

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Bikram Inc., a Delaware corporation

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 30-0482036

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>2731 Erringer Road</u> <u>Simi Valley, CA 93065</u> <small>Number, Street, City, State &amp; ZIP Code</small>  <u>Ventura</u> <small>County</small>	   <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>  <u>Location of principal assets, if different from principal place of business</u>  <small>Number, Street, City, State &amp; ZIP Code</small>

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor Bikram Inc., a Delaware corporation Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>See Attachment</u>	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Bikram Inc., a Delaware corporation Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor Bikram Inc., a Delaware corporation Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on November 9, 2017  
MM / DD / YYYY

/s/ A. John A. Bryan, Jr.  
Signature of authorized representative of debtor  
Title Chief Executive Officer

A. John A. Bryan, Jr.  
Printed name

**18. Signature of attorney**

/s/ Martin J. Brill  
Signature of attorney for debtor

Date November 9, 2017  
MM / DD / YYYY

Martin J. Brill 53220  
Printed name

Levene, Neale, Bender, Yoo & Brill LLP  
Firm name

10250 Constellation Blvd.  
Suite 1700  
Los Angeles, CA 90067  
Number, Street, City, State & ZIP Code

Contact phone (310) 229-1234 Email address \_\_\_\_\_

53220  
Bar number and State

Debtor **Bikram Inc., a Delaware corporation** Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

Debtor	<u><b>Bikram Choudhury Yoga Inc.</b></u>	Relationship to you	<u><b>affiliate</b></u>
District	<u><b>Central District of California</b></u>	When	<u><b>11/09/17</b></u>
		Case number, if known	<u><b>9:17-bk-12046</b></u>
Debtor	<u><b>Bikram's Yoga College of India LP</b></u>	Relationship to you	<u><b>affiliate</b></u>
District	<u><b>Central District of California</b></u>	When	<u><b>11/09/17</b></u>
		Case number, if known	<u><b>9:17-bk-12045-DS</b></u>

**RESOLUTION OF BIKRAM INC., A DELAWARE CORPORATION, AUTHORIZING FILING OF  
PETITION UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE**

I, Bikram Choudhury, Chief Executive Officer, President and member of the Board of Directors of Bikram Inc., a Delaware corporation (the "Company"), hereby certify that the following is a true and correct copy of resolutions duly adopted by the Company:

WHEREAS, due to existing circumstances, it is appropriate for the Company to file a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. ("Chapter 11") as soon as practical; and it be further

RESOLVED, that the Company shall and hereby does retain The Watley Group, LLC ("Watley"), to act as the exclusive restructuring advisor to the Company in connection with such chapter 11 proceeding and other related matters in connection therewith, and that John A. Bryan Jr. ("Bryan") is hereby appointed and shall serve as the Company's Chief Executive Officer and Chief Restructuring Officer; and be it further

RESOLVED, that Watley and Bryan be, and hereby are, authorized and empowered to execute a voluntary petition for relief under Chapter 11 in the United States Bankruptcy Court for the Central District of California; and be it further

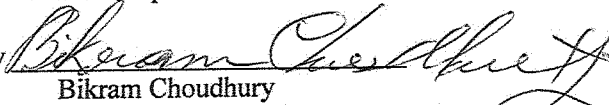
RESOLVED, that, after the date of the Company's bankruptcy filing, Watley through Bryan, be and hereby is, authorized and directed to take any and all further action to execute and deliver any and all such further instruments and documents and to pay all expenses (subject to Bankruptcy Court approval), where necessary and appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein, including the right to negotiate and execute any related documents, including, but not limited to, cash collateral stipulations, debtor-in-possession financing agreements, the schedules and statement of financial affairs, applications, motions and petitions for Court approval and other relief, a plan or plans of reorganization and pleadings in adversary proceedings; and be it further

RESOLVED, that the Company shall retain Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel upon such terms and conditions as Watley shall approve, to render legal services to, and represent, the Company in connection with such chapter 11 proceeding and other related matters in connection therewith; and be it further

RESOLVED, that all actions taken by Watley on behalf of the Company with respect to the reorganization of the Company or any matter related therein, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has signed this certificate this 15 day of October 2017.

BIKRAM INC.,  
A Delaware corporation

By   
Bikram Choudhury  
Chief Executive Officer and President

**Fill in this information to identify the case:**

Debtor name Bikram Inc., a Delaware corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Miki Jaffa Bodden c/o Carla Minnard 4100 Redwood Rd Ste 145 Oakland, CA 94619-2363	(510) 479-1475	Disputed Judgment	Contingent Unliquidated Disputed			\$8,000,000.00
Petra Starke c/o Bird Marella 1875 Century Park East, 23rd Floor Los Angeles, CA 90067-2561	(310) 201-2100	Disputed Judgment	Contingent Unliquidated Disputed			\$5,100,000.00
Sharon Clerkin c/o Mary Shea 1814 Franklin Street, Suite 800 Oakland, CA 94610	mary@shealaw.com (510) 208-4422	Disputed Judgment	Contingent Unliquidated Disputed			\$3,600,000.00
Vicki I. Podberesky Andruess / Podberesky 818 West 7th Street, Suite 960 Los Angeles, CA 90017	(213) 395-0400	Services				\$0.00
Victor Sherman P.L.C. 11400 West Olympic Blvd, Suite 1500 Los Angeles, CA 90064	(424) 371-5930	Services				\$0.00

Attorney or Party Name, Address, Telephone & FAX Nos.,  
 State Bar No. & Email Address  
**Martin J. Brill 53220**  
**10250 Constellation Blvd.**  
**Suite 1700**  
**Los Angeles, CA 90067**  
**(310) 229-1234**  
 California State Bar Number: **53220**

FOR COURT USE ONLY

- Debtor(s) appearing without an attorney  
 Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT  
 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:  
**Bikram Inc., a Delaware corporation**

CASE NO.:  
 CHAPTER: 11

**VERIFICATION OF MASTER  
 MAILING LIST OF CREDITORS**

**[LBR 1007-1(a)]**

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 2 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 9, 2017

/s/ A. John A. Bryan, Jr.  
 Signature of Debtor 1

Date: \_\_\_\_\_

Signature of Debtor 2 (joint debtor ) (if applicable)

Date: November 9, 2017

/s/ Martin J. Brill  
 Signature of Attorney for Debtor (if applicable)



Bikram Inc., a Delaware corporation  
2731 Erringer Road  
Simi Valley, CA 93065

Martin J. Brill  
Levene, Neale, Bender, Yoo & Brill LLP  
10250 Constellation Blvd.  
Suite 1700  
Los Angeles, CA 90067

Doe 1  
c/o Mary Shea  
1814 Franklin Street, Suite 800  
Oakland, CA 94610

Doe 2  
c/o Mary Shea  
1814 Franklin Street, Suite 800  
Oakland, CA 94610

Jill Lawler  
c/o Mary Shea  
1814 Franklin Street, Suite 800  
Oakland, CA 94610

Miki Jaffa Bodden  
c/o Carla Minnard  
4100 Redwood Rd Ste 145  
Oakland, CA 94619-2363

Petra Starke  
c/o Bird Marella  
1875 Century Park East, 23rd Floor  
Los Angeles, CA 90067-2561

Sharon Clerkin  
c/o Mary Shea  
1814 Franklin Street, Suite 800  
Oakland, CA 94610

Vicki I. Podberesky  
Andrues / Podberesky  
818 West 7th Street, Suite 960  
Los Angeles, CA 90017

Victor Sherman P.L.C.  
11400 West Olympic Blvd, Suite 1500  
Los Angeles, CA 90064

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address <b>Martin J. Brill 53220</b> <b>Levene, Neale, Bender, Yoo &amp; Brill LLP</b> <b>10250 Constellation Blvd.</b> <b>Suite 1700</b> <b>Los Angeles, CA 90067</b> <b>(310) 229-1234</b> <b>53220</b>  Attorney for: Debtor	CASE NO.: CHAPTER: 11 ADVERSARY NO.: (if applicable)
In re:  <b>Bikram Inc., a Delaware corporation</b>  Debtor(s).	<b>ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)</b>  <b>[LBR 1002-1(f)]</b>

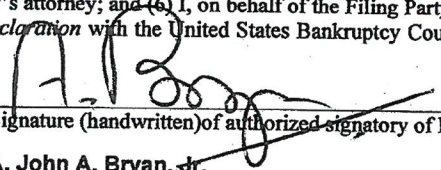
- Petition, statement of affairs, schedules or lists  
 Amendments to the petition, statement of affairs, schedules or lists  
 Other (specify): \_\_\_\_\_

Date Filed: November 9, 2017  
 Date Filed: \_\_\_\_\_  
 Date Filed: \_\_\_\_\_

**PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

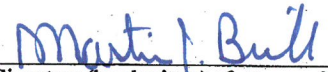
November 9, 2017  
 Date: \_\_\_\_\_

  
 \_\_\_\_\_  
 Signature (handwritten) of authorized signatory of Filing Party  
  
**A. John A. Bryan, Jr.**  
 \_\_\_\_\_  
 Printed name of authorized signatory of Filing Party  
  
**Chief Executive Officer**  
 \_\_\_\_\_  
 Title of authorized signatory of Filing Party

**PART II - DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part I - Declaration of Authorized Signatory of Debtor or Other Party of this Declaration before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the court or other parties.

November 9, 2017  
 Date: \_\_\_\_\_

  
 \_\_\_\_\_  
 Signature (handwritten) of attorney for Filing Party  
  
**Martin J. Brill 53220**  
 \_\_\_\_\_  
 Printed Name of attorney for Filing Party