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6 General Bankruptcy and Restructuring Counsel for
7 Richard J. Laski, Chapter 11 Trustee

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

12 In re
13 **VITARGO GLOBAL SCIENCES, INC.,**
14
15 Debtor.

Case No. 8:17-bk-10988-TA

Chapter 11

**CHAPTER 11 TRUSTEE'S EMERGENCY
MOTION FOR AN ORDER APPROVING
CASH COLLATERAL STIPULATION
AND AUTHORIZING CONTINUED USE
OF CASH COLLATERAL THROUGH
JANUARY 31, 2018**

Proposed Hearing:

Date: November 1, 2017

Time: 10:00 a.m.

Place: 411 W. Fourth St., Courtroom 5B
Santa Ana, CA 92701

1 **TO THE HONORABLE THEODOR ALBERT, UNITED STATES BANKRUPTCY**
2 **JUDGE; AND ALL INTERESTED PARTIES:**

3 Richard J. Laski, the Chapter 11 Trustee (the “Trustee”) of the bankruptcy estate of
4 Vitargo Global Sciences, Inc. (the “Company”) hereby moves this Court, on an emergency basis,
5 for entry of interim and final orders approving the cash collateral stipulation (the “Stipulation”)
6 entered into between the Trustee and senior secured lender Fischer Capital Investments, LLC
7 (“Fischer”) and otherwise permitting cash collateral use pursuant to that certain 90-day budget
8 through January 31, 2018 (the “Budget”) attached to the Stipulation as an exhibit thereto. The
9 Stipulation and the Budget are attached as **Exhibit 1** to the Declaration of Richard Laski in
10 support hereof and incorporated herein by this reference. The Stipulation simply provides for
11 consensual cash collateral usage on substantially the same terms as have been already approved
12 by this Court for an additional three months.

13 The Trustee makes this Motion pursuant to 11 U.S.C. § 363, Rule 4001 of the Federal
14 Rules of Bankruptcy Procedure, and Rule 4001-2 of this Court’s Local Bankruptcy Rules. There
15 are good and sufficient grounds to grant the relief requested herein. Various entities have
16 asserted a security interest in the cash collateral, however the Trustee understands that Fischer as
17 the senior secured lender is the only entity with a true interest in the cash collateral to be used in
18 Company’s ongoing operations.¹

19 The Trustee requires use of the cash collateral to pay the costs and expenses associated
20 with operating the Company’s business. As set forth more fully in the Budget, the primary
21 expenses going forward relate to paying rent, paying wages, purchasing goods, as well as funding
22 a settlement and purchase agreement with the Company’s sole supplier of raw goods that was
23 previously approved by the Court and that will allow the Company continued access to its
24 nutritional supplement product. Additional funds will be required to pay for general overhead,
25 maintain current insurance, and pay the quarterly fees due to the Office of the United States
26 Trustee.

27
28 ¹ The Trustee’s investigation is ongoing and the Trustee reserves all rights to dispute the claims of any creditor
(secured or otherwise) as may be appropriate in light of the evidence.

1 Other than the new Budget through January 31, 2018, the salient terms of the Trustee's
2 proposed use of cash collateral have not changed from those already approved on an interim and
3 final basis by this Court through October 31, 2017.

4 **Summary of Certain Cash Collateral Provisions**

5 ***Name of Each Entity with an Interest in the Cash Collateral:*** Fischer has an interest in
6 the cash collateral and has executed the Stipulation agreeing to the Trustee's proposed usage
7 through January 31, 2018. On Deck Capital; Lila Ekonomistyrning, AB; and Swecarb AB have
8 also filed UCC-1 financing statements, but appear to be junior to Fischer and its \$794,924.89
9 secured claim.

10 ***The Purpose for the Use of Cash Collateral:*** Business operations; settlement payments to
11 supplier to ensure further supplies; payroll; supplies; overhead; maintenance of current insurance;
12 and payment of the quarterly fees due to the Office of the United States Trustee.

13 ***Material Terms, Including Duration, of the Use of Cash Collateral:*** The Trustee will use
14 cash collateral pursuant to the Budget through and including January 31, 2018, in an amount not
15 to exceed 115% of the aggregate amounts contained in the Budget, with all budget savings carried
16 over and used by the Trustee in subsequent months.

17 ***Any Liens, Cash Payments or Other Adequate Protection that Will be Provided:***
18 Secured creditors will receive replacements liens in the post-petition cash and accounts
19 receivables and the proceeds thereof, to the same extent, validity, and priority as any lien held by
20 the secured creditor as of the petition date, to the extent cash collateral is actually used by the
21 Trustee. Additionally, as set forth in the Stipulation, the Trustee will pay Fischer monthly interest
22 payments of \$6,600 through January 31, 2018 as additional adequate protection and will also
23 make the settlement payments to Lila Ekonomistyrning, AB provided for in the Budget.

24 The Trustee has an ongoing need to use cash collateral in order to maintain the going
25 concern value of the Company for the benefit of the estate and creditors. Discontinuing the
26 access to cash collateral at this time will invariably lead to a diminution of the value of the
27 Company to the detriment of creditors. Additionally, the terms of the cash collateral Stipulation
28 are fair and reasonable, and adequately protect the secured creditors that have asserted an interest

1 in the cash collateral.

2 Pursuant to Federal Rule of Bankruptcy Procedure 4001(b)(1)(A) a copy of the Trustee's
3 proposed form of order granting this Motion is attached hereto as **Exhibit 2**.

4 **WHEREFORE**, the Trustee respectfully requests that this Court enter an order: (1)
5 granting this Motion; (2) approving the Stipulation and authorizing the continued use of cash
6 collateral pursuant to the Stipulation and Budget through January 31, 2018; and (3) granting other
7 further relief as may be necessary and appropriate.

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9 Dated: October 27, 2017

ARENT FOX LLP

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By: M. Douglas Flahaut

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Aram Ordubegian

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M. Douglas Flahaut

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General Bankruptcy and Restructuring Counsel
for Richard J. Laski, Chapter 11 Trustee

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DECLARATION OF RICHARD J. LASKI

I, Richard J. Laski, declare that:

1. I am over 18 years of age. If called as a witness, I could and would competently testify with respect to the matters set forth in this declaration from my own personal knowledge or from knowledge gathered from others within the Company, my review of relevant documents, or my opinion based upon my experience with the Company.

2. I am the duly appointed Chapter 11 trustee of the above-captioned estate. I submit this declaration in support of the foregoing *Emergency Motion For An Order Approving Cash Collateral Stipulation and Authorizing Continued Use Of Cash Collateral Through January 31, 2018* (the "Motion"). I have reviewed the Motion, and it includes an accurate summary of the material provisions regarding the Stipulation and proposed continued use of cash collateral.

3. This Court has already approved the interim and final use of cash collateral through October 31, 2017 pursuant to various orders. Other than the new Budget through January 31, 2018 and the payments set forth therein, the salient terms of the Trustee's proposed cash collateral use pursuant to the Stipulation have not changed.

4. A true and correct copy of the Stipulation which incorporates the proposed 90-day cash collateral budget through January 31, 2018 is attached hereto as **Exhibit 1** and incorporated herein by this reference. I personally prepared the Budget and I believe it sets forth the reasonable expenses necessary to maintain the Company's operations going forward.

5. The Stipulation provides that cash collateral may be used pursuant to the Budget through and including January 31, 2018 in an amount not to exceed 115% of the aggregate amounts contained in the Budget, with all budget savings carried over and able to be used in subsequent months, terms that have been previously approved by this Court.

6. I believe the Company will suffer immediate and irreparable harm absent the relief requested by the Motion, the Approval of the Stipulation, and the continued use of cash collateral pursuant to the Budget through January 31, 2018.

7. I believe the terms of the Stipulation and the ongoing use of cash collateral are fair and reasonable and that they adequately protect those parties who assert a security interest in the

1 cash collateral.

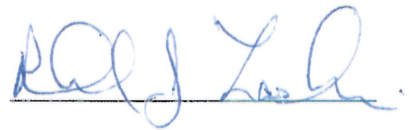
2 8. Finally, pursuant to Federal Rule of Bankruptcy Procedure 4001(b)(1)(A) a true
3 and correct copy of the proposed form of order granting the Motion, approving the Stipulation,
4 and authorizing the use of cash collateral through January 31, 2018 is attached hereto as **Exhibit**
5 **2**.

6 I declare under penalty of perjury under the laws of the United States of America that the
7 foregoing is true and correct.

8 Executed this 27th day of October, 2017 at Pasadena, California.

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Richard J. Laski

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EXHIBIT 1

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6 General Bankruptcy and Restructuring Counsel for
7 Richard J. Laski, Chapter 11 Trustee

8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

12 In re

13 **VITARGO GLOBAL SCIENCES, INC.,**

14 Debtor.

Case No. 8:17-bk-10988-TA

Chapter 11

**STIPULATION FOR CONTINUED USE
OF CASH COLLATERAL FROM
NOVEMBER 1, 2017 THROUGH AND
INCLUDING JANUARY 31, 2018**

1 **TO THE HONORABLE THEODOR ALBERT, UNITED STATES BANKRUPTCY**
2 **JUDGE; AND ALL INTERESTED PARTIES:**

3 Richard J. Laski, the Chapter 11 Trustee of the bankruptcy estate of Vitargo Global
4 Sciences, Inc. (the "Trustee") by and through his counsel of record; and secured creditor Fischer
5 Capital Investments, LLC ("Fischer") by and through its counsel of record hereby stipulate and
6 agree as follows:

7 **RECITALS**

8 A. Whereas, on or about April 6, 2015 Vitargo Global Sciences, Inc. (the "Debtor" or
9 the "Company") borrowed funds from Fischer and entered into a certain loan and security
10 agreement which, among other things, contained a provision that purported to grant Fischer a
11 security interest in various property of the Debtor including all accounts, all chattel paper, all cash
12 and deposit accounts, all documents, all equipment, all general intangibles, all instruments, all
13 inventory, all investment property, all commercial tort claims, all letter of credit rights, all books
14 and records, all other goods and personal property, and the proceeds of the foregoing property.
15 Fischer filed a UCC-1 Financing Statement with the Delaware Secretary of State on or about
16 April 9, 2015.

17 B. Whereas, on or about July 14, 2017 Fischer filed a secured claim in the amount of
18 \$794,924.89 [claim no. 23-1].

19 C. Whereas, on or about March 15, 2017 the Debtor filed a voluntary petition for
20 relief under Chapter 11 of the United States Bankruptcy Code. Based on a UCC-1 search, the
21 Trustee understands Fischer's UCC-1 financing statement was filed prior to any other secured
22 creditor and, as such, it appears to hold a first priority lien over the Company's "cash collateral"
23 as that term is defined in 11 U.S.C. § 363(a).¹

24 D. Whereas the Debtor filed its *Emergency Motion for an Order Authorizing Interim*
25 *Use of Cash Collateral* on March 28, 2017.

26
27 ¹ Nothing in these recitals or this Stipulation shall preclude or prohibit the Trustee, the Official Committee of
28 Unsecured Creditors, or any other interested party from challenging the validity, amount, or priority of Fischer's
secured claim or any other secured claim or from otherwise objecting to any proof of claim filed in the case.

1 E. Whereas, after various hearings the Court entered an order on May 4, 2017,
2 granting the March 28, 2017 cash collateral motion on an interim basis through July 31, 2017 and
3 setting a continued hearing on the use of cash collateral for July 26, 2017.

4 F. Whereas the Trustee was appointed in the case by order entered July 3, 2017.
5 After his appointment, the Trustee filed a further cash collateral motion [Dkt. No. 209] seeking
6 authority to use cash collateral through October 31, 2017. That motion sought to use cash
7 collateral pursuant to a budget attached thereto and provided that secured creditors would receive
8 replacements liens in post-petition cash and accounts receivables (as well as the proceeds thereof)
9 in the same extent, validity, and priority as any lien held by the secured creditors as of the petition
10 date and to the extent cash collateral is actually used by the Trustee. Additionally, the Trustee
11 sought approval to pay Fischer interest only payments of \$6,600 per month as adequate
12 protection.

13 G. Whereas, on or about August 16, 2016 the Court entered its *Order Granting*
14 *Chapter 11 Trustee's Emergency Motion for an Order Authorizing Continued Use of Cash*
15 *Collateral Through October 31, 2017* (the "August Cash Collateral Order") which approved the
16 use of cash collateral as requested through October 31, 2017 on a final basis.

17
18 **STIPULATION**

19 **BASED ON THE FOREGOING RECITALS WHICH ARE INCORPORATED HEREIN**
20 **BY THIS REFERENCE, IT IS HEREBY STIPULATED AND AGREED THAT:**

21 1. The undersigned parties, by and through their counsel of record, hereby stipulate
22 to the continued use of cash collateral from November 1, 2017 through and including January 31,
23 2018 pursuant to the budget attached hereto as **Exhibit 1** (the "Budget") on the same terms and
24 conditions as were approved by this Court in its August Cash Collateral Order entered August 16,
25 2017 as Dkt. No. 233.

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28 ///

1 2. In furtherance of this Stipulation, the undersigned parties further consent to entry
2 of an order in substantially the same form as the proposed *Order Approving Stipulation and*
3 *Authorizing the Continued Use of Cash Collateral Through January 31, 2018* attached hereto as
4 **Exhibit 2.**

5
6 Dated: October 27, 2017

**GOLDBERG WEPRIN FINKEL
GOLDSTEIN LLP**

7
8 By: 
9 J. Ted Donovan
10 Counsel for Secured Creditor Fischer Capital
Investments, LLC

11 27
12 Dated: October , 2017

ARENT FOX LLP

13
14 By: /s/ M. Douglas Flahaut
15 M. Douglas Flahaut
16 General Bankruptcy and Restructuring Counsel
17 for Richard J. Laski, Chapter 11 Trustee
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Vitargo Global Sciences, Inc.
Cash Collateral Forecast
November 2017 to January 2018

	Forecast			Three Month
	November	December	January	Total
Cash Receipts				
Middle East	63,000	75,000	300,000	438,000
Australia	-	150,000	-	150,000
USA	112,000	115,000	138,000	365,000
Canada	25,000	25,000	35,000	85,000
Asia & South America & Other	15,000	-	-	15,000
Total Forecast Receipts (see Note below)	215,000	365,000	473,000	1,053,000
	-	-	-	-
Cash Disbursements				
Manufacturing - Radiance Manufacturing Group	60,000	60,000	60,000	180,000
Raw Material - Swecarb purchases	-	90,000	180,000	270,000
Raw Material - Flavoring, Coloring	17,000	17,000	17,000	51,000
Components - Labels, Containers	15,000	15,000	15,000	45,000
Freight - Inbound	-	7,500	15,000	22,500
Freight - Outbound	12,000	12,000	12,000	36,000
Warehousing Costs - States & Ottawa Logistics	2,900	2,900	2,900	8,700
Sales and Canadian HST Taxes	6,000	6,000	6,000	18,000
Payroll & Payroll Taxes	60,000	60,000	60,000	180,000
Business & Health Insurance	8,800	8,800	8,800	26,400
Employee Expense Reimbursements	4,800	4,800	4,800	14,400
Rent	2,200	2,200	2,200	6,600
Phone/Internet	1,500	1,500	1,500	4,500
Computer Leases & Subscriptions	1,000	1,000	1,000	3,000
Miscellaneous Expenses & Other	8,000	8,000	8,000	24,000
Total Forecast Operating Expenses	199,200	296,700	394,200	890,100
	-	-	-	-
Forecast Operating Cash Flow	15,800	68,300	78,800	162,900
	-	-	-	-
Payments to Creditors & Administrative Expenses				
Lila Loan - Per Payment Agreement	-	(25,000)	(50,000)	(75,000)
Fisher Capital - Adequate Protection	(6,600)	(6,600)	(6,600)	(19,800)
Office of the US Trustee - Quarterly Fees	-	-	(4,875)	(4,875)
Administrative Expense Segregated Account	(25,000)	(25,000)	(25,000)	(75,000)
Total Creditor and Administrative Expense Payments	(31,600)	(56,600)	(86,475)	(174,675)
	-	-	-	-
Summary of Available Cash (Excluding Administrative Expense Account)				
Beginning Cash Balance	50,000	34,200	45,900	50,000
Current Month Operating Cash Flow (per above)	15,800	68,300	78,800	162,900
Current Month Creditor & Admin Expenses (per above)	(31,600)	(56,600)	(86,475)	(174,675)
Ending Cash Balance	34,200	45,900	38,225	38,225
	-	-	-	-

Note: This Cash Receipts forecast represents management's best estimate of the growth in sales over the next three months. If actual sales are higher or lower, the disbursements for production costs and new product will be adjusted upward or downward accordingly.

EXHIBIT 2

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8 **UNITED STATES BANKRUPTCY COURT**
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10 **SANTA ANA DIVISION**

12 In re
13 **VITARGO GLOBAL SCIENCES, INC.,**
14
15 Debtor.

Case No. 8:17-bk-10988-TA

Chapter 11

**ORDER APPROVING CASH
COLLATERAL STIPULATION AND
AUTHORIZING CONTINUED USE OF
CASH COLLATERAL THROUGH
JANUARY 31, 2018**

Hearing:

Date: November 1, 2017

Time: 10:00 a.m.

Place: 411 W. Fourth St., Courtroom 5B
Santa Ana, CA 92701

1 **IN THIS DISTRICT, AT SANTA ANA, CALIFORNIA, ON THE DATE**
2 **INDICATED BELOW:**

3 A hearing on the *Chapter 11 Trustee's Emergency Motion for an Order Approving Cash*
4 *Collateral Stipulation and Authorizing Continued Use of Cash Collateral Through January 31,*
5 *2018* [Dkt. No. ____] (the "Motion") was held on November 1, 2017. The Court, having reviewed
6 and considered the Motion; the declaration of Richard J. Laski in support of the Motion; the
7 Stipulation¹ and Budget attached to the Motion and incorporated therein; the record in the above-
8 captioned case; and the arguments and statements of counsel made at the November 1, 2017
9 hearing, and it appearing that the Court has jurisdiction over this matter, that notice of the Motion
10 was sufficient and appropriate and no further notice be given, that no opposition to the Motion
11 was filed or made orally at the November 1, 2017 hearing, and for other good cause appearing,

12 **IT IS HEREBY ORDERED THAT:**

- 13 1. The Motion is GRANTED;
- 14 2. The Stipulation is approved; and
- 15 3. The Trustee may use cash collateral through January 31, 2018, pursuant to the
16 terms and conditions set forth in the Motion as well as the Stipulation and the Budget attached
17 thereto.

18 ###

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28 ¹ Capitalized terms not defined herein are defined in the Motion.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

Arent Fox LLP, Gas Company Tower, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013.

A true and correct copy of the foregoing document entitled (*specify*): **CHAPTER 11 TRUSTEE'S EMERGENCY MOTION FOR AN ORDER APPROVING CASH COLLATERAL STIPULATION AND AUTHORIZING CONTINUED USE OF CASH COLLATERAL THROUGH JANUARY 31, 2018** will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) **10/30/2017** I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) **See Below**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

JUDGE (Personal Delivery on 10/30/2017)

Honorable Theodor C. Albert
United States Bankruptcy Court
411 West Fourth Street, Suite 5085
Santa Ana, CA 92701-4593

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/30/2017
Date

AYLIN SOOKASSIANS
Printed Name

/s/ Aylin Sookassians
Signature

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Michael Jay Berger on behalf of Debtor Vitargo Global Sciences, Inc.
michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com

Frank Cadigan on behalf of U.S. Trustee United States Trustee (SA)
frank.cadigan@usdoj.gov

M Douglas Flahaut on behalf of Trustee Richard J Laski (TR)
flahaut.douglas@arentfox.com

Michael J Hauser on behalf of U.S. Trustee United States Trustee (SA)
michael.hauser@usdoj.gov

Richard J Laski (TR)
rlaski@wilshirellc.com

Richard A Marshack on behalf of Creditor Committee Official Committee Of Unsecured Creditors
rmarshack@marshackhays.com, lbergini@marshackhays.com;ecfmarshackhays@gmail.com

Aram Ordubegian on behalf of Trustee Richard J Laski (TR)
ordubegian.aram@arentfox.com

United States Trustee (SA)
ustpreion16.sa.ecf@usdoj.gov

Anitra Walker on behalf of Creditor On Deck Capital, Inc., assignee of Celtic Bank
awalker@aubreyfirm.com, awalker@aubreyfirm.com

David Wood on behalf of Creditor Committee Official Committee Of Unsecured Creditors
dwood@marshackhays.com, ecfmarshackhays@gmail.com

David Wood on behalf of Interested Party Courtesy NEF
dwood@marshackhays.com, ecfmarshackhays@gmail.com

Barbara L Yong on behalf of Creditor States Logistics Services, Inc.
blyong@gct.law, blyong@gct.law

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL

DEBTOR (Overnight Mail on 10/27/2017)

Vitargo Global Sciences, Inc.
9880 Irvine Center Drive, Ste. 100
Irvine, CA 92618

REQUEST FOR SPECIAL NOTICE (Overnight Mail on 10/27/2017)

Hahn Fife & Company LLP
790 E Colorado Blvd 9th Fl
Pasadena, CA 91101

SECURED CREDITORS (Overnight Mail on 10/27/2017)

FCFS, Inc.
600 Central Avenue, #2012
Highland Park, IL 60035

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

Financial Agent Services (*Priority Mail on 10/30/2017*)
P.O. Box 2576
Springfield, IL 62708

On Deck Capital
1400 Broadway, Ste 2500
New York, NY 10018

Fisher Capital Investments, LLC
49 East 52nd St/. 6th Floor
New York, NY 10022

Swecarb AB
Skeppsbron 11
Kalmar
Sweden 39231

Lila Ekonomistyrning, AB
c/o David C. Loe
The Loe Law Group
5826 East Naples Plaza
Long Beach, CA 90803

Wise Funding Group, LLC
228 Park Ave. S, #52825
New York, NY 10003-1502

SERVED BY EMAIL ON OCTOBER 27, 2017

Michael Jay Berger on behalf of Debtor Vitargo Global Sciences, Inc.
michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com; michael.berger@ecf.inforuptcy.com

Frank Cadigan on behalf of U.S. Trustee United States Trustee (SA)
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Michael J Hauser on behalf of U.S. Trustee United States Trustee (SA)
michael.hauser@usdoj.gov

Richard A Marshack on behalf of Creditor Committee Official Committee Of Unsecured Creditors
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United States Trustee (SA)
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Anitra Walker on behalf of Creditor On Deck Capital, Inc., assignee of Celtic Bank
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David Wood on behalf of Creditor Committee Official Committee Of Unsecured Creditors
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David Wood on behalf of Interested Party Courtesy NEF
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Barbara L Yong on behalf of Creditor States Logistics Services, Inc.
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