

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name River Crest Estates, LLC

2. All other names debtor used in the last 8 years AW River Crest Development, LLC

3. Debtor's federal Employer Identification Number (EIN) 26-1949619

4. Debtor's address Principal place of business 44615 Sandia Creek Drive Temecula, CA 92590 Riverside Mailing address, if different from principal place of business Bullhead City, AZ

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **River Crest Estates, LLC**
 Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5311

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor **River Crest Development, LLC** Relationship _____ Related Entity _____

District **Central** When _____ Case number, if known _____

Debtor **River Crest Estates, LLC**
 Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor River Crest Estates, LLC
Name Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2017
MM / DD / YYYY

X /s/ Earl Coleman
Signature of authorized representative of debtor

Title General Manager

Earl Coleman
Printed name

18. Signature of attorney

X /s/ Todd L. Turoci
Signature of attorney for debtor

Date July 10, 2017
MM / DD / YYYY

Todd L. Turoci
Printed name

THE TUROCI FIRM
Firm name

3845 Tenth Street
Riverside, CA 92501
Number, Street, City, State & ZIP Code

Contact phone (888) 332-8362 Email address mail@theturocifirm.com

160059
Bar number and State

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2017

X /s/ Earl Coleman
Signature of individual signing on behalf of debtor

Earl Coleman
Printed name

General Manager
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	River Crest Estates, LLC
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA
Case number (if known):	_____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A Better Builder 4305 San Jose Rd. Bullhead City, AZ 86429		Business Expense				\$9,300.00
American Alpha Properties, LLC 32565-B Gloden Lantern #504 Dana Point, CA 92629		Loan	Disputed			\$1,000,000.00
Associated Desert Shoppers 205 North 8th Street El Centro, CA 92244-3370		Advertising				\$706.00
Beus Gilbert, PLLC 701 North 44th Street Phoenix, AZ 85008-6504		Attorneys Fees				\$52,940.00
Brett Speer Speer Family Investments No. 1 L.P. 611 Enslin Modesto, CA 95354		Real Estate Consulting Fees				\$19,000.00
Earl Coleman, Trustee of Coleman Family Trust 44615 Sandia Creek Rd Temecula, CA 92590		Loan				\$30,000.00

Debtor **River Crest Estates, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Luanne J. (Meyer) Savage 21781 Michigan Lane Lake Forest, CA 92630		Loan				\$30,000.00
News West Publishing 2435 Miracle Mile Bullhead City, AZ 86442		Advertising				\$192.00
Raymond F. Pellegrino, Trustee of the Ray Pellegrino Trust 3820 Del Amo Bl., #230 Torrance, CA 90503		Loan				\$30,000.00
Steve Miller 1837 Arena Drive Bullhead City, AZ 86442		Drawings and Elevations	Disputed			\$1,450.00
Thomas G. Kieviet 15241 Chalon Circle Irvine, CA 92604		Services Rendered				\$19,857.00
Weickert Allison Jeter Co, Inc. 1074 Park ViewDr., Ste. 102 Covina, CA 91724		Accounting Fees				\$4,600.00

**United States Bankruptcy Court
Central District of California**

In re River Crest Estates, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Christian Astillero 2121 Beloit Ave., #305 Los Angeles, CA 90025		2.16%	Member
Dave Ham 9678 Pauline Drive Cypress, CA 90630		0.72%	Member
Dennis & Jerilynn Gossard 3242 Orange Ave. La Crescenta, CA 91214		0.44%	Member
Dr. Robert B. Hobbs Copenhagen Investments, LLC 1519 E. First Street Santa Ana, CA 92701		10.82%	Manager
George Garrington 12360 Riverside Dr. #229 North Hollywood, CA 91607		10.99%	Member
Hena Vejdany 23591 Trinidad Lane Laguna Niguel, CA 92677		0.62%	Member
Jack Pitt 6282 Santa Ynes Dr. Huntington Beach, CA 92647		0.09%	Member
Janis Kohlhase Calle Explanda 1-A-D2 Frac Las Playas Acapulco GRO 39390, Mexico		7.69%	Member
Jetti Pasrichal 1252 Amaryllis Way. Corona, CA 92882		2.66%	Member
Jim Miyashiro 2834 Hamner Ave, #140 Norco, CA 92860		6.44%	Member
Johann Lippert & Edel Frank 3139 Crownview Dr. Rancho Palos Verdes, CA 90275		5.66%	Member

In re: **River Crest Estates, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
John Charles Miller P.O. Box 130 Mojave, CA 93502		1.44%	Member
John De Bay 16296 Cordovan Court Chino Hills, CA 91709		0.89%	Member
Juan & Patricia Cabrera 2323 Warwick Rd. Alhambra, CA 91803		0.89%	Member
Kamyar Motamedi 8751 E. Garden View Dr. Anaheim, CA 92808		3.66%	Member
Ken Goldmann 2311 Harriman Lane, #B Redondo Beach, CA 90278		2.55%	Member
Kenneth & Claudia Jones 27522 Marriott Ct Laguna Niguel, CA 92677		0.89%	Member
Lance & Kimberly Sherwood 34532 Via Espinoza, Unit B Capistrano Beach, CA 92624		1.11%	Member
Lawrence Ly 919 E. Mabel Ave. Monterey Park, CA 91755		0.44%	Member
Les Oreck, Trustee of Oreck Family 4938 Bruges ave Woodland Hills, CA 91364		0.42%	Member
Magdi Hanna 5253 Ambridge Dr. Agoura Hills, CA 91301		0.44%	Member
Manuel Delgadillo 23 Oxbow Creek Lane Laguna Hills, CA 92653		3.66%	Member
Maxim Thomas 4211 W. First St. #38 Santa Ana, CA 92703		0.72%	Member

In re: **River Crest Estates, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Micheal R. Doroginsky 21435 Brier Way. Saugus, CA 91350		2.82%	Member
Michelle Latiolais Tripodi Apex, Inc 2813 Mary St La Crescenta, CA 91214		7.66%	Member
Nayef Hamideh 400 W. El Repetto Dr. Monterey Park, CA 91754		0.72%	Member
Paul Ifediba P.O. Box 451271 Los Angeles, CA 90045		5.11%	Member
Paul Rocco 3705 S. Alder Santa Ana, CA 92707		3.05%	Member
Pedro & Anita Tibau P.O. Box 664 Newport Beach, CA 92661		0.44%	Member
Peter Starflinger & Lilongo Tafea Future Growth, LLC P.O. Box 954 Torrance, CA 90508		8.66%	Member
Peter Wassileff BFS Realty Investment, LLC 4260 Irvine Ave. Studio City, CA 91604		0.89%	Member
Pietro & Yvonne Russo 1001 Rocky Point Ct. NE Albuquerque, NM 87123		0.53%	Member
Randy & Frieda Wright 1675 Avenida Anidate Oceanside, CA 92056		0.44%	Member
Shirley W.M. Lee 952 34th Street Oakland, CA 94608		0.89%	Member

In re: **River Crest Estates, LLC**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Thom Landers 10001 Hidden Knoll Ct. Las Vegas, NV 89117		1.08%	Member
Tuula Findlay & Kris Julin 20140 Village Green Dr. Lakewood, CA 90715		1.83%	Member
Victoria Morgan, Trustee of the Morgan Family Trust 30242 Anamonte Laguna Niguel, CA 92677		0.44%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **General Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 10, 2017**

Signature /s/ Earl Coleman
Earl Coleman

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

River Crest Development, LLC, affiliated entity, is simultaneously filing a voluntary Chapter 11 petition.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

River Crest Development, LLC, affiliated entity, is simultaneously filing a voluntary Chapter 11 petition.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Riverside, California.

/s/ Earl Coleman

Earl Coleman

Signature of Debtor

Date: July 10, 2017

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>665,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>180,185.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>845,185.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>5,434.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,016,436.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>2,021,870.00</u>

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:		
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity: _____ % of ownership		
15.1. Debtor is a passive member of River Crest Development, LLC.	17.48 %	Unknown
		\$180,185.00

Debtor River Crest Estates, LLC Case number (If known) _____
 Name

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
 Describe:

17. **Total of Part 4.**
 Add lines 14 through 16. Copy the total to line 83.

\$180,185.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Vacant Land - APN 22004138, (Includes, APNs 22062001-2006) Roughly 22 acres of property in Bullhead City, Arizona that is planned for development as a planned residential community.	Fee simple	\$665,000.00	Appraisal	\$665,000.00

Debtor River Crest Estates, LLC
Name

Case number (If known) _____

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$665,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
- Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
- Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Possible claim against engineer for grading defects

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
- Yes

Debtor River Crest Estates, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$180,185.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$665,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$180,185.00</u>	+ 91b. <u>\$665,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$845,185.00</u>

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <u>Mojave County Treasurer</u></p> <p><small>Creditor's Name</small></p> <p><u>P.O. Box 712</u></p> <p><u>Kingman, AZ 86401</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2015 & 2016</p> <p>Last 4 digits of account number 9658</p> <p>Do multiple creditors have an interest in the same property?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 	<p>Describe debtor's property that is subject to a lien Vacant Land - APN 22004138, (Includes, APNs 22062001-2006) Roughly 22 acres of property in Bullhead City, Arizona that is planned for development as a planned residential community.</p> <hr/> <p>Describe the lien Property Taxes</p> <p>Is the creditor an insider or related party?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <p>Is anyone else liable on this claim?</p> <ul style="list-style-type: none"> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <p>As of the petition filing date, the claim is: Check all that apply</p> <ul style="list-style-type: none"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed 	<p>\$5,434.00</p>	<p>\$665,000.00</p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$5,434.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Debtor River Crest Estates, LLC Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address **Beus Gilbert, PLLC**
701 North 44th Street
Phoenix, AZ 85008-6504
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$52,940.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Attorneys Fees
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Brett Speer**
Speer Family Investments No. 1 L.P.
611 Enslin
Modesto, CA 95354
Date(s) debt was incurred 08/19/2013 - 03/18/2015
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$19,000.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Real Estate Consulting Fees
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Coleman-Marshall, Inc.**
44615 Sandia Creek Drive
Temecula, CA 92590
Date(s) debt was incurred 05/01/2008
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$78,800.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Earl Coleman**
44615 Sandia Creek Drive
Temecula, CA 92590
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$273,261.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Unpaid General Manager Fees/Compensation
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Earl Coleman, Trustee of**
Coleman Family Trust
44615 Sandia Creek Rd
Temecula, CA 92590
Date(s) debt was incurred 1/15/2012
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$30,000.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **Ken Hudson**
Silver Butte Construction
P.O. Box 6247
Kingman, AZ 86402
Date(s) debt was incurred 1/15/2012
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$52,848.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Leonard Pinkowski**
557 Walter Ave.
Newbury Park, CA 91320
Date(s) debt was incurred 05/01/2008
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$123,305.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Loan & Expense Reimbursement
 Is the claim subject to offset? No Yes

Debtor River Crest Estates, LLC Case number (if known) _____
Name

3.12 Nonpriority creditor's name and mailing address **Luanne J. (Meyer) Savage** As of the petition filing date, the claim is: *Check all that apply.* \$30,000.00
21781 Michigan Lane Contingent
Lake Forest, CA 92630 Unliquidated
Date(s) debt was incurred 1/15/2012 Disputed
Last 4 digits of account number Basis for the claim: Loan
Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Mark & Patricia Coleman** As of the petition filing date, the claim is: *Check all that apply.* \$43,353.00
1245 W. Cienega Ave. Contingent
San Dimas, CA 91773 Unliquidated
Date(s) debt was incurred Disputed
Last 4 digits of account number Basis for the claim: Unpaid Reimbursement of Expenses on Ramar Road Lot
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **News West Publishing** As of the petition filing date, the claim is: *Check all that apply.* \$192.00
2435 Miracle Mile Contingent
Bullhead City, AZ 86442 Unliquidated
Date(s) debt was incurred 7/31/2016 Disputed
Last 4 digits of account number AW70 Basis for the claim: Advertising
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Raymond F. Pellegrino,** As of the petition filing date, the claim is: *Check all that apply.* \$30,000.00
Trustee of the Ray Pellegrino Trust Contingent
3820 Del Amo Bl., #230 Unliquidated
Torrance, CA 90503 Disputed
Date(s) debt was incurred 1/15/2012 Basis for the claim: Loan
Last 4 digits of account number Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Steve & Judy Jones** As of the petition filing date, the claim is: *Check all that apply.* \$89,400.00
1926 W. 237th Place Contingent
Torrance, CA 90501 Unliquidated
Date(s) debt was incurred 05/01/2008 Disputed
Last 4 digits of account number Basis for the claim: Loan
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Steve Miller** As of the petition filing date, the claim is: *Check all that apply.* \$1,450.00
1837 Arena Drive Contingent
Bullhead City, AZ 86442 Unliquidated
Date(s) debt was incurred 11-2012/2013 Disputed
Last 4 digits of account number 8353 Basis for the claim: Drawings and Elevations
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Sven Hansen** As of the petition filing date, the claim is: *Check all that apply.* \$45,724.00
S.D.H Investments, Inc. Contingent
455 Pine Creek Lane Unliquidated
Salem, AR 72576 Disputed
Date(s) debt was incurred Basis for the claim: Unpaid Reimbursement of Expenses on Ramar Road Lot
Last 4 digits of account number Is the claim subject to offset? No Yes

Debtor River Crest Estates, LLC Case number (if known) _____
Name _____

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$19,857.00**
Thomas G. Kieviet
15241 Chalon Circle
Irvine, CA 92604
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Services Rendered
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$91,800.00**
Tim & Debbie Watkins
736 Brunswick Place SE
Leland, NC 28451
 Date(s) debt was incurred 05/01/2008
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Loan
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,600.00**
Weickert Allison Jeter Co, Inc.
1074 Park ViewDr., Ste. 102
Covina, CA 91724
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: Accounting Fees
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Gary Totah 32565-B Golden Lantern #504 Dana Point, CA 92629	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Jeffrey A. Goldberg BRUNO, BROOK & GOLDBERG, P.C. 730 East Beale Kingman, AZ 86401	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Patrick R. Barrowclough ATKINSON, HAMILL & BARROWCLOUGH, PC 3550 N. Central Avenue, Suite 1150 Phoenix, AZ 85012	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>2,016,436.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>2,016,436.00</u>

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
---	---

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	American Alpha Properties, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
2.2	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Brett Speer	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.6</u> <input type="checkbox"/> G _____
2.3	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	News West Publishing	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.14</u> <input type="checkbox"/> G _____
2.4	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Associated Desert Shoppers	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.4</u> <input type="checkbox"/> G _____
2.5	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Steve Miller	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.17</u> <input type="checkbox"/> G _____

Debtor River Crest Estates, LLC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Beus Gilbert, PLLC D _____ E/F 3.5 G _____

2.7 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Weickert Allison Jeter Co, Inc. D _____ E/F 3.21 G _____

2.8 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Thomas G. Kieviet D _____ E/F 3.19 G _____

2.9 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Earl Coleman D _____ E/F 3.8 G _____

2.10 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Leonard Pinkowski D _____ E/F 3.11 G _____

2.11 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Sven Hansen D _____ E/F 3.18 G _____

2.12 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 Mark & Patricia Coleman D _____ E/F 3.13 G _____

2.13 River Crest Development, LLC 44615 Sandia Creek Drive Temecula, CA 92590 A Better Builder D _____ E/F 3.1 G _____

Debtor River Crest Estates, LLC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.14	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Al Yarrington, Trustee of	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.15	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Coleman-Marshall, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.16	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Ken Hudson	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.10</u> <input type="checkbox"/> G _____
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2.17	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Steve & Judy Jones	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
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2.18	River Crest Development, LLC	44615 Sandia Creek Drive Temecula, CA 92590	Tim & Debbie Watkins	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name River Crest Estates, LLC

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **River Crest Estates, LLC**

Case number (if known)

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. American Alpha Properties, LLC vs. River Crest Estates, LLC; River Crest Development, LLC; and Earl and Sandra Coleman Superior Court Case No. CV201600420	Complaint Breach of Contract; Unjust Enrichment	Mohave County Superior Court 401 Spring Street Kingman, AZ 86401	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

Debtor **River Crest Estates, LLC**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Turoci Firm 3845 Tenth Street Riverside, CA 92501	\$8,283 for attorney fees + \$1,717 for the filing fee	6/13/17	\$10,000.00
Email or website address mail@theturocifirm.com			
Who made the payment, if not debtor? River Crest Development, LLC			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor River Crest Estates, LLC

Case number (if known) _____

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor River Crest Estates, LLC Case number (if known) _____

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
25.1. River Crest Development, LLC 44615 Sandra Creek Drive Temecula, CA 92590	Real Estate Development	EIN: 45-4021079	From-To 2011-Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. WEICKERT ALLISON JETER CO INC 1074 S. Park View Dr., STE 102 Covina, CA 91724	2003-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Debtor **River Crest Estates, LLC**

Case number (if known)

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Thomas G. Kieviet**
15241 Chalon Circle
Irvine, CA 92604

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Dr. Robert B. Hobbs	Copenhagen Investments, LLC 1519 E. First Street Santa Ana, CA 92701	Manager	10.82%
Earl Coleman	44615 Sandia Creek Drive Temecula, CA 92590	General Manager	0%
Sven Hansen	S.D.H Investments, Inc. 455 Pine Creek Lane Salem, AR 72576	Manager	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor River Crest Estates, LLC

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 10, 2017/s/ Earl Coleman

Signature of individual signing on behalf of the debtor

Earl Coleman

Printed name

Position or relationship to debtor General ManagerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
 Yes

**United States Bankruptcy Court
Central District of California**

In re River Crest Estates, LLC Debtor(s) Case No. _____ Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>As Billed</u>
Prior to the filing of this statement I have received (includes filing fee)	\$	<u>10,000</u>
Balance Due	\$	<u>As Billed</u>

2. \$ 1,717 of the filing fee has been paid.

3. The source of the compensation paid to me was:
 Debtor Other (specify): **River Crest Development, LLC**

4. The source of compensation to be paid to me is:
 Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 10, 2017
Date

/s/ Todd L. Turoci
Todd L. Turoci 160059
Signature of Attorney
THE TUROCI FIRM
3845 Tenth Street
Riverside, CA 92501
(888) 332-8362 Fax: (866) 762-0618
mail@theturocifirm.com
Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Todd L. Turoci 3845 Tenth Street Riverside, CA 92501 (888) 332-8362 Fax: (866) 762-0618 California State Bar Number: 160059 mail@theturocifirm.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re: <p style="text-align: center;">River Crest Estates, LLC</p>	CASE NO.: CHAPTER: 11
Debtor(s).	<p>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</p> <p>[LBR 1007-1(a)]</p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: July 10, 2017

 /s/ Earl Coleman
Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: July 10, 2017

 /s/ Todd L. Turoci
Signature of Attorney for Debtor (if applicable)

River Crest Estates, LLC
44615 Sandia Creek Drive
Temecula, CA 92590

A Better Builder
4305 San Jose Rd.
Bullhead City, AZ 86429

Al Yarrington, Trustee of
the Yarrington Family Trust
10686 La Rosa Lane
Fountain Valley, CA 92708

American Alpha Properties, LLC
32565-B Gloden Lantern #504
Dana Point, CA 92629

Associated Desert Shoppers
205 North 8th Street
El Centro, CA 92244-3370

Beus Gilbert, PLLC
701 North 44th Street
Phoenix, AZ 85008-6504

Brett Speer
Speer Family Investments No. 1 L.P.
611 Enslin
Modesto, CA 95354

Coleman-Marshall, Inc.
44615 Sandia Creek Drive
Temecula, CA 92590

Earl Coleman
44615 Sandia Creek Drive
Temecula, CA 92590

Earl Coleman, Trustee of
Coleman Family Trust
44615 Sandia Creek Rd
Temecula, CA 92590

Gary Totah
32565-B Golden Lantern #504
Dana Point, CA 92629

Jeffrey A. Goldberg
BRUNO, BROOK & GOLDBERG, P.C.
730 East Beale
Kingman, AZ 86401

Ken Hudson
Silver Butte Construction
P.O. Box 6247
Kingman, AZ 86402

Leonard Pinkowski
557 Walter Ave.
Newbury Park, CA 91320

Luanne J. (Meyer) Savage
21781 Michigan Lane
Lake Forest, CA 92630

Mark & Patricia Coleman
1245 W. Cienega Ave.
San Dimas, CA 91773

Mojave County Treasurer
P.O. Box 712
Kingman, AZ 86401

News West Publishing
2435 Miracle Mile
Bullhead City, AZ 86442

Patrick R. Barrowclough
ATKINSON, HAMILL & BARROWCLOUGH, PC
3550 N. Central Avenue, Suite 1150
Phoenix, AZ 85012

Raymond F. Pellegrino,
Trustee of the Ray Pellegrino Trust
3820 Del Amo Bl., #230
Torrance, CA 90503

River Crest Development, LLC
44615 Sandia Creek Drive
Temecula, CA 92590

Steve & Judy Jones
1926 W. 237th Place
Torrance, CA 90501

Steve Miller
1837 Arena Drive
Bullhead City, AZ 86442

Sven Hansen
S.D.H Investments, Inc.
455 Pine Creek Lane
Salem, AR 72576

Thomas G. Kieviet
15241 Chalon Circle
Irvine, CA 92604

Tim & Debbie Watkins
736 Brunswick Place SE
Leland, NC 28451

Weickert Allison Jeter Co, Inc.
1074 Park ViewDr., Ste. 102
Covina, CA 91724

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Todd L. Turoci 3845 Tenth Street Riverside, CA 92501 (888) 332-8362 Fax: (866) 762-0618 California State Bar Number: 160059 mail@theturocifirm.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: River Crest Estates, LLC Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11 CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 [No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Todd L. Turoci 160059, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- I am the president or other officer or an authorized agent of the Debtor corporation
 - I am a party to an adversary proceeding
 - I am a party to a contested matter
 - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum
- b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

July 10, 2017

Date

By: /s/ Todd L. Turoci

Signature of Debtor, or attorney for Debtor

Name: Todd L. Turoci 160059

Printed name of Debtor, or attorney for Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Dr. Robert B. Hobbs
Copenhagen Investments, LLC
1519 E. First Street
Santa Ana, CA 92701
