

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Early California Restaurants, Incorporated

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 36-4811584

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 6333 West 3rd Street Suite 210 Los Angeles, CA 90036 12036 Ventura Boulevard Studio City, CA 91604 Los Angeles County Location of principal assets, if different from principal place of business 12036 Ventura Boulevard Studio City, CA 91604

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Early California Restaurants, Incorporated Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

Debtor

Early California Restaurants, Incorporated

Case number (if known)

Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?
It needs to be physically secured or protected from the weather.
It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
Yes. Insurance agency
Contact name
Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- 1-49
50-99
100-199
200-999
1,000-5,000
5001-10,000
10,001-25,000
25,001-50,000
50,001-100,000
More than 100,000

15. Estimated Assets

- \$0 - \$50,000
\$50,001 - \$100,000
\$100,001 - \$500,000
\$500,001 - \$1 million
\$1,000,001 - \$10 million
\$10,000,001 - \$50 million
\$50,000,001 - \$100 million
\$100,000,001 - \$500 million
\$500,000,001 - \$1 billion
\$1,000,000,001 - \$10 billion
\$10,000,000,001 - \$50 billion
More than \$50 billion

16. Estimated liabilities

- \$0 - \$50,000
\$50,001 - \$100,000
\$100,001 - \$500,000
\$500,001 - \$1 million
\$1,000,001 - \$10 million
\$10,000,001 - \$50 million
\$50,000,001 - \$100 million
\$100,000,001 - \$500 million
\$500,000,001 - \$1 billion
\$1,000,000,001 - \$10 billion
\$10,000,000,001 - \$50 billion
More than \$50 billion

Debtor

**Early California Restaurants, Incorporated**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 29, 2016**  
MM / DD / YYYY

**X /s/ Daniel C. Avila**  
Signature of authorized representative of debtor  
  
Title **President/CEO**

**Daniel C. Avila**  
Printed name

**18. Signature of attorney**

**X /s/ Douglas M. Neistat**  
Signature of attorney for debtor

Date **November 29, 2016**  
MM / DD / YYYY

**Douglas M. Neistat**  
Printed name

**Greenberg & Bass**  
Firm name

**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**  
Number, Street, City, State & ZIP Code

Contact phone **818-382-6200** Email address

**55961**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Early California Restaurants, Incorporated

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_

**X /s/ Daniel Avila**

Signature of individual signing on behalf of debtor

**Daniel C. Avila**

Printed name

**President/CEO**

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Early California Restaurants, Incorporated  
 United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Butler Chemicals Inc. 3070 East Ceena Court Anaheim, CA 92806-2114						\$10,147.00
California Baking Company 681 Anita Street, Suite 106 Chula Vista, CA 91911						\$35,276.00
City of Pasadena P.O. Box 7120 Pasadena, CA 91109-7125						\$9,912.00
Conway Real Estate Services Inc. 1200 Wilshire Blvd Suite 208 Los Angeles, CA 90017						\$14,975.00
Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001		Payroll Taxes				\$30,580.00
Executive Director State Board of Equalization 450 N Street, MIC: 73 Sacramento, CA 95814-0073		Sales Taxes				\$573,355.00

Debtor Early California Restaurants, Incorporated  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
HPC Gaslamp Square Dept LA 24197 Pasadena, CA 91185						\$54,801.00
Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326		Payroll Taxes				\$732,394.00
Los Angeles County Tax Collector P.O. Box 54027 Los Angeles, CA 90054-0027						\$28,988.00
Mariscos Bahia 8300 Rex Road Pico Rivera, CA 90660						\$5,625.00
Naylor Construction 2033 Sab Elijo Ave Suite 252 Cardiff by the Sea, CA 92007						\$11,190.00
Tako Tyko 5010 Venice Blvd Los Angeles, CA 90019						\$20,482.00
Thompson Coburn LLP P.O. Box 18379M Saint Louis, MO 63195						\$33,555.00
Tomas Cardoso 1304 W.95th St #3 Los Angeles, CA 90044						\$10,507.00
Trade Supplies 5625 Firestone Blvd South Gate, CA 90280						\$36,731.00
UGM Enterprises 132 South Irving Blvd Los Angeles, CA 90004						\$7,625.00
Viele & Sons 1820 East Valencia Drive Fullerton, CA 92831						\$68,398.00

Debtor Early California Restaurants, Incorporated  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
West Coast Prime Meats 344 Cliffwood Park Street Brea, CA 92821						\$26,681.00
Woodrise-Encino LLC 16130 Ventura Blvd Suite 130 Encino, CA 91436						\$143,763.00
Worldwide Produce P.O. Box 54399 Los Angeles, CA 90054						\$19,613.00



**United States Bankruptcy Court  
Central District of California**

In re Early California Restaurants, Incorporated  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>41,717.00</u>
Prior to the filing of this statement I have received .....	\$	<u>41,717.00</u>
Balance Due .....	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor       Other (specify):

4. The source of compensation to be paid to me is:

Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 29, 2016

*Date*

/s/ Douglas M. Neistat

**Douglas M. Neistat**

*Signature of Attorney*

**Greenberg & Bass**

**16000 Ventura Boulevard**

**Suite 1000**

**Encino, CA 91436**

**818-382-6200 Fax: 818-986-6534**

*Name of law firm*

Attorney or Party Name, Address, Telephone & FAX Nos.,  
 State Bar No. & Email Address  
**Douglas M. Neistat**  
**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**  
**818-382-6200 Fax: 818-986-6534**  
 California State Bar Number: **55961**

FOR COURT USE ONLY

Debtor(s) appearing without an attorney

Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT  
 CENTRAL DISTRICT OF CALIFORNIA**

In re:

**Early California Restaurants, Incorporated**

CASE NO.:

CHAPTER: 11

**VERIFICATION OF MASTER  
 MAILING LIST OF CREDITORS**

**[LBR 1007-1(a)]**

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 10 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 29, 2016

/s/ Daniel C. Avila  
 Signature of Debtor 1

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor ) (if applicable)

Date: November 29, 2016

/s/ Douglas M. Neistat  
 Signature of Attorney for Debtor (if applicable)

Early California Restaurants, Incorporated  
12036 Ventura Boulevard  
Studio City, CA 91604

Douglas M. Neistat  
Greenberg & Bass  
16000 Ventura Boulevard  
Suite 1000  
Encino, CA 91436

Ace Parking  
614 Market Street  
San Diego, CA 92101

Adolf's  
320 North 1st Avenue  
Arcadia, CA 91006

Air Cleaning Technology  
411 Rowland Avenue  
Santa Ana, CA 92707

Air Efficiency Service  
711 East Greenville Drive  
West Covina, CA 91790

Allstar Coffee Service  
322 Dorchester Avenue  
Los Angeles, CA 90032

AMPM Maintenance Services  
P.O. Box 2268  
Oceanside, CA 92051

Annex Copy Center  
2750 Dewey Road, Suite 102  
San Diego, CA 92106

Aramark  
P.O. Box 101179  
Pasadena, CA 91189-1179

AT&T  
P.O. Box 5025  
Carol Stream, IL 60197-5025

Bill Howe Plumbing  
9085 Aero Drive Suite B  
San Diego, CA 92123

Bread Los Angeles  
3070 East Ceena Court  
Montebello, CA 90640

Butler Chemicals Inc.  
3070 East Ceena Court  
Anaheim, CA 92806-2114

California Baking Company  
681 Anita Street, Suite 106  
Chula Vista, CA 91911

CED-Carlsbad  
6106-A Avenida Encinas  
Carlsbad, CA 92011

City of Los Angeles Public Works  
2714 Media Center Drive  
Los Angeles, CA 90065

City of Pasadena  
P.O. Box 7120  
Pasadena, CA 91109-7125

City of Pasadena  
Business Services Sec  
100 N. Garfield Ave Rm 106  
Pasadena, CA 91109-7215

City of Pasadena-Finance  
P.O. Box 7115  
100 North Garfield Ave N106  
Pasadena, CA 91109-7215

City of San Diego  
Office of the City Treasurer  
Business Tax Program  
P.O. Box 121536  
San Diego, CA 92112-1536

CLR Enterprises Inc.  
402 South San Pedro St. Suite 225  
Los Angeles, CA 90013

Coastal Carbonic  
P.O. Box 266  
Stanton, CA 90680

Conway Real Estate Services Inc.  
1200 Wilshire Blvd Suite 208  
Los Angeles, CA 90017

County of Los Angeles  
Public Health Dept  
P.O. Box 54978  
Los Angeles, CA 90053-0978

Cox Communications  
P.O. Box 53214  
Phoenix, AZ 85072-3214

Diamond Sharp  
513 Mercury Lane  
Brea, CA 92821

Ecolab  
P.O. Box 100512  
Pasadena, CA 91189-0512

EIDE Electric  
5632 Van Nuys Blvd Suite 193  
Van Nuys, CA 91401-4602

Employment Development Department  
Bankruptcy Group MIC 92E  
PO Box 826880  
Sacramento, CA 94280-0001

Enviro-Master  
P.O. Box 12350  
Charlotte, NC 28220

Eversoft  
707 West 16th Street  
Long Beach, CA 90813

Executive Director  
State Board of Equalization  
450 N Street, MIC: 73  
Sacramento, CA 95814-0073

Flue Stream Inc.  
5734 Bankfield Avenue  
Culver City, CA 90230-6302

Franchise Tax Board  
Attn: Bankruptcy  
P.O. Box 2952  
Sacramento, CA 95812-2952

Gaskets USA LLC  
10741 Sherman Way Suite 3  
Sun Valley, CA 91352

HPC Gaslamp Square  
Dept LA 24197  
Pasadena, CA 91185

Ink Keepers Corp  
P.O. Box 1759  
Long Island City, NY 11101

Internal Revenue Service  
Centralized Insolvency Operation  
P.O. Box 21126  
Philadelphia, PA 19114-0326

John White Plumbing and Rooter  
5726 Bankfield Avenue  
Culver City, CA 90230-6302

JR Grease Service  
P.O. Box 226894  
Los Angeles, CA 90022

Ken Okamoto & Associates Inc.  
3186-F Airway Avenue  
Costa Mesa, CA 92626

Knectech  
2300 Walnut Ave, Suite K  
Signal Hill, CA 90755

LA Hydro Jet  
10639 Wixom Street  
Sun Valley, CA 91352

Law Offices of Allan D. Sarver  
16000 Ventura Blvd.  
Suite 1000  
Encino, CA 91436

LAWDP  
P.O. Box 30808  
Los Angeles, CA 90030-0808

Level One Art Installation  
4026 Aqua Dulce Blvd  
La Mesa, CA 91941

Los Angeles County Tax Collector  
P.O. Box 54027  
Los Angeles, CA 90054-0027



Luis Santos Montes  
13813 Correnti Street  
Pacoima, CA 91331

Mariscos Bahia  
8300 Rex Road  
Pico Rivera, CA 90660

Maso Metal Fabrication  
9391 Michelle Ct  
Spring Valley, CA 91977

Matrix Pest Elimination  
P.O. Box 2968  
Livermore, CA 94551

McCluskey & Montgomery LLP  
6242 Westchester Parkway  
Suite 200  
Los Angeles, CA 90045

Naylor Construction  
2033 Sab Elijo Ave Suite 252  
Cardiff by the Sea, CA 92007

Nize Printing  
1631 Maria Street Suite 101  
Burbank, CA 91504

PQS Seafood Company Inc.  
541 Ceres 1/2  
Los Angeles, CA 90013

Providence Health Services  
P.O. Box 389668  
Seattle, WA 98138-9668

Sherman Oaks Emerg Med Assoc  
P.O. Box 60041  
Arcadia, CA 91066-6041

Standard Electronics  
9340 Stevens Road  
Santee, CA 92071

State Restoration Inc  
2282 Townsgate Road, Suite #3  
Westlake Village, CA 91361

Tako Tyko  
5010 Venice Blvd  
Los Angeles, CA 90019

Tanaka Riley  
22855- E. Savi Ranch Parkway  
Yorba Linda, CA 92887

Tavern Services Inc  
18228 Parthenia Street  
Northridge, CA 91325

Terra  
14819 Salt Lake Avenue  
La Puente, CA 91746-3131

The Gar Company  
P.O. Box C  
Monterey Park, CA 91756-5111

Thompson Coburn LLP  
P.O. Box 18379M  
Saint Louis, MO 63195

Time Warner Cable  
P.O. Box 60074  
City of Industry, CA 91716-0074

Tomas Cardoso  
1304 W.95th St #3  
Los Angeles, CA 90044

Trade Supplies  
5625 Firestone Blvd  
South Gate, CA 90280

UGM Enterprises  
132 South Irving Blvd  
Los Angeles, CA 90004

US Health Works  
P.O. Box 50042  
Los Angeles, CA 90074

Verizon Wireless  
P.O. Box 660108  
Dallas, TX 75266-0108

Viele & Sons  
1820 East Valencia Drive  
Fullerton, CA 92831

Waste & Recycling Services Inc  
3714 Chestnut Street  
Whittier, CA 90605

West Coast Prime Meats  
344 Cliffwood Park Street  
Brea, CA 92821

Woodrise-Encino LLC  
16130 Ventura Blvd Suite 130  
Encino, CA 91436

Worldwide Produce  
P.O. Box 54399  
Los Angeles, CA 90054

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Douglas M. Neistat</b> <b>Allan D. Sarver</b> <b>16000 Ventura Boulevard</b> <b>Suite 1000</b> <b>Encino, CA 91436</b> <b>818-382-6200 Fax: 818-986-6534</b> California State Bar Number: <b>55961</b>	FOR COURT USE ONLY
<input checked="" type="checkbox"/> <i>Attorney for:</i>	
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>Early California Restaurants, Incorporated</b> Debtor(s),  Plaintiff(s),   Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: <b>11</b>  <div style="text-align: center; padding: 10px;"> <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b> </div> <div style="text-align: center; padding: 5px;">                     [No hearing]                 </div>

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Douglas M. Neistat**, the undersigned in the above-captioned case, hereby declare  
*(Print Name of Attorney or Declarant)*  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
See Addendum
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

\_\_\_\_\_  
Date

By: /s/ Douglas M. Neistat  
Signature of Debtor, or attorney for Debtor

Name: **Douglas M. Neistat**  
Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to  
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Daniel Avila  
6333 West 3rd Street  
Suite 210  
Los Angeles, CA 90036

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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

Attorney or Party Name, Address, Telephone & FAX Nos.,  
State Bar No. & Email Address

**Douglas M. Neistat**  
**Greenberg & Bass**  
**Allan D. Sarver**  
**Law Offices of Allan D. Sarver**  
**16000 Ventura Boulevard**  
**Suite 1000**  
**Encino, CA 91436**  
**818-382-6200 Fax: 818-986-6534**  
**55961**

CASE NO.:  
CHAPTER: **11**  
ADVERSARY NO.:  
(if applicable)

Attorneys for:  
Debtors

In re:  
**Early California Restaurants, Incorporated**

Debtor(s).

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

**[LBR 1002-1(f)]**

- Petition, statement of affairs, schedules or lists  
 Amendments to the petition, statement of affairs, schedules or lists  
 Other (*specify*): \_\_\_\_\_

Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the “/s/,” followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party’s attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party’s attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

\_\_\_\_\_  
Date:

*Original Signature Filed Concurrently Herewith*  
Signature (handwritten) of authorized signatory of Filing Party

**Daniel C. Avila**  
\_\_\_\_\_  
Printed name of authorized signatory of Filing Party

**President/CEO**  
\_\_\_\_\_  
Title of authorized signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the “/s/,” followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part I - *Declaration of Authorized Signatory of Debtor or Other Party of this Declaration* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by “/s/,” followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by “/s/,” followed by the name of the Filing Party’s authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration* and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the court or other parties.

\_\_\_\_\_  
Date:

*Original Signature Filed Concurrently Herewith*  
Signature (handwritten) of attorney for Filing Party

**Douglas M. Neistat**  
\_\_\_\_\_  
Printed Name of attorney for Filing Party



**United States Bankruptcy Court  
Central District of California**

In re Early California Restaurants, Incorporated

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Daniel C. Avila**, declare under penalty of perjury that I am the **President/CEO** of **Early California Restaurants, Incorporated**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the \_\_ day of \_\_, 20\_\_.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Daniel C. Avila, President/CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Daniel C. Avila, President/CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Daniel C. Avila, President/CEO** of this Corporation is authorized and directed to employ **Douglas M. Neistat**, attorney and the law firm of **Greenberg & Bass** to represent the corporation in such bankruptcy case."

Date 11/29/16

Signed /s/ Daniel C. Avila  
**Daniel C. Avila**

Resolution of Board of Directors  
of  
**Early California Restaurants, Incorporated**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Daniel C. Avila, President/CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Daniel C. Avila, President/CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Daniel C. Avila, President/CEO** of this Corporation is authorized and directed to employ **Douglas M. Neistat**, attorney and the law firm of **Greenberg & Bass** to represent the corporation in such bankruptcy case.

Date 11/29/16

Signed /s/ Daniel Avila  
Daniel Avila