Case 2:16-bk-19478-BB Doc 1 Filed 07/18/16 Entered 07/18/16 12:57:01 Main Document Page 1 of 30 Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number FOR COURT USE ONLY William H. Brownstein William H. Brownstein & Associates, Professional Corporation 11755 Wilshire Boulevard, Suite 1250 Los Angeles, California 90025-1540 Phone: (310) 458-0048 Fax: (310) 362-3212 Bar No.: 84507 Attorney for: Grayn Company, a California corporation UNITED STATES BANKRUPTCY COURT **CENTRAL DISTRICT OF CALIFORNIA** In re CASE NO .: Grayn Company, a California corporation CHAPTER: 11 Debtor. ADV. NO.: **ELECTRONIC FILING DECLARATION** (CORPORATION/PARTNERSHIP) Date Filed: Petition, statement of affairs, schedules or lists Amendments to petition, statement of affairs, schedules or lists Date Filed: Date Filed: Other: П PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEBTOR OR OTHER PARTY I, the undersigned, hereby declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct hard copy of the Filed Document in such places on behalf of the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California. July 18, 2016 Signature of Authorized Signatory of Filing Party Vicente A. Cortez Printed Name of Authorized Signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

Title of Authorized Signatory of Filing Party

I, the undersigned Attorney for the Filing Party, hereby declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed the *Declaration of Authorized Signatory of Debtor or Other Party* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct hard copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration*, the *Declaration of Authorized Signatory of Debtor or Other Party*, and the Filed Document available for review upon request of the Court or other parties.

Filed 07/18/16 Entered 07/18/16 12:57:01 Desc ment Page 2 of 30 Caca 2.16-hl-10/179-BB

July 18, 2016 Date Signature of Attorney for Filing Party

William H. Brownstein

Printed Name of Attorney for Filing Party

STATEMENT OF RELATED CASES **INFORMATION REQUIRED BY LBR 1015-2** UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Superior Grain Company filed a Chapter 7 petition on 11/20/2013 and was designated as Case No. 2:13-bk-37823TD. Although the

	See Attachment 1				
2.	(If petitioner is a partnership or joint venture) A petition under to Act of 1978 has previously been filed by or against the debtor debtor, a relative of the general partner, general partner of, or debtor is a general partner, general partner of the debtor, or percomplete number and title of each such prior proceeding, date and court to whom assigned, whether still pending and, if not, any real property included in Schedule A that was filed with an None	or an affiliate of the debtor, or a general partner in the person in control of the debtor, partnership in which the erson in control of the debtor as follows: (Set forth the filed, nature of the proceeding, the Bankruptcy Judge the disposition thereof. If none, so indicate. Also, list			
3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of easuch prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whe still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Sche that was filed with any such prior proceeding(s).) None					
4.	(If petitioner is an individual) A petition under the Bankruptcy R been filed by or against the debtor within the last 180 days: (S prior proceeding, date filed, nature of proceeding, the Bankrup pending, and if not, the disposition thereof. If none, so indicate that was filed with any such prior proceeding(s).) None	Set forth the complete number and title of each such stey Judge and court to whom assigned, whether still e. Also, list any real property included in Schedule A			
	eclare, under penalty of perjury, that the foregoing is true and co				
Ex	ecuted at Vernon, California , California	/s/ Vicente Cortez Signature of Debtor			
Da	te: <u>07/18/2016</u>	Signature of Joint Debtor			

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Case 2:16-bk-19478-BB Doc 1 Filed 07/18/16 Entered 07/18/16 12:57:01 Desc

	t rage + or so
Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Centrabisistriot Of California	
Case number (If known): Chapter 11	☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Grayn Company, a Ca	lifornia co	rporation			
2.	All other names debtor used in the last 8 years						
	Include any assumed names, trade names, and doing business as names						
3.	Debtor's federal Employer Identification Number (EIN)	4 6 - 0 7 3 5	0 9	8_			
4.	Debtor's address	Principal place of busines	ss		Mailing addres of business	s, if different from p	rincipal place
		4530 Seville Avenue Number Street			Number Stre	oot .	
		Number Street			Number Ste	et	
					P.O. Box		
		Vernon	CA	90058			
		City	State	ZIP Code	City	State	ZIP Code
					Location of pri	ncipal assets, if different of business	erent from
		Los Angeles County					
		County			Number Stre	eet	
					City	State	ZIP Code
5.	Debtor's website (URL)						
6.	Type of debtor	□ Corporation (including L □ Partnership (excluding l □ Other. Specify:	LLP)		LLC) and Limited Lia		P))

Case 2:16-bk-19478-BB Doc 1 Filed 07/18/16 Entered 07/18/16 12:57:01 Desc Main Document Page 5 of 30

Grayn Company, a California corporation Debtor Case number (if known) A. Check one: 7. Describe debtor's business Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes Check one: Under which chapter of the **Bankruptcy Code is the** ☐ Chapter 7 debtor filing? ☐ Chapter 9 Chapter 11. Check all that apply. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 9. Were prior bankruptcy cases ☐ No filed by or against the debtor 🖾 yes. District See Attachment 1 When 11/20/2013 Case number 2:13-bk-37823TD within the last 8 years? MM / DD / YYYY If more than 2 cases, attach a __ When Case number _ separate list. MM / DD / YYYY 10. Are any bankruptcy cases X No pending or being filed by a ☐ Yes. Debtor Relationship business partner or an affiliate of the debtor? District When MM / DD / YYYY List all cases. If more than 1, Case number, if known attach a separate list.

Debtor Grayn Company, a C	California corporation	Case number (if know	n)				
11. Why is the case filed in this district?	Check all that apply:						
uisuict?	Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.						
	☐ A bankruptcy case concern	ing debtor's affiliate, general partner,	or partnership is pending in this district.				
12. Does the debtor own or have possession of any real property or personal property	X No☐ Yes. Answer below for each	n property that needs immediate atten	tion. Attach additional sheets if needed.				
that needs immediate attention?	Why does the proper	ty need immediate attention? (Chec	ck all that apply.)				
attention?	☐ It poses or is allege	ed to pose a threat of imminent and id	lentifiable hazard to public health or safety.				
	What is the hazard						
	☐ It needs to be phys	sically secured or protected from the v	veather.				
		ble goods or assets that could quickly ple, livestock, seasonal goods, meat, tions).					
	Other						
	Where is the property?						
		Number Street					
		City	State ZIP Code				
	Is the property insure	ed?					
	□ No						
	Yes. Insurance agen	icy					
	Contact name						
	Phone		_				
Statistical and adminis	trative information						
13. Debtor's estimation of	Check one:						
available funds	☑ Funds will be available for distribution to unsecured creditors.						
	☐ After any administrative exp	penses are paid, no funds will be avail	able for distribution to unsecured creditors.				
	☑ 1-49	1 ,000-5,000	25,001-50,000				
14. Estimated number of creditors	50-99	5,001-10,000	5 0,001-100,000				
0.04.10.10	☐ 100-199 ☐ 200-999	10,001-25,000	☐ More than 100,000				
	\$0-\$50,000	□ \$1,000,001-\$10 million	\$500,000,001-\$1 billion				
15. Estimated assets	\$50,001-\$100,000	■ \$10,000,001-\$50 million	□ \$1,000,000,001-\$10 billion				
	□ \$100,001-\$500,000 □ \$500,001-\$1 million	\$50,000,001-\$100 million \$100,000,001-\$500 million	☐ \$10,000,000,001-\$50 billion ☐ More than \$50 billion				
	. , - ,		*** * * *				

Debtor	Grayn Company, a California corporation		Case	Case number (if known)		
16. Estimat	ed liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 mill \$10,000,001-\$50 mill \$50,000,001-\$100 n \$50,000,001-\$100 n \$100,000,001-\$500	illion nillion	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion	
R	Request for Relief, Dec	claration, and Signatures				
WARNING -		rious crime. Making a false standard for up to 20 years, or both.			can result in fines up to	
	tion and signature of zed representative of	petition.	ef in accordance with the cl		nited States Code, specified in this	
			·		e belief that the information is true and	
		I declare under penalty of penalt		rue and correct.		
		✗/s/ Vicente A. Co	ortez	Vicente A. C	ortez	
		Signature of authorized reprint		Printed name		
18. Signatu	re of attorney	/s/ William H. B. Signature of attorney for de		Date 07	/18/2016 / DD / YYYY	
		William H. Brownste Printed name William H. Brownste Firm name 11755 Wilshire Bould Number Street Los Angeles City (310) 458-0048 Contact phone	in & Associates, Profe	CA State	90025-1540 ZIP Code einlaw.bill@gmail.com	
		84507 Bar number		CA State	_	

Attachment
Debtor: Grayn Company, a California corporation

Case No:

Attachment 1

Central District of California

Fill in this information to identify the case:				
Debtor name Grayn Company, a California corporation				
United States Bankruptcy Court for the: Central District of California				
Case number (If known):				

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

	oes the debtor have an	-					
	No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.						
[X Yes						
C	reditors, Schedules D-0	G. Include all guarantors	and co-obligors. Ir	n Column 2, identify t	y debts listed by the debtor in the creditor to whom the debt is one creditor, list each creditor sepa	wed and each	
	Column 1: Codebtor				Column 2: Creditor		
	Name	Mailing address			Name	Check all schedules that apply:	
2.1	Vicente A. Cortez	9529 GARVEY AV	FNUE		Attebury Grain, LLC	☑ D	
2.1	VIOCITIC 71. COTICE	Street			Allebury Grain, LLC	□ E/F □ G	
		EL MONTE	CA	91733			
		City	State	ZIP Code			
2.2	Juan Cortez	2228 Kelburn Aver	nue		Juan Cortez	□ D	
		Street				□ E/F ≌ G	
		Rosemead	CA	91770			
		City	State	ZIP Code			
2.3		21				□ D	
		Street				□ E/F □ G	
		City	State	ZIP Code	_		
2.4						□ D	
		Street				□ E/F □ G	
		City	State	ZIP Code	_		
2.5							
		Street				□ D □ E/F □ G	
		City	State	ZIP Code	<u> </u>		
2.6						□ D	
		Street				□ E/F □ G	
		City	State	ZIP Code			

Official Form 206H Schedule H: Codebtors page 1 of _1_

Fill in this information to identify the case:					
Debtor name Grayn Company, a California corporation					
United States Bankruptcy Court for the:	Central District Of California				
Case number (If known):					

☐ Check if this is an amended filing

12/15

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	e claim is	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Attebury Grain, LLC 3905 BELL STREET, SUITE A AMARILLO, TX79109	Joseph N Akrotirianakis ATKINSON, ANDELSON, LOYA, RUUD & ROMO 12800 Center Court Drive South, Suite 30 Cerritos, CA 90703-9364	Judgment Lien	Contingent Unliquidated Disputed	1,010,343.05	291,511.13	\$718,831.92
2	Vicente A. Cortez 170 McDonnell Avenue Los Angeles, CA90022		Loans by insider to Debtor over period of time				\$250,000.00
3	Life Line Foods, LLC 2811 S 11th Street Rd St Joseph, MO64503		Inventory				\$21,383.75
4	Kansas City Bag Company, Inc. 8595 College Boulevard, Suite 150		50# 18.5 x 23 x 5.5 bags				\$13,018.50
5	Overland Park, KS9136813324 Mississippi Lime Company P.O. Box 840033						\$10,661.00
6	Kansas City, MO64184-0033 Bay State Milling Company See Attachment 1						\$8,750.00
7	QUINCY, ME02169 Bandini Truck Terminal, Inc. 3152 BANDINI BLVD		Transportation and storage	Unliquidated			\$3,114.29
8	VERNON, CA90058 See Attachment 2 3110 Solutions Center Chicago, IL60677-3001		Transportation				\$2,100.00

	Name of creditor and complete mailing address, including zip code	lress, including zip code email address of creditor contact (for exadebts, to profess services governing)		(for example, trade debts, bank loans, professional claim is contingent, unliquidated,		Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
9	City of Vernon Light & Power Department 4305 S. Santa Fe Avenue Vernon, CA90058		Utilities				\$2,091.19	
10	California Automobile Insurance P.O. Box 5600		Motor Vehicle Insurance	Unliquidated			\$1,714.91	
11	7305 Paramount Boulevard		Transportation				\$1,654.62	
12	Pico Rivera, CA90660 United Fine Group P.O. Box 4529		Merchandise	Unliquidated			\$847.00	
13	El Dorado Hills, CA95752-0021 Banc of California P.O. Box 790408						\$691.22	
14	St. Louis, MO63179-0408 Verizon Wireless P.O. Box 660108			Unliquidated			\$428.78	
15	Dallas, TX75266-0108 Cintos #063 7735 S. Paramount Blvd.						\$200.00	
16	Pico Rivera, CA90660 Sal's Propane Inc. 638 E. Gage Avenue		Propane gas				\$187.77	
17	Los Angeles, CA90001 Smith & Kline Business Services 5260 Pomona Blvd		Accounting services				\$156.50	
18	Los Angeles, CA90022 City of Vernon Health and Environment Control 4305 S. Santa Fe Avenue Vernon, CA90058		Licenses				\$16.50	
19	State Board of Equalization 450 N Street, MIC: 73 See Attachment 3 Sacramento, CA95814-0073		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00	
20	See Attachment 4 Vincent T. Dinardo, Revenue Officer See Attachment 4 Ogden, UT84201-0030		Taxes and Other Government Debts	Contingent Unliquidated			\$0.00	

Attachment Debtor: Grayn Company, a California corporation Case No:

Attachment 1

100 CONGRESS STREET, SUITE 200

Attachment 2

Los Angeles Junction Railroad Company

Addendum 3

i. Executive Director California State Board of Equalization

Addendum 4

- a. Department of the Treasury Internal Revenue Service
- i. Employee Identification Number: 1000981202

UNITED STATES BANKRUPTCY COURT Central District of California Los Angeles Division

In re:	
Grayn Company, a California corporation,	Case No. BKY
Debtor(s)	Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Vicente A. Cortez, declare under penalty of perjury that I am the President of Grayn Company, a California corporation, a California corporation and that on May 13, 2016 the following resolution was duly adopted by the President and Sole Shareholder of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Vicente A. Cortez, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Vicente A. Cortez, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Vicente A. Cortez, President of this corporation, is authorized and directed to employ William H. Brownstein, attorney and the law firm of William H. Brownstein & Associates, Professional Corporation to represent the corporation in such bankruptcy case."

	V-8441 165
Executed on: 07/18/2016	Signed:
0171072010	Vicente A. Cortez 4530 Seville Avenue, Los
	Angeles, CA 90058 (Name and Address of
	Subscriber)

1 Ant

United States Bankruptcy Court

Central District of California
Los Angeles Division

In re	Grayn Company, a California
	corporation

Case No.

Debtor.

Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now See Attachment 1 and 7007.1 state as follows:	(the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a)
All corporations that directly or indirectly interests are listed below:	own 10% or more of any class of the corporation's equity
OR, X There are no entities to report.	

By: /s/ William H. Brownstein

William H. Brownstein Signature of Attorney

Counsel for Grayn Company, a California corporation

Bar no.: **84507**

Address.: 11755 Wilshire Boulevard, Suite 1250 Los Angeles, California 90025-1540

Telephone No.: (310) 458-0048

Fax No.: (310) 362-3212

E-mail address: Brownsteinlaw.bill@gmail.com

Attachment

Attachment 1

Grayn Company, a California corporation

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

In Re: Grayn Company, a California

corporation,

Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Vicente A. Cortez 170 McDonnell Avenue Los Angeles, CA 90022	Common Stock	100%	Common Stock Holder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, <u>Vicente A. Cortez, President</u> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: 07/18/2016 Signature: /s/ Vicente A. Cortez

Printed Name: Vicente A. Cortez

Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
William H. Brownstein 11755 Wilshire Boulevard, Suite 1250 Los Angeles, California 90025-1540 Telephone: (310) 458-0048 Fax: (310) 362-3212 Email: Brownsteinlaw.bill@gmail.com Bar no.: 84507	
Attorney for: Grayn Company, a California corporation	
UNITED STATES B CENTRAL DISTRICT OF CALIFORNIA	ANKRUPTCY COURT A - Los Angeles Division
In re:	CASE NO.:
Grayn Company, a California corporation	CHAPTER: 11
	DECLARATION RE: LIMITED SCOPE OF APPEARANCE PURSUANT TO LBR 2090-1
Debtor(s).	[No Hearing Required]

TO THE COURT, THE DEBTOR, THE TRUSTEE (if any), AND THE UNITED STATES TRUSTEE:

- 1. I am the attorney for the Debtor in the above-captioned bankruptcy case.
- On (specify date) ______, I agreed with the Debtor that for a fee of \$35,000.00 _____, I would provide the following services only:
 - a. X Prepare and file the Petition and Schedules
 - b. X Represent the Debtor at the 341(a) Meeting
 - c. X Represent the Debtor in any relief from stay motions
 - d. 🗓 Represent the Debtor in any proceeding involving an objection to Debtor's discharge pursuant to 11 U.S.C. § 727
 - e. X Represent the Debtor in any proceeding to determine whether a specific debt is nondischargeable under 11 U.S.C. § 523
 - f. X Other (specify): Any and all other matters related to the case. Will pay \$5,000 a month to go toward initial retainer. As of date of filing no retainer as been paid. Fees will be based on the amount approved by court with no minimum or maximum fees.

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

3. I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct and that this declaration was executed on the following date at the city set forth in the upper left-hand corner of the prior page.

Date: 07/18/2016

I HEREBY APPROVE THE ABOVE:

Signature of Debtor

William H. Brownstein & Associates, Professional Corporation

Mim HBruston

Printed name of law firm

Signature of attorney

William H. Brownstein

Printed name of attorney

Case 2:16-bk-19478-BB Doc 1 Filed 07/18/16 Entered 07/18/16 12:57:01 Desc Main Document Page 19 of 30

Attebury Grain, LLC 3905 BELL STREET, SUITE A AMARILLO, TX 79109

Banc of California 18500 Von Karman #1100 Irvine, CA 92612

Banc of California P.O. Box 790408 St. Louis, MO 63179-0408

Bandini Truck Terminal, Inc. 3152 BANDINI BLVD VERNON, CA 90058

Bank of the West PO Box 515274 Los Angeles, CA 90051-6571

Bank of the West P.O. Box 515274 Los Angeles, CA 90051-6574

Bay State Milling Company 100 CONGRESS STREET, SUITE 200 QUINCY, ME 02169

C T CORPORATION SYSTEM 818 WEST SEVENTH ST STE 930 LOS ANGELES, CA 90017

Cintos #063 7735 S. Paramount Blvd. Pico Rivera, CA 90660

Case 2:16-bk-19478-BB Doc 1 Filed 07/18/16 Entered 07/18/16 12:57:01 Desc Main Document Page 20 of 30

City of Vernon Health and Environment Control 4305 S. Santa Fe Avenue Vernon, CA 90058

City of Vernon Light & Power Department 4305 S. Santa Fe Avenue Vernon, CA 90058

CT Lien Solutions 2727 Allen Parkway Houston, TX 77019

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Department of the Treasury Internal Reve Vincent T. Dinardo, Revenue Officer Employee Identification Number: 1000981202 Ogden, UT 84201-0030

Jet Sales, Inc. 7305 Paramount Boulevard Pico Rivera, CA 90660

Joseph N Akrotirianakis ATKINSON, ANDELSON, LOYA, RUUD & ROMO 12800 Center Court Drive South, Suite 30 Cerritos, CA 90703-9364

Juan Cortez 2228 Kelburn Avenue Rosemead, CA 91770

Kansas City Bag Company, Inc. 8595 College Boulevard, Suite 150 Overland Park, KS 9136813324

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Life LIne Foods, LLC 2811 S 11th Street Rd St Joseph, MO 64503

Los Angeles Junction Railroad Company 3110 Solutions Center Chicago, IL 60677-3001

Michael McEwen, MBA, CPA, CFF 113 West G. Street San Diego, CA 92101

Mississippi Lime Company P.O. Box 840033 Kansas City, MO 64184-0033

Monarch Bearing company, Inc. 4435 S Santa Fe Ave .
CA 90058, CA 90058

Pacific Compensation Insurance Company 1 Baxter Way #170, Westlake Village, CA 91362

Robert S. Altagen, Esq. 1111 Corporate Center Drive Suite 201 Monterey Park, CA 91754

S D L'ECLUSE 3152 BANDINI BLVD VERNON, CA 90058

Sal's Propane Inc. 638 E. Gage Avenue Los Angeles, CA 90001

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Secretary of State of the State of Calif 1500 11th Street Sacramento, CA 95814

Smith & Kline Business Services 5260 Pomona Blvd Los Angeles, CA 90022

State Board of Equalization 450 N Street, MIC: 73 Executive Director California State Board of Equalization Sacramento, CA 95814-0073

State Board of Equalization 12440 E. Imperial Highway #200 Norwalk, CA

State of California Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0511

State of California, Franchise Tax Board Franchise Tax Board Attn: Bankruptcy P.O. Box 2952 Sacramento, 95812-2952

Verizon Wireless P.O. Box 660108 Dallas, TX 75266-0108

Vicente A. Cortez 170 McDonnell Avenue Los Angeles, CA 90022

Vicente A. Cortez 9529 GARVEY AVENUE EL MONTE, CA 91733

Waste Management 600 E Avenue F Lancaster, CA 93535

William H. Ayers, CEO 16147 US Highway 61, Saint Genevieve, MO 63670 Attebury Grain, LLC 3905 BELL STREET, SUITE A AMARILLO, TX 79109

Banc of California 18500 Von Karman #1100 Irvine, CA 92612

Banc of California P.O. Box 790408 St. Louis, MO 63179-0408

Bandini Truck Terminal, Inc. 3152 BANDINI BLVD VERNON, CA 90058

Bank of the West PO Box 515274 Los Angeles, CA 90051-6571

Bank of the West P.O. Box 515274 Los Angeles, CA 90051-6574

Bay State Milling Company 100 CONGRESS STREET, SUITE 200 QUINCY, ME 02169

C T CORPORATION SYSTEM 818 WEST SEVENTH ST STE 930 LOS ANGELES, CA 90017

Cintos #063 7735 S. Paramount Blvd. Pico Rivera, CA 90660

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City of Vernon Health and Environment Control 4305 S. Santa Fe Avenue Vernon, CA 90058

City of Vernon Light & Power Department 4305 S. Santa Fe Avenue Vernon, CA 90058

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William H. Ayers, CEO 16147 US Highway 61, Saint Genevieve, MO 63670

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
William H. Brownstein 11755 Wilshire Boulevard, Suite 1250, Los Angeles, California 90025-1540 Phone: (310) 458-0048 Fax: (310) 362-3212 Bar No: 84507	
☐ Debtor(s) appearing without attorney ☑ Attorney for Debtor	
	ANKRUPTCY COURT LIFORNIA - Los Angeles Division
In re: Grayn Company, a California corporation	CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(d)]
Debtor(s).	
Pursuant to LBR 1007-1(d), the Debtor, or the Debtor of perjury that the master mailing list of creditors fingular sheet(s) is complete, correct, and consistent was responsibility for errors and omissions.	
Date: <u>07/18/2016</u>	/s/ Vicente A. Cortez

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California

Debtor's signature

Joint Debtor's signature (if applicable)

Attorney's signature (if applicable)

Date:

Date: _____

Attachment

Attachment 1

principal of the president and sole shareholder of the Debtor claims to have had nothing to do with that entity, in a pending law suit the District Court, currently on appeal, found Debtor's president and 100% shareholder was the alter-ego of that entity. Therefore, Debtor is disclosing that filing.