

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 32 Cold, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
FDBA 32 Cold Services & Solutions

3. Debtor's federal Employer Identification Number (EIN) 45-2440388

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>6700 S Alameda Street</u> <u>Huntington Park, CA 90255</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Los Angeles</u> County	Location of principal assets, if different from principal place of business <u>6700 S Alameda Street</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.32cold.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **32 Cold, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **32 Cold, LLC**
 Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **32 Cold, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 9, 2016**
MM / DD / YYYY

X /s/ Ashlee Smith
Signature of authorized representative of debtor

Title **CFO**

Ashlee Smith
Printed name

18. Signature of attorney

X /s/ Sheila Esmaili, Esq.
Signature of attorney for debtor

Date **November 9, 2016**
MM / DD / YYYY

Sheila Esmaili, Esq.
Printed name

Bereliani Law Firm, PC
Firm name

11400 W. Olympic Blvd., Suite 200
Los Angeles, CA 90064
Number, Street, City, State & ZIP Code

Contact phone **(818) 920-8352** Email address **berelianilaw@gmail.com**

275745
Bar number and State

Fill in this information to identify the case:

Debtor name **32 Cold, LLC**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AGCS Marine Insurance Co 601 Union Street, Ste 2411 Seattle, WA 98101		claim				\$20,000.00
Ashlee Smith 7034 Riverboat Drive Mira Loma, CA 91752		Claim				\$46,259.64
Associates Direct Services ADS, LLC 10601 Civic Center Drive, Ste 100A Rancho Cucamonga, CA 91730		claim				\$143,138.70
C & L Refrigeration PO Box 2319 Brea, CA 92822		Claim				\$34,133.63
Ford Cred Ford Credit Po Box 6275 Deerborn, MI 48121		2014 Ford Fusion Financed		\$19,957.98	\$10,147.00	\$9,810.98
J. John Oh, Esq. Kim Kang & Oh, APC 625 The City Drive, Suite 105 Orange, CA 92868		3185 E Washington Blvd, LLC v Debtor				\$200,000.00
Joe Smith 3925 Boyer Street Chino, CA 91710		Claim				\$34,435.24
Kabbage 925B Peachtree Steret NE, Ste 1688 Atlanta, GA 30309		listed for notice purposes				\$52,894.98

Debtor **32 Cold, LLC**
 Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kathryn Escobedo		Claim (tax obligations)				\$22,333.42
Knight Capital 9 East Lookerman St, Ste 3A-543 Dover, DE 19901		business loan				\$256,875.12
Loan Me 1900 S. State College Blvd. Suite 300 Anaheim, CA 92806		loan				\$74,031.01
Newmeyer & Dillion, LLP 895 Dove St, 5th FL Newport Beach, CA 92660		legal fees				\$37,808.71
On Deck Capital Inc 1400 Broadway New York, NY 10018		loan				\$77,538.40
Raymond Handling Solutions 1801 W Olympic Blvd, Pasadena, CA 91199-1700		claim				\$135,679.85
Rexford Industrial Realty, L.P. C/o Howard Schwimmer, 11620 Wilshire Blvd, Ste 1000 Los Angeles, CA 90025		property lease				\$606,914.25
Richard Smith 7034 Riverboat Drive Mira Loma, CA 91752		Claim				\$28,076.82
Royal 4 Systems 5000 E Spring Street, Ste 415 Long Beach, CA 90815		System maintenance vendor				\$7,675.00
SCS Engineers 3900 Kilroy Airport Way, Ste 100 Long Beach, CA 90806-6186		claim				\$16,040.00
Southern California Edison PO Box 600 Rosemead, CA 91771-0001		utilities				\$85,064.95

Debtor **32 Cold, LLC**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
T.C. Collins & Associates c/o Guardian Insurance 3600 Birch Street, Ste 220 Newport Beach, CA 92660		office lease				\$10,836.43

32 Cold, LLC
6700 S Alameda Street
Huntington Park, CA 90255

Sheila Esmaili, Esq.
Bereliani Law Firm, PC
11400 W. Olympic Blvd., Suite 200
Los Angeles, CA 90064

AGCS Marine Insurance Co
601 Union Street, Ste 2411
Seattle, WA 98101

Allegiance Premium Finance Company
44 W Harding Ave
Cedar City, UT 84720

Am Trust North America
PO Box 6939
Cleveland, OH 44101

Ashlee Smith
7034 Riverboat Drive
Mira Loma, CA 91752

Associates Direct Services ADS, LLC
10601 Civic Center Drive, Ste 100A
Rancho Cucamonga, CA 91730

AT&T
PO box 60017
Los Angeles, CA 90060

Bay Alarm Company
PO Box 7137
San Francisco, CA 94120-7137

Brennan & Clark
721 E Madison St
Villa Park, IL 60181

C & L Refrigeration
PO Box 2319
Brea, CA 92822

California Choice
721 S Parker St #200
Orange, CA 92868

Chem Pro Laboratory, Inc
941 W 190th Street
Gardena, CA 90248

City of Huntington Park - Water
PO Box 844646
Los Angeles, CA 90084-4646

Culligan
502 S Lyan Ave
Los Alamitos, CA 90721

Ford Cred
Ford Credit
Po Box 6275
Deerborn, MI 48121

Franchise Tax Board
Bankruptcy Section, MS: A-340
P. O. Box 2952
Sacramento, CA 95812-2952

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

J. John Oh, Esq.
Kim Kang & Oh, APC
625 The City Drive, Suite 105
Orange, CA 92868

Joe Smith
3925 Boyer Street
Chino, CA 91710

Kabbage
925B Peachtree Street NE, Ste 1688
Atlanta, GA 30309

Kathryn Escobedo

Knight Capital
9 East Lockerman St, Ste 3A-543
Dover, DE 19901

Liberty Mutual
100 Liberty Way
Dover, NH 03820

Loan Me
1900 S. State College Blvd.
Suite 300
Anaheim, CA 92806

Los Angeles County Fire Dept
1320 N Eastern Avenue
Los Angeles, CA 90063

Miles L Prince, Esq.
1912 E Vernon Ave, Ste 100
Los Angeles, CA 90058

Newmeyer & Dillion, LLP
895 Dove St, 5th FL
Newport Beach, CA 92660

On Deck Capital Inc
1400 Broadway
New York, NY 10018

On Time Pallets Services
17531 S Central Ave
PO Box A919
Carson, CA 90746

Pallets for Less
750 Ceres Ave
Los Angeles, CA 90021

QBE
3349 Michelson Drive #200
Irvine, CA 92612

Raymond Handling Solutions
1801 W Olympic Blvd,
Pasadena, CA 91199-1700

Raymond Leasing Corp
22 South Central St
PO Box 130
Greene, NY 13778-0130

Rexford Industrial Realty, L.P.
C/o Howard Schwimmer,
11620 Wilshire Blvd, Ste 1000
Los Angeles, CA 90025

Richard Smith
7034 Riverboat Drive
Mira Loma, CA 91752

Royal 4 Systems
5000 E Spring Street, Ste 415
Long Beach, CA 90815

Scott D Fisher, Esq
8383 Wilshire Blvd, Ste 1020
Beverly Hills, CA 90211

SCS Engineers
3900 Kilroy Airport Way, Ste 100
Long Beach, CA 90806-6186

Southern California Edison
PO Box 600
Rosemead, CA 91771-0001

Superior Court of CA - Los Angeles
111 N. Hill St
Case #BC614485
Los Angeles, CA 90012

Superior Court of CA - Los Angeles
111 N. Hill St
Case #BC605730
Los Angeles, CA 90012

T.C. Collins & Associates
c/o Guardian Insurance
3600 Birch Street, Ste 220
Newport Beach, CA 92660

T.C. Collins & Associates
3600 Birch Street, Ste 220
Newport Beach, CA 92660

Terminix Processing Center
PO Box 742592
Cincinnati, OH 45274-2592

The Gas Co
Payment Processing Center
PO Box C
Monterey Park, CA 91756-0001

Uline
2200 S Lakeside Drive
Waukegan, IL 60085

United Pacific Waste
PO Box 908
Pico Rivera, CA 90660

US Bank
P.O. Box 5227
Cincinnati, OH 45201

Wells Fargo Equipment Finance
PO Box 7777
San Francisco, CA 94120

Yale/Chase Equipment & Svcs, Inc
PO box 848905
Los Angeles, CA 90084

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Sheila Esmaili, Esq. 11400 W. Olympic Blvd., Suite 200 Los Angeles, CA 90064 (818) 920-8352 Fax: (888) 876-0896 California State Bar Number: 275745 berelianilaw@gmail.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: <p style="text-align: center;">32 Cold, LLC</p>	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Debtor(s), Plaintiff(s),	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
Defendant(s).	[No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Sheila Esmaili, Esq. 275745, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

November 9, 2016
Date

By: **/s/ Sheila Esmaili, Esq.**
Signature of Debtor, or attorney for Debtor

Name: **Sheila Esmaili, Esq. 275745**
Printed name of Debtor, or attorney for Debtor

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA**

Attorney or Party Name, Address, Telephone & FAX Nos.,
 State Bar No. & Email Address
Sheila Esmaili, SBN 275745
Bereliani Law Firm, PC
11400 W. Olympic Blvd., Suite 200
Los Angeles, CA 90064
(818) 920-8352 Fax: (888) 876-0896
se.law.esq@gmail.com
 Attorney for:

CASE NO.:
 CHAPTER: **11**
 ADVERSARY NO.:
 (if applicable)

In re:
32 Cold, LLC
 Debtor(s).

**ELECTRONIC FILING DECLARATION
 (CORPORATION/PARTNERSHIP)**

[LBR 1002-1(f)]

- Petition, statement of affairs, schedules or lists
- Amendments to the petition, statement of affairs, schedules or lists
- Other (specify): _____

Date Filed: _____
 Date Filed: _____
 Date Filed: _____

PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the “/s/,” followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party’s attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party’s attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

 Date:

 Signature (handwritten) of authorized signatory of Filing Party
Ashlee Smith

 Printed name of authorized signatory of Filing Party
CFO

 Title of authorized signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the “/s/,” followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part I - *Declaration of Authorized Signatory of Debtor or Other Party of this Declaration* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by “/s/,” followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by “/s/,” followed by the name of the Filing Party’s authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration* and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration* and the Filed Document available for review upon request of the court or other parties.

 Date:

 Signature (handwritten) of attorney for Filing Party
Sheila Esmaili

 Printed Name of attorney for Filing Party