

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter

11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lake Mathews Mineral Properties, LTD

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 47-1661340

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of
business

1 World Trade Center, Suite 800
Long Beach, CA 90831

Number, Street, City, State & ZIP Code

Los Angeles

County

25333 Oak Street
Lomita, CA 90717

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

800 acres of land 300 feet below surface of Lake
Mathews in Riverside County

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☒ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor Lake Mathews Mineral Properties, LTD
Name

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Lake Mathews Mineral Properties, LTD**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Lake Mathews Mineral Properties, LTD**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 13, 2016**
MM / DD / YYYY**X /s/ Steven Winstead**

Signature of authorized representative of debtor

Steven Winstead

Printed name

Title **Senior Vice President and General
Manager****18. Signature of attorney****X /s/ Michael Jay Berger**

Signature of attorney for debtor

Date **May 13, 2016**

MM / DD / YYYY

Michael Jay Berger

Printed name

Law Offices of Michael Jay Berger

Firm name

**9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212**

Number, Street, City, State & ZIP Code

Contact phone **(310) 271-6223**Email address **michael.berger@bankruptcypower.com****100291**

Bar number and State

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 13, 2016

X /s/ Steven Winstead

Signature of individual signing on behalf of debtor

Steven Winstead

Printed name

Senior Vice President and General Manager

Position or relationship to debtor

RESOLUTION OF LAWRENCE HOLMES SENIOR MINING, INC., BOARD OF
DIRECTORS; WE ARE AUTHORIZING THE FILING OF A CHAPTER 11
BANKRUPTCY PETITION

WHEREAS, LAWRENCE HOLMES SENIOR MINING, INC., the
GENERAL PARTNER OF LAKE MATHEWS MINERAL PROPERTIES, LTD.,
has authorized STEVEN WINSTEAD SENIOR VICE PRESIDENT AND
GENERAL MANAGER, to hire attorney Michael Jay Berger to prepare and file a
Chapter 11 Bankruptcy Petition for the Partnership and to have STEVEN
WINSTEAD and Mr. Berger prepare and sign any additional documents needed
in connection with said bankruptcy filing; and

WHEREAS, LAWRENCE HOLMES SENIOR MINING, INC., is the
GENERAL PARTNER of the LIMITED Partnership and LAKE MATHEWS
MINERAL PROPERTIES, LTD., are the only partners in the Partnership

NOW, THEREFORE:

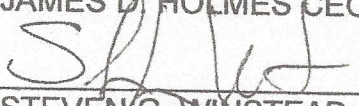
IT IS HEREBY RESOLVED by the Partnership to file a Chapter 11
bankruptcy petition. STEVEN WINSTEAD and Michael Jay Berger are
specifically authorized to file said Chapter 11 petition on behalf of the Partnership
LAKE MATHEWS MINERAL PROPERTIES, LTD., a California limited
partnership.


Dated: 4/29/2016

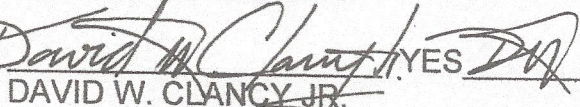
By: 


STEVEN G. WINSTEAD SENIOR VICE
PRESIDENT AND GENERAL
MANAGER FOR THE General Partner

SIGN, INITIAL YES OR NO TO APPROVE OR DISSAPROVE AND DATE

 YES _____ NO _____ DATED: / /
JAMES D. HOLMES CEO/ PRESIDENT

 YES StW NO _____ DATED: 04/29/2016
STEVEN G. WINSTEAD

 YES DA NO _____ DATED: 4/29/2016
DAVID W. CLANCY JR.

 YES TO NO _____ DATED: 4/29/2016
TERRENCE J. O'HEARN

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Adam Telanoff, Esq. 9737 Lurline Ave. Chatsworth, CA 91311				Unknown	Unknown	Unknown
Anita Jones for Anita Jones Investors				\$0.00	Unknown	Unknown
Ann Bitterman Coral Gables 405 Biltmore Way Coral Gables, FL 33134				\$115,000.00	Unknown	Unknown
Baker & McKenzie, LLC 300 East Randolph Street, Ste 5000 Chicago, IL 60601				Unknown	Unknown	Unknown
Danielia Wingham 3435 Ocean Park Blvd., No 107-43 Santa Monica, CA 90405				\$10,278.22	Unknown	Unknown
David J Myers, Esq Kuzyk Law, LLP 17606 Camino de Yatasio Pacific Palisades, CA 90272				Unknown	Unknown	\$0.00
Dennis Palmieri P O Box 2465 Malibu, CA 90265				\$150,000.00	Unknown	Unknown
Ernst Muusse 3435 Ocean Park Blvd., No. 107-43 Santa Monica, CA 90405			Disputed	\$20,443.01	Unknown	Unknown

Debtor **Lake Mathews Mineral Properties, LTD**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Frank Cardinale 1300 Bristol Street N. Ste 100 Newport Beach, CA 92660				\$6,000.00	Unknown	Unknown
Jackson Cox c/o Walter J. Sawacki, Esq. 2430 Ocean View Ave., Ste 305 Los Angeles, CA 90057				\$10,000.00	Unknown	Unknown
Klover Trust c/o Frank Cardinale, Esq. 1300 Bristol Street N., Ste 100 Newport Beach, CA 92660				\$35,000.00	Unknown	Unknown
Martin Hudler & Bridgeport Mngmnt. c/o Charles R Markley Greene & Markely PC 1515 SW 5th Ave.#600 Portland, OR 97201			Disputed	\$250,000.00	Unknown	Unknown
Matt Washin c/o Walter J Sawacki, Esq. 2430 Ocean View Ave., Ste 305 Los Angeles, CA 90057				\$32,500.00	Unknown	Unknown
Palmieri, Tyler, Winer, Wilhelm & Waldron, LLC 1900 Main Steet, Suite 700 Irvine, CA 92614-7328				\$382,683.99	Unknown	Unknown
The George & Pamela Smith Living Trust				\$0.00	Unknown	Unknown
The Planning Group, LLC an Arizona Altair LLC, an Arizona LLC 800 N. Gainey Center Dr., Ste 176 Scottsdale, AZ 85258			Contingent Disputed	\$1,080,000.00	Unknown	Unknown

Debtor **Lake Mathews Mineral Properties, LTD**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
William Domke 12927 Venice Blvd. Los Angeles, CA 90066				\$155,000.00	Unknown	Unknown

**United States Bankruptcy Court
Central District of California**

In re **Lake Mathews Mineral Properties, LTD**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adam Telanoff, Esq. 9737 Lurline Ave. Chatsworth, CA 91311			5% of LMMP's Equity interest in PECAS, LLC
Anita Jones for A. Jones Investors Unknown			33.33 Interest In Holmes Lake Mathews, LLC
Ann Bitterman Coral Gables 405 Biltmore Way Coral Gables, FL 33134			7% of Gross Profits of LMMP
Ernst Muusse 3435 Ocean Park Blvd., No. 107-43 Santa Monica, CA 90405			10% of LMMP's Equity interest in PECAS, LLC

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Senior Vice President and General Manager** of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 13, 2016**

Signature **/s/ Steven Winstead**

Steven Winstead

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California.

/s/ Steven Winstead

Steven Winstead

Date: **May 13, 2016**

Signature of Debtor

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 2,500,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 0.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 2,500,000.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 2,096,905.22

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 150,000.00

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 2,246,905.22

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.

Debtor Lake Mathews Mineral Properties, LTD Case number (If known) _____
Name

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002, -003, -004; 278-210-011, and Parcels 1, 262, 263 and 265.	25% ownership interest	Unknown		\$2,500,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$2,500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

Debtor Lake Mathews Mineral Properties, LTD Case number (If known) _____
Name

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Lake Mathews Mineral Properties, LTD Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$2,500,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$2,500,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$2,500,000.00</u>

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<div>Adam Telanoff, Esq.</div> <div>Creditor's Name</div> <div>9737 Lurline Ave. Chatsworth, CA 91311</div> <div>Creditor's mailing address</div> <div></div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div> <div>1. Adam Telanoff, Esq.</div> <div>2. Anita Jones for A. Jones Investors</div> <div>3. Ann Bitterman</div> <div>4. Baker & McKenzie, LLC</div> <div>5. Danielia Wingham</div> <div>6. Ernst Muusse</div> <div>7. Frank Cardinale</div> <div>8. Jackson Cox</div> <div>9. Klover Trust</div> <div>10. Martin Hudler & Bridgeport Mngmnt.</div> <div>11. Matt Washin</div> <div>12. Palmieri, Tyler, Winer, Wilhelm</div> <div>13. George & Pamela Smith Living Trust</div>	<div>Describe debtor's property that is subject to a lien</div> <div>800 acres of land, 300 feet below surface of Lake Mathews in Riverside County</div> <div>Describe the lien</div> <div>Contract</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>Unknown</div> <div>\$10,000,000.00</div>

2.2	Anita Jones for A. Jones Investors Describe debtor's property that is subject to a lien	\$0.00	\$10,000,000.00
-----	---	---------------	------------------------

Debtor Lake Mathews Mineral Properties, LTD Case number (if know) _____

Name

Creditor's Name

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Creditor's mailing address

Describe the lien
33.33% omterest in Holmes Lake Mathews, LLC

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Address unknown

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.3 Ann Bitterman

Creditor's Name

Describe debtor's property that is subject to a lien

\$115,000.00

\$10,000,000.00

Coral Gables
405 Biltmore Way
Coral Gables, FL 33134

Creditor's mailing address

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Describe the lien

Contract 7% of Gross Profits of LMMP

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.4 Baker & McKenzie, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$10,000,000.00

300 East Randolph Street,
Ste 5000
Chicago, IL 60601

Creditor's mailing address

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Creditor's email address, if known

Debtor Lake Mathews Mineral Properties, LTD Case number (if know) _____
Name

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:
 Check all that apply

☒ Contingent
☒ Unliquidated
☒ Disputed

2.5 Danielia Wingham

Creditor's Name

**3435 Ocean Park Blvd., No 107-43
 Santa Monica, CA 90405**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$10,278.22

\$10,000,000.00

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

☒ Contingent
☒ Unliquidated
☐ Disputed

2.6 Ernst Muusse

Creditor's Name

**3435 Ocean Park Blvd., No. 107-43
 Santa Monica, CA 90405**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$20,443.01

\$10,000,000.00

Describe the lien

Contract / 10% of gross profit of LMMP

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
 Check all that apply

Debtor Lake Mathews Mineral Properties, LTD Case number (if know) _____

Name

☐ No

☒ Contingent

☒ Yes. Specify each creditor, including this creditor and its relative priority.

☒ Unliquidated

☒ Disputed

Specified on line 2.1

2.7 **Frank Cardinale**

Creditor's Name

Describe debtor's property that is subject to a lien

\$6,000.00

\$10,000,000.00

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

**1300 Bristol Street N. Ste 100
Newport Beach, CA 92660**

Creditor's mailing address

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.8 **George & Pamela Smith Living Trust**

Creditor's Name

Describe debtor's property that is subject to a lien

\$0.00

\$10,000,000.00

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Creditor's mailing address

Describe the lien

16.67% interest in Holmes Lake Mathews, LLC

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Address unknown

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.9 **Jackson Cox**

Describe debtor's property that is subject to a lien

\$10,000.00

\$10,000,000.00

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if know)

Name

Creditor's Name

**c/o Walter J. Sawacki, Esq.
2430 Ocean View Ave., Ste
305
Los Angeles, CA 90057**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.1
0

Klover Trust

Creditor's Name

**c/o Frank Cardinale, Esq.
1300 Bristol Street N., Ste
100
Newport Beach, CA 92660**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

\$35,000.00

\$10,000,000.00

2.1
1

**Martin Hudler & Bridgeport
Mngmnt.**

Creditor's Name

**c/o Charles R Markley
Greene & Markely PC
1515 SW 5th Ave.#600
Portland, OR 97201**

Creditor's mailing address

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

Describe the lien

\$250,000.00

\$10,000,000.00

Debtor **Lake Mathews Mineral Properties, LTD**
Name

Case number (if know)

Contract / 22% of gross receipts due from MWD

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.1
2

Matt Washin

Creditor's Name

c/o Walter J Sawacki, Esq.
2430 Ocean View Ave., Ste
305
Los Angeles, CA 90057

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$32,500.00

\$10,000,000.00

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.1
3

Palmieri, Tyler, Winer, Wilhelm

Creditor's Name

& Waldron, LLC
1900 Main Steet, Suite 700
Irvine, CA 92614-7328

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$382,683.99

\$10,000,000.00

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

Debtor Lake Mathews Mineral Properties, LTD Case number (if know) _____

Name

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

2.1
4 **The Planning Group, LLC
an Arizona**

Creditor's Name

**Altair LLC, an Arizona LLC
800 N. Gainey Center Dr.,
Ste 176
Scottsdale, AZ 85258**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$1,080,000.00

\$10,000,000.00

Describe the lien

Contract

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.1
5 **William Domke**

Creditor's Name

**12927 Venice Blvd.
Los Angeles, CA 90066**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Three surface parcels, right to mine 800 acres of land, 300 feet below surface of Lake Mathews in Riverside County. The real property in the unincorporated area of the County of Riverside, State of California, described as APN: 278-190-002

\$155,000.00

\$10,000,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor Lake Mathews Mineral Properties, LTD Case number (if know) _____
Name

- ☐ No ☐ Contingent
☒ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated
☐ Disputed
Specified on line 2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,096,905.2
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
------------------	---	---

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Dennis Palmieri
P O Box 2465
Malibu, CA 90265

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Legal Fees

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$150,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 0.00

5b. + \$ 150,000.00

5c. \$ 150,000.00

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Asset & Purchase Agreement, in which LMMP transferred all of its assets to PECAS, LLC, and LMMP received 25% interest in PECAS, LLC. Disputed

**PECAS LLC
17606 Camino de Yatasto
Pacific Palisades, CA 90272**

Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Lawrence Holmes Senior Mining, Inc**
LHSM
1 World Trade Center, Suite 800
Long Beach, CA 90831
General Partner to Lake Mathews Mineral Properties, Ltd. (LMMP)

☐ D _____
☐ E/F _____
☐ G _____

2.2 **PECAS PROPERTY HOLDINGS, LLC**
17606 Camino de Yatasto
Pacific Palisades, CA 90272
On 1/24/2013 Lake Mathews Mineral Properties (LMMP) transferred all of its assets to PECAS and LMMP received a 25% interest in PECAS.

Adam Telanoff, Esq.

☒ D 2.1
☐ E/F _____
☐ G _____

2.3 **PECAS PROPERTY HOLDINGS, LLC**
17606 Camino de Yatasto
Pacific Palisades, CA 90272

Anita Jones for A. Jones Investors

☒ D 2.2
☐ E/F _____
☐ G _____

2.4 **PECAS PROPERTY HOLDINGS, LLC**
17606 Camino de Yatasto
Pacific Palisades, CA 90272

Ann Bitterman

☒ D 2.3
☐ E/F _____
☐ G _____

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.5	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Baker & McKenzie, LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.6	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Danielia Wingham	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Dennis Palmieri	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.8	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Ernst Muusse	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Frank Cardinale	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Jackson Cox	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Klover Trust	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Martin Hudler & Bridgeport Mngmnt.	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.13	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Matt Washin	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	Palmieri, Tyler, Winer, Wilhelm	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	George & Pamela Smith Living Trust	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	The Planning Group, LLC an Arizona	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	PECAS PROPERTY HOLDINGS, LLC	17606 Camino de Yatasto Pacific Palisades, CA 90272	William Domke	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name Lake Mathews Mineral Properties, LTD

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known) _____

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	PECAS, LLC ET AL vs Lake Mathews Mineral Properties, LTD ET AL BC600724	Civil	Superior Court, State of California County of Los Angeles 111 North Hills Street, Department 17 Los Angeles, CA 90012	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	Paul Merritt vs James D. Holmes Jr. and Lake Mathews Mineral Properties LTD. RIC1309386	Civil	Riverside Superior Court 4050 Main Street Riverside, CA 92501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
PECAS, LLC 17606 Camino de Yatasto Pacific Palisades, CA 90272	Recorded Asset & Purchase Agreement, in which LMMP transferred all of its assets to PECAS, LLC, and LMMP received 25% interest in PECAS, LLC.	Unknown
	Case title	Court name and address
	Case number	
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Debtor Lake Mathews Mineral Properties, LTD

Case number (if known) _____

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees	04/28/2016	\$10,000.00
Email or website address michael.berger@bankruptcypower.com			
Who made the payment, if not debtor?			
11.2. Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Chapter 11 Filing Fee	04/28/2016	\$1,717.00
Email or website address michael.berger@bankruptcypower.com			
Who made the payment, if not debtor? Lawrence Holmes Senior Mining, Inc.			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known) _____

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known) _____

☒ None

Depository institution name and address

Names of anyone with
access to it
Address

Description of the contents

Do you still
have it?**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address

Names of anyone with
access to it

Description of the contents

Do you still
have it?**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.
☐ Yes. Provide details below.

Case title
Case numberCourt or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Debtor

Lake Mathews Mineral Properties, LTD

Case number (if known)

Include this information even if already listed in the Schedules.

☒ None**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26a.1. **None****LMMP has not filed
taxes for more than
2 years**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service
From-To**26b.1. **None**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None**Name and address****If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****Name****Address****Position and nature of any
interest****% of interest, if
any****James D. Holms****1 World Center, Suite 800
Long Beach, CA 90831****President and Chief****Name****Address****Position and nature of any
interest****% of interest, if
any****Steven G. Winstead****1 World Center, Suite 800
Long Beach, CA 90831****Sr. Vice President**

Debtor **Lake Mathews Mineral Properties, LTD**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
David W. Clancy, Jr.	1 World Center, Suite 800 Long Beach, CA 90831	Vice President	
Terrence J. O'Hearn	1 World Center, Suite 800 Long Beach, CA 90831		
Brian Avery	1 World Center, Suite 800 Long Beach, CA 90831	Co-Manager	
Ernst Muusse	3435 Ocean Park Blvd., No. 107-43 Santa Monica, CA 90405	Business Director of LMMP	10%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Pat Sherman		Secretary	Resigned September 2015
Shirley Smith, Esq.		In-House Counsel	Resigned September 2015

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Debtor

Lake Mathews Mineral Properties, LTD

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 .			On 10/11/2011 James D. Holmes conveyed to Paul Merritt one half of all shares that James D Holmes owed in LMMP, subsequently James D. Holmes refused to complete the conveyance. On 8/13/2013, Paul Merritt filed law suit against James D. Holmes and LMMP to have to receive his shares that he previously conveyed. On 7/7/2015 a settlement agreement was signed between Paul Merritt and James D. Homes and LLMP re the conveyance of share that James D. Holmes conveyed on 8/11/2011.
Paul Merit	Unknown	7/7/2015	
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor

Lake Mathews Mineral Properties, LTD

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 13, 2016

/s/ Steven Winsted

Signature of individual signing on behalf of the debtor

Steven Winsted

Printed name

Position or relationship to debtor Senior Vice President and General Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Central District of California

In re **Lake Mathews Mineral Properties, LTD**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	20,000.00
Prior to the filing of this statement I have received	\$	10,000.00
Balance Due	\$	10,000.00

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify): **Lawrence Holmes Senior Mining, Inc.**

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 13, 2016

Date

/s/ Michael Jay Berger

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY

State Bar No. & Email Address

Michael Jay Berger**9454 Wilshire Boulevard, 6th floor****Beverly Hills, CA 90212****(310) 271-6223 Fax: (310) 271-9805**California State Bar Number: **100291****michael.berger@bankruptcypower.com**☐ Debtor(s) appearing without an attorney☒ Attorney for Debtor**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:

Lake Mathews Mineral Properties, LTD

CASE NO.:

CHAPTER: **11****VERIFICATION OF MASTER
MAILING LIST OF CREDITORS****[LBR 1007-1(a)]**

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: **May 13, 2016****/s/ Steven Winstead**

Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: **May 13, 2016****/s/ Michael Jay Berger**

Signature of Attorney for Debtor (if applicable)

Lake Mathews Mineral Properties, LTD
25333 Oak Street
Lomita, CA 90717

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

Adam Telanoff, Esq.
9737 Lurline Ave.
Chatsworth, CA 91311

Ann Bitterman
Coral Gables
405 Biltmore Way
Coral Gables, FL 33134

Baker & McKenzie, LLC
300 East Randolph Street, Ste 5000
Chicago, IL 60601

Danielia Wingham
3435 Ocean Park Blvd., No 107-43
Santa Monica, CA 90405

David J Myers, Esq
Kuzyk Law, LLP
17606 Camino de Yatasio
Pacific Palisades, CA 90272

Dennis Palmieri
P O Box 2465
Malibu, CA 90265

Ernst Muusse
3435 Ocean Park Blvd., No. 107-43
Santa Monica, CA 90405

Frank Cardinale
1300 Bristol Street N. Ste 100
Newport Beach, CA 92660

Jackson Cox
c/o Walter J. Sawacki, Esq.
2430 Ocean View Ave., Ste 305
Los Angeles, CA 90057

Klover Trust
c/o Frank Cardinale, Esq.
1300 Bristol Street N., Ste 100
Newport Beach, CA 92660

Lawrence Holmes Senior Mining, Inc
LHSM
1 World Trade Center, Suite 800
Long Beach, CA 90831

Martin Hudler & Bridgeport Mngmnt.
c/o Charles R Markley
Greene & Markely PC
1515 SW 5th Ave. #600
Portland, OR 97201

Matt Washin
c/o Walter J Sawacki, Esq.
2430 Ocean View Ave., Ste 305
Los Angeles, CA 90057

Palmieri, Tyler, Winer, Wilhelm
& Waldron, LLC
1900 Main Street, Suite 700
Irvine, CA 92614-7328

PECAS LLC
17606 Camino de Yatasto
Pacific Palisades, CA 90272

PECAS PROPERTY HOLDINGS, LLC
17606 Camino de Yatasto
Pacific Palisades, CA 90272

Shirley Smith, Esq.
James D Holmes
9359 Lincoln Blvd., Ste 4244
Los Angeles, CA 90045

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Altair LLC, an Arizona LLC
800 N. Gainey Center Dr., Ste 176
Scottsdale, AZ 85258

William Domke
12927 Venice Blvd.
Los Angeles, CA 90066