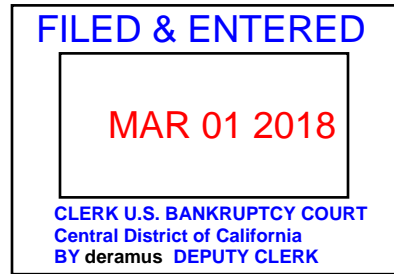


1 Ashley M. McDow (245114)
Fahim Farivar (252153)
2 **BAKER & HOSTETLER LLP**
11601 Wilshire Boulevard, Suite 1400
3 Los Angeles, CA 90025-0509
Telephone: 310.820.8800
4 Facsimile: 310.820.8859
Email: amcdow@bakerlaw.com
5 ffarivar@bakerlaw.com

6 Attorneys for Debtors and Debtors in Possession



7
8 **UNITED STATES BANKRUPTCY COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **SANTA ANA DIVISION**

11 In re
12 HOAG URGENT CARE-TUSTIN, INC., et al.,
13 Debtors and Debtors in Possession.

Lead Case No.: 8:17-bk-13077-TA

Chapter 11

(Jointly Administered with Case Nos.
8:17-bk-13078-TA; 8-17-bk-13079-TA;
8:17-bk-13080-TA; 8-17-bk-13089-TA;
8-17-bk-13090-TA)

14 Affects:

- 15 All Debtors
16 Cypress Urgent Care, Inc., a California
17 corporation, ONLY
18 Hoag Urgent Care – Anaheim Hills, Inc., a
19 California corporation, ONLY
20 Hoag Urgent Care – Huntington Harbour,
21 Inc., a California corporation, ONLY
22 Hoag Urgent Care – Orange, Inc., a
23 California corporation, ONLY
24 Hoag Urgent Care – Tustin, Inc., a
25 California corporation, ONLY
26 Laguna-Dana Urgent Care, Inc., a
27 California corporation, ONLY

**ORDER DENYING THE CONTINUED
USE OF CASH COLLATERAL BY THE
“HOAG DEBTORS”**

Hearing:

Date: February 14, 2018

Time: 10:00 a.m.

Place: Courtroom 5B

U.S. Bankruptcy Court
411 West Fourth Street
Santa Ana, CA 92701

1 **TO THE HONORABLE THEODOR C. ALBERT, UNITED STATES BANKRUPTCY**
2 **JUDGE:**

3 On February 14, 2018 at 10:00 a.m. in the above-captioned court, the continued hearing
4 on the *Emergency Motion for Order (1) Authorizing the Interim Use of Cash Collateral Pursuant*
5 *to 11 U.S.C. § 363, (2) Finding Prepetition Secured Creditors Adequately Protected Pursuant to*
6 *11 U.S.C. §§ 361 and 363, and (3) Granting Related Relief* [Docket No. 12] (the “Cash Collateral
7 Motion”) of Hoag Urgent Care – Tustin, Inc., and its affiliated debtors in the above-captioned,
8 jointly administered, chapter 11 bankruptcy cases (collectively, the “Debtors”)¹ came on for
9 hearing. Fahim Farivar of Baker Hostetler LLP appeared on behalf of the Debtors. Anthony J.
10 Napolitano of Buchalter, a Professional Corporation appeared on behalf of Opus Bank. Randye
11 B. Soref of Polsinelli LLP appeared on behalf of interested parties, Hoag Memorial Hospital
12 Presbyterian and Newport Healthcare, LLC.

13 Having reviewed the Cash Collateral Motion and all briefs, supporting declarations and
14 other supplemental papers filed in connection therewith, and having heard and considered the
15 arguments of counsel made at the hearing, and finding good cause appearing therefor,

16 **IT IS HEREBY ORDERED:**

17 1. The Cash Collateral Motion is denied as it relates to the following debtors: Hoag
18 Urgent Care – Tustin, Inc.; Hoag Urgent Care –Huntington Harbour, Inc.; Hoag Urgent Care –
19 Orange, Inc.; and Hoag Urgent Care – Anaheim Hills, Inc. (the “Hoag Debtors”).²

20
21 ###

22
23 Date: March 1, 2018



24 Theodor C. Albert
United States Bankruptcy Judge

25
26 ¹ The Debtors include Hoag Urgent Care – Tustin, Inc. (Case No. 8:17-bk-13077-TA), Hoag Urgent Care –
27 Huntington Harbour, Inc. (Case No. 8:17-bk-13078-TA); Hoag Urgent Care – Orange, Inc. (Case No. 8:17-bk-
13079-TA); Hoag Urgent Care – Anaheim Hills, Inc. (Case No. 8:17-bk-13079-TA); Cypress Urgent Care, Inc. (Case
28 No. 8:17-bk-13089-TA); and Laguna Dana Urgent Care, Inc. (Case No. 8:17-bk-13090-TA).

² Nothing stated herein is intended to or shall waive any legal or equitable rights, remedies, privileges, and/or
objections available, including but not limited to nature, extent, validity, and/or enforceability of any and all parties
who assert an interest in the Cash Collateral, all of which are expressly reserved.