

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Lindley Fire Protection Co., Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 33-0669931

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>2220 East Via Burton</u> Number, Street, City, State & ZIP Code	_____
<u>Anaheim, CA 92806</u>	P.O. Box, Number, Street, City, State & ZIP Code
<u>Orange</u> County	Location of principal assets, if different from principal place of business

	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.lindleyfire.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Lindley Fire Protection Co., Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Lindley Fire Protection Co., Inc.
 Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Lindley Fire Protection Co., Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2017
MM / DD / YYYY

X /s/ Leslie L. Lindley, II
Signature of authorized representative of debtor

Title President

Leslie L. Lindley, II
Printed name

18. Signature of attorney

X /s/ Marc C. Forsythe
Signature of attorney for debtor

Date March 12, 2017
MM / DD / YYYY

Marc C. Forsythe
Printed name

GOE & FORSYTHE, LLP
Firm name

18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127
Number, Street, City, State & ZIP Code

Contact phone (949) 798-2460 Email address _____

153854
Bar number and State

Fill in this information to identify the case:

Debtor name Lindley Fire Protection Co., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ahem Rentals 1401 Mineral Ave Las Vegas, NV 89106-4342		Trade debt				\$24,117.88
American Express Credit Card Box 0001 Los Angeles, CA 90096-0001		Trade debt				\$20,000.00
Arrow Lift Rentals 1000 Leslie St La Habra, CA 90631		Trade debt				\$24,289.75
BDB Inc. 11743 Cardinal Circle Garden Grove, CA 92843		Trade debt				\$14,025.00
Berkshire Hathaway Homestate 1722 Mitchell Avenue Tustin, CA 92780		Trade debt				\$49,880.66
Employment Development Department Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA 94230		Taxes				\$27,641.49
Ferguson Fire & Fab. 111 E Buckeye Rd, Suite 1 Phoenix, AZ 85004		Trade debt				\$154,558.10

Debtor Lindley Fire Protection Co., Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
H D Supply Fire Protection 1830 Craig Park Court Saint Louis, MO 63146		Trade debt				\$18,451.22
H&E Equipment Services, Inc. 14470 Olde Hwy 80 El Cajon, CA 92021		Trade debt				\$18,541.99
Hedrick Fire Protection 13309 Central Avenue Chino, CA 91710		Trade debt				\$13,650.00
Hopalong Auto, LLC 3150 Pullman Costa Mesa, CA 92626		Trade debt	Disputed			\$75,000.00
Horwitz & Cron & Armstrong, LLP 26475 Rancho Parkway South Lake Forest, CA 92630		Trade debt				\$12,145.95
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		Tax Lien				\$198,860.05
IPFS Imperial PO Box 412086 Kansas City, MO 64141		Trade debt				\$93,179.69
King Equipment 1080 E Ontario Blvd Ontario, CA 91761		Trade debt				\$22,828.93
Liberty Mutual Ins. 525 B Street, Suite 1200 San Diego, CA 92101		Trade debt				\$20,152.45
Reliable Automatic Sprinkler 103 Fariview Drive Elmsford, NY 10523		Trade debt				\$25,054.97
Response Fire Supply LLC 2040 S Yale Street, Suite D Santa Ana, CA 92704		Trade debt				\$353,083.54

Debtor Lindley Fire Protection Co., Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Roundbrix Corporation 23172 Plaza Pointe, Suite 285 Laguna Hills, CA 92653		Trade debt				\$24,584.74
S & J Supply Co., Inc. 13105 Florence Avenue Santa Fe Springs, CA 90670		Trade debt				\$87,997.29

Fill in this information to identify the case:

Debtor name Lindley Fire Protection Co., Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 12, 2017

X /s/ Leslie L. Lindley, II
Signature of individual signing on behalf of debtor

Leslie L. Lindley, II
Printed name

President
Position or relationship to debtor

Lindley Fire Protection Co., Inc.
2220 East Via Burton
Anaheim, CA 92806

Marc C. Forsythe
GOE & FORSYTHE, LLP
18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127

AEC Factory
350 S Crenshaw Blvd #A200
Torrance, CA 90503

AEC Technolgies
350 Crenshaw Blvd
Torrance, CA 90503

Ahem Rentals
1401 Mineral Ave
Las Vegas, NV 89106-4342

All Star Glass
1845 Morena Blvd
San Diego, CA 92110

Ally
P.O Box 380902
Minneapolis, MN 55438-0902

American Express Credit Card
Box 0001
Los Angeles, CA 90096-0001

Argco
5816 Dryden Pl #101
Carlsbad, CA 92008

Arrown Lift Rentals
1000 Leslie St
La Habra, CA 90631

BC Traffic Specialists
638 W Southern Avenue
Orange, CA 92865

BDB Inc.
11743 Cardinal Circle
Garden Grove, CA 92843

Ben's Asphalt
2200 S Yale Street
Santa Ana, CA 92704

Berkshire Hathaway Homestate
1722 Mitchell Avenue
Tustin, CA 92780

BICA
10601 Civic Center Drive
Rancho Cucamonga, CA 91730

Department of the Treasury
Internal Revenue Service
Ogden, UT 84201-0039

Diversified Protection Sys.
1241 N Barsten Way
Anaheim, CA 92806

El Cheapo Lifts
6765 Westminster Blvd SU C419
Westminster, CA 92683

Employment Development Department
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94230

Employment Development Department
10330 Pioneer Blvd
Suite 150
Santa Fe Springs, CA 90670

Employment Development Department
PO Box 989061
West Sacramento, CA 95798-9061

Federal Express
PO Box 7221
Pasadena, CA 91109-7321

Ferguson Fire & Fab.
111 E Buckeye Rd, Suite 1
Phoenix, AZ 85004

Franchise Tax Board
Bankruptcy Section, MS: A-340
P. O Box 2952
Sacramento, CA 95812-2952

Gary J. Singer, Esq.
620 Newport Center Drive
Suite 1200
Newport Beach, CA 92660

Grainger
310 E Ball Rd
Anaheim, CA 92805-6312

H D Supply Fire Protection
1830 Craig Park Court
Saint Louis, MO 63146

H&E Equipment Services, Inc.
14470 Olde Hwy 80
El Cajon, CA 92021

Hedrick Fire Protection
13309 Central Avenue
Chino, CA 91710

Hopalong Auto, LLC
3150 Pullman
Costa Mesa, CA 92626

Horwitz & Cron & Armstrong, LLP
26475 Rancho Parkway South
Lake Forest, CA 92630

Hydratec
64 Haverhill Road
Route 111
Windham, NH 03087-1516

Image Source
650 E Hospitality, Ste 540
San Bernardino, CA 92408

Information Leasing Corporation
1023 W 8th Street
Cincinnati, OH 45203-1205

Inland Empire Concrete Cutting
33887 Barrengo Dr.
Wildomar, CA 92595

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

IPFS Imperial
PO Box 412086
Kansas City, MO 64141

IRS/Ohio
PO Box 145595
Cincinnati, OH 45250-5595

King Equipment
1080 E Ontario Blvd
Ontario, CA 91761

L.B. Swift Mfg.
10150 Magnolia St
Bloomington, CA 92316

Liberty Mutual Ins.
525 B Street, Suite 1200
San Diego, CA 92101

Main Street Bank
23970 Highway 59 N
Kingwood, TX 77339-1535

Majestic Insurance Co.
25910 Acero
Mission Viejo, CA 92691-2795

Matheson Tri-Gas, Inc.
1530 Grand Avenue
San Marcos, CA 92078

MD Medical Clinics
1300 N Kraemer
Anaheim, CA 92806

O.C. Vaccum, Inc.
5900 Cherry Ave
Long Beach, CA 90805

Pete's Road Service Inc.
2230 E Orangethorpe
Fullerton, CA 92831

PG Cutting Services
PO Box 695
Lake Elsinore, CA 92531-0695

Pitney Bowes, Inc.
PO Box 371887
Pittsburgh, PA 15250-2648

Precision Design
48 Monte Vista
Laguna Hills, CA 92653

Reliable Automatic Sprinkler
103 Fariview Drive
Elmsford, NY 10523

Response Fire Supply LLC
2040 S Yale Street, Suite D
Santa Ana, CA 92704

Robertson Ready Mix
200 S Main Street, Suite 200
Corona, CA 92882

Roundbrix Corporation
23172 Plaza Pointe, Suite 285
Laguna Hills, CA 92653

S & J Supply Co., Inc.
13105 Florence Avenue
Santa Fe Springs, CA 90670

Trench Shoring Company
636 East Rosecrans Avenue
Los Angeles, CA 90059-3507

UPS
PO Box 894820
Los Angeles, CA 90189-4820

Viewpoint Construction Software
PO Box 205100
Dallas, TX 75320-5100

West Covina Sand & Gravel, Inc.
7312 Orangethorpe Avenue
Buena Park, CA 90622-5267

Xerox Corporation
PO Box 650361
Dallas, TX 75265-0361

Xerox Corporation
1301 Ridgeview Bldg 300
Lewisville, TX 75057-6018