Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc Main Document Page 1 of 29

| Fill in this information to identify your case: | | | |
|---|---------|----|-----------------------------------|
| United States Bankruptcy Court for the: | | | |
| CENTRAL DISTRICT OF CALIFORNIA | _ | | |
| Case number (if known) | Chapter | 11 | |
| | | | ☐ Check if this an amended filing |

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name | British Motorcars Ventura, Inc. | |
|----|--|--|--|
| 2. | All other names debtor | | |
| ۷. | used in the last 8 years | | |
| | Include any assumed names, trade names and doing business as names | DBA Land Rover Jaguar Ventura | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 27-2303450 | |
| 4. | Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | | 3190 Perkin Avenue Ventura, CA 93003 | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | | Ventura | Location of principal assets, if different from principal |
| | | County | place of business |
| | | | Number, Street, City, State & ZIP Code |
| 5. | Debtor's website (URL) | http://landroverjaguarventura.com/ | |
| 6. | Type of debtor | ■ Corporation (including Limited Liability Company (| (LLC) and Limited Liability Partnership (LLP)) |
| | | ☐ Partnership (excluding LLP) | |
| | | ☐ Other. Specify: | |
| | | ' ' | |

Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc

| Deb | tor British Motorcars Ve | | ain Document | Page 2 of 29 Case number (i | f known) |
|-----|---|--|--|--|---|
| | Name | | | | |
| 7. | Describe debtor's business | ☐ Health Care Busine ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as def ☐ Commodity Broker | ss (as defined in 11 U.S. state (as defined in 11 U.S. d in 11 U.S.C. § 101(44) ined in 11 U.S.C. § 101(as defined in 11 U.S.C. § 78 | J.S.C. § 101(51B))) (53A)) § 101(6)) | |
| | | B. Check all that apply | | | |
| | | | s described in 26 U.S.C | . §501) | |
| | | ☐ Investment compan | y, including hedge fund | or pooled investment vehic | cle (as defined in 15 U.S.C. §80a-3) |
| | | ☐ Investment advisor | (as defined in 15 U.S.C. | . §80b-2(a)(11)) | |
| | | | | on System) 4-digit code the nal-association-naics-code | |
| 8. | Under which chapter of the | Check one: | | | |
| ٥. | Bankruptcy Code is the | ☐ Chapter 7 | | | |
| | debtor filing? | ☐ Chapter 9 | | | |
| | | ■ Chapter 11. Check | all that apply: | | |
| | | | | | ots (excluding debts owed to insiders or affiliates) ustment on 4/01/19 and every 3 years after that). |
| | | | business debtor, attac | ch the most recent balance Il income tax return or if all | d in 11 U.S.C. § 101(51D). If the debtor is a small sheet, statement of operations, cash-flow of these documents do not exist, follow the |
| | | | A plan is being filed w | rith this petition. | |
| | | | Acceptances of the place accordance with 11 U | | on from one or more classes of creditors, in |
| | | | Exchange Commissio | on according to § 13 or 15(or 15) | r example, 10K and 10Q) with the Securities and d) of the Securities Exchange Act of 1934. File the uals Filing for Bankruptcy under Chapter 11 |
| | | | The debtor is a shell of | company as defined in the | Securities Exchange Act of 1934 Rule 12b-2. |
| | | ☐ Chapter 12 | | | |
| | | | | | |
| 9. | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? | ■ No. □ Yes. | | | |
| | If more than 2 cases, attach a separate list. | District | | When | Case number |
| | separate list. | District | | When | Case number |
| 10. | Are any bankruptcy cases | ■ No | | | |
| | pending or being filed by a business partner or an affiliate of the debtor? | ☐ Yes. | | | |

Official Form 201

attach a separate list

List all cases. If more than 1,

Debtor

District

When

Relationship

Case number, if known

Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc Case 9:17-bk-10489-PC Page 3 of 29 Case number (if known) Main Document

Debtor

British Motorcars Ventura, Inc.

| 11. | Why is the case filed in | | Check all that apply: | | | | | | |
|-----|--|--------|-----------------------|------------------------------|--|---|--|--|--|
| | this district? | | | • | cipal place of business, or principal assets n or for a longer part of such 180 days than | • | | | |
| | | | A bankrupt | cy case concerning de | ebtor's affiliate, general partner, or partners | hip is pending in this district. | | | |
| 12. | Does the debtor own or | | No | | | | | | |
| | have possession of any real property or personal property that needs | | Yes. Answe | additional sheets if needed. | | | | | |
| | immediate attention? | | Why d | oes the property nee | oply.) | | | | |
| | | | ☐ It po | oses or is alleged to po | ose a threat of imminent and identifiable ha | zard to public health or safety. | | | |
| | | | Wha | t is the hazard? | | | | | |
| | | | ☐ It ne | eeds to be physically s | ecured or protected from the weather. | | | | |
| | | | | | ds or assets that could quickly deteriorate of meat, dairy, produce, or securities-related | or lose value without attention (for example, assets or other options). | | | |
| | | | ☐ Oth | er | | | | | |
| | | | Where | is the property? | | | | | |
| | | | | | Number, Street, City, State & ZIP Code | | | | |
| | | | Is the | property insured? | | | | | |
| | | | □ No | | | | | | |
| | | | ☐ Yes | . Insurance agency | | | | | |
| | | | | Contact name | | | | | |
| | | | | Phone | | | | | |
| | | | | | | | | | |
| | Statistical and admin | istrat | tive informati | on | | | | | |
| 13. | Debtor's estimation of | | Check on | e: | | | | | |
| | available funds | | ■ Funds | will be available for di | stribution to unsecured creditors. | | | | |
| | | | ☐ After a | iny administrative expe | enses are paid, no funds will be available to | o unsecured creditors. | | | |
| | | | | | | | | | |
| 14. | Estimated number of creditors | | 1-49 | | <u> </u> | <u> </u> | | | |
| | Creditors | | 50-99 | | ☐ 5001-10,000 ☐ 40,004,05,000 | □ 50,001-100,000 | | | |
| | | | 100-199 200-999 | | ☐ 10,001-25,000 | ☐ More than100,000 | | | |
| | | | 200-999 | | | | | | |
| 15. | Estimated Assets | | \$0 - \$50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | \$50,001 - \$10 | 0,000 | □ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion | | | |
| | | | \$100,001 - \$5 | | ☐ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | \$500,001 - \$1 | million | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |
| 16. | Estimated liabilities | ПФ | \$0 - \$50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | | |
| | | | \$50,001 - \$10 | 00,000 | □ \$1,000,001 - \$10 million | □ \$1,000,000,001 - \$10 billion | | | |
| | | | \$100,001 - \$5 | | □ \$50,000,001 - \$50 million | ☐ \$10,000,000,001 - \$50 billion | | | |
| | | | \$500.001 - \$1 | million | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | | |

Entered 03/22/17 21:48:00 Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Page 4 of 29 Main Document

Debtor

British Motorcars Ventura, Inc.

| 0 | ∖lam | |
|---|------|--|
| | Vam | |

| Request for Relief, | Declaration, | and | Signatures |
|---------------------|--------------|-----|------------|
|---------------------|--------------|-----|------------|

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | Declaration and signature |
|-----|---------------------------|
| | of authorized |
| | representative of debtor |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 22, 2017 MM / DD / YYYY

| X /s/ Philip D. Vass | Philip D. Vass |
|--|-----------------|
| Signature of authorized representative of debt | or Printed name |
| Title President | |

18. Signature of attorney

| X | /s/ Martin J. Bi | rill | | Date | March 22, 2017 | |
|---|--------------------|------------------------|---------------|------|----------------|--|
| | Signature of attor | ney for debtor | | | MM / DD / YYYY | |
| | Martin J. Brill | | | | | |
| | Printed name | | | | | |
| | Levene, Neale | , Bender, Yoo & Brill | LLP | | | |
| | Firm name | | | | | |
| | 10250 Constel | lation Blvd. | | | | |
| | Suite 1700 | | | | | |
| | Los Angeles, | CA 90067 | | | | |
| | Number, Street, 0 | City, State & ZIP Code | | | | |
| | | | | | | |
| | Contact phone | (310) 229-1234 | Email address | | | |
| | | | | | | |

Bar number and State

53220

Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc Main Document Page 5 of 29

| Fill in this inform | mation to identify the case | | | | |
|---------------------|-------------------------------|--------------------------------|---|------------|------------|
| Debtor name | British Motorcars Vent | ura, Inc. | | | |
| United States E | Bankruptcy Court for the: | CENTRAL DISTRICT OF CALIFORNIA | _ | ☐ Check if | this is an |
| Case number (| if known): | | | amende | d filing |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | If the claim is fully unsecured, fill in only unsecured claim a claim is partially secured, fill in total claim amount and ded value of collateral or setoff to calculate unsecured claim. | | nt and deduction for ed claim. |
|--|--|--|---|--|--|--------------------------------|
| | | and government contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| ACE FUNDING SOURCE LLC | | Loan | | | | \$91,160.00 |
| AUTOBODY INTERNATIONAL 932 E FIFTH STREET OXNARD, CA 93030 | | Body Work | | | | \$10,419.84 |
| CALIFORNIA CHROME WHEEL INC PO BOX 802936 SANTA CLARITA, CA 91380 | | Vendor | | | | \$6,650.00 |
| CDK GLOBAL PO BOX 88921 CHICAGO, IL 60695-1921 | | Software | | | | \$12,085.21 |
| DAVID L PETERSON 4156 SHELBYVILLE ROAD LOUISVILLE, KY 40207 | | Loan | | | | \$445,712.32 |
| DEALER TRACK PO BOX 6129 NEW YORK, NY 10249-6129 | | Software | | | | \$3,693.75 |
| FOX CAPITAL GROUP INC 140 BROADWAY 46TH FLR NEW YORK, NY 10005 | 212-971-9244 | Loan | | | | \$150,000.00 |
| HOP CAPITAL 1022 AVENUE M BROOKLYN, NY 11230 | JOE ISSACK | Loan | | | | \$200,000.00 |

Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc Main Document Page 6 of 29

Debtor British Motorcars Ventura, Inc.

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim is partially secured, fill in total claim amou value of collateral or setoff to calculate unsecured. | | nt and deduction for | |
|--|--|--|---|--|---|----------------------|--|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| INTERSTATE BATTERY OF SIERRA MADRE 693 N VENTURA AVENUE VENTURA, CA 93001 | | Vendor | | , | | \$5,188.74 | |
| JAGUAR CARS PO BOX 26048 NEW YORK, NY 10087-6048 | | Parts Vendor | | | | \$84,608.84 | |
| LAND ROVER NORTH AMERICA INC PO BOX 674468 DETROIT, MI 48267-4468 | | Parts Vendor | | | | \$284,357.14 | |
| LOAN ME, INC 1900 S STATE COLLEGE BLVD SUITE 300 ANAHEIM, CA 92806 | 844-956-2663 | Loan | | | | \$67,500.00 | |
| LOS ANGELES TIMES FILE 54221 LOS ANGELES, CA 90074 | | | | | | \$6,987.00 | |
| PEARL CAPITAL 100 WILLIAM STREET SUITE 900 NEW YORK, NY 10038 | 844-546-4722 | Loan | | | | \$127,545.00 | |
| PLATINUM TOWING PO BOX 3410 CAMARILLO, CA 93011 | | Towing | | | | \$18,550.00 | |
| RELIABLE FAST CASH ONE METROTECH CENTER 20TH FLR BROOKLYN, NY 11201 | 347-983-0978 | Loan | | | | \$54,285.00 | |
| STERLING MOTORS 3000 WEST COAST HWY NEWPORT BEACH, CA 92663 | | Loan | | | | \$475,000.00 | |

Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc Main Document Page 7 of 29

| Debtor | British Motorcars Ventura, Inc. | Case number (if known) | |
|--------|---------------------------------|------------------------|--|
| | Name | | |

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|---|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| SWIFT CAPITAL 501 CARR ROAD SUITE 301 WILMINGTON, DE | AL NATALI 888-923-0007 | Loan | | | | \$390,000.00 |
| 19809 WAYNE MINOR MOTORSPORTS 3000 WEST COAST HWY NEWPORT BEACH, CA 92663 | | Loan | | | | \$250,000.00 |
| YELLOWSTONE CAPITAL WEST LLC 1 EVERTRUST PLAZA 14TH FLR JERSEY CITY, NJ 07302 | 800-955-2411 | Loan | | | | \$100,000.00 |

Desc

UNANIMOUS BOARD RESOLUTION AUTHORIZING CHAPTER 11 BANKRUPTCY FILING BY BRITISH MOTORCARS VENTURA, INC. (A **CALIFORNIA CORPORATION**)

The following resolutions were duly enacted by a unanimous vote of the Board of Directors (the "Board") of British Motorcars Ventura, Inc., a California corporation (the "Company"), at a meeting of the Board held on March 22, 2017, and the same shall remain in full force and effect, without modification, unless and until the Board adopts a further resolution to the contrary:

> RESOLVED, that Philip D. Vass, or any other officer of the Company as directed by Philip D. Vass (the "Designated Officer") is hereby authorized on behalf of and in the name of the Company to execute a Chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a Chapter 11 bankruptcy case if the Designated Officer deems it to be in the best interests of the Company to do so:

> FURTHER RESOLVED, that the Designated Officer has the authority to cause the Company to employ the law firm of Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB:) for purposes of filing the Chapter 11 bankruptcy case for the Company and representing the Company in its Chapter 11 bankruptcy case as bankruptcy counsel, and the Designated Officer has the authority to execute an application for the Company to employ LNBYB as bankruptcy counsel to the Company in connection with the Company's Chapter 11 bankruptcy case;

FURTHER RESOLVED, that in the event of a Chapter 11 bankruptcy filing by the Company, the Designated Officer is hereby authorized on behalf of and in the name of the Company to execute and file and to cause counsel to the Company to prepare with the assistance of the Company as appropriate all petitions, schedules, lists and other papers, documents and pleadings in connection with the Company's bankruptcy case, and to take any and all action which the Designated Officer deems necessary and proper in connection with the Company's bankruptcy case without the need for any further approval of the Board. Such actions which the Designated Officer has the authority to cause the Company to take without any further approval of the Board shall include, but not be limited to, the

following: employing and compensating counsel and other professionals (both prior to and after the Company's bankruptcy filing); seeking Bankruptcy Court approval for the Company to use cash collateral and/or post-bankruptcy financing and executing any agreements related to any of the foregoing; compensating employees; hiring and terminating employees; purchasing product or materials; selling product; entering into or continuing with agreements; collecting accounts receivable; negotiating with creditors, lenders, vendors, suppliers and landlords; assuming, assigning, or rejecting executory contracts and unexpired leases; renegotiating the terms of executory contracts and unexpired leases; signing new or amended contracts and leases; commencing and defending litigation involving the Company; causing the Company to sell all or substantially all of the Company's assets; and causing the Company to file and seek to confirm a plan of reorganization.

Dated: March 22, 2017

Philip D. Vass, Board Chairman,

President,

Chief Executive Officer, Chief Financial Officer

| Main Document | Page 10 of 29 |
|---|--|
| Main Document Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Martin J. Brill 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 California State Bar Number: 53220 | FOR COURT USE ONLY |
| □ Debtor(s) appearing without an attorney■ Attorney for Debtor | |
| UNITED STATES B | SANKRUPTCY COURT ICT OF CALIFORNIA |
| In re: British Motorcars Ventura, Inc. | CASE NO.: CHAPTER: 11 |
| | VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)] |
| Debtor(s). | |
| Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attormaster mailing list of creditors filed in this bankruptcy case, consistent with the Debtor's schedules and I/we assume all | consisting of <u>18</u> sheet(s) is complete, correct, and |
| Date: March 22, 2017 | /s/ Philip D. Vass |
| Date: | Signature of Debtor 2 (joint debtor)) (if applicable) |
| Date: | Signature of Attorney for Debtor (if applicable) |

Case 9:17-bk-10489-PC Doc 1 Filed 03/22/17 Entered 03/22/17 21:48:00 Desc

British Motorcars Ventura, Inc. 3190 Perkin Avenue Ventura, CA 93003

Martin J. Brill Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067

3D OF OXNARD 2550 E VINEYARD STREET #100 OXNARD, CA 93036

ABOVE ALL GLASS 1934 E THOUSAND OAKS BLVD. THOUSAND OAKS, CA 91362

ACE FUNDING SOURCE LLC

ADP COMMERCIAL LEASING, LLC 15 WATERVIEW BLVD MS# 934 Parsippany, NJ 07054

ADVANCED POWER SYSTEMS INC PO BOX 1545 CAMARILLO, CA 93011

ADVANTAGE TELECOM PO BOX 5454 VENTURA, CA 93005 AFLAC 1932 WYNNTON ROAD COLUMBUS, GA 31993-0797

AIRDRAULICS 13261 SATICOY STREET NORTH HOLLYWOOD, CA 91605

AIRGAS-WEST PO BOX 93500 LONG BEACH, CA 90809-3500

AIRWORKS SOLUTIONS PO BOX 3064 CAMARILLO, CA 93011

AKA EPSILON DATA MANAGEMENT

ALAN YOUNG 1538 W NOTTINGHAM ANAHEIM, CA 92802

ALLOY WHEEL REPAIR SPECIALISTS 5662 CALLE REAL #146 GOLETA, CA 93117

AMERICAN EXPRESS BANK, FSB 4315 SOUTH 2700 WEST Salt Lake City, UT 84184

AMERICAN SOLUTIONS FOR BUSINESS 8479 SOLUTION CENTER CHICAGO, IL 60677

AMTRUST NORTH AMERICA PO BOX 5849 CLEVELAND, OH 44101-0849

ANSIRA 8396 SOLUTIONS CENTER CHICAGO, IL 60677

APP GROUP INTERNATIONAL LLC 333 7TH AVE, 3RD FLOOR New York, NY 10001

ASPEN MARKETING SERVICES PO BOX 84009 CHICAGO, IL 60689-4009

ATT PO BOX 5025 CAROL STREAM, IL 60197-5025

AUTO ADVISORY 19100 VON KARMAN AVENUE SUITE 250 IRVINE, CA 92612-1539

AUTO ALERT 9050 IRVINE CENTER DRIVE IRVINE, CA 92618 AUTO UPLINK TECH 1025 TOMLYN AVE SUITE 400 SHOREVIEW, MN 55126

AUTOBODY INTERNATIONAL 932 E FIFTH STREET OXNARD, CA 93030

AUTOBYLINE 5739 KANAN ROAD #124 AGOURA HILLS, CA 91301

AUTOMOTIVE WARRANTY 5600 S QUEBEC ST SUITE 340C GREEN WOOD, CO 80111

AUTOPOINT 10808 S RIVER FRONT PKWY SUITE 500 SOUTH JORDAN, UT 84095

AUTOTRADER.COM PO BOX 932207 ATLANTA, GA 31193-2207

BASICS, ETC. PO BOX 844223 LOS ANGELES, CA 90084

BENMATT INDUSTRIES PO BOX 820959 PHILADELPHIA, PA 19182 BENTLEY FINANCIAL DEVELOPMENT 16505-A SE FIRST STREET SUITE 116 VANCOUVER, WA 98684

BFG CORPORATION
DBA BAYTREE FINANCIAL GROUP
721 N MCKINLEY ROAD
Lake Forest, IL 60045

BOSCH AUTO SERVICE SOLUTIONS PO BOX 71479 CHICAGO, IL 60694

BOTANIC DECORS PO BOX 6308 VENTURA, CA 93006

BP LUBRICANTS PO BOX 409383 ATLANTA, GA 30384

BYLINE FINANCIAL GROUP BIN 88205 MILWAUKEE, WI 53288-8205

C T CORPORATION SYSTEM AS REPRESENTATIVE 330 N BRAND BLVD, SUITE 700 ATTN: SPRS Glendale, CA 91203

CALIFORNIA CHOICE PO BOX 7088 ORANGE, CA 92863-7088 CALIFORNIA CHROME WHEEL INC PO BOX 802936 SANTA CLARITA, CA 91380

CAR FAX 16630 COLLECTION CENTER DRIVE CHICAGO, IL 60693

CDK GLOBAL PO BOX 88921 CHICAGO, IL 60695-1921

CESON FH LLC 1746-F S VICTORIA AVE. SUITE 245 VENTURA, CA 93003

CHTD COMPANY P.O. BOX 2576 Fountain Valley, CA 92708

CLIFTON O SIMONSON 1746-F S VICTORIA AVE. SUITE 245 VENTURA, CA 93003

CNA NATIONAL WARRANTY 415 N DRINKWATER BLVD. SCOTTSDALE, AZ 85251

COAST SELF STORAGE 6800 AUTO CENTER DRIVE VENTURA, CA 93003 COMMAND DELIVERY SYSTEMS PO BOX 190 ALAMITOS, CA 90720-0190

CORPORATION SERVICE COMPANY, AS REPRESENTATIVE UCCSPREP@CSCINFO.COM P.O. BOX 2576 Springfield, IL 62708

COUNTY FIRE PROTECTION PO BOX 6002 VENTURA, CA 93006

County of Ventura - Property Tax PO Box 51179 Los Angeles, CA 90051

CU DIRECT CORPORATION PO BOX 51482 ONTARIO, CA 91761

CUMULUS OXNARD-VENTURA 3624 MOMENTUM PL CHICAGO, IL 60689-5336

DAVID L PETERSON 4156 SHELBYVILLE ROAD LOUISVILLE, KY 40207

DAVID SCHICK CREATIVE 8630 SW CHOLLS FERRY ROAD #161 BEAVERTON, OR 97008 DEALER SOCKET, INC PO BOX 843876 LOS ANGELES, CA 90084-3876

DEALER TRACK PO BOX 6129 NEW YORK, NY 10249-6129

DENT WORKS PO BOX 241 CAMARILLO, CA 93011

Department of Motor Vehicles P.O. Box 942869 Sacramento, CA 94269

DIAL SECURITY
760 W VENTURA BLVD
CAMARILLO, CA 93010

DIGITAL AIR STRIKE
PO BOX 122633, DALLAS TX 75312-2633
DALLAS, TX 75312-2633

DIRECTV PO BOX 105249 ATLANTA, GA 30348

DMV-OL Collections P.O. Box 932342 MS-L224 Sacramento, CA 94232 DOXSEE AND FOSTER PO BOX 7687 WESTLAKE VILLAGE, CA 91359

ECN CAPITAL PO BOX 51657 LOS ANGELES, CA 90051-5957

EDMUNDS.COM
PO BOX 783531
PHILADELPHIA, PA 19178-3531

Employment Development Department Bankruptcy Group MIC 92E P.O. Box 826880 Sacramento, CA 94280-0001

EXPRESS SERVICES INC PO BOX 844277 LOS ANGELES, CA 90084-4277

FAST UNDERCAR INC 4277 TRANSPORT STREET VENTURA, CA 93003

FOX CAPITAL GROUP INC 140 BROADWAY 46TH FLR NEW YORK, NY 10005

Franchise Tax Board Bankruptcy Section, MS: A-340 P.O. Box 2952 Sacramento, CA 95812-2952 HERTZ LOCAL EDITION CDP 1651320 HLE COMMERCIAL SEPT 1154 DALLAS, TX 75312-1154

HOFER PROPERTIES 6800 AUTO CENTER DRIVE VENTURA, CA 93003

HOP CAPITAL 1022 AVENUE M BROOKLYN, NY 11230

HOUSE SANITARY SUPPLY 1603 PALMA DRIVE VENTURA, CA 93003

ICC DEALER SERVICES INC 19314 VANOWEN STREET RESEDA, XA 91335

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

INTERSTATE BATTERY OF SIERRA MADRE 693 N VENTURA AVENUE VENTURA, CA 93001

IPFS CORPORATION PO BOX 100391 PASADENA, CA 91189-0391 JAGUAR CARS PO BOX 26048 NEW YORK, NY 10087-6048

JAGUAR LAND ROVER NORTH AMERICA 555 MACARTHUR BLVD MAHWAH, NJ 07430

JOSEPH CHARLES MYERS CHAZ 286 SMOKETREE AVENUE OAK PARK, CA 91377

JPMORGAN CHASE BANK 451 FLORIDA ST SUITE B-110 BATON ROUGE, LA 70801

JPMORGAN CHASE BANK, N.A. 201 N. CENTRAL AVENUE, DCLS 8TH FLOOR, AZ1-1125 Phoenix, AZ 85004

KSPN RADIO PO BOX 101541 PASADENA, CA 91189

LAND ROVER NORTH AMERICA INC PO BOX 674468
DETROIT, MI 48267-4468

LOAN ME, INC 1900 S STATE COLLEGE BLVD SUITE 300 ANAHEIM, CA 92806 LOJACK CORP PO BOX 846111 BOSTON, MA 02284-6111

LOS ANGELES TIMES FILE 54221 LOS ANGELES, CA 90074

MOTOR VEHICLE SOFTWARE CORP-DMV DESK

NAPA AUTO PARTS FILE 56893 LOS ANGELES, CA 90074

OE CONNECTION PO BOX 92315 CLEVLELAND, OH 44193

ORKIN
PO BOX 7161
PASADENA, CA 91109-7161

PAUL HOFER AND SONS 6800 AUTO CENTER DRIVE VENTURA, CA 93003

PEARL CAPITAL 100 WILLIAM STREET SUITE 900 NEW YORK, NY 10038 PETROSPECS 3301 GRANDE VISTA DR. NEWBURY PARK, CA 91320

PHONE ON HOLD BY SPECTRIO PO BOX 890271 CHARLOTTE, NC 28289-0271

PLATINUM TIRE RECOVERY 7119 LAUREL CANYON BLVD NORTH HOLLYWOOD, CA 91605

PLATINUM TOWING PO BOX 3410 CAMARILLO, CA 93011

PLAZA LOCKSMITH 4255-21 E MAIN STREET VENTURA, CA 93003

PORTA STORAGE

PRUDENTIAL OVERALL SUPPLY PO BOX 11210 SANTA ANA, CA 92711

QUALITY RECONDITIONING SERVICE 3070 CAMINO GRACIOSA THOUSAND OAKS, CA 91360

QUICK DISPENSE 2700 KIMBALL AVENUE POMONA, CA 91767

QUICK START PO BOX 4450 ANAHEIM, CA 92803

QUICK START PO BOX 4450 ANAHEIM, CA 92803-4450

RELAIBLE COMPUTER PRODUCTS 164 EL CERRITO CIRCLE VENTURA, CA 93004

RELIABLE FAST CASH ONE METROTECH CENTER 20TH FLR BROOKLYN, NY 11201

REVOLUTION PARTS INC 8902 E VIA LINDA #110-165 SCOTTSDALE, AZ 85258

REYNOLDS/REYNOLDS ONE REYNOLDS WAY KETTERING, OH 45430

SAFEGUARD PRODUCTS TWO CONCOURSE PARKWAY SUITE 500 ATLANTA, GA 30328 SAFETY-KLEEN PO BOX 7171 PASADENA, CA 91109-7170

SANTA BARBARA AUTO GROUP 402 SOUTH HOPE AVENUE SANTA BARBARA, CA 93105

SHRED-IT USA PO BOX 101007 PASADENA, CA 91189-1007

SILVER STAR MOTOR CAR COMPANY 3601 AUTO MALL DRIVE THOUSAND OAKS, CA 91362

SMOGIE'S SMOG SHOP 3940 MARKET STREET VENTURA, CA 93003

SOUTHERN COUNTIES OIL COMPANY PO BOX 14237 ORANGE, CA 92863

SPIDER INVESTMENTS LLC 16420 SE MCGILLIVRAY BLVD. SUITE 103 PMB 195 VANCOUVER, WA 98683

STAPLES ADVANTAGE DEPT LA PO BOX 83689 CHICAGO, IL 60696 State Board of Equalization Account Information Group, MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029

STERLING MOTORS 3000 WEST COAST HWY NEWPORT BEACH, CA 92663

SUSQUEHANNA COMMERCIAL FINANCE, INC 2 COUNTRY VIEW ROAD, SUITE 300 Malvern, PA 19355

SWIFT CAPITAL 501 CARR ROAD SUITE 301 WILMINGTON, DE 19809

THE WINDOW GUY 221BRENT STREET VENTURA, CA 93003

THEODORE C AND KATHERINE P BENTLEY 16505-A SE FIRST STREET SUITE 116 VANCOUVER, WA 98684

TIME WARNER CABLE MEDIA PO BOX 101366 PASADENA, CA 91189

TRUECAR, INC DEPT LA 24198 PASADENA, CA 91185-4198 US BANK DEALER RESERVE PO BOX 2188 OSHKOSH, WI 54903-2188

VENTURA AUTO CENTER 6800 AUTO CENTER DRIVE VENTURA, CA 93003

VENTURA AUTO CENTER DEALERS ASSOC 6800 AUTO CENTER DRIVE VENTURA, CA 93003

VENTURA COUNTY STAR PO BOX 52167 PHOENIX, AZ 85072

Ventura County Tax Collector 800 South Victoria Ave Ventura, CA 93009-1290

VENTURINE VENTURES DBA WORLDWIDE 850 HAMPSHIRE RD SUITE S WESTLAKE VILLAGE, CA 91361

VERIZON WIRELESS PO BOX 66108 DALLAS, TX 75266-0108

WAYNE MINOR MOTORSPORTS 3000 WEST COAST HWY NEWPORT BEACH, CA 92663 WESTERN EHS 2785 PACIFIC COAST HIGHWAY #329 TORRANCE, CA 90505-7066

WORLD PAC PO BOX 5022 NEWARK, CA 94560

YELLOWSTONE CAPITAL WEST LLC 1 EVERTRUST PLAZA 14TH FLR JERSEY CITY, NJ 07302

ZEST NET 121 N FIR STREET SUITE F VENTURA, CA 93001

| CENTR | STATES BANKRUPTCY COURT RAL DISTRICT OF CALIFORNIA |
|--|---|
| Attomey or Party Name, Address, Telephone & FAX Nos., Slate Bar No. & Email Address Martin J. Brill Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 53220 | CASE NO.: CHAPTER: 11 ADVERSARY NO.: (if applicable) |
| Attorney for: | |
| In re: British Motorcars Ventura, Inc. | ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP) |
| | Debtor(s). |
| Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, sci Other (specify): | Date Filed: |
| PART I - DECLARATION OF SIGNATORY OF DEB | TOP OR OTHER RAPEY |
| making of such declarations, requests, statements, verifications signature on such signature lines; (5) I have actually signed a true and provided the executed printed conv of the Filed Dec | (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced behalf of the Filing Party, the above-referenced document being filed electronically (Filed (3)) the information provided in the Filed Document is true, correct and complete; (4) the "/s/" in the Filed Document serves as my signature on behalf of the Filing Party and denotes the and certifications by me and by the Filing Party to the same extent and effect as my actual the and correct printed copy of the Filed Document in such places on behalf of the Filing Party the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing nent and this Declaration with the United States Bankruptcy Court for the Central District of Signature (handwritten) authorized signatory of Filing Party |
| | Philip D. Vass Printed name of authorized signatory of Filing Party |
| | President Title of authorized signatory of Filing Party |
| Declaration of Authorized Signatory of Debtor or Other Party of United States Bankruptcy Court for the Central District of Califolocations that are indicated by "/s/," followed by my name, and ha are indicated by "/s/," followed by the name of the Filing Party's maintain the executed originals of this Packerstian and St. | ler penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the signature and denotes the making of such declarations, requests, statements, verifications and are on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1-of this Declaration before I electronically submitted the Filed Document for filing with the days obtained the signature of the authorized signatory of the Filed Document in the authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall Document for a period of five years after the closing of the case in which they are filed; and Filed Document available for review upon request of the court or other parties. |
| | Martin J. Brill 53220 Printed Name of attorney for Filing Party |