

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name RPM Harbor Services, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 95-4828609

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 2338 West Gaylord St Long Beach, CA 90813 1901 Reymer Ave. Fullerton, CA 92833 Los Angeles County 2338 West Gaylord St Long Beach, CA 90813

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor RPM Harbor Services, Inc. Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor RPM Harbor Services, Inc.  
 Name Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **RPM Harbor Services, Inc.**  
Name Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 12, 2017**  
MM / DD / YYYY

**X /s/ Shawn Duke**  
Signature of authorized representative of debtor  
  
Title **President**

**Shawn Duke**  
Printed name

**18. Signature of attorney**

**X /s/ Vanessa M. Haberbush**  
Signature of attorney for debtor

Date **April 12, 2017**  
MM / DD / YYYY

**Vanessa M. Haberbush**  
Printed name

**Haberbush & Associates, LLP**  
Firm name

**444 West Ocean Boulevard  
Suite 1400  
Long Beach, CA 90802**  
Number, Street, City, State & ZIP Code

Contact phone **(562) 435-3456** Email address

**287044**  
Bar number and State


**RESOLUTION OF THE DIRECTORS**  
**AUTHORIZING CHAPTER 11 BANKRUPTCY FILING**  
**AND RETENTION OF THE COUNSEL**

On April 11, 2017, a meeting of the directors of RPM Harbor Services, Inc. (the "Corporation") was convened at 4:00 p.m. All directors were present and with notice of a meeting having been waived and it being determined that due to the financial circumstances of the Corporation, it was unanimously:

**RESOLVED** that the Corporation be authorized to file a petition seeking relief under Chapter 11 of Title 11 of the *United States Code* and that any and all of the following directors: Shawn K. Duke, President; Chad A. Duke, Director; and, Dan A. La Porte, Vice-President of Finance each be authorized to execute such documents as are necessary and appropriate to make such filing and to proceed with the Chapter 11 bankruptcy case.

**IT WAS FURTHER RESOLVED** that the Corporation is hereby authorized to employ HABERBUSH & ASSOCIATES, LLP as its general bankruptcy counsel in the Chapter 11 bankruptcy case.

Dated: April 11, 2017

By:   
Shawn Duke, President of RPM Harbor Services, Inc.

Dated: April 11, 2017

By:   
Chad A. Duke, Director of RPM  
Harbor Services, Inc.

Dated: April 11, 2017

By:   
Dan A. La Porte, Vice President of Finance of RPM  
Harbor Services, Inc.

**Fill in this information to identify the case:**

Debtor name RPM Harbor Services, Inc.  
 United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alfredo Liera Jr. 3508 Wise Ave Long Beach, CA 90810	The Hirsch Law Firm  dhirsch@hirsch-law.us (619) 822-2266	Labor Claim, Labor Commissioner, State of California, Case No. 05-65621 KR	Unliquidated Disputed			\$80,267.50
Anthony Calero Padilla 1254 W. 41st St Los Angeles, CA 90037	The Hirsch Law Firm  dhirsch@hirsch-law.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-63563 KR	Unliquidated Disputed			\$95,253.46
Elizabeth C. Ramirez 3621 E. Hedda St Long Beach, CA 90805		Sick and vacation time				\$1,925.00
Hector A Alvarez 10565 Westway Rd Hesperia, CA 92345	The Hirsch Law Firm  dhirsch@hirsch-law.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-64216 KR	Unliquidated Disputed			\$139,294.58
Hugo Martinez 4137 Lindsey Ave Pico Rivera, CA 90660		Sick and vacation time				\$4,840.26
Irene Bustos 13408 Thistle Ave Norwalk, CA 90650		Sick and vacation time				\$1,720.69
Jesus Israel Briones 15039 Anola St Whittier, CA 90604		Sick and vacation time				\$2,113.24
Jesus M Salas 10565 Westway Rd Hesperia, CA 92345	The Hirsch Law Firm  dhirsch@hirsch-law.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-64961 KR	Unliquidated Disputed			\$81,952.81

Debtor **RPM Harbor Services, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jose Edgar Velasquez 203 West 73rd St Los Angeles, CA 90003	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-64965 KR	Unliquidated Disputed			\$161,308.21
Jose H. Escobedo 3382 Isabel Dr Los Angeles, CA 90065	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Pending before Labor Commissioner, State of California	Unliquidated Disputed			\$218,681.56
Jose Lino Calero Calix 1254 West 14st St Los Angeles, CA 90037	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-64348 KR	Unliquidated Disputed			\$147,053.86
Jose Luis Flores Robles 11727 Vista Verde St Victorville, CA 92392	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-66329 KR	Unliquidated Disputed			\$122,336.45
Jose M Velasquez 203 West 73rd St Los Angeles, CA 90003	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-62909 KR	Unliquidated Disputed			\$199,278.97
Juan Gomez 3233 N. Santa Fe Ave. #E Long Beach, CA 90810	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Labor Commissioner, State of California, Case No. 05-65240 KR	Unliquidated Disputed			\$72,080.99
Luis Mancilla 402 S. Maie Ave Compton, CA 90220	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Pending before Labor Commissioner, State of California	Unliquidated Disputed			\$14,874.00
Martiniano Andrade 1482 W. 155th St Compton, CA 90220	The Hirsch Law Firm dhirsch@hirsch-la.w.us (619) 822-2266	Labor Claim; Pending before Labor Commissioner, Satte of California	Unliquidated Disputed			\$95,470.92

Debtor **RPM Harbor Services, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Olvin Escobar</b> 12247 Grevillea Ave. #B Hawthorne, CA 90250	<b>The Hirsch Law Firm</b>  dhirsch@hirsch-law.us (619) 822-2266	<b>Labor Claim; Labor Commissioner, State of California, Case No. 05-64625 KR</b>	<b>Unliquidated Disputed</b>			<b>\$137,611.46</b>
<b>Robert J. Haluska</b> 1346 Park Plaza Dr. Long Beach, CA 90804		<b>Sick and vacation time</b>				<b>\$4,540.65</b>
<b>Robert William Smith</b> 4523 W 154th St Lawndale, CA 90260		<b>Sick and vacation time</b>				<b>\$2,099.00</b>
<b>Santiago Barrera</b> 211 E. 70th St Los Angeles, CA 90003	<b>The Hirsch Law Firm</b>  dhirsch@hirsch-law.us (619) 822-2266	<b>Labor Claim; Labor Commissioner, State of California, Case No. 05-64626 KR</b>	<b>Unliquidated Disputed</b>			<b>\$125,726.03</b>



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