

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name TJBC, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Fatty's Public House
DBA Open Air Kitchen + Bar

3. Debtor's federal Employer Identification Number (EIN) 46-0698948

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	829 N. La Cienega Blvd. Los Angeles, CA 90069 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	Los Angeles County	Location of principal assets, if different from principal place of business
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **TJBC, LLC**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to *Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **TJBC, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5,001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☒ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor TJBC, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

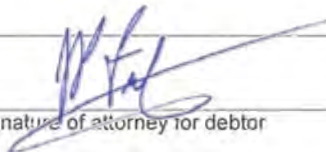
Executed on July 13, 2016
MM / DD / YYYY

X 

Signature of authorized representative of debtor
Title Managing Member

Travis Lester
Printed name

18. Signature of attorney

X 

Signature of attorney for debtor
John-Patrick M. Fritz
Printed name

Date July 13, 2016
MM / DD / YYYY

Levene, Neale, Bender, Yoo & Brill LLP
Firm name

10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
Number, Street, City, State & ZIP Code

Contact phone (310) 229-1234

Email address JPF@LNBYB.COM

245240 State of California
Bar number and State

ACTION BY WRITTEN CONSENT OF MANAGERS


July 13, 2016

Pursuant to the authority conferred to managers via the Operating Agreement of TJBC LLC, a limited liability company organized under the laws of the State of California, (the “Company”) the undersigned, being all of the Managers of TJBC LLC, do hereby take and adopt the following action in writing, without meeting:

1. *Approval of Asset Sale.* The Managers approve the sale of Assets to All Access Capital pursuant to Asset Purchase Agreement dated May 10, 2016.
2. *Filing Chapter 11 Bankruptcy.* The Managers, after having considered the outstanding liabilities and assets of the Company, the Company’s inability to meet its debts as they become due, and the Company’s fiduciary duties to its creditors and equity holders and alternatives currently available to the Company, has determined that it is advisable and in the interests of the Company, its creditors and its equity holders to file a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code.
3. *Sale Pursuant to Section 363 of the Bankruptcy Code.* In order to expedite the Asset Purchase Agreement and pay off all TJBC creditors, the Managers approve the filing of the Chapter 11 bankruptcy petition and corresponding 363 Sale Motion.
4. *Responsible Party.* Travis Lester and Justin Safier (each a “**Responsible Party**”) and anyone designated by the Responsible Party, is hereby authorized to execute and cause to be filed a bankruptcy petition (and all related documents and papers) under Chapter 11 of the Bankruptcy Code to enable the Company to commence a Chapter 11 bankruptcy case.
5. *Employment of Professionals.* The Responsible Party is hereby authorized and directed, in the name of the Company, to employ the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel to the Company for purposes of filing the Chapter 11 bankruptcy petition and representing the Company in its Chapter 11 bankruptcy case.
6. *Necessary Documents.* The Responsible Party is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel to the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings and to take any and all action which the Responsible Party deems necessary and proper in connection with the Company’s Chapter 11 bankruptcy case.
7. *Further Actions.* The authority granted to the Responsible Party pursuant to the foregoing resolutions to cause the Company to take further actions in connection with the Company’s Chapter 11 bankruptcy case shall include, but not be limited to, seeking Bankruptcy Court approval for the Company to use cash collateral and/or to obtain post-bankruptcy financing

and executing any agreements related to any of the foregoing; compensating employees; hiring and terminating employees; purchasing products or materials; selling products; entering into or continuing with agreements; collecting accounts receivable; negotiating with creditors, lenders, vendors, suppliers and landlords; assuming, assigning, or rejecting executory contracts and unexpired leases; renegotiating the terms of executory contracts and unexpired leases; signing new or amended contracts and leases; commencing and defending litigation involving the Company; marketing the Company's assets for sale and consummating the sale of all or substantially all of the Company's assets for the most money possible; and formulating, filing and seeking to confirm a plan of reorganization or liquidation; and employing professionals as needed.

MANAGERS:



Travis Lester
7/13/16

Date



Justin Safier
7/13/16

Date

DECLARATION OF TRAVIS LESTER

I, Travis Lester, hereby declare as follows:

1. I have personal knowledge of the facts set forth below and, if called to testify, I would and could competently testify thereto.

2. I am a manager and managing member of TJBC, LLC, a California limited liability company (the "Debtor"). I have reviewed and am familiar with and am knowledgeable about the books and records of the Debtor, which books and records are made in the regular practice of business, kept in the regular course of business, made by a person with knowledge of the events and information related thereto, and made at or near the time of events and information recorded. This declaration is based on my personal knowledge and information and the books and records of the Debtor.

3. I make this declaration in connection with the requirements of filing a petition for a small business case debtor pursuant to 11 U.S.C. § 1116(1).

4. No balance sheet or cash-flow statement is prepared and available other than the documents submitted with the Debtor's petition.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 13th day of July, 2016, at Los Angeles, California.



TRAVIS LESTER
Declarant

Main Document Page 8 of 22
U.S. Return of Partnership Income

OMB No 1545-0123

Form **1065**Department of the Treasury
Internal Revenue ServiceFor calendar year 2015, or tax year beginning _____, 2015,
ending _____, 20____.**2015**Information about Form 1065 and its separate instructions is at www.irs.gov/form1065.

A Principal business activity RESTAURANT	Type or Print	Name of partnership TJBC, LLC DBA FATTY'S PUBLIC HOUSE	D Employer identification no. 46-0698948
B Principal product or service FULL SERVICE RESTAURANT		Number, street, and room or suite number or a P.O. box, see the instructions 829 N LA CIENEGA BLVD	E Date business started 11/26/12
C Business code number 722511		City or town, state or province, country, and ZIP or foreign postal code WEST HOLLYWOOD CA 90069	F Total assets (see the instrs) \$ 1,021,529.

G Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return (6) ☐ Technical termination — also check (1) or (2)

H Check accounting method: (1) ☐ Cash (2) ☒ Accrual (3) ☐ Other (specify) _____

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year _____ **18**

J Check if Schedules C and M-3 are attached _____ ☐

Caution. Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

I N C O M E	1 a Gross receipts or sales	1 a	751,920.	
	b Returns and allowances	1 b		
	c Balance. Subtract line 1b from line 1a	1 c	751,920.	
	2 Cost of goods sold (attach Form 1125-A)	2	506,259.	
	3 Gross profit. Subtract line 2 from line 1c	3	245,661.	
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)	4		
	5 Net farm profit (loss) (attach Schedule F (Form 1040))	5		
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	6		
7 Other income (loss) (attach statement)	7			
8 Total income (loss). Combine lines 3 through 7	8		245,661.	
S E E D E D U C T I O N S F O R L I M I T A T I O N S	9 Salaries and wages (other than to partners) (less employment credits)	9		
	10 Guaranteed payments to partners	10		
	11 Repairs and maintenance	11	6,348.	
	12 Bad debts	12		
	13 Rent	13	108,000.	
	14 Taxes and licenses	14		
	15 Interest	15		
	16 a Depreciation (if required, attach Form 4562)	16 a	20,293.	
	b Less depreciation reported on Form 1125-A and elsewhere on return	16 b		
	16 c	20,293.		
	17 Depletion (Do not deduct oil and gas depletion.)	17		
	18 Retirement plans, etc.	18		
	19 Employee benefit programs	19		
	20 Other deductions (attach statement) * .STMT	20	241,136.	
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20	21	375,777.		
22 Ordinary business income (loss). Subtract line 21 from line 8	22	-130,116.		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

Signature of general partner or limited liability company member manager _____ Date _____

May the IRS discuss this return with the preparer shown below (see instrs)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/ type preparer's name _____ Preparer's signature _____ Date _____ Check ☐ independent ☐ self-employed ☐ P N _____

Preparer's name **LUKE M. FAIRFIELD, CPA** Preparer's EIN **FAIRFIELD HUGHES, CPAS APC**

Preparer's address **3990 OLD TOWN AVE STE C305** Phone no **(858) 864-2087**

SAN DIEGO CA 92110

Schedule B Other Information

1 What type of entity is filing this return? Check the appropriate box:	Yes	No
a <input type="checkbox"/> Domestic general partnership		
b <input type="checkbox"/> Domestic limited partnership		
c <input checked="" type="checkbox"/> Domestic limited liability company		
d <input type="checkbox"/> Domestic limited liability partnership		
e <input type="checkbox"/> Foreign partnership		
f <input type="checkbox"/> Other ▶		
2 At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?		X
3 At the end of the tax year:		
a Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership.		X
b Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If 'Yes,' attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership.		X
4 At the end of the tax year, did the partnership:		
a Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If 'Yes,' complete (v) below.		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If 'Yes,' complete (v) below.		X
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(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

5 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)() for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details.		X
6 Does the partnership satisfy all four of the following conditions?		
a The partnership's total receipts for the tax year were less than \$250,000.		
b The partnership's total assets at the end of the tax year were less than \$1 million.		
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
d The partnership is not foreign and is not required to file Schedule M-3		X
If 'Yes,' the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.		
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
8 During the tax year, did the partnership have any debt that was canceled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		X
9 Has this partnership filed, or is it required to file, Form 8918, Material Adverse Disclosure Statement, to provide information on any reportable transaction?		X
10 At any time during calendar year 2015, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FICEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If 'Yes,' enter the name of the foreign country. ▶		X

	Yes	No
11 At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If 'Yes,' the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions.		X
12a Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		X
b Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
c Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If 'Yes,' attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
13 Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities who wholly owned by the partnership throughout the tax year) <input type="checkbox"/>		
14 At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
15 If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions ▶		
16 Does the partnership have any foreign partners? If 'Yes,' enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. ▶		X
17 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return. ▶		
18a Did you make any payments in 2015 that would require you to file Form(s) 1099? See instructions		X
b If 'Yes,' did you or will you file required Form(s) 1099?		
19 Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return. ▶		
20 Enter the number of partners that are foreign governments under section 892. ▶		

Designation of Tax Matters Partner (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated MP ▶	identifying number of MP ▶
the MP is an entity, name of MP representative ▶	Phone number of MP ▶
Address of designated MP ▶	

Schedule K Partners' Distributive Share Items		Total amount
Income (Loss)	1 Ordinary business income (loss) (page 1, line 22)	1 -130,116.
	2 Net rental real estate income (loss) (attach Form 8825)	2
	3a Other gross rental income (loss)	3a
	3b Expenses from other rental activities (attach stmt)	3b
	3c Other net rental income (loss). Subtract line 3b from line 3a	3c
	4 Guaranteed payments	4
	5 Interest income	5
	6 Dividends: a Ordinary dividends	6a
	b Qualified dividends	6b
	7 Royalties	7
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	9b Collectibles (28%) gain (loss)	9b
	9c Unrecaptured section 1250 gain (attach statement)	9c
10 Net section 1231 gain (loss) (attach Form 4797)	10	
11 Other income (loss) (see instructions) Type ▶	11	
Deductions	12 Section 179 deduction (attach Form 4562)	12
	13a Contr but ons	13a
	13b Investment interest expense	13b
	13c (2) Section 59(e)(2) expenditures: (1) Type (2) Amount	13c (2)
13d Other deductions (see instructions) Type ▶	13d	
Self-Employment	14a Net earnings (loss) from self-employment	14a -43,769.
	14b Gross farming or fishing income	14b
	14c Gross nonfarm income	14c 245,661.
Credits	15a Low-income housing credit (section 42(j)(5))	15a
	15b Low-income housing credit (other)	15b
	15c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c
	15d Other rental real estate credits (see instructions) Type ▶	15d
	15e Other rental credits (see instructions) Type ▶	15e
	15f Other credits (see instructions) Type ▶	15f
Foreign Transactions	16a Name of country or U.S. possession ▶	16a
	16b Gross income from all sources	16b
	16c Gross income sourced at partner level	16c
	Foregn gross income sourced at partnership level	
	16d Passive category ▶ e General category ▶ f Other ▶	16d
	Deductions allocated and apportioned at partner level	
	16g Interest expense ▶ h Other ▶	16g
	Deductions allocated and apportioned at partnership level to foreign source income	
	16i Passive category ▶ j General category ▶ k Other ▶	16i
	16l Total foreign taxes (check one): ▶ Paid <input type="checkbox"/> Accrued <input type="checkbox"/>	16l
16m Reduction in taxes available for credit (attach statement)	16m	
16n Other foreign tax information (attach statement)	16n	
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a 0.
	17b Adjusted gain or loss	17b
	17c Depreciation (other than oil and gas)	17c
	17d Oil, gas, and geothermal properties — gross income	17d
	17e Oil, gas, and geothermal properties — deductions	17e
	17f Other AMT items (attach stmt)	17f
Other Information	18a Tax-exempt interest income	18a
	18b Other tax-exempt income	18b
	18c Nondeductible expenses	18c
	19a Dividends of cash and marketable securities	19a
	19b Dividends of other property	19b
	20a Investment income	20a
20b Investment expenses	20b	
c Other items and amounts (attach stmt)		

Analysis of Net Income (Loss)

1	Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16					1	-130,116.
2	Analysis by partner type:	(i) Corporate	(ii) Ind v dua (active)	(iii) Ind v dua (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nonreside/Other
a	General partners						
b	Limited partners		-61,764.	-61,846.			-6,506.

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		5,147.		1,447.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories		6,539.		2,489.
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach stmt)				
7a	Loans to partners (or persons related to partners)				
b	Mortgage and real estate loans				
8	Other investments (attach stmt)				
9a	Buildings and other depreciable assets	791,411.		791,411.	
b	Less accumulated depreciation	39,740.	751,671.	60,033.	731,378.
10a	Depreciable assets				
b	Less accumulated depreciation				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)	330,247.		330,247.	
b	Less accumulated amortization	22,016.	308,231.	44,032.	286,215.
13	Other assets (attach stmt)				
14	Total assets		1,071,588.		1,021,529.
Liabilities and Capital					
15	Accounts payable		41,229.		121,286.
16	Mortgages, notes, bonds payable less than 1 year				
17	Other current liabilities (attach stmt)				
18	All nonrecourse loans				
19a	Loans from partners (or persons related to partners)		204,674.		204,674.
b	Mortgages, notes, bonds payable 1 year or more				
20	Other liabilities (attach stmt)				
21	Partners' capital accounts		825,685.		695,569.
22	Total liabilities and capital		1,071,588.		1,021,529.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return
Note. The partnership may be required to file Schedule M-3 (see instructions).

1	Net income (loss) per books	-130,116.	6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (temize):	
2	Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (temize):		a	Tax-exempt interest	\$
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13d, and 16, not charged against book income this year (temize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16 (temize):		a	Depreciation	\$
a	Depreciation	\$	8	Add lines 6 and 7	
b	Travel and entertainment	\$	9	Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-130,116.
5	Add lines 1 through 4	-130,116.			

Schedule M-2 Analysis of Partners' Capital Accounts

1	Balance at beginning of year	825,685.	6	Distributions:	
2	Capital contributed:		a	Cash	
a	Cash		b	Property	
b	Property		7	Other decreases (temize):	
3	Net income (loss) per books	-130,116.	8	Add lines 6 and 7	
4	Other increases (temize):		9	Balance at end of year. Subtract line 8 from line 5	695,569.
5	Add lines 1 through 4	695,569.			

Form **1125-A**Main Document Page 13 of 22
Cost of Goods Sold

(Rev December 2012)

Department of the Treasury
Internal Revenue Service▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.**▶ **Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.**

OMB No 1545-2225

Name

Employer identification number

TJBC, LLC DBA FATTY'S PUBLIC HOUSE

46-0698948

1	Inventory at beginning of year	1	6,539.
2	Purchases	2	210,489.
3	Cost of labor	3	291,720.
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	508,748.
7	Inventory at end of year	7	2,489.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions)	8	506,259.

9 a Check all methods used for valuing closing inventory:

- (i) ☒ Cost
- (ii) ☐ Lower of cost or market
- (iii) ☐ Other (Specify method used and attach explanation) . . . ▶

b Check if there was a write-down of subnormal goods ▶ ☐**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** **e** If property is produced or acquired for resale, do the rules of section 263A apply to the entity (see instructions)? ☐ Yes ☒ No**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation ☐ Yes ☒ No**BAA For Paperwork Reduction Act Notice, see instructions.**Form **1125-A** (Rev 12-2012)

Department of the Treasury Internal Revenue Service or calendar year 2015, or tax year beginning , 2015, and ending , , .

Part I Return Information (Whole dollars only)			
1	Gross receipts or sales less returns and allowances (Form 1065, line 1c)	1	751,920.
2	Gross profit (Form 1065, line 3)	2	245,661.
3	Ordinary business income (loss) (Form 1065, line 22)	3	-130,116.
4	Net rental real estate income (loss) (Form 1065, Schedule K, line 2)	4	
5	Other net rental income (loss) (Form 1065, Schedule K, line 3c)	5	

Part II Declaration and Signature Authorization of General Partner or Limited Liability Company Member Manager (Be sure to get a copy of the partnership's return)

Under penalties of perjury, I declare that I am a general partner or limited liability company member manager of the above partnership and that I have examined a copy of the partnership's 2015 electronic return of partnership income and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the partnership's electronic return of partnership income. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the partnership's return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission and (b) the reason for any delay in processing the return. I have selected a personal identification number (PIN) as my signature for the partnership's electronic return of partnership income.

General Partner or Limited Liability Company Member Manager's PIN: check one box only

- ☐ I authorize _____ to enter my PIN _____ as my signature on the partnership's 2015 electronic return of partnership income. ERO firm name do not enter all zeros
- ☒ As a general partner or limited liability company member manager of the partnership, I will enter my PIN as my signature on the partnership's 2015 electronic return of partnership income.

General partner or limited liability company member manager's signature _____ Title **TAX MATTERS PARTNER** Date _____

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit selected PIN. _____ do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2015 electronic return of partnership income for the partnership indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub 3112, IRS e-file Application and Part 3112, Modernized e-file (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature _____ Date **04/15/2016**

ERO Must Retain This Form – See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

Open-Air 2015

	2015	
	Dates	1/1-12/31
	Actual	%
Sales		
Food	\$ 270,600	35.99%
Beer	\$ 178,836	23.78%
Liquor	\$ 265,284	35.28%
Wine	\$ 54,000	7.18%
Beverage	\$ 9,600	1.28%
Variance	\$ (26,400)	-3.51%
Net Sales	\$ 751,920	100.00%
Cost of Sales		
Food	\$ 89,298	33.00%
Beer	\$ 44,709	25.00%
Liquor	\$ 58,362	22.00%
Wine	\$ 16,200	30.00%
Beverage	\$ 1,920	20.00%
Total Cost Of Sales	\$ 210,489	27.99%
Gross Profit	\$ 541,431	72.01%
Expenses		
Wages		
FOH Labor	\$ 75,192	10.00%
BOH Labor	\$ 90,230	12.00%
MGT Labor	\$ 67,673	9.00%
Payroll Tax	\$ 41,957	5.58%
Payroll Processing		0.00%
Employeers Insurance	\$ 16,668	2.22%
Employee Benefits	\$ -	0.00%
Family Meal	\$ -	0.00%
Total Labor	\$ 291,720	38.80%
Operating Expenses		
Controllable		
Paid Ins/Outs	\$ 21,672	2.88%
Cash Short & (Over)	\$ 6,000	0.80%
Cleaning Supplies	\$ -	0.00%
Disposables	\$ -	0.00%
Linen & Uniforms	\$ 8,184	1.09%
Music, TVs, DJ	\$ 38,400	5.11%
Repairs & Maintainece	\$ 6,348	0.84%
Dishes & Utensils	\$ 31,980	4.25%
Total Controllable	\$ 112,584	14.97%

Non Controllable		
Credit Card Fees* Note	\$ 37,596	5.00%
Equipment Rental	\$ -	0.00%
Janitorial	\$ -	0.00%
General Liability	\$ 14,256	1.90%
Parking	\$ 19,200	2.55%
Pest Control	\$ 1,980	0.26%
Security	\$ -	0.00%
Storage	\$ -	0.00%
Trash	\$ 3,444	0.46%
Utilities	\$ 36,768	4.89%
Total Non Controllable	\$ 113,244	15.06%
Total OPEX	\$ 225,828	30.03%
SG&A Expenses		
Advertising	\$ 6,000	0.80%
Bank Fees	\$ 8,232	1.09%
Bookkeeping		0.00%
Legal	\$ -	0.00%
Contributions	\$ -	0.00%
License Fees	\$ 10,764	1.43%
Office Supplies	\$ -	0.00%
Outside Services	\$ -	0.00%
Telephone	\$ 2,316	0.31%
Travel	\$ -	0.00%
Total SG&A Expenses	\$ 27,312	3.63%
Facilities		
Rent	\$ 108,000	14.36%
CAM	\$ -	0.00%
Total Facilities	\$ 108,000	14.36%
Total Expenses	\$ 652,860	86.83%
Operating Income	\$ (111,429)	-14.82%
Other Income/Capital		0.00%
Other Expenses		0.00%
Prior Year Expenses		0.00%
Petty Cash Reconciliation		0.00%
Interest		0.00%
Penalties		0.00%
EBTDA	\$ (111,429)	-14.82%

Fill in this information to identify the case:

Debtor name **TJBC, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF
CALIFORNIA - LOS ANGELES
DIVISION**

Case number (if known): _____

☐ Check if this is an

amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greg Morris 2601 Main Street, Suite 500, Irvine, CA 92614	jrr@rolawfirm.com 714-361-2111	pending litigation for commercial tort lawsuit claims	Unliquidated Disputed			\$200,000.00
Casey Janssen 1460 Mahogany LN Palm Harbor, FL 34683	Casey Janssen 714.290.5011	Loan to Business				\$85,000.00
Greg Morris 2601 Main Street, Suite 500, Irvine, CA 92614	Greg Morris jrr@rolawfirm.com 714-361-2111	Promissory Note	Unliquidated Disputed			\$52,422.06
The Becker Living Trust 2016 Holmby Ave. Los Angeles, CA 90025	The Becker Trust 323-464-9898	Back rent				\$31,664.00
Franchise Tax Board 300 Spring St Los Angeles, CA	FTB 800.852.5711	Franchise Tax Board				\$14,539.00
LA County Tax Collector 225 N Hill St Los Angeles, CA 90012	LA County Tax Collector 213.974.0160	County Taxes				\$5,597.00
Southern Wine & Spirits 1600 NW 1263rd St. Miami, FL 33169	305-625-4171	judgment on trade debt				\$1,414.82

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.


4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles County, California, California.

Date: July 13, 2016

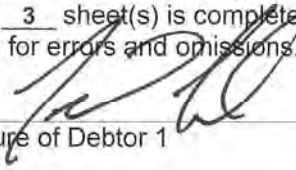

Travis Lester
Signature of Debtor

Signature of Joint Debtor

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address John-Patrick M. Fritz 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 California State Bar Number: 245240		FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor		
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION		
In re: TJBC, LLC	CASE NO.: CHAPTER: 11	
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]	
Debtor(s).		

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: July 13, 2016


Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: July 13, 2016

Signature of Attorney for Debtor (if applicable)

TJBC, LLC
829 N. La Cienega Blvd.
Los Angeles, CA 90069

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Suite 1700
Los Angeles, CA 90067

Al Marsella, CAP
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Los Angeles, CA 90028

All Access Capital LLC
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Beverly Hills, CA 90212

Anthony Spano
1240 Buena Vista Way
Carlsbad, CA

Board of Equalization
505 N Brand Blvd
Los Angeles, CA

Casey Janssen
1460 Mahogany LN
Palm Harbor, FL 34683

Employment Development Dept.
315 W 9th St #200
Los Angeles, CA 90015

Employment Development Dept.
Special Procedures Section
POB 826880, MIC 92E
Sacramento, CA 94280

Franchise Tax Board
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Attn: Matthew A. Portnoff, Esq.
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Los Angeles, CA 90064

Oakfire Pizza Company, Inc.
5830 Foothill Dr.
Los Angeles, CA 90068

Southern Wine & Spirits
1600 NW 1263rd St.
Miami, FL 33169

State Board of Equalization
P.O. Box 942879-0055
Sacramento, CA 94279-0001

Sysco Los Angeles, Inc.
20701 E. Currier Rd.
Walnut, CA 91789

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Los Angeles, CA 90025

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West Hollywood, CA 90069