

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Welch Management Corporation

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Fantastic Sam's

3. Debtor's federal Employer Identification Number (EIN) 95-3899981

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>9360 Santa Anita Ave., Ste. #102</u>	_____
<u>Rancho Cucamonga, CA 91730</u>	P.O. Box, Number, Street, City, State & ZIP Code
Number, Street, City, State & ZIP Code	_____
<u>San Bernardino</u>	Location of principal assets, if different from principal place of business
County	_____
	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Welch Management Corporation**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **Welch Management Corporation**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Welch Management Corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 9, 2016**
MM / DD / YYYY

X /s/ John Terrence Eubanks
Signature of authorized representative of debtor

Title **President**

John Terrence Eubanks
Printed name

18. Signature of attorney

X /s/ Stephen R. Wade
Signature of attorney for debtor

Date **May 9, 2016**
MM / DD / YYYY

Stephen R. Wade
Printed name

LAW OFFICES OF STEPHEN R. WADE
Firm name

**350 West Fourth Street
Claremont, CA 91711**
Number, Street, City, State & ZIP Code

Contact phone **(909) 985-6500** Email address **srw@srwadelaw.com**

79219
Bar number and State

Fill in this information to identify the case:

Debtor name Welch Management Corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
California Bank Trust P. O. Box 549 Lawndale, CA 90260		1479 Deer Hollow Drive Corona, CA 92882 and 11857 Stephenson Dr. Frisco, TX 75035		\$307,883.62	\$0.00	\$307,883.62
TGW Management, LLC P. O. Box 889 Blue Jay, CA 92317						\$225,131.88
Internal Revenue Service (IRS) POB 7346 Philadelphia, PA 19101-7346		Unpaid Taxes				\$86,155.05
Liliana Rivera c/o Aaron Meyer Law 23046 Avenida De La Carlota Suite 600 Laguna Hills, CA 92653						\$75,000.00
CosmoProf P. O. Box 650245 Dallas, TX 75265						\$47,249.54
ROIC 8905 Towne Center Dr., Ste. 108 San Diego, CA 92122						\$44,000.00
Internal Revenue Service (IRS) POB 7346 Philadelphia, PA 19101-7346		Taxes				\$36,875.21

Debtor **Welch Management Corporation**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P. O. Box 0001 Los Angeles, CA 90096						\$26,986.32
The Independent Bankers Bank Card Service Center P. O. Box 569100 Dallas, TX 75356						\$19,853.73
CT Retail Properties P. O. Box 82565 Goleta, CA 93118						\$16,783.32
Western Land Properties P. O. Box 670 Upland, CA 91785						\$16,192.97
GWF Distributors, LLC 13832 Ridgecrest Circle Tustin, CA 92780						\$14,882.85
Rio Rancho Management Co. P. O. Box 670 Upland, CA 91785						\$12,661.22
US Republic Core Funds, LP P. o. Box 202235 Dept 23517 Dallas, TX 75320						\$11,787.60
Welch, C. Terry P. O. Box 889 Blue Jay, CA 92317						\$11,000.00
Gateway Management Co. 13601 East Blvd., Suite 200 Whittier, CA 90605						\$10,916.00
P.K. Sherieffer, LLP 100 North Barranca Ave., Ste 1100 West Covina, CA 91791						\$10,291.12
SMC P. O. Box 250 Upland, CA 91785						\$9,774.36
Internal Revenue Service (IRS) POB 7346 Philadelphia, PA 19101-7346		Unpaid Taxes				\$7,826.22

Debtor **Welch Management Corporation**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hartland Payment Systems 1 heartland way Jeffersonville Jeffersonville, IN 47130						\$7,790.75

Welch Management Corporation
9360 Santa Anita Ave., Ste. #102
Rancho Cucamonga, CA 91730

Stephen R. Wade
LAW OFFICES OF STEPHEN R. WADE
350 West Fourth Street
Claremont, CA 91711

A&R Heating And Cooling
P. O. Box 373
Lake Elsinore, CA 92531

ABC Locksmith
9684 Foothill Blvd.
Rancho Cucamonga, CA 91730

ADT Secutiry Services
P. O. Box 650485
Dallas, TX 75265

Aetna Life Insurance Co.
P. O. Box 7247-0213
Philadelphia, PA 19170

All Air Appliances Masters, Inc.
4873 Arrow Hwy.
Montclair, CA 91763

Alphagraphics
9077 9th Street
Rancho Cucamonga, CA 91730

American Express
P. O. Box 0001
Los Angeles, CA 90096

Balboa Capital Corporation
2010 Main Street 11th Floor
Irvine, CA 92614

Barrett Business
3401 Centerlake Dr., Ste 150
Ontario, CA 91761

Board of Barbering & Cosmetology
P. O. Box 942546
Sacramento, CA 94258

Boston & Company
9567 Arrow Tote, Suite N
Rancho Cucamonga, CA 91730

Burmax Company, Inc.
28 Barretts Ave.
Holtsville, NY 11742

California Bank & Trust
Special Assets Dept. - Commercial
13200 Crossroads Parkway North #135
City of Industry, CA 91746

California Bank Trust
P. O. Box 549
Lawndale, CA 90260

Champion Awards & Specialties
9269 Utica Ave., Ste. 140
Rancho Cucamonga, CA 91730

Champion Fire Systems, Inc.
12170 Santa Margarita Ct.
Rancho Cucamonga, CA 91730

City of Rancho Cucamonga
10500 Civic Center Drive
Rancho Cucamonga, CA 91730

City of Upland
Business License Section
460 N. Euclid Ave.
Upland, CA 91785

Corporate Service Consultants
P. O. Box 1048
Dandridge, TN 37725

CosmoProf
P. O. Box 650245
Dallas, TX 75265

Costco Membership
P. O. Box 34783
Seattle, WA 98124

County of Riverside
P. O. Box 1208
Riverside, CA 92502

County of San Bernardino
P.O. Box 5004
Victorville, CA 92393

CPS Signage & Marketing
1664 Paseo Ave.
La Verne, CA 91750

Creditcardsupplies.net
P. O. Box 9248
Knoxville, TN 37940

CT Retail Properties
P. O. Box 82565
Goleta, CA 93118

DB Builder
19217 36 th Ave W, Suite 213
Lynnwood, WA 98036

Dental Health Services of Attn: Acc
Receivable
3833 Atlantic Ave.
Long Beach, CA 90807

DMV Renewal
P. O. Box 942894
Sacramento, CA 94297-0897

EMC Insurance
P. O. Box 219225
Kansas City, MO 64121

Employment Development Department
P. O. Box 989061
West Sacramento, CA 95798

Employment Development Department
Bankruptcy Group MIC 92E
POB 826880
Sacramento, CA 94280-0001

Fantastic Sams Franchise
500 Cummings Center, Ste. 1100
Beverly, MA 01915

Fantastic Sams Regional
2280 Wardlow Cir., #230
Corona, CA 92880

Fantastic Sams Salons Corp
500 Cummings Center #1100
Beverly, MA 01915

Flex Financing
POB 15270
Irvine, CA 92623-5270

Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Franchise Tax Board
P.O. Box 942857
Sacramento, CA 94257-0531

FS Regional Corp
14511 Myford Road, Ste. 230
Tustin, CA 92780

Gateway Management Co.
13601 East Blvd., Suite 200
Whittier, CA 90605

GWF Distributors, LLC
13832 Ridgecrest Circle
Tustin, CA 92780

Hartland Payment Systems
1 heartland way Jeffersonville
Jeffersonville, IN 47130

HG Cuevas & Associates
P. O. Box 553
Rancho Cucamonga, CA 91739

HSBC/ Costco
P.O. Box 5219
Carol Stream, IL 60197

HT Tech
14261 Proctor Ave., Unit D
La Puente, CA 91746

Innovative Construction Concepts
29936 Running Deer Lane
Laguna Niguel, CA 92677

Internal Revenue Service (IRS)
POB 7346
Philadelphia, PA 19101-7346

International Revenue Services
P. O. Box 9941 Stop 5300
Ogden, UT 84409

Intuit Checks and Forms
2700 Coast Ave.
Mountain View, CA 94043

Intuit Quickbooks Pro
2700 Coast Ave.
Mountain View, CA 94043

Kane, Carmen
141 Paisley Court
Beaumont, CA 92223

LHE Heritage Village, LLC
P. O. Box 670
Upland, CA 91785

Liliana Rivera
c/o Aaron Meyer Law
23046 Avenida De La Carlota
Suite 600
Laguna Hills, CA 92653

Los Angeles County Tax Collector
County Treasurer
P. O. Box 54027
Los Angeles, CA 90054

Los Angeles County Treasurer
P. O. Box 512399
Los Angeles, CA 90051

Lowe's Business Account
P. O. Box 530970
Atlanta, GA 30353

MAKE, LLC
13832 Redgecrest Circle
Tustin, CA 92780

Marilyn Tokatly
7734 Lady Loop
Corona, CA 92883

Minuteman Press
9390 7th Street, Ste., A
Rancho Cucamonga, CA 91730

MSD Property LLC
5429 Duncaster Place
Rancho Cucamonga, CA 91739

Oleary and Company
5000 Birch St., Ste. 1000
Newport Beach, CA 92660

Option One Plumbing
10722 Arrow Rte. #602
Rancho Cucamonga, CA 91730

Osborn and Associates, LLC
11857 Stephenville Dr.
Frisco, TX 75035

P.K. Sherieffer, LLP
100 North Barranca Ave., Ste 1100
West Covina, CA 91791

Pacific Western Bank
Cardmember Service
P. O. Box 790408
Saint Louis, MO 63179

Patton, Rancho, LLC
41 Corporate Park ,Ste. 250
Irvine, CA 92606

Plublic Storage
10701 Arrow Rte.
Rancho Cucamonga, CA 91730

POSPaper.com
6740 Broadway Ave., Ste D
Jacksonville, FL 32254

QuickBook Payroll Service
2700 Coast Ave.
Mountain View, CA 94043

Rancho Cucamonga
Chamber of Commerce
7945 Vineyard Ave. Ste. D-5
Rancho Cucamonga, CA 91730

Rio Rancho Management Co.
P. O. Box 670
Upland, CA 91785

Riverside County Treasurer
P. O. Box 12005
Riverside, CA 92502

Riverside Superior Court
13800 Heacock St., Bldg. D201
Moreno Valley, CA 92553

ROIC
8905 Towne Center Dr., Ste. 108
San Diego, CA 92122

ROIC Claremont Center II, LLC
11150 Santa Monica Blvd., Ste 770
Los Angeles, CA 90025

Sal's Auto Repair
17338 Foothill Blvd.
Fontana, CA 92335

Sally Beauty Sypply
#01846
12850 Foothill Blvd., Ste C
Rancho Cucamonga, CA 91739

Salon Centric
28145 W. Harrison Pkwy
Valencia, CA 91355

San Bernardino County
Agriculture/ Weight & Measures
777 East Rialto Ave.
San Bernardino, CA 92415

San Bernardino County
County Recorder Clerk
222 W. Hispitality Lane
1st Floor
San Bernardino, CA 92415

San Bernardino County
Sheriff's Office
157 W. 5th St. 3rd Floor
San Bernardino, CA 92415

San Bernardino County Tax Collector
172 W. Third Street First Floor
San Bernardino, CA 92415

Sierra Lake Village, LLC
P. O. Box 670
Upland, CA 91785

SMC
P. O. Box 250
Upland, CA 91785

Sparkletts
650 Discovery Blvd.
Mableton, GA 30126

Sprint PCS
P. O. Box 54977
Los Angeles, CA 90054

Staples Inc.
P. O. Box 689020
Des Moines, IA 50368

State Board of Equalization
POBox 942879
Sacramento, CA

T- Mobil
P.O. Box 51843
Los Angeles, CA 90051

TGW Management, LLC
P. O. Box 889
Blue Jay, CA 92317

The Creative Solution
8232 E. Birch Tree Lane
Anaheim, CA 92808

The Empire Company
10201 Trademark St., Ste D
Rancho Cucamonga, CA 91729

The Independent Bankers Bank
Card Service Center
P. O. Box 569100
Dallas, TX 75356

TiGI
P. O. Box 974684
Dallas, TX 75397

Trico Business Center,
L.P. , a California Limited Partner
3100-A Pullman St.
Costa Mesa, CA 92626

ULINE
Attn: Account Receivable
2200 S. Lakeside Drive
Waukegan, IL 60085

UPS
P. O. Box 894820
Los Angeles, CA 90189

US Bank Equipment Finance
1310 Madrid St., Ste. 101
Marshall, MN 56258

US Republic Core Funds, LP
P. o. Box 202235 Dept 23517
Dallas, TX 75320

Valpak Of Inland Empire
2151 Convention Center Way
Suite 230
Ontario, CA 91764

Vineyard Bank Credit Card
P. O. Box 569100
Dallas, TX 75356

Vineyard Bank, NA
1260 Corona Pointe Court
Corona, CA 92878

Virgil McIntyre
34021 Malaga Dr.
Dana Point, CA 92629

Waxie Sanitary Supply
P. O. Box 81006
San Diego, CA 92138

Welch, C. Terry
P. O. Box 889
Blue Jay, CA 92317

Western Land Properties
P. O. Box 670
Upland, CA 91785

Worcester Reading Company
P. O. Box 355
Auburn, MA 01501