

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Rescue One Ambulance

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 80-0518595

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 15540 Texaco Avenue Paramount, CA 90723 Los Angeles County

5. Debtor's website (URL) www.rescueoneambulance.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Rescue One Ambulance  
 Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

	<b>Central District of California, Los Angeles Division</b>				
District	<u>Central District of California, Los Angeles Division</u>	When	<u>2/18/16</u>	Case number	<u>2:16-bk-12012-WB</u>
<b>Central District of California, Los Angeles Division</b>					
District	<u>Central District of California, Los Angeles Division</u>	When	<u>12/02/15</u>	Case number	<u>2:15-bk-28452-NB</u>

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor

**Rescue One Ambulance**

Name

Case number (if known)

Debtor **Rescue One Ambulance**  
 Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Rescue One Ambulance  
Name Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on January 1, 2017  
MM / DD / YYYY

**X /s/ Andrew Boulos**  
Signature of authorized representative of debtor  
Title President

**Andrew Boulos**  
Printed name

**18. Signature of attorney**

**X /s/ Michael Jay Berger**  
Signature of attorney for debtor

Date **January 1, 2017**  
MM / DD / YYYY

**Michael Jay Berger**  
Printed name

**Law Offices of Michael Jay Berger**  
Firm name

**9454 Wilshire Boulevard, 6th floor  
Beverly Hills, CA 90212**  
Number, Street, City, State & ZIP Code

Contact phone (310) 271-6223 Email address michael.berger@bankruptcypower.com

**100291**  
Bar number and State

<b>Fill in this information to identify the case:</b>	
Debtor name	<b>Rescue One Ambulance</b>
United States Bankruptcy Court for the:	<b>CENTRAL DISTRICT OF CALIFORNIA</b>
Case number (if known):	_____

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AFS/IBEX 4100 Newport Place Dr. Ste. 670 Newport Beach, CA 92660				\$45,140.80	\$0.00	\$45,140.80
Ally PO Box 130424 Saint Paul, MN 55130	Ally	2012 Ford E350 with 110,198 miles. The vehicle is in fair condition		\$26,669.00	\$12,000.00	\$14,669.00
Capital One Bank (USA) American InforSource PO Box 71083 Charlotte, NC 28272-1083		Money loaned				\$1,038.97
City of Los Angeles Attn: Office of Finance 200 N. Main St., Ste. 920 Los Angeles, CA 90012		Municipal Business Tax				\$4,183.00
Dash Medical Gloves Attn: Jennifer Romero 9635 S. Franklin Drive Franklin, WI 53132		Unpaid invoices for supplies				\$1,226.89
Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94280-0001		EDD	Contingent Unliquidated Disputed	\$43,838.27	\$0.00	\$43,838.27

Debtor **Rescue One Ambulance**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Foley & Lardner LLP 555 South Flower St., Ste. 3500 Los Angeles, CA 90071		Legal fees				\$23,471.00
Franchise Tax Bankrutpcy Section MS: A-340 PO Box 2952 Sacramento, CA 95812-2952		Taxes	Contingent Unliquidated Disputed			\$12,844.63
Galls Uniforms 2550 Long Beach Blvd. Long Beach, CA 90806		cleaning service	Disputed			\$3,000.00
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Contingent Unliquidated Disputed			\$10,621.83
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Secured by Debtor's assets	Contingent Unliquidated Disputed	\$659,391.66	\$0.00	\$659,391.66
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Taxes	Contingent Unliquidated Disputed			\$116,653.60
Kajan Mather & Barish APC 9777 Wilshire Blvd., Ste. 805 Beverly Hills, CA 90212		Services performed	Disputed			\$11,510.94
Liner LLP Attn: Alexandra S. Kelly, Esq. 1100 Glendon Ave 14th Fl Los Angeles, CA 90024		Provision of legal services	Disputed			\$18,171.58
Meade Roach & Annulis, LLP 4147 Ravenswood Ste. 200 Chicago, IL 60613		Professional services				\$2,500.00

Debtor **Rescue One Ambulance**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Monterey Graphics, Inc. 23505 Crenshaw Blvd., Ste. 137 Torrance, CA 90505</b>		<b>Graphic services</b>				<b>\$5,591.00</b>
<b>Ogletree Deakins Administrative Office Patewood IV, Ste. 300 50 International Dr. Greenville, SC 29615</b>		<b>Legal fees</b>	<b>Disputed</b>			<b>\$3,064.00</b>
<b>State Comp Ins Fund Attn: Bankruptcy 5880 Owens Dr., 2nd Fl., Bldg B Pleasanton, CA 94588</b>		<b>Workers' Compensation Insurance</b>	<b>Contingent Unliquidated Disputed</b>			<b>\$13,444.86</b>
<b>United States Trustee 915 Wilshire Blvd., Ste. 1850 Los Angeles, CA 90017</b>		<b>4th quarterly fee</b>				<b>\$4,875.00</b>
<b>Windstream 929 Martha's Way Hiawatha, IA 52233</b>		<b>Telephone service</b>	<b>Disputed</b>			<b>\$1,465.75</b>



Rescue One Ambulance  
15540 Texaco Avenue  
Paramount, CA 90723

Michael Jay Berger  
Law Offices of Michael Jay Berger  
9454 Wilshire Boulevard, 6th floor  
Beverly Hills, CA 90212

AFS/IBEX  
4100 Newport Place Dr. Ste. 670  
Newport Beach, CA 92660

Ally  
PO Box 130424  
Saint Paul, MN 55130

Ally  
PO Box 380902  
Minneapolis, MN 55438

Capital One Bank (USA)  
American InforSource  
PO Box 71083  
Charlotte, NC 28272-1083

City of Los Angeles  
Attn: Office of Finance  
200 N. Main St., Ste. 920  
Los Angeles, CA 90012

Dash Medical Gloves  
Attn: Jennifer Romero  
9635 S. Franklin Drive  
Franklin, WI 53132

Employment Development Department  
Bankruptcy Group MIC 92E  
PO Box 826880  
Sacramento, CA 94280-0001

Foley & Lardner LLP  
555 South Flower St., Ste. 3500  
Los Angeles, CA 90071

Franchise Tax  
Bankruptcy Section MS: A-340  
PO Box 2952  
Sacramento, CA 95812-2952

Galls Uniforms  
2550 Long Beach Blvd.  
Long Beach, CA 90806

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

IPFS Corporation/Imperial PFS  
30 Montgomery St., Ste. 1000  
Jersey City, NJ 07302

IRS / Insolvency Group 5  
Attn: Jolene Tanner  
300 North M/S 5022  
Los Angeles, CA 90012

Kajan Mather & Barish APC  
9777 Wilshire Blvd., Ste. 805  
Beverly Hills, CA 90212

Liner LLP  
Attn: Alexandra S. Kelly, Esq.  
1100 Glendon Ave 14th Fl  
Los Angeles, CA 90024

Los Angeles County Tax Collector  
PO Box 54110  
Los Angeles, CA 90054-0110

Martin Pringle Attorney at Law  
Attn: Rod Hoffman  
9401 Indian Creek Pky, Bldg. 40  
Ste. 1150  
Overland Park, KS 66210

Meade Roach & Annulis, LLP  
4147 Ravenswood Ste. 200  
Chicago, IL 60613

Monterey Graphics, Inc.  
23505 Crenshaw Blvd., Ste. 137  
Torrance, CA 90505

Ogletree Deakins  
Administrative Office  
Patewood IV, Ste. 300  
50 International Dr.  
Greenville, SC 29615

Southern California Edison Company  
Attn: Credit and Payment Center  
1551 W. San Bernardino Road  
Covina, CA 91722

State Comp Ins Fund  
Attn: Bankruptcy  
5880 Owens Dr., 2nd Fl., Bldg B  
Pleasanton, CA 94588

Thomas M. Paris  
55 West Monroe St., Ste. 3950  
Chicago, IL 60603

United States Trustee  
915 Wilshire Blvd., Ste. 1850  
Los Angeles, CA 90017

Windstream  
929 Martha's Way  
Hiawatha, IA 52233

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address <b>Michael Jay Berger</b> <b>9454 Wilshire Boulevard, 6th floor</b> <b>Beverly Hills, CA 90212</b> <b>(310) 271-6223 Fax: (310) 271-9805</b> California State Bar Number: <b>100291</b> <b>michael.berger@bankruptcypower.com</b>	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</b>	
In re: <b>Rescue One Ambulance</b>  Debtor(s),  Plaintiff(s),  Defendant(s).	CASE NO.: <b>2:16-bk-12012-NB</b> ADVERSARY NO.: CHAPTER: <b>11</b>  <b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>  [No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, **Andrew Boulos**, the undersigned in the above-captioned case, hereby declare  
 (Print Name of Attorney or Declarant)  
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
  - I am a party to an adversary proceeding
  - I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a.  The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:  
*[For additional names, attach an addendum to this form.]*
- b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

**March 3, 2016**

Date

By: **/s/ Andrew Boulos**

Signature of Debtor, or attorney for Debtor

Name: **Rescue One Ambulance**

Printed name of Debtor, or attorney for Debtor