Case 2:16-bk-14884-SK Doc 1 Filed 04/15/16 Entered 04/15/16 14:10:49 Desc Main Document Page 1 of 35

| Chapter 11 | |
|------------|---------------------------------|
| | Check if this an amended filing |
| | |
| | |

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

| 1. | Debtor's name | VOA Inc | | | | | | |
|----|---|---|---|--|--|--|--|--|
| 2. | All other names debtor used in the last 8 years | | | | | | | |
| | Include any assumed names, trade names and <i>doing business as</i> names | | | | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 20-8007269 | | | | | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business | | | | | |
| | | 4108 E. Florence Ave Bell Gardens, CA 90201 | | | | | | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code | | | | | |
| | | Los Angeles County | Location of principal assets, if different from principal place of business | | | | | |
| | | · · · · · · | 4108 E. FLorence Ave Bell Gardens, CA 90201 | | | | | |
| | | | Number, Street, City, State & ZiP Code | | | | | |
| 5. | Debtor's website (URL) | | | | | | | |
| 6. | Type of debtor | Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) | | | | | | |
| | | Partnership (excluding LLP) | , , , , , , , , , , , , , , , , , , , | | | | | |
| | | □ Other. Specify: | | | | | | |
| | | | | | | | | |

| | tor VOA Inc | | SK | | n Document | Page | e 2 of 35 Case number (| l/15/16 14:10:4 | 9 Desc |
|----|---|--|----------|--------|-------------------------------------|--------------------------------|---|---|---|
| | Name | | | | | _ | | | |
| - | Describe debteds business | A . Oh - + (c | | | | | | | |
| 7. | Describe debtor's business | | | | a (aa dafinad in 11 | | 1(074)) | | |
| | | | | | s (as defined in 11 | = | | | |
| | | | | | tate (as defined in | _ | 101(518)) | | |
| | | □ Railroad (as defined in 11 U.S.C. § 101(44)) □ Stockbroker (as defined in 11 U.S.C. § 101(53A)) | | | | | | | |
| | | | | | | | | | |
| | | | - | - | as defined in 11 U.S. | |)) | | |
| | | | - | - | fined in 11 U.S.C. | 9 781(3)) | | | |
| | | B. Check | | | | | | | |
| | | | | | described in 26 U | S.C. 8501) | | | |
| | | | | | | | d investment veh | icle (as defined in 15 L | 15 (0 880- 3) |
| | | | | | as defined in 15 U. | | | | 1.0.0. 300a-0) |
| | | C. NAICS | (North / | Americ | | ication Syste | em) 4-digit code th | nat best describes debr <u>es</u> . | tor. |
| | | | | | | | | | |
| 8. | Under which chapter of the Bankruptcy Code is the | Check on | | | | | | | |
| | debtor filing? | Chapt | | | | | | | |
| | | Chapt | | | | | | | |
| | | Chapt | er 11. C | heck a | ll that apply: | | | | |
| | | | | | | - | | | wed to insiders or affiliates) nd every 3 years after that). |
| | | | | | business debtor, a | attach the mo deral income | ost recent balance tax return or if al | d in 11 U.S.C. § 101(5 e sheet, statement of o I of these documents o | |
| | | | | | A plan is being file | ed with this p | etition. | | |
| | | | | | Acceptances of th accordance with 1 | | | on from one or more cl | asses of creditors, in |
| | | | | | Exchange Commi | ssion accord untary Petitic | ing to § 13 or 15(on for Non-Individ | | DQ) with the Securities and change Act of 1934. File the tcy under Chapter 11 |
| | | | | | The debtor is a sh | iell company | as defined in the | Securities Exchange | Act of 1934 Rule 12b-2. |
| | | Chapte | er 12 | | | | | | |
| 9. | Were prior bankruptcy | 🗆 No. | | | | | | | |
| | cases filed by or against | | | | | | | | |
| | the debtor within the last 8 years? | Yes. | | | | | | | |
| | If more than 2 cases, attach a | | | Cent | ral District of | | | | |
| | separate list. | C | District | Calif | | When | 4/15/11 | Case number | 2:11-bk-26504-ER |
| | | C | District | | | When | <u></u> | Case number | |
| 10 | Are any bankruptcy cases | | | | | | | | |
| | pending or being filed by a business partner or an affiliate of the debtor? | Yes. | | | | | | | |
| | List all cases. If more than 1, | _ | | 6 | A 46 a a la acres 4 | | | | |
| | attach a separate list | | ebtor | 266 | Attachment | | | Relationship | |
| | | C | District | | | When | | Case number, if | known |

| Case 2:16-I | ok-14884-SK | Doc 1 Filed 04/ Main Document | | | 6 14:10:49 | Desc | |
|--|--|--|----------------|--|-----------------------|---------------------------------------|--|
| Debtor VOA Inc | 10-10-11-11-11-11-11-11-11-11-11-11-11-1 | | i uy | e 3 of 35 Case number (<i>if known</i>) | | | |
| Name | | | | | | | |
| 11. Why is the case filed in | Check all that apply | y: | | | | | |
| this district? | | nad its domicile, principal pla e date of this petition or for a | | | | days immediately | |
| | A bankruptcy | y case concerning debtor's a | affiliate, ger | neral partner, or partnershi | ip is pending in this | district. | |
| | | | | | | | |
| 12. Does the debtor own or have possession of any | No | ! ! . - . - | | | 1 - 1 - 1 - 1 - 1 | d - d | |
| real property or personal property that needs | Yes. Answer b | Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | | |
| immediate attention? | Why doe | es the property need imme | ediate atter | ntion? (Check all that app | ly.) | | |
| | | es or is alleged to pose a th is the hazard? | reat of imm | inent and identifiable haza | ard to public health | or safety. | |
| | 🗖 It need | ds to be physically secured | or protecte | d from the weather. | | | |
| | 🗖 It inclu | udes perishable goods or as ock, seasonal goods, meat, o | ssets that co | ould quickly deteriorate or | | | |
| | □ Other | | • • | | | itis). | |
| | | s the property? | | | | | |
| | | | iber. Street. | , City, State & ZIP Code | | | |
| | is the pro | operty insured? | , | , , , | | | |
| | □ No | | | | | | |
| | □ Yes. | Insurance agency | | | | | |
| | | Contact name | | | | · · · · · · · · · · · · · · · · · · · | |
| | | Phone | | | | | |
| Statistical and admin | istrative information | n | | | | | |
| 13. Debtor's estimation of | . Check one: | ······· | | | | | |
| available funds | 📕 Funds w | ill be available for distributio | on to unser | ured creditors | | | |
| | | y administrative expenses a | | | uncocured creditor | | |
| | | / administrative expenses a | re paid, no | Turius will be available to t | |)- | |
| 14. Estimated number of | 1 -49 | I | 1,000-5,0 | 000 | □ 25,001-50,0 | | |
| creditors | □ 50-99 | | □ 5001-10, | | 50,001-100 | | |
| | 1 00-199 | Ĺ | 10,001-2 | 5,000 | ☐ More than1 | 00,000 | |
| | □ 200-999 | | | | | | |
| 15. Estimated Assets | 🖾 \$0 - \$50,000 | I | □ \$1,000.0 | 01 - \$10 million | \$500,000,0 | 01 - \$1 billion | |
| | \$50,001 - \$100,0 | | | 001 - \$50 million | | 001 - \$10 billion | |
| | 📟 \$100,001 - \$500 | , | | 001 - \$100 million | | 0,001 - \$50 billion | |
| | 🗖 \$500,001 - \$1 m | illion [| □\$100,000 | 0,001 - \$500 million | 🗖 More than \$ | 50 billion | |
| 16. Estimated liabilities | □ \$0 - \$50,000 | I | | 01 - \$10 million | □ \$500,000,0 | 01 - \$1 billion | |
| | □ \$50,001 - \$100, | | | 001 - \$50 million | | 001 - \$10 billion | |
| | | | | 001 - \$100 million | | 0,001 - \$50 billion | |
| | 🜌 \$500,001 - \$1 m | - | | 0,001 - \$500 million | □ More than \$ | | |
| | | - | | | | | |

| Case 2:16-bk-14884-SK | Doc 1 | Filed 04/15/16 | Entered 04/15/16 14:10:49 | Desc |
|-----------------------|-------|----------------|---------------------------|------|
| | | | | |

VOA Inc

Debtor

Main Document

Page 4 of 35 Case number (if known)

| | | T ABILLO | | | | | |
|---|--|--|--|--|--|--|--|
| ARNING Bankruptcy fraud in imprisonment for L | is a serious crime. Making a false state up to 20 years, or both. 18 U.S.C. §§ 15 | ment in connection with a ba 52, 1341, 1519, and 3571. | ankruptcy case can result in fines up to \$500,000 or | | | | |
| 7. Declaration and signature of authorized representative of debtor | The debtor requests relief in accorda | | 11, United States Code, specified in this petition. | | | | |
| | I have been authorized to file this pe | tition on benait of the debtor | ·. | | | | |
| | I have examined the information in the | nis petition and have a reaso | onable belief that the information is trued and correct. | | | | |
| | I declare under penalty of perjury that | t the foregoing is true and c | orrect. | | | | |
| | Executed on April 15, 2016 MM / DD / YYYY | HUAG | | | | | |
| Х | Signature of authorized representativ | | Vicente Ortiz | | | | |
| | Signature of authorized representativ | Signature of authorized representative of delitor Printed name | | | | | |
| . Signature of attorney | Rim | | Date April 15, 2016 | | | | |
| . Signature of attorney ~~ | Signature of attorney for debtor | | MM / DD / YYYY | | | | |
| | Robert M. Yaspan | | ······ | | | | |
| | Law Offices of Robert M. Yaspan | | | | | | |
| | Firm name | | | | | | |
| | 21700 Oxnard Street, Suite 175 Woodland Hills, CA 91367 | 0 | | | | | |
| | Number, Street, City, State & ZIP Co | de | | | | | |
| | Contact phone (818) 905-7711 | Email address | RYaspan@YaspanLaw.com | | | | |
| | Bar number and State | | | | | | |

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Debtor VOA Inc

Fill in this information to identify your case:

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

| Debtor | Don Chente Inc | | | Relationship to you | Brother / Sister |
|----------|--------------------------------------|------|---------|-----------------------|------------------|
| District | Central District of Calirornia | When | 4/15/11 | Case number, if known | 2:11-bk-26508-ER |
| Debtor | El Pescador Inc | | | Relationship to you | Sister / Brother |
| District | Central District Court of California | When | 4/15/11 | Case number, if known | 2:11-bk-26500-ER |
| Debtor | Vicente & Irma Ortiz | | | Relationship to you | CEO |
| District | Central District of California | When | 4/19/11 | Case number, if known | 2:11-bk-26884 |

Case 2:16-bk-14884-SK Doc 1 Filed 04/15/16 Entered 04/15/16 14:10:49 Desc Main Document Page 6 of 35

| Fill in this info | | | |
|-------------------|---------------------------|--------------------------------|------------------------------------|
| Debtor name | VOA Inc | | |
| United States E | Bankruptcy Court for the: | CENTRAL DISTRICT OF CALIFORNIA | |
| Case number (| if known) | | Check if this is an amended filing |

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)

Amended Schedule

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsegured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 15, 2016

Signature of individual signing on behalf of debtor

Vicente Ortiz

Printed name

CEO

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:

Debtor name VOA Inc United States Bankruptcy Court for the: CENTRAL DISTRICT OF

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

CALIFORNIA

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unse claim is partially secure value of collateral or se | nt and deduction for | |
|---|--|---|---|---|--|-----------------|
| | | and government contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Andy's Districution 7500 Scout Ave Bell Gardens, CA 90201 | | | | | | \$15,050.00 |
| Dayco Funding Corporation 4751 Wilshire Blvd., Suite 208 Los Angeles, CA 90010 | | | | \$394,800.00 | \$0.00 | \$394,800.00 |
| Dayco Funding Corporation 4751 Wilshire Blvd., Suite 203 Los Angeles, CA 90010 | | | | \$57,000.00 | \$0.00 | \$57,000.00 |
| Don Chente Investments Inc 8615 Florence Ave Suite 217 Downey, CA 90240 | | | | | | \$26,900.00 |
| Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 95814 | | | | | | \$2,842.58 |
| Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326 | | | | <u>}</u> | | \$2,793.91 |

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Debtor VOA Inc Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | | |
|---|---|--|---|--|--|-----------------|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| Los Angeles County Treasurer PO Box 54110 Los Angeles, CA 90054 | Too plane is demokratic on the first of the second s | | | | | \$5,716.61 | |
| Nacho's Lock and Key Service 2848 E Florence Ave Huntington Park, CA 90255 | | | | | | \$266.86 | |
| State Board of Equalization Special Operations Branch, MIC 55 Sacramento, CA 94279 | | | | | | \$3,521.34 | |
| State Board of Equalization 3321 Power In Road, Suite 210 Sacramento, CA 95826 | | | | | | \$61,800.00 | |
| U.S. Small Business Administration 330 N. Brand Blvd., Ste 1200 Glendale, CA 91203 | | | | | | \$53,147.70 | |

Entered 04/15/16 14:10:49 Case 2:16-bk-14884-SK Doc 1 Filed 04/15/16 Desc Main Document Page 9 of 35

> **United States Bankruptcy Court Central District of California**

VOA Inc In re

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Security Class Number of Securities Kind of Interest Name and last known address or place of business of holder

Vicente & Irma Ortiz 9376 Raviller Drive Downey, CA 90240

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the hest of my information and belief.

April 15, 2016 Date

Signature

Vicente Ortiz

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

El Pescador Inc., 2:11-bk-26500 Filed 4/15/11, Don Chente Inc, 2:11-bk-26508, Filed 4/15/11, Vicente & Irma Ortiz, Filed 4/19/11. 2:11-bk-26884

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

El Pescador Inc., 2:11-bk-26500 Filed 4/15/11, Don Chente Inc, 2:11-bk-26508, Filed 4/15/11, Vicente & Irma Ortiz, Filed 4/19/11. 2:11-bk-26884

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NA

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at April 15, 2016 , California.

Date: April 15, 2016

| / | 1 | n _ | 1 | | λ | | |
|---|---|-----------------|------------------------|---|---|--|--|
| | | $\left \right $ | $\left \right\rangle$ | K | J | | |
| | Z | 7 | 21 | F | | | |

Vicente Ortiz

Signature of Joint Debtor

| Case 2:16-bk-14884-SK Doc 1 Filed 04/15/16 Entered 04. Main Document Page 11 of 35. Fill in this information to identify the case: | /15/16 14:10:49 Desc |
|--|------------------------------------|
| Debtor name VOA Inc | |
| United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA | |
| Case number (if known) | |
| | Check if this is an amended filing |
| Official Form 206Sum | |
| Summary of Assets and Liabilities for Non-Individuals | 12/15 |
| Part 1: Summary of Assets | |
| | |

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

| | 1a. Real property: Copy line 88 from Schedule A/B | \$ | 0.00 |
|-----|---|-----|------------|
| | 1b. Total personal property: Copy line 91A from Schedule A/B | \$ | 281,740.00 |
| | 1c. Total of all property: Copy line 92 from Schedule A/B | \$ | 281,740.00 |
| Par | 22 Summary of Liabilities | | |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 451,800.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 0.00 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ | 172,039.00 |
| 4. | Total liabilities Lines 2 + 3a + 3b | \$ | 623,839.00 |

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| Fill in this info | ill in this information to identify the case: | | | | | | |
|-------------------|--|---------------------------------------|--|--|--|--|--|
| Debtor name | VOA Inc | | | | | | |
| United States I | Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA | | | | | | |
| Case number (| if known) | | | | | | |
| | | Check if this is an amended filing | | | | | |

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Current value of debtor's interest

number

\$2,000.00

\$2,000.00

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Part 11, and Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

2. Cash on hand

3

5

8.

9.

Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 digits of account

4. Other cash equivalents (Identify all)

Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

I No. Go to Part 3.

Yes Fill in the information below.

 Deposits, including security deposits and utility deposits Description, including name of holder of deposit

Description, including name of holder of prepayment

Add lines 7 through 8. Copy the total to line 81.

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7.1. Southern California Edison - Security Deposit

\$5,740.00

Part 3 Accounts receivable

Total of Part 2.

\$5,740.00

| | Case 2:16-bk-14884-SK | Doc 1 Filed 04/15/16 E Main Document Page 13 | ntered 04/15/16 14:10 3 of 35 |):49 Desc |
|--|---|--|---|--|
| Debtor | VOA Inc Name | Cas | e number (If known) | |
| 10. Doe s | s the debtor have any accounts receiva | able? | | |
| | o. Go to Part 4. es Fill in the information below. | | | |
| Part 4: 13. Does | Investments sthe debtor own any investments? | | | |
| | o. Go to Part 5. es Fill in the information below. | | | |
| Part 5. 18. Does | Inventory, excluding agriculture as the debtor own any inventory (exclud | | | |
| | o. Go to Part 6. | | | |
| Ye Ye | es Fill in the information below. | | | ······································ |
| | physi | of the last ical inventory (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 19. | Raw materials | | | |
| 20. | Work in progress | | | |
| 21. | Finished goods, including goods held | d for resale | | |
| 22. | Other inventory or supplies Inventory, Liquor \$7000, Food \$10,000, Cleaning Supplies \$2000 | \$19,000.00 |) | \$19,000.00 |
| | | 454//WW.07 | | |
| 23. | Total of Part 5. | I to line 94 | | \$19,000.00 |
| | Add lines 19 through 22. Copy the total | I (O MIE 04. | | |
| 24. | Add lines 19 through 22. Copy the total Is any of the property listed in Part 5 No Yes | | | |
| | Is any of the property listed in Part 5 No Yes Has any of the property listed in Part | | the bankruptcy was filed? | 1 |
| 24. | Is any of the property listed in Part 5 No Yes | perishable? | the bankruptcy was filed? Current Value | |
| 24. | Is any of the property listed in Part 5 No Yes Has any of the property listed in Part No Yes. Book value | perishable? 5 been purchased within 20 days before | Current Value | |
| 24. 25. 26. Part 6: | Is any of the property listed in Part 5 No Yes Has any of the property listed in Part No Yes. Book value Has any of the property listed in Part No Yes Farming and fishing-related asset | perishable? 5 been purchased within 20 days before Valuation method | Current Value in the last year? and) | |
| 24. 25. 26. Part 6: 27. Doe | Is any of the property listed in Part 5 No Yes Has any of the property listed in Part No Yes. Book value Has any of the property listed in Part No Yes Farming and fishing-related asset | perishable? 5 been purchased within 20 days before Valuation method 5 been appraised by a professional with ets (other than titled motor vehicles and la | Current Value in the last year? and) | |
| 24. 25. 26. 27. Doe □ N □ Y | Is any of the property listed in Part 5 No Yes Has any of the property listed in Part No Yes. Book value Has any of the property listed in Part No Yes Farming and fishing-related asset the debtor own or lease any farming No. Go to Part 7. Yes Fill in the information below. | perishable? 5 been purchased within 20 days before Valuation method 5 been appraised by a professional with ets (other than titled motor vehicles and la and fishing-related assets (other than tit | Current Value in the last year? and) led motor vehicles and land)? | |

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

| Case 2:16-bk-14884-SK | Doc 1 | Filed 04/1 | 5/16 | Entered 04/15/16 14:10:49 | Desc |
|-----------------------|--------|------------|------|---------------------------|------|
| | Main D | ocument | Page | e 14 of 35 | |

| Debtor | | OA Inc | Case | number (If known) | |
|----------|---|---|---|--|------------------------------------|
| 📓 Y. | es Fill ir | a the information below. | | | |
| | Genei | ral description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office | furniture | | | |
| 40. | Office | fixtures | | | |
| 41. | Office | equipment, including all computer equipment a | and | | |
| | comm | ellaneous Office Equiptment | \$15,000.00 | | \$15,000.00 |
| 42. | books | c tibles <i>Examples</i> : Antiques and figurines; paintings , pictures, or other art objects; china and crystal; sta tions; other collections, memorabilia, or collectibles | amp, coin, or baseball card | | |
| 43. | | of Part 7. nes 39 through 42. Copy the total to line 86. | | _ | \$15,000.00 |
| 44. | Is a d i ■ No □ Ye | | operty listed in Part 7? | | |
| 45. | Has a Mo Hay Yes | | d by a professional within | the last year? | |
| | s the de o. Go to es Fill in Gene i | achinery, equipment, and vehicles ebtor own or lease any machinery, equipment, o o Part 9. In the information below. ral description | Net book value of | Valuation method used | Current value of |
| | lnclud (i.e., V | e year, make, model, and identification numbers (IN, HIN, or N-number) | debtor's interest (Where available) | for current value | debtor's interest |
| 47. | Auton | nobiles, vans, trucks, motorcycles, trailers, and | titled farm vehicles | | |
| | 47.1. | Equiptment Used in Business, Estimated Fair Market Value | \$200,000.00 | | \$200,000.00 |
| 48. | | craft, trailers, motors, and related accessories g homes, personal watercraft, and fishing vessels | ∑x <i>amples:</i> Boats, trailers, mo | otors, | |
| 49. | Aircra | ft and accessories | | | |
| 50. | | machinery, fixtures, and equipment (excluding inery and equipment) | farm | | |
| 51. | Total | of Part 8. | | | \$200,000.00 |
| | Add lir | nes 47 through 50. Copy the total to line 87. | | | |
| 52. | lsado ■ No | epreciation schedule available for any of the pro | operty listed in Part 8? | | |
| | 🗖 Ye | S | | | |
| Official | Form 2 | 206A/B Schedule A/B | Assets - Real and Persor | nal Property | page 3 |

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| | Case 2:16-bk-14884-SK | Main Document Page 15 | | :49 Desc |
|--|---|---|--|---------------------------------------|
| Debtor | VOA Inc | Case | number (If known) | |
| 53. | | t 8 been appraised by a professional within | the last year? | |
| Part 9: | Real property | | | |
| And and bread and a start of a start of a start | the debtor own or lease any real prop | perty? | | |
| | . Go to Part 10. s Fill in the information below. | | | |
| | Intangibles and intellectual prope the debtor have any interests in intan | | | · · · · · · · · · · · · · · · · · · · |
| П Nr | . Go to Part 11. | | | |
| | s Fill in the information below. | | | |
| - 1 | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 60. | Patents, copyrights, trademarks, and | l trade secrets | | |
| 61. | Internet domain names and websites | 3 | | |
| 62. | Licenses, franchises, and royalties On Sale Liquor License Type 47, Number 462136 | With Debtor, \$40,000.00 | | \$40,000.00 |
| 63. | Customer lists, mailing lists, or other | r compilations | | |
| 64. | Other intangibles, or intellectual prop | perty | | |
| 65. | Goodwill | | | |
| <u></u> | T-4-1-6 D- + 40 | | | ····· |
| 66. | Total of Part 10. Add lines 60 through 65. Copy the total | to line 89 | | \$40,000.00 |
| | | | rs (as defined in 11 U.S.C.§§ 1 | 01(41A) and 107 ? |
| 67. | Do your lists or records include personal No | | - (| - (() |
| 67. 68 <i>.</i> | No Yes | ilar schedule available for any of the prope | | _ (, |
| | No Yes Is there an amortization or other simi No Yes | | rty listed in Part 10? | |
| 68. 69. Part 11: | No Yes Is there an amortization or other simi No Yes Has any of the property listed in Part No Yes All other assets | ilar schedule available for any of the prope t 10 been appraised by a professional withi | rty listed in Part 10? | - (· · · |
| 68. 69. Pert 11: 70. Does | No Yes Is there an amortization or other simi No Yes Has any of the property listed in Part No Yes All other assets the debtor own any other assets that | ilar schedule available for any of the prope | rty listed in Part 10? n the last year? | |

TYes Fill in the information below.

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| | Main Documen | 1 Page 10 01 35 | p |
|----------------|---|------------------------------------|-----------------------|
| Debtor | VOA Inc Name | Case numb | er (If known) |
| Part 12: | Summary | | |
| | copy all of the totals from the earlier parts of the form of property | Current value of personal property | Current value of real |
| | , cash equivalents, and financial assets. <i>line 5, Part 1</i> | \$2,000.00 | |
| 1. Depo | sits and prepayments. Copy line 9, Part 2. | \$5,740.00 | |
| 2. Acco | unts receivable. Copy line 12, Part 3. | \$0.00 | |
| 3. Inves | tments. Copy line 17, Part 4. | \$0.00 | |
| . Inven | tory. Copy line 23, Part 5. | \$19,000.00 | |
| . Farm | ing and fishing-related assets. Copy line 33, Part 6. | \$0.00 | 1 |
| | e furniture, fixtures, and equipment; and collectibles. line 43, Part 7. | \$15,000.00 | |
| . Mach | inery, equipment, and vehicles. Copy line 51, Part 8. | \$200,000.00 | |
| . Real j | property. Copy line 56, Part 9 | > | \$0.00 |
|). Intan | gibles and intellectual property. Copy line 66, Part 10. | \$40,000.00 | |
| . All ot | her assets. Copy line 78, Part 11. | + <u>\$0.00</u> | |
| . Total. | Add lines 80 through 90 for each column | \$281,740.00 | + 91b. \$0.00 |
| 2. Total | of all property on Schedule A/B. Add lines 91a+91b=92 | | \$281,740.00 |

Case 2:16-bk-14884-SK Doc 1 Filed 04/15/16 Entered 04/15/16 14:10:49 Desc

| | Main Document Page 17 of 35 | |
|-------------------|--|---------------------------------------|
| Fill in this info | rmation to identify the case: | |
| Debtor name | VOA Inc | |
| United States E | Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA | |
| Case number (| f known) | Check if this is an amended filing |
| <u>~~</u> | | - |

Official Form 206D **Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

🗆 No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Parties List Creditors Who Have Secured Claims

| | st in alphabetical order all creditors n, list the creditor separately for each cl | who have secured claims. If a creditor has more than one secured aim. | Column A Amount of claim Do not deduct the value | Column B Value of collateral that supports this claim |
|-------|---|---|--|--|
| 2.1 | Dayco Funding Corporation Creditor's Name 4751 Wilshire Blvd., Suite 208 | Describe debtor's property that is subject to a lien | of collateral. \$394,800.00 | \$0.00 |
| | Los Angeles, CA 90010 Creditor's mailing address | Describe the lien | | |
| | | Is the creditor an insider or related party? | | |
| | Creditor's email address, if known | Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred Last 4 digits of account number | No Ves. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed | | |
| 2.2 | Dayco Funding Corporation Creditor's Name 4751 Wilshire Blvd., Suite | Describe debtor's property that is subject to a lien | \$57,000.00 | \$0.00 |
| | 203 Los Angeles, CA 90010 Creditor's mailing address | Describe the lien | | |
| | | Is the creditor an insider or related party? | | |
| | Creditor's email address, if known | ☐ Yes Is anyone else liable on this claim? | | |
| | Date debt was incurred | No Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Last 4 digits of account number | | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| Offic | al Form 206D | Schedule D: Creditors Who Have Claims Secured by Prope | erty | page 1 of |

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| Case 2:16-b | ok-14884-SK | Doc 1 Main D | Filed 04/1 ocument | | Entered 04/15/16 14:10:4 e 18 of 35 | 49 Desc |
|---|---|-------------------------------------|-----------------------|-------------|--|---------|
| Debtor VOA Inc | The Annual An | | | Ũ | Case number (if know) | |
| Name No Yes. Specify each cre including this creditor and priority. | editor, 🖸 U | ontingent nliquidated isputed | | | | |
| 3. Total of the dollar amoun | | | | n the Addit | ional Page, if any. \$451,800.00 | |

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors. Assignees of claims listed above, and attorneys for secured creations. If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page. Name and address
On which line in Part 1 did
Last 4 digits of
account number for
this entity

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

. . 14.0 ~

| | Case 2:16-bk-14884-SK Doc 1 | Filed 04/15/16 Entered 04/15/16 14:10: | 49 Desc |
|--------------------|---|---|---|
| | | ocument Page 19 of 35 | |
| | this information to identify the case: | | |
| Debto | r name VOA Inc | | |
| Unite | d States Bankruptcy Court for the: CENTRAL DISTRI | CT OF CALIFORNIA | |
| Case | number (if known) | | |
| | | 0 | Check if this is an amended filing |
| Offi | cial Form 206E/F | | |
| | edule E/F: Creditors Who Hav | /e Unsecured Claims | 12/15 |
| List the Person | other party to any executory contracts or unexpired lease al Property (Official Form 206A/B) and on Schedule G: Exec | with PRIORITY unsecured claims and Part 2 for creditors with NON s that could result in a claim. Also list executory contracts on <i>Schea</i> <i>cutory Contracts and Unexpired Leases</i> (Official Form 206G). Number rt 2, fill out and attach the Additional Page of that Part included in th | ule A/B: Assets - Real and er the entries in Parts 1 and |
| Part 1 | List All Creditors with PRIORITY Unsecured Cla | aims | |
| 1. | Do any creditors have priority unsecured claims? (See 11 | U.S.C. § 507). | |
| | No. Go to Part 2. | 2 / | |
| | Yes. Go to line 2. | | |
| | L Yes. Go to line 2. | | |
| Part 2 | List All Creditors with NONPRIORITY Unsecure | d Claims | |
| 3. | List in alphabetical order all of the creditors with nonprio out and attach the Additional Page of Part 2. | rity unsecured claims. If the debtor has more than 6 creditors with none | riority unsecured claims, fill |
| | out and attach the Additional Page of Partz. | | Amount of claim |
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | 64F 050 00 |
| 0.1 | Andy's Districution | \square Contingent | \$15,050.00 |
| | 7500 Scout Ave | | |
| | Bell Gardens, CA 90201 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: _ | • |
| | Last 4 digits of account number | Is the claim subject to offset? 📓 No 🛛 Yes | |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$26,900.00 |
| L <u></u> | Don Chente Investments Inc | | |
| | 8615 Florence Ave Suite 217 | | |
| | Downey, CA 90240 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | Is the claim subject to offset? | |
| 3.3 |] Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,842.58 |
| | Employment Development Department | | |
| | Bankruptcy Group MIC 92E PO Box 826880 | Unliquidated | |
| | Sacramento, CA 95814 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | Is the claim subject to offset? 📓 No 🛛 Yes | |
| 3.4 | Nonpriority creditor's name and mailing address | As of the notition filler date the state to a survey | A A P AA + - |
| 0.7 | Internal Revenue Service | As of the petition filing date, the claim is: Check all that apply. | \$2,793.91 |
| | Centralized Insolvency Operation | Contingent Unliquidated | |
| | P.O. Box 21126 | | |
| | Philadelphia, PA 19114-0326 | | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | ls the claim subject to offset? 🚨 No 🛛 Yes | |

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|-----------------------|-------|----------------|---------------------------|------|
| | | | | |

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|-----|---------|---------------|------------------------|--|
| tor | VOA Inc | | Case number (if known) | |

| Debtor | VOA Inc | Case number (if known) | |
|--------|---|---|-------------|
| | Name | | 1 TO # MIL |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,716.61 |
| | Los Angeles County Treasurer | Contingent | * #1843 |
| | PO Box 54110 | Unliquidated | |
| | Los Angeles, CA 90054 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | | |
| | | Is the claim subject to offset? No 🛛 Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$266.86 |
| | Nacho's Lock and Key Service | Contingent | |
| | 2848 E Florence Ave | 🗖 Unliquidated | |
| | Huntington Park, CA 90255 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: | |
| | Last 4 digits of account number | _ | |
| | | Is the claim subject to offset? KNN Ves | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$3,521.34 |
| | State Board of Equalization | Contingent | |
| | Special Operations Branch, MIC 55 | Unliquidated | |
| | Sacramento, CA 94279 | | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | | |
| | | Is the claim subject to offset? 📓 No 🛛 Yes | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$61,800.00 |
| | State Board of Equalization | Contingent | |
| | 3321 Power In Road, Suite 210 | | |
| | Sacramento, CA 95826 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | — | |
| | | is the claim subject to offset? 📓 No 🛛 Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$53,147.70 |
| | U.S. Small Business Administration | Contingent | , |
| | 330 N. Brand Blvd., Ste 1200 | Unliquidated | |
| | Glendale, CA 91203 | | |
| | Date(s) debt was incurred | Basis for the claim: | |
| | Last 4 digits of account number | | |
| | . | Is the claim subject to offset? 📟 No 🛛 Yes | |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part1 or Part 2 is the Last 4 digit related creditor (if any) listed? | s of mber, if |
|--|--|------------------|
| Part 4: Total Amounts of the Priority and Nonpriority Unsecured | Claims | •••• |
| 5. Add the amounts of priority and nonpriority unsecured claims. | | |
| For Todal alations for an David | Total of claim amounts | |
| 5a. Total claims from Part 1 | 5a. \$ 0.00 | |

| 5a. Total claims from Part 1 | 5a. | \$ | 0.00 |
|---|-----|-----|------------|
| 5b. Total claims from Part 2 | 5b | • ψ | 172,039.00 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | \$ | 172,039.00 |

| Fill in t Debtor | Case 2:16-bk-14884-Sk his information to identify the case: name VOA Inc | Main Documen | 4/15/16 Entered 04/15/16 14 t Page 21 of 35 | :10:49 Desc |
|---------------------|---|---|---|---------------------------------------|
| United | States Bankruptcy Court for the: CEI | NTRAL DISTRICT OF CALI | FORNIA | |
| Case n | umber (if known) | | | Check if this is an amended filing |
| | ial Form 206G | | | |
| | edule G: Executory C | | | 12/15 |
| Be as co | omplete and accurate as possible. If | more space is needed, co | opy and attach the additional page, number | the entries consecutively. |
| (Official | Yes. Fill in all of the information below Form 206A/B). | ith the debtor's other sched even if the contacts of lease | ules. There is nothing else to report on this for es are listed on <i>Schedule A/B: Assets - Real ar</i> | nd Personal Property |
| 2. List | all contracts and unexpired leas | Ses | State the name and mailing address f whom the debtor has an executory co lease | |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | Lease of employees | | |
| | State the term remaining | | | |
| | List the contract number of any government contract | | Cingular, Inc. P.O. Box 39004 Bell Gardens, CA 90201 | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest | Lease for nonresidential proper for \$7000 approximate | | |
| | State the term remaining | | | |
| | List the contract number of any government contract | | Don Chente Investments Inc 8615 Florence Ave, Suite 217 Downey, CA 90240 | |

government contract

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| Debtor name VOA Inc | |
|--|---------------------------------------|
| Inited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA | |
| ase number (if known) | |
| | Check if this is ar amended filing |

12/15

Schedule H: Your Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. 🛛 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor

| 2.1 | Name | Mailing Address Street | | | Name | Check all schedules that apply: D E/F G G |
|-----|------|------------------------|-------|----------|------|--|
| | | City | State | Zip Code | | |
| 2.2 | | Street | | | · | □ D □ E/F □ G |
| | | City | State | Zip Code | | |
| 2.3 | | Street | | | | □ D □ E/F □ G |
| | | City | State | Zip Code | | |
| 2.4 | | Street | | | | □ D □ E/F □ G |
| | | City | State | Zip Code | | |

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| 2622465 | I in this information to identify the case: | | |
|-------------|---|--|---|
| De | btor name VOA Inc | | |
| Ur | ited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORN | Α | |
| Ca | ise number (if known) | | |
| | | L | Check if this is an amended filing |
| | | | |
| | fficial Form 207 | | |
| | atement of Financial Affairs for Non-Individu | | |
| The writ | e debtor must answer every question. If more space is needed, attach a s te the debtor's name and case number (if known). | eparate sheet to this form. On the top of | any additional pages, |
| Pε | Income | | |
| 1. | Gross revenue from business | | |
| | □ None. | | |
| | Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue Check all that apply | Gross revenue (before deductions and |
| | | | exclusions) |
| | From the beginning of the fiscal year to filing date: From 1/01/2016 to Filing Date | Operating a business | \$532,236.12 |
| | | Other | |
| | For prior year: | Operating a business | \$2,037,332.15 |
| | From 1/01/2015 to 12/31/2015 | □ Other | |
| | For year before that: | Operating a business | \$1,980,668.48 |
| | From 1/01/2014 to 12/31/2014 | □ Other | |
| | Non-business revenue Include revenue regardless of whether that revenue is taxable. <i>Non-business</i> and royalties. List each source and the gross revenue for each separately. Do | <i>income</i> may include interest, dividends, mo | oney collected from lawsuits, |
| | None. | | |
| | | Description of sources of revenue | Gross revenue from each source (before deductions and |
| No. | | | exclusions) |
| Pa | List Certain Transfers Made Before Filing for Bankruptcy | | |
| | Certain payments or transfers to creditors within 90 days before filing the List payments or transfers—including expense reimbursementsto any creditor filing this case unless the aggregate value of all property transferred to that cr and every 3 years after that with respect to cases filed on or after the date of a | r, other than regular employee compensation editor is less than \$6,425. (This amount ma | on, within 90 days before y be adjusted on 4/01/19 |

None.

| Creditor's Name and Address | Dates | Total amount of value | Reasons for payment or transfer Check all that apply |
|-----------------------------|-------|-----------------------|---|
|-----------------------------|-------|-----------------------|---|

| D | ebtor | VOA Inc | Main De | ocument F | Page 24 of 35 Case number (if kn | iown) |
|----|--|--|---|---|--|--|
| | | ditor's Name and Address | | | | |
| | 3.1. | Don Chente Investments LLC 17421 So. Avalon Blvd Carson, CA 90746 | | Monthly. Still owing \$26,000 | Total amount of value | Reasons for payment or transfer Check all that apply Secured debt Unsecured loan repayments Suppliers or vendors |
| | | | | | | Services Other |
| 4. | List pa or cosi may be listed i debtor | gned by an insider unless the aggrega e adjusted on 4/01/19 and every 3 year n line 3. <i>Insiders</i> include officers, direc and their relatives; affiliates of the deb | e reimburseme ite value of all rs after that wi tors, and anyo | ents, made within 1 property transferred th respect to cases ne in control of a co | year before filing this case o I to or for the benefit of the it filed on or after the date of a prporate debtor and their rela | n debts owed to an insider or guaranteed nsider is less than \$6,425. (This amount adjustment.) Do not include any payments atives; general partners of a partnership |
| | Ma No | one. der's name and address | | Dates | Total amount of value | Reasons for payment or transfer |
| | Rela | itionship to debtor | | | | |
| 5. | List all | sessions, foreclosures, and returns property of the debtor that was obtained closure sale, transferred by a deed in lie | ed by a credito | | | property repossessed by a creditor, sold a perty listed in line 6. |
| | 🖬 No | pne | | | | |
| | Crec | litor's name and address | Describe | of the Property | | Date Value of property |
| 6. | | | | | | otherwise took anything from an account the debtor because the debtor owed a |
| | 🗰 No | pne | | | | |
| | Crec | litor's name and address | Descripti | on of the action cr | and the second of the second state of the second | Date action was Amoun taken |
| Pa | art 3: | Legal Actions or Assignments | | | # 199 #. • • • • • • • • • • • • • • • • • • | |
| 7. | List the | actions, administrative proceedings e legal actions, proceedings, investigat capacity—within 1 year before filing thi | ions, arbitratio | | | I audits gencies in which the debtor was involved |
| | 📓 No | pne. | | | | |
| | | Case title Case number | Nature of | ala ang big da da sa kalang satutu na miy | ourt or agency's name and dress | Status of case |
| 8. | List an | nments and receivership y property in the hands of an assignee er, custodian, or other court-appointed | for the benefit officer within 1 | t of creditors during year before filing t | the 120 days before filing th his case. | is case and any property in the hands of a |
| | 📓 No | one | | | | |
| Pa | ırt 4: | Certain Gifts and Charitable Contri | butions | | | |
| 9. | | l gifts or charitable contributions the ts to that recipient is less than \$1,00 | | to a recipient with | in 2 years before filing thi | s case unless the aggregate value of |
| | | | | | | |
| | 📟 No | ne | | | | |

| Part State Description of the property lost and, how the form of payments received for the loss. Dates of loss Value of property lost and, how the loss occurred Amount of payments received for the loss. Dates of loss Value of property lost and, how the loss occurred Amount of payments received for the loss. Dates of loss Value of property lost and, how the loss occurred Value of property lost and, how the loss occurred Value of property lost and, how the loss of received for the loss. Dates of loss Value of property lost and, how the loss occurred Value of property lost and, how the loss of received for the loss. Dates of loss Value of property lost and, how the loss occurred Value of property lost and, how the loss occurred Value of property lost and, how the loss occurred Value of property lost and, how the loss occurred Value of property lost and how the loss occurred Value of property lost and, how the loss of property made by the debtor or person acting on behall of the debtor within 1 year before the fight by loss the loss of property made by the debtor or person acting on behall of the debtor within 1 year before the fight by loss the loss of property made by the debtor or person acting on behall of the debtor within 1 year before the fight by loss and how the received if not money, describe any property transferred Dates Total amount of the transfer 11.1 Ryneeds to address Money address Money address Dates Total amount of the loss of | | Case 2:16-bk-14884-SK | Main Document Page 25 of 35 | | 9 Desc |
|--|--------------------------|--|---|---|---|
| Perception of the property lost and perception of a perception of a perception of a perception of a perception and perception of a perception and perception of the perception of the debtor of a perception of the perception of t | Debtor | VOA Inc | Case number | (if known) | |
| 10. All losses from fire, theft, or other casualty within 1 year before filing this case. Image: Control of the property lost and how the loss occurred. Amount of payments received for the loss occurred. Dates of loss Value of property lost and how the loss occurred. Image: Control of the property lost and how the loss occurred. Dates of loss Value of property lost and how the loss occurred. Image: Control of the property lost and how the loss occurred. Dates of loss Value of property lost and how the loss occurred. Value of property lost and how the loss occurred. Image: Control of Co | | Recipient's name and address | | Dates given | Value |
| None Description of the property lost and, how the loss occurred. Involution of the property lost and, how the loss occurred is the loss of the loss. Involution of the property lost and, how the loss occurred is ablent, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the property lost and, be the reserved. Involution of the reserve | Part 5 | Certain Losses | | | |
| Description of the property lost and, how the loss occurred Amount of payments received for the loss Dates of loss Value of prop fruit labits, tert house approach property index down on toor labits, tert house approach property index down on the AB (Schedule AB (Schedule Data property) for the index down on the AB (Schedule Data property) for the index down on the AB (Schedule Data property) for the index down on the AB (Schedule Data property) for the index down on the AB (Schedule Data property) for the index down on the AB (Schedule Data property) for the index down on the index down of the index down of the index down of the index down relief, or thing a bankrup toy case. If not money, describe any property transferred the transfer? Dates Total amount of the index down of the index down of the index down on the index down of the index down of the index down of the index down o | 10. All lo | sses from fire, theft, or other casualty | within 1 year before filing this case. | | |
| how the loss occurred If you have resided payments to cover the loss, for example, from insurance, government commensation, or the half in the state reserved. Lest uppad claims or Officiel Form 106ABI (Schedule AKE Sasets - Real and Porsens) Property. IP ayments related to bankruptoy List any payments of transfers IP ayments related to bankruptoy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the file of this case to another person or entily, including attorneys, that the debtor consolidation or restructuring, seeking bankrup relief, of filing a bankruptoy case. None. Who was paid or who received the transfer? Address If not money, describe any property transferred Dates Total amou You 11.1 Rebort M. Yaspan 21700 Oxnard Street, Suite 1750 If not debtor ? Dates Total amou You 12 Self-settiod trusts of which the debtor is a baneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settide trusts of which the debtor is a baneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settide trusts or which the debtor is a baneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settide trusts or other porty by sele, trade, or any other means made by the debtor or a person acting on behalf of the debtor were made 13. Tra | | lone | | | |
| Area Assets - Real and Personal Property. Image: Contraining a contraining on the statement. Image: Contraining a contraining contraining on the contraining contrainit contraining contraining contraining contrai | | | If you have received payments to cover the loss, for example, from insurance, government compensation, or | Dates of loss | Value of property lost |
| 11. Payments related to bankruptcy List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the file of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankrup relief, or filing a bankruptcy case. I None. Who was paid or who received the transfer? If not money, describe any property transferred Dates Total amou Year 11.1. Robert M, Yaspan 11.1. Robert M, Yaspan Saff-settled functs of which the debtor? Dates Year Who made the payment, if not debtor? Woodland Hills, CA 91367 \$2,71 Email or website address Year Year Year Who made the payment, if not debtor? Debtor Year Year 12. Saff-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trust or similar dovice. Describe any property transferred Dates transfers Total amou Were made 13. Transfers not already listed on this statement List any pacefore the filing of this statement List any property transfers of money or other property baske, trade, or any other means made by the debtor or a person acting on behalf of the debtor 2 years before the filing of this case to another person, other than property transferred Dates transfers Were made Total amou Were made | | | List unpaid claims on Official Form 106A/B (Schedule A/B: Assets Real and Personal Property) | | |
| List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the 1 of this case is another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankrup relief, or filing a bankruptcy case. In None. Who was paid or who received the transfer? If not money, describe any property transferred Dates Total amou 11.1. Robert M. Yaspan 21700 Oxnard Street, Suite 1750 Yaddress \$2,71 Email or website address | Part 6: | Certain Payments or Transfers | | | |
| Who was paid or who received the transfer? Address If not money, describe any property transferred Dates Total amount total amount of the transfer? 11.1 Robert M. Yaspan 21700 Oxnard Street, Suite 1750 \$2,71 Woodland Hills, CA 91367 \$2,71 Email or website address \$2,71 Who made the payment, if not debtor? Debtor \$2,71 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trusts of of opperty made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trust or device. Do not include transfers already listed on this statement. Total amound were made Image: Name of trust or device Describe any property transferred Dates transfers Total amound the transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor 2 years before the filing of this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Into both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. Image: None. Who received transfer? Address Description of property transfered or | List a of this | any payments of money or other transfers s case to another person or entity, includi | of property made by the debtor or person acting on behing attorneys, that the debtor consulted about debt cons | nalf of the debtor within 1 olidation or restructuring | year before the filing , seeking bankruptcy |
| With was paid of whole device The maskey, device up pairs of pair | 1 🗆 | None. | | | and an area to compare the state of the second second by the second |
| 21700 Oxnard Street, Suite 1750 \$2,71 Woodland Hills, CA 91367 \$2,71 Email or website address | | the transfer? | If not money, describe any property transferre | d Dates | Total amount or value |
| Who made the payment, if not debtor? Debtor 12. Setf-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trust or similar device. Do not include transfers already listed on this statement. None. Name of trust or device Describe any property transferred Dates transfers Total amon were made 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor a person acting on behalf of the debtor a person acting on this statement. List any transfers and transfers made as security. Do not include gifts or transferred in the ordinary course of business or financial affairs. Include the filing of this case to a mother person, other than property transferred in the ordinary course of business or financial affairs. Include the other person acting on this statement. Image: Who received transfer? Description of property transferred or maximal matching and transfers? Description of property transferred or mass made Who received transfer? Description of property transferred or mass made Date transfer More. More. Date transfer Total amon was made | 11. | 21700 Oxnard Street, Suite 1750 | | | \$2,717.00 |
| Debtor 12. Self-settled trusts of which the debtor is a beneficiary List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trust or similar device. Do not include transfers already listed on this statement. Image: None. Name of trust or device Describe any property transferred Dates transfers were made Total amone 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor or 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Ind both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. Description of property transferred or payments received or debts paid in exchange Date transfer Was made Total amone | | Email or website address | | | |
| List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this to a self-settled trust or similar device. Do not include transfers already listed on this statement. Name of trust or device Describe any property transferred Dates transfers Total amon were made Total amon Were made Total amon 13. Transfers not already listed on this statement List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Inc both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. Who received transfer? Address Description of property transferred or payments received or debts paid in exchange Date transfer Was made Total amon | | | t <u>o</u> r? | | |
| Name of trust or device Description of property denoted and property | List a to a : Do n | any payments or transfers of property mad self-settled trust or similar device. not include transfers already listed on this | le by the debtor or a person acting on behalt of the det | otor within 10 years befor | re the filing of this case |
| List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behal of the debtor 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Indebtor outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement. None. Who received transfer? Address Description of property transferred or Address Description of property transferred or Address Description of debts paid in exchange Date transfer Was made | Na | ame of trust or device | | | Total amount or value |
| Who received transfer? Description of property transferred or Date transfer Total amound Address payments received or debts paid in exchange was made | List | any transfers of money or other property t | by sale, trade, or any other means made by the debtor of r person, other than property transferred in the ordinary | COURSE OF DUSINESS OF II | half of the debtor within nancial affairs. Include |
| Address payments received or debts paid in exchange was made | | None. | | | |
| Par 7 Previous Locations | | | Description of property transferred or payments received or debts paid in exchange | | Total amount or value |
| | Part 7 | Previous Locations | | | |
| 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. | 14. Prev | vious addresses | within 2 years before filing this case and the dates the | addresses were used | |

Official Form 207

| Debtor | Case 2:16-bk-14884-SK VOA Inc | Doc 1 Filed 04/15/16 Entered 04/15/16 14:10:49 Main Document Page 26 of 35 Case number (if known) | Desc | | | |
|---|--|---|---|--|--|--|
| | Does not apply | | | | | |
| | Address | Dates of occupancy | | | | |
| Par 8 | Health Care Bankruptcies | From-To | | | | |
| ls the - diag | th Care bankruptcies debtor primarily engaged in offering serv prosing or treating injury, deformity, or dis viding any surgical, psychiatric, drug treat | ease, or | | | | |
| | No. Go to Part 9. Yes. Fill in the information below. | | | | | |
| | Facility name and address | the debtor provides and hous | provides meals sing, number of in debtor's care | | | |
| Part 9: | Personally Identifiable Information | | | | | |
| 16. Does | the debtor collect and retain personal | ly identifiable information of customers? | | | | |
| | No. Yes. State the nature of the information | collected and retained. | | | | |
| | | any employees of the debtor been participants in any ERISA, 401(k), 403(b), or | other pension or | | | |
| proti | t-sharing plan made available by the de | ebtor as an employee benefit? | | | | |
| | No. Go to Part 10. Yes. Does the debtor serve as plan administrator? | | | | | |
| Part 10: | Certain Financial Accounts, Safe De | posit Boxes, and Storage Units | | | | |
| Within move Inclue | ed, or transferred? | financial accounts or instruments held in the debtor's name, or for the debtor's benef ther financial accounts; certificates of deposit; and shares in banks, credit unions, br institutions. | | | | |
| 1 | Vone Financial Institution name and Address | Last 4 digits of Type of account or Date account was account number instrument closed, sold, I moved, or transferred | Last balance before closing or transfer | | | |
| 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. | | | | | | |
| | lone | | | | | |
| De | pository institution name and address | Names of anyone with Description of the contents access to it Address | Do you s till have it? | | | |
| List a | remises storage ny property kept in storage units or wareh 1 the debtor does business. | nouses within 1 year before filing this case. Do not include facilities that are in a part | of a building in | | | |

| Case 2:16-bk-14884-SK | Doc 1 | Filed 04 |
|-----------------------|-------|----------|
| | | |

Debtor VOA Inc

Mone 🕅 Facility name and address Names of anyone with Description of the contents Do you still access to it have it? Part Free Property the Debtor Holds or Controls That the Debtor Does Not Own 21. Property held for another List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property. 📓 None Partize Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? 8 No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 10 Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None Business name address Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN Dates business existed

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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| | Case 2:16-bk-14884-SK | Doc 1 | Filed 04/1 | 5/16 | Entered 04/15/16 14:10:49 | Desc |
|--------|-----------------------|--------|------------|------|--------------------------------------|------|
| Debtor | VOA Inc | Main D | ocument | Page | e 28 of 35 Case number (if known) | |

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. 🗍 None

| Name a 26a.1. | nd address Melissa Ortiz | | | F | Date of service From-To From 2010 |
|---|---|--|-------------------------|---|---|
| 4108 E. FLorence Avenue Bell Gardens, CA 90201 | | | | | 1011 2010 |
| 26b. List a withir | ll firms or individuals w 1 2 years before filing th | no have audited, compiled, or reviewed d is case. | ebtor's books of accour | nt and records or prepared | a financial statement |
| 📓 No | one | | | | |
| 26c. List a | ll firms or individuals wl | no were in possession of the debtor's boo | ks of account and reco | rds when this case is filed. | |
| 🕮 No | one | | | | |
| Name a | nd address | | | y books of account and re ailable, explain why | ecords are |
| 26d. List a stater | ll financial institutions, o nent within 2 years bef | preditors, and other parties, including mer ore filing this case. | cantile and trade agenc | cies, to whom the debtor iss | sued a financial |
| 🔳 No | оле | | | | |
| Name a | nd address | | | | |
| Inventorie Have any i | | r's property been taken within 2 years be | fore filing this case? | | |
| No No | | | | | |
| Yes. | . Give the details about | the two most recent inventories. | | | |
| | | o supervised the taking of the | Date of inventory | The dollar amount and or other basis) of each | |
| List the de | ebtor's officers, direct of the debtor at the til | ors, managing members, general partr ne of the filing of this case. | ners, members in cont | trol, controlling sharehold | ders, or other people |
| Name | | Address | | n and nature of any | % of interest, i |
| Vicente | e & Irma Ortiz | 4108 E. Florence Ave Bell Gardens, CA 90201 | CEO | | any 100% Shareholder |
| | | | ······ | | |
| | | | | | |

- No Yes. Identify below.
- 30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No Yes. Identify below.

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| Case 2:16-bk-14884-SK | Doc 1 Filed 04/15/16 Entered 04/15/16 14:10:49 Desc Main Document Page 29 of 35 Case number (if known) |
|--|--|
| VOA Inc | Case number (if known) |
| | |
| Name and address of recipient | Amount of money or description and value of property Pattern Pattern Providing the value |
| n 6 years before filing this case, has t | he debtor been a member of any consolidated group for tax purposes? |
| No | |
| Yes. Identify below. | |
| of the parent corporation | Employer Identification number of the parent corporation |
| n 6 years before filing this case, has t | ne debtor as an employer been responsible for contributing to a pension fund? |
| No | |
| Yes. Identify below. | |
| of the parent corporation | Employer Identification number of the parent corporation |
| Signature and Declaration | |
| ection with a bankruptcy case can result .S.C. §§ 152, 1341, 1519, and 3571. re examined the information in this State | rime. Making a false statement, concealing property, or obtaining money or property by fraud in in fines up to \$500,000 or imprisonment for up to 20 years, or both. |
| lare under penalty of perjury that the fore | egoing is true and correct. |
| on April 15, 2016 | |
| | Vicente Ortiz |
| e or individual signing on behalt of the de | btor Printed name |
| | |
| | VOA Inc Name and address of recipient n 6 years before filing this case, has the original sector of the parent corporation n 6 years before filing this case, has the original sector of the parent corporation n 6 years before filing this case, has the original sector of the parent corporation Signature and Declaration RNING Bankruptcy fraud is a serious or the corporation with a bankruptcy case can result 0.5.C. §§ 152, 1341, 1519, and 3571. We examined the information in this Statemeter or the correct. Clare under penalty of perjury that the fore |

📕 No

🛛 Yes

| B20 | Case 2:16-bk-14884-SK 30 (Form 2030) (12/15) | Doc 1 Filed 04/1 Main Document United States Bar Central District | Page akrupt | 30 of 35 | 94/15/16 2 | 14:10:49 | Desc |
|--|---|--|---|--|-------------------------------|-------------------|--------------------------------|
| In 1 | e VOA Inc | | | | Case No. | | |
| | | Del | otor(s) | | Chapter | 11 | |
| | DISCLOSURE OF | COMPENSATION | OF A7 | TORNEY | FOR DE | BTOR(S) | |
| 1. | Pursuant to 11 U.S.C. § 329(a) and Fed. E compensation paid to me within one year be rendered on behalf of the debtor(s) in c | Bankr. P. 2016(b), I certify the period before the filing of the petitio ontemplation of or in connect | at I am the m in bank tion with t | e attorney for the attorney for the state of | ne above nam ed to be paid | ed debtor(s) an | nd that ices rendered or to |
| | For legal services, I have agreed to ac | cept | | | ; | 2,717.00 | - |
| | Prior to the filing of this statement I h | ave received | | \$ | | 2,717.00 | - |
| | Balance Due | | | | | 0.00 | - |
| 2. | The source of the compensation paid to me | | | | | | |
| | Debtor D Other (specify): | | | | | | |
| 3. | The source of compensation to be paid to r | ne is: | | | | | |
| | Debtor Other (specify) |): | | | | | |
| 4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm. | | | | | | | |
| I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached. | | | | | | | |
| 5. | In return for the above-disclosed fee, I have | e agreed to render legal servi | ice for all | aspects of the | bankruptcy ca | ise, including: | |
| | a. Analysis of the debtor's financial situat | ion, and rendering advice to t | the debtor | in determining | , whether to f | ile a petition in | bankruptcy; |

b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 15, 2016

Date

Robert M. Yaspan Signature of Attorney Law Offices of Robert M. Yaspan 21700 Oxnard Street, Suite 1750 Woodland Hills, CA 91367 (818) 905-7711 Fax: (818) 501-7711 RYaspan@YaspanLaw.com Name of law firm

| Case 2:16-bk-14884-SK Doc 1 Filed C | |
|---|--|
| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Robert M. Yaspan 21700 Oxnard Street, Suite 1750 Woodland Hills, CA 91367 (818) 905-7711 Fax: (818) 501-7711 California State Bar Number: RYaspan@YaspanLaw.com | Page 31 of 35 FOR COURT USE ONLY |
| Debtor(s) appearing without an attorney Attorney for Debtor | |
| UNITED STATES I | BANKRUPTCY COURT RICT OF CALIFORNIA |
| In re: VOA Inc | CASE NO.: CHAPTER: 11 |
| | VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)] |
| Debtor(s). | |
| Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's atto master mailing list of creditors filed in this bankruptcy case, consistent with the Debtor's schedules and I/we assume all Date: <u>April 15, 2016</u> | consisting of 2 sheet(s) is complete, correct/and |
| Date: | Y. |
| Date: April 15, 2016 | Signature of Debtor 2 (joint debtor)) (if applicable) |
| | Signature of Attorney for Debtor (if applicable) |

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California. F 1007-1.MAILING.LIST.VERIFICATION

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VOA Inc 4108 E. Florence Ave Bell Gardens, CA 90201

Robert M. Yaspan Law Offices of Robert M. Yaspan 21700 Oxnard Street, Suite 1750 Woodland Hills, CA 91367

Andy's Districution 7500 Scout Ave Bell Gardens, CA 90201

Cingular, Inc. P.O. Box 39004 Bell Gardens, CA 90201

Dayco Funding Corporation 4751 Wilshire Blvd., Suite 203 Los Angeles, CA 90010

Don Chente Investments Inc 8615 Florence Ave, Suite 217 Downey, CA 90240

Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 95814

Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326

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Los Angeles County Treasurer PO Box 54110 Los Angeles, CA 90054

Nacho's Lock and Key Service 2848 E Florence Ave Huntington Park, CA 90255

State Board of Equalization 3321 Power In Road, Suite 210 Sacramento, CA 95826

U.S. Small Business Administration 330 N. Brand Blvd., Ste 1200 Glendale, CA 91203

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Robert M. Yaspan SBN: 51867 Law Offices of Robert M. Yaspan 21700 Oxnard Street, Suite 1750 Woodland Hills, CA 91367 Telephon: 818-905-7711 Fax: 818-501-7711 | FOR COURT USE ONLY |
|---|--|
| Attorney for: VOA Inc | |
| CENTRAL DISTRICT OF CALIFOR | ANKRUPTCY COURT NIA - LOS ANGELES DIVISION |
| In re: VOA Inc Debtor(s). | CASE NO.: ADVERSARY NO.: CHAPTER: 11 |
| Plaintiff(s), | CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 |
| Defendant(s). | [No hearing] |

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) <u>Vicente Ortiz</u>, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

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[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

I am the president or other officer or an authorized agent of the Debtor corporation

I am a party to an adversary proceeding

I am a party to a contested matter

I am the attorney for the Debtor corporation

2.a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Vicente Ortiz and Irma Ortiz

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 04/15/2015

By:

Signature of Debtor, or attorney for Debtor

Name: Vicente Ortiz

Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.