Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
Anerio V. Altman, Esq. #228445 Lake Forest Bankruptcy 23151 Moulton Parkway Sutie 131 Laguna Hills, CA 92653 Phone and Fax: (949) 218-2002 avaesq@lakeforestbkoffice.com	
☐ Individual appearing without attorney Attorney for: DEBTOR	
UNITED STATES BACENTRAL DISTRICT OF CALIFORNIA	ANKRUPTCY COURT A - SANTA ANA DIVISION
In re: MOHSEN MEHRTASH	CASE NO.: 8:16-bk-11039-CB CHAPTER: 11
	INDIVIDUAL DEBTOR'S DISCLOSURE STATEMENT IN SUPPORT OF PLAN OF REORGANIZATION
	DATE: 11/9/2016 TIME: 10:00 am COURTROOM: 5D PLACE: 411 West Fourth Street #5D, Santa Ana, CA 92701
Debtor(s).	

Attached is a chapter 11 plan (the Plan) proposed by the above-named individual Debtor. The Debtor attests that the information stated in this Disclosure Statement and the Plan is accurate. All creditors should refer to Articles I-IV of the Plan for the specific treatment of their claims. This Disclosure Statement is explanatory only; the language used in the Plan is binding. Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one.

<u>EFFECTIVE DATE OF THE PLAN:</u> The Effective Date of the Plan is 14 days following the date of entry of the order confirming the Plan unless a stay of the confirmation order is in effect, in which case the Effective Date will be the first business day after the date on which the stay of the confirmation order has been lifted, provided that the confirmation order has not been vacated.

Part 1 **Proposed Treatment of Claims**

A. Unclassified Claims including administrative priority claim, priority tax claims, and gap claims

Holders of administrative priority claims are entitled to priority pursuant to § 507(a)(2) of the Bankruptcy Code including (i) professional fees and costs; (ii) United States trustee's fees; and (iii) postpetition domestic support obligations. Such claims shall be paid in full on, or as soon as practicable after, the Effective Date or upon allowance of such claim, whichever is later.

Holders of priority tax claims are entitled to priority under § 507(a)(8). Such claims shall be paid in full over five years from the date of the entry of the order for relief with 3.66 % interest in equal [monthly/quarterly/annually] amortized payments according to § 511 of the Bankruptcy Code. See Article I.C. of the Plan.

Holders of involuntary gap period claims allowed under § 502(f) are entitled to priority under § 507(a)(3). Such claims will be paid in full on, or as soon as is practicable, after the Effective Date. See Article I.D. of the Plan. Involuntary gap priority creditors exist only in cases commenced involuntarily. These are creditors who have claims that arose after the involuntary petition was filed but prior to the court's appointing a trustee or granting an order for relief.

B. Secured Creditors	(Classes 2	. 3. 4	and 5	١
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See Article II of the Plan.

C. **Priority Unsecured Creditors**

	The following class(es) of priority unsecured claims are impaired and therefore, entitled to vote under the Plan. Such creditors will be paid [annually/quarterly/monthly] in full over years with% interest. Payments shall be in equal [monthly/quarterly] amortizing installments beginning on the first day of each calendar month quarter after the Effective Date. Alternatively, if any one of these Classes does not vote to accept the Plan, then each claim in such class must be paid in full on, or as soon as practicable after, the Effective Date (except to the extent a holder of a claim in the class agrees to other terms) or the plan cannot be confirmed. See Article II of the Plan.
	□ Class 1(a): Domestic support obligation □ Class 1(b): Priority wage claims □ Class 1(c): Employee benefit plan contribution claims □ Class 1(d): Grain producer and fisherman claims □ Class 1(e): Consumer deposit claims.
D.	General Unsecured Creditors (Classes 6(a) and 6(b))
	Class 6(a): A creditor whose allowed claim is \$100.00 or less or who elects to reduce its allowed claim to \$100.00 will receive a single payment equal to 100% of its allowed claim on, or as soon as practicable after, the Effective Date of the Plan. See Article II of the Plan.
	Class 6(b): Other general unsecured creditors will be paid 0.00 % of their allowed claims with[out] interest [at the rate of 0.00 % per annum], in equal [monthly][quarterly] installments over 5 years. Under § 1129(a)(15), if an unsecured creditor objects to confirmation, an individual debtor must either pay the present value of that unsecured claim in full or make distributions under the plan totaling at least the value of the debtor's net disposable income over the greater of (a) five years or (b) the period for which the plan provides payments. However, § 1129(a)(15) should be read and applied in conjunction with § 1123(a)(4) which provides that a chapter 11 plan must provide the same treatment for each claim in the same particular class. See Article II of the Plan.
	Undisputed Class 6 claims, as of this date, are listed in Exhibit C to the Disclosure Statement.

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

E. Executory Contracts and Unexpired Leases

(1) <u>Executory Contracts and Leases Assumed</u>. On the Effective Date, the Debtor assumes the executory contracts and unexpired leases enumerated in Exhibit E to the Disclosure Statement and shall perform all obligations thereunder, both preconfirmation and postconfirmation.

Any preconfirmation arrearages shall be paid by the Effective Date, unless the parties agree otherwise or the court finds that a proposed payment schedule provides timely cure and adequate assurance of future performance. Postconfirmation obligations will be paid as they come due.

(2) Executory Contracts and Leases Rejected. The Debtor is conclusively deemed to have rejected all executory contracts and/or unexpired leases not previously assumed or listed in Exhibit E to the Disclosure Statement as of the Effective Date. Claims arising from the rejection of an executory contract or unexpired lease under this section are general unsecured claims in Class 6, except to the extent this court orders otherwise. A proof of claim arising from the rejection of an executory contract or unexpired lease under this section must be filed no later than 30 days after the date of the order confirming this Plan.

F. Discharge

Upon completion of the payments under the Plan, the Debtor may receive a discharge of preconfirmation debts, except such discharge shall not discharge the Debtor from any debts that are found nondischargeable under § 523 or are obligations created by this Plan. The payments promised in the Plan constitute new contractual obligations that replace the preconfirmation debts proposed to be discharged. Creditors may not sue to collect on these obligations so long as the Debtor is not in material default under the Plan. If the Debtor materially defaults in performing the Plan, affected creditors may sue the Debtor to enforce the terms of the Plan or to dismiss this case or to convert it to a case under chapter 7 of the Bankruptcy Code. See Article VI of the Plan.

Part 2 Voting on Confirmation of Plan

A. Who may vote: Only impaired creditors are entitled to vote (see § 1124). A creditor is entitled to vote on confirmation of the Plan unless (i) the creditor's class is unimpaired (presumed to accept the Plan) or is to receive no distribution (presumed to reject the Plan); (ii) an objection has been filed to that creditor's claim; (iii) that creditor's claim is scheduled by the Debtor as contingent, disputed, unliquidated or unknown and the creditor has not filed a proof of claim; or (iv) the claim is unclassified (and thus required by law to be paid in full). A creditor whose claim has either been objected to or has been scheduled by Debtor as contingent, disputed, unliquidated or unknown or who has not filed a proof of claim, and who wishes to vote, must move to have its claim allowed for voting purposes by filing a motion for such relief in time for that motion to be heard before the hearing on confirmation of the Plan. A creditor whose claim has been allowed in part as a secured claim and in part as an unsecured claim is entitled to accept or reject a Plan in each capacity by delivering one ballot for the secured part of the claim and another ballot for the unsecured portion of the claim.

В.	How to vote: A voting creditor must fill out and return the attached ballot so that it is received by the Plan proponent no later than <u>12/31/2016</u> at the following address:
	Anerio V. Altman, Esq. #228445
	Lake Forest Bankruptcy
	23151 Moulton Parkway Suite 131
	Laguna Hills, CA 92653
C.	Effect of vote: The Plan will be confirmed only if (i) it is accepted by each impaired class, or (ii) it is accepted by at least one impaired class exclusive of insiders (as defined by §101(31)) and the court determines that the Plan is "fair and equitable" (as defined by §1129(b)) to all rejecting classes of creditors, and it meets all of the other criteria required for confirmation. A class of creditors accepts the Plan if it is accepted by a majority in number and at least two-thirds in dollar amount of the creditors in that class timely voting.
	Part 3
	Source(s) of Payments under the Plan
	The Debtor intends to make the payments required under the Plan from the following sources:
A.	Available Cash. Debtor projects \$25,000.00 cash will be available on the Effective Date.
В.	Sale of Assets. A sale of property described in the Plan, which the Debtor estimates will produce \$
C.	Future disposable income. Debtor estimates that projected monthly disposable income available to creditors for the5 year¹ period following confirmation will be \$600,000.00² This is based on the monthly income of \$16,014.36 and expenses of \$5,754.00 as set forth in Debtor's Declarations of Current/Postpetition Income and Expenses (LBR form F 3015-1.20.DEC.INCOME.EXPENSE), which have been prepared as of 10/4/2016 3 and are attached hereto as Exhibit A.
	This projection is consistent with (i) <u>Debtor's average</u> monthly income for the six months prior to this case of \$, as set forth in <u>Debtor's Statement of Current Monthly Income</u> (Official Bankruptcy Form 22B) filed with this court and (ii) average monthly income of \$ and average monthly expenses (excluding professional expenses and fees incurred in this bankruptcy case) of \$ during the months since the petition date (based on monthly operating statements filed with the court), and such differences as are explained as follows:
opera	Upon written request, Debtor will provide copies of the Statement of Current Monthly Income and/or monthly ting statements.
2	This number should match the number of years selected for payments made to creditors under the plan. See note 11 of the Plan as to the posolute Priority Rule and modify this paragraph accordingly. Under § 1123(a)(8), the plan of an individual debtor shall "provide for payment to creditors of all or such portion" of postpetition personal rvices income "as is necessary for execution of the plan." LBR form F 3015-1.20.DEC.INCOME.EXPENSE should be updated to the date of the most recent financial information available for the
de	btor.

	per sources of funding are explained as follows: otor may draw from his corporation for additional income to cover emergencies.
ctors	
illness):	
	otor is involved in construction and is subject to the vacillations of that industry. The Debtor has ed otherwise stable for over two decades except for a recent period of instability leading to this
Dankiup	
-	

Part 4 Liquidation Analysis

The Debtor's schedules A and B, that may have been amended for the purposes of this Disclosure Statement, are attached hereto as Exhibit B. The Debtor has calculated the liquidation value of each asset as shown below. The Debtor arrived at the net liquidation values that are subject to liens by deducting from the value of the assets the amount of the secured liens and any applicable sales costs, fees, and taxes.

Net liquidation value of Debtors' assets	\$ <u>1,083,037.00</u>
Less estimated chapter 7 trustee expenses	\$ <u>50,271.90</u>)
Less administrative claims and priority tax claims (see Article I of Plan)	— \$ <u>107,318.26</u>
Less Other Priority Claims (see Article II of Plan)	- \$ <u>0.00</u>)
Liquidation value available to general unsecured creditors	\$ <u>0.00</u>
Divide by estimated amount of allowed general unse claims (see Article II, Class 6 of Plan; Exhibit C)	cured \$ 1,536,644.40
Equals estimated percentage of their allowed claims that general unsecured creditors would receive in a liquidation of the Debtor	<u>0.00</u> %
Estimated percentage of claims general unsecured creditors would receive under Debtor's proposed Plan	0.00 %

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Part 5 Feasibility

The Plan cannot be confirmed unless the court finds it feasible. A Plan is feasible if confirmation of the Plan is not likely to be followed by the liquidation, or the need for further financial reorganization, of the Debtor, unless such liquidation or reorganization is proposed in the Plan.

\$25,000.00

<u>Feasibility by the Effective Date</u>. The Debtor estimates that the Debtor will have sufficient cash on hand on the Effective Date to pay all claims and expenses entitled to be paid in cash on such date, as shown below.

Cash Debtor will have on hand by Effective Date:

L	_ess:			
Ā	Administrative claims:	_	\$ 15,000.C	00
5	Statutory costs and charges:	_	\$ 1,300.00)
C	Other Plan payments payable on Effective Date:	_	\$ 0.00	
E	Balance after paying these amounts:		\$ 8,700.00)
The sources of ca	ash the Debtor will have on hand by the Effective Dat	te, a	as shown a	bove are:
C	Cash on Hand			\$25,000.00
S	Sale of assets			\$ 0.00
	Additional cash the Debtor will accumulate from proje disposable income between now and Effective Date	ecte		\$ 0.00
E	Borrowing from:		_ +.	\$ 0.00
C	Other:		+	\$0.00
			Total	\$ 25.000.00

<u>Feasibility over the life of the Plan</u>. The Debtor has, and projects that the Debtor will receive, enough cash over the life of the Plan to make the required Plan payments based on the sources described above. See **Exhibit A** attached hereto.

Date:	10/05/2016	M. Mel.
outo.		Signature of Debtor
		MOHSEN MEHRTASH
		Printed name of Debtor
Date:	10/5/2016	/s/ ANERIO V. ALTMAN, ESQ.
		Signature of attorney for Debtor, if any
		ANERIO V. ALTMAN, ESQ.
		Printed name of attorney for Debtor, if any
l decla	are under penal	y of periury under the laws of the United States that the foregoing is true and correct.

List of Exhibits

Signature of Debtor

10/05/2016

Date

N. Nels

Exhibit A:	Declarations of current/postpetition income and expenses, prepared as of <u>10/4/2016</u> . List of expenses shall include a list of proposed plan payments
Exhibit B:	Schedules A and B, as adjusted to provide liquidation values and with appendices describing valuation methods
Exhibit C:	General unsecured claims (indicate next to each creditor whether or not claims are disputed) (Class 6)
Exhibit D:	Ballot
Exhibit E:	Executory contracts and unexpired leases to be assumed

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 23151 Moulton Parkway Suite 131, Laguna Hills, CA 92653

A true and correct copy of the foregoing document entitled: INDIVIDUAL DEBTOR'S DISCLOSURE STATEMENT IN SUPPORT OF PLAN OF REORGANIZATION will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:
1. <u>TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u> : Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (<i>date</i>) <u>10/04/2016</u> , I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:
Service information continued on attached page
2. <u>SERVED BY UNITED STATES MAIL</u> : On (date) 10/04/2016, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.
Service information continued on attached page
3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL</u> (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) 10/04/2016, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.
Service information continued on attached page
I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.
10/04/2016 ANERIO V. ALTMAN, ESQ. /S/ ANERIO V. ALTMAN, ESQ. Signature

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

CM/ECF

- Anerio V Altman lakeforestpacer@gmail.com, acolytehuli@gmail.com
- **Greg P Campbell** ch11ecf@aldridgepite.com, gc@ecf.inforuptcy.com;gcampbell@aldridgepite.com
- **Robert P Goe** kmurphy@goeforlaw.com, rgoe@goeforlaw.com;goeforecf@gmail.com
- Michael J Hauser michael.hauser@usdoj.gov
- United States Trustee (SA) ustpregion16.sa.ecf@usdoj.gov

Label Matrix for Case 8:16-bk-11039-CB 0973-8 Case 8:16-bk-11039-CB Central District of California Santa Ana Wed Oct 5 19:04:26 PDT 2016

Santa Ana Division 411 West Fourth Street, Suite 2030, Santa Ana, CA 92701-4500

Amex Po Box 297871 Fort Lauderdale, FL 33329-7871

Po Box 15316 Wilmington, DE 19850-5316

Discover Fin Svcs Llc

INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346

Michael Chrilov Adriana Chirilov C/O Frank Satalino, Esq. 19 Velarde Court Rancho Santa Margarita, CA 92688-8502

Pacific Bell Telephone Company c/o AT&T Services, Inc. Karen A. Cavagnaro-Lead Paralegal One AT&T Way, Room 3A104 Bedminster, NJ 07921-2693

United States Trustee (SA) 411 W Fourth St., Suite 7160 Santa Ana, CA 92701-4500

Anerio V Altman Lake Forest Bankruptcy 23151 Moulton Parkway Laguna Hills, CA 92653-1206

Mohsen Mehrtash 28942 Sean Drive Laguna Niguel, CA 92677-4640 Doc 62 Filed 10/05/16 Entered 10/05/16 19:12:07 Desc Wattonstar Mortage Lice 10 of 24 Aldridge Pite, LLP

Irvine, CA 92612-7119

AMERICAN EXPRESS BANK, FSB C/O BECKET AND LEE LLP PO BOX 3001 MALVERN, PA 19355-0701

Chase Card 201 N. Walnut St//del-1027 Wilmington, DE 19801-2920

FRANCHISE TAX BOARD
BANKRUPTCY SECTION MS A340
PO BOX 2952
SACRAMENTO, CA 95812-2952

MRS BPO, LLC. 1930 Olney Avenue Cherry Hill, NJ 08003-2016

(p)NATIONSTAR MORTGAGE LLC PO BOX 619096 DALLAS TX 75261-9096

Sara Hamilton Law Offices of Sara Hamilton 30 Corporate Park, Suite 211 Irvine, CA 92606-3106

Western Surety Company C/O WOLFE & WYMAN 2301 Dupont Drive CA 92612-7500

Anerio V Altman Lake Forest Bankruptcy 23151 Moulton Parkway Suite #131 Laguna Hills, CA 92653-1206 4375 Jutland Drive, Suite 200 P.O. Box 17933 San Diego, CA 92177-7921

American Contractors Indemnity Company 601 S FIGUEROA STREET SUITE 1600 LOS ANGELES, CA 90017-5721

Discover Bank
Discover Products Inc
P.O. Box 3025
New Albany Ohio 43054-3025

Financial Pacific Insurance Company 3880 ATHERTON ROAD ROCKLIN CA 95765-3700

Michael & Adriana Chirilov c/o Goe & Forsythe, LLP 18101 Von Karman Avenue Suite 1200 Irvine, CA 92612-7119

Navigators Insurance Company 433 CALIFORNIA ST STE 400 SAN FRANCISCO CA 94104-2008

THE BANK OF NEW YORK MELLON Nationstar Mortgage LLC PO Box 619096 Dallas, TX 75261-9096

Yassaman M Mehrtash 28942 Sean Drive Laguna Niguel, CA 92677-4640

Michael Chirilov 11569 Skyline Drive Santa Ana, CA 92705-2482

EXHIBIT A

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address ANERIO V. ALTMAN, ESQ. #228445 Lake Forest Bankruptcy 23151 Moulton Parkway Suite 131 Laguna Hills, CA 92653 Phone and Fax: (949) 218-2002 avaesq@lakeforestbkoffice.com	FOR COURT USE ONLY
☐ Individual appearing without attorney ☑ Attorney for: MOHSEN MEHRTASH	
	ANKRUPTCY COURT FORNIA - <u>Santa ana</u> division
In re:	CASE NO.: 8:16-bk-11039-CB
MOHSEN MEHRTASH	CHAPTER 13
Debtor(s).	DECLARATION OF CURRENT/POSTPETITION INCOME AND EXPENSES

Complete this statement by providing the monthly income of the Debtor and the Debtor's spouse **at this time**. The column labeled "Spouse" must be completed in all cases filed by joint Debtors and by every married debtor, whether or not a joint petition was filed, unless the spouses are separated and a joint petition was not filed. Do not state the name of any minor child

Debtor's Marital	DEPENDENTS OF DEBTOR AND SPOUSE	
Status: MARRIED	RELATIONSHIP(S) YASSAMAN MEHRTASH Son	18
Employment:	DEBTOR	SPOUSE
Occupation	SELF-EMPLOYMENT (CONSTRUCTION)	Medical Professional
Name of employer	MEHR GROUP, INC.	Kaiser Foundation Hospitals
How long employed	10 Years	10+ Years
Address of employer	28942 Sean Drive Laguna Niguel, CA 92677	One Kaiser Plaza Oakland, CA 94612

INC	COME:	DEBTOR	SPOUSE
1.	Monthly gross wages, salary, and commissions (prorate if not paid monthly)	\$	\$ <u>8482.80</u>
2.	Estimate monthly overtime	\$	\$ <u>0.00</u>
3.	SUBTOTAL	\$	\$
4.	LESS PAYROLL DEDUCTIONS		
	a. Payroll taxes and social security	\$	\$ <u>807.45</u>
	b. Insurance	\$	\$ <u>117</u>
	c. Union dues	\$	\$
	d. Other (specify) Fed OASDI, CA SDI, CA STATE, ER SAVINGS	\$	\$ <u>1043.99</u>
5 .	SUBTOTAL OF PAYROLL DEDUCTIONS	\$	\$1, <u>968.44</u>
6.	TOTAL NET MONTHLY TAKE HOME PAY	\$	\$ <u>6514.36</u>
7.	Regular income from operations of business or profession or farm (attach distatement)	s <u>9500.00</u>	\$
8.	Income from real property	\$	\$
9.	Interest and dividends	\$	\$
10.	Alimony, maintenance or support payments payable to the Debtor for the Deuse or that of dependents listed above.	ebtor's \$	\$
11.	Social Security or other government assistance (specify)	<u> </u>	\$
12.	Pension or retirement income	\$	\$
13.	Other monthly income (specify)	\$	\$
14.	SUBTOTAL OF LINES 7 THROUGH 13	<u> </u>	\$
15.	MONTHLY INCOME: (add amounts shown on lines 6 and 14)	\$ <u>9500</u>	\$ <u>6514.36</u>
16.	COMBINED MONTHLY INCOME (combine column totals from line 15)	\$ <u>16</u>	<u>,014.36</u>
17.	Describe any increase or decrease in income reasonably anticipated to occ document:	ur within the year following the fil	ing of this
EXF	PENSES:		
	mplete this statement by providing the monthly expenses of the debto calculate and state any payments made bi-weekly, quarterly, semi-an		
	Check this box if this is a joint case and debtor's spouse maintains a separa Petition Expenses labeled "Spouse."	ate household. Complete a Decla	aration of current/Post-
1.	Rent or home mortgage payment (include lot rented for mobile home) (Thro	ough Plan)	\$
	a. Are real estate taxes included? Yes No \underline{X} b. Is property insurance included? Yes No \underline{X}		

2.	2. Utilities: a. Electricity and heating fuel	\$ <u>80.00</u>
	b. Water and sewer	\$ <u>120</u>
	c. Telephone	\$ <u>35.00</u>
	d. Other <u>Cable</u>	\$ <u>70</u>
3.	3. Home maintenance (repairs and upkeep)	\$ <u>250.00</u>
4.	4. Food	\$ <u>800</u>
5.	5. Clothing	\$1500
6.	6. Laundry and dry cleaning	\$ <u>160</u>
7.	7. Medical and dental expenses	\$ <u>60</u>
8.	Transportation (not including car payments)	\$ <u>800</u>
9.	9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$ <u>100</u>
10.	10. Charitable contributions	\$ <u>50</u>
11.	11. Insurance (not deducted from wages or included in home mortgage payments)
	a. Homeowner's or renter's	\$ <u>90.00</u>
	b. Life	\$
	c. Health	\$
	d. Auto	\$ <u>400</u>
	e. Other	\$
12.	12. Taxes (not deducted from wages or included in home mortgage payments)	
	(specify) Real Estate Taxes	\$ <u>200.00</u>
13.	13. Installment payments: (in chapter 11, 12, and 13 cases, do not list payments to	o be included in the plan)
	a. Auto	\$ <u>630</u>
	b. Other <u>Auto 2</u>	\$ <u>694</u>
	c. Other <u>Mortgage Arrears Per Plan</u>	\$ <u>4473.93</u>
14.	14. Alimony, maintenance, and support paid to others	\$
15.	15. Payments for support of additional dependents not living at your home	\$
16.	16. Regular expenses from operation of business, profession, or farm (attach deta	iled statement) \$
17.	17. Other <u>HOA \$315.00</u>	\$

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

18. MONTHLY EXPENSES (total lines 1-17)

\$<u>5754.00</u>

	escribe any increase or decrease in expenditures reader in this document:	sonably anticipated to occur within the year followin	9
0. ST	TATEMENT OF MONTHLY NET INCOME		
	a. Total monthly income from line 16, page	ge 2.	\$ <u>16014.36</u>
	b. Total monthly expenses from Line 18 a	above	\$ <u>5754.00</u>
	c. Monthly net income (a. minus b.)		\$ <u>10260.36</u>
	are under penalty of perjury under the laws of the	e United States that the foregoing is true and \mathcal{M}	correct.
		Debtor	
Date:			
		Joint Debtor	

EXHIBIT B

Mohsen Mehrtash			Exhibit G: Liquidation Analysis	 S		8:16-bk-11039-CB		
Itemized below are any changes to the most rec	ent b	ankruptcy Sch	edules A&B, attached/at docket # →→→	İ	1	Endnotes (Ex.H):		
1. Total from bankruptcy Schedule A:	\$	959,757.00	B.24. Customer lists/personal info.	\$	-	Partnerships: If Debtor is a partnership, then		
	\$	-	B.25. Vehicles & accessories	\$	-	general partners are liable for any deficiency of		
	\$	-	B.26. Boats, motors, accessories	\$	-	estate property to pay all allowed claims (§		
	\$	-	B.27. Aircraft and accessories	\$		723(a)) so their financial condition must be		
	\$	-	B.28. Office equip., furnishings, supplies	\$	-	disclosed.		
	\$	-	B.29. Machinery, fixtures, equip., supplies	\$	-			
2.Adjusted total, Schedule A property	\$	959,757.00	B.30. Inventory	\$	- "	Note on valuation: Subject to any court order		
3. Total from bankruptcy Schedule B	\$	-	B.31. Animals	\$	-	or attached continuation sheet:		
B.1. Cash on hand	\$	-	B.32. Crops - growing or harvested	\$	-	(1) Real estate valuation may assume 8% costs		
B.2. Bank accounts, or equivalent	\$	280.00	B.33. Farming equipment/implements	\$	-	of sale. (2) Accounts receivable may be discounted up		
B.3. Security deposits	\$	-	B.34. Farm supplies, chemicals, feed	\$	-	to 50% of face value (to account for lack of		
B.4. Household goods and furnishings	\$	1,000.00	B.35. Other (itemize in Ex.H)	\$	<u>-</u>	collectibility in orderly liquidation).		
B.5. Books, art, antiques, collectibles	\$	26,000.00	4.Adjusted total, Sch. B property	y \$	123,280.00	(3) Any appraisals or other support for		
B.6. Wearing apparrel	\$	1,000.00	5. Other (e.g., avoidance actions-itemize)	\$	-	valuations are available upon request.		
B.7. Furs and jewelry	\$	35,000.00	6. Total Assets (In.2+4+5)	\$	1,083,037.00			
B.8. Hobby equipment	\$	•	7. Claims Senior to General Unsecured Claim	ns		Hypothetical chapter 7 trustee fees		
B.9. Insurance policies	\$	•	7a. Secured claims (after bifurcation)	\$	887,783.00	\$ 1,083,037.00 Total disbursements		
B.10. Annuities	\$	-	7b. Chapter 7: trustee fees (from sidebar)	\$	50,271.90	\$ (142,599.00) Minus exemptions		
B.11. Tuition accounts	\$	-	7c. Chapter 7: other costs of administration	\$	-	\$ - Minus adjustments*		
B.12. IRAs or other pension/profit sharing	\$	60,000.00	7d. Chapter 11: unpaid professionals' fees	\$	15,000.00	\$ 940,438.00 = Net disbursements		
B.13. Stock/interests in businesses	\$	-	7e. Chapter 11: other administrative costs	\$	-	§ 326 calculations		
B.14. Partnerships or joint ventures	\$	-	7f. Priority claims (bankruptcy Schedule E)	\$	92,318.26	\$ 5,000.00 X 25%= \$ 1,250.00		
B.15. Bonds & instruments	\$	-	7g. Debtor's exemptions (bankr. Sch.C)	\$	142,599.00	\$ 45,000.00 X 10%= \$ 4,500.00		
B.16. Accounts receivable	\$	•	7h. Other/adjustments (describe in Ex.H)	\$	-	\$ 890,438.00 X 5%= \$ 44,521.90		
B.17. Domestic support/property division	\$	-	8. Total Senior Claims (In. 7a to 7h)	\$	1,187,972.16	\$ - X3%= \$ -		
B.18. Tax refunds & other liquidated \$	\$	-	9. Net available for unsecured (ln.6-ln.8)	\$	<u>-</u>	\$ 940,438.00 Totals \$ 50,271.90		
B.19. Equitable interests, life estates, etc.	\$	-	10a.Gen. unsecured claims from Ex.F	\$	1,536,644.40	Adjustment (if any) \$ -		
B.20. Inheritances, death benefits, etc.	\$	-	10b.Other gen. unsecured claims (if any)	\$	-	Trustee Fee \$ 50,271.90		
B.21. Other contingent/unliquidated claims	\$	-	11.Total gen. unsecured (ln.10a+10b)	\$	1,536,644.40	*Adjustments would include, e.g., estimated		
B.22. Patents, copyrights, other IP	\$	-	12. Ch. 7 Estimated Dividend (In.9/In.11)		None	refunds, and non-estate funds/ assets returned		
B.23. Licenses, franchises, intangibles	\$		13. Plan Est. Dividend (Ex.A Class 4A)		%	to third parties.		

This form is optional. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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Fill in this in	formation to ident			his filing:	DI 56	
Debtor 1	Mohsen First Name	Middle N		ehrtash st Name		
Debtor 2	riistivame	widdle N	ame La	st Name		
(Spouse, if filing)) First Name	Middle N	ame La	st Name		
United States Ba	ankruptcy Court for the:	CENTE	RAL DIST. OF	CALIFORNIA		
Case number (if known)					☐ Check	if this is an
(II KIIOWII)					amend	ded filing
Official Form	1064/R					
	/B: Property					12/15
the asset in the c filing together, be sheet to this form	ategory where you thi oth are equally respon n. On the top of any a	ink it fits Isible for dditiona	best. Be as cor r supplying cor I pages, write y	omplete and accurate a rect information. If mo our name and case nu	esset fits in more than one can be possible. If two married poore space is needed, attach a mber (if known). Answer ever	eople are separate ery question.
1. Do you own	-	i-		·	Estate You Own or Have	e an interest in
1.1. 28942 Sean Dri	Ve ilable, or other description		What is the prop	ply.	Do not deduct secured cla amount of any secured cla Creditors Who Have Clain	
Silect address, if avai	liable, of other description	[☐ Single-family ☐ Duplex or mu	nome ulti-unit building	Current value of the	Current value of the
Laguna Niguel	CA 92677-	[-4640 [_	n or cooperative d or mobile home	entire property? \$959,757.00	portion you own? \$959,757.00
City	State ZIP Code		Land Investment p Timeshare	roperty	Describe the nature of you	our ownership ple, tenancy by the
County		<u> </u>	Other		entireties, or a life estate Fee Simple), ir known.
Residential Pro	• •		Vho has an inte Check one.	rest in the property?	rec campie	
28942 Sean Dri Laguna Niguel,	ve CA 92677-4640	[Check if this is comment (see instructions)	nunity property
				on you wish to add abo	out this item, such as local	_
	•	-	•	r entries from Part 1, ir t number here	ncluding any	\$959,757.00
Part 2: De	escribe Your Vehic	cles				
•			•		are registered or not? Includ xecutory Contracts and Unexp	· · · · · · · · · · · · · · · · · · ·
3. Cars, vans,	trucks, tractors, sport	utility v	ehicles, motorc	cycles		
□ No ☑ Yes						

Official Form 106A/B Schedule A/B: Property page 1 Case 8:16-bk-11039-CB

Yes. Describe..... See continuation page(s).

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Main Dorner 11/189€ Ale ref 2 3/11/16 14:59:06 Case 8:16-bk-11039-CB Mohsen Main Desourasent Page 110afe56mber (if known) Debtor 1 Middle Name Firet Name Who has an interest in the property? 3.1 Do not deduct secured claims or exemptions. Put the Check one. amount of any secured claims on Schedule D: Make: Creditors Who Have Claims Secured by Property. ☐ Debtor 1 only Model: П Debtor 2 only Current value of the Current value of the Year: entire property? portion you own? Debtor 1 and Debtor 2 only Approximate mileage At least one of the debtors and another \$0.00 Other information: Check if this is community property 2015 BMW (see instructions) 3.2. Who has an interest in the property? Do not deduct secured claims or exemptions. Put the Check one. amount of any secured claims on Schedule D: Make: Creditors Who Have Claims Secured by Property. Debtor 1 only Model: Debtor 2 only Current value of the Current value of the Year: entire property? portion you own? Debtor 1 and Debtor 2 only Approximate mileage: At least one of the debtors and another \$0.00 \$0.00 Other information: Porsche Cayenne Check if this is community property (see instructions) 3.3. Who has an interest in the property? Do not deduct secured claims or exemptions. Put the amount of any secured claims on Schedule D: Check one. Make: Creditors Who Have Claims Secured by Property. Debtor 1 only Model: Debtor 2 only Current value of the Current value of the Year. entire property? portion you own? Debtor 1 and Debtor 2 only Approximate mileage At least one of the debtors and another \$0.00 \$0.00 Other information: ☐ Check if this is community property Audi (see instructions) Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories **☑** No Yes Add the dollar value of the portion you own for all of your entries from Part 2, including any \$0.00 entries for pages you have attached for Part 2. Write that number here..... Part 3: **Describe Your Personal and Household Items** Current value of the Do you own or have any legal or equitable interest in any of the following items? portion you own? Do not deduct secured claims or exemptions. Household goods and furnishings Examples: Major appliances, furniture, linens, china, kitchenware \$2,000.00 Yes. Describe..... See continuation page(s). Electronics Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games **☑** No Yes. Describe..... Collectibles of value Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles □ No

\$27,000.00

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Case 8:16-bk-11039-CB Main 1 Dorien 11/189 EAR 6 63/11/16 14:59:06 Desc

Deb	··· —	hsen	Main Lycounsen	t Page	2 120 93 e 5x0 mber (if known)	
9.	Equipment :				es, pool tables, golf clubs, skis;	
	☑ No	escribe	•			
10.	Firearms Examples: F	Pistols, rifles, shotguns, ar	mmunition, and related equ	ipment		
	No No Yes. De	escribe				
11.	Clothes Examples: I	Everyday clothes, furs, lea	ther coats, designer wear,	shoes, access	sories	
	☐ No ✓ Yes. De	escribe Individual ite	ems in the house.			\$1,000.00
12.		Everyday jewelry, costume gold, silver	e jewelry, engagement rings	s, wedding ring	gs, heirloom jewelry, watches, gem	s,
	☐ No ✓ Yes. De	escribe Individual Ite Approximate	ems. ely \$35,000 in jewelry.			\$35,000.00
13.		nimals Dogs, cats, birds, horses				
	Yes. De	escribe				
14.	Any other p did not list	ersonal and household i	tems you did not already	list, including	g any health aids you	
		ve specific ion				
15.			ntries from Part 3, includi			\$65,000.00
Pa	art 4: De	escribe Your Financ	ial Assets			
Do y	ou own or h	ave any legal or equitabl	le interest in any of the fo	llowing?		Current value of the portion you own? Do not deduct secured claims or exemptions.
16.		Money you have in your wa petition	allet, in your home, in a saf	e deposit box,	, and on hand when you file your	
	✓ No ☐ Yes				Cash:	
17.	t	Checking, savings, or othe	er financial accounts; certifi ner similar institutions. If yo	•	sit; shares in credit unions, ple accounts with the same	
	□ No ☑ Yes		Institution name:			
	17.1.	-	Bank of America Account Number: XXX	(XX2212.		\$280.00
18.		ual funds, or publicly tra Bond funds, investment ac	ded stocks counts with brokerage firm	s, money mar	ket accounts	
	□ No ☑ Yes	Institution	or issuer name:			

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Det	-	Mohsen	Main Decorpsent Page 13cafe 56mber (if known)		
	,	First Name	Middle Name Last Name		
			Mehr Group Inc.		
			California Contracting Corporation The assets outweigh the debts of this corporation.		\$0.00
					\$0.00
			Momo Design, Inc. California Sub-Chapter "S" Corporation		
			Interior Design Corporation.		
			The assets outweigh the debts of this corporation.		\$0.00
19.			and interests in incorporated and unincorporated businesses, including nership, and joint venture		
	₩ No	•	•••		
		Give specific			
		nation about			
	them	•••••	Name of entity: % of ownership:		
20.	Negotiab	le instruments inclu	e bonds and other negotiable and non-negotiable instruments ude personal checks, cashiers' checks, promissory notes, and money orders. are those you cannot transfer to someone by signing or delivering them.		
	₩ No				
		Give specific			
		nation about	Issuer name:		
•					
21.		ent or pension acc s: Interests in IRA, profit-sharing pla	ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or		
	₩ No				
		List each			
	acco	unt separately. T	ype of account: Institution name:		
22.	Your share		payments posits you have made so that you may continue service or use from a company n landlords, prepaid rent, public utilities (electric, gas, water), telecommunications		
	☑ No				
	س	•••••	Institution name or individual:		
23.	Annuities	s (A contract for a	specific periodic payment of money to you, either for life or for a number of years)		
	₩ No	·			
	☐ Yes	•••••	Issuer name and description:		
24.			RA, in an account in a qualified ABLE program, or under a qualified state tuition prog A(b), and 529(b)(1).	ram.	
	□ No		traditation name and description. Consequely file the grounds of any intercests. 44.11 C.C.	521(a)	
	Yes	•••••	Institution name and description. Separately file the records of any interests. 11 U.S.C. §	52 I(C)	****
			401K Account		\$60,000.00
25.		quitable or future exercisable for yo	interests in property (other than anything listed in line 1), and rights or ur benefit		
	☑ No				
	infor	Give specific mation about them	-		
26.			marks, trade secrets, and other intellectual property; names, websites, proceeds from royalties and licensing agreements		
	☑ No				
		Give specific mation about them	-		
27.			other general intangibles s, exclusive licenses, cooperative association holdings, liquor licenses, professional license	es:	
	□ No				
		Give specific	General Contractor's License		\$0.00
	intori	nation about them	License is unique to the Debtor.		

Case 8:16-bk-11039-CB 1000100 FINE 10/05/10 Effected 10/05/10 15:12:07 Bes

ver	First Name M	liddle Name Last Name	ant Page	1.40alse3Momber (if	known)	· · · · · · · · · · · · · · · · · · ·
Moi	ney or property owed to you?	Los Marie				Current value of the portion you own? Do not deduct secured claims or exemptions.
28.	Tax refunds owed to you					
	⊘ No					
	Yes. Give specific informate about them, including wheth				Federal:	
	you already filed the returns and the tax years				State:	\$0.00
					Local:	\$0.00
29.	Examples: Past due or lump su	ım alimony, spousal support, cl	hild support, main	itenance, divorce set	tlement, property	settlement
	✓ No Yes. Give specific informat	lion		Aliı	mony:	\$0.00
	_			Ма	intenance:	\$0.00
				Su	pport:	\$0.00
				Div	vorce settlement:	\$0.00
				Pro	perty settlement	\$0.00
	Other amounts someone ower Examples: Unpaid wages, disal compensation, Soci ✓ No ☐ Yes. Give specific informat	bility insurance payments, disa al Security benefits; unpaid toa	-		workers'	
31.	Interests in insurance policies					
•	Examples: Health, disability, or		account (HSA); cr	redit, homeowner's, c	or renter's insurar	ice
	No ✓ Yes. Name the insurance					
	company of each policy and list its value	Company name:		Beneficiary:	Sui	render or refund value:
		Auto Insurance Life Insurance Neither has cash value t	to the estate.			\$0.00
32.	Any interest in property that is If you are the beneficiary of a liventitled to receive property because	s due you from someone who	o has died	policy, or are current	tly	
	✓ No✓ Yes. Give specific information	tion				
33.	Claims against third parties, v Examples: Accidents, employm	-		de a demand for pay	yment	
	✓ No ☐ Yes. Describe each claim					
34.	Other contingent and unliquic rights to set off claims	lated claims of every nature,	including counte	erclaims of the debt	or and	
	☐ No ☑ Yes. Describe each claim	Beneficial Interest in The residential prope			of this trust.	\$0.00
35.	Any financial assets you did	not already list				
	No ☐ Yes. Give specific informa	tion				
36.	Add the dollar value of all of y attached for Part 4. Write that				• →	\$60,280.00

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Debtor 1

Mohsen

Middle Name

Main Debugsent Last Name

Page 15cafe56mber (if known)

37.	Do you own or have any legal or equitable interest in any business-related property?	
, ,	No. Go to Part 6.	
	Yes. Go to line 38.	
		Current value of the portion you own? Do not deduct secured claims or exemptions.
В.	Accounts receivable or commissions you already earned	·
	✓ No Yes. Describe	
9.	Office equipment, furnishings, and supplies Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices	
	✓ No Yes. Describe	
0.	Machinery, fixtures, equipment, supplies you use in business, and tools of your trade	
	✓ No ☐ Yes. Describe	
1.	Inventory	
	✓ No ☐ Yes. Describe	
2.	Interests in partnerships or joint ventures	
	✓ No Yes. Describe Name of entity: % of ownership:	
3.	Customer lists, mailing lists, or other compilations	
	No Yes. Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))? No Yes. Describe	
4.	Any business-related property you did not already list	
	No ☐ Yes. Give specific information.	
5.	Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here	\$0.00
P	Describe Any Farm- and Commercial Fishing-Related Property You Own or Have a lf you own or have an interest in farmland, list it in Part 1.	in Interest In.
6.	Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?	
	☑ No. Go to Part 7. ☐ Yes. Go to line 47.	

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Case 8:16-bk-11039-CB 1001100FHE01001/11/1009=21e0160793/11/16 14:59:06 Desc Main Decoursent Page 16cafe56mber (if known) Mohsen Debtor 1

		Current value of the portion you own? Do not deduct secured claims or exemptions.
47.	Farm animals Examples: Livestock, poultry, farm-raised fish	
	✓ No Yes	
48.	Cropseither growing or harvested	
	✓ No Yes. Give specific information	
49.	Farm and fishing equipment, implements, machinery, fixtures, and tools of trade	
	☑ No □ Yes	
50.	Farm and fishing supplies, chemicals, and feed	
	✓ No Yes	
51.	Any farm- and commercial fishing-related property you did not already list	
	✓ No Yes. Give specific information	
52 .	Add the dollar value of all of your entries from Part 6, including any entries for pages you have attached for Part 6. Write that number here	\$0.00
Pá	art 7: Describe All Property You Own or Have an Interest in That You Did Not List Above	
53.	Do you have other property of any kind you did not already list? Examples: Season tickets, country club membership	
	✓ No ☐ Yes. Give specific information.	
54.	Add the dollar value of all of your entries from Part 7. Write that number here	\$0.00