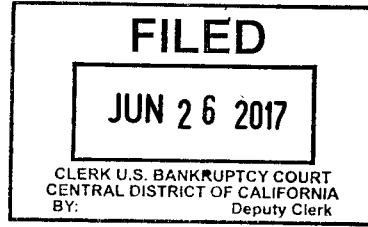


Fill in this information to identify the case:

United States Bankruptcy Court for the:
CENTRAL District of CA
Case number (if known): Chapter 11



Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name SHARP FINANCIAL, LLC

2. All other names debtor used in the last 8 years NONE
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 8 1 - 3 4 2 9 1 7 2

4. Debtor's address
Principal place of business: 8939 S. SEPULVEDA BLVD.
Mailing address, if different from principal place of business:
City, State, ZIP Code: LOS ANGELES, CA, 90045

Location of principal assets, if different from principal place of business:
County: LOS ANGELES
City, State, ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[ ] Partnership (excluding LLP)
[ ] Other. Specify:

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District CENTRAL When 08/08/2016 Case number 2:16-bk-20496-RK  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

**15. Estimated assets**

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million             | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million           | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million          | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

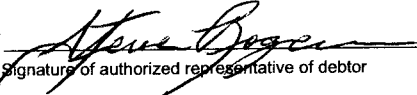
**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2017  
MM / DD / YYYY

**X**   
 Signature of authorized representative of debtor

STEVE ROGERS

Printed name

Title MANAGING MEMBER

**18. Signature of attorney**

**X** TBD BEFORE 541-MEETING

Date \_\_\_\_\_  
MM / DD / YYYY

Signature of attorney for debtor

Printed name \_\_\_\_\_

Firm name \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

ZIP Code \_\_\_\_\_

Contact phone \_\_\_\_\_

Email address \_\_\_\_\_

Bar number \_\_\_\_\_

State \_\_\_\_\_

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  SHARP FINANCIAL, LLC 8939 S. SEPULVEDA BLVD. SUITE 102 LOS ANGELES, CA 90045 TEL (415) 748-8354 FAX (866) 498-8747 EM sharpfinancialllc@gmail.com	FOR COURT USE ONLY
--	--------------------

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:  SHARP FINANCIAL, LLC   Debtor(s).	CASE NO.: CHAPTER: 11  <p style="text-align: center;"><b>ATTACHMENT TO VOLUNTARY PETITION FOR NON-INDIVIDUAL FILING FOR BANKRUPTCY UNDER CHAPTER 11</b></p> <p style="font-size: small;"><i>[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this form shall be completed and attached to the petition.]</i></p>
--	---

1. If any of the Debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is \_\_\_\_\_.

2. The following financial data is the latest available information and refers to the debtor's condition on \_\_\_\_\_.

- a. Total assets \$ \_\_\_\_\_
- b. Total debts (including debts listed in 2.c., below) \$ \_\_\_\_\_
- c. Debt securities held by more than 500 holders

	Approximate number of holders:
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	
<input type="checkbox"/> secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated \$ _____	

- d. Number of shares of preferred stock \_\_\_\_\_
- e. Number of shares of common stock \_\_\_\_\_

Comments, if any:

3. Brief description of the Debtor's business:

4. List the names of any persons who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor:

**UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA**

In re: SHARP FINANCIAL, LLC

Case No. \_\_\_\_\_

Chapter 11

\_\_\_\_\_/ Debtor

**STATEMENT REGARDING CORPORATE RESOLUTION**

The undersigned Steve Rogers, Managing Member of SHARP FINANCIAL, LLC. On the following resolution was duly adopted by this limited liability company.

“WHEREAS, it is in the best interests of this company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code.

“NOW, THEREFORE, BE IT RESOLVED, that Steve Rogers, Managing Member of this company, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the company; and

“BE IT FURTHER RESOLVED, that Steve Rogers, Managing Member of this company, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the company, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with said bankruptcy proceedings; and


“BE IT FURTHER RESOLVED, that Steve Rogers, Managing Member of this company, be and hereby is, authorized and directed to employ TBD, Attorney and the law firm TBD to represent the corporation in said bankruptcy proceedings.”

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION**

I, Steve Rogers, Managing Member of the company named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information and belief.

Date: 06/26/2017

Signature

  
Managing Member: Steve Rogers

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  SHARP FINANCIAL, LLC 8939 S. SEPULVEDA BLVD. STE 102 LOS ANGELES, CA 90045 TEL. (415) 748-8354 FAX (866) 498-8747 sharpfinancialllc@gmail.com	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re: SHARP FINANCIAL, LLC  <div style="text-align: right; margin-right: 50px;">Debtor(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 11
<div style="text-align: right; margin-right: 50px;">Plaintiff(s),</div>	<b>CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</b>
<div style="text-align: right; margin-right: 50px;">Defendant(s).</div>	[No hearing]

*Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.*

I, (Printed name of attorney or declarant) STEVE ROGERS, MANAGING MEMBER, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

---

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**[Check the appropriate boxes and, if applicable, provide the required information.]**

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

2. a.  The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

[For additional names, attach an addendum to this form.]

b.  There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 06/26/2017

By: \_\_\_\_\_

  
Signature of Debtor, or attorney for Debtor

Name: \_\_\_\_\_

STEVE ROGERS, MANAGING MEMBER  
Printed name of Debtor, or attorney for Debtor

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California.



**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LBR 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

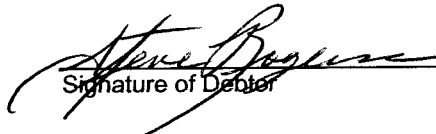
NONE

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

NONE

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at LOS ANGELES, California

  
Signature of Debtor

Date: 06/26/2017

\_\_\_\_\_  
Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

**List of Equity Security Holders**

**SHARP FINANCIAL, LLC,  
has no Equity Security Holders to list**

**SHARP FINANCIAL, LLC**  
8939 S. Sepulveda Blvd., Suite 102  
Los Angeles, CA 90045

June 26, 2017

United States Bankruptcy Court  
Central District of California  
Edward R. Roybal Federal Building and U.S. Courthouse  
255 East Temple Street  
Los Angeles, CA 90012

Re: Case no. \_\_\_\_\_

Dear Honorable Clerk of the Court;

I, Steve Rogers, Managing Member for SHARP FINANCIAL, LLC, declare that no balance sheet, statement of operations, or cash-flow statement has been prepared and no Federal tax return has been filed.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on: June 26, 2017

  
Steve Rogers, Managing Member  
SHARP FINANCIAL, LLC

Fill in this information to identify the case:

Debtor name SHARP FINANCIAL, LLC

United States Bankruptcy Court for the: CENTRAL District of CA  
(State)

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Robert & Pamela Gabriel 21 Richmond Hill Road Greenwich, CT 06831	authorizedtrust@gmail.com	C				2,000,000.00
2	Robert & Pamela Gabriel 3 Sayles Street Greenwich, CT 06807	authorizedtrust@gmail.com	C				600,000.00
3	Sunil & L. Lori Wadhwa 747 Sturbridge Drive Folsom, CA 95630	Sunil Wadhwa	C				600,000.00
4	Rajiv & Gina Wadhwa 1102 Penniman Drive El Dorado Hills, CA 95762	Rajiv Wadhwa	C				575,000.00
5	Marc & Michelle Griffith 6020 Heatherton Drive Somis, CA 93066	Marc Griffith	C				600,000.00
6	Angela Leung 3217 Acalanes Avenue Lafayette, CA 94549	Angela Leung	C				575,000.00
7	E. Greg Somerville 4916 Saint Andrews Drive Stockton, CA 95219	E. Greg Somerville	C				575,000.00
8	Stella Tan 4525-4527 Lincoln Way San Francisco, CA 94122	Stella Tan	C				570,000.00

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Ellen & Clyde Davenport 5555 Thayer Lane San Ramon, CA 94582	Ellen Davenport	C				570,000.00
10	Harold Fuhrmann 1953 Village Court Ione, CA 95640	Harold Fuhrmann	C				500,000.00
11	Lorraine Moller 2525 Arapahoe, Suite 500 Boulder, CO 80302	Lorraine Moller	C				500,000.00
12	Robert Burns 690 Heather Court Pacifica, CA 94044	Robert Burns	C				400,000.00
13	John Lazell 9651 Maccool Lane Santee, CA 92071	John Lazell	C				175,000.00
14	Shirley Hanes 1130 N. Edison Street Stockton, CA 95203	Shirley Hanes	C				170,000.00
15	Richard Guriel 733 Beyer Way San Diego, CA 92154	Richard Guriel	C				170,000.00
16	Maritza Luz Vega 306 West Oak Street Ojai, CA 93023	Maritza Luz Vega	C				150,000.00
17	Leslie Edwards 17287 W. Summerfield Road Post Falls, ID 83854	Leslie Edwards	C				150,000.00
18	Gerald & Bardel Belford 5734 Marvon Road East Jordan, MI 49727	Gerald Belford	C				150,000.00
19	Steven Vaughn 543 East Midlake Drive Draper, UT 84020	Steven Vaughn	C				150,000.00
20	John & Sonja Tombarelli 4129 South Conklin Road Greenacres, WA 99016	John Tombarelli	C				150,000.00

Fill in this information to identify the case:

Debtor name SHARP FINANCIAL, LLC

United States Bankruptcy Court for the: CENTRAL District of CA  
(State)

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....</p>	\$ <u>31,431,605.00</u>
<p>1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....</p>	\$ <u>0.00</u>
<p>1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....</p>	\$ <u>31,431,605.00</u>

**Part 2: Summary of Liabilities**

<p>2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i> .....</p>	\$ <u>26,556,346.00</u>
<p>3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)</p> <p>3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....</p>	\$ <u>0.00</u>
<p>3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....</p>	+ \$ <u>0.00</u>
<p>4. <b>Total liabilities</b> .....</p> <p>Lines 2 + 3a + 3b</p>	\$ <u>26,556,346.00</u>

Fill in this information to identify the case:

Debtor name SHARP FINANCIAL, LLC

United States Bankruptcy Court for the: CENTRAL District of CA  
(State)

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. _____	_____	____-____-____-____	\$ _____
3.2. _____	_____	____-____-____-____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ _____
4.2. _____	\$ _____

5. Total of Part 1

\$ 0.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor **SHARP FINANCIAL, LLC**  
 Name

Case number (# known) \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 8.2. \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$	0.00
----	------

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

**11. Accounts receivable**

11a. 90 days old or less: \_\_\_\_\_ - \_\_\_\_\_ = .....  $\rightarrow$  \$ \_\_\_\_\_  
                                     face amount                                    doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = .....  $\rightarrow$  \$ \_\_\_\_\_  
                                     face amount                                    doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$	0.00
----	------

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 14.2. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
 15.2. \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \_\_\_\_\_ \$ \_\_\_\_\_  
 16.2. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$	0.00
----	------



Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ 0.00

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00
---------

34. **Is the debtor a member of an agricultural cooperative?**

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- No
- Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b> _____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b> _____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b> _____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 0.00
---------

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____

51. **Total of Part 8.**  
Add lines 47 through 50. Copy the total to line 87.

\$ _____	<b>0.00</b>
----------	-------------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No  
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No  
 Yes

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 5734 Marvon St. East Jordan, MI	Deed of Trust	\$ 218,516.00	Comparable	\$ 218,516.00
55.2 2015 Cedar St. Ramona, CA	Deed of Trust	\$ 584,727.00	Comparable	\$ 584,727.00
55.3 690 Heather Ct. Pacifica, CA	Deed of Trust	\$ 742,427.00	Comparable	\$ 742,427.00
55.4 1765 Valdez Way Fremont, CA	Deed of Trust	\$ 1,071,932.00	Comparable	\$ 1,071,932.00
55.5 5555 Thayer Ln San Ramon, CA	Deed of Trust	\$ 1,340,000.00	Comparable	\$ 1,340,000.00
55.6 3943 Upton Ct Stockton, CA	Deed of Trust	\$ 353,453.00	Comparable	\$ 353,453.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 31,431,605.00
------------------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
---------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.7 17287 W Summerfield Rd. Post Falls ID 83854	<u>Deed of Trust</u>	686,912.00	comparable	686,912.00
55.8 1953 Village Ct Lone CA 95640	<u>Deed of Trust</u>	218,839.00	comparable	218,839.00
55.9 21 Richmond Hill Greenwich CT 06831	<u>Deed of Trust</u>	4,484,736.00	comparable	4,484,736.00
55.10 3 Sayles St Greenwich CT 06807	<u>Deed of Trust</u>	967,918.00	comparable	967,918.00
55.11 18 Sherman Av Greenwich CT 06830	<u>Deed of Trust</u>	683,599.00	comparable	683,599.00
55.12 21360 Crestwind Dr San Marco CA 92078	<u>Deed of Trust</u>	916,685.00	comparable	916,685.00
55.13 8769 Hillery Dr San Diego CA 92126	<u>Deed of Trust</u>	569,368.00	comparable	569,368.00
55.14 6020 Heatherton Dr Somis CA 93066	<u>Deed of Trust</u>	990,993.00	comparable	990,993.00
55.15 733 Beyer Wy San Diego CA 92154	<u>Deed of Trust</u>	266,797.00	comparable	266,797.00
55.16 303 Gorrión Av Ventura CA 93004	<u>Deed of Trust</u>	511,127.00	comparable	511,127.00
55.17 428 Georgetown Av Ventura CA 93003	<u>Deed of Trust</u>	716,918.00	comparable	716,918.00
55.18 1130 N. Edison St Stockton CA 95203	<u>Deed of Trust</u>	321,579.00	comparable	321,579.00
55.19 383 Irwin St San Rafael CA 94901	<u>Deed of Trust</u>	743,305.00	comparable	743,305.00
55.20 185 Linden Av San Bruno CA 94066	<u>Deed of Trust</u>	690,701.00	comparable	690,701.00
55.21 1622 Janelle Ln Santa Maria CA 93458	<u>Deed of Trust</u>	361,382.00	comparable	361,382.00
55.22 38303 Kearsarge Mill Rd Alta CA 95701	<u>Deed of Trust</u>	461,361.00	comparable	461,361.00
55.23 124 Illinois St Vallejo CA 94590	<u>Deed of Trust</u>	362,199.00	comparable	362,199.00
55.24 1421 Franklin St SE Grand Rapids MI 49506	<u>Deed of Trust</u>	205,000.00	comparable	205,000.00
55.25 3217 Acalanes Av Lafayette CA 94549	<u>Deed of Trust</u>	960,742.00	comparable	960,742.00
55.26 7394 N Meridian Rd Vacaville CA 95688	<u>Deed of Trust</u>	524,978.00	comparable	524,978.00
55.27 102 Sonora Ct Oakley CA 94561	<u>Deed of Trust</u>	697,487.00	comparable	697,487.00
55.28 716 Spruce St Boulder CO 80302	<u>Deed of Trust</u>	1,458,519.00	comparable	1,458,519.00
55.29 9092 Chianti Cir Stockton CA 95212	<u>Deed of Trust</u>	296,538.00	comparable	296,538.00
55.30 44300 Lighthouse Rd Point Arena CA 95468	<u>Deed of Trust</u>	793,507.00	comparable	793,507.00
55.31 485 La Costa Av Encinitas CA 92024	<u>Deed of Trust</u>	1,325,504.00	comparable	1,325,504.00
55.32 9651 Maccool Ln Santee CA 92071	<u>Deed of Trust</u>	374,577.00	comparable	374,577.00
55.33 4916 St Andrews Dr Stockton CA 95219	<u>Deed of Trust</u>	804,873.00	comparable	804,873.00
55.34 4525-4527 Lincoln Wy San Francisco CA 94122	<u>Deed of Trust</u>	1,947,603.00	comparable	1,947,603.00
55.35 24604 W Maxwell Ln Libertry Lake WA 99019	<u>Deed of Trust</u>	386,315.00	comparable	386,315.00
55.36 4129 S Conklin Rd Greenacres WA 99016	<u>Deed of Trust</u>	523,151.00	comparable	523,151.00
55.37 1422 Hemlock Av Imperial Beach CA 91932	<u>Deed of Trust</u>	472,682.00	comparable	472,682.00
55.38 543 Midlake Dr Draper UT 84020	<u>Deed of Trust</u>	405,108.00	comparable	405,108.00
55.39 306 W Oak St Ojai CA 93023	<u>Deed of Trust</u>	505,393.00	comparable	505,393.00
55.40 1102 Penniman Dr El Dorado Hills CA 95762	<u>Deed of Trust</u>	561,951.00	comparable	561,951.00
55.41 747 Sturbridge Dr Folsom CA 95630	<u>Deed of Trust</u>	922,203.00	comparable	922,203.00
sub total		27,120,550.00		27,120,550.00

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

**Current value of debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ ————— => \$ \_\_\_\_\_  
Total face amount      doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_  
 Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00
---------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ <u>0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ <u>0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ <u>0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ <u>0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ <u>0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ <u>0.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	\$ 31,431,605.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ <u>0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$ <u>0.00</u>	+ 91b. \$ 31,431,605.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$ 31,431,605.00

Fill in this information to identify the case:

Debtor name SHARP FINANCIAL, LLC  
 United States Bankruptcy Court for the: Central District of CA  
(State)  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

<i>Column A</i>	<i>Column B</i>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
<small>Do not deduct the value of collateral.</small>	

<p><b>2.1</b> Creditor's name <u>Affiliated Funding Corporation</u></p> <p>Creditor's mailing address <u>5 Hutton Center Drive, Suite 1100</u> <u>Santa Ana, CA 92707</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2005</u></p> <p>Last 4 digits of account number <u>3 4 0 0</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  _____</p>	<p>Describe debtor's property that is subject to a lien <u>303 Gorrion Avenue</u> <u>Ventura, CA 93003</u></p> <p>Describe the lien <u>Deed of Trust</u></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p>	<p>\$ <u>460,000.00</u></p>	<p>\$ <u>460,000.00</u></p>
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<p><b>2.2</b> Creditor's name <u>Affiliated Funding Corporation</u></p> <p>Creditor's mailing address <u>5 Hutton Center Drive, Suite 1100</u> <u>Santa Ana, CA 92707</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2005</u></p> <p>Last 4 digits of account number <u>7 6 0 0</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>428 Georgetown Avenue</u> <u>Ventura, CA 93003</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p>	<p>\$ <u>583,000.00</u></p>	<p>\$ <u>583,000.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 26,556,346.00



Debtor SHARP FINANCIAL, LLC Case number (if known) \_\_\_\_\_  
Name

**Part 1:**

**Additional Page**

Column A  
**Amount of claim**  
Do not deduct the value of collateral.

Column B  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's name America's Wholesale Lender Describe debtor's property that is subject to a lien  
185 Linden Avenue \$ 560,000.00 \$ 560,000.00  
San Bruno, A 94066

Creditor's mailing address  
4500 Park Granada  
Calabasas, CA 91302

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 9 9 2 0

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.4** Creditor's name American Wholesale Lender Describe debtor's property that is subject to a lien  
1421 Franklin Street Southeast \$ 200,000.00 \$ 200,000.00  
Grand Rapids, Michigan 49506

Creditor's mailing address  
4500 Park Granada  
Calabasas, CA 91302

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2004 Describe the lien  
Deed of Trust

Last 4 digits of account number 6 4 1 8

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC Case number (if known) \_\_\_\_\_  
Name

**Part 1:**

**Additional Page**

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** Creditor's name Aztec Foreclosure Corporation Describe debtor's property that is subject to a lien  
306 West Oak Street \$ 814,096.00 \$ 814,096.00  
Ojai, CA 93023

Creditor's mailing address  
949 South Coast Drive  
Costa Mesa, CA 92626

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 1 0 8 5

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.6** Creditor's name Aztec Foreclosure Corporation Describe debtor's property that is subject to a lien  
7394 N. Meridian Road \$ 800,000.00 \$ 800,000.00  
Vacaville, CA 95688

Creditor's mailing address  
949 South Coast Drive  
Costa Mesa, CA 92626

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred \_\_\_\_\_ Describe the lien  
Deed of Trust

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A  
Amount of claim  
Do not deduct the value  
of collateral.

Column B  
Value of collateral  
that supports this  
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.7** Creditor's name Bank of America, N.A. Describe debtor's property that is subject to a lien  
1953 Village Court \$ 550,000.00 \$ 550,000.00  
lone, CA 95640

Creditor's mailing address  
P.O. Box 15726  
Wilmington, DE 19886

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 0 0 0 0 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.8** Creditor's name Bank of America, N.A. Describe debtor's property that is subject to a lien  
543 East Midlake Drive \$ 150,000.00 \$ 150,000.00  
Draper, UT 84020

Creditor's mailing address  
1800 Tapo Canyon Road  
Simi Valley, CA 93063

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2007 Describe the lien  
Deed of Trust

Last 4 digits of account number 9 4 1 9 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A  
Amount of claim

Column B  
Value of collateral  
that supports this  
claim

Do not deduct the value  
of collateral.

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.9** Creditor's name Brooks America Mortgage Describe debtor's property that is subject to a lien  
9092 Chianti Circle \$ 110,000.00 \$ 110,000.00  
Stockton, CA

Creditor's mailing address  
6 Hutton Center Drive  
Santa Ana, CA

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2005 Describe the lien  
Deed of Trust

Last 4 digits of account number 5 9 6 6 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.10** Creditor's name BSI Financial Describe debtor's property that is subject to a lien  
6020 Heatherton Drive \$ 910,000.00 \$ 910,000.00  
Somis, CA 93066

Creditor's mailing address  
314 South Franklin Street  
Titusville, PA 16354

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2005 Describe the lien  
Deed of Trust

Last 4 digits of account number 1 0 0 8 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.11** Creditor's name BSI Financial Services Describe debtor's property that is subject to a lien  
747 Sturbridge Drive \$ 910,000.00 \$ 910,000.00  
Folsom, CA 95630

Creditor's mailing address  
314 South Franklin Street  
Titusville, PA 16354

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2010 Describe the lien  
Deed of Trust

Last 4 digits of account number 2 0 6 0 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.12** Creditor's name Caliber Home Loans Describe debtor's property that is subject to a lien  
5555 Thayer Lane \$ 755,000.00 \$ 755,000.00  
San Ramon, CA 94582

Creditor's mailing address  
P.O. Box 509063  
Dallas, TX 75261

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2009 Describe the lien  
Deed of Trust

Last 4 digits of account number 2 6 3 1 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.13** Creditor's name Chase Describe debtor's property that is subject to a lien 716 Spruce Street \$ 1,200,000.00 \$ 1,200,000.00  
Boulder, CO 80302  
 Creditor's mailing address P.O. Box 183222  
Columbus, OH 43218  
 Describe the lien Deed of Trust  
 Creditor's email address, if known \_\_\_\_\_  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2003 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 3 4 9 6  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.14** Creditor's name Clear Recon Corporation Describe debtor's property that is subject to a lien 1102 Penniman Drive \$ 950,000.00 \$ 950,000.00  
EI Dorado Hills, CA 95762  
 Creditor's mailing address 4375 Jutland Drive, Suite 200  
San Diego, CA 92117  
 Describe the lien Deed of Trust  
 Creditor's email address, if known \_\_\_\_\_  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2005 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 4 0 0 8  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

<p><i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.</p>	<p><i>Column B</i> <b>Value of collateral that supports this claim</b></p>
--	--

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.15** Creditor's name Clear Recon Corporation Describe debtor's property that is subject to a lien  
4525-4527 Lincoln Avenue \$ 950,000.00 \$ 950,000.00  
San Francisco, CA 94122

Creditor's mailing address  
4375 Jutland Drive, Suite 200  
San Diego, CA 92117

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2005 Describe the lien  
Deed of Trust

Last 4 digits of account number 9 8 0 0

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.16** Creditor's name Community Lending Incorporated Describe debtor's property that is subject to a lien  
1765 Valdez Way \$ 775,000.00 \$ 775,000.00  
Fremont, CA 94539

Creditor's mailing address  
610 Jarvis Drive, Suite 200  
Morgan Hill, CA 95037

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2007 Describe the lien  
Deed of Trust

Last 4 digits of account number 4 9 2 5

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor

SHARP FINANCIAL, LLC

Case number (if known)

**Part 1: Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.17** Creditor's name Federal Home Loan Mortgage Describe debtor's property that is subject to a lien  
9651 Maccool Lane \$ 325,000.00 \$ 325,000.00  
Santee, CA 92071  
 Creditor's mailing address  
8200 Jones Branch Drive  
McLean, VA 22102  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2007 Is anyone else liable on this claim?  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).  
 Last 4 digits of account number 7 6 6 6  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**218** Creditor's name Flagstar Bank Describe debtor's property that is subject to a lien  
3217 Acalanes Avenue \$ 900,000.00 \$ 900,000.00  
Lafayette, CA 94549  
 Creditor's mailing address  
5151 Corporate Drive  
Troy, MI 48098  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2004 Is anyone else liable on this claim?  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).  
 Last 4 digits of account number 7 3 1 2  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed



Debtor

SHARP FINANCIAL, LLC

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

Column A  
Amount of claim  
Do not deduct the value  
of collateral.

Column B  
Value of collateral  
that supports this  
claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.19** Creditor's name Green Point Mortgage Funding Describe debtor's property that is subject to a lien  
1422 Hemlock Avenue \$ 326,250.00 \$ 326,250.00  
Imperial Beach, CA 91932

Creditor's mailing address  
1901 East Voorhees, Suite C  
Danville, IL 61834

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 4 9 3 0 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.20** Creditor's name JP Morgan Chase, N.A. Describe debtor's property that is subject to a lien  
1622 Janelle Lane \$ 350,000.00 \$ 350,000.00  
Santa Maria, CA 93458

Creditor's mailing address  
7720 North 16th Street, Suite 300  
Phoenix, AZ 85020

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 7 2 4 3 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC

Case number (if known)

**Part 1: Additional Page**

Column A  
Amount of claim

Column B  
Value of collateral  
that supports this  
claim

Do not deduct the value  
of collateral.

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.21** Creditor's name Lehman Brothers Describe debtor's property that is subject to a lien 21 Richmond Hill  
Greenwich, CT 06832 \$ 4,000,000.00 \$ 4,000,000.00

Creditor's mailing address 400 Professional Drive  
Gaithursburg, MD 20879

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien Deed of Trust

Last 4 digits of account number 8 4 5 4 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.22** Creditor's name MIT Lending Describe debtor's property that is subject to a lien 2015 Cedar Street  
Ramona, CA 92065 \$ 424,000.00 \$ 424,000.00

Creditor's mailing address 33 Maiden Lane  
New York, NY 10038

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2005 Describe the lien Deed of Trust

Last 4 digits of account number 1 7 8 8 Is the creditor an insider or related party?  
 No  
 Yes

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.23** Creditor's name Mortgageit Inc. Describe debtor's property that is subject to a lien  
44300 Lighthouse Road \$ 649,000.00 \$ 649,000.00  
Point Arena, CA 95468  
 Creditor's mailing address  
33 Maiden Lane  
New York, NY 10038  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2005 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 9 0 4 7  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.24** Creditor's name Nationstar Mortgage, LLC Describe debtor's property that is subject to a lien  
3 Sayles Street \$ 650,000.00 \$ 650,000.00  
Greenwich, CT 06807  
 Creditor's mailing address  
350 Highland Drive  
Lewisville, TX 75067  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2006 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 0 0 0 0  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.25** Creditor's name Nationstar Mortgage, LLC Describe debtor's property that is subject to a lien  
18 Sherman Avenue \$ 750,000.00 \$ 750,000.00  
Greenwich, CT 06830

Creditor's mailing address  
350 Highland Drive  
Lewisville, TX 75067

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 0 0 0 0

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.26** Creditor's name Nationstar Mortgage, LLC Describe debtor's property that is subject to a lien  
428 Georgetown Avenue \$ 900,000.00 \$ 900,000.00  
Ventura, CA 93003

Creditor's mailing address  
350 Highland Drive  
Lewisville, TX 75067

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 7 6 0 0

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

Column A  
Amount of claim

Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.27** Creditor's name Nationstar Mortgage, LLC Describe debtor's property that is subject to a lien  
17287 West Summerfield Road \$ 350,000.00 \$ 350,000.00  
Post Falls, ID 83854

Creditor's mailing address  
350 Highland Drive  
Lewisville, TX 75067

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2005 Is anyone else liable on this claim?  
 Last 4 digits of account number 2 0 2 9  No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien  
Deed of Trust

Is the creditor an insider or related party?  
 No  
 Yes

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.28** Creditor's name Nationstar Mortgage, LLC Describe debtor's property that is subject to a lien  
733 Beyer Way \$ 285,000.00 \$ 285,000.00  
San Diego, CA 92154

Creditor's mailing address  
8950 Cypress Waters Blvd.  
Coppell, TX 75019

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2010 Is anyone else liable on this claim?  
 Last 4 digits of account number 0 0 0 0  No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien  
Deed of Trust

Is the creditor an insider or related party?  
 No  
 Yes

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

Column A  
Amount of claim

Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.29** Creditor's name Ocwen Loan Servicing Describe debtor's property that is subject to a lien  
303 Gorrion Avenue \$ 925,000.00 \$ 925,000.00  
Ventura, CA 93003  
 Creditor's mailing address  
3451 Hammond Avenue  
Waterloo, IA 50704  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2006 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 5 0 2 7  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.30** Creditor's name Ocwen Loan Servicing Describe debtor's property that is subject to a lien  
690 Heather Court \$ 685,000.00 \$ 685,000.00  
Pacifica, CA 94044  
 Creditor's mailing address  
P.O. Box 24738  
West Palm Beach, FL 33416  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2007 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 3 5 3 8  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.31** Creditor's name Quality Loan Service Corporation Describe debtor's property that is subject to a lien  
306 West Oak Street \$ 350,000.00 \$ 350,000.00  
Ojai, CA 93023  
 Creditor's mailing address  
411 Ivy Street  
San Diego, CA 92101  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2007 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 0 0 0 0  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.32** Creditor's name Stearns Lending Incorporated Describe debtor's property that is subject to a lien  
24604 East Maxwell Lane \$ 359,000.00 \$ 359,000.00  
Liberty Lake, WA 99019  
 Creditor's mailing address  
4 Hutton Centre Drive, Suite 500  
Santa Ana, CA 92707  
 Describe the lien  
Deed of Trust  
 Creditor's email address, if known  
 Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2006 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 1 5 7 9  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_  
 As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor

SHARP FINANCIAL, LLC

Case number (if known)

Name

**Part 1:**

**Additional Page**

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral

that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**233** Creditor's name Wells Fargo Home Mortgage Describe debtor's property that is subject to a lien 4129 South Conklin Road \$ 225,000.00 \$ 225,000.00  
Greenacres, WA 99016  
 Creditor's mailing address P.O.Box 10335  
Des Moines, IA 50306  
 Describe the lien Deed of Trust  
 Creditor's email address, if known \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2006 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 2 3 6 7  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.34** Creditor's name Wells Fargo Home Mortgage Describe debtor's property that is subject to a lien 4916 Saint Andrews Drive \$ 985,000.00 \$ 985,000.00  
Stockton, CA 95219  
 Creditor's mailing address P.O. Box 10335  
Des Moines, IA 50306  
 Describe the lien Deed of Trust  
 Creditor's email address, if known \_\_\_\_\_ Is the creditor an insider or related party?  
 No  
 Yes  
 Date debt was incurred 2010 Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).  
 Last 4 digits of account number 2 0 1 5  
 Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_



Debtor

**SHARP FINANCIAL, LLC**  
Name

Case number (if known)

**Part 1: Additional Page**

<i>Column A</i>	<i>Column B</i>
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.35** Creditor's name Wells Fargo Home Mortgage Describe debtor's property that is subject to a lien  
5734 Marvon Road  
East Jordan, MI 49727 \$ 175,000.00 \$ 175,000.00

Creditor's mailing address  
P.O. Box 10335  
Des Moines, IA 50306

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2009  
 Last 4 digits of account number 7 8 9 1

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien  
Deed of Trust

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.36** Creditor's name World Savings Bank Describe debtor's property that is subject to a lien  
1130 North Edison Street  
Stockton, CA 95203 \$ 200,000.00 \$ 200,000.00

Creditor's mailing address  
1901 Harrison Street  
Oakland, CA 94612

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006  
 Last 4 digits of account number 4 6 2 5

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Describe the lien  
Deed of Trust

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 1: Additional Page**

**Column A**  
**Amount of claim**  
Do not deduct the value of collateral.

**Column B**  
**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.27** Creditor's name Nations Direct Mortgage LLC Describe debtor's property that is subject to a lien  
124 Illinois Street \$ 300,000.00 \$ 300,000.00  
Vallejo, CA 94590

Creditor's mailing address  
18200 Von Karman Suite 250  
Irvine, CA 92612

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2015 Describe the lien  
Deed of Trust

Last 4 digits of account number 6 2 9 0

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.38** Creditor's name World Savings Bank Describe debtor's property that is subject to a lien  
3943 Upton Court \$ 440,000.00 \$ 440,000.00  
Stockton, CA 95206

Creditor's mailing address  
1901 Harrison Street  
Oakland, CA 94612

Creditor's email address, if known \_\_\_\_\_

Date debt was incurred 2006 Describe the lien  
Deed of Trust

Last 4 digits of account number 9 5 0 4

Do multiple creditors have an interest in the same property?  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
\_\_\_\_\_  
\_\_\_\_\_  
 Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Is the creditor an insider or related party?  
 No  
 Yes

Is anyone else liable on this claim?  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:  
Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1: Additional Page**

<p><i>Column A</i> <b>Amount of claim</b> Do not deduct the value of collateral.</p>	<p><i>Column B</i> <b>Value of collateral that supports this claim</b></p>
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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<p><b>2.39</b> Creditor's name <u>First Metropolitan Funding Corp.</u></p> <p>Creditor's mailing address <u>7136 Haskell Avenue, Ste 205</u> <u>Van Nuys, CA 91406</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2006</u> Last 4 digits of account number <u>0 5 6 9</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>102 Sonora Court</u> <u>Oakley, CA 94561</u>      \$ <u>850,000.00</u>      \$ <u>850,000.00</u></p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
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<p><b>2.40</b> Creditor's name <u>Suntrust Mortgage Inc.</u></p> <p>Creditor's mailing address <u>901 Semmes Avenue</u> <u>Richmond, VA 23224</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>2006</u> Last 4 digits of account number <u>7 4 5 8</u></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien <u>38303 Kearsarge Mill Road</u> <u>Alta, CA 95701</u>      \$ <u>356,000.00</u>      \$ <u>356,000.00</u></p> <p>Describe the lien <u>Deed of Trust</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>
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Fill in this information to identify the case:

Debtor SHARP FINANCIAL, LLC  
 United States Bankruptcy Court for the: CENTRAL District of CA  
(State)  
 Case number \_\_\_\_\_  
(If known)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>_____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>

<p><b>2.2</b> Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (qqqq)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>_____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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<p><b>2.3</b> Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)</p>	<p>As of the petition filing date, the claim is: \$ _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>_____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>
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Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

2. Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

2. Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

2. Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date or dates debt was incurred

Last 4 digits of account number \_\_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim: \_\_\_\_\_

Is the claim subject to offset?

- No
- Yes

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

**3.1** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

**3.2** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

**3.3** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

**3.4** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

**3.5** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

**3.6** Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
*Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:** \_\_\_\_\_

**Is the claim subject to offset?**  
 No  
 Yes

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

\$ \_\_\_\_\_

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed  
 Liquidated and neither contingent nor disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

\$ \_\_\_\_\_

3. Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

\$ \_\_\_\_\_

3. Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

\$ \_\_\_\_\_

3. Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

\$ \_\_\_\_\_

3. Nonpriority creditor's name and mailing address \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

As of the petition filing date, the claim is:  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: \_\_\_\_\_

Date or dates debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?  
 No  
 Yes

\$ \_\_\_\_\_



Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.2. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.3. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.4. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.5. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.6. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.7. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.8. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.9. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.10. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.11. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _
4.12. _____ _____	Line ____ <input type="checkbox"/> Not listed. Explain _____	____ _

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known)

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____
4. _____ _____ _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	____ - ____ - ____ - ____

Debtor

SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ \_\_\_\_\_ 0.00

5b. Total claims from Part 2

5b. + \$ \_\_\_\_\_ 0.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ \_\_\_\_\_ 0.00

Fill in this information to identify the case:		
Debtor name	SHARP FINANCIAL, LLC	
United States Bankruptcy Court for the:	CENTRAL	District of CA
		(State)
Case number (if known):		Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest _____ _____  State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____
2.2	State what the contract or lease is for and the nature of the debtor's interest _____ _____  State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____
2.3	State what the contract or lease is for and the nature of the debtor's interest _____ _____  State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____
2.4	State what the contract or lease is for and the nature of the debtor's interest _____ _____  State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____
2.5	State what the contract or lease is for and the nature of the debtor's interest _____ _____  State the term remaining _____ List the contract number of any government contract _____ _____	_____ _____ _____ _____ _____

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_



**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2_	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

**Fill in this information to identify the case:**

Debtor name SHARP FINANCIAL, LLC

United States Bankruptcy Court for the: CENTRAL District of CA  
(State)

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_



**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____	_____ Street _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name SHARP FINANCIAL, LLC

United States Bankruptcy Court for the: CENTRAL District of CA  
(State)

Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. **Bankruptcy Rules 1008 and 9011.**

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

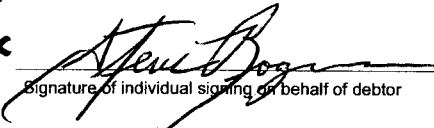
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2017  
MM / DD / YYYY

x   
Signature of individual signing on behalf of debtor

STEVE ROGERS  
Printed name

MANAGING MEMBER  
Position or relationship to debtor



Fill in this information to identify the case:

Debtor name SHARP FINANCIAL, LLC  
 United States Bankruptcy Court for the: CENTRAL District of CA  
(State)  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

Operating a business  
 Other \_\_\_\_\_

\$ \_\_\_\_\_

For prior year: From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

Operating a business  
 Other \_\_\_\_\_

\$ \_\_\_\_\_

For the year before that: From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

Operating a business  
 Other \_\_\_\_\_

\$ \_\_\_\_\_

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From \_\_\_\_\_ to Filing date  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For prior year: From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

For the year before that: From \_\_\_\_\_ to \_\_\_\_\_  
MM / DD / YYYY

\_\_\_\_\_ \$ \_\_\_\_\_

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
<i>Check all that apply</i>			
3.1.		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		
3.2.		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Creditor's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.		\$ _____	_____
Insider's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		
Relationship to debtor _____			
4.2.		\$ _____	_____
Insider's name _____	_____		
Street _____	_____		
City _____ State _____ ZIP Code _____	_____		
Relationship to debtor _____			

Debtor SHARP FINANCIAL, LLC  
Name

Case number (# known) \_\_\_\_\_

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
5.2.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
		Last 4 digits of account number: XXXX- _____		

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor SHARP FINANCIAL, LLC  
Name

Case number *(if known)* \_\_\_\_\_

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
<small>Custodian's name</small>	<small>Case title</small>	<small>Court name and address</small>
_____	_____	_____
<small>Street</small>	_____	<small>Name</small>
_____	<small>Case number</small>	_____
<small>City State ZIP Code</small>	_____	<small>Street</small>
	<small>Date of order or assignment</small>	_____
	_____	<small>City State ZIP Code</small>

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
<small>Recipient's name</small>	_____		
_____			
<small>Street</small>			
_____			
<small>City State ZIP Code</small>			
<small>Recipient's relationship to debtor</small>			
_____			
9.2. _____	_____	_____	\$ _____
<small>Recipient's name</small>	_____		
_____			
<small>Street</small>			
_____			
<small>City State ZIP Code</small>			
<small>Recipient's relationship to debtor</small>			
_____			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
_____	_____	_____	\$ _____
	<small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>		
	<small>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>		

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	_____ <b>Address</b> _____ Street _____ City State ZIP Code <b>Email or website address</b> _____	_____ _____ _____	_____	\$ _____
	<b>Who made the payment, if not debtor?</b> _____			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____ <b>Address</b> _____ Street _____ City State ZIP Code <b>Email or website address</b> _____	_____ _____ _____	_____	\$ _____
	<b>Who made the payment, if not debtor?</b> _____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	_____ <b>Trustee</b> _____	_____ _____	_____	\$ _____

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<b>Address</b>			
Street _____			
City _____ State _____ ZIP Code _____			
<b>Relationship to debtor</b>			
_____			

13.2. _____	_____	_____	\$ _____
<b>Address</b>			
Street _____			
City _____ State _____ ZIP Code _____			
<b>Relationship to debtor</b>			
_____			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
	From _____	To _____
14.1. _____		
Street _____		
City _____ State _____ ZIP Code _____		
14.2. _____	From _____	To _____
Street _____		
City _____ State _____ ZIP Code _____		

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name  _____ Street  _____ City State ZIP Code	_____  _____ <b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.  _____	_____  _____ <b>How are records kept?</b>  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
15.2. _____ Facility name  _____ Street  _____ City State ZIP Code	_____  _____ <b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.  _____	_____  _____ <b>How are records kept?</b>  Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained. \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below:  
 Name of plan \_\_\_\_\_ Employer identification number of the plan  
 EIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
 Has the plan been terminated?  
 No  
 Yes

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	m _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		



Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ _____ _____ City State ZIP Code	_____ _____ _____ City State ZIP Code	_____ _____ _____	\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number _____ _____	Name _____ Street _____ City State ZIP Code	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City State ZIP Code	Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____	Dates business existed From _____ To _____
25.1. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____	Dates business existed From _____ To _____
25.2. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____		

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____	Dates business existed From _____ To _____
25.3. Name _____ Street _____ City _____ State _____ ZIP Code _____	_____		

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

**Name and address**

**Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26a.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Name and address**

**Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26a.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address**

**Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26b.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Name and address**

**Dates of service**

From \_\_\_\_\_ To \_\_\_\_\_

26b.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Name and address**

26d.2. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\_\_\_\_\_ \$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1. \_\_\_\_\_  
Name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\_\_\_\_\_

\_\_\_\_\_

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>STEVE ROGERS</u>	<u>8939 S. SEPULVEDA BLVD. STE 102</u> <u>LOS ANGELES, CA 90045</u>	<u>MANAGING MEMBER</u>	<u>100%</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____

Debtor SHARP FINANCIAL, LLC  
Name

Case number (if known) \_\_\_\_\_

Name and address of recipient

30.2

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: \_\_\_\_\_ - \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: \_\_\_\_\_ - \_\_\_\_\_


**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/26/2017  
MM / DD / YYYY

x   
Signature of individual signing on behalf of the debtor

Printed name STEVE ROGERS

Position or relationship to debtor MANAGING MEMBER

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
CENTRAL DISTRICT OF CALIFORNIA

In re SHARP FINANCIAL, LLC

Case No. \_\_\_\_\_

Debtor SHARP FINANCIAL, LLC

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 10,000.00
Prior to the filing of this statement I have received ..... \$ 0.00
Balance Due ..... \$ 10,000.00

2. The source of the compensation paid to me was:

[ ] Debtor [ ] Other (specify)

3. The source of compensation to be paid to me is:

[x] Debtor [ ] Other (specify)

4. [x] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

[ ] I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

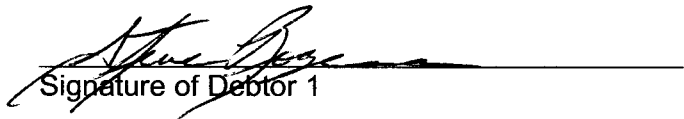
<b>CERTIFICATION</b>	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<u>06/26/2017</u> <i>Date</i>	<u>TBD BEFORE 541-MEETING</u> <i>Signature of Attorney</i>
<hr style="width: 80%; margin: 0 auto;"/> <i>Name of law firm</i>	



Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  SHARP FINANCIAL, LLC 8939 S. SEPULVEDA BLVD. SUITE 102 LOS ANGELES, CA 90045 TEL. (415) 748-8354 FAX (866) 498-8747 EM sharpfinancialllc@gmail.com  <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</b>	
In re:  SHARP FINANCIAL, LLC  Debtor(s).	CASE NO.: CHAPTER: 11  <div style="text-align: center;"> <b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b> </div>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 06/26/2017

  
 Signature of Debtor 1

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor) (if applicable)

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Attorney for Debtor (if applicable)

This form is optional. It has been approved for use in the United States Bankruptcy Court for the Central District of California

## **Master Creditor Mailing List**

Federal Home Loan Mortgage Corporation  
Attn. Legal Department  
8200 Jones Branch Drive  
McLean, VA 22102

Nationstar Mortgage, LLC  
350 Highland Drive  
Lewisville, TX 75067

Mortgage Electronic Registration Systems  
1818 Library Street, Suite 300  
Reston, VA 20190

Bank of America, N.A.  
1800 Tapo Canyon Road  
Simi Valley, CA 93063

BSI Financial  
314 S. Franklin Street  
Titusville, PA 16354

OCWEN Loan Servicing  
3451 Hammond Avenue  
Waterloo, IA 50704

Quality Loan Service Corporation  
411 Ivy Street  
San Diego, CA 92117

Wells Fargo Home Mortgage  
P.O. Box 10335  
Des Moines, IA 50306

Federal National Mortgage Association  
14221 Dallas Parkway, Suite 1000  
Dallas, TX 75254

Chase  
P.O. Box 183222  
Columbus, OH 43218

Caliber Home Loans  
P.O. Box 509063  
Dallas, TX 75261

Flagstar Bank  
5151 Corporate Drive  
Troy, Michigan 48098

Clear Recon Corporation  
4375 Jutland Drive #200  
San Diego, CA 92117

Long Beach Mortgage Company  
1400 S. Douglas Road, Suite 100  
Anaheim, CA 92806

Bank of America, N.A.  
7105 Corporate Drive  
Plano, TX 75024

JP Morgan Chase, N.A.  
7720 North 16<sup>th</sup> Street, #300  
Phoenix, AZ 85020

OCWEN Loan Servicing  
P.O. Box 24738  
West Palm Beach, FL 33416

Nationstar Mortgage LLC  
8950 Cypress Waters Blvd.  
Coppell, TX 75019

America's Wholesale Lender  
4500 Park Granada  
Calabasas, CA 91302

Marc & Michelle Griffith  
6020 Heatherston Drive  
Somis, CA 93066

Sunil & L. Lori Wadhwa  
747 Sturbridge Drive  
Folsom, CA 95630

Raj & Gina Wadhwa  
1102 Penniman Drive  
El Dorado Hills, CA 95762

Angela Leung  
3217 Acalanes Avenue  
Lafayette, CA 94549

E. Greg Somerville  
4916 Saint Andrews Drive  
Stockton, CA 95219

Stella Tan  
4525-4527 Lincoln Way  
San Francisco, CA 94122

Ellen & Clyde Davenport  
5555 Thayer Lane  
San Ramon, CA 94582

Harold Fuhrmann  
1953 Village Court  
Ione, CA 95640

Lorraine Moller  
2525 Arapahoe, Suite 500  
Boulder, CO 80302

Robert Burns  
690 Heather Court  
Pacifica, CA 94044

John Lazell  
9651 Maccool Lane  
Santee, CA 92071

Richard Guriel  
733 Beyer Way  
San Diego, CA 92154

Maritza Luz Vega  
306 West Oak Street  
Ojai, CA 93023

Leslie Edwards  
17287 W. Summerfield Road  
Post Falls, ID 83854

Gerald & Bardel Belford  
5734 Marvon Road  
East Jordan, MI 49727

Steven Vaughn  
543 East Midlake Drive  
Draper, UT 84020

John & Sonja Tombarelli  
4129 South Conklin Road  
Greenacres, WA 99016

Robert Borbonus  
2015 Cedar Street  
Ramona, CA 92065

Frankie Cheung  
1765 Valdez Way  
Fremont, CA 94539

Robert & Pamela Gabriel  
21 Richmond Hill Road  
Greenwich, CT 06831

Robert & Pamela Gabriel  
3 Sayles Street  
Greenwich, CT 06807

Robert & Pamela Gabriel  
18 Sherman Avenue  
Greenwich, CT 06830

Raymond & Cheryl Gutierrez  
303 Gorrion Avenue  
Ventura, CA 93004

Raymond & Cheryl Gutierrez  
428 Georgetown Avenue  
Ventura, CA 93004

Shriley Hanes  
1130 N Edison Street  
Stockton , CA 95203

Steven Ho  
185 Linden Avenue  
San Bruno, CA 94066

Timothy Johnston  
5115 Curtis Blvd  
Port St John, FL 32927

Rachael Lenau  
1421 Franklin Street SE  
Grand Rapids, MI 49506

Gary & Johanna Lohse  
7394 N Meridian Road  
Vacaville, CA 95688

David & Leah Manaoat  
102 Sonora Court  
Oakley, CA 94561

Savon Phon  
9092 Chianti Circle  
Stocton, CA 95212

Robert Roberts & Timothy Brey  
44300 Lighthouse Road  
Point Arena, CA 95468

James Roohan  
485 La Costa Avenue  
Encinitas, CA 92024

Frank & Susan Tombarelli  
24604 E Maxwell Lane  
Liberty Lake, WA 99019

Tyrone & Bobbi Jo Valkansas  
1422 Hemlock Avenue  
Imperial Beach, CA 91932

Jamael Dudley & Traci Harris  
3943 Upton Court  
Stockton, CA 95206

Daniel Golden  
21360 Crestwind Drive  
San Marcos, CA 92078

Marcus Green  
8769 Hillery Drive  
San Diego, CA 92126

Darren & Dana Ladd  
38303 Kearsarge Mill Road  
Alta, CA 95715

Monica Lam  
124 Illinois Street  
Vallejo, CA 94590