

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name California Indexed Growth Fund, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45-5069009

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 23046 Avenida de la Carlota Suite 150 Laguna Hills, CA 92653 Orange

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **California Indexed Growth Fund, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **California Indexed Growth Fund, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **California Indexed Growth Fund, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 24, 2017**
MM / DD / YYYY**X /s/ Howard Grobstein**
Signature of authorized representative of debtor

Title **Chief Restructuring Officer****Howard Grobstein**
Printed name**18. Signature of attorney****X /s/ Lei Lei Wang Ekvall**
Signature of attorney for debtorDate **May 24, 2017**
MM / DD / YYYY**Lei Lei Wang Ekvall**
Printed name**SMILEY WANG-EKVALL, LLP**
Firm name**3200 Park Center Drive, Suite 250
Costa Mesa, CA 92626**
Number, Street, City, State & ZIP CodeContact phone **(714) 445-1000**Email address **lekvall@swelawfirm.com****163047, California**
Bar number and State

Fill in this information to identify the case:	
Debtor name	California Indexed Growth Fund, LLC
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA
Case number (if known):	_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Equity Trust Co., Custodian FBO: Karon K. Duzich, IRA 3600 Pansy Circle Seal Beach, CA 90740		Membership Equity Holder				\$9,919.05
Equity Trust Company Custodian FBO Scott Allyn Garland IRA 22236 Anthony Dr Lake Forest, CA 92630		Membership Equity Holder				\$40,116.59
Equity Trust Company Custodian FBO Keith Bridges IRA 26801 Ashford Mission Viejo, CA 92692		Membership Equity Holder				\$29,256.92
Equity Trust Company Custodian FBO: The Fessenmaier Family Trust Dtd 05/24/1 P.O. Box 451249 Cleveland, OH 44145		Membership Equity Holder				\$34,285.47
Equity Trust Company FBO Lynda Junir, IRA 25631 Westover Circle Lake Forest, CA 92630		Membership Equity Holder				\$31,406.31

Debtor California Indexed Growth Fund, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Equity Trust Company FBO Roxanne Cherry 29245 Pompano Way Laguna Niguel, CA 92677		Membership Equity Holder				\$13,501.92
ETC FBO Dawn M. Danna IRA 24096 Ramada Lane Mission Viejo, CA 92691		Membership Equity Holder				\$9,800.78
ETC FBO Dean and Lori Schumann Baldovin 11 Clover Hill Lane Laguna Hills, CA 92653		Membership Equity Holder				\$19,870.65
ETC FBO Dean Baldovin IRA 11 Clover Hill Lane Laguna Hills, CA 92653		Membership Equity Holder				\$21,570.31
ETC FBO Eric Juarez IRA 898 Elkridge Street Brea, CA 92821		Membership Equity Holder				\$40,809.92
ETC FBO James A. Vickers IRA 4761 Sharp Shooter Way Prescott, AZ 86301		Membership Equity Holder				\$9,854.79
ETC FBO Linda LeVander IRA 18 Torres Pointe Aliso Viejo, CA 92656		Membership Equity Holder				\$18,898.27
ETC FBO Lola M. Ray Family Trust 41 Calle Aragon Unit D Laguna Woods, CA 92637		Membership Equity Holder				\$48,190.71
ETC FBO Nicholas J. Witchey IRA 24832 Hon Avenue Laguna Hills, CA 92653		Membership Equity Holder				\$20,477.13
ETC FBO Paul J. Donnelly SEPIRA 28832 Drakes Bay Laguna Niguel, CA 92677		Membership Equity Holder				\$54,074.62

Debtor California Indexed Growth Fund, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ETC FBO Philip C. Danna IRA 24096 Ramada Lane Mission Viejo, CA 92691		Membership Equity Holder				\$8,620.57
ETC FBO Robert & Carolyn Merritt, JTWROS 14691 Countrywood Ln. Irvine, CA 92604		Membership Equity Holder				\$11,849.99
ETC FBO Robert B. Merritt IRA 14691 Countrywood Ln. Irvine, CA 92604		Membership Equity Holder				\$42,031.73
ETC FBO Susan Reed IRA 2 Calle Prospero San Clemente, CA 92673		Membership Equity Holder				\$45,184.92
ETC FBO Tanya Tice IRA 19 Bel Flora Court Aliso Viejo, CA 92656		Membership Equity Holder				\$17,121.28

California Indexed Growth Fund, LLC
23046 Avenida de la Carlota
Suite 150
Laguna Hills, CA 92653

Lei Lei Wang Ekvall
SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, CA 92626

EMPLOYMENT DEVELOPMENT DEPT.
Bankruptcy Group MIC 92E
P.O. Box 826880
Sacramento, CA 94280-0001

Equity Trust Co., Custodian FBO:
Karon K. Duzich, IRA
3600 Pansy Circle
Seal Beach, CA 90740

Equity Trust Co., Custodian FBO:
Kenneth Culver, SEP IRA
24441 La Cresta Drive
Dana Point, CA 92629

Equity Trust Co., Custodian FBO:
Kenneth Culver, Roth IRA
24441 La Cresta Drive
Dana Point, CA 92629

Equity Trust Company Custodian FBO
Scott Allyn Garland IRA
22236 Anthony Dr
Lake Forest, CA 92630

Equity Trust Company Custodian FBO
Keith Bridges IRA
26801 Ashford
Mission Viejo, CA 92692

Equity Trust Company Custodian FBO:
The Fessenmaier Family Trust Dtd 05/24/1
P.O. Box 451249
Cleaveland, OH 44145

Equity Trust Company FBO
Lynda Junir, IRA
25631 Westover Circle
Lake Forest, CA 92630

Equity Trust Company FBO
Roxanne Cherry
29245 Pompano Way
Laguna Niguel, CA 92677

ETC FBO Dawn M. Danna IRA
24096 Ramada Lane
Mission Viejo, CA 92691

ETC FBO Dean and
Lori Schumann Baldovin
11 Clover Hill Lane
Laguna Hills, CA 92653

ETC FBO Dean Baldovin IRA
11 Clover Hill Lane
Laguna Hills, CA 92653

ETC FBO Eric Juarez IRA
898 Elkridge Street
Brea, CA 92821

ETC FBO James A. Vickers IRA
4761 Sharp Shooter Way
Prescott, AZ 86301

ETC FBO Linda LeVander IRA
18 Torres Pointe
Aliso Viejo, CA 92656

ETC FBO Lola M. Ray Family Trust
41 Calle Aragon Unit D
Laguna Woods, CA 92637

ETC FBO Nicholas J. Witchey IRA
24832 Hon Avenue
Laguna Hills, CA 92653

ETC FBO Paul J. Donnelly SEPIRA
28832 Drakes Bay
Laguna Niguel, CA 92677

ETC FBO Philip C. Danna IRA
24096 Ramada Lane
Mission Viejo, CA 92691

ETC FBO Robert & Carolyn Merritt, JTWROS
14691 Countrywood Ln.
Irvine, CA 92604

ETC FBO Robert B. Merritt IRA
14691 Countrywood Ln.
Irvine, CA 92604

ETC FBO Susan Reed IRA
2 Calle Prospero
San Clemente, CA 92673

ETC FBO Tanya Tice IRA
19 Bel Flora Court
Aliso Viejo, CA 92656

FRANCHISE TAX BOARD
Bankruptcy Section MS: A-260
P.O. Box 2952
Sacramento, CA 95812-2952

INTERNAL REVENUE SERVICE
P.O. Box 7346
Philadelphia, PA 19101-7346

STATE BOARD OF EQUALIZATION
Account Information Group, MIC:29
P.O. Box 942879
Sacramento, CA 94279-0029

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