

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Yuz Inc., a California corporation

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-1916338

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2731 Erringer Road Simi Valley, CA 93065 Ventura Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Yuz Inc., a California corporation
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Yuz Inc., a California corporation**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5,001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor Yuz Inc., a California corporation
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 9, 2017
MM / DD / YYYY

/s/ A. John A. Bryan, Jr.
Signature of authorized representative of debtor

Title Chief Executive Officer

A. John A. Bryan, Jr.
Printed name

18. Signature of attorney

/s/ Martin J. Brill
Signature of attorney for debtor

Date November 9, 2017
MM / DD / YYYY

Martin J. Brill 53220
Printed name

Levene, Neale, Bender, Yoo & Brill LLP
Firm name

10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
Number, Street, City, State & ZIP Code

Contact phone (310) 229-1234 Email address _____

53220
Bar number and State

Debtor Yuz Inc., a California corporation Case number (if known) _____
 Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	<u>Bikram Choudhury Yoga Inc.</u>	Relationship to you	<u>affiliate</u>
District	<u>Central District of California</u>	When <u>11/09/17</u>	Case number, if known <u>9:17-bk-12046</u>
Debtor	<u>Bikram Inc.</u>	Relationship to you	<u>affiliate</u>
District	<u>Central District of California</u>	When <u>11/09/17</u>	Case number, if known <u>9:17-bk-12047</u>
Debtor	<u>Bikram's Yoga College of India LP</u>	Relationship to you	<u>affiliate</u>
District	<u>Central District of California</u>	When <u>11/09/17</u>	Case number, if known <u>9:17-bk-12045-DS</u>

**RESOLUTION OF YUZ INC., A CALIFORNIA CORPORATION AUTHORIZING FILING OF
PETITION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE**

The undersigned, owners and authorized signatories of the YUZ INC., a California corporation (the "Company"), hereby certify that the following is a true and correct copy of resolutions duly adopted by the Company:

WHEREAS, due to existing circumstances, it is appropriate for the Company to file a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 et seq. ("Chapter 11") as soon as practical; and it be further

RESOLVED, that the Company shall and hereby does retain The Watley Group, LLC ("Watley"), to act as the exclusive restructuring advisor to the Company in connection with such chapter 11 proceeding and other related matters in connection therewith, and that John A. Bryan Jr. ("Bryan") is hereby appointed and shall serve as the Company's Chief Executive Officer and Chief Restructuring Officer; and be it further

RESOLVED, that Watley and Bryan be, and hereby are, authorized and empowered to execute a voluntary petition for relief under Chapter 11 in the United States Bankruptcy Court for the Central District of California; and be it further

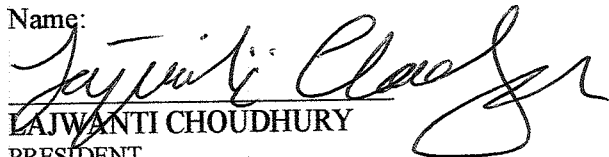
RESOLVED, that, after the date of the Company's bankruptcy filing, Watley through Bryan, be and hereby is, authorized and directed to take any and all further action to execute and deliver any and all such further instruments and documents and to pay all expenses (subject to Bankruptcy Court approval), where necessary and appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein, including the right to negotiate and execute any related documents, including, but not limited to, cash collateral stipulations, debtor-in-possession financing agreements, the schedules and statement of financial affairs, applications, motions and petitions for Court approval and other relief, a plan or plans of reorganization and pleadings in adversary proceedings; and be it further

RESOLVED, that the Company shall retain Levene, Neale, Bender, Yoo & Brill L.L.P. as bankruptcy counsel upon such terms and conditions as Watley shall approve, to render legal services to, and represent, the Company in connection with such chapter 11 proceeding and other related matters in connection therewith; and be it further

RESOLVED, that all actions taken by Watley on behalf of the Company with respect to the reorganization of the Company or any matter related therein, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has signed this certificate this 15 day of Oct 2017.

Name:



LAJWANTI CHOUDHURY

PRESIDENT

YUZ, INC.

October 15, 2017

Name:



ANURAG CHOUDHURY
SECRETARY AND CHIEF FINANCIAL OFFICER
YUZ, INC.
October ____, 2017

Fill in this information to identify the case:

Debtor name Yuz Inc., a California corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Miki Jaffa Bodden c/o Carla Minnard 4100 Redwood Rd Ste 145 Oakland, CA 94619-2363	(510) 479-1475	Disputed Judgment	Contingent Unliquidated Disputed			\$8,000,000.00
Petra Starke c/o Bird Marella 1875 Century Park East, 23rd Floor Los Angeles, CA 90067-2561	(310) 201-2100	Disputed Judgment	Contingent Unliquidated Disputed			\$5,100,000.00
Sharon Clerkin c/o Mary Shea 1814 Franklin Street, Suite 800 Oakland, CA 94610	mary@shealaw.com (510) 208-4422	Disputed Judgment	Contingent Unliquidated Disputed			\$3,600,000.00
Jewish Education Movement 9930 South Santa Monica Blvd Beverly Hills, CA 90210		Rent				\$351,450.00
Vicki I. Podberesky Andruess / Podberesky 818 West 7th Street, Suite 960 Los Angeles, CA 90017	(213) 395-0400	Services				\$0.00
Victor Sherman P.L.C. 11400 West Olympic Blvd, Suite 1500 Los Angeles, CA 90064	(424) 371-5930	Services				\$0.00

Attorney or Party Name, Address, Telephone & FAX Nos.,
 State Bar No. & Email Address
Martin J. Brill 53220
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234
 California State Bar Number: **53220**

FOR COURT USE ONLY

- Debtor(s) appearing without an attorney
 Attorney for Debtor

**UNITED STATES BANKRUPTCY COURT
 CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

In re:
Yuz Inc., a California corporation

CASE NO.:
 CHAPTER: 11

**VERIFICATION OF MASTER
 MAILING LIST OF CREDITORS**

[LBR 1007-1(a)]

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 1 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 9, 2017

/s/ A. John A. Bryan, Jr.
 Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor) (if applicable)

Date: November 9, 2017

/s/ Martin J. Brill
 Signature of Attorney for Debtor (if applicable)

Yuz Inc., a California corporation
2731 Erringer Road
Simi Valley, CA 93065

Martin J. Brill
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067

Jewish Education Movement
9930 South Santa Monica Blvd
Beverly Hills, CA 90210

Miki Jaffa Bodden
c/o Carla Minnard
4100 Redwood Rd Ste 145
Oakland, CA 94619-2363

Petra Starke
c/o Bird Marella
1875 Century Park East, 23rd Floor
Los Angeles, CA 90067-2561

Sharon Clerkin
c/o Mary Shea
1814 Franklin Street, Suite 800
Oakland, CA 94610

Vicki I. Podberesky
Andrues / Podberesky
818 West 7th Street, Suite 960
Los Angeles, CA 90017

Victor Sherman P.L.C.
11400 West Olympic Blvd, Suite 1500
Los Angeles, CA 90064

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

<p><small>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</small> Martin J. Brill 53220 Levene, Neale, Bender, Yoo & Brill LLP 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 53220</p> <p>Attorney for Debtor</p>		<p>CASE NO.: CHAPTER: 11 ADVERSARY NO.: (if applicable)</p>
<p>In re: Yuz Inc., a California corporation</p>	<p>Debtor(s).</p>	<p>ELECTRONIC FILING DECLARATION (CORPORATION/PARTNERSHIP)</p> <p>[LBR 1002-1(9)]</p>

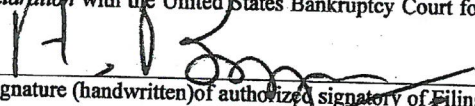
- Petition, statement of affairs, schedules or lists
 Amendments to the petition, statement of affairs, schedules or lists
 Other (specify): _____

Date Filed: November 9, 2017
 Date Filed: _____
 Date Filed: _____

PART I - DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this Declaration with the United States Bankruptcy Court for the Central District of California.

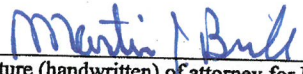
November 9, 2017
 Date: _____


 Signature (handwritten) of authorized signatory of Filing Party
A. John A. Bryan, Jr.
 Printed name of authorized signatory of Filing Party
Chief Executive Officer
 Title of authorized signatory of Filing Party

PART II - DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed Part 1 - Declaration of Authorized Signatory of Debtor or Other Party of this Declaration before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this Declaration and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this Declaration and the Filed Document available for review upon request of the court or other parties.

November 9, 2017
 Date: _____


 Signature (handwritten) of attorney for Filing Party
Martin J. Brill 53220
 Printed Name of attorney for Filing Party