

| Fill | in this information to`ident | ify your case: | | | |
|---------|--|--|--|-------------------------|--|
| Uni | ted States Bankruptcy Court t | for the: | | | |
| CEI | NTRAL DISTRICT OF CALIF | ORNIA LOS ANGELES DIVISION | | | |
| Cas | e number (if known) | Chapter 11 | | | |
| | | | Language - | if this an ed filing | |
| <u></u> | | | | | |
| | | | | | |
| | ficial Form 201 | | | | |
| V | oluntary Petiti | on for Non-Individuals Filing | g for Bankruptcy | 12/15 | |
| lf m | ore space is needed, attach | n a separate sheet to this form. On the top of any additionte document, <i>Instructions for Bankruptcy Forms for No</i> | nal pages, write the debtor's name and n-Individuals, is available. | case number (if known). | |
| rui | more information, a separa | decament, men de l'entre l'ent | | | |
| 1. | Debtor's name | Avail Trading Corp., a California Corporation | | | |
| 2. | All other names debtor | | | | |
| | used in the last 8 years Include any assumed | ATC Brokers | | | |
| | names, trade names and doing business as names | | | | |
| 3. | Debtor's federal Employer Identification | 20-3313734 | | | |
| | Number (EIN) | | | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from business | principal place of | |
| | | 655 N. Central Ave. Ste. 1450 Glendale, CA 91203 | | i | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, Sta | | |
| | | Los Angeles County | Location of principal assets, if d place of business | ifferent from principal | |
| | | | Number, Street, City, State & ZIP | Code | |
| 5. | Debtor's website (URL) | www.atcbrokers.com | | | |
| | | | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) | | | |
| | | Partnership Other, Specify: | | | |
| | | i : Oniel, Specify. | | | |

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Case number (if known) Main Document

| Debtor | Avail Trading Corp., a | a California Corp | oration | Case numb | er (if known) | | |
|--------|---|--|---|---|--|-----------------------|--|
| | Name | • | | | | | |
| | Saarahaan lahkanta kansimoon | A Chack one: | | | | | |
| ۲. ۱ | Describe debtor's business | | usiness (as defined in 11 U. | S.C. 8.101/27A\\ | | | |
| | | • | | | | | |
| | | | Real Estate (as defined in 11 | | | | |
| | | | efined in 11 U.S.C. § 101(44 | | | | |
| | | ******** | as defined in 11 U.S.C. § 10 | | | | |
| | | Commodity Br | oker (as defined in 11 U.S.C | C. § 101(6)) | | | |
| | | Clearing Bank | (as defined in 11 U.S.C. § 7 | 781(3)) | | | |
| | | ✓ None of the at | oove | | | | |
| | | B. Check all that a | pply | | | | |
| | | Tax-exempt en | tity (as described in 26 U.S. | C. §501) | | | |
| | | Investment co | mpany, including hedge fun | d or pooled investment | vehicle (as defined in 15 U.S.C. §8 | 30a-3) | |
| | | • | visor (as defined in 15 U.S. | | | | |
| | | • | | | | | |
| | | C. NAICS (North A | American Industry Classifica <u>.naics.com/search/</u> . | ition System) 4-digit cod | e that best describes debtor. | | |
| | | 5231 | | | | | |
| | | Chark one: | | | | | |
| | Under which chapter of the Bankruptcy Code is the | Check one: | | | | | |
| | Debtor filing? | Chapter 7 | | | | | |
| | • | Chapter 9 | | | | | |
| | | √ Chapter 11. C | heck all that apply: | | | | |
| | | | are less than \$2,490 | noncontingent liquidated),925 (amount subject to | d debts (excluding debts owed to in adjustment on 4/01/16 and every | three years after | |
| | | | that). | II husingaa dabtar oo da | fined in 11 U.S.C. & 101/51D) If th | ne debtor is a small | |
| | | The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the deb business debtor, attach the most recent balance sheet, statement of operation, cash statement, and federal income tax return or if all of these documents do not exist, fol | | | | | |
| | | | statement, and fede procedure in 11 U.S | | if all of these documents do not ex | dist, follow the | |
| | | | A plan is being filed | | | | |
| | | | Acceptances of the accordance with 11 | plan were solicited prepous. V.S.C. § 1126(b). | etition from one or more classes o | f creditors, in | |
| | | | The debtor is require | ed to file periodic reports | s (for example, 10K and 10Q) with | the Securities and | |
| | | | Exchange Commiss | sion according to § 13 or ntary Petition for Non-Ind | 15(d) of the Securities Exchange dividuals Filing for Bankruptcy unde | Act of 1934. File the | |
| | | | 1 | , | the Securities Exchange Act of 19 | 934 Rule 12b-2. | |
| | • | F 01 | The deplot is a site | roompany as acimea in | and oddanied Exercises | | |
| | | Chapter 12 | | | | | |
| | | | | | | | |
| | Were prior bankruptcy | ✓ No. | | | | | |
| | cases filed by or against | Yes. | | | | | |
| | the debtor within the last 8 years? | ta | | | | | |
| | If more than 2 cases, attach a | District | | When | Case number | | |
| | separate list. | District | | | | | |
| | | District | | When | Case number | | |
| 10. | Are any bankruptcy cases | No | | | | | |
| . • • | pending or being filed by a business partner or an affiliate of the debtor? | ✓ Yes. | | | | | |
| | | l y ∄ Fes. | | | | | |
| | List all cases. If more than 1, attach a separate list | Debtor | David Manoukian | | Relationship to you | Equity Holder | |
| | attaun a separate list | | Central District of | | | | |
| | | District | California | When 2/1/16 | Case number, if known | 16-bk-11202-DS | |

Debtor

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|---|--|---|--|
| Debt | Or Avail Trading Corp Name | ., a California Corporation Case number (if known) | |
| 11. | Why is the case filed in this district? | Check all that apply: Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | |
| 12. | Does the debtor own or have possession of any real property or personal property that needs immediate attention? | Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? | |
| It needs to be physically secured or pr It includes perishable goods or assets livestock, seasonal goods, meat, dairy, | | ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other | |
| | | Where is the property? Number, Street, City, State & ZIP Code Is the property insured? No Yes. Insurance agency Contact name Phone | |
| | Statistical and admir | istrative information | |
| 13. | Debtor's estimation of available funds Check one: [V] Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. | | |
| 14. | Estimated number of creditors | ✓ 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999 | |

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

▼ \$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

More than \$50 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

15. Estimated Assets

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

¥ \$100,001 - \$500,000

\$500,001 - \$1 million

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$0 - \$50,000

Entered 02/09/16 17:44:19 Case 2:16-bk-11648-WB Doc 1 Filed 02/09/16 Page 4 of 10 Main Document Case number (if known) Debtor Avail Trading Corp., a California Corporation Request for Relief, Declaration, and Signature WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. of authorized representative of debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on February 9, 2016 MM / DD / YYYY **Brian Weiss** X /s/ Brian Weiss Printed name Signature of authorized representative of debtor Title Chief Restructuring Officer Date February 9, 2016 X /s/ Aram Ordubegian 18. Signature of attorney MM / DD / YYYY Signature of attorney for debtor Aram Ordubegian Printed name Arent Fox LLP Firm name 555 West Fifth Street 48th Floor Los Angeles, CA 90013 Number, Street, City, State & ZIP Code

Email address

aram.ordubegian@arentfox.com

SBN 185142, CA
Bar number and State

Contact phone

213-629-7400

OF AVAIL TRADING CORPORATION DBA ATC BROKERS,

UNANIMOUS WRITTEN RESOLUTION OF BOARD OF DIRECTORS

AUTHORIZING FILING OF A VOLUNTARY PETITION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

Whereby a quorum of the Board of Directors (the "Board") held on February 3, 2016, the Board voted unanimously to authorize Jack Manoukian to file a voluntary petition under chapter 11 of the United States Bankruptcy Code on or before February 15, 2016.

In furtherance of such authorizations the undersigned members of the Board do hereby enact the following resolutions by unanimous written consent by signing below"

Resolved, that Jack Manoukian in his sole capacity is hereby authorized to determine based upon subsequent events and advice of counsel, whether it is desirable and in the best interest of the Company, its creditors, its shareholders and other interested parties, to file a voluntary petition under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

Further Resolved, that Brian Weiss with BSW & Associates ("BSWA") shall be retained as the Chief Restructuring Officer of the Company and BSWA shall also serve in the capacity of Financial Advisors based on the terms set in their engagement letter. Brian Weiss shall be granted sole authority to make all decisions with respect to bankruptcy and restructuring matters upon the filing of the chapter 11 bankruptcy petition. Brian Weiss in his capacity of Chief Restructuring Officer is hereby authorized to resolve at his sole discretion any perceived or actual conflicts of interest. Mr. Weiss is also authorized to serve as the sole signatory to forms, motions, bid procedures and lead negotiations with creditors on behalf of the Company unless he elects to delegate such authorities to the officers or directors of the Company. Mr. Weiss shall discuss all matters on a regular basis with the Company's Board of Directors.

Further Resolved, that in connection with pre-bankruptcy and bankruptcy services, Brian Weiss is authorized to sign the engagement letter with Arent Fox attached as Exhibit A and Jack Manoukian is authorized to transmit a retainer of \$70,000.

Date:

Date:

Dave Manoukian, Director

91111

Jack Manoukian. Director

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| Fill in this information to identify the case Debtor name Avail Trading Corp., a Company of the Corp., a Corp., | | |
|--|---|-----------------------|
| United States Bankruptcy Court for the: | CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION | ☐ Check if this is an |
| Case number (if known): | | amended filing |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|---|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| George S. Bos c/o Jeffrey P. Lendrum LENDRUM LAW FIRM, A.P.C. 750 B. Street, Suite | | Judgment (Case No. BC568792) | Contingent Unliquidated Disputed | | | \$1,502,106.82 |
| 3300 San Diego, CA 92101 | | | | | | |
| Wolk & Levine 535 N. Brand Blvd. Ste 950 Glendale, CA 91203 | | Attorney | Disputed | | | \$18,679.88 |
| US Bank PO Box 790408 Saint Louis, MO 63179 | | Credit Card | | | : | \$18,183.96 |
| TFA Global PTE 20 Maxwell Road #09-17 SINGAPORE 069113 | | Software | | | | \$6,000.00 |
| Kaiser Permanente PO Box 23250 San Diego, CA 92193 | | Health Insurance | | | : | \$5,094.97 |
| Joseph Mazza 16 Broad St, Ste 102 Keyport, NJ 07735 | | СРА | | | : | \$3,250.00 |
| Travelers Indemnity Company Travellers Remittance Center PO Box 660317 Dallas, TX 75266 | | Workers Compensation | | | | \$3,004.00 |

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Case number (if known)

Avail Trading Corp., a California Corporation Name Nature of claim Indicate if claim Amount of claim Name, telephone number Name of creditor and is contingent, If the claim is fully unsecured, fill in only unsecured claim amount. If (for example, trade debts, complete mailing address, and email address of claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. unliquidated, or including zip code creditor contact bank loans, professional services, and government disputed Unsecured claim Total claim, if Deduction for value partially secured of collateral or setoff Consultant \$3,000.00 Vladimir Ruscak Safarikova 13 Presov, 08001 SLOVAKIA \$1,500.00 Software ECN2 Technologies 1220 W. Glenoaks Blvd Glendale, CA 91201 \$224.81 **Payroll Service** Paychex, Inc. 500 N. Brand Blvd Fee Ste 1400 Glendale, CA 91203

Debtor

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Aram Ordubegian (SBN 185142) Arent Fox LLP | FOR COURT USE ONLY |
|---|---|
| 555 West Fifth Street | |
| 48th Floor Los Angeles, CA 90013 | |
| 213-629-7400 | |
| aram.ordubegian@arentfox.com | |
| | |
| | |
| | |
| | |
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| | |
| | |
| | |
| | |
| | |
| Debtor(s) appearing without an attorney | |
| Attorney for Debtor Avail Trading Corp., a California | |
| Corporation | |
| LINITED STATES | BANKRUPTCY COURT |
| | IFORNIA LOS ANGELES DIVISION |
| | |
| In re: | |
| | CASE NO.: |
| Avail Trading Corp., a California Corporation | CHAPTER: 11 |
| | |
| | |
| | |
| | VERIFICATION OF MASTER |
| | MAILING LIST OF CREDITORS |
| | [LBR 1007-1(a)] |
| | |
| Debtor(s). | |
| Debtorio offi | orney if applicable, certifies under penalty of periury that the |
| Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's atte | orney if applicable, certifies under penalty of perjury that the consisting of <u>2</u> sheet(s) is complete, correct, and consistent |
| with the Debtor's schedules and I/we assume all responsib | bility for errors and omissions. |
| With the Bestol o delication and was account and appearance | |
| Date: February 9, 2016 | /s/ Brian Weiss |
| | Siganture of Debtor 1 |
| | |
| Date: | Signature of Debtor 2 (joint debtor)) (if applicable) |
| | Signature of Bostor 2 (joint desitor) / (ii approasio) |
| Date: February 9, 2016 | /s/ Aram Ordubegian |
| 2000. | Signature of Attorney for Debtor (if applicable) |
| | |
| | |

Avail Trading Corp., a California Corporation 655 N. Central Ave. Ste. 1450 Glendale, CA 91203

Aram Ordubegian Arent Fox LLP 555 West Fifth Street 48th Floor Los Angeles, CA 90013

ECN2 Technologies 1220 W. Glenoaks Blvd Glendale, CA 91201

George S. Bos c/o Jeffrey P. Lendrum LENDRUM LAW FIRM, A.P.C. 750 B. Street, Suite 3300 San Diego, CA 92101

Joseph Mazza 16 Broad St, Ste 102 Keyport, NJ 07735

Kaiser Permanente PO Box 23250 San Diego, CA 92193

Paychex, Inc. 500 N. Brand Blvd Ste 1400 Glendale, CA 91203

Superior Court of Los Angeles Stanley Mosk Courthouse 111 North Hill Street Los Angeles, CA 90012 TFA Global PTE 20 Maxwell Road #09-17 SINGAPORE 069113

Travelers Indemnity Company Travellers Remittance Center PO Box 660317 Dallas, TX 75266

US Bank PO Box 790408 Saint Louis, MO 63179

Vladimir Ruscak Safarikova 13 Presov, 08001 SLOVAKIA

Wolk & Levine 535 N. Brand Blvd. Ste 950 Glendale, CA 91203