

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Mt Yohai LLC, a Delaware Limited Liability Company

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 47-1397541

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

3991 MacArthur Blvd. Suite 125 Newport Beach, CA 92660 Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Orange County

Location of principal assets, if different from principal place of business

2521 Nottingham Ave Los Angeles, CA 90027 Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor

**Mt Yohai LLC, a Delaware Limited Liability Company**

Case number (if known)

Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>SEE ATTACHED</b>	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Mt Yohai LLC, a Delaware Limited Liability Company Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? Check all that apply:  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  
 No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention? (Check all that apply.)**  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds Check one:  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors  
 1-49  
 50-99  
 100-199  
 200-999  
 1,000-5,000  
 5001-10,000  
 10,001-25,000  
 25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets  
 \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million  
 \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million  
 \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. Estimated liabilities  
 \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million  
 \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million  
 \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor

**Mt Yohai LLC, a Delaware Limited Liability Company**

Case number (if known)

Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 21, 2016**  
MM / DD / YYYY

**X /s/ Jeffrey Yohai**  
Signature of authorized representative of debtor  
  
Title **Managing Member**

**Jeffrey Yohai**  
Printed name

**18. Signature of attorney**

**X /s/ Marc C. Forsythe**  
Signature of attorney for debtor

Date **December 21, 2016**  
MM / DD / YYYY

**Marc C. Forsythe**  
Printed name

**GOE & FORSYTHE, LLP**  
Firm name

**18101 Von Karman Avenue**  
**Suite 1200**  
**Irvine, CA 92612-7127**  
Number, Street, City, State & ZIP Code

Contact phone **(949) 798-2460** Email address

**153854**  
Bar number and State

**Mt Yohai, LLC – related bankruptcy**  
**Petitions to be filed**

**Debtor: 779 Stradella, a Delaware  
limited liability company**

Relationship: common ownership

District: Central District of California,  
Santa Ana Division

Date to be filed: 12/21/2016

Case Number: Unknown

**Debtor: 1550 Blue Jay Way, LLC, a  
Delaware limited liability company**

Relationship: common ownership

District: Central District of California,  
Santa Ana Division

Date to be filed: 12/23/2016

Case Number: Unknown

**Debtor: 2401 Nottingham, LLC, a  
California limited liability company**

Relationship: common ownership

District: Central District of California,  
Santa Ana Division

Date to be filed: 12/30/2016

Case Number: Unknown

**Fill in this information to identify the case:**

Debtor name Mt Yohai LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 21, 2016

X /s/ Jeffrey Yohai  
Signature of individual signing on behalf of debtor

Jeffrey Yohai  
Printed name

Managing Member  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Mt Yohai LLC, a Delaware Limited Liability Company  
 United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bowery Design and Development 8581 Santa Monica BLVD #204 West Hollywood, CA 90069						\$566,211.76
Crest Real Estate, LLC 11150 W. Olympic Blvd., Suite 700 Los Angeles, CA 90064						\$13,216.33
Samara Engineering 9100 S Sepulveda Blvd. Suite 115 Los Angeles, CA 90045						\$23,000.00

Mt Yohai LLC, a Delaware Limited Liability Company  
3991 MacArthur Blvd.  
Suite 125  
Newport Beach, CA 92660

Marc C. Forsythe  
GOE & FORSYTHE, LLP  
18101 Von Karman Avenue  
Suite 1200  
Irvine, CA 92612-7127

Bowery Design and Development  
8581 Santa Monica BLVD #204  
West Hollywood, CA 90069

California TD Specialists  
8190 East Kaiser Blvd  
Anaheim, CA 92808

Crest Real Estate, LLC  
11150 W. Olympic Blvd., Suite 700  
Los Angeles, CA 90064

Genesis Capital Master Fund II, LLC  
Attn Lending Department  
21650 Oxnard Street  
Suite 1700  
Woodland Hills, CA 91367

Jessica Manafort  
703 Greenleaf  
Topanga, CA 90290

Kathleen Manafort  
721 Fifth Avenue #43G  
New York, NY 10002



Paul Manafort  
721 Fifth Avenue #43G  
New York, NY 10002

Samara Engineering  
9100 S Sepulveda Blvd.  
Suite 115  
Los Angeles, CA 90045

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA**

Attorney or Party Name, Address, Telephone & FAX Nos.,  
State Bar No. & Email Address

**Marc C. Forsythe, SBN 153854**  
**GOE & FORSYTHE, LLP**  
**18101 Von Karman Avenue**  
**Suite 1200**  
**Irvine, CA 92612-7127**  
**(949) 798-2460 Fax: (949) 955-9437**

Attorney for: Debtor

CASE NO.:

CHAPTER: **11**

ADVERSARY NO.:  
(if applicable)

In re:

**Mt Yohai LLC, a Delaware Limited Liability Company**

Debtor(s).

**ELECTRONIC FILING DECLARATION  
(CORPORATION/PARTNERSHIP)**

**[LBR 1002-1(f)]**

- Petition, statement of affairs, schedules or lists  
 Amendments to the petition, statement of affairs, schedules or lists  
 Other (*specify*): \_\_\_\_\_

Date Filed: \_\_\_\_\_

Date Filed: \_\_\_\_\_

Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the “/s/,” followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party’s attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party’s attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Signature (handwritten) of authorized signatory of Filing Party

**Jeffrey Yohai**  
\_\_\_\_\_  
Printed name of authorized signatory of Filing Party

**Managing Member**  
\_\_\_\_\_  
Title of authorized signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the “/s/,” followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1 - *Declaration of Authorized Signatory of Debtor or Other Party of this Declaration* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by “/s/,” followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by “/s/,” followed by the name of the Filing Party’s authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration* and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration* and the Filed Document available for review upon request of the court or other parties.

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Signature (handwritten) of attorney for Filing Party

**Marc C. Forsythe, SBN 153854**  
\_\_\_\_\_  
Printed Name of attorney for Filing Party