2.16_hk_21231_BD Doc 1 Eilad 08/22/16 Entered 08/23/16 11:31:23 Dosc ~

	Case 2:16-0K-212		ge 1 of 55
F	ill in this information to ide	entify the case:	
	nited States Bankruptcy Court for t		
С	ase number (if known):	Chapter 11	Check if this is an amended filing
Of	ficial Form 201		
Vc	oluntary Petition for N	on-Individuals Filing for Bankru	uptcy 04/16
the		eparate sheet to this form. On the top of any ac ore information, a separate document, Instructi	
1.	Debtor's name	Sawtelle Partners, LLC	
2.	All other names debtor used in the last 8 years	None	
	Include any assumed names, trade names and <i>doing</i> <i>business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	<u>9 5 - 4 5 4 8 2</u>	<u>1 5</u>
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		1850 Sawtelle Blvd. #300 Number Street	Number Street
		Number Street	
			P.O. Box
		Los Angeles CA 90025	
		City State ZIP Code	City State ZIP Code
		Los Angeles County	Location of principal assets, if different from principal place of business
			Number Street
_			City State ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	 Corporation (including Limited Liability Co Partnership (excluding LLP) Other. Specify:	mpany (LLC) and Limited Liability Partnership (LLP))

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Deb	otor Sawtelle Partners, LLC	Case number (if known)						
7.	Describe debtor's business	A. Check one:						
		 Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above 						
		B. Check all that apply:						
		 Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) 						
		Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))						
		 NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ 						
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	 Chapter 7 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form. 						
		Rule 12b-2.						
		Chapter 12						
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	✓ No ✓ Yes. District When Case number						
	If more than 2 cases, attach a	District When Case number						
	separate list.	District When Case number						

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Deb	tor Sawtelle Partners, LLC				Case number (if kno	own)		
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	☑ □	No Yes.					
	List all cases. If more than 1, attach a separate list.					When	MM / DD	/ YYYY
						Relationship When		
				Case number, if known			MM / DD	/ YYYY
11.	Why is the case filed in	Che	eck all	that apply:				
	this district?	V	days		cipal place of business, or prin date of this petition or for a lon			
			A ba distri		btor's affiliate, general partner	, or partnersh	nip is per	nding in this
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?			needed. Why does the property need It poses or is alleged to safety. What is the hazard? It needs to be physicall It includes perishable g attention (for example, related assets or other	y secured or protected from th joods or assets that could quic livestock, seasonal goods, me	(Check all d identifiable e weather. kly deteriorat eat, dairy, pro	that app hazard to e or lose duce, or	/y.) o public health or
				Is the property insured? I No Ves. Insurance agence Contact name Phone	City 27	Sta	ate	ZIP Code
13.	Statistical and adr Debtor's estimation of available funds		eck on Func	e: Is will be available for distrib any administrative expense	ution to unsecured creditors. s are paid, no funds will be av	ailable for dis	tribution	to unsecured

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Debtor Sawtelle Partners, LLC		Case number (if kno	own)
creditors	1-49	1,000-5,000 5,001-10,000 10,001-25,000	 25,001-50,000 50,001-100,000 More than 100,000
	\$0-\$50,000 Image: Constraint of the state of the stat	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	 \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
	\$0-\$50,000 Image: Solution in the solution is solution. \$100,001-\$1 million Image: Solution is solution is solution is solution is solution is solution is solution. Solution is solution. Image: Solution is solution is solution. Solution is solution is solution is solution is solution is solution. Image: Solution is solution. Solution is solution is solution. Image: Solution is solution. Solution is solution. Image: Solution. Solution. Image: Solution	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	 \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature of authorized representative of debtor	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.						
		I have been authorized to file this petition on behalf of the debtor.						
		I have examined the information in this petition and have a reasonable belief that the information is true and correct.						
		I declare under penalty of perjury that the foregoing is tr	rue and correct.					
		Executed on 08/23/2016 MM / DD / YYYY						
		X /s/ Ethan Margalith	Ethan Marga	lith				
		Signature of authorized representative of debtor	Printed name					
		Title Managing Member						
18.	Signature of attorney	X /s/ Michael R. Totaro	Date	08/23/2016				
		Signature of Attorney for Debtor		MM / DD / YYYY				
		Michael R. Totaro						
		Printed name						
		Totaro & Shanahan						
		Firm Name						
		P.O. Box 789						
		Number Street						
		Pacific Palisades	СА	90272				
		City	State	ZIP Code				
		Contact phone (310) 573-0276 Email a	address <u>Ocbkatty</u>	/@aol.com				
		102229	CA					
		Bar number	State	_				

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B 201 - Notice	e of Available Chapters (Rev. 06/14)			USBC, Central District of California
Name:	Totaro & Shanahan		_	
Address:	P.O. Box 789 Pacific Palisades, CA 90272		_	
Telephone	: (310) 573-0276	Fax:	(319) 496-1260	
	y for Debtor in Pro Per			
		-	ANKRUPTCY COURT T OF CALIFORNIA	
List all nam within last	nes, including trade names, used by Debto 8 years:	r(s)	Case No.:	
Sawtelle P	artners, LLC			AVAILABLE PTERS

In accordance with § 342(b) of the Bankruptcy Code, this notice to individuals with primarily consumer debts: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case.

(Notice to Individual Consumer Debtor Under § 342(b) of the Bankruptcy Code

You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

Notices from the bankruptcy court are sent to the mailing address you list on your bankruptcy petition. In order to ensure that you receive information about events concerning your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address. If you are filing a **joint case** (a single bankruptcy case for two individuals married to each other), and each spouse lists the same mailing address on the bankruptcy petition, you and your spouse will generally receive a single copy of each notice mailed from the bankruptcy court in a jointly-addressed envelope, unless you file a statement with the court requesting that each spouse receive a separate copy of all notices.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file forbankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days before the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies. Each debtor in a joint case must complete the briefing.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses. Each debtor in a joint case must complete the course.

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B 201 - Notice of Available Chapters (Rev. 06/14)

USBC, Central District of California

2. <u>The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors</u>

Chapter 7: Liquidation (\$245 filing fee, \$75 administrative fee, \$15 trustee surcharge: Total fee \$335)

- Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss
- Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$75 administrative fee: Total fee \$310)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts ininstallments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollaramounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1167 filing fee, \$550 administrative fee: Total fee \$1717)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$75 administrative fee: Total fee \$275)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

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B 201 - Notice of Available Chapters (Rev. 06/14)

USBC, Central District of California

Certificate of [Non-Attorney] Bankruptcy Petition Preparer

I, the [non-attorney] bankruptcy petition preparer signing the debtor's petition, hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

Printed name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition Address: preparer is not an individual, state the Social Security number of the officer, principal, responsible person, or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Х

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Certificate of the Debtor

I (We), the debtor(s), affirm that I (we) have received and read this notice.

Sawtelle Partners, LLC Printed Name(s) of Debtor(s)

Signature of Debtor

August 23, 2016 Date

Case No. (if known)

August 23, 2016

Signature of Joint Debtor (if any) Date

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	Main Document	Dana X at hh	
	Main Document		
	UNITED STATES BANK	RUPTCY COURT	
CENTRAL	DISTRICT OF CALIFORN	IA - LOS ANGELES D	NVISION

CENTRAL DISTRICT OF CALIFO	NNIA - LOS ANGELES DIVISION
Attorney or Party Name, Address, Telephone & FAX Nos., State Bar Number & Email Address	CASE NO.:
Michael R. Totaro Pacific Palisades, CA 90272 (310) 573-0276 Fax(319) 496-1260 102229	CHAPTER: 11 ADVERSARY NO.: (if applicable)
Attorney for:	
In re: Sawtelle Partners, LLC	ELECTRONIC FILING DECLARATION (NON-INDIVIDUAL) [LBR 1002-1(f)]
Debtor(s)	
Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules	Date Filed: <u>8/23/2016</u> or lists Date Filed:

Amendments to the petition, statement of affairs, schedules or lists Other (*specify*): Corp Resolution, Ownership

PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

7-13-16

Signature (handwritten)of authorized signatory of Filing Party Straw Mosterit Printed Name of authorized signatory of Filing Party

Date Filed: 8/23/2016

Monosin menta

Title of authorized signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR SIGNING PARTY

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1 - Declaration of Authorized Signatory of Debtor or Other Party of this Declaration before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the court or other parties.

Date: August 23, 2016

Signature (handwritten) of attorney for Filing Party Michael R. Totaro Printed Name of attorney for Signing Party

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

F 1002-1, DEC, ELEC, FILING, NON-INDIVIDUAL

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STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor as follows: (Set forth the complete number and title of such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows. (Set forth the complete number and title of such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceedings(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles , California

/s/ Ethan Margalith Debtor

Dated August 23, 2016

/s/ Joint Debtor

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Attorney or Party Name, Address, Telephone & FAX Nos, State Bar No. & Email Address	FOR COURT USE C	NLY
Michael R. Totaro		
P.O. Box 789		
Pacific Palisades, CA 90272		
(310) 573-0276		
(319) 496-1260		
102229		
Ocbkatty@aol.com		
Attorney for : Sawtelle Partners, LLC		
UNITED STATES BA		JRT
CENTRAL DISTRICT OF CALIFO		
	KINIA - LOS AN	
In re:		
Sawtelle Partners, LLC	CASE NO.:	
	ADVERSARY NO.:	11
	CHAPTER:	11
Debtor(s).		
	COPP	ORATE OWNERSHIP STATEMENT
		JRSUANT TO FRBP 1007(a) (1)
Plaintiff(s).		and 7007.1, and LBR 1007.4
		[No Hearing]
Defendant(s).		

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Michael R. Totaro , the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

- 1. I have personal knowledge of the matters set forth in this Statement because:
 - □ I am the president or other officer or an authorized agent of the Debtor corporation
 - □ I am a party to an adversary proceeding
 - □ I am a party to a contested matter
 - ☑ I am the attorney for the Debtor corporation
- 2. a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

[For additional names, attach an addendum to this form.]

b. If There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

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Date: August 23, 2016

By: /s/ Michael R. Totaro Signature of Debtor, or attorney for Debtor

Name: Michael R. Totaro Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

United States Bankruptcy Court

Central District of California

In Re:

Case No:_____ Chapter:

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, <u>Ethan Margalith</u>, declare under penalty of perjury that I am the Managing Member of <u>Sawtelle Partners, LLC</u>, a California Limited Liability Company and that on the following resolution was <u>August 23, 2016</u> duly adopted by the Board of this Corporation:

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be it Therefore Resolved, that <u>Ethan Margalith</u>, Managing Member of this LLC, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be it Further Resolved, that <u>Ethan Margalith</u>, Managing Member of this LLC, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be it Further Resolved that <u>Ethan Margalith</u>, Managing Member of this LLC, is authorized and directed to employ Michael R. Totaro and the law firm of Totaro & Shanahan to represent the Corporation in such bankruptcy case."

Executed on: <u>August 23, 2016</u>

Signed: /s/Ethan Margalith

Ethan Margalith, Managing Member

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Fill in this inf	formation to identify the case:
Debtor name	Sawtelle Partners, LLC
United States Ba	Inkruptcy Court for the: CENTRAL DIST. OF CALIFORNIA
Case number (if known)	
Official Form	204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

is an

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code		nailing ncluding zip ncluding zip ncluding zip number, and email address of creditor contact number, and email debts, bank loans, professional services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		contracts)			Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	Satellite Capital, LLC 11726 San Vicente Blvd. #235 Los Angeles, CA 90049		Refinance	Disputed			\$3,150,062.50	
2	Starving Students, Inc. 1850 Sawtelle Ave. #400 Los Angeles, CA 90025		Deficiency	Disputed			\$500,000.00	
3	SF IV Bridge, II, LP c/o C-III Asset Management 5221 N. O'Conner Blvd. # 600 Irving, TX 75039		Refinance	Disputed	\$9,352,134.65	\$9,000,000.00	\$352,134.65	
4	Hartford Insurance P.O. Box 660916 Dallas, TX 75266		Insurance	Disputed			\$10,353.00	
5	DWP P.O. Box 51111 Los Angeles, CA 90051		Utility	Disputed			\$9,070.76	

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Debtor Sawtelle Partners, LLC Name Case number (if known)

Name of creditor and complete mailing address, including zip code		complete mailing address, including zip codenumber, and email address of creditor contact(for example, trade debts, bank loans, professional services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
6	Amtech Elevator Services 1 Farm Springs Rd. Farmington, CT 06030		Services	Disputed			\$4,035.35	
7	J&J Roofing Co. 2929 Know Ave. Los Angeles, CA 90039		Services	Disputed			\$3,890.00	
8	Melanie Thompson 5140 White Oak Ave. # 311 Encino, CA 91316		Past Wages	Disputed			\$2,883.09	
9	Tiffany Walker 1270 S. Dunsmuir Ave. Los Angeles, CA 90019		Wages				\$2,286.53	
10	Alfredo Aviles 113002 Muller St. Downey, CA 90241		Past Wages				\$2,117.93	
11	Anthony Estis 3962 6th Ave. Los Angeles, CA 90008		Wages				\$2,083.33	
12	Said Moore 1312 Campbell Ave. #7 Port Angeles, WA 98362		Past Wages	Disputed			\$1,953.90	
13	Frontier Communicaitons P.O. Box 5157 Tampa, FL 33675		Utility	Disputed			\$1,714.96	

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Debtor Sawtelle Partners, LLC Name Case number (if known)

Name of creditor and complete mailing address, including zip code		pmplete mailing number, and email (for example, trade iddress, including zip address of debts, bank loans, ode creditor professional contact services, and government		Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
14	Tyler Ostrander 5430 Geyser Ave. Tarzana, CA 91356		Wages				\$1,500.00	
15	Kendra Perryman 14100 Chadron Ave.# 128 Hawthorne, CA 90250		Wages				\$1,386.66	
16	Michi Floor Co. P.O. Box 2724 Laguna Hills, Ca 92654		Services	Disputed			\$1,380.00	
17	Juan Villaluz 21306 Parthenia St. #104 Canoga Park, CA 91304		Past Wages				\$1,107.18	
18	Maurice White 5560 Ackerfield #405 Long Beach, CA 90803		Past Wages				\$1,062.45	
19	Tiffany Sinclair 1729 Beloit Ave. #17 Los Angeles, CA 9025		Wages				\$960.00	
20	James Robinson 1853 Lincoln Blvd. Santa Monica, CA 90405		Wages				\$960.00	

Case 2:16-bk-21234-BR Doc 1 Filed 08/23/16 Entered 08/23/16 14:31:23 Desc Main Document Page 16 of 55 UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

IN RE: Sawtelle Partners, LLC CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the <u>Managing Member</u> of the <u>Corporation</u> named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/23/2016

Signature: /s/ Ethan Margalith Ethan Margalith Managing Member

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_		
F	ill in this information to identify the case:	
D	Debtor Name Sawtelle Partners, LLC	
U	Inited States Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA	
С	Case number (if known):	Check if this is an amended filing
Of	fficial Form 206Sum	
Sι	ummary of Assets and Liabilities for Non-Individuals	12/15
Ρ	Part 1: Summary of Assets	
1.	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from Schedule A/B	\$9,000,000.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$590,000.00
	1c. Total of all property Copy line 92 from Schedule A/B	\$9,590,000.00
Ρ	Part 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Hold Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, at the bottom of page 1 of Schedule D	\$9,352,134.65
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$13,342.52
	3b. Total amount of claims of non-priority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$3,692,857.43
4.	Total liabilities	\$13,058,334.60
	Lines 2 + 3a + 3b	\$13,030,334.00

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Fill in this in	nformation to identify the case		
Debtor name	Sawtelle Partners, LLC		
United States B	Bankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA	-	
Case number (if known)			Cł an
Official Forr	m 206A/B	_	
Schedule A	VB: Assets Real and Personal Property		

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

Last 4 digits of account number

\$0.00

Type of account

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Deb	tor	Sawtelle P	Partners, LLC	;			Case nur	mber (if known)	
7.	Deposi	ts, including	security depo	osits and utility d	eposits				Current value of debtor's interest
	Descrip	tion, including	g name of hold	ler of deposit					
8.	Prepay	ments, inclu	ding prepaym	ents on executor	ry contracts, le	ases, insuranc	e, taxes,	, and rent	
	Descrip	tion, including	g name of hold	ler of prepayment					
9.		f Part 2. es 7 through 8	8. Copy the to	tal to line 81.					\$0.00
P	art 3:	Accounts	receivable						
10.	Does t	he debtor hav	ve any accour	nts receivable?					
		. Go to Part 4 s. Fill in the ir	1. nformation belo	ow.					
11.	Accou	nts receivable	e						Current value of debtor's interest
11a	. 90 day	s old or less:	\$ face amount	0.00	- doubtful or	\$0.00 uncollectible ac	counts	=	\$0.00
11b	. Over 9	0 days old:	\$ face amount	0.00	- doubtful or	\$0.00 uncollectible ac	counts	=	\$0.00
12.	Total o		es 11a + 11b =	line 12. Copy the	total to line 82				\$0.00
P	art 4:	Investmen	nts						
13.	Does t	he debtor ow	vn any investn	nents?					
		. Go to Part 5 s. Fill in the ir	5. nformation belo	DW.					
								on method or current value	Current value of debtor's interest
14.	Mutual	funds or put	blicly traded s	tocks not include	ed in Part 1		uoou ie		
15.	Name of fund or stock: 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture								
16.	Goverr		•	onds, and other n ncluded in Part 1	egotiable and	6 of ownership:			
17.	Des Total o	cribe: f Part 4		total to line 83.					\$0.00
P	art 5:	Inventory,	excluding	agriculture as	sets				

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6. Yes. Fill in the information below.

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Deb	otor Sawtelle Partners, LLC			Case number (if known)	
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials	MM/DD/YYYY	(Where available)		
20.	Work in progress				
21.	Finished goods, including goods he	eld for resale			
22.	Other inventory or supplies				
23.	Total of Part 5 Add lines 19 through 22. Copy the to	tal to line 84.			\$0.00
24.	Is any of the property listed in Part ☑ No □ Yes	5 perishable?			
25.	, , ,	rt 5 been purchased	within 20 days before	the bankruptcy was filed?	
	✓ No ✓ Yes. Book value	Valuation m	ethod	Current	value
26.	Has any of the property listed in Pa	rt 5 been appraised b	by a professional with	in the last year?	
Pa	art 6: Farming and fishing-re	lated assets (othe	er than titled moto	or vehicles and land)	
27.	Does the debtor own or lease any f	arming or fishing-rela	ated assets (other tha	n titled motor vehicles and la	nd)?
	 ☑ No. Go to Part 7. ☑ Yes. Fill in the information below 				
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28.	Cropseither planted or harvested		(Where available)		
29.	Farm animals Examples: Livestock	, poultry, farm-raised fi	sh		
30.	Farm machinery and equipment (O	ther than titled motor v	vehicles)		
31.	Farm and fishing supplies, chemica	als, and feed			
32.	Other farming and fishing-related p	roperty not already li	sted in Part 6		
33.	Total of Part 6. Add lines 28 through 32. Copy the to	tal to line 85.			\$0.00
34.	Is the debtor a member of an agriculum ✓ No Yes. Is any of the debtor's prope No Yes	•	rative?		
35.	Has any of the property listed in Pa	rt 6 been purchased	within 20 days before	the bankruptcy was filed?	
	 ☑ No ☑ Yes. Book value 	Valuation m	ethod	Current	value
36.	Is a depreciation schedule available Image: Second schedule available Image: Second schedule available Image: Second schedule available Image: Second schedule available Image: Second schedule available	e for any of the prope	rty listed in Part 6?		
37.	Has any of the property listed in Pa ☑ ^{No} ☑ ^{Yes}	rt 6 been appraised k	by a professional with	in the last year?	

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Deb	tor	Sawtelle Partners, LLC		Case number (if known)	
Pa	art 7:	Office furniture, fixtures, and equipment;	and collectibles		
38.	Does th	ne debtor own or lease any office furniture, fixtures	s, equipment, or colle	ectibles?	
	· ·	Go to Part 8. 5. Fill in the information below.			
	Genera	I description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office f	urniture	(
40.	Office f	ixtures			
41.		equipment, including all computer equipment and inication systems equipment and software			
42.	artwork	ibles <i>Examples:</i> Antiques and figurines; paintings, pr books, pictures, or other art objects; china and crysta ball card collections; other collections, memorabilia, o	al; stamp, coin,		
43.	Total of Add line	f Part 7. es 39 through 42. Copy the total to line 86.			\$0.00
44.	Is a dep ☑ No □ Yes	preciation schedule available for any of the proper	ty listed in Part 7?		
45.	Has and No Ves	y of the property listed in Part 7 been appraised by	a professional withi	in the last year?	
Pa	art 8:	Machinery, equipment, and vehicles			
46.	Does th	ne debtor own or lease any machinery, equipment,	or vehicles?		
		Go to Part 9. 5. Fill in the information below.			
	Include	I description year, make, model, and identification numbers V, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automo	obiles, vans, trucks, motorcycles, trailers, and title	d farm vehicles		
48.		raft, trailers, motors, and related accessories Exan motors, floating homes, personal watercraft, and fishi			
49.	Aircraft	t and accessories			
50.		nachinery, fixtures, and equipment (excluding farm ery and equipment)	1		
51.	Total of Add line	f Part 8. es 47 through 50. Copy the total to line 87.			\$0.00
52.	Is a dep ☑ No □ Yes	preciation schedule available for any of the proper	ty listed in Part 8?		
53.	Has an ☑ ^{No} □ ^{Yes}	y of the property listed in Part 8 been appraised by	a professional withi	in the last year?	

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Deb	tor Sawtelle Partners, LLC		Case n	umber (if known)	
Ра	rt 9: Real property				
54.	Does the debtor own or lease any real proper	ty?			
	□ No. Go to Part 10.☑ Yes. Fill in the information below.				
55.	Any building, other improved real estate, or	land which the debt	or owns or in which	the debtor has an inte	rest
	Include street address or other description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	1850 Sawtelle Ave. Los Angeles, CA 90025 1850 Sawtelle Ave.	Fee Simple	00 000 000 02	Appraisal	\$9,000,000.00
56	Total of Part 9.	ree Simple	\$9,000,000.00		\$9,000,000.00
30 .	Add the current value on lines 55.1 through 55.6	and entries from any	additional sheets. Co	opy the total to line 88.	\$9,000,000.00
57.	Is a depreciation schedule available for any of ✓ No → Yes	f the property listed	n Part 9?		
58.	Has any of the property listed in Part 9 been a ☑ No □ Yes	appraised by a profes	ssional within the la	st year?	
Ра	rt 10: Intangibles and Intellectual Pro	perty			
59.	Does the debtor have any interests in intangil	oles or intellectual pr	operty?		
	✓ No. Go to Part 11.✓ Yes. Fill in the information below.				
	General description	debtor's	interest used	tion method for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se		available)		
61.	Internet domain names and websites				
62.	Licenses, franchises, and royalties				
63.	Customer lists, mailing lists, or other compila	tions			
64.	Other intangibles, or intellectual property				
65.	Goodwill				
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 8	9.			\$0.00
67.	Do your lists or records include personally id ☑ No ☑ Yes	entifiable information	n of customers (as c	lefined in 11 U.S.C. §§ ·	101(41A) and 107) ?
68.	Is there an amortization or other similar schee ☑ No ☐ Yes	dule available for any	v of the property list	ed in Part 10?	
69.	Has any of the property listed in Part 10 been No Yes	appraised by a profe	essional within the la	ast year?	

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	Main D	ocument	Page	23 of 55	

Deb	Debtor Sawtelle Partners, LLC		Case number (if know	own)		
Pa	rt 11:	All other assets				
70.		e debtor own any other assets that have not yet been rep all interests in executory contracts and unexpired leases not				
		Go to Part 12. . Fill in the information below.				
71.	Notes r	eceivable				Current value of debtor's interest
	Descrip	tion (include name of obligor)				
	<u>10 Mo</u>	<u> </u>	80,000.00	- \$	<u>0.00</u> = →	\$580,000.00
72.		unds and unused net operating losses (NOLs)	se amount	doubtrui or unconecti		
73.	Interes	s in insurance policies or annuities				
74.	Causes	of action against third parties (whether or not a lawsuit h	as been file	ed)		
75.		ontingent and unliquidated claims or causes of action of ng counterclaims of the debtor and rights to set off claims		е,		
76.	Trusts,	equitable or future interests in property				
77.	Other p	roperty of any kind not already listed Examples: Season t	ickets, coun	try club membership		
	Misc to	ools Fixtures				\$10,000.00
78.		F Part 11. es 71 through 77. Copy the total to line 90.			[\$590,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ✓ No □ Yes

Sawtelle Partners, LLC Debtor Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$0.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	→	\$9,000,000.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+ \$590,000.00		
91.	Total. Add lines 80 through 90 for each column. 91a.	\$590,000.00 + ^{91b}	\$9,000,000.00	
92.	Total of all property on Schedule A/B. Lines 91a + 91b	o = 92		\$9,590,000.00

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Fill in this information to identify the case	e:		
Debtor name Sawtelle Partners, LLC			
United States Bankruptcy Court for the: CENTRAL I	DIST. OF CALIFORNIA		
Case number (if known)		Check if this amended fili	
Official Form 206D			
Schedule D: Creditors Who Have C	laims Secured by Property		12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by debto No. Check this box and submit page 1 of this form Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secure 	n to the court with debtor's other schedules. Del	otor has nothing else t	o report on this form.
 List in alphabetical order all creditors who have than one secured claim, list the creditor separately 		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name SF IV Bridge, II, LP	Describe debtor's property that is subject to a lien	\$9,352,134.65	\$9,000,000.00
Creditor's mailing address c/o C-III Asset Management 5221 N. O'Conner Blvd. #600	Commercial Building Describe the lien Refinance / Agreement		
Irving TX 75039 Creditor's email address, if known	Is the creditor an insider or related party? ☑ No □ Yes Is anyone else liable on this claim?		
Date debt was incurred 2008 Last 4 digits of account 0 0 5 number 0 0 5 Do multiple creditors have an interest in	 No Yes. Fill out Schedule H: Codebtors (Off As of the petition filing date, the claim is: Check all that apply. 	icial Form 206H)	
 the same property? ☑ No ☑ Yes. Specify each creditor, including this creditor, and its relative priority. 	 Contingent Unliquidated Disputed 		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$9,352,134.65

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Fill in this info	ormation to ide	entify the c	ase:				
Debtor	Sawtelle Partne	ers, LLC					
United States Ban	kruptcy Court for t	he: CENTRA	L DIST.	OF CALIFORNIA			
Case number (if known)						Check if this is amended filing	an
Official Form	206E/F				1	Ũ	
		Who Ha	vo Una	secured Claims			12/15
				creditors with PRIORITY un		and Dart 2 fax anadi	,
NONPRIORITY uns Also list executory Executory Contract	ecured claims. I contracts on Sc ts and Unexpired	List the other hedule A/B: A I Leases (Offic	party to a I <i>ssets - R</i> e cial Form	ach the Additional Page of	unexpired leases (Official Form 20 s in Parts 1 and 2	s that could result i 6A/B) and on <i>Sche</i> in the boxes on th	n a claim. <i>dul</i> e G:
Part 1: List	All Creditors	with PRIO	RITY Un	secured Claims			
No. Go to Yes. Go to 2. List in alphabo	o Part 2. to line 2. etical order all cro	editors who h	ave unse	e 11 U.S.C. § 507). cured claims that are entitl out and attach the Additiona	• •	whole or part.	
						Total claim	Priority amount
	reditor's name ar	nd mailing ad	dress	As of the petition filing da claim is: Check all that ap		\$960.00	\$960.00
Aaron Nesbitt 1252 W. 74th St.				Contingent Unliquidated Disputed			
Los Angeles	(CA 90001		 Basis for the claim: Wages 			
Date or dates debt	was incurred				(aat)		
2016				Is the claim subject to off	Set?		
Last 4 digits of acc number e	ount I e			Yes			
Specify Code subs claim: 11 U.S.C. §	ection of PRIORI	TY unsecured	ł				
2.2 Priority c Anthony Estis	reditor's name ar	nd mailing ad	dress	As of the petition filing da claim is: Check all that ap		\$2,083.33	\$2,083.33
3962 6th Ave.				Contingent Unliquidated Disputed			
Los Angeles		CA 90008	2	- Basis for the claim:			
Date or dates debt 2016			,	. Wages Is the claim subject to off	fset?		
Last 4 digits of acc number _el	count			☑ No □ Yes			
Specify Code subs claim: 11 U.S.C. §		TY unsecured	ł				

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Debtor Sawtelle Partners, LLC	Case number ((if known)	
Part 1: Additional Page			
Copy this page if more space is needed. Continue numb previous page. If no additional PRIORITY creditors exist		Total claim	Priority amount
2.3 Priority creditor's name and mailing address Craig Higdon 475 Washington Blvd.	As of the petition filing date, the claim is: Check all that apply.	Unknown	<u>Unknown</u>
Marina del Rey CA 90292	Possible Commissions		
Date or dates debt was incurred 2016 Last 4 digits of account number <u>e l l e</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	Is the claim subject to offset? ☑ No ☐ Yes		
2.4 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$835.00	\$835.00
David Naranjo 4238 Hobart Blvd.	Contingent Unliquidated		
Los Angeles CA 90062	— Basis for the claim: — Wages		
Date or dates debt was incurred 2016 Last 4 digits of account	Is the claim subject to offset? ☑ No □ Yes		
number <u>e</u> <u>I</u> <u>I</u> <u>e</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)			
2.5 Priority creditor's name and mailing address Guy Eichberg 22577 Uhea Rd.	As of the petition filing date, the claim is: Check all that apply.	\$960.00	\$960.00
Woodland Hills CA 91364	 Basis for the claim: Wages 		
Date or dates debt was incurred 2016	Wages Is the claim subject to offset?		
Last 4 digits of account number <u>e l e</u> Specify Code subsection of PRIORITY unsecured	☑ No □ Yes		

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Debtor Sawtelle Partners, LLC	Case number ((if known)	
Part 1: Additional Page			
Copy this page if more space is needed. Continue numb previous page. If no additional PRIORITY creditors exist	÷	Total claim	Priority amount
2.6 Priority creditor's name and mailing address James Robinson 1853 Lincoln Blvd.	As of the petition filing date, the claim is: Check all that apply.	<u>\$960.00</u>	\$960.00
2016 Last 4 digits of account number <u>e l l e</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>4</u>)	Is the claim subject to offset? ☑ No ☐ Yes		
2.7 Priority creditor's name and mailing address Kendra Perryman 14100 Chadron Ave.#128	As of the petition filing date, the claim is: Check all that apply.	\$1,386.66	\$1,386.66
Hawthorne CA 90250 Date or dates debt was incurred 2016 Last 4 digits of account	 Basis for the claim: Wages Is the claim subject to offset? 		
2.8 Priority creditor's name and mailing address Mercedes Narahjo 4238 Hobart Blvd.	As of the petition filing date, the claim is: Check all that apply.	\$835.00	\$835.00
Los Angeles CA 90062 Date or dates debt was incurred 2016 Last 4 digits of account	 Basis for the claim: <u>Wages</u> Is the claim subject to offset? ☑ No ☑ Yes 		

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Debtor Sawtelle Partners, LLC	Case number	(if known)	
Part 1: Additional Page			
Copy this page if more space is needed. Continue numb previous page. If no additional PRIORITY creditors exist		Total claim	Priority amount
2.9 Priority creditor's name and mailing address Scott Scottshortino 12529 Walsh Ave.	As of the petition filing date, the claim is: Check all that apply.	\$576.00	\$576.00
Los Angeles CA 90066 Date or dates debt was incurred 2016 Last 4 digits of account	 Basis for the claim: Wages Is the claim subject to offset? 		
2.10 Priority creditor's name and mailing address Tiffany Sinclair 1729 Beloit Ave. #17 Los Angeles, CA 9025	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$960.00	\$960.00
Date or dates debt was incurred 2016 Last 4 digits of account number e Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(4)	Wages Is the claim subject to offset? ☑ No ☑ Yes		
2.11 Priority creditor's name and mailing address Tiffany Walker 1270 S. Dunsmuir Ave.	As of the petition filing date, the claim is: Check all that apply.	\$2,286.53	\$2,286.53
Los Angeles CA 90019 Date or dates debt was incurred 2016 Last 4 digits of account	 Basis for the claim: <u>Wages</u> Is the claim subject to offset? ☑ No ☑ Yes 		

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Debtor Sawtelle Partners, LLC	Case numb	per (if known)	
Part 1: Additional Page			
Copy this page if more space is needed. Continue previous page. If no additional PRIORITY creditor		Total claim	Priority amount
2.12 Priority creditor's name and mailing add Tyler Ostrander 5430 Geyser Ave.	Iress As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed □ Disputed □ □ □	\$1,500.00	\$1,500.00
Tarzana CA 91356	Basis for the claim: Wages		
Date or dates debt was incurred 2016	Is the claim subject to offset?		
Last 4 digits of account number <u>e l l e</u>	Mo ☐ Yes		
Specify Code subsection of PRIORITY unsecured			

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Debtor Sawtelle Partners, LLC		Case number (if known)	
Part 2: List All Creditors wit		nsecured Claims	
3. List in alphabetical order all of the claims, fill out and attach the Additio		ity unsecured claims. If more space is needed f	or nonpriority unsecured Amount of claim
3.1 Nonpriority creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,117.93
Alfredo Aviles		Contingent	
113002 Muller St.		Unliquidated Disputed	
		Basis for the claim:	
Downey	CA 90241	Past Wages	
Date or dates debt was incurred 2	016	Is the claim subject to offset?	
Last 4 digits of account number	<u>e e</u>	☑ No ☐ Yes	
3.2 Nonpriority creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,035.35
Amtech Elevator Services		Contingent	
1 Farm Springs Rd.		_ Unliquidated ☑ Disputed	
		Disputed	
		Basis for the claim:	
Farmington	CT 06030	Services	
Date or dates debt was incurred 2	016	Is the claim subject to offset?	
Last 4 digits of account number	<u>7 8 2 3</u>	✓ No Yes	
3.3 Nonpriority creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$221.43
Belen Garcia			
c/o 1850 Sawtelle Blvd. #400		Unliquidated	
		-	
	0.4 0.0005	Basis for the claim: Past Wages	
	CA 90025	-	
Date or dates debt was incurred 2	016	Is the claim subject to offset?	
Last 4 digits of account number	<u>e e</u>	Yes	
3.4 Nonpriority creditor's name a	nd mailing address	As of the petition filing date, the claim is: Check all that apply.	\$260.82
City of Los Angeles		Contingent	
P.O. Box 514260		Unliquidated Disputed	
		Basis for the claim:	
Los Angeles	CA 90051	Inspection	
Date or dates debt was incurred 2	016	Is the claim subject to offset?	
Last 4 digits of account number	<u>4 9 4 3</u>	V No Yes	

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Debtor Sawtelle Partners, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.5 Nonpriority creditor's name and mailing address DWP P.O. Box 51111	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$9,070.76
	_ Basis for the claim: Utility	
Los AngelesCA90051Date or dates debt was incurred2016Last 4 digits of account number100	Is the claim subject to offset? ✓ No ✓ Yes	
3.6 Nonpriority creditor's name and mailing address Edric Leggit 5441 Senford Ave.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$650.00
Los Angeles CA 90056	Basis for the claim: Commissions	
Date or dates debt was incurred 2016 Last 4 digits of account number e I e	Left Is the claim subject to offset? If No Yes	
3.7 Nonpriority creditor's name and mailing address Fire Protection Services P.O. Box 25671	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$0.00
Anaheim CA 92825	_ Basis for the claim: Service	
Date or dates debt was incurred 2016225.00 Last 4 digits of account number 8 6 0 2	Is the claim subject to offset? ✓ No ✓ Yes	
3.8 Nonpriority creditor's name and mailing address Frontier Communicaitons P.O. Box 5157	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,714.96
	Basis for the claim:	
TampaFL33675Date or dates debt was incurred2016Last 4 digits of account number79555	_ Utility _ Is the claim subject to offset? _ № _ Yes	

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Debtor Sawtelle Partners, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,353.00
Hartford Insurance P.O. Box 660916	□ Contingent □ Unliquidated ☑ Disputed	
Dallas TX 75266	— Basis for the claim: Insurance	
Date or dates debt was incurred 2016 Last 4 digits of account number 9 1 5 2	Is the claim subject to offset? ☑ No ☑ Yes	
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,890.00
J&J Roofing Co.	Contingent	
2929 Know Ave.	Unliquidated	
	Disputed	
	Basis for the claim:	
Los Angeles CA 90039	Services	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number <u>1 2 5 7</u>	✓ No □ Yes	
3.11 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,107.18
Juan Villaluz	Contingent	
21306 Parthenia St. #104	□ Unliquidated □ Disputed	
	Basis for the claim:	
Canoga Park CA 91304	Past Wages	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number <u>e l l e</u>	─	
3.12 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,062.45
Maurice White	Contingent	
5560 Ackerfield #405	Unliquidated	
	Disputed	
	Basis for the claim:	
Long Beach CA 90803	Past Wages	
Date or dates debt was incurred 2016	Is the claim subject to offset?	
Last 4 digits of account number <u>e l l e</u>	── ☑ No □── Yes	

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Debtor Sawtelle Partners, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	• • •	Amount of claim
3.13 Nonpriority creditor's name and mailing address Melanie Thompson 5140 White Oak Ave. #311	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$2,883.09
Encino CA 91316	Basis for the claim: Past Wages	
Date or dates debt was incurred 2016 Last 4 digits of account number e I e	Is the claim subject to offset? No Yes	
3.14 Nonpriority creditor's name and mailing address Michi Floor Co. P.O. Box 2724	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$1,380.00
Laguna Hills CA 92654	Basis for the claim: Services	
Date or dates debt was incurred 2016 Last 4 digits of account number 7 5 5 7	Is the claim subject to offset? ☑ No ☑ Yes	
3.15 Nonpriority creditor's name and mailing address NASA Services P.O. Box 1755	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$689.22
Montebello CA 90640	 Basis for the claim: Waste	
Date or dates debt was incurred 2016 Last 4 digits of account number 9 6 2 3	Is the claim subject to offset? ✓ No ✓ Yes	
3.16 Nonpriority creditor's name and mailing address Pacific Alarm Systems 4444 Sepulveda Blvd.	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$292.81
Culver City CA 90230	 Basis for the claim: Insurance	
Date or dates debt was incurred 2016 Last 4 digits of account number 7 0 9 1		

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Debtor Sawtelle Partners, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.17 Nonpriority creditor's name and mailing address Said Moore 1312 Campbell Ave. #7	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,953.90
Port Angeles WA 98362	Basis for the claim: Past Wages	
Date or dates debt was incurred 2016 Last 4 digits of account number e I e	Is the claim subject to offset? □ No ✔ Yes	
3.18 Nonpriority creditor's name and mailing address Satellite Capital, LLC 11726 San Vicente Blvd. #235	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$3,150,062.50
Los Angeles CA 90049	Basis for the claim: Refinance	
Date or dates debt was incurred 2016 Last 4 digits of account number	Is the claim subject to offset? ☑ No ☑ Yes	
3.19 Nonpriority creditor's name and mailing address Starving Students, Inc. 1850 Sawtelle Ave. #400	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$500,000.00
Los Angeles CA 90025	Basis for the claim: Deficiency	
Date or dates debt was incurred 2013-2016 Last 4 digits of account number e	└── Is the claim subject to offset? └── No └── Yes	
3.20 Nonpriority creditor's name and mailing address T-Mobile P.O. Box 51843	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$755.61
Los Angeles CA 90051	 Basis for the claim: Utility	
Los Angeles CA 90031 Date or dates debt was incurred 2016 Last 4 digits of account number 0 1 8 7	Is the claim subject to offset? ✓ No ✓ Yes	

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Debtor	Sawtelle Partners, LLC	Case number (if known)	
Part 2:	Additional Page		
••	page only if more space is needed. Continue numb page. If no additional NONPRIORITY creditors exist		Amount of claim
3.21	Nonpriority creditor's name and mailing address Jones	As of the petition filing date, the claim is: Check all that apply. — Contingent	\$96.00
6007 Can	ntebury Dr. #209	Unliquidated Disputed	
Culver Ci	ity CA 90230	Basis for the claim: Wages	
	ates debt was incurred 2016 its of account number <u>e l l e</u>	Ls the claim subject to offset?	
Тусо	Nonpriority creditor's name and mailing address noemaker Ave.	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☑ Disputed	\$260.42
Santa Fe		Basis for the claim: Services	
	ates debt was incurred 2016 its of account number <u>1 4 9 7</u>	Is the claim subject to offset?	

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Deb	Sawtelle Partners, LLC	Case number (if known)	
Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims		ed Claims	
5.	Add the amounts of priority and nonpriority unsecured claims.		
		Tota	al of claim amounts
5a.	Total claims from Part 1	5a.	\$13,342.52
5b.	Total claims from Part 2	^{5b.} +	\$3,692,857.43
5c.	Total of Parts 1 and 2 Lines $5a + 5b = 5c$.	5c.	\$3,706,199.95

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Fil	I in this information to it	dentify the case:				
	btor name Sawtelle Part					
	ited States Bankruptov Court fo	the: CENTRAL DIST. OF CALIFORN				
	se number	Chapter 11	_	Check if this is	an	
	known)			amended filing		
Offi	icial Form 206G					
		Contracts and Unexpired			12/15	
_		-				
	s complete and accurate as p secutively.	ossible. If more space is needed, copy	and attach the additional page,	numbering the e	entries	
1.	Does the debtor have any exe	cutory contracts or unexpired leases?				
	No. Check this box and fil	e this form with the court with the debtor's	other schedules. There is nothing	g else to report or	n this form.	
	Yes. Fill in all of the inform (Official Form 206A/B).	nation below even if the contracts or lease	s are listed on Schedule A/B: Ass	sets - Real and Pe	ersonal Property	
2.	List all contracts and unexpir	ed leases	State the name and ma	•		
			parties with whom the debtor has an executory contract or unexpired lease			
2.1	State what the contract	Office Lease	Dana Synder Lindon	Dana Synder Lindon		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	1850 N. Sawtelle Ave. #400			
	interest					
	State the term remaining					
	List the contract number of any		Los Angeles	CA	90025	
	government contract					
2.2	State what the contract	Office Lease	Janice Ehrlich/Laura	Janice Ehrlich/Laura Sutton		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	1850 N. Sawtelle Ave	. #400		
	interest					
	State the term remaining					
	List the contract number of any		Los Angeles	CA	90025	
	government contract					
2.3	State what the contract	Office Lease	Meg Sheehan			
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	1850 N. Sawtelle Ave	. #400		
	interest					
	State the term remaining					
	List the contract		Los Angeles	CA	90025	
	number of any government contract					
2.4	State what the contract	Office Lease	Plan Check Sawtelle	Plan Check Sawtelle		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	1850 N. Sawtelle Ave	. #490		
	interest					
	State the term remaining					
	List the contract		Los Angeles	СА	90025	
	number of any government contract					

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F	ill in this inf	formation to identify the case:		
D	ebtor name	Sawtelle Partners, LLC		
υ	nited States Ba	Inkruptcy Court for the: CENTRAL DIST. OF CALIFORNIA		
-	ase number f known)		Check if this amended film	
Of	ficial Form	206H		
		: Codebtors		12/15
	•	nd accurate as possible. If more space is needed, copy the Additior ttach the Additional Page to this page.	al Page, numbering the entries	
1.	Does the deb	otor have any codebtors?		
	✓ No. Che ✓ Yes	eck this box and submit this form to the court with the debtor's other sche	dules. Nothing else needs to be rep	ported on this form.
2.	schedules of	list as codebtors all of the people or entities who are also liable for creditors, <i>Schedules D-G.</i> Include all guarantors and co-obligors. In C ch schedule on which the creditor is listed. If the codebtor is liable on a c Column 2.	Column 2, identify the creditor to wh	om the debt is
	Column 1.	Codebtor	Column 2: Creditor	
			Cł	neck all schedules

Name

Name

Mailing address

that apply:

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Fill in this information to identify the case and this filing:				
Debtor Name	Sawtelle Partners, LLC			
United States B	ankruptcy Court for the: CENTRAL DIST. OF CALIFORNIA			
Case number (if known)				
Official Form 202				

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)

Schedule H: Codebtors (Official Form 206H)

A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)

Amended Schedule

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2016 MM / DD / YYYY

X /s/ Ethan Margalith

Signature of individual signing on behalf of debtor

Ethan Margalith

Printed name

Managing Member

Position or relationship to debtor

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Fill in this in	formation to	identify the case	:			
Debtor name	Sawtelle Pa	irtners, LLC				
United States Ba	ankruptcy Court	for the: CENTRAL D	IST. OF CALIFOR	NIA		
Case number (if known)				_		Check if this is an amended filing
Official Form	า 207					
Statement of	of Financia	al Affairs for No	on-Individual	s Filing fo	or Bankruptc	y 04/16
Part 1: Inc	come	or's name and case n	umber (ir known).			
1. Gross reven	iue from busine	255				
	•	ng dates of the debtor	's fiscal year,	Sources of Check all th		Gross revenue (before deductions and exclusions
From the beginni fiscal year to filin	•	From 01/01/2016 MM / DD / YYYY	to Filing date		ing a business Rents	\$63,395.26
For prior year:	I	From 01/01/2015 MM / DD / YYYY	to 12/31/2015 MM / DD / YYYY		ing a business Rents	\$468,663.47
For the year befo	ore that:	From 01/01/2014 MM / DD / YYYY	to 12/31/2014 MM / DD / YYYY		ing a business Rents	\$451,858.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None None

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Debtor Sawtelle Partners, LLC Name

Case number (if known)

Payments or other transfers of property made within 1 year before filing this case that benefited any insider 4.

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None None

Setoffs 6.

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None None

Part 3: Legal Actions or Assignments

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits 7. List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

Case title	Nature of case	Court or agence	y's name and address	Status of case
7.1. Cain v. Sawtelle Partners	Settled w Judgment	LA Superior C	Court	Dending
		Name		Pending
				On appeal
		Street		Concluded
Case number				
BC554018				
		City	State ZIP Code	

Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None None

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Debtor	Sawtelle Partners, LLC	Case number (if known)
	Name	· · · · -

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

		Ũ	
Deb		Sawtelle Partners, LLC	Case number (if known)
		Name	
Pa	art 8:	Health Care Bankruptcies	
15.	Health (Care bankruptcies	
	Is the de	lebtor primarily engaged in offering services and facilities for:	
	 diagi 	gnosing or treating injury, deformity, or disease, or	
	■ provi	viding any surgical, psychiatric, drug treatment, or obstetric care?	
		. Go to Part 9. s. Fill in the information below.	
Pa	art 9:	Personally Identifiable Information	
16.	Does th	he debtor collect and retain personally identifiable information of custom	ners?
	✓ No. Yes	. s. State the nature of the information collected and retained	
		Does the debtor have a privacy policy about that information?	
		□ No. □ Yes.	
17.		6 years before filing this case, have any employees of the debtor been p pension or profit-sharing plan made available by the debtor as an employ	
		. Go to Part 10.	
	□ Yes	s. Does the debtor serve as plan administrator?	
		☐ No. Go to Part 10. ☐ Yes. Fill in below:	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Mone None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None None

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Debtor	Sawtelle Partners, LLC	
	Name	

Case number (if known)

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless or the medium affected (air, land, water, or any other medium).
- Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☐ Yes. Provide details below.

- 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?
 - ☑ No

☐ Yes. Provide details below.

- 24. Has the debtor notified any govermental unit of any release of hazardous material?
 - No No
 - Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Ľ	None						
	Name and address			Dates o	f service		
26a.1.	RAHIMI & Co			From	2013	То	Present
	Name						
	1551 15th St.						
	Street						
	Santa Monica	СА	90404				
	City	State	ZIP Code				

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Debtor		Sawtelle Partr	ners, LLC		Case number (if knov	vn)
	26b.	List all firms or ind	ividuals who have audited years before filing this cas		d debtor's books of account and	records or prepared a financial
		None None				
	26c.	List all firms or ind	ividuals who were in posse	ession of the debtor's b	books of account and records w	hen this case is filed.
		□ None				
		Name and add	iress		lf any books of unavailable, ex	account and records are plain why
	26c.	.1. Sawtelle Par	tners, LLC			
			e Blvd. \$400			
		Los Angeles City		CA State ZIP Cod	10	
	26d.	List all financial in	stitutions, creditors, and ot t within 2 years before filin	ther parties, including r	nercantile and trade agencies, t	o whom the debtor issued a
		None				
27.	Inven	tories				
	Have	any inventories of t	he debtor's property been	taken within 2 years be	efore filing this case?	
			s about the two most recer	nt inventories.		
28.			s, directors, managing m ol of the debtor at the tin		ners, members in control, cor case.	ntrolling shareholders,
Nam	e		Address		Position and nature of ar	ny interest % of interest, if any
29.		-	-		s, directors, managing memb ebtor who no longer hold thes	· •
		o es. Identify below.				
Nam	e		Address		Position and nature of any interest	Period during which position or interest was held
30.	Within	n 1 year before filing	s, or withdrawals credited g this case, did the debtor n loans, stock redemptions	provide an insider with	value in any form, including sal	lary, other compensation, draws,
		o es. Identify below.				
31.	Withir	n 6 years before fi	ing this case, has the de	btor been a member	of any consolidated group for	tax purposes?
		o es. Identify below.				
32.	Withir	n 6 years before fi	ing this case, has the de	btor as an employer	been responsible for contribu	ting to a pension fund?
		lo es. Identify below.				

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Debtor	Sawtelle Partners, LLC		
	Name		

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2016 MM / DD / YYYY

X /s/ Ethan Margalith

Printed name Ethan Margalith

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Member

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

☑ No

☐ Yes

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B2030 (Form 2030) (12/15)

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

In re Sawtelle Partners, LLC

 \mathbf{N}

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$0.00
Prior to the filing of this statement I have received	\$0.00
Balance Due	\$0.00

2. The source of the compensation paid to me was:

Debtor	Other (specify))
--------	-----------------	---

3. The source of compensation to be paid to me is:

\mathbf{V}	Debtor		Other	(specify)
--------------	--------	--	-------	-----------

- 4. 🗹 I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 - □ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

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B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services: Adversary actions based on fraud.

	CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.		
08/23/2016	/s/ Michael R. Totaro	
Date	Michael R. Totaro	Bar No. 102229

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Attorney or Party name, Address, Telephone and Fax Numbers, and California State Bar No. & Email Address	FOR COURT USE ONLY
Totaro & Shanahan	
Michael R. Totaro 102229 P.O. Box 789	
Pacific Palisades, CA 90272	
(310) 573-0276 FAX (319) 496-1260	
Ocbkatty@aol.com	
Debtor(s) appearing without attorney	
Attorney for Debtor	
UNITED STATES BAN	
CENTRAL DISTRICT	
In re:	CASE NO:
Sawtelle Partners, LLC	
	Chapter 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS
	[LBR 1007-1(d)]
Debtor(s)	

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of

5 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date:	August 23, 2016	/s/ Sawtelle Partners, LLC
		Signature of Debtor 1
Date:	August 23, 2016	<u>/s/</u>
		Signature of Debtor 2 (joint debtor) (if applicable)
Date:	August 23, 2016	/s/ Michael R. Totaro
		Signature of Attorney for Debtor (if applicable)

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Aaron Nesbitt 1252 W. 74th St. Los Angeles, CA 90001

Alfredo Aviles 113002 Muller St. Downey, CA 90241

Amtech Elevator Services 1 Farm Springs Rd. Farmington, CT 06030

Anthony Estis 3962 6th Ave. Los Angeles, CA 90008

Belen Garcia c/o 1850 Sawtelle Blvd. #400 Los Angeles, CA 90025

City of Los Angeles P.O. Box 514260 Los Angeles, CA 90051

Craig Higdon 475 Washington Blvd. Marina del Rey, CA 90292

Dana Synder Lindon 1850 N. Sawtelle Ave. #400 Los Angeles, CA 90025

David Naranjo 4238 Hobart Blvd. Los Angeles, CA 90062

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DWP P.O. Box 51111 Los Angeles, CA 90051

Edric Leggit 5441 Senford Ave. Los Angeles, CA 90056

Fire Protection Services P.O. Box 25671 Anaheim, CA 92825

Frontier Communicaitons P.O. Box 5157 Tampa, FL 33675

Guy Eichberg 22577 Uhea Rd. Woodland Hills, CA 91364

Hartford Insurance P.O. Box 660916 Dallas, TX 75266

J&J Roofing Co. 2929 Know Ave. Los Angeles, CA 90039

James Robinson 1853 Lincoln Blvd. Santa Monica, CA 90405

Janice Ehrlich/Laura Sutton 1850 N. Sawtelle Ave. #400 Los Angeles, CA 90025

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Juan Villaluz 21306 Parthenia St. #104 Canoga Park, CA 91304

Kendra Perryman 14100 Chadron Ave.#128 Hawthorne, CA 90250

Maurice White 5560 Ackerfield #405 Long Beach, CA 90803

Meg Sheehan 1850 N. Sawtelle Ave. #400 Los Angeles, cA 90025

Melanie Thompson 5140 White Oak Ave. #311 Encino, CA 91316

Mercedes Narahjo 4238 Hobart Blvd. Los Angeles, CA 90062

Michi Floor Co. P.O. Box 2724 Laguna Hills, Ca 92654

NASA Services P.O. Box 1755 Montebello, CA 90640

Pacific Alarm Systems 4444 Sepulveda Blvd. Culver City, CA 90230

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Plan Check Sawtelle 1850 N. Sawtelle Ave. #490 Los Angeles, CA 90025

Said Moore 1312 Campbell Ave. #7 Port Angeles, WA 98362

Satellite Capital, LLC 11726 San Vicente Blvd. #235 Los Angeles, CA 90049

Scott Scottshortino 12529 Walsh Ave. Los Angeles, CA 90066

SF IV Bridge, II, LP c/o C-III Asset Management 5221 N. O'Conner Blvd. #600 Irving, TX 75039

Starving Students, Inc. 1850 Sawtelle Ave. #400 Los Angeles, CA 90025

T-Mobile P.O. Box 51843 Los Angeles, CA 90051

Tatierra Jones 6007 Cantebury Dr. #209 Culver City, CA 90230

Tiffany Sinclair 1729 Beloit Ave. #17 Los Angeles, CA 9025

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Tiffany Walker 1270 S. Dunsmuir Ave. Los Angeles, CA 90019

Tyco 12728 Shoemaker Ave. Santa Fe Springs, CA 90670

Tyler Ostrander 5430 Geyser Ave. Tarzana, CA 91356