

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LEXMAR, LTD.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names
DBA Off the Hook Seafood Grill & Sushi Bar

3. Debtor's federal Employer Identification Number (EIN) 46-5429075

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>833 Embarcadero</u> <u>Morro Bay, CA 93442</u> <small>Number, Street, City, State & ZIP Code</small> <u>San Luis Obispo</u> <small>County</small>	<u>1310 San Luis Avenue</u> <u>Los Osos, CA 93402</u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small> Location of principal assets, if different from principal place of business <u>833 Embarcadero Morro Bay, CA 93442</u> <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership
 Other. Specify: _____

Debtor **LEXMAR, LTD.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **LEXMAR, LTD.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **LEXMAR, LTD.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 25, 2016**
MM / DD / YYYY

X /s/ Maridee Bell
Signature of authorized representative of debtor

Maridee Bell
Printed name

Title **President**

18. Signature of attorney **X /s/ Linda S. Blonsley**
Signature of attorney for debtor

Date **January 25, 2016**
MM / DD / YYYY

Linda S. Blonsley
Printed name

Blonsley Law
Firm name

209 S. Halcyon Road
Arroyo Grande, CA 93420
Number, Street, City, State & ZIP Code

Contact phone **805-904-6722** Email address **lblonsley@blonsleylaw.com**

90198
Bar number and State

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2016

X /s/ Maridee Bell

Signature of individual signing on behalf of debtor

Maridee Bell

Printed name

President

Position or relationship to debtor

Fill in this information to identify your case:

Debtor 1 **Maridee Bell**
 First Name Middle Name Last Name

Debtor 2
 (Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number _____
 (if known)

Check if this is an amended filing

B 104
For Individual Chapter 11 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Against You and Are Not Insiders

If you are an individual filing for bankruptcy under Chapter 11, you must fill out this form. If you are filing under Chapter 7, Chapter 12, or Chapter 13, do not fill out this form. Do not include claims by anyone who is an insider. Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20 percent or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Also, do not include claims by secured creditors unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information.

Part 1: List the 20 Unsecured Claims in Order from Largest to Smallest. Do Not Include Claims by Insiders.

			Unsecured claim
1	<p>Air Rite PO Box 212 Atascadero, CA 93423</p> <hr/> <p>Contact _____</p> <hr/> <p>Contact phone _____</p>	<p>What is the nature of the claim? <u>Supplier</u></p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><input type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured) \$ _____</p> <p style="padding-left: 40px;">Value of security: - \$ _____</p> <p style="padding-left: 40px;">Unsecured claim \$ _____</p>	<p><u>\$ 8,456.00</u></p>

2	<p>AmericPride PO Box 1159 Bemidji, MN 56619-1159</p> <hr/> <p>Contact _____</p> <hr/> <p>Contact phone _____</p>	<p>What is the nature of the claim? <u>Vendor</u></p> <p>As of the date you file, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><input checked="" type="checkbox"/> None of the above apply</p> <p>Does the creditor have a lien on your property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Total claim (secured and unsecured) \$ _____</p> <p style="padding-left: 40px;">Value of security: - \$ _____</p> <p style="padding-left: 40px;">Unsecured claim \$ _____</p>	<p><u>\$ 3,543.81</u></p>
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Debtor 1 **LEXMAR, LTD.** Case number (if known) _____

3
AmericPride
PO Box 1159
Bemidji, MN 56619-1159

Contact

Contact phone

What is the nature of the claim? **11 U.S.C. 503(b)(9)** \$ **\$919.73**
Goods provided
within 20 days

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
Value of security: - \$ _____
Unsecured claim \$ _____

4
AMTRUST NORTH AMERICA
PO Box 6939
Cleveland, OH 44101-1939

Contact

Contact phone

What is the nature of the claim? **Credit Card** \$ **\$13,879.00**

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
Value of security: - \$ _____
Unsecured claim \$ _____

5
Board of Equalization
250 South Second Street
San Jose, CA 95113-2706

Contact

Contact phone

What is the nature of the claim? **BOE Taxes** \$ **\$54,688.86**

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
Value of security: - \$ _____
Unsecured claim \$ _____

6
Cen-Cal Mechanical Inc.
PO Box 647
Santa Maria, CA 93456

What is the nature of the claim? **Vendor** \$ **\$839.91**

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Debtor 1 LEXMAR, LTD. Case number (if known) _____

 Contact _____

 Contact phone _____

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

7

Cherise Hansen
833 Embarcadero Morro Bay, CA
93442
Morro Bay, CA 93442

 Contact _____

 Contact phone _____

What is the nature of the claim? \$ 1,500.00

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

8

ECOLAB
PO Box 100512
Pasadena, CA 91189

 Contact _____

 Contact phone _____

What is the nature of the claim? Supplier \$ 162.47

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

9

Franchise Tax Board
POB 942840
Sacramento, CA 94240

 Contact _____

 Contact phone _____

What is the nature of the claim? State Taxes \$ 11,316.10

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

10

George Leage
PO Box 1739

 Contact _____

 Contact phone _____

What is the nature of the claim? Installment Loan \$ 15,000.00

Debtor 1 LEXMAR, LTD. Case number (if known) _____

Morro Bay, CA 93442

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

 Contact _____
 Contact phone _____

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

11

**Harbor Marine Product, INC.
 PO Box 21445
 Los Angeles, CA 90021**

What is the nature of the claim? Vendor \$ \$1,918.69

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

 Contact _____
 Contact phone _____

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

12

**Harbor Marine Product, INC.
 PO Box 21445
 Los Angeles, CA 90021**

What is the nature of the claim? 11 USC Section 503(b)(9) Goods provided within 20 days \$ \$581.31

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

 Contact _____
 Contact phone _____

Does the creditor have a lien on your property?

- No
- Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

13

**Main Street Hub
 720 Brazos Street
 Suite 1100
 Austin, TX 78701**

What is the nature of the claim? Vendor \$ \$399.00

As of the date you file, the claim is: Check all that apply

- Contingent
- Unliquidated
- Disputed
- None of the above apply

Does the creditor have a lien on your property?

- No

Debtor 1 LEXMAR, LTD. Case number (if known) _____

Contact Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Contact phone _____ Unsecured claim \$ _____

14 What is the nature of the claim? _____ \$ **\$1,170.55**

Michael Trudisco
1985 L Street
San Miguel, CA 93451

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

 Contact _____
 Contact phone _____

15 What is the nature of the claim? Vendor \$ **\$1,514.42**

Mission Supply Linen Co.
602 South Western Ave,
Santa Maria, CA 93458

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

 Contact _____
 Contact phone _____

16 What is the nature of the claim? Utility Bill \$ **\$478.30**

Morro Bay Garbage Services
4388 Old Santa Fe Rd.
San Luis Obispo, CA 93401-8160

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated
 Disputed
 None of the above apply

Does the creditor have a lien on your property?

No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

 Contact _____
 Contact phone _____

17 What is the nature of the claim? 11 U.S.C. 503(b)(9) Goods provided within 20 Days \$ **\$90.00**

Nagsco
PO Box 1201
Grover Beach, CA 93433

As of the date you file, the claim is: Check all that apply
 Contingent
 Unliquidated

Debtor 1 LEXMAR, LTD. Case number (if known) _____

- Disputed
- None of the above apply

 Contact _____

 Contact phone _____

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

18

Nagsco
PO Box 1201
Atascadero, CA 93423

 Contact _____

 Contact phone _____

What is the nature of the claim? Vendor \$ 510.00

- As of the date you file, the claim is:** Check all that apply
- Contingent
 - Unliquidated
 - Disputed
 - None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

19

Prime Rate
PO Box 100507
Florence, SC 29502-0507

 Contact _____

 Contact phone _____

What is the nature of the claim? Credit Card \$ 3,711.35

- As of the date you file, the claim is:** Check all that apply
- Contingent
 - Unliquidated
 - Disputed
 - None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

20

Violet Leage and B&L Flashing
2311 Banderoda
San Luis Obispo, CA 93401

 Contact _____

 Contact phone _____

What is the nature of the claim? Lease of 833 Embarcadero \$ 0.00

- As of the date you file, the claim is:** Check all that apply
- Contingent
 - Unliquidated
 - Disputed
 - None of the above apply

Does the creditor have a lien on your property?
 No
 Yes. Total claim (secured and unsecured) \$ _____
 Value of security: - \$ _____
 Unsecured claim \$ _____

Debtor 1 LEXMAR, LTD. Case number (if known) _____

Part 2: Sign Below

Under penalty of perjury, I declare that the information provided in this form is true and correct.

X /s/ Maridee Bell
Maridee Bell
Signature of Debtor 1

X _____
Signature of Debtor 2

Date January 25, 2016

Date _____

**United States Bankruptcy Court
Central District of California**

In re LEXMAR, LTD.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Maridee Bell, President 1310 San Luis Ave Los Osos, CA 93402			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 25, 2016

Signature /s/ Maridee Bell
Maridee Bell

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Maridee W. Bell, Chp. 7 Bk - 9:09-bk-12349-RR
Filed June 16, 2009 Discharged Sept. 18, 2009
Closed Oct. 28, 2009

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at 209 S. Halcyon Rd., Arroyo Granda, , California.
CA 93420

/s/ Maridee Bell

Date: January 25, 2016

Maridee Bell
Signature of Debtor

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.
 United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Air Rite PO Box 212 Atascadero, CA 93423		Supplier	Disputed			\$8,456.00
AmericPride PO Box 1159 Bemidji, MN 56619-1159		Vendor				\$3,543.81
AmericPride PO Box 1159 Bemidji, MN 56619-1159		11 U.S.C. 503(b)(9) Goods provided within 20 days				\$919.73
AMTRUST NORTH AMERICA PO Box 6939 Cleveland, OH 44101-1939		Credit Card				\$13,879.00
Board of Equalization 250 South Second Street San Jose, CA 95113-2706		BOE Taxes				\$54,688.86
Cen-Cal Mechanical Inc. PO Box 647 Santa Maria, CA 93456		Vendor				\$839.91
Cherise Hansen 833 Embarcadero Morro Bay, CA 93442 Morro Bay, CA 93442						\$1,500.00
ECOLAB PO Box 100512 Pasadena, CA 91189		Supplier				\$162.47

Debtor **LEXMAR, LTD.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Franchise Tax Board POB 942840 Sacramento, CA 94240		State Taxes				\$11,316.10
George Leage PO Box 1739 Morro Bay, CA 93442		Installment Loan				\$15,000.00
Harbor Marine Product, INC. PO Box 21445 Los Angeles, CA 90021		Vendor				\$1,918.69
Harbor Marine Product, INC. PO Box 21445 Los Angeles, CA 90021		11 USC Section 503(b)(9) Goods provided within 20 days				\$581.31
Main Street Hub 720 Brazos Street Suite 1100 Austin, TX 78701		Vendor				\$399.00
Michael Trudisco 1985 L Street San Miguel, CA 93451						\$1,170.55
Mission Supply Linen Co. 602 South Western Ave, Santa Maria, CA 93458		Vendor				\$1,514.42
Morro Bay Garbage Services 4388 Old Santa Fe Rd. San Luis Obispo, CA 93401-8160		Utility Bill				\$478.30
Nagsco PO Box 1201 Grover Beach, CA 93433		11 U.S.C. 503(b)(9) Goods provided within 20 Days				\$90.00
Nagsco PO Box 1201 Atascadero, CA 93423		Vendor				\$510.00
Prime Rate PO Box 100507 Florence, SC 29502-0507		Credit Card				\$3,711.35

Debtor **LEXMAR, LTD.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Violet Leage and B&L Flashing 2311 Banderoda San Luis Obispo, CA 93401		Lease of 833 Embarcadero	Disputed			\$0.00

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>38,955.36</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>38,955.36</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>		\$ <u>0.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>68,766.55</u>	
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>51,912.95</u>	
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>120,679.50</u>	

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number		
3.1.	<u>Heritage Oaks Bank Checking Account</u> <u>Business Checking Account</u> <u>2023</u>		<u>\$3,500.00</u>

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,500.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Debtor LEXMAR, LTD. Case number (if known) _____
Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Perishable Food Items		\$1.00		\$1.00

Debtor LEXMAR, LTD.
Name

Case number (If known) _____

Wine Inventory:

- 1 Case Hakururu Saki
- 1 Case Nigori Saki
- 1 Case One Hope Pinot
- 4 Bottles Liberty School Merlot
- 4 Bottles Avalon Cab
- 5 Bottles Scratch Pad Pinot
- 6 Bottles Earthquake Petit Sirah
- 1 Case Hohr Red Blend
- 1 Case Oppolo Zinfandal
- 6 Bottles of JLohr Cabernet
- 6 Bottles Angelina Pinot
- 6 Bottles Adobe White Blend
- 1 Case J Dusi Pinot Grigio
- 6 Bottles Pink Moscato
- 4 Bottles Toban James Reisling
- 16 Bottles Courtage Champagne
- 8 Bottles Han Sochu Vodka
- 10 Bottles Sochu Tequilla
- 6 Bottles One Hope Chardonnay
- 1 Case Vino Robles Chardonnay
- 6 Bottles Scratch Pad Sauv Blanc
- 1 Case Still Water
- 1/2 Case Carbonated Water
- 1 Box Tan Rei Saki
- 1 Box Glen Ellen Cooking Wine

Beer:

- 2 Cases Asaki
- 2 Cases Sapporo
- 2 Cases Barrell House Stout
- 2 Cases Barrell house Rye IPA
- 1 Case Budweiser
- 4 Case Bud Light
- 1 Case St. Pollys Girl
- 1 Case Heineken
- 2 Cases Blue Moon
- 1 Case Corona
- 1 Case Firestone 805
- 1 Case Firestone DBA
- 1 Case Tapit IPA
- 1 Case Lucky Buddha

01/15/2016

\$0.00

\$0.00

20. Work in progress

Debtor LEXMAR, LTD. Case number (if known) _____
Name

21. **Finished goods, including goods held for resale**
Beer and Wine \$0.00 \$0.00

22. **Other inventory or supplies**

23. **Total of Part 5.** \$1.00
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**
 No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**
 No
 Yes. Book value 0 Valuation method _____ Current Value 0

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**
 No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Misc. Office Furniture	\$0.00		\$0.00

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Misc. Office Equipment \$0.00 \$0.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$0.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

Debtor LEXMAR, LTD. Case number (if known) _____
Name

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Misc. Kitchen Equipment: Fryers Stoves Grills Indoor BarBQue Grill Stainless Cutting Tables Stainless Sinks Upright Freezer Ice Machine Deep Freezer Reach in Refridgerator Ice Cream Refidgerator Mixer Water Heater	\$0.00		\$0.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

<u>\$0.00</u>

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Debtor LEXMAR, LTD. Case number (if known) _____
 Name

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lease of Premises located at 833 Embarcadero, Morro Bay, CA 93442	Leasehold	\$0.00		\$0.00

56. **Total of Part 9.** \$0.00
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Branding Logo	\$0.00		\$0.00
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Seller's Permit, Beer & Wine	\$500.00	N/A	\$500.00
Lexmar Ltd DBA Off the Hook Seafood Grill & Sushi Bar	\$1,000.00	N/A	\$1,000.00

63. **Customer lists, mailing lists, or other compilations**
 64. **Other intangibles, or intellectual property**
 65. **Goodwill**

66. **Total of Part 10.** \$1,500.00
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

Debtor LEXMAR, LTD. Case number (if known) _____
Name

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Claim of offset from Violet Leage for payments made to the City of Morro Bay Harbor Department

\$32,954.36

Nature of claim	
Amount requested	\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Barstools
Dinning Tables
Lighting /Fans
Misc. Wall Art
Salt Water Aquarium
Table Lanterns
Suschi Cases
Patio Tables
Patio Chairs
Phone System
Cash Register
Sushi Plates/Bowls
Metal Racks
Low Boy Refridgerators
Glassware/Cups/Bowls
Stainless Steel Cart

\$0.00

Debtor LEXMAR, LTD.
Name

Case number (if known) _____

**Claim against Heritage Oaks Bank for fraudulent use of
Debit Card.**

\$1,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$33,954.36

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Debtor LEXMAR, LTD.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,500.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$1,500.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$33,954.36</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$38,955.36</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$38,955.36</u>

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1	\$919.73	\$919.73
2.2	\$54,688.86	\$54,688.86

2.1 Priority creditor's name and mailing address

**AmericPride
PO Box 1159
Bemidji, MN 56619-1159**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

\$919.73 \$919.73

Date or dates debt was incurred

1/12/2016

Basis for the claim:

**11 U.S.C. 503(b)(9)
Goods provided within 20 days**

Last 4 digits of account number **1574**

Specify Code subsection of PRIORITY unsecured claim:
11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

2.2 Priority creditor's name and mailing address

**Board of Equalization
250 South Second Street
San Jose, CA 95113-2706**

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
 Unliquidated
 Disputed

\$54,688.86 \$54,688.86

Date or dates debt was incurred

Basis for the claim:

BOE Taxes

Last 4 digits of account number **5161**

Specify Code subsection of PRIORITY unsecured claim:
11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- No
 Yes

Debtor	LEXMAR, LTD. Name	Case number (if known)		
2.3	Priority creditor's name and mailing address Franchise Tax Board POB 942840 Sacramento, CA 94240	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$11,316.10	\$11,316.10
	Date or dates debt was incurred	Basis for the claim: State Taxes		
	Last 4 digits of account number 8018 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.4	Priority creditor's name and mailing address Harbor Marine Product, INC. PO Box 21445 Los Angeles, CA 90021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$581.31	\$581.31
	Date or dates debt was incurred	Basis for the claim: 11 USC Section 503(b)(9) Goods provided within 20 days		
	Last 4 digits of account number None Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.5	Priority creditor's name and mailing address Michael Trudisco 1985 L Street San Miguel, CA 93451	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,170.55	\$1,170.55
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.6	Priority creditor's name and mailing address Nagsco PO Box 1201 Grover Beach, CA 93433	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$90.00	\$90.00
	Date or dates debt was incurred	Basis for the claim: 11 U.S.C. 503(b)(9) Goods provided within 20 Days		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	LEXMAR, LTD. <small>Name</small>	Case number (if known) _____
--------	--	------------------------------

3.1	Nonpriority creditor's name and mailing address Air Rite PO Box 212 Atascadero, CA 93423	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Supplier of defective hood.	\$8,456.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number Hook	<input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address AmericPride PO Box 1159 Bemidji, MN 56619-1159	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor	\$3,543.81
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 1574	<input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address AMTRUST NORTH AMERICA PO Box 6939 Cleveland, OH 44101-1939	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card	\$13,879.00
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number 5967	<input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address Cen-Cal Mechanical Inc. PO Box 647 Santa Maria, CA 93456	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor	\$839.91
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____	<input type="checkbox"/> Yes	

Debtor LEXMAR, LTD. Case number (if known) _____
Name

3.5	Nonpriority creditor's name and mailing address Cherise Hansen 833 Embarcadero Morro Bay, CA 93442 Morro Bay, CA 93442	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,500.00
Date or dates debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number <u>Hook</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address ECOLAB PO Box 100512 Pasadena, CA 91189	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$162.47
Date or dates debt was incurred <u>12/31/2015</u>		Basis for the claim: Supplier	
Last 4 digits of account number <u>0942</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address George Leage PO Box 1739 Morro Bay, CA 93442	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$15,000.00
Date or dates debt was incurred _____		Basis for the claim: Installment Loan	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address Harbor Marine Product, INC. PO Box 21445 Los Angeles, CA 90021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,918.69
Date or dates debt was incurred _____		Basis for the claim: Vendor	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor LEXMAR, LTD.		Case number (if known) _____
<small>Name</small>		
3.9	Nonpriority creditor's name and mailing address Main Street Hub 720 Brazos Street Suite 1100 Austin, TX 78701	As of the petition filing date, the claim is: \$399.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.10	Nonpriority creditor's name and mailing address Mission Supply Linen Co. 602 South Western Ave, Santa Maria, CA 93458	As of the petition filing date, the claim is: \$1,514.42 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number 0370	
3.11	Nonpriority creditor's name and mailing address Morro Bay Garbage Services 4388 Old Santa Fe Rd. San Luis Obispo, CA 93401-8160	As of the petition filing date, the claim is: \$478.30 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Bill
	Date or dates debt was incurred 12/01/2015	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number 4098	
3.12	Nonpriority creditor's name and mailing address Nagsco PO Box 1201 Atascadero, CA 93423	As of the petition filing date, the claim is: \$510.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

Debtor LEXMAR, LTD. Case number (if known) _____
Name

3.13	Nonpriority creditor's name and mailing address Prime Rate PO Box 100507 Florence, SC 29502-0507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,711.35
Date or dates debt was incurred _____		Basis for the claim: Credit Card	
Last 4 digits of account number <u>2898</u>		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address Violet Leage and B&L Flashing 2311 Banderoda San Luis Obispo, CA 93401	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown
Date or dates debt was incurred _____		Basis for the claim: Lease of 833 Embarcadero	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Richard O. Fanning Law Office of Richard O. Fanning PO Box 13009 San Luis Obispo, CA 93406	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>68,766.55</u>
5b. Total claims from Part 2	5b. + \$ <u>51,912.95</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>120,679.50</u>

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Lease of 833 Embarcadero, Morro Bay, CA**

State the term remaining **39 Mos.**

List the contract number of any government contract _____

**Violet Leage and B&L Flashing
2311 Banderoda
San Luis Obispo, CA 93401**

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name LEXMAR, LTD.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 12/15

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>1/01/2016</u> to Filing Date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$15,338.29</u>
For prior year: From <u>1/01/2015</u> to <u>12/31/2015</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,044,694.93</u>
For year before that: From <u>1/01/2014</u> to <u>12/31/2014</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$839,702.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>

Debtor **LEXMAR, LTD.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Del Monte Meat Co. Inc 3345 Paul Davis Drive Marina, CA 93933		\$21,066.99	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.2. Harbor Marine Product, INC. PO Box 21445 Los Angeles, CA 90021		\$6,637.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___
3.3. Sysco PO Box 432 Oxnard, CA 93032-0432		\$20,464.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,225. (This amount may be adjusted on 4/01/16 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount taken
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **LEXMAR, LTD.** Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Violet Leage v. Lexmar, Ltd. 15LC-0844	Unlawful Detainer	Superior Court of California Civil 1035 Palm Street San Luis Obispo, CA 93408	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None.

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Blonsley Law 209 South Halcyon Road Arroyo Grande, CA 93420		10/21/2015	\$20,000.00

Email or website address
lblonsley@blonsleylaw.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

Debtor LEXMAR, LTD. Case number (if known) _____

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 City of Morro Bay Harbor Dept. 1275 Embarcadero Morro Bay, CA 93442	Harbor Fees paid for Violet Leage	05/29/2014 thru 08/31/2015	\$32,954.36
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Debtor **LEXMAR, LTD.**

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Main Mini Storage Los Osos, CA	Maridee Bell	Books and Records	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
Ameripride Linen 1050 W Whitebridge Avenue Fresno, CA 93706	833 Embarcadero Morro Bay, CA 93442	Napkins and Tablecloths	Unknown
Mission Linen Supply 602 S. Western Santa Maria, CA 93458	833 Embarcadero Morro Bay, CA 93442	Towels, Chef Coats and Aprons	Unknown
Farmer's Brothers 3450 Broad Street # 109 San Luis Obispo, CA 93401	833 Embarcadero Morro Bay, CA 93442	4 Stainless Steel Shelving Units Coffee Maker Ice Maker	Unknown

Debtor **LEXMAR, LTD.**

Case number (if known) _____

Owner's name and address	Location of the property	Describe the property	Value
Coca Cola 1000 Fairway Vista Dr Santa Maria, CA 93455	833 Embarcadero Morro Bay, CA 93442	Soda Machine	Unknown
Owner's name and address	Location of the property	Describe the property	Value
ECOLAB PO Box 100512 Pasadena, CA 91189	833 Embarcadero Morro Bay, CA 93442	Dishwashing Machine	Unknown
Owner's name and address	Location of the property	Describe the property	Value
Cherise Hansen 833 Embarcadero Morro Bay, CA 93442 Morro Bay, CA 93442	833 Embarcadero Morro Bay, CA 93442	Small Refridgerator	Unknown

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Debtor **LEXMAR, LTD.**

Case number (if known)

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Sara Johnson 11415 Pacific Harbor Ave. Bakersfield, CA 93312	04/01/2014
26a.2. Robert Crosby Crosby Company 1457 Marsh Street #100 San Luis Obispo, CA 93401	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Maridee Bell	1310 San Luis Ave. Morro Bay, CA 93442	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Debtor **LEXMAR, LTD.**

Case number (if known) _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 25, 2016**

/s/ Maridee Bell
Signature of individual signing on behalf of the debtor

Maridee Bell
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re LEXMAR, LTD.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 18,283.00), Prior to the filing of this statement I have received (\$ 18,283.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Representation in Chapter 11 case and related proceedings and other services as needed fees subject to court approval, billed at regular rates

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

January 25, 2016

Date

/s/ Linda S. Blonsley

Linda S. Blonsley 90198

Signature of Attorney

Blonsley Law

209 S. Halcyon Road

Arroyo Grande, CA 93420

805-904-6722 Fax: 805-904-6724

lblonsley@blonsleylaw.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Linda S. Blonsley 209 S. Halcyon Road Arroyo Grande, CA 93420 805-904-6722 Fax: 805-904-6724 California State Bar Number: 90198 lblonsley@blonsleylaw.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <p style="text-align: center;">LEXMAR, LTD.</p>	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: January 25, 2016

/s/ Maridee Bell
 Signature of Debtor 1

Date: _____

 Signature of Debtor 2 (joint debtor)) (if applicable)

Date: January 25, 2016

/s/ Linda S. Blonsley
 Signature of Attorney for Debtor (if applicable)

LEXMAR, LTD.
1310 San Luis Avenue
Los Osos, CA 93402

Linda S. Blonsley
Blonsley Law
209 S. Halcyon Road
Arroyo Grande, CA 93420

Air Rite
PO Box 212
Atascadero, CA 93423

AmericPride
PO Box 1159
Bemidji, MN 56619-1159

AmericPride
PO Box 1159
Bemidji, MN 56619-1159

AMTRUST NORTH AMERICA
PO Box 6939
Cleveland, OH 44101-1939

Board of Equalization
250 South Second Street
San Jose, CA 95113-2706

Cen-Cal Mechanical Inc.
PO Box 647
Santa Maria, CA 93456

Cherise Hansen
833 Embarcadero Morro Bay, CA 93442
Morro Bay, CA 93442

ECOLAB
PO Box 100512
Pasadena, CA 91189

Franchise Tax Board
POB 942840
Sacramento, CA 94240

George Leage
PO Box 1739
Morro Bay, CA 93442

Harbor Marine Product, INC.
PO Box 21445
Los Angeles, CA 90021

Harbor Marine Product, INC.
PO Box 21445
Los Angeles, CA 90021

Main Street Hub
720 Brazos Street
Suite 1100
Austin, TX 78701

Michael Trudisco
1985 L Street
San Miguel, CA 93451

Mission Supply Linen Co.
602 South Western Ave,
Santa Maria, CA 93458

Morro Bay Garbage Services
4388 Old Santa Fe Rd.
San Luis Obispo, CA 93401-8160

Nagsco
PO Box 1201
Atascadero, CA 93423

Nagsco
PO Box 1201
Grover Beach, CA 93433

Prime Rate
PO Box 100507
Florence, SC 29502-0507

Richard O. Fanning
Law Office of Richard O. Fanning
PO Box 13009
San Luis Obispo, CA 93406

Violet Leage and B&L Flashing
2311 Banderoda
San Luis Obispo, CA 93401

Violet Leage and B&L Flashing
2311 Banderoda
San Luis Obispo, CA 93401

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Linda S. Blonsley 209 S. Halcyon Road Arroyo Grande, CA 93420 805-904-6722 Fax: 805-904-6724 California State Bar Number: 90198 lblonsley@blonsleylaw.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <p style="text-align: center;">LEXMAR, LTD.</p> <p style="text-align: right;">Debtor(s),</p> <p style="text-align: right;">Plaintiff(s),</p> <p style="text-align: right;">Defendant(s).</p>	CASE NO.: ADVERSARY NO.: CHAPTER: 11 <p style="text-align: center;">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p style="text-align: center;">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Maridee Bell**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

January 12, 2016
Date

By: _____
Signature of Debtor, or attorney for Debtor

Name: **Maridee Bell**
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Maridee Bell
1310 San Luis Ave
Los Osos, CA 93402
