Case 2:16-bk-22758-NB Doc 1 Filed 09/27/16 Entered 09/27/16 06:43:45 Des

#### Official Form 201

#### **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Deptor's name	MC PHARMACY, INC.	
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names	D/B/A TODAY PHARMACY	
3.	Debtor's federal Employer Identification Number (EIN)	7 2 _ 1 5 5 7 6 7 5	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		2200 E. ANAHEIM STREET, STE C Number Street	Number Street
			P.O. Box
		LONG BEACH, CA 90804	
		City State ZIP Code	City State ZIP Code
			Location of principal assets, if different from principal place of business
		LOS ANGELES County	
		County	Number Street
			City State ZIP Code
5.	Debtor's website (URL)	NONE	
6.	Type of debtor	Corporation (including Limited Liability Company (L Partnership (excluding LLP) Other. Specify:	LC) and Limited Liability Partnership (LLP))

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MC PHARMACY, INC. Debtor Case number (if known) A. Check one: 7. Describe debtor's business Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 4 6 1 Check one: Under which chapter of the **Bankruptcy Code is the** ☐ Chapter 7 debtor filing? ☐ Chapter 9 ☐ Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 9. Were prior bankruptcy cases X No filed by or against the debtor ☐ Yes. District When within the last 8 years? Case number MM / DD / YYYY If more than 2 cases, attach a When District Case number separate list. MM / DD / YYYY 10. Are any bankruptcy cases M No pending or being filed by a Yes. Debtor Relationship business partner or an affiliate of the debtor? District MM / DD / YYYY List all cases. If more than 1, attach a separate list. Case number, if known

Debtor	MC PHARMACY, INC	<u> </u>	Case number (if known)			
	y is the case filed in <i>this</i> trict?	Check all that apply:  Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.				
		☐ A bankruptcy case concer	ning debtor's affiliate, general partner	, or partnership is pending in this district.		
pos proj that	es the debtor own or have session of any real perty or personal property needs immediate ntion?	Why does the proportion It poses or is alle	erty need immediate attention? (Ch	identifiable hazard to public health or safety.		
			ysically secured or protected from the			
		☐ It includes perish	able goods or assets that could quick mple, livestock, seasonal goods, mea			
		Where is the proper	rty?			
			Number Street			
			City	State ZIP Code		
		Is the property insu				
		☐ Yes. Insurance ago	ency			
		Contact name				
		Phone		_		
	Statistical and adminis	trative information				
	otor's estimation of ilable funds		r distribution to unsecured creditors. xpenses are paid, no funds will be ava	ailable for distribution to unsecured creditors.		
	imated number of ditors	<ul><li>□ 1-49</li><li>□ 50-99</li><li>□ 100-199</li><li>□ 200-999</li></ul>	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000		
15. <b>Est</b> i	imated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion		

Debtor MC PHARMACY, INC.		2.	Case number (if known)					
16. Estimate	ed liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion			
Re	equest for Relief, Dec	laration, and Signatures						
WARNING			tement in connection with a bankru 8 U.S.C. §§ 152, 1341, 1519, and		can result in fines up to			
	ion and signature of ed representative of	petition.  I have been authorized to	I have been authorized to file this petition on behalf of the debtor.					
		correct.						
		I declare under penalty of pe	rjury that the foregoing is true and	correct.				
		Executed on 09/26/20 MM / DD / Y	16 YYY					
		X/S/ VANNESA LY	VA	NNESA	LY			
		Signature of authorized repre		ted name				
		Title VICE-PRESIDEN	IT					
18. Signatur	e of attorney	★ /S/ JUSTIN G. LYNG Signature of attorney for deb		е <u>09</u> мм	)/26/2016 /DD /YYYY			
		JUSTIN G. LYNCH Printed name						
		LAW OFFICES OF J	USTIN G. LYNCH					
		15855 E, EDNA PLA	ACE, STE 25					
		IRWINDALE City		CA State	91706 ZIP Code			
		949-689-3295 Contact phone		JUSTIN Email addre	N@JGLYNCHLAW.COM ess			
		Bar number		State				

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Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
JUSTIN LYNCH (SBN: 226513)	
LAW OFFICES OF JUSTIN G. LYNCH	
15855 E. EDNA PLACE, STE 25 IRWINDALE, CA 91706	
IRWINDALE, CA 91700	
Attorney for: DEBTORS	
LINITED STATES B	ANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFOR	
In re:	
MC PHARMACY, INC.	CASE NO.:
	ADVERSARY NO.:
Debter/e)	CHAPTER: 11
Debtor(s).	
	CORPORATE OWNERSHIP STATEMENT
	PURSUANT TO FRBP 1007(a)(1)
Plaintiff(s),	and 7007.1, and LBR 1007-4
	[No hearing]
Defendant(s).	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (Printed name of attorney or declarant) VANNESA LY ON BEHALF OF MC PHARMACY, INC., the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

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#### [Check the appropriate boxes and, if applicable, provide the required information.]

1. Ir	nave personal knowledge of the matters set forth in this Statement because:
	I am the president or other officer or an authorized agent of the Debtor corporation
	☐ I am a party to an adversary proceeding
	I am a party to a contested matter
	☐ I am the attorney for the Debtor corporation
2.a.	The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
	[For additional names, attach an addendum to this form.]
b.	There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.
Date:	09/26/2016 By: /S/ VANNESA LY
	Signature of Debtor, or attorney for Debtor
	Name: VANNESA LY
	Printed name of Debtor, or attorney for Debtor

# STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1.	A petition under the Bankruptcy Act of 1898 or the Bankruptcy against the debtor, his/her spouse, his or her current or former copartnership or joint venture of which debtor is or formerly we corporation of which the debtor is a director, officer, or person and title of each such of prior proceeding, date filed, nature the assigned, whether still pending and, if not, the disposition the included in Schedule A that was filed with any such prior proceeding.	er domestic partner, an affiliate of the debtor, any vas a general or limited partner, or member, or any in control, as follows: (Set forth the complete number nereof, the Bankruptcy Judge and court to whom reof. If none, so indicate. Also, list any real property
2.	(If petitioner is a partnership or joint venture) A petition under Act of 1978 has previously been filed by or against the debtor debtor, a relative of the general partner, general partner of, o debtor is a general partner, general partner of the debtor, or percomplete number and title of each such prior proceeding, dat and court to whom assigned, whether still pending and, if not any real property included in Schedule A that was filed with a N/A	r or an affiliate of the debtor, or a general partner in the r person in control of the debtor, partnership in which the person in control of the debtor as follows: (Set forth the e filed, nature of the proceeding, the Bankruptcy Judge, the disposition thereof. If none, so indicate. Also, list
3.	(If petitioner is a corporation) A petition under the Bankrupton previously been filed by or against the debtor, or any of its after of the debtor, a person in control of the debtor, a partnership of the debtor, a relative of the general partner, director, office or corporations owning 20% or more of its voting stock as follows such prior proceeding, date filed, nature of proceeding, the B still pending, and if not, the disposition thereof. If none, so included the still pending is not that was filed with any such prior proceeding(s).)  NONE	filiates or subsidiaries, a director of the debtor, an officer in which the debtor is general partner, a general partner r, or person in control of the debtor, or any persons, firms ows: (Set forth the complete number and title of each ankruptcy Judge and court to whom assigned, whether
4.	(If petitioner is an individual) A petition under the Bankruptcy been filed by or against the debtor within the last 180 days: (prior proceeding, date filed, nature of proceeding, the Bankru pending, and if not, the disposition thereof. If none, so indicat that was filed with any such prior proceeding(s).)  N/A	Set forth the complete number and title of each such ptcy Judge and court to whom assigned, whether still
l de	eclare, under penalty of perjury, that the foregoing is true and o	correct.
Exe	ecuted at <u>LONG BEACH</u> , California	/S/ VANNESA LY Signature of Debtor
Da	te: <u>09/26/2016</u>	Signature of Joint Debtor

Fill in this information to identify the case:			
Debtor name MC PHARMACY, INC.			
United States Bankruptcy Court for the: CENTRAL District of CA (State)			
Case number (If known):			

#### Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	email address of creditor contact	debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	RAPID CAPITAL FUNDING 55 2ND STREET, STE 1700 SAN FRANCISCO, CA 94105	EVA M. CERRETA (415) 227-0770	LOAN	DISPUTE			160000.00
2	FUNDING METRICS 884 TOWN CENTER DR. LANGHORNE, PA 19047		LOAN	DISPUTE			136000.00
3	EVEREST BUSINESS FUNDING 2001 NW 107 AVE., #300 MIAMI, FL 33172	PAULETTE YIAMBILIS (267) 569-2119	LOAN	DISPUTE			159517.25
4	ESBF CALIFORNIA, INC. PO BOX 280 FT MYERS, FL 33902	CARLOS KELLY (239) 344-1326	LOAN	DISPUTE			159517.25
5							
6							
7							
8							

an

12/15

Debtor MC PHARMACY, INC.
Name Case number (if known)\_\_\_\_\_\_

Name of creditor and complete mailing address, including zip code	email address of creditor contact	debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		·		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
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B2030 (Form 2030) (12/15)

### United States Bankruptcy Court

#### CENTRAL DISTRICT OF CALIFORNIA

[n ı	re	MC PHARMACY			
		C	ase No		
Del	btor	·	Chapter 11		
		DISCLOSURE OF COMPENSATION OF ATTOR	RNEY FOR DEB	TOR	
1.	nar bar	rsuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify med debtor(s) and that compensation paid to me within one year be nkruptcy, or agreed to be paid to me, for services rendered or to be ntemplation of or in connection with the bankruptcy case is as follows:	efore the filing of trendered on beha	the petition in	
	Foi	r legal services, I have agreed to accept	\$	5,000.00	
	Pri	for to the filing of this statement I have received	\$	2,000.00	
	Bal	lance Due	\$	3,000.00	
2.	The	e source of the compensation paid to me was:			
		Debtor Other (specify)			
3.	The	e source of compensation to be paid to me is:			
		Debtor Other (specify)			
4.		I have not agreed to share the above-disclosed compensation members and associates of my law firm.	with any other pe	erson unless they are	
		I have agreed to share the above-disclosed compensation wit members or associates of my law firm. A copy of the agreement, people sharing in the compensation, is attached.			
5.		return for the above-disclosed fee, I have agreed to render legal see, including:	rvice for all aspect	s of the bankruptcy	
	a.	Analysis of the debtor's financial situation, and rendering advice file a petition in bankruptcy;	e to the debtor in d	etermining whether to	
	b.	Preparation and filing of any petition, schedules, statements of a	ffairs and plan wh	ich may be required;	
	c.	Representation of the debtor at the meeting of creditors and confhearings thereof;	irmation hearing,	and any adjourned	

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
  - (1) ANY ADVERSARY PROCEEDINGS;
  - (2) ANY MOTIONS FOR RELIEF FROM AUTOMATIC STAY;
  - (3) ANY MOTIONS TO VOID LIENS;
  - (4) ANY AND ALL OTHER DISPUTED MATTERS

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

09/26/2016

/S/ JUSTIN G. LYNCH

Date

Signature of Attorney

LAW OFFICES OF JUSTIN G. LYNCH

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address JUSTIN G. LYNCH LAW OFFICES OF JUSTIN G. LYNCH 15855 E. EDNA PLACE., STE 25 IRWINDALE, CA 91706	FOR COURT USE ONLY
☐ Debtor(s) appearing without attorney ☐ Attorney for Debtor	
	ANKRUPTCY COURT LIFORNIA - LOS ANGELES DIVISION
In re: MC PHARMACY, INC.	CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]
Debtor(s).	
Pursuant to LBR 1007-1(a), the Debtor, or the Deb of perjury that the master mailing list of creditors fil	otor's attorney if applicable, certifies under penalty led in this bankruptcy case, consisting of

Date:09/26/2016	/S/ VANNESA LY FOR MC PHARMACY INC.
	Signature of Debtor 1
Date:	
	Signature of Debtor 2 (joint debtor) (if applicable)
Date:09/26/2016	/S/ JUSTIN LYNCH
	Signature of Attorney for Debtor (if applicable)

RAPID CAPITAL FUNDING C/O BUCHALTER NEMER 55 SECOND ST., SUITE 1700 SAN FRANCISCO, CA 94105

FUNDING METRICS 884 TOWN CENTER DRIVE LANGHORNE, PA 19047

EVEREST BUSINESS FUNDING 2001 NW 107 AVENUE, STE 300 MIAMI, FL 33172

RAPID CAPITAL FUNDING II LLC 55 SECOND STREET, SUITE 1700 SAN FRANCISCO, CA 94105