Case 2:17-bk-14249-VZ Doc 1 Filed 04/06/17 Entered 04/06/17 16:15:33 Desc Main Document Page 1 of 29

		Main Docu	ment Page 1 of 29	
Fill	in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
CE	NTRAL DISTRICT OF CALIF	ORNIA		
Ca	se number (if known)		— Chapter 11	
				Check if this an amended filing
				aniended ming
∩f	ficial Form 201			
		on for Non-Individu	als Filing for Bank	ruptcy 4/16
				debtor's name and case number (if known).
For	more information, a separa	te document, Instructions for Bankrup	otcy Forms for Non-Individuals, is ava	ilable.
1.	Debtor's name	Bear Figueroa LLC		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	46-1516951		
4.	Debtor's address	Principal place of business	Mailing addres	ss, if different from principal place of
		10736 Jefferson Blvd.m Ste 926 Culver City, CA 90230		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Los Angeles County	Location of pr	incipal assets, if different from principal less
				roa Blvd, Los Angeles, CA 90003
			Number, Stree	t, City, State & ZIP Code
5.	Debtor's website (URL)			
	()			

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Type of debtor

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Debtor	Bear Figueroa LLC	Main Document	Page 2 of 29 Case number (if known)
	Name		

7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above						
		B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))						
					on System) 4-digit code tha nal-association-naics-codes			
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: ☐ Chapter ☐ Chapter ☐ Chapter ☐ Chapter	17 19 111. Check a	are less than \$2,566,0 The debtor is a small business debtor, attact statement, and federal procedure in 11 U.S.C. A plan is being filed w. Acceptances of the placcordance with 11 U.The debtor is required Exchange Commission attachment to Volunta (Official Form 201A) v.	business debtor as defined the the most recent balance. I income tax return or if all is. § 1116(1)(B). Which is petition. It is petition. It is petition. It is periodic reports (for a according to § 13 or 15(c) by Petition for Non-Individualith this form.	ts (excluding debts owed to insiders or affiliates) astment on 4/01/19 and every 3 years after that). in 11 U.S.C. § 101(51D). If the debtor is a small sheet, statement of operations, cash-flow of these documents do not exist, follow the in from one or more classes of creditors, in example, 10K and 10Q) with the Securities and 10 of the Securities Exchange Act of 1934. File the hals Filing for Bankruptcy under Chapter 11.		
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No.						
	If more than 2 cases, attach a separate list.		strict		When	0		
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list	■ No □ Yes.	ebtor		When	Relationship		
		Dis	strict		When	Case number, if known		

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Deb	Dodi i igacioa EEC	;		Wall Bocal		i age o	Case number (if kno	wn)	
	Name								
11.	Why is the case filed in this district?	Check all that apply:							
			Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.					ely	
		□ A B	bankruptcy	y case concerning de	btor's affilia	ate, general բ	partner, or partne	rship is pending in this district.	
12.	Does the debtor own or	■ No							
	have possession of any real property or personal property that needs	☐ Yes.	☐ Yes. Answer below for each property th			ds immediat	te attention. Attac	h additional sheets if needed.	
	immediate attention?		Why doe	es the property need	d immediat	te attention	? (Check all that	apply.)	
			☐ It pos	es or is alleged to po	se a threat	of imminent	and identifiable I	nazard to public health or safety.	
			What	is the hazard?					
			☐ It nee	ds to be physically se	ecured or p	rotected fron	m the weather.		
☐ It includes perishable goods or assets that could quickly deteriorat livestock, seasonal goods, meat, dairy, produce, or securities-relate						,	xample,		
			☐ Other						
			Where is	s the property?					
					Number,	Street, City,	, State & ZIP Cod	le	
			Is the pr	operty insured?					
			□ No						
			☐ Yes.	Insurance agency					
				Contact name					
				Phone					
	Statistical and admin	istrative ir	nformatio	n					
13.	Debtor's estimation of available funds		Check one.	:					
	available fallas		Funds w	vill be available for dis	stribution to	unsecured	creditors.		
			After an	y administrative expe	nses are p	aid, no funds	s will be available	to unsecured creditors.	
14.	Estimated number of	■ 1-49			□ 1.	000-5,000		 25,001-50,000	
	creditors	☐ 50-99				001-10,000		□ 50,001-100,000	
		☐ 100-1			□ 10	0,001-25,000	0	☐ More than100,000	
		□ 200-9	99						
15.	Estimated Assets	□ \$0 - \$	50,000		= \$	1,000,001 - \$	\$10 million	□ \$500,000,001 - \$1 billion	
		□ \$50,0	01 - \$100,	000			\$50 million	□ \$1,000,000,001 - \$10 billior	n
			001 - \$500				\$100 million	□ \$10,000,000,001 - \$50 billio	on
		□ \$500,	001 - \$1 n	nillion	□ \$ ²	100,000,001	- \$500 million	☐ More than \$50 billion	
16.	Estimated liabilities	□ \$0 - \$			s	1,000,001 - \$	\$10 million	□ \$500,000,001 - \$1 billion	
			001 - \$100				\$50 million	□ \$1,000,000,001 - \$10 billion	
		□ \$100,	001 - \$500	J,UUU	□ \$4	50,000,001 -	\$100 million	□ \$10,000,000,001 - \$50 billio	วท

□ \$100,000,001 - \$500 million

□ \$500,001 - \$1 million

☐ More than \$50 billion

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CDIOI	Dear	гıу	juei	ua
	Name			

Bear Figueroa LLC	Case number (if know

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17.	Declaration and signature
	of authorized
	representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 6, 2017 MM / DD / YYYY

X /s/ Denise Johnson	Denise Johnson	
Signature of authorized representative of debtor	Printed name	
Title Managing Member		

18. Signature of attorney

/s/ Lionel E. Giron		Date April 6, 2017	
Signature of attorney for debtor		MM / DD / YYYY	
Lionel E. Giron			
Printed name			
Law Offices of Lionel E. Giron			
Firm name			
337 N.Vineyard Ave.			
Suite 100			
Ontario, CA 91764			
Number, Street, City, State & ZIP Code			
Contact phone 909-397-7260	Email address	notices@lglawoffice.com	

200450

Bar number and State

Fill in this info	ill in this information to identify the case:							
Debtor name	Bear Figueroa LLC							
United States E	Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA						
Case number (if known)			☐ Check if this is an amended filing					
Official Fo	rm 202							

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

declare under	 	. 414 41	f:::	 I

i decidie dildei	periary or perjary that the	Torogonia is true and correct.
Executed on	April 6, 2017	X /s/ Denise Johnson
		Signature of individual signing on behalf of debtor
		Denise Johnson
		Printed name

Managing Member

Position or relationship to debtor

Official Form 202

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Fill in this information to identify the case	:	
Debtor name Bear Figueroa LLC		
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA	Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured claim		
Franchise Tax		Taxes		partially secured	of collateral or setoff	\$1,000.00
Board Bankruptcy Section, MS: A-340 PO BOX 2952 Sacramento, CA 95812-2952						
Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101		Taxes				\$1,000.00

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United States Bankruptcy Court Central District of California

In re	Bear Figueroa LLC			Case No.	
		I	Debtor(s)	Chapter	11
C 11 ·			ECURITY HOLDERS		
FOHOWI	ng is the list of the Debtor's equity security ho	iders which is prepar	ed in accordance with rule	1007(a)(3) 1	or ming in this Chapter 11 Case
	and last known address or place of ess of holder	Security Class	Number of Securities	I	Kind of Interest
10736	e Johnson Jefferson Blvd., Ste 926 r City, CA 90230		50%		
10736	ey Johnson Jefferson Blvd, Ste 926 r City, CA 90230		50%		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	April 6, 2017	Signature	/s/ Denise Johnson
			Denise Johnson

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None				
I declare, und	er penalty of perjury, that	the foregoing is true and corr	ect.	
Executed at		, California.	/s/ Denise Johnson	
			Denise Johnson	
Date:	April 6, 2017		Signature of Debtor	
			Signature of Joint Debtor	

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Fill in this information to identify the case:

Debtor name Bear Figueroa LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

	minary of Assets and Elabinites for Non-marviadals		12/13
Par	Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B.</i>	\$	2,900,000.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	0.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	2,900,000.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	1,928,454.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	2,000.00
4.	Total liabilities Lines 2 + 3a + 3b	\$	1,930,454.00

Case 2.17-bk-14249-V2	10.15.33 Desc
Fill in this information to identify the case:	
Debtor name Bear Figueroa LLC	
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	☐ Check if this is an amended filing
Official Form 206A/B	
Schedule A/B: Assets - Real and Personal Property	12/15
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal,	1
Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official For	also include assets and properties A/B, list any executory contracts
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting so schedule or depreciation schedule, that gives the details for each asset in a particular category. List each a debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms	asset only once. In valuing the
Part 1: Cash and cash equivalents	
1. Does the debtor have any cash or cash equivalents?	
No. Go to Part 2.	
☐ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor	Current value of
	debtor's interest
Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments?	
b. Does the debtor have any deposits or prepayments?	
No. Go to Part 3.	
☐ Yes Fill in the information below.	
Part 3: Accounts receivable	
10. Does the debtor have any accounts receivable?	
■ No. Go to Part 4.	
☐ Yes Fill in the information below.	
Part 4: Investments 13. Does the debtor own any investments?	
■ No. Go to Part 5. ☐ Yes Fill in the information below.	
LI 165 FIII III UIE ITIOTTIAUOTI DEIOW.	
Part 5: Inventory, excluding agriculture assets	
18. Does the debtor own any inventory (excluding agriculture assets)?	
■ No. Go to Part 6.	
☐ Yes Fill in the information below.	

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

■ No. Go to Part 7.

	Ca	Se 2.17-0K-14249-1	Main Docur		of 29	o.ss Desc
Debto	r <u>В</u>	ear Figueroa LLC		Case	number (If known)	
	Na	ime				
ΠY	es Fill ir	the information below.				
Part 7:	Of	fice furniture, fixtures, and	equipment; and collec	ctibles		
		ebtor own or lease any offic)	
=	- 0-4	o Part 8.				
_		ο Part 8. n the information below.				
Part 8:	Ma	achinery, equipment, and v	rehicles			
46. Doe		ebtor own or lease any mad		vehicles?		
■ N	o Cot	o Part 9.				
		the information below.				
Part 9:	Re	eal property				
54. Doe	s the de	ebtor own or lease any real	property?			
ПΝ	o. Go t	o Part 10.				
■ Y	es Fill ir	the information below.				
55.	Any h	uilding, other improved rea	al estate or land which	the debtor owns or in wh	sich the debtor has an inter	ost
55.						
	prope Includ descri Parce of prop acreas	e street address or other ption such as Assessor I Number (APN), and type perty (for example, ge, factory, warehouse, nent or office building, if	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
		10520 South				
		Figueroa Blvd., Los Angeles, CA 90003	Fee simple	\$0.00		\$2,900,000.0
56.	Total	of Part 9.				\$2,900,000.00
		ne current value on lines 55.1	through 55.6 and entrie	s from any additional sheet	s.	
	Copy	the total to line 88.				
57.		epreciation schedule availa	able for any of the prop	erty listed in Part 9?		
	■ No					
	☐ Ye	S				
58.		ny of the property listed in	Part 9 been appraised	by a professional within t	he last year?	
	■ No					
		5				
Part 10		tangibles and intellectual p	<u> </u>			
აყ. µoe	s the de	ebtor have any interests in	intangibles or intellect	uai property?		
		o Part 11.				
ПΥ	es Fill ir	the information below.				

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

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Debtor	Bear Figueroa LLC	Case number (If known)	
	Name		

■ No. Go to Part 12.

☐ Yes Fill in the information below.

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Debtor Bear Figueroa LLC Case number (If known)

Name

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form		
Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00	
Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
Accounts receivable. Copy line 12, Part 3.	\$0.00	
Investments. Copy line 17, Part 4.	\$0.00	
Inventory. Copy line 23, Part 5.	\$0.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
Real property. Copy line 56, Part 9	>	\$2,900,000.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
All other assets. Copy line 78, Part 11.	+\$0.00	
Total. Add lines 80 through 90 for each column	\$0.00	+ 91b. \$2,900,000.00
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$2,900,000.0

Case 2.	.17-DK-1424	Main Document Page 14 (ereu 04/06/17 of 20	10.15.3	3 Desc	
Fill in this informatio	on to identify the c		11 7 9			
Debtor name Bear	Figueroa LLC					
		CENTRAL DISTRICT OF CALIFORNIA				
United States Bankrup	otcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA				
Case number (if known)			_	Check if this is an amended filing	
Official Form 20	06D					
Schedule D:	Creditors	Who Have Claims Secured by	Property		12/15	
Be as complete and acc	urate as possible.					
1. Do any creditors have	claims secured by	debtor's property?				
☐ No. Check this	box and submit pa	ge 1 of this form to the court with debtor's other sched	lules. Debtor has not	hing else to	report on this form.	
Yes. Fill in all o	of the information b	elow.				
Part 1: List Credit	ors Who Have Se	cured Claims				
2. List in alphabetical o	rder all creditors wh	to have secured claims. If a creditor has more than one secu	ured Column A		Column B	
claim, list the creditor sep	parately for each clain	n.	Amount of c	laim	Value of collateral that supports this	
			Do not deduc	t the value	claim	
2.1 The Rama Fu	nd, LLC	Describe debtor's property that is subject to a lien	of collateral. \$1,92	8,454.00	\$2,900,000.00	
Creditor's Name		10520 South Figueroa Blvd., Los Angeles,				
8190 East Kai Anaheim, CA		90003				
Creditor's mailing add		Describe the lien				
		Is the creditor an insider or related party?				
		■ No				
Creditor's email addre	ess, if known	Yes				
Date daht was inc		Is anyone else liable on this claim?				
Date debt was inc	currea	■ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206)	LI\			
Last 4 digits of ac	count number	Tes. Fill out <i>Schedule H. Codebiols</i> (Official Forfit 200)	п)			
Do multiple credit	tors have an	As of the petition filing date, the claim is:				
interest in the sar		Check all that apply				
■ No		☐ Contingent				
☐ Yes. Specify ear including this credipriority.		☐ Unliquidated ☐ Disputed				
3. Total of the dollar a	mounts from Part 1	, Column A, including the amounts from the Additional Pa	\$1,9 age, if any.	28,454.0 0		
Part 2: List Others	to Be Notified for	a Debt Already Listed in Part 1				
List in alphabetical orde	er any others who m	nust be notified for a debt already listed in Part 1. Example neys for secured creditors.	es of entities that may	be listed are	collection agencies,	
		sted in Part 1, do not fill out or submit this page. If addition			age.	
Name and addre	ess		On which line in Par you enter the related		Last 4 digits of account number for this entity	

Official Form 206D

Main	Document	Page 15 of 29	<u>_</u>
Fill in this information to identify the case:			
Debtor name Bear Figueroa LLC			
United States Bankruptcy Court for the: CENTRAL DIST	RICT OF CALIFOR	RNIA	
Case number (if known)	-		☐ Check if this is an amended filing
Official Form 206E/F			
Schedule E/F: Creditors Who Ha	ave Unsec	ured Claims	12/15
Be as complete and accurate as possible. Use Part 1 for credito			
List the other party to any executory contracts or unexpired lea Personal Property (Official Form 206A/B) and on <i>Schedule G: E</i> 2 in the boxes on the left. If more space is needed for Part 1 or	xecutory Contracts	and Unexpired Leases (Official Form	206G). Number the entries in Parts 1 and
Part 1: List All Creditors with PRIORITY Unsecured	Claims		
1. Do any creditors have priority unsecured claims? (See	11 U.S.C. § 507).		
■ No. Go to Part 2.			
☐ Yes. Go to line 2.			
Part 2: List All Creditors with NONPRIORITY Unsecu	red Claims		
List in alphabetical order all of the creditors with nonp out and attach the Additional Page of Part 2.		laims. If the debtor has more than 6 cre	ditors with nonpriority unsecured claims, fill
out and attach the Additional Page of Part 2.			Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the pe	etition filing date, the claim is: Check a.	Ill that apply. \$1,000.00
Franchise Tax Board	☐ Continge		
Bankruptcy Section, MS: A-340 PO BOX 2952	☐ Unliquida	ated	
Sacramento, CA 95812-2952	☐ Disputed	l	
Date(s) debt was incurred	Basis for th	e claim: <u>Taxes</u>	
Last 4 digits of account number _	Is the claim s	subject to offset? ■ No □ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the pe	etition filing date, the claim is: Check a	## \$1,000.00
Internal Revenue Service	☐ Continge	ent	
PO BOX 7346 Philadelphia, PA 19101	Unliquida		
• ,	☐ Disputed	I	
Date(s) debt was incurred _	Basis for th	e claim: <u>Taxes</u>	
Last 4 digits of account number _	Is the claim s	subject to offset? ■ No □ Yes	
Part 3: List Others to Be Notified About Unsecured 0	laims		
List in alphabetical order any others who must be notified for assignees of claims listed above, and attorneys for unsecured cre	r claims listed in Pa	rts 1 and 2. Examples of entities that m	ay be listed are collection agencies,
If no others need to be notified for the debts listed in Parts 1	and 2, do not fill ou	ıt or submit this page. If additional pa	iges are needed, copy the next page.
Name and mailing address		On which line in Part1 or P related creditor (if any) liste	
Part 4: Total Amounts of the Priority and Nonpriority	Unsecured Clain	ms	
5. Add the amounts of priority and nonpriority unsecured claim			
			im amounts
5a. Total claims from Part 1 5b. Total claims from Part 2		5a. \$ 5b. + \$	<u> </u>
os. Total stating from Fart 2		ου. τ ψ	2,000.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.		5c. \$	2,000.00

		Main Document	Page 16 of 29	-
Fill in	this information to identify the case:			
Debto	name Bear Figueroa LLC			
United	States Bankruptcy Court for the: CEN	TRAL DISTRICT OF CALIFO	DRNIA	
Case r	number (if known)			
				Check if this is an amended filing
Offic	cial Form 206G			
Sch	edule G: Executory C	ontracts and Ur	nexpired Leases	12/15
Be as o	complete and accurate as possible. If	more space is needed, cop	y and attach the additional page, r	number the entries consecutively.
	No. Check this box and file this form wit Yes. Fill in all of the information below of Form 206A/B).	h the debtor's other schedule	es. There is nothing else to report on	
2. Lis	t all contracts and unexpired leas	1	State the name and mailing ad whom the debtor has an execulease	dress for all other parties with story contract or unexpired
2.1	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature			
	of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			

Case 2:17-bk-14249-VZ Doc 1 Filed 04/06/17 Entered 04/06/17 16:15:33 Page 17 of 29 Main Document Fill in this information to identify the case: Debtor name **Bear Figueroa LLC** United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA Case number (if known) ☐ Check if this is an amended filing Official Form 206H **Schedule H: Your Codebtors** 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? ■ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. ☐ Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Check all schedules Name **Mailing Address** Name that apply: 2.1 \Box D Street □ E/F \square G City State Zip Code 2.2 Street □ E/F \square G

State

State

State

Zip Code

Zip Code

Zip Code

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2.3

2.4

City

Street

City

Street

City

 \Box D

 \Box D

□ E/F □ G

□ E/F □ G

Fil	I in this information to identify the case:					
	btor name Bear Figueroa LLC					
	ited States Bankruptcy Court for the: CENTRAL DISTRIC	T OF CALIFORNI	ΙΛ			
		T OF CALIFORNI	IA			
Ca	se number (if known)					Check if this is an amended filing
	fficial Form 207					
The	atement of Financial Affairs for No e debtor must answer every question. If more space is not te the debtor's name and case number (if known).					
	rt 1: Income					
	Gross revenue from business					
••	□ None.					
		1- CI	0			•
	Identify the beginning and ending dates of the debtor which may be a calendar year	's fiscal year,		of revenue that apply		Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing da	ate:	☐ Operating a business			\$88,000.00
	From 1/01/2017 to Filing Date		■ Other	Rental incom	е	
	For prior years		По			¢265 000 00
	For prior year: From 1/01/2016 to 12/31/2016			ting a business Rental incom	Δ.	\$265,000.00
			- Other	- Kentai incom		
	For year before that:		☐ Operat	ting a business		\$250,000.00
	From 1/01/2015 to 12/31/2015		Other	Rental incom	е	
2.	Non-business revenue Include revenue regardless of whether that revenue is taxal and royalties. List each source and the gross revenue for ea					ney collected from lawsuits
	■ None.					
			Descripti	on of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Pa	rt 2: List Certain Transfers Made Before Filing for Ba	nkruptcy				
	Certain payments or transfers to creditors within 90 day List payments or transfersincluding expense reimburseme filing this case unless the aggregate value of all property tra and every 3 years after that with respect to cases filed on or None.	entsto any credito ansferred to that cr	or, other than reditor is less	regular employee than \$6,425. (Th	e compensations amount ma	on, within 90 days before y be adjusted on 4/01/19
	Creditor's Name and Address	Dates	Total ar	nount of value		or payment or transfer
					Check all th	nat apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Debtor **Bear Figueroa LLC**

5.

may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

				,,		3 10 1(0 1)
	■ None.					
	Insider's name and address Relationship to debtor	1	Dates	Total amount of value	e Reasons for p	ayment or transfer
5.	Repossessions, foreclosures, and returns List all property of the debtor that was obtained a foreclosure sale, transferred by a deed in lieu					
	■ None					
	Creditor's name and address	Describe o	f the Property		Date	Value of property
6.	Setoffs List any creditor, including a bank or financial ir of the debtor without permission or refused to redebt.					
	None					
	Creditor's name and address	Description	of the action c	reditor took	Date action was taken	Amount
P	art 3: Legal Actions or Assignments					
7.	Legal actions, administrative proceedings, of List the legal actions, proceedings, investigation in any capacity—within 1 year before filing this None.	ns, arbitrations				ne debtor was involved
	Case title Case number	Nature of c		ourt or agency's name a	nd Status of	case
8.	Assignments and receivership List any property in the hands of an assignee for receiver, custodian, or other court-appointed of				this case and any p	roperty in the hands of a
	■ None					
P	art 4: Certain Gifts and Charitable Contribu	utions				
9.	List all gifts or charitable contributions the the gifts to that recipient is less than \$1,000		o a recipient wit	hin 2 years before filing	this case unless th	e aggregate value of
	■ None					
	Recipient's name and address	Description	of the gifts or	contributions	Dates given	Value
P	art 5: Certain Losses					
10	. All losses from fire, theft, or other casualty	within 1 year	before filing this	s case.		
	■ None					

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ase number (if known)

Debtor Bear Figueroa LLC

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer?
Address

11.1. Law Offices of Lionel E. Giron 337 N.Vineyard Ave.
Suite 100
Ontario, CA 91764

Email or website address

If not money, describe any property transferred
Value

15. Dates

Total amount or value
Value

46/17

\$4,217 Attorney Fees and Filing Fees

4/6/17

\$4,217.00

Email or website address notices@lglawoffice.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device Describe any property transferred Dates transfers were made Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?

Address

Description of property transferred or payments received or debts paid in exchange

Date transfer

Was made

Total amount or was made

value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Main Document Page 21 of 29 Debtor **Bear Figueroa LLC** Case number (if known) - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides meals and housing, number of the debtor provides patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? П Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. ■ None Financial Institution name and Last 4 digits of Type of account or Last balance Date account was **Address** account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case. None Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. None Facility name and address Names of anyone with Description of the contents Do you still access to it have it?

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

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Debtor **Bear Figueroa LLC** ase number (if known)

21.	Property	held 1	or an	other
-----	----------	--------	-------	-------

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proc	eedings known, regardless of when they occur	red.		
22. Has the debtor been a party in ar	ny judicial or administrative proceeding under a	ny environmental law? Include settlen	nents and orders.	
No.Yes. Provide details below.				
Case title Case number	Court or agency name and address	Nature of the case	Status of case	
23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?				
■ No.□ Yes. Provide details below.				
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice	
24. Has the debtor notified any govern	nmental unit of any release of hazardous materi	ial?		
No.				
☐ Yes. Provide details below.				
Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice	

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address Date of service From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy Official Form 207 page 5

Debtor	Bear Figueroa LLC	Main Document	Page 23	of 29 ase number (if known)		
				· · · · · · · · · · · · · · · · · · ·		
	within 2 years before filing this cas	se.				
	■ None					
26c	. List all firms or individuals who we	re in possession of the debtor's boo	ks of account ar	nd records when this cas	se is filed.	
	None					
N	ame and address			If any books of acco unavailable, explain		
26d	. List all financial institutions, creditorstatement within 2 years before fili	ors, and other parties, including mering this case.	cantile and trade	agencies, to whom the	e debtor issued a financial	
	None					
N	ame and address					
	entories e any inventories of the debtor's pro	operty been taken within 2 years be	fore filing this ca	se?		
■	No Yes. Give the details about the to	wo most recent inventories.				
	Name of the person who sup		Date of inver	ntory The dollar an	nount and basis (cost, marl	ket,
	inventory	-			s) of each inventory	
	the debtor's officers, directors, i ontrol of the debtor at the time of	managing members, general parti f the filing of this case.	ners, members	in control, controlling	shareholders, or other peo	ople
N	ame	Address		Position and nature of nterest	any % of interes	st, if
D	enise Johnson	10736 Jefferson Blvd., Ste 92 Culver City, CA 90230	26 1	Managing Member	50%	
N	ame	Address		Position and nature of nterest	any % of interes	st, if
G	ladney Johnson	10736 Jefferson Blvd, Ste 92 Culver City, CA 90230		Managing Member	50%	
_						
		case, did the debtor have officer			neral partners, members in	
con	troi of the deptor, or shareholder	s in control of the debtor who no	longer noid the	se positions?		
=	No					
	Yes. Identify below.					
With	ments, distributions, or withdraw nin 1 year before filing this case, dic as, credits on loans, stock redemption	I the debtor provide an insider with v	alue in any form	ո, including salary, other	r compensation, draws, bonu	ıses,
_	No	,				
	Yes. Identify below.					
	Name and address of recipie	Amount of money or de property	scription and v	alue of Dates	Reason for providing the va	alue
31. Wit l	hin 6 years before filing this case	, has the debtor been a member o	of any consolida	ated group for tax pur	poses?	
	No					
	Yes. Identify below.					

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Doc 1 Filed 04/06/17 Entered 04/06/17 16:15:33 Main Document Page 24 of 29 Debtor **Bear Figueroa LLC** ase number (if known) Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? ☐ Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on April 6, 2017 /s/ Denise Johnson **Denise Johnson** Signature of individual signing on behalf of the debtor Printed name

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

■ No ☐ Yes Case 2:17-bk-14249-VZ

Position or relationship to debtor Managing Member

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B2030 (Form 2030) (12/15)

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United States Bankruptcy Court Central District of California

In re	Bear Figueroa LLC		(Case No.	
		Debtor(s)	(Chapter	11
	DISCLOSURE OF COMPI	ENSATION OF ATTOR	NEY F	OR DE	EBTOR(S)
c	ursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2010 ompensation paid to me within one year before the file rendered on behalf of the debtor(s) in contemplation	ling of the petition in bankruptcy, of	or agreed t	o be paid	to me, for services rendered or to
	For legal services, I have agreed to accept		\$		ent Pursuant to Application or Fees and Court Approval
	Prior to the filing of this statement I have received	d	\$		4,217
	Balance Due		¢		To Be Determined by Court through an Application and Approval of the Client
2. T	he source of the compensation paid to me was:				
	✓ Debtor				
3. T	he source of compensation to be paid to me is:				
	✓ Debtor				
4.	I have not agreed to share the above-disclosed con	npensation with any other person u	nless they	are mem	bers and associates of my law firm.
	I have agreed to share the above-disclosed competed copy of the agreement, together with a list of the many copy of the agreement.				
5. I	n return for the above-disclosed fee, I have agreed to	render legal service for all aspects	of the bar	nkruptcy c	ase, including:
b c	Analysis of the debtor's financial situation, and ren Preparation and filing of any petition, schedules, st Representation of the debtor at the meeting of cred [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and applicat 522(f)(2)(A) for avoidance of liens on h	atement of affairs and plan which a itors and confirmation hearing, and preduce to market value; exercions as needed; preparation a	may be red any adjo	quired; urned hea lanning;	rings thereof; preparation and filing of
6. E	y agreement with the debtor(s), the above-disclosed : Representation of the debtors in any of any other adversary proceeding.			voidanc	es, relief from stay actions or
		CERTIFICATION			
	certify that the foregoing is a complete statement of a nkruptcy proceeding.	any agreement or arrangement for p	payment to	me for re	epresentation of the debtor(s) in
A	oril 6, 2017	/s/ Lionel E. Giron			
Dα	·	Lionel E. Giron Signature of Attorney Law Offices of Lio 337 N.Vineyard Av Suite 100 Ontario, CA 91764	nel E. Gi e.	ron	

909-397-7260 Fax: 909-397-7277 notices@lglawoffice.com

Name of law firm

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Main Document Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Lionel E. Giron 337 N.Vineyard Ave. Suite 100 Ontario, CA 91764 909-397-7260 Fax: 909-397-7277 California State Bar Number: 200450 notices@lglawoffice.com	Page 26 of 29 FOR COURT USE ONLY
☐ Debtor(s) appearing without an attorney	
■ Attorney for Debtor	
	ANKRUPTCY COURT ICT OF CALIFORNIA
In re:	
Bear Figueroa LLC	CASE NO.: CHAPTER: 11
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]
Debtor(s).	
Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attornaster mailing list of creditors filed in this bankruptcy case, consistent with the Debtor's schedules and I/we assume all	consisting of 1 sheet(s) is complete, correct, and
Date: April 6, 2017	/s/ Denise Johnson
	Siganture of Debtor 1
Date:	
	Signature of Debtor 2 (joint debtor)) (if applicable)
Date: April 6, 2017	/s/ Lionel E. Giron
	Signature of Attorney for Debtor (if applicable)

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Bear Figueroa LLC 10736 Jefferson Blvd.m Ste 926 Culver City, CA 90230

Lionel E. Giron Law Offices of Lionel E. Giron 337 N.Vineyard Ave. Suite 100 Ontario, CA 91764

Franchise Tax Board
Bankruptcy Section, MS: A-340
PO BOX 2952
Sacramento, CA 95812-2952

Internal Revenue Service PO BOX 7346 Philadelphia, PA 19101

The Rama Fund, LLC 8190 East Kaiser Blvd. Anaheim, CA 92808

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FOR COURT USE ONLY
ANKRUPTCY COURT CT OF CALIFORNIA
CASE NO.: ADVERSARY NO.: , CHAPTER: 11
CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
[No hearing]
,

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I,	Lionel E. Giron	, the undersigned in the above-captioned case, hereby declare
	(Print Name of Attorney or Declarant)	
un	der penalty of perjury under the laws of the United States	of America that the following is true and correct:

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[Check 1.	the appropriate boxes and, if applicable, provide the required like the presental knowledge of the matters set forth in this S like I am the president or other officer or an authorized agen I am a party to an adversary proceeding I am a party to a contested matter I am the attorney for the Debtor corporation	tatement	because:		
2.a. b.	The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests: [For additional names, attach an addendum to this form.]				
April 5	i, 2017	By: / \$	s/ Lionel E. Giron		
Date		S	signature of Debtor, or attorney for Debtor		
		Name:	Lionel E. Giron Printed name of Debtor, or attorney for Debtor		