. Figueroa Street, Suite 189 Los Angeles, CA 90071 | Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition |
| Address | preparer.)(Required by 11 U.S.C. § 110.) |
| Email: info@aoelaw.com 213-620-7070 Fax: 213-620-1200 | |
| Telephone Number | |
| <u>May 11, 2015 181721</u> | Address |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | X |
| Signature of Debtor (Corporation/Partnership) | Date |
| I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| 🗴 /s/ Roberto Chong | |
| X /S/ Roberto Chong Signature of Authorized Individual | |
| Roberto Chong | If more than one person prepared this document, attach additional sheets |
| Printed Name of Authorized Individual | conforming to the appropriate official form for each person. |
| President | A bankruptcy petition preparer's failure to comply with the provisions of |
| Title of Authorized Individual | title 11 and the Federal Rules of Bankruptcy Procedure may result in |
| May 11, 2015 | fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. |
| Date | |
| | |

Case 2:15-bk-17527-RK

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

In re **Redondo Brothers, Inc.**

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Capital One Spark Business P.O Box 30285 Salt Lake City, UT 84130 | Capital One Spark Business P.O Box 30285 Salt Lake City, UT 84130 | Credit Purchases | | 19,500.00 |
| Capital One Sprak Business P.O Box 30285 Salt Lake City, UT 84130 | Capital One Sprak Business P.O Box 30285 Salt Lake City, UT 84130 | Credit Purchases | | 14,700.00 |
| Elmo Renan Padilla N Neptune Ave #1 Wilmington, CA 90744 | Elmo Renan Padilla N Neptune Ave #1 Wilmington, CA 90744 | Unpaid Wages | | 1,062.00 |
| Guard Insurance Company P.O Box 785570 Philadelphia, PA 19178 | Guard Insurance Company P.O Box 785570 Philadelphia, PA 19178 | Workers Compensation Insurance | | 1,740.00 |
| Ingardia Bros. Produce 700 S. Hathaway Street Santa Ana, CA 92705 | Ingardia Bros. Produce 700 S. Hathaway Street Santa Ana, CA 92705 | Produce and Seafood Purchases | | 2,500.00 |
| Internal Revenue Service Insolvency Group 6 300 N. Los Angeles Street M/S 5022 Los Angeles, CA 90012 | Internal Revenue Service Insolvency Group 6 300 N. Los Angeles Street Los Angeles, CA 90012 | Payroll Taxes | | 5,403.00 |
| LA Trade Company 218 W. Ann Street Los Angeles, CA 90012 | LA Trade Company 218 W. Ann Street Los Angeles, CA 90012 | Produce/Meat/Seaf ood | | 29,864.00 |
| Lending Club Corp. 71 Stevenson Street, Suite 300 San Francisco, CA 94105 | Lending Club Corp. 71 Stevenson Street, Suite 300 San Francisco, CA 94105 | Business Loan | | 100,000.00 |
| Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054 | Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054 | Health Permit | | 1,347.85 |
| Mei-Yen E Chong 21006 Wood Ave #T Torrance, CA 90503 | Mei-Yen E Chong 21006 Wood Ave #T Torrance, CA 90503 | Unpaid Wages | | 1,400.00 |
| S&R Partners 701 N. Brand Blvd Suite 810 Glendale, CA 91203 | S&R Partners 701 N. Brand Blvd Suite 810 Glendale, CA 91203 | Property Taxes and CAM charges | | 21,353.00 |

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B4 (Official Form 4) (12/07) - Cont. In re Redondo Brothers, Inc.

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Santiago Lopez Alvarado 5522 Olive Ave Long Beach, CA 90805 | Santiago Lopez Alvarado 5522 Olive Ave Long Beach, CA 90805 | Unpaid Wages | | 1,555.00 |
| Southern California Edison P.O. Box 300 Rosemead, CA 91772 | Southern California Edison P.O. Box 300 Rosemead, CA 91772 | Electricity (Utility) | | 2,064.00 |
| Southern Wine & Spirits Los Angeles, CA 90074 | Southern Wine & Spirits Los Angeles, CA 90074 | Wine Liquor Purchases | | 1,505.00 |
| State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001 | State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001 | Sales Taxes | | 227,062.68 |
| The Gas Company P.O Box C Monterey Park, CA 91756 | The Gas Company P.O Box C Monterey Park, CA 91756 | Utility Services | | 1,400.00 |
| The Paper Company 2815 Warner Ave Irvine, CA 92606 | The Paper Company 2815 Warner Ave Irvine, CA 92606 | Paper Good Purchases | | 2,524.00 |
| Wells Fargo Bank NA MACN9811-22 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202 | Wells Fargo Bank NA MACN9811-22 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202 | SBA Loan secured by all tangible and intangible assets of Redondo Brothers | | 570,000.00 (0.00 secured) |
| Westguard Insurance Company PO BOX 785570 Philadelphia, PA 19178-5570 | Westguard Insurance Company PO BOX 785570 Philadelphia, PA 19178-5570 | Worker Compensation insurance | | 1,597.00 |
| Yukuang Lei 2509 W. 190th Street Redondo Beach, CA 90278 | Yukuang Lei 2509 W. 190th Street Redondo Beach, CA 90278 | Unpaid Wages | | 1,213.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 11, 2015

Signature /s/ Roberto Chong

Roberto Chong President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Central District of California

In re

Redondo Brothers, Inc.

Debtor

| Case No. | | |
|----------|----|--|
| | | |
| | | |
| Chapter | 11 | |

Chapter_

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|---|-------------------|-------------------------|---------------------|
| Marcelino Chong 308 Avenue D Redondo Beach, CA 90277 | | | 30% of total shares |
| Roberto Chong 1652 6th Street Manhattan Beach, CA 90266 | | | 70% of total shares |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 11, 2015

Signature /s/ Roberto Chong **Roberto Chong** President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Software Copyright (c) 1996-2014 - Best Case, LLC - www.bestcase.com

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STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

1. Irvine Brothers, Inc. dba W's China Bistro Case No. 8:10-bk-12014-TA. Chapter 11 converted to Chapter 7, Filed on 2/18/2010

2. Fernando and Sikhan Chong, Case No. 8:10-bk-21128-TA. Chapter 11, Filed on 6/15/2010

- 3. Marcelino Chong, Case No. 8:11-bk-10937-TA. Chapter 11, Filed on 1/21/2011
- 4. Roberto Chong, Case No. 8:11-bk-10940-TA. Chapter 11, Filed on 1/21/2011

5. Hermosa Brothers, Inc., Case No. 8:11-bk-11075-TA. Chapter 11, Filed on 1/21/2011

6. Redondo Brothers, Inc., Case No. 8:11-bk-10936-TA. Chapter 11, Filed on 1/21/2011

7. Chong Inc., Case No. 8:11-bk-10937-TA. Chapter 11, Filed on 1/21/2011

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Affliate (Hermosa Brothers Inc) filed a chapter 7 petition on 03/31/2015, assigned case number 2:15-15016-BB, pending

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles , California.

Date: May 11, 2015

| /s/ Roberto Chong |
|---------------------|
| Roberto Chong |
| Signature of Debtor |

Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Case 2:15-bk-17527-RK

B6 Summary (Official Form 6 - Summary) (12/14)

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United States Bankruptcy Court Central District of California

In re

.

Redondo Brothers, Inc.

Debtor

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 5 | 369,104.49 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 570,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 11 | | 253,356.53 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 6 | | 204,613.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 2 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 27 | | | |
| | Te | otal Assets | 369,104.49 | | |
| | | | Total Liabilities | 1,027,969.53 | |

Case 2:15-bk-17527-RK

B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Central District of California

In re

.

Redondo Brothers, Inc.

Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

| Type of Liability | Amount |
|---|--------|
| Domestic Support Obligations (from Schedule E) | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | |
| Student Loan Obligations (from Schedule F) | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | |
| TOTAL | |

State the following:

| Average Income (from Schedule I, Line 12) | |
|---|--|
| Average Expenses (from Schedule J, Line 22) | |
| Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column | |
|---|--|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | |
| 4. Total from Schedule F | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | |

B6A (Official Form 6A) (12/07)

In re **Redondo Brothers, Inc.** Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|---|--|----------------------------|
|--------------------------------------|--|---|--|----------------------------|

None

| Sub-Total > | 0.00 | (Total of this page) |
|-------------|------|----------------------|
| Sub-Total > | 0.00 | (Total of this page |

Total >

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B6B (Official Form 6B) (12/07)

In re **Redondo Brothers, Inc.** Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|---|---|---|
| 1. | Cash on hand | | Cash on Hand | - | 300.00 |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Union Bank Business Checking Account ending 0292 Hermosa Beach Branch | - | 109,824.49 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | | Security Deposit held by S&R Partners re: Restaurant Lease agreement | - | 6,000.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | Х | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | Х | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | Х | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Liability Insurance held for Business (coverage 1 million) | - | 0.00 |
| 10. | Annuities. Itemize and name each issuer. | Х | | | |

116,124.49

2 continuation sheets attached to the Schedule of Personal Property

In re **Redondo Brothers, Inc.** Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. Redondo Brother's Inc. Restaurant (Good will 200,000.00 13. Stock and interests in incorporated value) and unincorporated businesses. Location: 1410 S. PCH, Redondo Beach, CA Itemize. Х 14. Interests in partnerships or joint ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. **Receiveables from Merchant Account** 8,000.00 16. Accounts receivable. Х 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. Х 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Х 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. 21. Other contingent and unliquidated Х claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

208,000.00

Sub-Total >

(Total of this page)

| | re Redondo Brothers, Inc. | | , Debtor | | |
|-----|--|------------------|---|---|---|
| | | | Deotor | | |
| | | SC | HEDULE B - PERSONAL PROPERTY (Continuation Sheet) | 7 | |
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 2. | Patents, copyrights, and other intellectual property. Give particulars. | Х | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | | Liquor License | - | 25,000.00 |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | х | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | Х | | | |
| 6. | Boats, motors, and accessories. | Х | | | |
| 27. | Aircraft and accessories. | х | | | |
| 28. | Office equipment, furnishings, and supplies. | | 5 Computer terminals, registers, desks, tables, and chairs, 6 refrigerators, 3 owens Location: 1410 S. Pacific Coast Highway, Redondo Beach CA 90277. See Attached List. | - | 13,980.00 |
| .9. | Machinery, fixtures, equipment, and supplies used in business. | x | | | |
| 0. | Inventory. | | Perishable Inventory Location: 1410 S. Pacific Coast Highway, Redondo Beach CA 90277 | - | 6,000.00 |
| 1. | Animals. | х | | | |
| 2. | Crops - growing or harvested. Give particulars. | Х | | | |
| 3. | Farming equipment and implements. | Х | | | |
| 4. | Farm supplies, chemicals, and feed. | X | | | |
| 5. | Other personal property of any kind not already listed. Itemize. | х | | | |

Sheet <u>2</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Sub-Total >

Total >

(Total of this page)

44,980.00

369,104.49

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EXHIBIT A-II

W'S CHINA BISTRO FORCED & ORDERLY LIQUIDATION VALUES

EFFECTIVE: February 3, 2015

| ERA S | E TA | DESCRIPTION | JUL . | 0)L |
|--------------|-------------|--|----------|---|
| # | 12250 | | VALUE | AVALUE |
| 1410 | PACIF | IC COAST HIGHWAY, REDONDO, CA 90277 | | รางการสำนักการการการระบบรัตร การการการการการการการการการการการการการก |
| 27 | 1 | HOSHIZAKI MDL. KM-900MRH ICE MAKER AND ICE BIN | 500.00 | 800.00 |
| 28 | 1 | ROSS 4-QUART BATCH FREEZER | 500.00 | 800.00 |
| 29 | 1 | STAINLESS STEEL COUNTER SHELF & SINK | 200.00 | 350.00 |
| 30 | 1 | CAN OPENER | 25.00 | 50.00 |
| 31 | 1 | ALTO-SHAAM OVEN | 400.00 | 600.00 |
| 32 | 2 | SINGLE BURNER GAS RANGES | 300.00 | 500.00 |
| 33 | 1 | | 20.00 | 30.00 |
| 34 | 1 | HOBART DOUBLE DOOR OVEN | 600.00 | 800.00 |
| 35 | 1 | ROLLING BAKING RACK | 50.00 | 75.00 |
| 36 | 1 | DELFIELD STACKABLE COOLER | 200.00 | 300.00 |
| 37 | 1 | DELFIELD STACKABLE FREEZER | 200.00 | 300.00 |
| 38 | 1 | FRYMASTER FRYER | 400.00 | 600.00 |
| 39 | 4 | STAINLESS STEEL COUNTER | 200.00 | 300.00 |
| 40 | 1 | WOLF GAS GRILL, 6-BURNER | 400.00 | 600.00 |
| 41 | 1 | STEAMER, STAINLESS STEEL | 300.00 | 500.00 |
| 42 | 1 | CHINESE WOK RANGE, 8-BURNER (CUSTOM BUILT - POSSIBLE LH IMPROVEMENT) | 500.00 | 800.00 |
| 43 | 1 | KITCHEN PREP ISLAND, STAINLESS STEEL (CUSTOM BUILT - POSSIBLE LH IMPROVEMENT) | 1,000.00 | 1,500.00 |
| 44 | 2 | SHARP MDL. 1000W/R-21LC COMMERCIAL MICROWAVES | 125.00 | 175.00 |
| 45 | 1 | CECILWARE MDL. ME10E-N ELECTRIC WATER BOILER | 400.00 | 600.00 |
| 46 | 1 | NEMCO RICE COOKER | 50.00 | 75.00 |

<u>B</u>A

EXHIBIT 7 (2 63)

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EXHIBIT A-II

W'S CHINA BISTRO FORCED & ORDERLY LIQUIDATION VALUES

EFFECTIVE: February 3, 2015

| ET/A | өтү | DESCRIPTION | F/L VALUE | |
|------|-----|---|--------------|--------------|
| 47 | 2 | WINCO MDL. RW-450 RICE COOKERS | 100.00 | 150.00 |
| 48 | 1 | | 50.00 | 75.00 |
| 49 | 1 | ROBOT COUPE BLENDER | 50.00 | 75.00 |
| 50 | 24 | | 1,080.00 | 1,560.00 |
| 51 | 49 | INDOOR CHAIRS | 980.00 | 1,715.00 |
| 52 | 24 | OUTDOOR CHAIRS | 840.00 | 1,320.00 |
| 53 | 7 | BOOTHS. | 350.00 | 525.00 |
| 54 | 3 | BENCHES | 150.00 | 250.00 |
| 55 | 8 | BAR STOOLS | 160.00 | 240.00 |
| 56 | 2 | 37" LCD TELEVISIONS | 300.00 | 500.00 |
| 57 | LOT | IBM POINT OF SALES SYSTEMS, (5) TERMINALS | 600.00 | 900.00 |
| 58 | 1 | KROWN UNDERCOUNTER BAR SINK | 500.00 | 800.00 |
| 59 | 1 | TRUE BEVERAGE COOLER/BEER TAP, 2-DOOR | 400.00 | 600.00 |
| 60 | - 1 | BAR COUNTER/TAP | 500.00 | 800.00 |
| 61 | LOT | GLASSWARE, SILVERWARE AND COOKARE | 1,500.00 | 2,500.00 |
| 62 | 8 | METRO RACKS | 50.00 | 75.00 |
| 63 | | GRAND TOTAL: | \$ 13,980.00 | \$ 21,840.00 |



EXHIBIT 7 (3 % 3,

B6D (Official Form 6D) (12/07)

In re

Redondo Brothers, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | HL H J C | NATURE O DESCRIPTIO OF PR | WAS INCURRED, F LIEN, AND N AND VALUE OPERTY T TO LIEN | (G | UNLIQUIDAT | D I S P U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|-------------------|--|--|-------|-------------|--------------------------------------|--|---------------------------------|
| Account No. | | | 2007 | | Т | T E D | | | |
| Wells Fargo Bank NA MACN9811-22 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202 | x | - | Secured Loan SBA Loan secured b intangible assets of | Redondo Brothers | | | | | |
| A | | | Value \$ | 0.00 | | _ | + | 570,000.00 | 570,000.00 |
| Account No. | _ | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | Value \$ | | | | | | |
| Account No. | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| A | | - | Value \$ | | | _ | + | | |
| Account No. | _ | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | Value \$ | | | | | | |
| 0 continuation sheets attached | | - | | | ubto | | | 570,000.00 | 570,000.00 |
| continuation sheets attached | | | | (Total of th | nis p | age | | 070,000.00 | 010,000.00 |
| | | | | | Тс | otal | | 570.000.00 | 570.000.00 |

(Report on Summary of Schedules)

B6E (Official Form 6E) (4/13)

In re

Redondo Brothers, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|------------------------|--|-------------------|------------------|----|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | С 0 Z F – Z G ш Z | | E | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT |
| Account No. | | | Unpaid Wages | Ť | A T E D | | | |
| Alba Hernandez 17444 Lakewood Blvd Sp #10 Bellflower, CA 90706 | | - | | | | | | 0.00 |
| A N | | | Unpaid Wages | | | | 450.00 | 450.0 |
| Account No. Alejandro Ramirez 1308 N Wilmingto Blvd #4 Wilmington, CA 90744 | | - | Shpalu Wages | | | | | 0.00 |
| | | | | | | | 460.00 | 460.0 |
| Account No. Angela Crosthwaite 5858 S. Pacific Coast Hwy Redondo Beach, CA 90277 | | - | Unpaid Wages | | | | 275.00 | 0.00 |
| Account No. | | | Unpaid Wages | | | | 210.00 | 210.0 |
| Apolonio Nava 4747 W. 170th Street Lawndale, CA 90260 | | - | | | | | | 0.00 |
| | | | | | | | 720.00 | 720.00 |
| Account No. Arnoldo Vargas 1132 N Wilmington Blvd #106 Wilmington, CA 90744 | | - | Unpaid Wages | | | | 800.00 | 0.00 |
| Shoot 1 of 10 | a atta -1- | | <u> </u> | Subt | ota | L1 | 800.00 | 0.00 |
| Sheet <u>1</u> of <u>10</u> continuation sheet Schedule of Creditors Holding Unsecured | | |) | | | | 2,705.00 | 2,705.00 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|----------|------------------------|--------------|------------|---------------------|-----------------|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H W J C | | CONTINGENT | U N L I Q U I D A T | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT |
| Account No. | | | Unpaid Wages | Ť | T E D | | | |
| Breana Dipinto 111 1/2 Helbert Ave Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| Account No. | _ | - | Unpaid Wages | | | | 210.00 | 210.0 |
| Britanny Hyde 1643 W. Pacific Coast Hwy Wilmington, CA 90744 | | - | | | | | | 0.00 |
| | | | | | | | 250.00 | 250.0 |
| Account No. Brooke Mitchell 2075 W 235th Street Torrance, CA 90501 | | - | Unpaid Wages | | | | 175.00 | 0.00 |
| Account No. | | \vdash | Unpaid Wages | | | | 175.00 | 175.0 |
| Carlos Eckherd 15309 S Broadway Gardena, CA 90248 | | - | | | | | | 0.00 |
| Account No. | | | Unpaid Wages | | | | 100.00 | 100.0 |
| Caroline Thornton 5315 Linda Drive Torrance, CA 90505 | | - | | | | | 300.00 | 0.00 |
| Sheet 2 of 10 continuation sheets | ottoobo | d +: | SS | ubt | ota | 1 | 500.00 | 0.00 |
| Schedule of Creditors Holding Unsecured | | | | nis j | pag | e) | 1,035.00 | 1,035.0 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|--------------------------------------|-----------|--------------|------------|---------------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | н w | | CONTINGENT | U N L I Q U I D A T | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | | Unpaid Wages | Ť | T E D | | | |
| Cindy Nylund 612 S. Irena Ave E Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| Account No. | | | Unpaid Wages | \vdash | | | 335.00 | 335.00 |
| Danyelle Schiller 118 Esplande Apt 423 Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| | | | | | | | 185.00 | 185.00 |
| Account No. David Walter 4874 W 133rd Steet Hawthorne, CA 90250 | | - | Unpaid Wages | | | | 60.00 | 0.00 |
| Account No. | | | Unpaid Wages | | | | 00.00 | 00.00 |
| Efren Maldonado 333 W 121st Street Los Angeles, CA 90016 | | - | | | | | | 0.00 |
| Account No. | | | Unpaid Wages | | | | 495.00 | 495.00 |
| Elmo Renan Padilla N Neptune Ave #1 Wilmington, CA 90744 | | - | | | | | 1,062.00 | 0.00 |
| Sheet <u>3</u> of <u>10</u> continuation sheets | attache | l d te | <u> </u> S | lubt | ota | 1 | 1,002.00 | 0.00 |
| Schedule of Creditors Holding Unsecured | | | | his j | pag | e) | 2,137.00 | 2,137.00 |

Case 2:15-bk-17527-RK Doc 1 Filed 05/11/15 Entered 05/11/15 13:46:56 Desc Main Document Page 21 of 55

B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|------------------------|--|-------------------|------------------|-------------|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H V J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | С О Z F – Z G E Z | UNLLQULDA | U T E | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT |
| Account No. | | | Unpaid Wages | Ť | A T E D | | | |
| Emilie Norris 931 5th Street Hermosa Beach, CA 90254 | | - | | | | | | 0.00 |
| Account No. | | | Unpaid Wages | | | | 220.00 | 220.00 |
| Eric Clift 25625 Narbonne Ave #12 Lomita, CA 90717 | | - | | | | | | 0.00 |
| | | | | | | | 304.00 | 304.00 |
| Account No. | | | Unpaid Wages | | | | | |
| Fred T Smith 108 N Helberta Ave #3 Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| | | | | | | | 180.00 | 180.0 |
| Account No. Gianna Gregoriss 3108 E. Dorado Street Torrance, CA 90503 | | - | Unpaid Wages | | | | | 0.00 |
| A account No | | | Unpaid Wages | | | | 200.00 | 200.00 |
| Account No. Gloria Hernandez 3650 Emerald Torrance, CA 90503 | | - | | | | | 405.00 | 0.00 |
| ~ 4 × 40 | | <u> </u> | | Subt | | 1 | 195.00 | 195.00 0.00 |
| Sheet <u>4</u> of <u>10</u> continuation sheets Schedule of Creditors Holding Unsecured | | |) | | | | 1,099.00 | 1,099.00 |

Case 2:15-bk-17527-RK Doc 1 Filed 05/11/15 Entered 05/11/15 13:46:56 Desc Main Document Page 22 of 55

B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|------------------------|--------------|------------|-----------------------|--------------------------------------|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | | CONTINGENT | | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT |
| Account No. | | | Unpaid Wages | T | D A T E D | | | |
| Grace Paik 27622 Saddle Road Palos Verdes Peninsula, CA 90274 | | - | | | | | | 0.00 |
| Account No. | | | Unpaid Wages | | | | 200.00 | 200.0 |
| Jahir Sanchez 623 Neptune #6 Wilmington, CA 90744 | | - | | | | | | 0.00 |
| | | | | | | | 225.00 | 225.0 |
| Account No. Jennica Massie 711 S Broadway Redondo Beach, CA 90277 | | - | Unpaid Wages | | | | 150.00 | 0.00 |
| Account No. | | | Unpaid Wages | | | | | |
| Jorge Corona 802 E 111th Drive Los Angeles, CA 90059 | | - | | | | | | 0.00 |
| A account No | | | Unpaid Wages | | | | 938.00 | 938.0 |
| Account No. Juan Sanchez 1685 S Longwood Ave Los Angeles, CA 90019 | | - | | | | | 750.00 | 0.00 |
| Sheet <u>5</u> of <u>10</u> continuation sheets a | ttache | L d te | <u> </u> S | ubt | ota | 1 | | 0.00 |
| Schedule of Creditors Holding Unsecured F | | | | nis j | pag | e) | 2,263.00 | 2,263.0 |

Case 2:15-bk-17527-RK Doc 1 Filed 05/11/15 Entered 05/11/15 13:46:56 Desc Main Document Page 23 of 55

B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|-----------------|------------------------|--|-----------|------------------|---|--------------------|---|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONT-NGEN | Q U I D | E | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT |
| Account No. | | | Unpaid Wages | Ť | A T E D | | | |
| Kyle Harper 15309 S. Broadway Gardena, CA 90248 | | - | | | | | | 0.00 |
| Account No. | _ | | Unpaid Wages | | | | 150.00 | 150.00 |
| Leobardo Campos 15243 S. Wilkei Ave Gardena, CA 90249 | | - | | | | | | 0.00 |
| | | | | | | | 846.00 | 846.00 |
| Account No. | | | Unpaid Wages | | | | | |
| Lisa Newell 115 S Guadalupe Ave #1 Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| | | | Unpaid Wages | | | | 406.00 | 406.0 |
| Account No. Luis Garcia 508 Gulp Ave #30 Wilmington, CA 90744 | | - | Unpaid wages | | | | | 0.00 |
| A account No | | | Unpaid Wages | | | | 740.00 | 740.00 |
| Account No. Marcus L. Chong 308 Avenue D Redondo Beach, CA 90277 | | - | | | | | 143.00 | 143.00 |
| Share 6 of 10 divide the | - 41 1 | | <u> </u> | ubt | ota | 1 | 143.00 | 143.00 |
| Sheet <u>6</u> of <u>10</u> continuation sheets Schedule of Creditors Holding Unsecured | | | | | | | 2,285.00 | 2,142.00 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|----------|-----------|--|-----------|-----------------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | H W | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGEN | | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORITY |
| Account No. | | | Unpaid Wages | Ť | D A T E D | | | |
| Mei-Yen E Chong 21006 Wood Ave #T Torrance, CA 90503 | | - | | | | | | 0.00 |
| Account No. | | - | Unpaid Wages | ┢ | | | 1,400.00 | 1,400.00 |
| Nicole D. Caluag 4718 W. 149th Street Lawndale, CA 90260 | | - | | | | | | 200.00 |
| | | | Line of Manage | | | | 200.00 | 0.00 |
| Account No. Paige Sibbison 2658 Clarellen Street Torrance, CA 90505 | | - | Unpaid Wages | | | | 40.00 | 0.00 |
| Account No. | | | Unpaid Wages | \vdash | | | 40.00 | 40.00 |
| Paula Tejeda 218 Pearl Street Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| A coount No | | | Unpaid Wages | | | | 224.00 | 224.00 |
| Account No. Rick Bovino 22405 Kent Ave #25 Torrance, CA 90505 | | - | | | | | 529.00 | 529.00 |
| Sheet 7 of 10 continuation sheets | attache | l d te | <u> </u> | Subt | ota | 1 | 525.00 | 729.00 |
| Schedule of Creditors Holding Unsecured | | | | his | pag | e) | 2,393.00 | 1,664.00 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|----------|------------------------|--------------|-----------|-------------|---------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | Hu H W J C | | СОХ⊢∟ХСШХ | UNLIQUIDAT | D I SP UT E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | T | Unpaid Wages | Ť | T E D | | | |
| Ruben Quezada Flores 24327 Pennsylvania Ave Lomita, CA 90717 | | - | | | | | 775.00 | 0.00 |
| Account No. | | ┢ | Unpaid Wages | \vdash | | | 775.00 | 775.00 |
| Ryab Yorty 604 S Pacific Coast Hwy Redondo Beach, CA 90277 | | - | | | | | | 0.00 |
| | | | | | | | 75.00 | 75.00 |
| Account No. Ryan Longoria 857 12th CT Manhattan Beach, CA 90266 | | - | Unpaid Wages | | | | 180.00 | 0.00 |
| Account No. | | ┢ | Unpaid Wages | | | | 100100 | |
| Salvado D Loera 11643 Acacia Ave #A Hawthorne, CA 90250 | | - | | | | | | 0.00 |
| Account No. | - | | Unpaid Wages | | | | 96.00 | 96.00 |
| Santiago Lopez Alvarado 5522 Olive Ave Long Beach, CA 90805 | | - | | | | | 1,555.00 | 0.00 |
| Sheet 8 of 10 continuation sheets | attache | d te | 1 > | l | ota | 1 | ., | 0.00 |
| Schedule of Creditors Holding Unsecured | | | | his j | pag | e) | 2,681.00 | 2,681.00 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, and commissions

| | | | | | | | TYPE OF PRIORITY | 7 |
|---|----------|------------------------|--------------|------------|-------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | HL H V J C | | CONTINGENT | UNLIQUIDAT | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | T | Unpaid Wages | Ť | T E D | | | |
| Soyvaree Kaewdee 16117 Freemon Ave Lawndale, CA 90260 | | - | | | | | 321.00 | 0.00 |
| Account No. | | ┢ | Unpaid Wages | | | | 521.00 | 521.00 |
| Steven Sartori 30822 Rue De Le Pierre Rancho Palos Verdes, CA 90275 | | - | | | | | | 0.00 |
| | | | | | | | 143.00 | 143.00 |
| Account No. Vaclav Sorejs 2323 Huntington Ln #D Redondo Beach, CA 90278 | | - | Unpaid Wages | | | | 450.00 | 0.00 |
| Account No. William Rosales 625 N Neptune #7 Wilmington, CA 90744 | | - | Unpaid Wages | | | | | 0.00 |
| Account No. | | ┢ | Unpaid Wages | \vdash | | | 818.00 | 818.00 |
| Yukuang Lei 2509 W. 190th Street Redondo Beach, CA 90278 | | - | | | | | 1,213.00 | 0.00 |
| Sheet <u>9</u> of <u>10</u> continuation sheets | attache | d to | 1 | l | ota | 1 | -, | 0.00 |
| Schedule of Creditors Holding Unsecured | | | | his j | pag | e) | 2,945.00 | 2,945.00 |

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B6E (Official Form 6E) (4/13) - Cont.

In re

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

| | | | | | | | TYPE OF PRIORITY | 7 |
|--|-----------------|------|--|-----------|-------------|-----------------|--------------------|--|
| CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGEN | | D I S P U T E D | AMOUNT OF CLAIM | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUNT ENTITLED TO PRIORITY |
| Account No. | | T | Payroll Taxes | Т | DATED | | | |
| Internal Revenue Service Insolvency Group 6 300 N. Los Angeles Street M/S 5022 Los Angeles, CA 90012 | | - | | | | | 5,403.00 | 0.00 5,403.00 |
| Account No. | | Γ | Health Permit | | | | | |
| Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054 | | - | | | | | | 1,347.85 |
| | | | | | | | 1,347.85 | 0.00 |
| Account No. | | | Sales Taxes | | | | | |
| State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001 | x | - | | | | | | 0.00 |
| Account No. | - | ┝ | | - | | | 227,062.68 | 227,062.68 |
| | | | | | | | | |
| Account No. | | | | | | | | |
| | | | | | | | | |
| Sheet <u>10</u> of <u>10</u> continuation sheets at | | |) | Sub | | | | 1,347.85 |
| Schedule of Creditors Holding Unsecured Pr | iority | / Cl | aims (Total of | | pag Tota | | 233,813.53 | 232,465.68 2,219.85 |
| | | | (Report on Summary of S | | | | 253,356.53 | 251,136.68 |

B6F (Official Form 6F) (12/07)

In re

Redondo Brothers, Inc.

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | COD E BTOR | Hu H V J C | | | L Q U | D I S P U T E D | AMOUNT OF CLAIM |
|---|------------|------------------------|------------------------------|-------------|-------------|--------------------------------------|-----------------|
| Account No. | | | Beer Alcohol Purchases | T | T E D | | |
| Anheuser-Busch Los Angeles, CA 90074 | | - | | | | | |
| | | | | | | | 565.00 |
| Account No. | | | Dishwashing Machine - Rental | | | | |
| Auto-Chlor Systems 9443 Washburn Downey, CA 90242 | | - | | | | | |
| | | | | | | | 300.00 |
| Account No. Beta Security Systems 9537 Gidley Street Temple City, CA 91780 | | - | Security Cameras | | | | |
| | | | | | | | 91.00 |
| Account No. California Water Service 2632 W. 237th Street Torrance, CA 90505 | | - | Water Utility Services | | | | |
| | | | | | | | 388.00 |
| _5 continuation sheets attached | | | (Total of | Sub this | | | 1,344.00 |

Redondo Brothers, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. 3079 **Credit Purchases Capital One Spark Business** P.O Box 30285 Salt Lake City, UT 84130 19,500.00 Account No. 6202 **Credit Purchases Capital One Sprak Business** P.O Box 30285 Salt Lake City, UT 84130 14,700.00 Account No. **Pest Control Company** Cats-USA P.O Box 151 North Hollywood, CA 91603 213.00 Water Softener Treatment Account No. Eversoft 707 16th Street Long Beach, CA 90813 73.00 Account No. Workers Compensation Insurance **Guard Insurance Company** P.O Box 785570 Philadelphia, PA 19178 1,740.00 Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

36,226.00

Case No.

B6F (Official Form 6F) (12/07) - Cont.

Redondo Brothers, Inc. In re

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Beer and Alcohol Purchases Account No. Harbor Distributing P.O Box 842685 Los Angeles, CA 90084 894.00 **Produce and Seafood Purchases** Account No. Ingardia Bros. Produce 700 S. Hathaway Street Santa Ana, CA 92705 2,500.00 Produce/Meat/Seafood Account No. LA Trade Company 218 W. Ann Street Los Angeles, CA 90012 29,864.00 **Business Loan** Account No. Lending Club Corp. X 71 Stevenson Street, Suite 300 San Francisco, CA 94105 100,000.00 Account No. Supplies **R&R Supplies** 1503 Ridge Lane Redondo Beach, CA 90278 290.00 Subtotal

Sheet no. 2 of 5 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

133,548.00

In re Redondo Brothers, Inc. Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

| CREDITOR'S NAME, | c | Hu | isband, Wife, Joint, or Community | C O | U | D | |
|--|-----------------|-------------|-----------------------------------|-------------|---------------------------------|--------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C M H | | ONTINGEN | N L Q U I D A | I S P UT E D | AMOUNT OF CLAIM |
| Account No. | | | Wine Purchases | Т | E | | |
| Real Wine Co P.O Box 2160 Windsor, CA 95492 | | - | | | | | 876.00 |
| Account No. | | ┢ | Storage Services | | | | |
| Redondo Mini Storage 3701 Inglewood Avenue Redondo Beach, CA 90278 | | - | | | | | |
| | | | | | | | 260.00 |
| Account No. S&R Partners 701 N. Brand Blvd Suite 810 Glendale, CA 91203 | | - | Property Taxes and CAM charges | | | | 21,353.00 |
| Account No. | | \vdash | Wine Purchases | | ┢ | | |
| San Antonio Winery Inc 737 Lamar Street Los Angeles, CA 90031 | | - | | | | | 662.00 |
| Account No. | | ┢ | Plumbing Services | | ┢ | + | |
| Sewer Tech Hydro Jetting P.O Box 227338 Los Angeles, CA 90022 | | - | | | | | E0E 00 |
| | | | | | | | 585.00 |
| Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of | Sub this | | | 23,736.00 |

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Redondo Brothers, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UZL-QU-DAFED DISPUTED CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Electricity (Utility) Account No. Southern California Edison P.O. Box 300 Rosemead, CA 91772 2,064.00 Wine Liquor Purchases Account No. **Southern Wine & Spirits** Los Angeles, CA 90074 1,505.00 **Utility Services** Account No. The Gas Company P.O Box C Monterey Park, CA 91756 1,400.00 Paper Good Purchases Account No. The Paper Company 2815 Warner Ave Irvine, CA 92606 2,524.00 **Telephone Services (Utility)** Account No. Verizon P.O Box 920041 Dallas, TX 75392 287.00 Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Subtotal 7,780.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Redondo Brothers, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

Husband, Wife, Joint, or Community СОДШВНОК UNLIQUIDATED CONTINGENT DISPUTED CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Worker Compensation insurance Account No. Westguard Insurance Company PO BOX 785570 Philadelphia, PA 19178-5570 1,597.00 Linen, Towels, Napkins, Aaprons Supply Account No. Purchases Yee Luen Linen Service 2575 S. Normandie Ave Los Angeles, CA 90007 382.00 Account No. Account No. Account No. Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Subtotal 1,979.00 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

204,613.00

B6G (Official Form 6G) (12/07)

In re

0

Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract State contract number of any government contract. **Auto-Chlor Systems** Lease on Dishwashing Machine 9443 Washburn Downey, CA 90242 S&R Partners Lease between S&R Partners and Redondo 701 N. Brand Blvd Suite 810 Brother's Inc., Fernando Chong, Marcelino Chong, and Roberto Chong. Lease Commenced on May 1, 2006; Lease termination date: April 30, 2019. Glendale, CA 91203 Standard Industrial Lease- Special Net. \$10,005 monthly. Minimum C.P.I. increase of 3.5% per adjustment period with a maximum of 6%.

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B6H (Official Form 6H) (12/07)

In re **Redondo Brothers, Inc.** Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR Wells Fargo Bank NA Chong's 18415 Avalon Blvd MACN9811-22 100 E. Wisconsin Ave, 12 FI Carson, CA 90746 Milwaukee, WI 53202 Chong's State Board of Equalization 18415 Avalon Blvd P.O. Box 942879 Sacramento, CA 94279-0001 Carson, CA 90746 Fernando Chong Wells Fargo Bank NA 1729 10th Street MACN9811-22 Manhattan Beach, CA 90266 100 E. Wisconsin Ave, 12 FI Milwaukee, WI 53202 Fernando Chong State Board of Equalization 1729 10th Street P.O. Box 942879 Manhattan Beach, CA 90266 Sacramento, CA 94279-0001 Hermosa Brothers, Inc. Wells Fargo Bank NA MACN9811-22 2516 Pacific Coast Highway Hermosa Beach, CA 90254 100 E. Wisconsin Ave, 12 FI Milwaukee, WI 53202 Hermosa Brothers, Inc. State Board of Equalization 2516 Pacific Coast Highway P.O. Box 942879 Hermosa Beach, CA 90254 Sacramento, CA 94279-0001 Marcelino Chong Wells Fargo Bank NA MACN9811-22 308 Avenue D Redondo Beach, CA 90277 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202 Marcelino Chong State Board of Equalization 308 Avenue D P.O. Box 942879 Redondo Beach, CA 90277 Sacramento, CA 94279-0001 **Roberto Chona** Wells Fargo Bank NA MACN9811-22 1652 6th Street 100 E. Wisconsin Ave, 12 FI Manhattan Beach, CA 90266 Milwaukee, WI 53202 **Roberto Chong** State Board of Equalization 1652 6th Street P.O. Box 942879 Sacramento, CA 94279-0001 Manhattan Beach, CA 90266

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In re Redondo Brothers, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Roberto Chong 1652 6th Street Manhattan Beach, CA 90266 Lending Club Corp. 71 Stevenson Street, Suite 300 San Francisco, CA 94105 Case 2:15-bk-17527-RK

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Central District of California

In re Redondo Brothers, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **29** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 11, 2015

Signature /s/ Roberto Chong Roberto Chong President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 2:15-bk-17527-RK

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Central District of California

In re Redondo Brothers, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT \$81,704.00 | SOURCE 2014: Debtor Net Income (Gross Sales\$1,656,809) |
|------------------------------|---|
| \$109,615.00 | 2013: Debtor Net Income (Gross Sales \$1,555,802) |
| \$62,479.00 | 2012: Debtor Net Income (Gross Sales \$1,496,828) |

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | DATES OF | | AMOUNT STILL |
|------------------|----------|-------------|--------------|
| OF CREDITOR | PAYMENTS | AMOUNT PAID | OWING |

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR Los Angeles Trade Company 218 W. Ann Street Los Angeles, CA 90012 | DATES OF PAYMENTS/ TRANSFERS 2/2015 to 5/2015 | AMOUNT PAID OR VALUE OF TRANSFERS \$40,000.00 | AMOUNT STILL OWING \$29,864.00 |
|---|---|--|---|
| The Paper Company 2815 Warner Ave Irvine, CA 92606 | 2/2015 to 5/2015 | \$9,000.00 | \$2,524.00 |
| S&R Partners 701 N. Brand Blvd Suite 810 Glendale, CA 91203 | 2/2015 TO 5/2015 | \$30,015.00 | \$21,353.00 |
| Southern California Edison P.O. Box 600 Rosemead, CA 91771 | 2/2015 to 5/2015 | \$7,500.00 | \$2,064.00 |
| The Gas Company P.O.Box C Monterey Park, CA 91756 | 2/2015 to 5/2015 | \$4,500.00 | \$1,400.00 |
| Wells Fargo Bank NA MACN9811-22 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202 | 2/2015 to 5/2015 | \$7,000.00 | \$570,000.00 |
| Capital One Spark Business P.O Box 30285 Salt Lake City, UT 84130 | 2/2015 to 5/2015 | \$15,000.00 | \$19,500.00 |
| Capital One Sprak Business P.O Box 30285 Salt Lake City, UT 84130 | 2/2015 to 5/2015 | \$12,000.00 | \$14,700.00 |

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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|----------------------------|--|--|---|--|--|--|
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| NAME | AND ADDRESS OF CREDITOR AN RELATIONSHIP TO DEBTOR | | F PAYMENT | AN | IOUNT PAID | AMOUNT STILL OWING |
| | 4. Suits and administrative proc | eedings, executions, gar | nishments and a | ttachments | | |
| None | a. List all suits and administrative this bankruptcy case. (Married deb whether or not a joint petition is fill | tors filing under chapter | 12 or chapter 13 | nust include inform | mation concerning | |
| AND C Wells I Brothe | ON OF SUIT ASE NUMBER Fargo Bank NA v. Chong Inc., Re ers, Inc., et al Number YC070421 | NATURE (PROCEED dondo Breach of Contract | ING AND | RT OR AGENCY LOCATION prior Court of Ca les | lifornia, Los | STATUS OR DISPOSITION Pending |
| None | b. Describe all property that has be preceding the commencement of th property of either or both spouses filed.) | is case. (Married debtors | filing under chap | oter 12 or chapter 1 | 13 must include inf | ormation concerning |
| | AND ADDRESS OF PERSON FOR ENEFIT PROPERTY WAS SEIZED | WHOSE DATE OF | | DESCRIPTION AI PROPER | | |
| | 5. Repossessions, foreclosures an | nd returns | | | | |
| None | List all property that has been reporter to the seller, within one y or chapter 13 must include information spouses are separated and a joint p | ear immediately precedination concerning property | ig the commence | ment of this case. (| Married debtors fi | ling under chapter 12 |
| | AND ADDRESS OF DITOR OR SELLER | DATE OF REF FORECLOS TRANSFER (| URE SALE, | | AND VALUE OF PERTY | |
| | 6. Assignments and receivership | s | | | | |
| None | a. Describe any assignment of prop this case. (Married debtors filing u joint petition is filed, unless the sp | nder chapter 12 or chapte | r 13 must include | any assignment b | | |
| NAME | AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | | TERMS OF ASS | SIGNMENT OR S | ETTLEMENT |
| None | b. List all property which has been preceding the commencement of th property of either or both spouses filed.) | is case. (Married debtors | filing under chap | pter 12 or chapter 1 | 13 must include inf | ormation concerning |
| | AND ADDRESS CUSTODIAN | NAME AND LOCA OF COURT CASE TITLE & NUI | | DATE OF ORDER | DESCRIPTION PROP | N AND VALUE OF ERTY |
| | 7. Gifts | | | | | |
| None | List all gifts or charitable contribut and usual gifts to family members aggregating less than \$100 per reci either or both spouses whether or r | aggregating less than \$20 pient. (Married debtors fi | 0 in value per ind ling under chapte | lividual family me er 12 or chapter 13 | mber and charitabl must include gifts | e contributions or contributions by |
| | IE AND ADDRESS OF IN OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY |) | DATE OF GIFT | DESCRIPTI VALUE OI | |

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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE AOE Law & Associates

350 S. Figueroa St Los Angeles, CA 90071

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR April 2015

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$25,000 for pretition retainer

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME A | ND ADDRESS OF TRANSFEREE, | | DESCRIBE PROPERTY TRANSFERRED |
|--------|---|------|---|
| RI | ELATIONSHIP TO DEBTOR | DATE | AND VALUE RECEIVED |
| None | b. List all property transferred by the del trust or similar device of which the debto | • | mediately preceding the commencement of this case to a self-settled |
| 111100 | | | |

| NAME OF TRUST OR OTHER | | AMOUNT OF MONEY OR DESCRIPTION AND |
|------------------------|---------------------------|---|
| DEVICE | DATE(S) OF TRANSFER(S) | VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND | ADDRESS | OF INSTITUTION | Ι |
|----------------------|------------|----------------|---|
| I II III III III III | 1 ID DIGDO | 01 11011101101 | • |

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

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| - | 12. Safe deposit boxes | | | | |
|--------|---|--|--|--|--|
| None | List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | |
| | ND ADDRESS OF BANK HER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY | |
| | 13. Setoffs | | | | |
| None | commencement of this case. (Ma | tor, including a bank, against a debt or d rried debtors filing under chapter 12 or c ition is filed, unless the spouses are sepa | hapter 13 must include inform | nation concerning either or both | |
| NAME A | ND ADDRESS OF CREDITOR | DATE OF SETOFF | A | MOUNT OF SETOFF | |
| | 14. Property held for another p | person | | | |
| None | List all property owned by anothe | er person that the debtor holds or control | s. | | |
| NAME A | ND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PR | OPERTY LOCATION | OF PROPERTY | |
| | 15. Prior address of debtor | | | | |
| None | | ree years immediately preceding the co racated prior to the commencement of th | | | |
| ADDRES | S | NAME USED | Γ | DATES OF OCCUPANCY | |
| | | | | | |
| | 16. Spouses and Former Spouse | 28 | | | |
| None | If the debtor resides or resided in Louisiana, Nevada, New Mexico, | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and | sconsin) within eight years i | mmediately preceding the | |
| | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi | sconsin) within eight years i | mmediately preceding the | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and | sconsin) within eight years i | mmediately preceding the | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident the community property state. | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and | sconsin) within eight years i | mmediately preceding the | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident the community property state. 17. Environmental Information For the purpose of this question, a "Environmental Law" means any or toxic substances, wastes or ma | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and | sconsin) within eight years is of any former spouse who res on regulating pollution, conta er, groundwater, or other med | mmediately preceding the sides or resided with the debtor in | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident the community property state. 17. Environmental Information For the purpose of this question, the "Environmental Law" means any or toxic substances, wastes or ma statutes or regulations regulating | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and the following definitions apply: federal, state, or local statute or regulati terial into the air, land, soil, surface wate the cleanup of these substances, wastes, y, or property as defined under any Envi | sconsin) within eight years is of any former spouse who res on regulating pollution, conta er, groundwater, or other med or material. | mmediately preceding the sides or resided with the debtor in amination, releases of hazardous lium, including, but not limited to, | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident the community property state. 17. Environmental Information For the purpose of this question, the "Environmental Law" means any or toxic substances, wastes or ma statutes or regulations regulating "Site" means any location, facility operated by the debtor, including "Hazardous Material" means any | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and the following definitions apply: federal, state, or local statute or regulati terial into the air, land, soil, surface wate the cleanup of these substances, wastes, y, or property as defined under any Envi | sconsin) within eight years is of any former spouse who res on regulating pollution, conta er, groundwater, or other med or material. ronmental Law, whether or n | mmediately preceding the sides or resided with the debtor in amination, releases of hazardous lium, including, but not limited to, ot presently or formerly owned or | |
| • | If the debtor resides or resided in Louisiana, Nevada, New Mexico, commencement of the case, ident the community property state. 17. Environmental Information For the purpose of this question, the "Environmental Law" means any or toxic substances, wastes or ma statutes or regulations regulating "Site" means any location, facility operated by the debtor, including "Hazardous Material" means any pollutant, or contaminant or simila a. List the name and address of ev | a community property state, commonwe Puerto Rico, Texas, Washington, or Wi ify the name of the debtor's spouse and the following definitions apply: federal, state, or local statute or regulati terial into the air, land, soil, surface wate the cleanup of these substances, wastes, y, or property as defined under any Envi , but not limited to, disposal sites. thing defined as a hazardous waste, haza | sconsin) within eight years is of any former spouse who res on regulating pollution, conta er, groundwater, or other med or material. ronmental Law, whether or n rdous substance, toxic substa | amination, releases of hazardous lium, including, but not limited to, ot presently or formerly owned or nce, hazardous material, | |

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- 6
 - None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|--|---|-------------------|----------------------|
| 5 | re proceedings, including settlements or order ate the name and address of the governmenta | | 1 |
| NAME AND ADDRESS OF GOVERNMENTAL UNIT | DOCKET NUMBER | STA | ATUS OR DISPOSITION |

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

| NAME Redondo Inc. | Brothers, | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 01-0701823 | ADDRESS dba WS China Bistro 1410 S. Pacific Coast Highway Redondo Beach, CA 90277 | NATURE OF BUSINESS Chinese Restaurant | BEGINNING AND ENDING DATES May 2003-present |
|-------------------------|-----------------|--|---|--|--|
| None | b. Identify any | business listed in response to | subdivision a., above, that is "sing | le asset real estate" as defined | in 11 U.S.C. § 101. |
| NAME | | | ADDRESS | | |

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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|-------------------------|---|---|---|---|
| B7 (Official 7 | Form 7) (04/13) | | | |
| David Li | ND ADDRESS | | | DATES SERVICES RENDERED Records of inventory,sales receipts, and preparation of tax returns |
| | I Monte, CA 91733 | | | (2013 - present) |
| None | b. List all firms or individual of account and records, or pr | | | ling the filing of this bankruptcy case have audited the books |
| NAME Marcelin | io Chong | ADDRESS 308 Avenue D Redondo Beach, CA 90 |)277 | DATES SERVICES RENDERED |
| None | c. List all firms or individual of the debtor. If any of the be | | | case were in possession of the books of account and records xplain. |
| NAME Marcelin | o Chong | | | RESS Avenue D Indo Beach, CA 90277 |
| None | d. List all financial institution issued by the debtor within t | | | ntile and trade agencies, to whom a financial statement was ement of this case. |
| NAME A | ND ADDRESS | | | DATE ISSUED |
| | 20. Inventories | | | |
| None | a. List the dates of the last tw and the dollar amount and ba | | property, the name | of the person who supervised the taking of each inventory, |
| DATE OF Decemb | F INVENTORY er 2014 | INVENTORY SUPERVIS Santiago Lopez | OR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$5500.00 |
| March 2 | 015 | Santiago Lopez | | \$6,000.00 |
| None | b. List the name and address | of the person having posses | sion of the records | of each of the inventories reported in a., above. |
| DATE OF Decemb | F INVENTORY er 2014 | | NAME AND AD RECORDS Santiago Lope | DRESSES OF CUSTODIAN OF INVENTORY |
| March 2 | 015 | | Santiago Lope | z |
| | 21 . Current Partners, Offi | cers, Directors and Shareh | olders | |
| None | a. If the debtor is a partnersh | ip, list the nature and percen | tage of partnership | interest of each member of the partnership. |
| NAME A | ND ADDRESS | NATUR | RE OF INTEREST | PERCENTAGE OF INTEREST |
| None | b. If the debtor is a corporation controls, or holds 5 percent of | | | ion, and each stockholder who directly or indirectly owns, corporation. |
| Roberto 1652 6th | • | TITLE Preside | ent | NATURE AND PERCENTAGE OF STOCK OWNERSHIP 70% Owner |

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| NAMF A | ND ADDRESS | TITLE | NATURE AND PERCENTAGE |
| | no Chong | Treasurer | OF STOCK OWNERSHIP 30% owner |
| 308 Ave | nue D | | |
| Redond | o Beach, CA 90277 | | |
| | 22 . Former partners, officers, dire | ectors and shareholders | |
| None | a. If the debtor is a partnership, list e commencement of this case. | ach member who withdrew from the p | partnership within one year immediately preceding the |
| NAME | | ADDRESS | DATE OF WITHDRAWAL |
| None | b. If the debtor is a corporation, list a immediately preceding the comment | | ship with the corporation terminated within one year |
| | ND ADDRESS | TITLE | DATE OF TERMINATION |
| | lo Chong th Street | Secretary | 12/2012 |
| | an Beach, CA 90266 | | |
| | | | |
| | 23. Withdrawals from a partnersh | ip or distributions by a corporation | 1 |
| None | | | tions credited or given to an insider, including compensation other perquisite during one year immediately preceding the |
| | z ADDRESS | | AMOUNT OF MONEY |
| OF RECI | | DATE AND PURPOSE OF WITHDRAWAL | OR DESCRIPTION AND |
| Roberto | ONSHIP TO DEBTOR | Last twelve months: d | VALUE OF PROPERTY listribution of profit \$45,600 |
| 1652 6th | n Street | | • • • • |
| Manhatt Presi | an Beach, CA 90266 ident | | |
| Marcelin | no Chong | Last Twelve months: | Distribution of \$45,600 |
| 308 Ave | nue D o Beach, CA 90277 | profit | |
| Treas | | | |
| | | | |
| | 24. Tax Consolidation Group. | | |
| None | | | ion number of the parent corporation of any consolidated within six years immediately preceding the commencement |
| NAME C | OF PARENT CORPORATION | | TAXPAYER IDENTIFICATION NUMBER (EIN) |
| | 25. Pension Funds. | | |
| None | If the debtor is not an individual list | the name and federal taxpaver_identif | ication number of any pension fund to which the debtor, as an |
| | | | rs immediately preceding the commencement of the case. |
| NAME C | F PENSION FUND | | TAXPAYER IDENTIFICATION NUMBER (EIN) |
| | | * * * * * | |
| _ | | | |
| Ľ | DECLARATION UNDER PENA | LTY OF PERJURY ON BEHAI | LF OF CORPORATION OR PARTNERSHIP |
| | | | |
| | | | |

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B7 (Official Form 7) (04/13) 9

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 11, 2015

Signature /s/ Roberto Chong

Roberto Chong President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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| Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/88) | 1998 USBC, Central District of California | | |
|--|--|--|--|
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | | |
| In re | Case No.: | | |
| Redondo Brothers, Inc. Debtor. | DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR | | |

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

| For legal services, I have agreed to accept | \$ 23,283.00 |
|---|-----------------|
| Prior to the filing of this statement I have received | \$ 0.00 |
| Balance Due | \$ 23,283.00 |

- 2. The source of the compensation paid to me was:
 - Debtor □ Other (specify):
- 3. The source of compensation to be paid to me is:
 - Debtor □ Other (specify):
- 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - □ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
- In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

 Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

| May 11, 2015 | /s/ Anthony O. Egbase | |
|--------------|-----------------------------------|--|
| Date | Anthony O. Egbase 181721 | |
| | Signature of Attorney | |
| | A.O.E LAW & ASSOCIATES | |
| | Name of Law Firm | |
| | The World Trade Center | |
| | 350 S. Figueroa Street, Suite 189 | |
| | Los Angeles, CA 90071 | |
| | 213-620-7070 Fax: 213-620-1200 | |

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar | FOR COURT USE ONLY | | |
|--|---------------------------|--|--|
| No. & Email Address | | | |
| Anthony O. Egbase | | | |
| The World Trade Center 350 S. Figueroa Street, Suite 189 | | | |
| Los Angeles, CA 90071 | | | |
| 213-620-7070 Fax: 213-620-1200 | | | |
| California State Bar Number: 181721 | | | |
| info@aoelaw.com | | | |
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| | | | |
| | | | |
| | | | |
| Debtor(s) appearing without an attorney | | | |
| | | | |
| Attorney for Debtor(s): | | | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | | |
| In re: | | | |
| Redondo Brothers, Inc. | CASE NO.: | | |
| | CHAPTER: 11 | | |
| | | | |
| | | | |
| | | | |
| | VERIFICATION OF MASTER | | |
| | MAILING LIST OF CREDITORS | | |
| | | | |
| | [LBR 1007-1(d)] | | |
| | | | |
| Debtor(s). | | | |
| Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of <u>5</u> sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions. | | | |
| Date: May 11, 2015 /s/ Roberto Chong | | | |
| | tor's signature | | |

Date: May 11, 2015

Date: May 11, 2015

Debtor's signature

Joint Debtor's signature (if applicable)

/s/ Anthony O. Egbase

Attorney's signature (if applicable)

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

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Redondo Brothers, Inc. P.O Box 2178 Redondo Beach, CA 90278

Anthony O. Egbase A.O.E LAW & ASSOCIATES The World Trade Center 350 S. Figueroa Street, Suite 189 Los Angeles, CA 90071

Anheuser-Busch Los Angeles, CA 90074

Auto-Chlor Systems 9443 Washburn Downey, CA 90242

Beta Security Systems 9537 Gidley Street Temple City, CA 91780

California Water Service 2632 W. 237th Street Torrance, CA 90505

Capital One Spark Business P.O Box 30285 Salt Lake City, UT 84130

Capital One Sprak Business P.O Box 30285 Salt Lake City, UT 84130

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Cats-USA P.O Box 151 North Hollywood, CA 91603

Chong's 18415 Avalon Blvd Carson, CA 90746

Eversoft 707 16th Street Long Beach, CA 90813

Fabozzi & Miller, APC 41911 Fifth Street, Suite 200 Temecula, CA 92590

Fernando Chong 1729 10th Street Manhattan Beach, CA 90266

Guard Insurance Company P.O Box 785570 Philadelphia, PA 19178

Harbor Distributing P.O Box 842685 Los Angeles, CA 90084

Hermosa Brothers, Inc. 2516 Pacific Coast Highway Hermosa Beach, CA 90254

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Ingardia Bros. Produce 700 S. Hathaway Street Santa Ana, CA 92705

Internal Revenue Service Insolvency Group 6 300 N. Los Angeles Street M/S 5022 Los Angeles, CA 90012

LA Trade Company 218 W. Ann Street Los Angeles, CA 90012

Lending Club Corp. 71 Stevenson Street, Suite 300 San Francisco, CA 94105

Los Angeles County Tax Collector P.O. Box 54018 Los Angeles, CA 90054

Marcelino Chong 308 Avenue D Redondo Beach, CA 90277

R&R Supplies 1503 Ridge Lane Redondo Beach, CA 90278

Real Wine Co P.O Box 2160 Windsor, CA 95492

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Redondo Mini Storage 3701 Inglewood Avenue Redondo Beach, CA 90278

Roberto Chong 1652 6th Street Manhattan Beach, CA 90266

S&R Partners 701 N. Brand Blvd Suite 810 Glendale, CA 91203

San Antonio Winery Inc 737 Lamar Street Los Angeles, CA 90031

Sewer Tech Hydro Jetting P.O Box 227338 Los Angeles, CA 90022

Southern California Edison P.O. Box 300 Rosemead, CA 91772

Southern Wine & Spirits Los Angeles, CA 90074

State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001

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The Gas Company P.O Box C Monterey Park, CA 91756

The Paper Company 2815 Warner Ave Irvine, CA 92606

Verizon P.O Box 920041 Dallas, TX 75392

Wells Fargo Bank c/o Law offices of Dennis Fabozzi 41955 Fourth Street, Suite 300 Temecula, CA 92590

Wells Fargo Bank NA MACN9811-22 100 E. Wisconsin Ave, 12 Fl Milwaukee, WI 53202

Westguard Insurance Company PO BOX 785570 Philadelphia, PA 19178-5570

Yee Luen Linen Service 2575 S. Normandie Ave Los Angeles, CA 90007

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| Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address | FOR COURT USE ONLY |
|--|-------------------------------|
| Anthony O. Egbase | |
| The World Trade Center | |
| 350 S. Figueroa Street, Suite 189 | |
| Los Angeles, CA 90071 | |
| 213-620-7070 Fax: 213-620-1200 | |
| California State Bar Number: 181721 | |
| info@aoelaw.com | |
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| | |
| Attorney for: | |
| UNITED STATES BAI | |
| CENTRAL DISTRIC | |
| | |
| In re: | CASE NO.: |
| Redondo Brothers, Inc. | ADVERSARY NO.: |
| Debtor(s), | CHAPTER: 11 |
| Plaintiff(s), | |
| | |
| | CORPORATE OWNERSHIP STATEMENT |
| | PURSUANT TO FRBP 1007(a)(1) |
| | and 7007.1, and LBR 1007-4 |
| | , |
| | |
| | [No hearing] |
| Defendant(s). | |

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Anthony O. Egbase 181721 (Print Name of Attorney or Declarant)

, the undersigned in the above-captioned case, hereby declare

under penalty of perjury under the laws of the United States of America that the following is true and correct:

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[Check the appropriate boxes and, if applicable, provide the required information.] 1.

- I have personal knowledge of the matters set forth in this Statement because:
 - □ I am the president or other officer or an authorized agent of the Debtor corporation
 - □ I am a party to an adversary proceeding
 - □ I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any 2.a. class of the corporation's(s') equity interests:
 - [For additional names, attach an addendum to this form.]
 - There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest. b.

May 11, 2015 Date

By: /s/ Anthony O. Egbase

Signature of Debtor, or attorney for Debtor

Anthony O. Egbase 181721 Name:

> Printed name of Debtor, or attorney for Debtor