

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SILO CITY, INC.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
FDDB Sun Coast Materials Co., a California corporation

3. Debtor's federal Employer Identification Number (EIN) 75-3026291

4. Debtor's address
Principal place of business: 34716 7th Standard Road, Bakersfield, CA 93314
Mailing address, if different from principal place of business:
Location of principal assets, if different from principal place of business:

5. Debtor's website (URL)

6. Type of debtor
Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
Partnership (excluding LLP)
Other. Specify:

Debtor **SILO CITY, INC.**  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **SILO CITY, INC.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor SILO CITY, INC.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

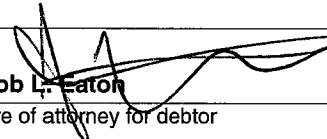
I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 25, 2017  
MM / DD / YYYY

/s/ Michael Clift   
Signature of authorized representative of debtor  
Title President

Michael Clift  
Printed name

**18. Signature of attorney**

/s/ Jacob L. Eaton   
Signature of attorney for debtor

Date January 25, 2017  
MM / DD / YYYY

Jacob L. Eaton  
Printed name

Klein, DeNatale, Goldner LLP.  
Firm name

4550 California Ave, 2nd Floor  
Bakersfield, CA 93309  
Number, Street, City, State & ZIP Code

Contact phone (661) 395-1000 Email address jeaton@kleinlaw.com

244834  
Bar number and State

**UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS OF SILO CITY,  
INC, A CALIFORNIA CORPORATION**

The undersigned, constituting all of the directors of SILO CITY, INC., a California corporation ("Corporation"), acting pursuant to the authority of Section 307(b) of the California Corporations Code, hereby adopt the following resolutions:

WHEREAS, Silo City, Inc. desires to engage the legal services of Klein, DeNatale, Goldner, Cooper, Rosenlieb & Kimball, LLP ("KDG"), located at 4550 California Avenue, 2<sup>nd</sup> Floor, Bakersfield, California 93309, to assist it in resolving its current financial crisis;

WHEREAS, it is in the best interest of the Corporation to file a voluntary petition in the United States Bankruptcy Court under Chapter 11 of Title 11 of the United States Code;

NOW, THEREFORE BE IT RESOLVED, that the members of the Board of Directors hereby unanimously consent to and approve the filing of a voluntary Chapter 11 bankruptcy petition on behalf of the Corporation;


BE IT FURTHER RESOLVED, that MICHAEL CLIFT, president and sole director and shareholder for the Corporation (hereafter "Clift"), is hereby authorized and directed to execute and deliver to KDG all documents deemed necessary to effectuate the filing of a voluntary Chapter 11 bankruptcy petition on behalf of the Corporation;

BE IT FURTHER RESOLVED that Clift is hereby authorized and directed to appear in all such bankruptcy proceedings on behalf of the Corporation and to take any and all actions and execute any and all documents deemed necessary or desirable to carry out and perform all acts and deeds in connection with the Corporation's bankruptcy case;

BE IT FURTHER RESOLVED that Clift be and hereby is authorized and directed to employ the law firm of KDG to represent the Corporation in all aspects of the Corporation's bankruptcy case.

This Consent is executed pursuant to Section 307(b) of the California Corporations Code and is to be filed with the minutes of board proceedings.

Dated for reference purposes, notwithstanding the actual date of execution, and effective January 23, 2017.

  
\_\_\_\_\_  
MICHAEL CLIFT

Fill in this information to identify the case:

Debtor name **SILO CITY, INC.**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF CALIFORNIA**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
RHA Dean Hyama 1275 West Shaw Ave Fresno, CA 93711		Purchase of Grinder				\$93,556.51
US Bank PO Box 5229 Cincinnati, OH 45201		Credit Card				\$45,149.29
American Express Travel Management Services PO Box 53800 Phoenix, AZ 85072-3800		Credit Card				\$23,000.00
Letica Corporation 52585 Dequindre Rd. PO Box 5005 Rochester, MI 48308-2077		Trade debt				\$21,076.52
California State Board of Equalization Account Analysis & Control Section MIC 29 P.O. Box 942879 Sacramento, CA 94279-0029		Sales Tax owed Pursuant to Audit 07/01/13-09/30/13				\$20,273.35
B&B Surplus Inc 7020 Rosedale Hwy Bakersfield, CA 93308		Parts & Repairs				\$18,987.24

Debtor **SILO CITY, INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SYNCHRONY BANK/LOWES PO Box 530914 Atlanta, GA 30353-0950		Credit Card				\$5,862.12
Franchise Tax Board P.O. Box 2952 Sacramento, CA 95812-2952		Annual Corporate Fee 2014 - 2016				\$3,899.06
Truck Pro LLC 29787 Network Place Chicago, IL 60673-1787		Parts & Repairs				\$3,608.91
Personnel Management Solutions, Inc. 22421 Powhatan Rd. Ste. 1 Apple Valley, CA 92308		Labor				\$3,582.02
Jerry & Keith's Inc. P.O. Box 10357 Bakersfield, CA 93389		Parts & Repairs				\$3,357.00
David Janes Co 2450 Mohawk Street Bakersfield, CA 93309		Parts & Repairs				\$3,006.99
Pioneer Paint 4620 Easton Drive Bakersfield, CA 93309		Parts & Repairs				\$2,037.35
Shell PO Box 6406 Sioux Falls, SD 57117-6406		Credit Card				\$1,901.77
Barnes Welding Supply 2825 S. Elm Ave. #101 Fresno, CA 93706		Parts & Repairs				\$1,763.09
Motion Industries P.O. Box 1477 Birmingham, AL 35201		Parts & Repairs				\$1,612.13
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Taxes				Unknown