

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Central District of **California**

Case number (if known): _____

Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **GLC Operations, Inc.**

2. All other names debtor used in the last 8 years **fka Green Lien Collections, Inc.**

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **80-0288709**

4. Debtor's address

Principal place of business

16530 Ventura Boulevard

Number Street

Suite 408

Encino

City

CA

State

91436

ZIP Code

County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

5. Debtor's website (URL) **www.werglc.com**

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor GLC Operations, Inc.

Name

Case number (if known) _____

Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See<http://www.naics.com/search/>.**5614****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities
- ☐ Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes.

District _____

When _____
MM / DD / YYYY

Case number _____

If more than 2 cases, attach a separate list.

District _____

When _____
MM / DD / YYYY

Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor GLC Operations, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property? _____

Number

Street

City

State

ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input checked="" type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor GLC Operations, Inc.

Name

Case number (if known) _____

16. Estimated liabilities

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input checked="" type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of the debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/29/2016
MM / DD / YYYY

X /s/ Andrew McNeil

Signature of authorized representative of debtor

Title Chief Financial Officer

Andrew McNeil

Printed name

18. Signature of attorney

X /s/ Leonard M. Shulman

Signature of attorney for debtor

Date 1/29/2016
MM / DD / YYYY

/s/ Leonard M. Shulman

Printed name

Shulman Hodges & Bastian LLP

Firm name

100 Spectrum Center Drive, Suite 600

Number Street

Irvine, CA 92618

City State ZIP Code

949-340-3400

Contact phone

126349

Bar number

lshulman@shblp.com

Email address

CA

State

Fill in this information to identify the case:

Debtor name **GLC Operations, Inc.**
United States Bankruptcy Court for the **Central** District of **California**
(State)
Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Conexem Software, LLC Attn: Bassel Salloum 4175 E. LaPalma Avenue Suite 215 Anaheim, CA 92807	Conexem Software, LLC Attn: Bassel Salloum 4175 E. LaPalma Avenue Suite 215 Anaheim, CA 92807 Tel: (714) 729-0121 Fax: (714) 729-0334 Email: bassel@conexem.com	Trade	Contingent Unliquidated Disputed			\$200,000.00
2	Russakow & Tan, LLP Attn: Mark L. Russakow, Esq./Lisa Tan, Esq. 790 E. Green Street Pasadena, CA 91101	Russakow & Tan, LLP Attn: Mark L. Russakow, Esq./Lisa Tan, Esq. 790 E. Green Street Pasadena, CA 91101 Tel: (626) 683-8869 Fax: (626) 683-8870 Email: mrussakow@russakowtran.com ltran@russakowtran.com	Attorney for Conexem Software, LLC				

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
3	King, Cheng & Miller, LLP Attn: Katharine A. Miller, Esq. 201 S. Lake Avenue Suite 706 Pasadena, CA 91101	Katharine A. Miller, Esq. King, Cheng & Miller, LLP 201 S. Lake Avenue Suite 706 Pasadena, CA 91101 Tel: (626) 304-9001 Fax: (626) 304-9002 Email: kamiller@kcmlaw.net	Attorney for Conexem Software, LLC				
4	Alpert Barr & Grant APC Attn: Adam Grant 6345 Balboa Blvd. Suite 300 Encino, CA 91316	Alpert Barr & Grant APC Attn: Adam Grant 6345 Balboa Blvd. Suite 300 Encino, CA 91316 Tel: (818) 881-5000 Fax: (818) 881-1150 Email: agrant@alpertbarr.com	Professional services	Disputed			\$150,000.00
5	Miller Health Law Group Attn: Mike Thornhill, Esq. and Jeremy Miller, Esq. 1901 Avenue of the Stars, Suite 1750 Los Angeles, CA 90067	Miller Health Law Group Attn: Mike Thornhill, Esq. and Jeremy Miller, Esq. 1901 Avenue of the Stars, Suite 1750 Los Angeles, CA 90067 Tel: (310) 277-9003 Fax: (310) 277-8214 Email: info@millerhealthlaw.com	Professional services	Disputed			\$56,757.54
6	Logan Herrera & Associates Attn: Liza 1100 S. Hope Street, Suite 1606 Los Angeles, CA 90012	Logan Herrera & Associates Attn: Liza 1100 S. Hope Street, Suite 1606 Los Angeles, CA 90012 Tel: (323) 345-6575 Fax: (323) 248-7638 Email: liza@loganherreraassociates.com	Professional services	Disputed			\$35,000.00

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7	Ali A. Dini MD Minhoo Haratian 16260 Ventura Blvd., Suite 625 Encino, CA 91436	Ali A. Dini MD Minhoo Haratian 16260 Ventura Blvd., Suite 625 Encino, CA 91436 Tel: (818) 784-1020 Fax: unknown Email: unknown	Trade	Disputed			\$16,000.00
8	Law Offices of Siegel & Siegel 6355 Topanga Canyon Blvd., Suite 255 Woodland Hills, CA 91367	Law Offices of Siegel & Siegel 6355 Topanga Canyon Blvd., Suite 255 Woodland Hills, CA 91367 Tel: (818) 593-2100 Fax: (818) 593-2180 Email: unknown	Attorney for Ali A. Dini MD and Minhoo Haratian				
9	XO Communications Attn: Collection Dept./Brittany McCann 818 W. 7 th St., Suite 980 Los Angeles, CA 90017	XO Communications Attn: Collection Dept./Brittany McCann 818 W. 7 th St., Suite 980 Los Angeles, CA 90017 Tel: (800) 421-3872 Fax: (615) 850-0382 Email: Brittany.mccann@xo.com	Trade	Disputed			\$6,000.00
10	Secure Tech Attn: Bruce Aronson 25132 Running Horse Road Santa Clarita, CA 91321	Secure Tech Attn: Bruce Aronson 25132 Running Horse Road Santa Clarita, CA 91321 Tel: (800) 773-2873 Fax: (888) 773-2873 Email: unknown	Trade	Disputed			\$3,200.00

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Leonard M. Shulman – Bar No. 126349 SHULMAN HODGES & BASTIAN LLP 100 Spectrum Center Drive, Suite 600 Irvine, California 92618 Telephone: (949) 340-3400 Facsimile: (949) 340-3000 Email: lshulman@shbllp.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – SAN FERNANDO VALLEY DIVISION	
In re: GLC OPERATIONS, INC.,	CASE NO.: CHAPTER: 11
Debtor(s).	<div style="text-align: center;"> ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUAL FILING FOR BANKRUPTCY UNDER CHAPTER 11 </div> <p style="font-size: small; margin-top: 10px;"> <i>[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this form shall be completed and attached to the petition.]</i> </p>

NOT APPLICABLE

1. If any of the Debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to the debtor's condition on _____.

- a. Total assets \$ _____
- b. Total debts (including debts listed in 2.c., below) \$ _____
- c. Debt securities held by more than 500 holders

			Approximate number of holders:
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$ _____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$ _____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$ _____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$ _____
<input type="checkbox"/> secured	<input type="checkbox"/> unsecured	<input type="checkbox"/> subordinated	\$ _____

- c. Number of shares of preferred stock _____
- d. Number of shares of common stock _____ Comments, if any:

3. Brief description of the Debtor's business:

4. List the names of any persons who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor: