

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Central District of California**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): BSA International Aerospace Co.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 95-4500164	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 6945 Arlington Ave. Riverside, CA <div style="text-align: right; margin-top: 5px;"> ZIP Code 92503 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Riverside	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): BSA International Aerospace Co.</p>
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>	
<p>Location Where Filed: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Location Where Filed: _____</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: - None -</p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
<p>Exhibit C</p>	
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>	
<p>Exhibit D</p>	
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>	
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____</p> <p style="margin-left: 40px;">(Address of landlord)</p>	
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>	

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
BSA International Aerospace Co.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Todd L. Turoci
Signature of Attorney for Debtor(s)

Todd L. Turoci 160059
Printed Name of Attorney for Debtor(s)

THE TUROCI FIRM
Firm Name

**4296 Orange Street
Riverside, CA 92501**

Address

Email: mail@theturociform.com

(951) 784-1678 Fax: (866) 762-0618
Telephone Number

August 29, 2015 **160059**
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Larry Dang
Signature of Authorized Individual

Larry Dang
Printed Name of Authorized Individual

President
Title of Authorized Individual

August 29, 2015
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express P.O. Box 0001 Los Angeles, CA 90096	American Express P.O. Box 0001 Los Angeles, CA 90096	Credit Card		30,894.00
Bank Of America Po Box 982235 El Paso, TX 79998	Bank Of America Po Box 982235 El Paso, TX 79998	Credit Card		62,349.00
Brown Helicopter, Inc 10100 Aileron Ave Pensacola, FL 32506	Brown Helicopter, Inc 10100 Aileron Ave Pensacola, FL 32506	Service Order		21,044.00
Financial Pacific Leasing P.O. Box 4568 Federal Way, WA 98063	Financial Pacific Leasing P.O. Box 4568 Federal Way, WA 98063	Electric Actuator Test Bench Location: 6945 Arlington Ave., Riverside CA 92503		90,000.00 (5,000.00 secured)
First National Bank Omaha P.O. Box 2818 Omaha, NE 68103	First National Bank Omaha P.O. Box 2818 Omaha, NE 68103	Credit Card		20,076.00
Ha To Dieu 143 Wells St. San Gabriel, CA 91776	Ha To Dieu 143 Wells St. San Gabriel, CA 91776	Loan		20,000.00
Intertrade, LTD 4700 N. River Blvd NE Cedar Rapids, IA 52411	Intertrade, LTD 4700 N. River Blvd NE Cedar Rapids, IA 52411	Service Order		26,397.00
J-EXIM, Inc 20505 Earl Street Torrance, CA 90503	J-EXIM, Inc 20505 Earl Street Torrance, CA 90503	Service Order		60,842.00
Kal Aviation, Inc P.O. Box 885 Hicksville, NY 11802	Kal Aviation, Inc P.O. Box 885 Hicksville, NY 11802	Service Order		21,815.00
Nextwave Enterprises, LLC 5757 Blue Lagoon Dr, Suite 170 Miami, FL 33126	Nextwave Enterprises, LLC 5757 Blue Lagoon Dr, Suite 170 Miami, FL 33126	Loan		47,009.00
Polytechnic Industries 14 Roland Ave Mount Laurel, NJ 08054	Polytechnic Industries 14 Roland Ave Mount Laurel, NJ 08054	Service Order		20,400.00

B4 (Official Form 4) (12/07) - Cont.

In re **BSA International Aerospace Co.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Precision Aerospace & Tech., Inc. 2672 Dow Ave Tustin, CA 92780	Precision Aerospace & Tech., Inc. 2672 Dow Ave Tustin, CA 92780	Service Order		15,968.00
Raymond & Susan Croll Revocable Tru c/o Grove Lumber & Bldg Supplies 27126 Watson Road Romoland, CA 92585	Raymond & Susan Croll Revocable Tru c/o Grove Lumber & Bldg Supplies 27126 Watson Road Romoland, CA 92585	Back Rent	Subject to Setoff	20,012.00
Thrust Aviation FZE 17C1-F3 P. O. Box 5406 Fujairah Freezone Fujairah United Arab Emirates	Thrust Aviation FZE 17C1-F3 P. O. Box 5406 United Arab Emirates	Service Order		16,996.00
Triumph Accessory Service Grand Prairie PO bxo 676035 Dallas, TX 75267	Triumph Accessory Service Grand Prairie PO bxo 676035 Dallas, TX 75267	Service Order		15,867.00
Universal/Citibank Po Box 6241 Sioux Falls, SD 57117	Universal/Citibank Po Box 6241 Sioux Falls, SD 57117	Credit Card		21,768.00
Unknown Salt Lake City, UT 84101	Unknown Salt Lake City, UT 84101	Stock Purchase Obligation		50,000.00
Unknown China	Unknown	Stock Purchase Obligation		150,000.00
Wells Fargo P O Box 31557 Billings, MT 59107	Wells Fargo P O Box 31557 Billings, MT 59107	UCC-1 against all assets of the corporation.		397,578.00 (209,066.00 secured)
Wells Fargo Equipment Financing 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016	Wells Fargo Equipment Financing 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016	Haas ST20 CNC Lathe and Haas VF2 CNC Milling Machine Location: 6945 Arlington Ave., Riverside CA 92503		110,000.00 (80,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re **BSA International Aerospace Co.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **August 29, 2015**

Signature **/s/ Larry Dang**

**Larry Dang
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cindy Dang 210 Primrose Avenue Redlands, CA 92373	Common Stock	Unknown = 51% of Stock Issue	Equity
Larry Dang 210 Primrose Avenue Redlands, CA 92373	Common Stock	Unknown = 49% of Stock Issue	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 29, 2015

Signature /s/ Larry Dang
**Larry Dang
President**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

President for the Corporation (Larry Dang) filed a Personal Chapter 7 Bankruptcy

Case No. 6:15-bk-15562-SC; Date filed: 06/01/2015

Bankruptcy Judge: Scott Clarkson

Location: Central District, Riverside Division

Real Property: 210 Primrose Avenue, Redlands, CA 92373

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Riverside, CA, California.

/s/ Larry Dang

Date: August 29, 2015

Larry Dang

Signature of Debtor

Signature of Joint Debtor

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	352,066.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		634,625.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	25		893,894.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		35			
Total Assets			352,066.00		
Total Liabilities				1,528,519.00	

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
Total > **0.00**
(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand	-	1,000.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking/Savings Account Location: Community Bank	-	3,000.00
		Checking/Savings Account (Payroll) Location: Community Bank	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit for Rent Book Value: \$6,850 No Market Value	-	0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	4,000.00
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re BSA International Aerospace Co.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivables	-	23,466.00
		Book Value: \$46,932		
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Income Tax Receivables	-	0.00
		Book Value: \$7,026		
		No market value		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **23,466.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re BSA International Aerospace Co.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Prepaid Licenses Book Value: \$8,514 No Market Value Location: 6945 Arlington Ave., Riverside CA 92503	-	0.00
		Intangible Assets Book Value: \$78,839 No Market Value Location: 6945 Arlington Ave., Riverside CA 92503	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment Book Value: \$8,689 Market Value: \$5,000 Location: 6945 Arlington Ave., Riverside CA 92503	-	5,000.00
		Capital Equipment Book Value: \$147,314 Market Value: \$100,000 Location: 6945 Arlington Ave., Riverside CA 92503	-	100,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Tools and Fixtures Book Value: \$13,150 Market Value: \$5,000 Location: 6945 Arlington Ave., Riverside CA 92503	-	5,000.00
		Software Book Value: \$216 Market Value: \$200 Location: 6945 Arlington Ave., Riverside CA 92503	-	200.00
			Sub-Total >	110,200.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Electric Actuator Test Bench Location: 6945 Arlington Ave., Riverside CA 92503	-	5,000.00
		Automatic Saw Location: 6945 Arlington Ave., Riverside CA 92503	-	8,000.00
		Haas ST20 CNC Lathe and Haas VF2 CNC Milling Machine Location: 6945 Arlington Ave., Riverside CA 92503	-	80,000.00
		Hass VF4 CNC Milling Machine Location: 6945 Arlington Ave., Riverside CA 92503	-	50,000.00
30. Inventory.		Inventory Book Value: \$662,213 Market Value: \$50,000 Location: 6945 Arlington Ave., Riverside CA 92503	-	50,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Work in Process Book Value: \$21,400 Market Value: \$21,400 Location: 6945 Arlington Ave., Riverside CA 92503	-	21,400.00
		Leasehold Improvements Book Value: \$28,947 No Market Value Location: 6945 Arlington Ave., Riverside CA 92503	-	0.00

Sub-Total > **214,400.00**
(Total of this page)
Total > **352,066.00**
(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re BSA International Aerospace Co.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Personal Property Taxes					
Riverside County Treasurer Tax Collector 4080 Lemon St. Riverside, CA 92501		-						
			Value \$ 0.00				2,500.00	2,500.00
Account No. 2016			UCC-1 against all assets of the corporation.					
Wells Fargo P O Box 31557 Billings, MT 59107		-						
			Value \$ 209,066.00				397,578.00	397,578.00
Account No.			Security Agreement					
Wells Fargo Equipment Financing 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016		-	Haas ST20 CNC Lathe and Haas VF2 CNC Milling Machine Location: 6945 Arlington Ave., Riverside CA 92503					
			Value \$ 80,000.00				110,000.00	30,000.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							510,078.00	430,078.00
Total (Report on Summary of Schedules)							634,625.00	515,078.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re BSA International Aerospace Co.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. A & P Grinding Co. 1824 Railroad Street Corona, CA 92880			Service Order				575.00
Account No. A-Tech Machinery Corp. 350 N. Pinderosa Ontario, CA 91761			Service Order				250.00
Account No. ABCO Scale Inc. 1616E. Francis St., Unit Q & R Ontario, CA 91761			Service Order				702.00
Account No. Able Wire EDM, Inc 440 W. Atlas Street Brea, CA 92821			Service Order				243.00
Subtotal (Total of this page)							1,770.00

24 continuation sheets attached

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Aeroflite Enterprises, Inc. 261 Gemini Ave Brea, CA 92821		-	Service Order			69.00
Account No. Air & Hose Source, Inc. 18324 Valley Blvd Bloomington, CA 92316		-	Service Order			72.00
Account No. Air Parts Sales Inc. 2921 Thorton Ave. Burbank, CA 91504		-	Service Order			8,883.00
Account No. Airtrade USA 301 Harter Suite A Woodland, CA 95776		-	Service Order			255.00
Account No. Allblack Company, Inc. 13090 Park Street Santa Fe Springs, CA 90670		-	Service Order			60.00
Sheet no. <u>1</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						9,339.00
Subtotal (Total of this page)						9,339.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 4013 American Express P.O. Box 0001 Los Angeles, CA 90096		Credit Card				30,894.00
Account No. 6000 American Express P.O. Box 0001 Los Angeles, CA 90096		Credit Card				11,057.00
Account No. 2003 American Express P.O. Box 0001 Los Angeles, CA 90096		Credit Card				2,305.00
Account No. 1009 American Express P.O. Box 0001 Los Angeles, CA 90096		Credit Card				3,391.00
Account No. American Servico Imaging Systems 12523 Limonite Ave, Suite 440-392 Mira Loma, CA 91752		Service Order				866.00
Sheet no. <u>2</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 48,513.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Ametek M&CT Division P.O. Box 601466 Charlotte, NC 28260		-	Service Order			348.00	
Account No. Appleone Employment Services P.O. Box 29048 Glendale, CA 91209		-	Service Order			825.00	
Account No. Areo Instruments & Avionics, Inc 7290 Nash Road North Tonawanda, NY 14120		-	Service Order			562.00	
Account No. Athens Services P O Box 60009 City of Industry, CA 91716		-	Service Order			49.00	
Account No. Aviall Services Inc. P.O. Box 842267 Dallas, TX 75284		-	Service Order			4,272.00	
Sheet no. <u>3</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	6,056.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Avio-Diepen, Inc P. O. Box 536941 Atlanta, GA 30353		-	Service Order			3,756.00
Account No. AZ Hydraulic Engineering, Inc. P O Box 3615 Kingman, AZ 86402		-	Service Order			230.00
Account No. Ball Aerospace & Technologies Corp P.O. Box 70203 Chicago, IL 60673		-	Service Order			13,234.00
Account No. 544 Bank Of America Po Box 982235 El Paso, TX 79998		-	Credit Card			62,349.00
Account No. Barfield, Inc P O Box 931565 Atlanta, GA 31193		-	Service Order			338.00
Sheet no. <u>4</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 79,907.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Beta Lasermike 8001 Technology Blvd Dayton, OH 45424		-	Service Order			1,365.00	
Account No. Black Diamond Manufacturing 755 Bliss Ave Pittsburg, CA 94565		-	Service Order			400.00	
Account No. Blanchard Sign Co. 6750 Central Ave Suite A Riverside, CA 92504		-	Service Order			0.00	
Account No. Bralco Metals 15090 Northa Street La Mirada, CA 90638		-	Service Order			425.00	
Account No. Brown Helicopter, Inc 10100 Aileron Ave Pensacola, FL 32506		-	Service Order			21,044.00	
Sheet no. <u>5</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	23,234.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Burwood Aviation Supplies Unit 8, Bessemer Close Ebblake Industrial Estate Verwood, Dorset BH31 6AZ United Kingdom	-					6,753.00
Account No. California Tool & Welding Supply 201 N. Main Riverside, CA 92501	-					0.00
Account No. Caltec International, LLC 19801 Hamilton Ave Torrance, CA 90502	-					390.00
Account No. xxxxxxxxxxxx8368 Cap One - GM Card 26525 N Riverwoods Blvd Mettawa, IL 60045	-					7,335.00
Account No. xxxxxxxxxxxx9540 Capital One Bank Usa 15000 Capital One Dr Richmond, VA 23238	-					13,412.00
Subtotal (Total of this page)						27,890.00

Sheet no. 6 of 24 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. xxxxxxxxxxxx5553 Capital One Bank Usa 15000 Capital One Dr Richmond, VA 23238	-		Opened 9/03/04 Last Active 1/01/15 Credit Card				3,965.00	
Account No. xxxxxxxxxxxx7204 Chase Card Po Box 15298 Wilmington, DE 19850	-		Opened 12/13/94 Last Active 12/01/14 Credit Card				2,903.00	
Account No. xxxxxxxxxxxx7205 Chase Card Po Box 15298 Wilmington, DE 19850	-		Opened 5/28/09 Last Active 12/01/14 Credit Card				2,552.00	
Account No. xxxxxxxxxxxx6291 Citi Po Box 6241 Sioux Falls, SD 57117	-		Opened 9/01/88 Last Active 4/10/15 Credit Card				12,318.00	
Account No. xxxxxxxxxxxx4802 Citi - Shell 6400 Los Colinas Blvd Irving, TX 75039	-		Opened 2/06/07 Last Active 5/05/15 Credit Card				6,843.00	
Sheet no. <u>7</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	28,581.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. xxxxxxxxxxxx1217 Citi AAdvantage Po Box 6241 Sioux Falls, SD 57117	-		Opened 3/12/09 Last Active 5/08/15 Credit Card				1,625.00	
Account No. City of Riverside 3900 Main Street, 5th floor Riverside, CA 92501	-		Business License Fee				0.00	
Account No. CMM Technology Inc. 1230 Puerta Del Sol San Clemente, CA 92673	-		Service Order				651.00	
Account No. D&N Machine 7085 Jurupa Ave #7 Riverside, CA 92504	-		Service Order				8,834.00	
Account No. Dave's Telephone Service 2129 Mesa Street San Bernardino, CA 92407	-		Service Order				60.00	
Sheet no. <u>8</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,170.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. David A. Stray 400 Whispering Oaks Dr. Lewisville, TX 75077		-	Service Order			1,754.00
Account No. Dick Munns Company 10572 Calle Lee #138 Los Alamitos, CA 90720		-	Service Order			960.00
Account No. xxxxxxxxxxxx6455 Discover Financial Services, Llc Po Box 15316 Wilmington, DE 19850		-	Opened 3/20/92 Last Active 12/01/14 Credit Card			8,772.00
Account No. Dixie Aerospace P O Box 515 Springville, UT 84663		-	Service Order			12,935.00
Account No. Durkee Testing Laboratories P.O. Box 1401 Paramount, CA 90723		-	Service Order			788.00
Sheet no. <u>9</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 25,209.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Dynatech International, LLC 150-M Executive Drive Brentwood, NY 11717		-	Service Order			8,056.00	
Account No. Elite Aerospace, Inc. 3151 Executive Way Hollywood, FL 33025		-	Service Order			2,355.00	
Account No. EPG Industrial Supply 548 Malloy Court Corona, CA 92882		-	Service Order			65.00	
Account No. 4850 First National Bank Omaha P.O. Box 2818 Omaha, NE 68103		-	Credit Card			1,888.00	
Account No. 1062 First National Bank Omaha P.O. Box 2818 Omaha, NE 68103		-	Credit Card			20,076.00	
Sheet no. <u>10</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	32,440.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Flying Kolors Aero Paints 6651 Gemende Dr. Riverside, CA 92504			Service Order				60.00	
Account No. Fortner Engineering & MFG, Inc. 918 Thompson Ave Glendale, CA 91201			Service Order				1,600.00	
Account No. FTB International Corp. 26 Broadway 9 Mezz.-1 Mississauga, ON			Service Order				12,384.00	
Account No. Gear Tehnology 10671 Civic Center Dr. Rancho Cucamonga, CA 91730			Service Order				3,193.00	
Account No. GIA Laboratory San Diego, CA 5355 Armada Drive Carlsbad, CA 92008			Service Order				258.00	
Sheet no. <u>11</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,495.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Global Aerospace Corp. 7075 Fir Tree Drive Mississaugam ON L5S 1J7 CANADA		-	Service Order			3,131.00
Account No. Ha To Dieu 143 Wells St. San Gabriel, CA 91776		-	Loan			20,000.00
Account No. HCI Environmental Engineering Servi 144 Business Center Drive Corona, CA 92880		-	Service Order			1,050.00
Account No. Intertrade, LTD 4700 N. River Blvd NE Cedar Rapids, IA 52411		-	Service Order			26,397.00
Account No. Inventory Locator SVCS, Inc. P.O. Box 843952 Dallas, TX 75284		-	Service Order			2,130.00
Sheet no. <u>12</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	52,708.00

B6F (Official Form 6F) (12/07) - Cont.

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. J-EXIM, Inc 20505 Earl Street Torrance, CA 90503		-	Service Order			60,842.00
Account No. James R. Dunn Aero 5945 Arbor Road Lakewood, CA 90713		-	Service Order			875.00
Account No. JD Rotable Sales 3005 Sagebrush Bend Monroe, NC 28110		-	Service Order			3,250.00
Account No. Jeppesen Sanderson, Inc. P O Box 840864 Dallas, TX 75284		-	Service Order			189.00
Account No. Jonny Quan 4255 Carnegie Court Riverside, CA 92503		-	Service Order			1,290.00
Sheet no. <u>13</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 66,446.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Kal Aviation, Inc P.O. Box 885 Hicksville, NY 11802		-	Service Order			21,815.00
Account No. KT Machining, Inc. 10742 CApital Ave #8D Garden Grove, CA 92843		-	Service Order			3,312.00
Account No. Magnolia Heating & Cooling 6990 Jurupa Ave Riverside, CA 92504		-	Service Order			398.00
Account No. Malabar International 2599 Momentum Place Chicago, IL 60689		-	Service Order			429.00
Account No. Match Fit Grind & Lap 1030-B Northgate Street Riverside, CA 92503		-	Service Order			792.00
Sheet no. <u>14</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 26,746.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Matheson Tri-Gas Inc Dept LA 23793 Pasadena, CA 91185		-	Service Order			104.00
Account No. McMaster-Carr Supply Company P.O. Box 7690 Chicago, IL 60680		-	Service Order			2,909.00
Account No. Mitchell Laboratories 10573 Beech Avenue Unit C Fontana, CA 92337		-	Service Order			300.00
Account No. Morrison Engineering Co. 1570 E. Victoria Ave San Bernardino, CA 92408		-	Service Order			1,300.00
Account No. Nextwave Enterprises, LLC 5757 Blue Lagoon Dr, Suite 170 Miami, FL 33126		-	Loan			47,009.00
Sheet no. <u>15</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	51,622.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Nu Tech Industrial Sales P.O. Box 1177 Brea, CA 92822		-	Service Order			619.00
Account No. Olypic Aviation 16818 Marquardt Ave Cerritos, CA 90703		-	Service Order			5,863.00
Account No. Omega Engineering, Inc. P.O. Box 405369 Atlanta, GA 30384-5369		-	Service Order			195.00
Account No. Pacific Industrial Supply Co 2167 S. Hathaway St. Santa Ana, CA 92705-5247		-	Service Order			216.00
Account No. Parts Base 621 N. W. 53rd Street Boca Raton, FL 33487		-	Service Order			1,000.00
Sheet no. <u>16</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	7,893.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Polytechnic Industries 14 Roland Ave Mount Laurel, NJ 08054		-	Service Order			20,400.00	
Account No. Precision Aerospace & Tech., Inc. 2672 Dow Ave Tustin, CA 92780		-	Service Order			15,968.00	
Account No. Printing Dynamics 325 Paseo Sonrisa Walnut, CA 91789		-	Service Order			115.00	
Account No. Quality EDM, Inc. 8025 East Crystal Drive Anaheim, CA 92807-2523		-	Service Order			1,223.00	
Account No. R.S. Hughes Co. 880 Colombia Ave Suite 3 Riverside, CA 92507		-	Service Order			86.00	
Sheet no. <u>17</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	37,792.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Raymond & Susan Croll Revocable Tru c/o Grove Lumber & Bldg Supplies 27126 Watson Road Romoland, CA 92585		-	Back Rent Subject to setoff.			20,012.00
Account No. Reiss Jackson & Company 1901 Orange Tree Lane, Suite 120 Redlands, CA 92374		-	Service Order			10,991.00
Account No. Riverside Public Utilities 3900 Main Street Riverside, CA 92522		-	Service Order			711.00
Account No. Robert Evans 510 Broadview Dr. Grandview, WA 98930		-	Loan			3,000.00
Account No. Safe Fuels System 185 S 20th Way Suite 1 Dania, FL 33004		-	Service Order			13,160.00
Sheet no. <u>18</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 47,874.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Shannon Luminous Material, Inc. 304 A. North Townsed Street Santa Ana, CA 92703		-	Service Order			485.00
Account No. Source One Spacres, Inc. 1818 Memorial Drive Suite 201 Houston, TX 77007		-	Service Order			3,500.00
Account No. Southern Rubber Stamp Co., Inc. 2637 E. Marshall Street Tulsa, OK 74110		-	Service Order			13.00
Account No. xxxxxxxxxxxx3277 Syncb/Gapdc Po Box 965005 Orlando, FL 32896		-	Opened 11/01/09 Last Active 12/01/14 Credit Card			3,871.00
Account No. TAG/AMs, Inc. 10572 Chestnut Street Los Alamitos, CA 90720		-	Service Order			75.00
Sheet no. <u>19</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 7,944.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. The Hanigan Company 7550 Morris Street Riverside, CA 92503		-	Service Order			876.00	
Account No. The Lee Company P.O. Box 424 Westbrook, CT 06498		-	Service Order			363.00	
Account No. Thrust Aviation FZE 17C1-F3 P. O. Box 5406 Fujairah Freezone Fujairah United Arab Emirates		-	Service Order			16,996.00	
Account No. xxxxxxxxxxxx3875 Toyota Fsb Po Box 108 Saint Louis, MO 63166		-	Opened 6/01/09 Last Active 1/01/15 Credit Card			7,978.00	
Account No. Triumph Accessory Service Grand Prairie PO bxo 676035 Dallas, TX 75267		-	Service Order			15,867.00	
Sheet no. <u>20</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	42,080.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Turboanalysis, Inc 5310 S. 32 Street Phoenix, AZ 85040		-	Service Order			600.00
Account No. U.S. Turbine & Accessory, LLC 12668 Delta Drive Taylor, MI 48180		-	Service Order			438.00
Account No. Uline 2200 S. Lakeside Drive Waukegan, IL 60085		-	Service Order			58.00
Account No. United Aerospace Engineering, LLC 911 Balboa Way Laguna Beach, CA 92651		-	Service Order			2,380.00
Account No. United Tube Bending 5371 State Street Montclair, CA 91763		-	Service Order			133.00
Sheet no. <u>21</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 3,609.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. Universal NDT, Inc. 1844 W. 11th Street Unit F Upland, CA 91786	-		Service Order				190.00	
Account No. xxxxxxxxxxxx4280 Universal/Citibank Po Box 6241 Sioux Falls, SD 57117	-		Opened 5/18/92 Last Active 10/07/14 Credit Card				21,768.00	
Account No. Unknown Salt Lake City, UT 84101	-		Stock Purchase Obligation				50,000.00	
Account No. Unknown China	-		Stock Purchase Obligation				150,000.00	
Account No. UPS P.O. Box 894820 Los Angeles, CA 90189	-		Service Order				89.00	
Sheet no. <u>22</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	222,047.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. UPS Supply Chain Solutions, Inc. 28013 Network Place Chicago, IL 60673		-	Service Order			150.00
Account No. Vas Aero Services, LLC. 645 Park of Commerce Way Boca Raton, FL 33487		-	Service Order			3,975.00
Account No. Verizon Wireless PO Box 660108 Dallas, TX 75266-0108		-	Service Order			263.00
Account No. Walter Mroch 9927 Via Linda Cypress, CA 90630		-	Service Order			10,250.00
Account No. Wencor West, Inc. P.O. Box 514 Springville, UT 84663		-	Service Order			295.00
Sheet no. <u>23</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	14,933.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Western Tool & Supply Co. P O Box 2420 Livermore, CA 94551		-	Service Order			463.00	
Account No. Wingtip Aviation Services P O Box 262389 Plano, TX 75026		-	Service Order			133.00	
Account No.							
Account No.							
Account No.							
Sheet no. <u>24</u> of <u>24</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	596.00
						Total (Report on Summary of Schedules)	893,894.00

In re BSA International Aerospace Co. Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
CNC Associates Haas Financing Company 2900 Challenger Place Oxnard, CA 93030	Haas VF4 CNC Milling Machine Lease Lease expires in 2016
Financial Pacific Leasing P.O. Box 4568 Federal Way, WA 98063	Electric Actuator Test Bench Lease Lease expires in 2019
Pawnee Leasing Corporation 700 Centre Ave. Fort Collins, CO 80526	Automatic Saw Lease Lease expires in 2017
Raymond & Susan Croll Revocable Tru c/o Grove Lumber & Bldg Supplies 27126 Watson Road Romoland, CA 92585	Commercial Lease
Wells Fargo Equipment Financing 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016	Haas ST20 Lathe Lease Lease expires in 2017
Wells Fargo Equipment Financing 201 East Huntington Dr., Ste. 201 Monrovia, CA 91016	Haas VF2 CNC Milling Machine Lease Lease expires in 2018

In re BSA International Aerospace Co.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

0

_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date August 29, 2015

Signature /s/ Larry Dang

Larry Dang

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court
Central District of California**

In re BSA International Aerospace Co.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-61,177.00	2015 YTD: Debtor Business Income
\$-195,837.00	2014: Debtor Business Income
\$-49,465.00	2013: Debtor Business Income

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Alvin C Lanson and Polytechnic Industries v. Larry Dang and BSA Docket No. BUR-L-2200-13	Complaint for Money	Superior Court of New Jersey Burlington County Law Division 1 N Broad St Woodbury, NJ	Judgment
Wells Fargo Bank, N.A. v. BSA International Aerospace, Larry Dang and Cindy Dang Case No.: CIVDS1503753	Complaint for Money	Superior Court of California, County of San Bernardino 247 West Third Street San Bernardino, CA 92415	Pending
Pawnee Leasing Co. v. BSA International Aerospace Co., Larry Tr Dang, an individual; et al. Case No.: RIC1502203	Complaint for Money	Superior Court of California, County of Riverside 4050 Main Street Riverside, CA 92501	Pending
Wells Fargo Equipment Finance Inc. v. BSA International Aerospace Co.; Larry Dang; Cindy Dang; And Does 1 through 10, inclusive Case No.: RIC1503245	Complaint for Money	Superior Court of California, County of Riverside 4050 Main Street Riverside, CA 92501	Pending

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Financial Pacific Leasing, Inc v. BSA International Aerospace Co. Case No.: RIC1405224	Complaint for Money	Superior Court of California, County of Riverside 4050 Main Street Riverside, CA 92501	Judgment
Nextwave Enterprises, LLC v. BSA International Aerospace Corporation, d/b/a BSA Inertantional Aerospace, a foriegn corportation & Larry Dang, an individual	Breach of Contract	11th Judicial Circuit Court Miami-Dade County, Florida General Jurisdiction Division	Pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
THE TUROCI FIRM 4296 Orange Street Riverside, CA 92501	Prior to filing	\$15,000 plus Filing Fee (\$1,717)

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Bank of America	Checking Account	1/2015
Bank of America	Checking Account	1/2015

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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Unknown	Aircraft Parts	\$10,000 6945 Arlington Ave. Riverside, CA 92503
Rex	Non-destructive Test Equipment	\$3,000 6945 Arlington Ave. Riverside, CA 92503

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

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None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
BSA International Aerospace Co.	95-4500164	6945 Arlington Ave. Riverside, CA 92503	Overhaul and Repair of Aircraft Components	1994 - Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS

Reiss Jackson & Company
1901 Orange Tree Lane, Suite 120
Redlands, CA 92374

DATES SERVICES RENDERED

2007 to Present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
 (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Larry Dang
210 Primrose Avenue
Redlands, CA 92373

President

49%

Cindy Dang
210 Primrose Avenue
Redlands, CA 92373

51%

22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

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None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date August 29, 2015

Signature /s/ Larry Dang
Larry Dang
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Form B203 - Disclosure of Compensation of Attorney for Debtor - (1/98)

1998 USBC, Central District of California

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re BSA International Aerospace Co.	Case No.:
Debtor.	DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>As billed</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>As billed</u>

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:
 Debtor Other (specify): **Elite Machine Tool Technologies, Inc.**

4. The source of compensation to be paid to me is:
 Debtor Other (specify): **Elite Machine Tool Technologies, Inc.**

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following services

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>August 29, 2015</u> Date	<u>/s/ Todd L. Turoci</u> Todd L. Turoci 160059 Signature of Attorney THE TUROCI FIRM Name of Law Firm 4296 Orange Street Riverside, CA 92501 (951) 784-1678 Fax: (866) 762-0618

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Todd L. Turoci 4296 Orange Street Riverside, CA 92501 (951) 784-1678 Fax: (866) 762-0618 California State Bar Number: 160059 mail@theturocifirm.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor(s):	

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: <p align="center">BSA International Aerospace Co.</p>	CASE NO.: CHAPTER: 11
Debtor(s).	<p align="center">VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p align="center">[LBR 1007-1(d)]</p>

Pursuant to LBR 1007-1(d), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 16 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: August 29, 2015

/s/ Larry Dang
Debtor's signature

Date: August 29, 2015

Joint Debtor's signature (if applicable)

Date: August 29, 2015

/s/ Todd L. Turoci
Attorney's signature (if applicable)

BSA International Aerospace Co.
6945 Arlington Ave.
Riverside, CA 92503

Todd L. Turoci
THE TUROCI FIRM
4296 Orange Street
Riverside, CA 92501

A & P Grinding Co.
1824 Railroad Street
Corona, CA 92880

A-Tech Machinery Corp.
350 N. Pinderosa
Ontario, CA 91761

ABCO Scale Inc.
1616E. Francis St., Unit Q & R
Ontario, CA 91761

Able Wire EDM, Inc
440 W. Atlas Street
Brea, CA 92821

Aeroflite Enterprises, Inc.
261 Gemini Ave
Brea, CA 92821

Air & Hose Source, Inc.
18324 Valley Blvd
Bloomington, CA 92316

Air Parts Sales Inc.
2921 Thorton Ave.
Burbank, CA 91504

Airtrade USA
301 Harter Suite A
Woodland, CA 95776

Allblack Company, Inc.
13090 Park Street
Santa Fe Springs, CA 90670

American Express
P.O. Box 0001
Los Angeles, CA 90096

American Servico Imaging Systems
12523 Limonite Ave, Suite 440-392
Mira Loma, CA 91752

Ametek M&CT Division
P.O. Box 601466
Charlotte, NC 28260

Appleone Employment Services
P.O. Box 29048
Glendale, CA 91209

Areo Instruments & Avionics, Inc
7290 Nash Road
North Tonawanda, NY 14120

Athens Services
P O Box 60009
City of Industry, CA 91716

Aviall Services Inc.
P.O. Box 842267
Dallas, TX 75284

Avio-Diepen, Inc
P. O. Box 536941
Atlanta, GA 30353

AZ Hydraulic Engineering, Inc.
P O Box 3615
Kingman, AZ 86402

Ball Aerospace & Technologies Corp
P.O. Box 70203
Chicago, IL 60673

Bank Of America
Po Box 982235
El Paso, TX 79998

Barfield, Inc
P O Box 931565
Atlanta, GA 31193

Beta Lasermike
8001 Technology Blvd
Dayton, OH 45424

Black Diamond Manufacturing
755 Bliss Ave
Pittsburg, CA 94565

Blanchard Sign Co.
6750 Central Ave Suite A
Riverside, CA 92504

Bralco Metals
15090 Northa Street
La Mirada, CA 90638

Brown Helicopter, Inc
10100 Aileron Ave
Pensacola, FL 32506

Burwood Aviation Supplies
Unit 8, Bessemer Close
Ebblake Industrial Estate
Verwood, Dorset BH31 6AZ
United Kingdom

California Tool & Welding Supply
201 N. Main
Riverside, CA 92501

Caltec International, LLC
19801 Hamilton Ave
Torrance, CA 90502

Cap One - GM Card
26525 N Riverwoods Blvd
Mettawa, IL 60045

Capital One Bank Usa
15000 Capital One Dr
Richmond, VA 23238

Chase Card
Po Box 15298
Wilmington, DE 19850

Citi
Po Box 6241
Sioux Falls, SD 57117

Citi - Shell
6400 Los Colinas Blvd
Irving, TX 75039

Citi AAdvantage
Po Box 6241
Sioux Falls, SD 57117

City of Riverside
3900 Main Street, 5th floor
Riverside, CA 92501

CMM Technology Inc.
1230 Puerta Del Sol
San Clemente, CA 92673

CNC Associates
Haas Financing Company
2900 Challenger Place
Oxnard, CA 93030

D&N Machine
7085 Jurupa Ave #7
Riverside, CA 92504

Dave's Telephone Service
2129 Mesa Street
San Bernardino, CA 92407

David A. Stray
400 Whispering Oaks Dr.
Lewisville, TX 75077

Dick Munns Company
10572 Calle Lee #138
Los Alamitos, CA 90720

Discover Financial Services, Llc
Po Box 15316
Wilmington, DE 19850

Dixie Aerospace
P O Box 515
Springville, UT 84663

Durkee Testing Laboratories
P.O. Box 1401
Paramount, CA 90723

Dynatech International, LLC
150-M Executive Drive
Brentwood, NY 11717

Elite Aerospace, Inc.
3151 Executive Way
Hollywood, FL 33025

EPG Industrial Supply
548 Malloy Court
Corona, CA 92882

Financial Pacific Leasing
P.O. Box 4568
Federal Way, WA 98063

First National Bank Omaha
P.O. Box 2818
Omaha, NE 68103

First PMF Bank
9701 W. Pico Blvd., 1st Floor
Inglewood, CA 90305

Flying Kolors Aero Paints
6651 Gemende Dr.
Riverside, CA 92504

Fortner Engineering & MFG, Inc.
918 Thompson Ave
Glendale, CA 91201

FTB International Corp.
26 Broadway 9 Mezz.-1
Mississauga, ON

Gear Tehnology
10671 Civic Center Dr.
Rancho Cucamonga, CA 91730

GIA Laboratory San Diego, CA
5355 Armada Drive
Carlsbad, CA 92008

Global Aerospace Corp.
7075 Fir Tree Drive
Mississaugam ON L5S 1J7
CANADA

Ha To Dieu
143 Wells St.
San Gabriel, CA 91776

HCI Environmental Engineering Servi
144 Business Center Drive
Corona, CA 92880

Intertrade, LTD
4700 N. River Blvd NE
Cedar Rapids, IA 52411

Inventory Locator SVCS, Inc.
P.O. Box 843952
Dallas, TX 75284

J-EXIM, Inc
20505 Earl Street
Torrance, CA 90503

James R. Dunn Aero
5945 Arbor Road
Lakewood, CA 90713

JD Rotable Sales
3005 Sagebrush Bend
Monroe, NC 28110

Jeppesen Sanderson, Inc.
P O Box 840864
Dallas, TX 75284

Jonny Quan
4255 Carnegie Court
Riverside, CA 92503

Kal Aviation, Inc
P.O. Box 885
Hicksville, NY 11802

KT Machining, Inc.
10742 CApital Ave #8D
Garden Grove, CA 92843

Magnolia Heating & Cooling
6990 Jurupa Ave
Riverside, CA 92504

Malabar International
2599 Momentum Place
Chicago, IL 60689

Match Fit Grind & Lap
1030-B Northgate Street
Riverside, CA 92503

Matheson Tri-Gas Inc
Dept LA 23793
Pasadena, CA 91185

McMaster-Carr Supply Company
P.O. Box 7690
Chicago, IL 60680

Mitchell Laboratories
10573 Beech Avenue Unit C
Fontana, CA 92337

Morrison Engineering Co.
1570 E. Victoria Ave
San Bernardino, CA 92408

Nextwave Enterprises, LLC
5757 Blue Lagoon Dr, Suite 170
Miami, FL 33126

Nu Tech Industrial Sales
P.O. Box 1177
Brea, CA 92822

Olympic Aviation
16818 Marquardt Ave
Cerritos, CA 90703

Omega Engineering, Inc.
P.O. Box 405369
Atlanta, GA 30384-5369

Pacific Industrial Supply Co
2167 S. Hathaway St.
Santa Ana, CA 92705-5247

Parts Base
621 N. W. 53rd Street
Boca Raton, FL 33487

Pawnee Leasing Corporation
700 Centre Ave.
Fort Collins, CO 80526

Polytechnic Industries
14 Roland Ave
Mount Laurel, NJ 08054

Precision Aerospace & Tech., Inc.
2672 Dow Ave
Tustin, CA 92780

Printing Dynamics
325 Paseo Sonrisa
Walnut, CA 91789

Quality EDM, Inc.
8025 East Crystal Drive
Anaheim, CA 92807-2523

R.S. Hughes Co.
880 Colombia Ave Suite 3
Riverside, CA 92507

Raymond & Susan Croll Revocable Tru
c/o Grove Lumber & Bldg Supplies
27126 Watson Road
Romoland, CA 92585

Reiss Jackson & Company
1901 Orange Tree Lane, Suite 120
Redlands, CA 92374

Riverside County Treasurer
Tax Collector
4080 Lemon St.
Riverside, CA 92501

Riverside Public Utilities
3900 Main Street
Riverside, CA 92522

Robert Evans
510 Broadview Dr.
Grandview, WA 98930

Safe Fuels System
185 S 20th Way Suite 1
Dania, FL 33004

Shannon Luminous Material, Inc.
304 A. North Townsed Street
Santa Ana, CA 92703

Source One Spacres, Inc.
1818 Memorial Drive Suite 201
Houston, TX 77007

Southern Rubber Stamp Co., Inc.
2637 E. Marshall Street
Tulsa, OK 74110

Syncb/Gapdc
Po Box 965005
Orlando, FL 32896

TAG/AMs, Inc.
10572 Chestnut Street
Los Alamitos, CA 90720

The Hanigan Company
7550 Morris Street
Riverside, CA 92503

The Lee Company
P.O. Box 424
Westbrook, CT 06498

Thrust Aviation FZE
17C1-F3
P. O. Box 5406
Fujairah Freezone Fujairah
United Arab Emirates

Toyota Fsb
Po Box 108
Saint Louis, MO 63166

Triumph Accessory Service
Grand Prairie
PO bxo 676035
Dallas, TX 75267

Turboanalysis, Inc
5310 S. 32 Street
Phoenix, AZ 85040

U.S. Turbine & Accessory, LLC
12668 Delta Drive
Taylor, MI 48180

Uline
2200 S. Lakeside Drive
Waukegan, IL 60085

United Aerospace Engineering, LLC
911 Balboa Way
Laguna Beach, CA 92651

United Tube Bending
5371 State Street
Montclair, CA 91763

Universal NDT, Inc.
1844 W. 11th Street Unit F
Upland, CA 91786

Universal/Citibank
Po Box 6241
Sioux Falls, SD 57117

Unknown
Salt Lake City, UT 84101

Unknown
China

UPS
P.O. Box 894820
Los Angeles, CA 90189

UPS Supply Chain Solutions, Inc.
28013 Network Place
Chicago, IL 60673

Vas Aero Services, LLC.
645 Park of Commerce Way
Boca Raton, FL 33487

Verizon Wireless
PO Box 660108
Dallas, TX 75266-0108

Walter Mroch
9927 Via Linda
Cypress, CA 90630

Wells Fargo
P O Box 31557
Billings, MT 59107

Wells Fargo Equipment Financing
201 East Huntington Dr., Ste. 201
Monrovia, CA 91016

Wencor West, Inc.
P.O. Box 514
Springville, UT 84663

Western Tool & Supply Co.
P O Box 2420
Livermore, CA 94551

Wingtip Aviation Services
P O Box 262389
Plano, TX 75026

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Todd L. Turoci 4296 Orange Street Riverside, CA 92501 (951) 784-1678 Fax: (866) 762-0618 California State Bar Number: 160059 mail@theturocifirm.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: BSA International Aerospace Co. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11 CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 [No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Todd L. Turoci 160059, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

August 29, 2015

Date

By: **/s/ Todd L. Turoci**

Signature of Debtor, or attorney for Debtor

Name: **Todd L. Turoci 160059**

Printed name of Debtor, or attorney for Debtor