Fill in this information to identify the case:

United States Bankruptcy Court for the:

CENTRAL District of CALIFORNIA (State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. **Debtor's name** — Church and State, LP

2. **All other names debtor used in the last 8 years**
   Include any assumed names, trade names, and *doing business as* names — Church & State

3. **Debtor's federal Employer Identification Number** (EIN) — 2 0 – 8 5 6 2 1 2 1

4. **Debtor's address**

Principal place of business

1850 Industrial St., #100
Number Street

Los Angeles, CA 90021
City State ZIP Code

Los Angeles
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website** (URL) — www.churchandstatebistro.com

6. **Type of debtor**
   - ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
   - ☑ Partnership (excluding LLP)
   - ☐ Other. Specify: _____

Debtor Church and State, LP
Name

Case number (*if known*)

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☑ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/ .

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11. *Check all that apply*:
  - ☑ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☑ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☑ No

☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____

District _____ When _____ (MM / DD / YYYY) Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☑ No

☐ Yes. Debtor _____ Relationship _____

District _____ When _____ (MM / DD / YYYY)

Case number, if known _____

Debtor Church and State, LP
Name

Case number (*if known*)

11. Why is the case filed in *this district*?

Check all that apply:

☑ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☑ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☑ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☑ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☑ $500,001-$1 million	☐ $100,000,001-$500 million	☐ More than $50 billion

Debtor Church and State, LP Name

Case number (if known)

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☑ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☐ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

☐ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

☐ I have been authorized to file this petition on behalf of the debtor.

☐ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2017
MM / DD / YYYY

✘ Yassmin Sarmadi
Signature of authorized representative of debtor

Yassmin Sarmadi
Printed name

Title President of General Partner

18. Signature of attorney

✘ _____
Signature of attorney for debtor

Date 07/18/2017
MM / DD / YYYY

Matthew A. Lesnick
Printed name

LESNICK PRINCE & PAPPAS LLP
Firm name

185 Pier Avenue, Suite 103
Number Street

Santa Monica
City

CA
State

90405
ZIP Code

(310) 396-0964
Contact phone

matt@lesnickprince.com
Email address

177594
Bar number

CA
State

Fill in this information to identify the case and this filing:

Debtor Name CHURCH AND STATE, LP

United States Bankruptcy Court for the: CENTRAL District of CA (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☑ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/18/2017
MM / DD / YYYY

✘ Yassmin Sarmadi
Signature of individual signing on behalf of debtor

Yassmin Sarmadi
Printed name

President of General Partner
Position or relationship to debtor

LIMITED PARTNERSHIP RESOLUTION OF
CHURCH AND STATE, LP
AUTHORIZING BANKRUPTY FILING

WHEREAS, Church and State, LP (the "Company") is insolvent and unable to pay all its debts when due; and

WHEREAS, the Company and its creditors would best be served by reorganization of the Company under chapter 11 of the United States Bankruptcy Code;

NOW, IT IS HEREBY

RESOLVED, that the Company is authorized to file a voluntary petition for relief under chapter 11 of the Bankruptcy Code;

FURTHER RESOLVED, that Yassmin Sarmadi ("Sarmadi") is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and in the best interests of the Company, its creditors and other interested parties, that the Company file a petition for relief under the provisions of chapter 11 of Title 11, United States Code (the "Bankruptcy Code");

FURTHER RESOLVED, that Sarmadi is hereby authorized and directed on behalf of and in the name of the Company to execute a chapter 11 bankruptcy petition and all related documents and papers on behalf of the Company in order to enable the Company to commence a chapter 11 bankruptcy case;

FURTHER RESOLVED, that Sarmadi is hereby authorized and directed on behalf of and in the name of the Company to execute and file and to cause counsel to the Company to prepare, documents and pleadings necessary to further the best interests of the Company, its creditors and other parties in interest in bankruptcy;

FURTHER RESOLVED, that the Company retains the law firm Lesnick Prince & Pappas LLP (the "Firm") as general bankruptcy counsel for the Company for purposes of, among other things, representing the Company in its chapter 11 case to the extent and under the terms and conditions mutually acceptable to the Company and to the Firm.

Dated: July 18, 2017
CHURCH & STATE, LP
By: Big Biscuit, Inc., its General Partner

By: Yassmin Sarmadi
Yassmin Sarmadi
President

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Matthew A. Lesnick (SBN 177594) LESNICK PRINCE & PAPPAS LLP 185 Pier Avenue, Suite 103, Santa Monica, CA 90405 Tel. (310) 396-0964; Fax (310) 396-0963 *Attorney for:* Debtor Church and State, LP	CASE NO.: CHAPTER: 11 ADVERSARY NO.: (*if applicable*)
In re: CHURCH AND STATE, LP, Debtor(s).	**ELECTRONIC FILING DECLARATION (NON-INDIVIDUAL) [LBR 1002-1(f)]**

☒ Petition, statement of affairs, schedules or lists — Date filed: 07/18/2017
☐ Amendments to the petition statements of affairs, schedules or lists — Date filed: _____
☐ Other (*specify*): _____ — Date filed: _____

PART I – DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the "/s/," followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party's attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.

Date: 07/18/2017

Signature (handwritten) of authorized signatory of Filing Party
Yassmin Sarmadi
Printed name of authorized signatory of Filing Party
President of General Partner
Title of authorized signatory of Filing Party

PART II – DECLARATION OF ATTORNEY FOR FILING PARTY

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the "/s/," followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed *Part 1 - Declaration of Authorized Signatory of Debtor or Other Party* of this *Declaration* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by "/s/," followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by "/s/," followed by the name of the Filing Party's authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration* and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration* and the Filed Document available for review upon request of the court or other parties.

Date: 07/18/2017

Signature (handwritten) of attorney for Filing Party
Matthew A. Lesnick
Printed Name of attorney for Filing Party

Fill in this information to identify the case:

Debtor name CHURCH AND STATE, LP

United States Bankruptcy Court for the: CENTRAL District of CA (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Gerardo Nunez, et al. c/o Lavi & Ebrahimiam LLP 8889 W Olympic Blvd, #200 Beverly Hills, CA 90211	Joseph Lavi (310) 432-0000 Jlavi@lelawfirm.com	Class action litigation claim	C, U, D			unknown
2	Andre Plessis, et al. c/o Law Ofc of Stephen Glick 1055 Wilshire Blvd, #1480 Los Angeles, CA 90017	Stephen Glick (213) 387-3400 sglick@glicklegal.com	Class action litigation claim	C, U, D			unknown
3	673 Mateo, LLC 1855 Industrial St., #106 Los Angeles, CA 90021	Yuval Bar-Zemer (213) 622-2731 yuval@linear-city.com	Landlord	Unliquidated			$350,000 (est.)
4	Buchalter 1000 Wilshire Blvd, Suite 100 Los Angeles, CA 90017	Jeremy Weitz (213) 891-0200 jweitz@buchalter.com	Professional Services				$18,796.08
5	Rocker Brothers 405 Centinela Ave. Inglewood, CA 90302	Christian Schafer (310) 674-0541 christian@rockerbrosmeat.com	Trade Debt				$13,113.51
6	Worldwide Produce PO Box 54399 Los Angeles, CA90054	Joey (213) 747-4411	Trade Debt				$8,639.53
7	Luxe Seafood 732 S. Alameda Los Angeles, CA 90021	Meei Wong (213) 223-9000 wong.meei@luxe-seafood.com	Trade Debt				$5,844.65
8	West Central Produce 12840 Leyva St Norwalk, CA90650	Michael Dodo (213) 629-3600 michael@westcentralproduce.com	Trade Debt				$5,633.95

Debtor CHURCH AND STATE, LP
Name

Case number (*if known*)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Premier Meats 5030 Gifford Ave. Vernon, CA 90058	Dan Segal (323) 277-5888 dan@premiermeats.com	Trade Debt				$5,452.95
10	Morgan Services, Inc. 905 Yale ST. Los Angeles, CA 90012	Daniel Gomez (213) 485-9666	Trade Debt				$4,035.61
11	RFMG, Inc. 1964 Westwood Blvd., #402 Los Angeles, CA 90025	Marla Cusack (310) 470-3000 mcusack@rfmginc.com	Professional Services				$2,870.00
12	Scarborough Farms P.O. Box 1267 Oxnard, CA 93032	(805) 483-9113	Trade Debt				$2,696.00
13	APP, Inc 550 S. 7th Ave. City of Industry, CA 91746	Steven Wise (626) 444-0000 swise@appinc.com	Trade Debt				$2,626.09
14	Southern Glazer's Wine & Spirits of CA, File 56002 Los Angeles, CA 90074	Bojan Splavski (800) 282-4797 BojanSplavski@southernwine.com	Trade Debt				$2,007.16
15	Regal Wine Company P.O. Box2160 Windsor, CA 94592	Oceanna Jones (800) 886-3425 Oceanna.Jones@RegalWine.com	Trade Debt				$1,567.50
16	Gourmet Imports P.O. Box 1506 South Pasadena, CA 91031	Steve Grandjean (626) 570-6900 steve@gourmetimports.com	Trade Debt				$1,533.85
17	Bread Lounge 6721 S. Alameda St. Los Angeles, CA 90001	Ran Zimon (213) 255-9464 BreadLounge@gmail.co	Trade Debt				$1,463.58
18	MHW Ltd/Duclot la Vinicole 1129 Northern Blvd #312410 Manhasset, NY 11030	Benjamin Rousseau (212) 598-0600 broussea@lavinicole.com	Trade Debt				$1,254.00
19	Lawrence Moore & Ascs, Inc. PO Box 480608 Los Angeles. CA90048	Lawrence Moore (213) 952-6121 lawrence@lawrencemooreassociates.com	Profesional Services				$1,250.00
20	Jeff Wellburn Selections 5152 Sepulveda Blvd. #201 Sherman Oaks, CA 91403	Jeff Wellburn (818) 317-7772 jeff@angeleswine.com	Trade Debt				$840.00

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

   None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

   None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

   N/A

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

   N/A

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at 07/18/2017, California

Yasmin Sarmadi
Signature of Debtor

Date: _____

_____
Signature of Joint Debtor

This form is mandatory. It has been approved for use in the United States Bankruptcy Court for the Central District of California.

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
Matthew A. Lesnick (SBN 177594) matt@lesnickprince.com LESNICK PRINCE & PAPPAS LLP 185 Pier Avenue, Suite 103 Santa Monica, CA 90405 Telephone: (310) 396-0964 Facsimile: (310) 396-0963 ☒ *Attorney for:* Debtor Church and State, LP	

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re: CHURCH AND STATE, LP Debtor(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11
Plaintiff(s),	**CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4**
Defendant(s).	[No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, *(Printed name of attorney or declarant)* Yassmin Sarmadi, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

☒ I am the president or other officer or an authorized agent of the Debtor corporation

☐ I am a party to an adversary proceeding

☐ I am a party to a contested matter

☐ I am the attorney for the Debtor corporation

2.a. ☒ The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Yassmin Sarmadi — 32.8%
Shamsi Katebi — 15.51%
Tony Esnault — 14.32%

[For additional names, attach an addendum to this form.]

b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 07/18/2017

By: Yassmin Sarmadi
Signature of Debtor, or attorney for Debtor

Name: Yassmin Sarmadi
Printed name of Debtor, or attorney for Debtor

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

CENTRAL DISTRICT OF CALIFORNIA

In re Church and State, LP

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

   For legal services, I have agreed to accept . . . . . $_____

   Prior to the filing of this statement I have received . . . . . $_____

   Balance Due . . . . . $_____

See Next Page

2. The source of the compensation paid to me was:

   ☑ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

   ☑ Debtor ☐ Other (specify)

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor' s financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

   b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;

   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed]

RETAINER: On October July 6, 2017, Debtor paid the Firm a $2,500 retainer for legal services (the "Initial Retainer"). On July 12, 2017, Debtor paid the Firm a $5,000 retainer (the "Second Retainer"). On July 17, 2017, Debtor paid the firm a $12,500 (the "Third Retainer", together with the Initial Retainer and Second Retainer, the "Retainer"). On July 18, 2017, the Firm drew $15,935.50 from the Retainer as payment for services rendered pre-petition. The balance of the Retainer ($4,064.50) is maintained in the Firm's client trust account.
COMPENSATION. Pre-petition, the Firm agreed to accept compensation for its services at its customary hourly rates payable from the Retainer prior to the filing of the petition. Post-petition, the Firm has agreed to be paid in accordance with procedures established by the Bankruptcy Court and United States Trustee Guidelines.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

The Firm has not agreed to advise Debtor in legal specialty areas outside of bankruptcy and insolvency and will not render legal services in such other specialized areas, including, without limitation, tax, insurance, securities, labor, corporate compliance or real estate.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/18/2017
Date

/s/ Matthew A. Lesnick
Signature of Attorney

Lesnick Prince & Pappas LLP
Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
Matthew A. Lesnick (SBN 177594) matt@lesnickprince.com LESNICK PRINCE & PAPPAS LLP 185 Pier Avenue, Suite 103 Santa Monica, CA 90405 Telephone: (310) 396-0964 Facsimile: (310) 396-0963 ☐ *Debtor(s) appearing without attorney* ☒ *Attorney for Debtor*	

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re:	CASE NO.: CHAPTER: 11
CHURCH AND STATE, LP, Debtor(s).	**VERIFICATION OF MASTER MAILING LIST OF CREDITORS** **[LBR 1007-1(a)]**

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 10 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 07/18/2017 — Yasemin Sarmadi
Signature of Debtor 1

Date: _____
Signature of Debtor 2 (joint debtor) (if applicable)

Date: 07/18/2017 — /s/Matthew A. Lesnick
Signature of Attorney for Debtor (if applicable)

Air Cleaning Technology Inc
411 Rowland Ave
Santa Ana, CA 92707

American Paper & Plastic, Inc.
550 South 7th Ave
City of Industry, CA 91746

Angels' Share Wines WEST
113 Dictum Court
Brooklyn, NY 11229

Bel Air Internet
15301 Ventura Blvd #450
Sherman Oaks, CA 91403

Calif State Board of Equalization
Account Information Group, MIC:29
P.O. Box 942879
Sacramento, CA 94279-0029

Big Biscuit Inc
849 S Broadway #412
Los Angeles, CA 90014

Bread Lounge LLC
6721 South Alameda St
Los Angeles, CA 90001

Brentwood Management Group
11812 San Vicente Blvd Suite 200
Los Angeles, CA 90049

Buchalter
100 Wilshire Blvd #1900
Los Angeles, CA 90017

Butler Chemicals Inc
3070 Ceena Ct
Anaheim, CA 92806

Chrysalis Enterprises
522 S Main Street
Los Angeles, CA 90013

Duclot la Vinicole California
PO Box 101
Manhasset, NY 11030

Eversoft
PO Box 92769
Long Beach, CA 90809

Farmers Insurance Exchanged
PO Box 4665
Carol Stream, IL 60197

Franchise Tax Board
BANKRUPTCY SECTION MS A340
PO BOX 2952
Sacramento CA 95812-2952

The Gas Company
PO Box C
Monterey Park, CA 91756

Gordon Fishburn & Major LLP
11812 San Vicente Blvd Suite 200
Los Angeles, CA 90049

Gourmet-med Inc
4028 Michael Avenue
Los Angeles, CA 90049

Gourmet Imports
PO Box 1506
South Pasadena, CA 91031

Ink Keepers Corp
PO Box 1759
Long Island City, NY 11101

International Marine Products
500 E 7th Street
Los Angeles, CA 90014

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

Jeff Welburn Selections
5152 Sepulveda Blvd #201
Sherman Oaks, CA 91403

JMS A/C & Heating Inc
7640 Burnet Ave
Van Nuys, CA 91405

Los Angeles DWP
PO Box 30808
Los Angeles, CA 90030-0808

Lawrence Moore & Assocs
PO Box 480608
Los Angeles, CA 90048

LC Toy LLC
1855 Industrial Street #106
Los Angeles, CA 90021

Linear City Development LLC
1855 Industrial Street
Los Angeles, CA 90021

Luxe Seafood
732 S Alameda St
Los Angeles, CA 90021

Maurice Salmin
217 East 8th Street Unit 1001
Los Angeles, CA 90014

673 Mateo LLC
1855 Industrial St #106
Los Angeles, CA 90021

Monarch Plumbing & Mechanical
675 So Glenwood Place
Burbank, CA 91506

OpenTable
PO Box 49322
San Jose, CA 95161-9322

Orphmedia LLC
1133 Broadway Suite 1225
New York, NY 10010

Pacific Edge Wine & Spirits
5155 Clareton Drive Suite 100
Agoura Hills, CA 91301

Paul M Young Fine Wines
460 S Spring St Suite 316
Los Angeles, CA 90013

Potironne Company LLC
4260 Elati Road
Larkspur, CO 80118

Premier Meat Company
PO Box 58183
Vernon, CA 90058

Danton Ramirez
241 S Avenue 57 #210
Los Angeles, CA 90042

Total Refrigeration & Air Co
225 E Las Palmas Dr
Fullerton, CA 92835

Regal Wine Company
PO Box 2160
Windsor, CA 95492

Rocker Bros Meat & Provision Inc
405 No Centinela Ave
Inglewood, CA 90302

Farhad Cyrus Sarmadi
1922 S Barrington Ave
Los Angeles, CA 90025

Scarborough Farms
PO Box 1267
Oxnard, CA 93032

Shamloo & Co (AT&C)
1722 Westwood Blvd Suite 103
Los Angeles, CA 90024

Southern Glazers Wine and Spirits
PO Box 56002
Los Angeles, CA 90074

Steven J Brevidoro Ins Agency
6911 Topanga Canyon Blvd #305
Canoga Park, CA 91303

T Elenteny Imports
66 West Broadway Suite 301
New York, NY 10007

Tiger Inc
Department 2192
Tulsa, OK 74182

Vittoria Food & Beverage Corp
11661 San Vicente Blvd Suite 220
Los Angeles, CA 90049

West Central Produce Inc
12840 Leyva St
Norwalk, CA 90650

Worldwide Produce
PO Box 54399
Los Angeles, CA 90054

Young's Market Company
PO Box 30145
Los Angeles, CA 90030

EQUITY SECURITY HOLDERS LIST

Asher Atias
4411 Stern Avenue
Sherman Oaks, CA 91423

Big Biscuit Inc
849 S Broadway #412
Los Angeles, CA 90014

Heather Buchack
11279 Regent Street
Los Angeles, CA 90066

Tony Esnault
849 South Broadway #412
Los Angeles, CA 90014

Shamsi Katebi
1922 South Barrington Avenue
Los Angeles, CA 90025

Lynn Lerman
173 S. Las Palmas Avenue
Los Angeles, CA 90004

Andrew Lindley
509 Venice Way
Venice, CA 90291

Harvey Miller
119 Voyage Mall
Marina Del Rey, CA 90292

Claudia Moeller
60 Nelson Way
Mill Valley, CA 94941

Yassmin Sarmadi
849 S. Broadway #412
Los Angeles, CA 90014

Erik Stein
7320 Hawthorne Avenue #418
Los Angeles, CA 90046

David Wick
Wick Architecture and Design Inc.
1820 Ashmore Place
Los Angeles, CA 90026

Balance Sheet
As of 5/28/2017

CHURCH AND STATE, LP (CHU)

Assets					
Current Assets					
1050	Change fund	$	450.00		
1165	First Republic Operating 9410	$	39,369.54		
1170	First Republic Payroll Account 9428	$	4,706.84		
1175	First Republic Sales Tax Account -9436	$	370.42		
1210	Accounts Receivable	$	5,027.52		
1220	Reserve A/R	$	403.07		
1310	Food Inventory	$	7,225.68		
1350	Wine Inventory	$	14,177.16		
1360	Liquor Inventory	$	5,443.94		
1380	Beverage Inventory	$	464.73		
1420	Prepaid Taxes/Licenses	$	1,464.66		
1440	Prepaid Workers Compensation	$	14,900.45		
	Total Current Assets:			$	94,004.01
Fixed Assets					
1510	Leasehold Improvements	$	778,675.73		
1520	Machinery & Equipment	$	119,506.90		
1530	Computers/Software	$	38,053.95		
1540	Furniture & Fixture	$	51,552.47		
1610	Acc Depr - Lshold Improvements	$	-739,671.28		
	Total Fixed Assets:			$	248,117.77
Other Assets					
1740	Organization Expenses	$	49,113.75		
1745	Acc Amort - Organization Exp	$	-49,113.96		
1775	Due To/From Spring	$	-32,001.86		
1780	Suspense	$	133,921.92		
	Total Other Assets:			$	101,919.85
	Total Assets:			$	444,041.63
Liabilities					
Current Liabilities					
2100	Accounts Payable	$	20,120.17		
2200	Accrued Sales Tax - California	$	33,980.04		
2310	Payroll Payable	$	40,258.97		
2320	Payroll Tax Payable	$	15,617.26		
2370	Vacation Accrual	$	1,791.54		
2380	Bonus Payable	$	4,996.80		
2405	Prior Checks Outstanding	$	19,186.13		
2420	Accrued CC Discount	$	6,518.71		
2430	Gift Certificates	$	19,304.18		
2440	Management Fees	$	103,146.85		
2450	Chase - CC	$	17,981.44		
2470	Accrued Percentage Rent	$	294,661.22		
2490	Accrued Other	$	1,255.00		
	Total Current Liabilities:			$	578,818.31
Long-Term Liabilities					
2610	Note Payable - Harvey W. Miller	$	24,013.75		
	Total Long-Term Liabilities:			$	24,013.75
	Total Liabilities:			$	602,832.06
Equity					
3110	Capital Stock - Shamsi Katebi	$	57,019.00		

Balance Sheet
As of 5/28/2017

CHURCH AND STATE, LP (CHU)

3115	Capital Stock - Oded Tzur	$	-1,200.00		
3120	Capital Stock - Heather Buchak	$	6,655.00		
3125	Capital Stock - Claudia Moeller	$	13,230.00		
3130	Capital Stock - Eyal Gluzman	$	48,102.59		
3140	Capital Stock - Wick Architecture	$	24,181.00		
3145	Capital Stock - Andrew Lindley	$	11,009.00		
3150	Capital Stock - Randolph Beltran	$	-4,706.90		
3155	Capital Stock - Erik Stein	$	19,780.00		
3160	Capital Stock - David Ruimy	$	37,568.59		
3165	Capital Stock - Rodney Basham	$	3,885.00		
3170	Capital Stock - Tony Esnault	$	5,335.10		
3175	Capital Stock - Asher Atias	$	26,380.00		
3185	Capital Stock - Harvey W. Miller MD	$	19,159.00		
3190	Capital Stock - Bunch of Epicureans, LLC	$	26,377.00		
3195	Capital Stock - Curtis Kulig	$	14,400.00		
3196	Capital Stock - Lynn Lerman	$	13,796.00		
3197	Capital Stock - Big Biscuit Inc.	$	-5,000.00		
3198	Capital Stock - Yassmin Sarmadi	$	30,891.95		
3250	Distributions	$	-7,000.00		
3300	RETAINED EARNINGS	$	-417,397.28		
3300	Retained Earnings-Current Year	$	-81,255.48		
	Total Equity:			$	-158,790.43
	Total Liabilities & Equity:			$	444,041.63

Church & State
Statement of Cash Flows
As of May 28, 2017

	Fiscal 2017 30-Apr-17	Fiscal 2017 28-May-17	Fiscal 2017 Year to Date
Cash, Beginning of Period:	**(6,436)**	**19,642**	**96,475**
Cash Flows from Operating Activities:			
Net Income	(38,859)	(3,344)	(81,255)
Depreciation	4,186	4,186	20,930
Subtotal:	(34,673)	842	(60,325)
Changes in:			
Accounts Receivable	(239)	(403)	(796)
Inventories	(2,129)	(217)	1,795
Prepaid Expenses	(2,931)	(893)	(11,956)
Other Assets (excluding amortization)	9,654	(110)	8,318
Accounts Payable	19,537	(16,811)	(21,422)
Other Current Liabilities	36,858	42,846	62,807
Net Cash Provided by Operating Activities:	**26,078**	**25,255**	**(21,578)**
Cash Flows from Investing Activities:			
Net Cash Provided by Investing Activities:	**0**	**0**	**0**
Cash Flows from Financing Activities:			
General Partner Capital	0	0	(30,000)
Net Cash Provided by Financing Activities:	**0**	**0**	**(30,000)**
Net Increase (Decrease) in Cash	26,078	25,255	(51,578)
Cash, End of Period:	**19,642**	**44,897**	**44,897**

Form **1065** Department of the Treasury Internal Revenue Service

U.S. Return of Partnership Income

For calendar year 2016, or tax year beginning DEC 28, 2015, ending DEC 27, 2016.
EXTENSION GRANTED TO 09/15/17

OMB No. 1545-0123

2016

A Principal business activity: RESTAURANT

B Principal product or service: FOOD

C Business code number: 722511

Type or Print

Name of partnership: CHURCH AND STATE LP

Number, street, and room or suite no. If a P.O. box, see the instructions.: 1850 INDUSTRIAL STREET

City or town, state or province, country, and ZIP or foreign postal code: LOS ANGELES CA 90021

D Employer identification number: 20-8562121

E Date business started: 09/22/2008

F Total assets: $ 517,560.

G Check applicable boxes: (1) [ ] Initial return (2) [ ] Final return (3) [ ] Name change (4) [ ] Address change (5) [ ] Amended return (6) [ ] Technical termination - also check (1) or (2)

H Check accounting method: (1) [ ] Cash (2) [X] Accrual (3) [ ] Other (specify) ▶

I Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year ▶ 12

J Check if Schedules C and M-3 are attached [ ]

Caution. *Include **only** trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.*

Income	1 a Gross receipts or sales	1a	2,465,563.		
	b Returns and allowances	1b			
	c Balance. Subtract line 1b from line 1a			1c	2,465,563.
	2 Cost of goods sold (attach Form 1125-A)			2	624,498.
	3 Gross profit. Subtract line 2 from line 1c			3	1,841,065.
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach statement)			4	
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			5	
	6 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			6	
	7 Other income (loss) (attach statement)			7	
	8 **Total income (loss).** Combine lines 3 through 7			8	1,841,065.
Deductions (see the instructions for limitations)	9 Salaries and wages (other than to partners) (less employment credits)			9	1,095,132.
	10 Guaranteed payments to partners			10	
	11 Repairs and maintenance			11	44,176.
	12 Bad debts			12	760.
	13 Rent			13	133,380.
	14 Taxes and licenses SEE STATEMENT 1			14	136,066.
	15 Interest			15	234.
	16 a Depreciation (if required, attach Form 4562)	16a	42,075.		
	b Less depreciation reported on Form 1125-A and elsewhere on return	16b		16c	42,075.
	17 Depletion **(Do not deduct oil and gas depletion.)**			17	
	18 Retirement plans, etc.			18	
	19 Employee benefit programs			19	
	20 Other deductions (attach statement) SEE STATEMENT 2			20	514,374.
	21 **Total deductions.** Add the amounts shown in the far right column for lines 9 through 20			21	1,966,197.
	22 **Ordinary business income (loss).** Subtract line 21 from line 8			22	-125,132.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member manager) is based on all information of which preparer has any knowledge.

▶ Signature of general partner or limited liability company member manager ▶ Date

May the IRS discuss this return with the preparer shown below (see instr.)? [X] Yes [ ] No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
ERIC MAJOR				P00977724

Firm's name ▶ GORDON, FISHBURN & MAJOR, LLP — Firm's EIN ▶ [redacted]

Firm's address ▶ 11812 SAN VICENTE BLVD, SUITE 200 LOS ANGELES, CA 90049 — Phone no. (310)826-0909

LHA **For Paperwork Reduction Act Notice, see separate instructions.**

Form **1065** (2016)

611001 01-05-17

Schedule B Other Information

		Yes	No
1	What type of entity is filing this return? Check the applicable box: a [ ] Domestic general partnership b [X] Domestic limited partnership c [ ] Domestic limited liability company d [ ] Domestic limited liability partnership e [ ] Foreign partnership f [ ] Other ▶		
2	At any time during the tax year, was any partner in the partnership a disregarded entity, a partnership (including an entity treated as a partnership), a trust, an S corporation, an estate (other than an estate of a deceased partner), or a nominee or similar person?	X	
3	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization, or any foreign government own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership		X
b	Did any individual or estate own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital of the partnership? For rules of constructive ownership, see instructions. If "Yes," attach Schedule B-1, Information on Partners Owning 50% or More of the Partnership		X
4	At the end of the tax year, did the partnership:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv) below		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b	Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in the profit, loss, or capital in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (v) below		X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Type of Entity	(iv) Country of Organization	(v) Maximum Percentage Owned in Profit, Loss, or Capital

		Yes	No
5	Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details		X
6	Does the partnership satisfy **all four** of the following conditions?		
a	The partnership's total receipts for the tax year were less than $250,000.		
b	The partnership's total assets at the end of the tax year were less than $ 1 million.		
c	Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
d	The partnership is not filing and is not required to file Schedule M-3		X
	If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item L on Schedule K-1.		
7	Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		X
8	During the tax year, did the partnership have any debt that was cancelled, was forgiven, or had the terms modified so as to reduce the principal amount of the debt?		X
9	Has this partnership filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		X
10	At any time during calendar year 2016, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country. ▶		X

Schedule B Other Information *(continued)*

		Yes	No
11	At any time during the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts. See instructions		X
12a	Is the partnership making, or had it previously made (and not revoked), a section 754 election? See instructions for details regarding a section 754 election.		X
b	Did the partnership make for this tax year an optional basis adjustment under section 743(b) or 734(b)? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
c	Is the partnership required to adjust the basis of partnership assets under section 743(b) or 734(b) because of a substantial built-in loss (as defined under section 743(d)) or substantial basis reduction (as defined under section 734(d))? If "Yes," attach a statement showing the computation and allocation of the basis adjustment. See instructions		X
13	Check this box if, during the current or prior tax year, the partnership distributed any property received in a like-kind exchange or contributed such property to another entity (other than disregarded entities wholly owned by the partnership throughout the tax year) ▶ ☐		
14	At any time during the tax year, did the partnership distribute to any partner a tenancy-in-common or other undivided interest in partnership property?		X
15	If the partnership is required to file Form 8858, Information Return of U.S. Persons With Respect To Foreign Disregarded Entities, enter the number of Forms 8858 attached. See instructions ▶		
16	Does the partnership have any foreign partners? If "Yes," enter the number of Forms 8805, Foreign Partner's Information Statement of Section 1446 Withholding Tax, filed for this partnership. ▶		X
17	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return. ▶		
18a	Did you make any payments in 2016 that would require you to file Form(s) 1099? See instructions	X	
b	If "Yes," did you or will you file required Form(s) 1099?	X	
19	Enter the number of Form(s) 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations, attached to this return. ▶		
20	Enter the number of partners that are foreign governments under section 892. ▶		
21	During the partnership's tax year, did the partnership make any payments that would require it to file Form 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474)?		X
22	Was the partnership a specified domestic entity required to file Form 8938 for the tax year (See the Instructions for Form 8938)?		X

Designation of Tax Matters Partner (see instructions)

Enter below the general partner or member-manager designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP ▶ BIG BISCUIT, INC.

Identifying number of TMP ▶ 20-8561817

If the TMP is an entity, name of TMP representative ▶

Phone number of TMP ▶

Address of designated TMP ▶ 1850 INDUSTRIAL STREET
LOS ANGELES, CA 90021

Schedule K Partners' Distributive Share Items

				Total amount
Income (Loss)	1	Ordinary business income (loss) (page 1, line 22)	1	-125,132.
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3 a	Other gross rental income (loss) — 3a		
	b	Expenses from other rental activities (attach statement) — 3b		
	c	Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4	Guaranteed payments	4	
	5	Interest income	5	
	6	Dividends: a Ordinary dividends	6a	
		b Qualified dividends — 6b		
	7	Royalties	7	
	8	Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	
	9 a	Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a	
	b	Collectibles (28%) gain (loss) — 9b		
	c	Unrecaptured section 1250 gain (attach statement) — 9c		
	10	Net section 1231 gain (loss) (attach Form 4797)	10	
	11	Other income (loss) (see instructions) Type ▶	11	
Deductions	12	Section 179 deduction (attach Form 4562)	12	
	13 a	Contributions SEE STATEMENT 3	13a	4,231.
	b	Investment interest expense	13b	
	c	Section 59(e)(2) expenditures: (1) Type ▶ (2) Amount ▶	13c(2)	
	d	Other deductions (see instructions) Type ▶	13d	
Self-Employment	14 a	Net earnings (loss) from self-employment	14a	0.
	b	Gross farming or fishing income	14b	
	c	Gross nonfarm income	14c	
Credits	15 a	Low-income housing credit (section 42(j)(5))	15a	
	b	Low-income housing credit (other)	15b	
	c	Qualified rehabilitation expenditures (rental real estate) (attach Form 3468, if applicable)	15c	
	d	Other rental real estate credits (see instructions) Type ▶	15d	
	e	Other rental credits (see instructions) Type ▶	15e	
	f	Other credits (see instructions) Type ▶ SEE STATEMENT 4	15f	35,558.
Foreign Transactions	16 a	Name of country or U.S. possession ▶		
	b	Gross income from all sources	16b	
	c	Gross income sourced at partner level	16c	
		Foreign gross income sourced at partnership level		
	d	Passive category ▶ e General category ▶ f Other ▶	16f	
		Deductions allocated and apportioned at partner level		
	g	Interest expense ▶ h Other ▶	16h	
		Deductions allocated and apportioned at partnership level to foreign source income		
	i	Passive category ▶ j General category ▶ k Other ▶	16k	
	l	Total foreign taxes (check one): ▶ Paid ☐ Accrued ☐	16l	
	m	Reduction in taxes available for credit (attach statement)	16m	
	n	Other foreign tax information (attach statement)		
Alternative Minimum Tax (AMT) Items	17 a	Post-1986 depreciation adjustment	17a	
	b	Adjusted gain or loss	17b	
	c	Depletion (other than oil and gas)	17c	
	d	Oil, gas, and geothermal properties - gross income	17d	
	e	Oil, gas, and geothermal properties - deductions	17e	
	f	Other AMT items (attach statement)	17f	
Other Information	18 a	Tax-exempt interest income	18a	
	b	Other tax-exempt income	18b	
	c	Nondeductible expenses SEE STATEMENT 5	18c	38,364.
	19 a	Distributions of cash and marketable securities	19a	
	b	Distributions of other property	19b	
	20 a	Investment income	20a	
	b	Investment expenses	20b	
	c	Other items and amounts (attach statement)		

Analysis of Net Income (Loss)

1 Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13d, and 16l ..... 1 -129,363.

2 Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt Organization	(vi) Nominee/Other
a General partners	-1,293.					
b Limited partners	-8,487.		-92,585.			-26,998.

Schedule L Balance Sheets per Books

Assets	Beginning of tax year (a)	Beginning of tax year (b)	End of tax year (c)	End of tax year (d)
1 Cash		82,827.		96,469.
2a Trade notes and accounts receivable	55,463.		4,635.	
b Less allowance for bad debts		55,463.		4,635.
3 Inventories		36,773.		29,107.
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (attach statement)	STATEMENT 6	116,954.		109,483.
7a Loans to partners (or persons related to partners)				
b Mortgage and real estate loans				
8 Other investments (attach statement)				
9a Buildings and other depreciable assets	987,789.		987,789.	
b Less accumulated depreciation	667,848.	319,941.	709,923.	277,866.
10a Depletable assets				
b Less accumulated depletion				
11 Land (net of any amortization)				
12a Intangible assets (amortizable only)	49,114.		49,114.	
b Less accumulated amortization	49,114.		49,114.	
13 Other assets (attach statement)				
14 Total assets		611,958.		517,560.
Liabilities and Capital				
15 Accounts payable		14,848.		40,651.
16 Mortgages, notes, bonds payable in less than 1 year				
17 Other current liabilities (attach statement)	STATEMENT 7	403,038.		450,906.
18 All nonrecourse loans				
19a Loans from partners (or persons related to partners)				
b Mortgages, notes, bonds payable in 1 year or more		24,014.		24,014.
20 Other liabilities (attach statement)				
21 Partners' capital accounts		170,058.		1,989.
22 Total liabilities and capital		611,958.		517,560.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note. The partnership may be required to file Schedule M-3 (see instructions).

1 Net income (loss) per books	-168,069.	6 Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize): a Tax-exempt interest $	
2 Income included on Schedule K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):			
3 Guaranteed payments (other than health insurance)		7 Deductions included on Schedule K, lines 1 through 13d, and 16l, not charged against book income this year (itemize): a Depreciation $	
4 Expenses recorded on books this year not included on Schedule K, lines 1 through 13d, and 16l (itemize): STMT 9 35,900.			
a Depreciation $		8 Add lines 6 and 7	
b Travel and entertainment $ 2,806.	38,706.	9 Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	-129,363.
5 Add lines 1 through 4	-129,363.		

Schedule M-2 Analysis of Partners' Capital Accounts

1 Balance at beginning of year	170,058.	6 Distributions: a Cash	
2 Capital contributed: a Cash		b Property	
b Property		7 Other decreases (itemize):	
3 Net income (loss) per books	-168,069.		
4 Other increases (itemize):		8 Add lines 6 and 7	
5 Add lines 1 through 4	1,989.	9 Balance at end of year. Subtract line 8 from line 5	1,989.

Form **1125-A**

(Rev. October 2016)

Department of the Treasury
Internal Revenue Service

Cost of Goods Sold

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, or 1065-B.**

▶ **Information about Form 1125-A and its instructions is at www.irs.gov/form1125a.**

OMB No. 1545-0123

Name	Employer Identification number
CHURCH AND STATE LP	20-8562121

1	Inventory at beginning of year	1	36,773.
2	Purchases	2	616,832.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	
5	Other costs (attach schedule)	5	
6	**Total.** Add lines 1 through 5	6	653,605.
7	Inventory at end of year	7	29,107.
8	**Cost of goods sold.** Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions	8	624,498.

9 a Check all methods used for valuing closing inventory:

(i) [X] Cost

(ii) [ ] Lower of cost or market

(iii) [ ] Other (Specify method used and attach explanation) ▶

b Check if there was a writedown of subnormal goods ▶ [ ]

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ [ ]

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d**

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions [ ] Yes [X] No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? [ ] Yes [X] No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form **1125-A** (Rev. 10-2016)

624441
11-21-16 JWA

2016 DEPRECIATION AND AMORTIZATION REPORT

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
32	LEASEHOLD IMPROVEMENTS	02/03/13	200DB	7.00	HY	17	3,738.			1,869.	1,869.	1,052.		233.	1,285.
33	MACHINERY & EQUIPMENT	06/02/13	200DB	7.00	HY	17	2,106.			1,053.	1,053.	593.		131.	724.
34	MACHINERY & EQUIPMENT	06/01/13	200DB	7.00	HY	17	3,315.			1,658.	1,657.	933.		207.	1,140.
35	FURNISHINGS	02/03/13	200DB	7.00	HY	17	6,818.			3,409.	3,409.	1,918.		426.	2,344.
36	FURNISHINGS	03/03/13	200DB	7.00	HY	17	2,010.			1,005.	1,005.	566.		125.	691.
37	FURNISHINGS	05/05/13	200DB	7.00	HY	17	3,293.			1,647.	1,646.	926.		206.	1,132.
38	FURNISHINGS	07/10/13	200DB	7.00	HY	17	3,318.			1,659.	1,659.	933.		207.	1,140.
39	LEASEHOLD IMPROVEMENTS	12/28/13	200DB	7.00	HY	17	3,990.			1,995.	1,995.	1,123.		249.	1,372.
40	LEASEHOLD IMPROVEMENTS	08/31/14	SL	39.00	MM	17	25,877.				25,877.	913.		664.	1,577.
41	LEASEHOLD IMPROVEMENTS	09/28/14	SL	39.00	MM	17	5,000.				5,000.	165.		128.	293.
42	COMPUTER	01/26/14	200DB	5.00	HY	17	2,474.			1,237.	1,237.	644.		237.	881.
43	COMPUTER	01/26/14	200DB	5.00	HY	17	2,136.			1,068.	1,068.	556.		205.	761.
44	POS (MICROS)	03/16/14	200DB	5.00	HY	17	10,629.			5,315.	5,314.	2,763.		1,020.	3,783.
45	POS (MICROS)	03/30/14	200DB	5.00	HY	17	10,629.			5,315.	5,314.	2,763.		1,020.	3,783.
46	COMPUTER SOFTWARE	08/31/14	200DB	5.00	HY	17	1,674.			837.	837.	436.		160.	596.
47	KITCHEN EQUIPMENT	07/01/14	200DB	5.00	HY	17	6,200.			3,100.	3,100.	1,612.		595.	2,207.
48	FURNISHINGS	07/01/14	200DB	7.00	HY	17	16,985.			8,493.	8,492.	3,293.		1,485.	4,778.
1	BUILDING	09/22/08	SL	15.00		16	517,337.				517,337.	247,171.		34,489.	281,660.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* OTHER TOTAL -						627,529.			39,660.	587,869.	268,360.		41,787.	310,147.
3	ORGANIZATIONAL COSTS	09/22/08		60M		43	49,114.				49,114.	49,114.		0.	49,114.
	* OTHER TOTAL -						49,114.				49,114.	49,114.		0.	49,114.
4	FURNISHINGS	09/22/08	200DB	7.00	HY	17	130,971.				130,971.	130,971.		0.	130,971.
5	KITCHEN EQUIPMENT	09/22/08	200DB	5.00	HY	17	85,131.				85,131.	85,131.		0.	85,131.
6	KITCHEN SUPPLIES & COOKWARE	09/22/08	200DB	5.00	HY	17	13,097.				13,097.	13,097.		0.	13,097.
7	CHINA, FLATWARE, & GLASSWARE	09/22/08	200DB	5.00	HY	17	5,239.				5,239.	5,239.		0.	5,239.
8	SECURITY SYSTEM	09/22/08	200DB	5.00	HY	17	1,310.				1,310.	1,310.		0.	1,310.
9	AUDIO SYSTEM	09/22/08	200DB	5.00	HY	17	7,858.				7,858.	7,858.		0.	7,858.
10	SIGN	09/22/08	200DB	5.00	HY	17	3,929.				3,929.	3,929.		0.	3,929.
11	COMPUTERS & SOFTWARE	09/22/08	200DB	5.00	HY	17	19,646.				19,646.	19,646.		0.	19,646.
12	KITCHEN EQUIPMENT	06/30/09	200DB	5.00	HY	17	32,581.				32,581.	32,581.		0.	32,581.
13	KITCHEN EQUIPMENT	03/15/10	200DB	5.00	HY	17	9,258.			4,629.	4,629.	4,629.		0.	4,629.
14	KITCHEN EQUIPMENT	05/02/10	200DB	5.00	HY	17	7,108.			3,554.	3,554.	3,554.		0.	3,554.
15	HVAC	10/17/10	200DB	5.00	HY	17	3,400.			3,400.				0.	
16	KITCHEN EQUIPMENT	01/31/10	200DB	5.00	HY	17	4,626.			2,313.	2,313.	2,313.		0.	2,313.
17	KITCHEN EQUIPMENT	06/27/10	200DB	5.00	HY	17	3,225.			1,613.	1,612.	1,612.		0.	1,612.
18	KITCHEN EQUIPMENT	08/28/11	200DB	5.00	HY	17	3,864.			3,864.				0.	

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

2016 DEPRECIATION AND AMORTIZATION REPORT

OTHER 1

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
19	KITCHEN EQUIPMENT	09/25/11	200DB	5.00	HY	17	4,460.			4,460.				0.	
20	KITCHEN EQUIPMENT	03/27/11	200DB	5.00	HY	17	4,800.			4,800.				0.	
21	KITCHEN EQUIPMENT	10/30/11	200DB	5.00	HY	17	4,812.			4,812.				0.	
22	KITCHEN EQUIPMENT	11/27/11	200DB	5.00	HY	17	1,600.			1,600.				0.	
23	FURNISHINGS	05/01/11	200DB	7.00	HY	17	2,000.			2,000.				0.	
24	FURNISHINGS	07/31/11	200DB	7.00	HY	17	4,236.			4,236.				0.	
25	FURNISHINGS	11/30/11	200DB	7.00	HY	17	2,108.			2,108.				0.	
26	KITCHEN EQUIPMENT	12/02/12	200DB	5.00	HY	17	5,000.			2,500.	2,500.	2,068.		288.	2,356.
	* OTHER TOTAL -						360,259.			45,889.	314,370.	313,938.		288.	314,226.
	* GRAND TOTAL OTHER DEPR & AMORT						1,036,902.			85,549.	951,353.	631,412.		42,075.	673,487.

628111 04-01-16

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Form **8846**

Department of the Treasury
Internal Revenue Service

Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

▶ **Attach to your tax return.**

▶ **Information about Form 8846 and its instructions is at *www.irs.gov/form8846.***

OMB No. 1545-0123

2016

Attachment Sequence No. **98**

Name(s) shown on return	Identifying number
CHURCH AND STATE LP	20-8562121

Note: Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions)	1	464,809.
2	Tips not subject to the credit provisions (see instructions)	2	
3	Creditable tips. Subtract line 2 from line 1	3	464,809.
4	Multiply line 3 by 7.65% (0.0765). If you had any tipped employees whose wages (including tips) exceeded $118,500, see instructions and check here ▶ ☐	4	35,558.
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations	5	
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 4f	6	35,558.

LHA **For Paperwork Reduction Act Notice, see instructions.**

Form **8846** (2016)

620421 12-15-16

Worksheet for Adjusted Current Earnings Adjustments for Corporate and Partnership Partners

Name of partnership		Employer identification number
CHURCH AND STATE LP		20-8562121
1. Additions to AMTI:		
a. Depreciation recomputed for AMT purposes	42,075.	
b. Tax-exempt interest income		
c. Amortization of IRC 173		
d. Depletion for post-1989 properties		
e. Intangible drilling costs deducted from AMTI		
f. Total additions to AMTI		42,075.
2. Deductions:		
a. Depreciation recomputed for ACE purposes	42,075.	
b. Depletion recomputed for ACE purposes		
c. ACE intangible drilling costs		
d. Total deductions		42,075.
3. Other adjustments:		
a. Basis adjustments from sales or exchanges		
b. Other adjustments		
c. Total other adjustments		
4. Total adjustments to AMTI for ACE calculation. Combine lines 1f, 2d and 3c		0.

612181 05-02-16

CHURCH AND STATE LP 20-8562121

FORM 1065	TAX EXPENSE	STATEMENT 1

DESCRIPTION	AMOUNT
LESS FORM 8846 CREDIT	-35,558.
PAYROLL TAX	157,517.
TAXES & LICENSES	14,107.
TOTAL TO FORM 1065, LINE 14	136,066.

FORM 1065	OTHER DEDUCTIONS	STATEMENT 2

DESCRIPTION	AMOUNT
ACCOUNTING	46,610.
ADVERTISING	33,116.
AUTO & TRUCK EXPENSE	6,617.
BANK CHARGES	1,847.
COMPLIMENTARIES	28,326.
CREDIT & COLLECTION COSTS	66,753.
DUES & SUBSCRIPTIONS	5,277.
EMPLOYEE GOODWILL	4,584.
EQUIPMENT RENT	980.
INSURANCE - OTHER	43,658.
INSURANCE - WORKERS COMP	59,162.
LANDSCAPING & FLORAL	3,414.
LEGAL & PROFESSIONAL	5,750.
LINEN EXPENSE	39,722.
MANAGEMENT FEES	5,150.
MEALS AND ENTERTAINMENT	2,806.
MISCELLANEOUS	8,269.
OTHER	1,182.
OUTSIDE SERVICES	6,296.
PAYROLL PROCESSING EXPENSE	4,480.
POSTAGE/SHIPPING	486.
RECRUITING	6,370.
RESEARCH	9,447.
RESTAURANT SUPPLIES	47,451.
TELEPHONE	2,559.
TRAINING	1,586.
TRAVEL	4,929.
UTILITIES	67,547.
TOTAL TO FORM 1065, LINE 20	514,374.

CHURCH AND STATE LP 20-8562121

SCHEDULE K	CHARITABLE CONTRIBUTIONS	STATEMENT 3

DESCRIPTION	TYPE	AMOUNT
DONATIONS	CASH (50%)	4,231.
TOTALS TO SCHEDULE K, LINE 13A		4,231.

SCHEDULE K	OTHER CREDITS	STATEMENT 4

DESCRIPTION	AMOUNT
CREDIT FOR SOC. SEC. AND MEDICARE TAXES PAID	35,558.
TOTAL TO SCHEDULE K, LINE 15F	35,558.

SCHEDULE K	NONDEDUCTIBLE EXPENSE	STATEMENT 5

DESCRIPTION	AMOUNT
EXCLUDED MEALS AND ENTERTAINMENT EXPENSES	2,806.
TAX DEDUCTION ADJUSTMENT FOR FORM 8846	35,558.
TOTAL TO SCHEDULE K, LINE 18C	38,364.

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 6

DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DUE FROM SPRING	13,874.	
OTHER CURRENT ASSET	103,080.	109,483.
TOTAL TO SCHEDULE L, LINE 6	116,954.	109,483.

CHURCH AND STATE LP 20-8562121

SCHEDULE L OTHER CURRENT LIABILITIES STATEMENT 7

DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED RENT	202,932.	268,587.
DUE FROM SPRING		23,683.
DUE TO MEMBER	7,000.	0.
OTHER LIABILITIES	74,730.	80,682.
PAYROLL LIABILITIES	80,437.	61,691.
SALES TAX	37,939.	16,263.
TOTAL TO SCHEDULE L, LINE 17	403,038.	450,906.

FORM 1065 PARTNERS' CAPITAL ACCOUNT SUMMARY STATEMENT 8

PARTNER NUMBER	BEGINNING CAPITAL	CAPITAL CONTRIBUTED	SCHEDULE M-2 LNS 3, 4 & 7	WITH-DRAWALS	ENDING CAPITAL
1	-5,759.		-1,680.		-7,439.
2	27,422.		-26,051.		1,371.
7	3,236.		-3,010.		226.
8	8,906.		-9,024.		-118.
11	12,708.		-12,034.		674.
12	6,393.		-6,016.		377.
14	9,546.		-9,009.		537.
18	11,653.		-11,025.		628.
19	5,338.		-4,993.		345.
20	6,960.		-6,017.		943.
21	58,163.		-55,142.		3,021.
22	25,492.		-24,068.		1,424.
TOTAL	170,058.		-168,069.		1,989.

CHURCH AND STATE LP 20-8562121

SCHEDULE M-1 EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN RETURN STATEMENT 9

DESCRIPTION	AMOUNT
ADJUSTMENT FOR FORM 8846 CREDIT	35,558.
PENALTY	342.
TOTAL TO SCHEDULE M-1, LINE 4	35,900.

ALTERNATIVE MINIMUM TAX DEPRECIATION REPORT

Asset No.	Description	Date Acquired	AMT Method	AMT Life	AMT Cost Or Basis	AMT Accumulated	ACE Cost Or Basis	Regular Depreciation	AMT Depreciation	ACE Depreciation
32	LEASEHOLD IMPROVEMENTS	02 03 13	200DB	7.00	3,738.	1,052.	3,738.	233.	233.	233.
33	MACHINERY & EQUIPMENT	06 02 13	200DB	7.00	2,106.	593.	2,106.	131.	131.	131.
34	MACHINERY & EQUIPMENT	06 01 13	200DB	7.00	3,315.	933.	3,315.	207.	207.	207.
35	FURNISHINGS	02 03 13	200DB	7.00	6,818.	1,918.	6,818.	426.	426.	426.
36	FURNISHINGS	03 03 13	200DB	7.00	2,010.	566.	2,010.	125.	125.	125.
37	FURNISHINGS	05 05 13	200DB	7.00	3,293.	926.	3,293.	206.	206.	206.
38	FURNISHINGS	07 10 13	200DB	7.00	3,318.	933.	3,318.	207.	207.	207.
39	LEASEHOLD IMPROVEMENTS	12 28 13	200DB	7.00	3,990.	1,123.	3,990.	249.	249.	249.
40	LEASEHOLD IMPROVEMENTS	08 31 14	SL	39.00	25,877.	913.	25,877.	664.	664.	664.
41	LEASEHOLD IMPROVEMENTS	09 28 14	SL	39.00	5,000.	165.	5,000.	128.	128.	128.
42	COMPUTER	01 26 14	200DB	5.00	2,474.	644.	2,474.	237.	237.	237.
43	COMPUTER	01 26 14	200DB	5.00	2,136.	556.	2,136.	205.	205.	205.
44	POS (MICROS)	03 16 14	200DB	5.00	10,629.	2,763.	10,629.	1,020.	1,020.	1,020.
45	POS (MICROS)	03 30 14	200DB	5.00	10,629.	2,763.	10,629.	1,020.	1,020.	1,020.
46	COMPUTER SOFTWARE	08 31 14	200DB	5.00	1,674.	436.	1,674.	160.	160.	160.
47	KITCHEN EQUIPMENT	07 01 14	200DB	5.00	6,200.	1,612.	6,200.	595.	595.	595.
48	FURNISHINGS	07 01 14	200DB	7.00	16,985.	3,293.	16,985.	1,485.	1,485.	1,485.
1	BUILDING	09 22 08		15.00	517,337.	236,818.	517,337.	34,489.	34,489.	34,489.
4	FURNISHINGS	09 22 08	150DB	7.00	130,971.	130,971.	130,971.	0.	0.	0.
5	KITCHEN EQUIPMENT	09 22 08	150DB	5.00	85,131.	85,131.	85,131.	0.	0.	0.
6	KITCHEN SUPPLIES & COOKWARE	09 22 08	150DB	5.00	13,097.	13,097.	13,097.	0.	0.	0.
7	CHINA, FLATWARE, & GLASSWARE	09 22 08	150DB	5.00	5,239.	5,239.	5,239.	0.	0.	0.
26	KITCHEN EQUIPMENT	12 02 12	200DB	5.00	5,000.	2,068.	5,000.	288.	288.	288.
	TOTALS				866,967.	494,513.	866,967.	42,075.	42,075.	42,075.

628107
04-01-16

2016 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
32	LEASEHOLD IMPROVEMENTS	020313	200DB	7.00	17	3,738.		1,869.	1,869.	1,052.		233.
33	MACHINERY & EQUIPMENT	060213	200DB	7.00	17	2,106.		1,053.	1,053.	593.		131.
34	MACHINERY & EQUIPMENT	060113	200DB	7.00	17	3,315.		1,658.	1,657.	933.		207.
35	FURNISHINGS	020313	200DB	7.00	17	6,818.		3,409.	3,409.	1,918.		426.
36	FURNISHINGS	030313	200DB	7.00	17	2,010.		1,005.	1,005.	566.		125.
37	FURNISHINGS	050513	200DB	7.00	17	3,293.		1,647.	1,646.	926.		206.
38	FURNISHINGS	071013	200DB	7.00	17	3,318.		1,659.	1,659.	933.		207.
39	LEASEHOLD IMPROVEMENTS	122813	200DB	7.00	17	3,990.		1,995.	1,995.	1,123.		249.
40	LEASEHOLD IMPROVEMENTS	083114	SL	39.00	17	25,877.			25,877.	913.		664.
41	LEASEHOLD IMPROVEMENTS	092814	SL	39.00	17	5,000.			5,000.	165.		128.
42	COMPUTER	012614	200DB	5.00	17	2,474.		1,237.	1,237.	644.		237.
43	COMPUTER	012614	200DB	5.00	17	2,136.		1,068.	1,068.	556.		205.
44	POS (MICROS)	031614	200DB	5.00	17	10,629.		5,315.	5,314.	2,763.		1,020.
45	POS (MICROS)	033014	200DB	5.00	17	10,629.		5,315.	5,314.	2,763.		1,020.
46	COMPUTER SOFTWARE	083114	200DB	5.00	17	1,674.		837.	837.	436.		160.
47	KITCHEN EQUIPMENT	070114	200DB	5.00	17	6,200.		3,100.	3,100.	1,612.		595.
48	FURNISHINGS	070114	200DB	7.00	17	16,985.		8,493.	8,492.	3,293.		1,485.
1	BUILDING	092208	SL	15.00	16	517,337.			517,337.	247,171.		34,489.

628102 04-01-16

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2016 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	* OTHER TOTAL -					627,529.		39,660.	587,869.	268,360.		41,787.
3	ORGANIZATIONAL COSTS	092208		60M	43	49,114.			49,114.	49,114.		0.
	* OTHER TOTAL -					49,114.			49,114.	49,114.		0.
4	FURNISHINGS	092208	200DB	7.00	17	130,971.			130,971.	130,971.		0.
5	KITCHEN EQUIPMENT	092208	200DB	5.00	17	85,131.			85,131.	85,131.		0.
6	KITCHEN SUPPLIES & COOKWARE	092208	200DB	5.00	17	13,097.			13,097.	13,097.		0.
7	CHINA, FLATWARE, & GLASSWARE	092208	200DB	5.00	17	5,239.			5,239.	5,239.		0.
8	SECURITY SYSTEM	092208	200DB	5.00	17	1,310.			1,310.	1,310.		0.
9	AUDIO SYSTEM	092208	200DB	5.00	17	7,858.			7,858.	7,858.		0.
10	SIGN	092208	200DB	5.00	17	3,929.			3,929.	3,929.		0.
11	COMPUTERS & SOFTWARE	092208	200DB	5.00	17	19,646.			19,646.	19,646.		0.
12	KITCHEN EQUIPMENT	063009	200DB	5.00	17	32,581.			32,581.	32,581.		0.
13	KITCHEN EQUIPMENT	031510	200DB	5.00	17	9,258.		4,629.	4,629.	4,629.		0.
14	KITCHEN EQUIPMENT	050210	200DB	5.00	17	7,108.		3,554.	3,554.	3,554.		0.
15	HVAC	101710	200DB	5.00	17	3,400.		3,400.				0.
16	KITCHEN EQUIPMENT	013110	200DB	5.00	17	4,626.		2,313.	2,313.	2,313.		0.
17	KITCHEN EQUIPMENT	062710	200DB	5.00	17	3,225.		1,613.	1,612.	1,612.		0.
18	KITCHEN EQUIPMENT	082811	200DB	5.00	17	3,864.		3,864.				0.

628102 04-01-16

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2016 DEPRECIATION AND AMORTIZATION REPORT

- CURRENT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	KITCHEN EQUIPMENT	09 25 11	200DB	5.00	17	4,460.		4,460.				0.
20	KITCHEN EQUIPMENT	03 27 11	200DB	5.00	17	4,800.		4,800.				0.
21	KITCHEN EQUIPMENT	10 30 11	200DB	5.00	17	4,812.		4,812.				0.
22	KITCHEN EQUIPMENT	11 27 11	200DB	5.00	17	1,600.		1,600.				0.
23	FURNISHINGS	05 01 11	200DB	7.00	17	2,000.		2,000.				0.
24	FURNISHINGS	07 31 11	200DB	7.00	17	4,236.		4,236.				0.
25	FURNISHINGS	11 30 11	200DB	7.00	17	2,108.		2,108.				0.
26	KITCHEN EQUIPMENT	12 02 12	200DB	5.00	17	5,000.		2,500.	2,500.	2,068.		288.
	* OTHER TOTAL -					360,259.		45,889.	314,370.	313,938.		288.
	* GRAND TOTAL OTHER DEPR & AMORT					1036902.		85,549.	951,353.	631,412.		42,075.

628102 04-01-16

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2017 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
32	LEASEHOLD IMPROVEMENTS	020313	200DB	7.00	3,738.	1,869.	1,869.	1,285.	167.
	AMT DEPRECIATION		200DB	7.00				1,285.	167.
	ACE DEPRECIATION		200DB	7.00				1,285.	167.
33	MACHINERY & EQUIPMENT	060213	200DB	7.00	2,106.	1,053.	1,053.	724.	94.
	AMT DEPRECIATION		200DB	7.00				724.	94.
	ACE DEPRECIATION		200DB	7.00				724.	94.
34	MACHINERY & EQUIPMENT	060113	200DB	7.00	3,315.	1,658.	1,657.	1,140.	148.
	AMT DEPRECIATION		200DB	7.00				1,140.	148.
	ACE DEPRECIATION		200DB	7.00				1,140.	148.
35	FURNISHINGS	020313	200DB	7.00	6,818.	3,409.	3,409.	2,344.	304.
	AMT DEPRECIATION		200DB	7.00				2,344.	304.
	ACE DEPRECIATION		200DB	7.00				2,344.	304.
36	FURNISHINGS	030313	200DB	7.00	2,010.	1,005.	1,005.	691.	90.
	AMT DEPRECIATION		200DB	7.00				691.	90.
	ACE DEPRECIATION		200DB	7.00				691.	90.
37	FURNISHINGS	050513	200DB	7.00	3,293.	1,647.	1,646.	1,132.	147.
	AMT DEPRECIATION		200DB	7.00				1,132.	147.
	ACE DEPRECIATION		200DB	7.00				1,132.	147.
38	FURNISHINGS	071013	200DB	7.00	3,318.	1,659.	1,659.	1,140.	148.
	AMT DEPRECIATION		200DB	7.00				1,140.	148.
	ACE DEPRECIATION		200DB	7.00				1,140.	148.
39	LEASEHOLD IMPROVEMENTS	122813	200DB	7.00	3,990.	1,995.	1,995.	1,372.	178.
	AMT DEPRECIATION		200DB	7.00				1,372.	178.
	ACE DEPRECIATION		200DB	7.00				1,372.	178.
40	LEASEHOLD IMPROVEMENTS	083114	SL	39.00	25,877.		25,877.	1,577.	664.
	AMT DEPRECIATION		SL	39.00				1,577.	664.
	ACE DEPRECIATION		SL	39.00				1,577.	664.
41	LEASEHOLD IMPROVEMENTS	092814	SL	39.00	5,000.		5,000.	293.	128.
	AMT DEPRECIATION		SL	39.00				293.	128.
	ACE DEPRECIATION		SL	39.00				293.	128.
42	COMPUTER	012614	200DB	5.00	2,474.	1,237.	1,237.	881.	142.
	AMT DEPRECIATION		200DB	5.00				881.	142.
	ACE DEPRECIATION		200DB	5.00				881.	142.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

2017 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
43	COMPUTER	012614	200DB	5.00	2,136.	1,068.	1,068.	761.	123.
	AMT DEPRECIATION		200DB	5.00				761.	123.
	ACE DEPRECIATION		200DB	5.00				761.	123.
44	POS (MICROS)	031614	200DB	5.00	10,629.	5,315.	5,314.	3,783.	612.
	AMT DEPRECIATION		200DB	5.00				3,783.	612.
	ACE DEPRECIATION		200DB	5.00				3,783.	612.
45	POS (MICROS)	033014	200DB	5.00	10,629.	5,315.	5,314.	3,783.	612.
	AMT DEPRECIATION		200DB	5.00				3,783.	612.
	ACE DEPRECIATION		200DB	5.00				3,783.	612.
46	COMPUTER SOFTWARE	083114	200DB	5.00	1,674.	837.	837.	596.	96.
	AMT DEPRECIATION		200DB	5.00				596.	96.
	ACE DEPRECIATION		200DB	5.00				596.	96.
47	KITCHEN EQUIPMENT	070114	200DB	5.00	6,200.	3,100.	3,100.	2,207.	357.
	AMT DEPRECIATION		200DB	5.00				2,207.	357.
	ACE DEPRECIATION		200DB	5.00				2,207.	357.
48	FURNISHINGS	070114	200DB	7.00	16,985.	8,493.	8,492.	4,778.	1,061.
	AMT DEPRECIATION		200DB	7.00				4,778.	1,061.
	ACE DEPRECIATION		200DB	7.00				4,778.	1,061.
1	BUILDING	092208	SL	15.00	517,337.		517,337.	281,660.	34,489.
	AMT DEPRECIATION		SL	15.00				271,307.	34,489.
	ACE DEPRECIATION		SL	15.00				271,307.	34,489.
	* OTHER TOTAL -				627,529.	39,660.	587,869.	310,147.	39,560.
3	ORGANIZATIONAL COSTS	092208		60M	49,114.		49,114.	49,114.	0.
	* OTHER TOTAL -				49,114.	0.	49,114.	49,114.	0.
4	FURNISHINGS	092208	200DB	7.00	130,971.		130,971.	130,971.	0.
	AMT DEPRECIATION		150DB	7.00					
	ACE DEPRECIATION		150DB	7.00					

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

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2017 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
5	KITCHEN EQUIPMENT	09 22 08	200DB	5.00	85,131.		85,131.	85,131.	0.
	AMT DEPRECIATION		150DB	5.00					
	ACE DEPRECIATION		150DB	5.00					
6	KITCHEN SUPPLIES & COOKWARE	09 22 08	200DB	5.00	13,097.		13,097.	13,097.	0.
	AMT DEPRECIATION		150DB	5.00					
	ACE DEPRECIATION		150DB	5.00					
7	CHINA, FLATWARE, & GLASSWARE	09 22 08	200DB	5.00	5,239.		5,239.	5,239.	0.
	AMT DEPRECIATION		150DB	5.00					
	ACE DEPRECIATION		150DB	5.00					
8	SECURITY SYSTEM	09 22 08	200DB	5.00	1,310.		1,310.	1,310.	0.
9	AUDIO SYSTEM	09 22 08	200DB	5.00	7,858.		7,858.	7,858.	0.
10	SIGN	09 22 08	200DB	5.00	3,929.		3,929.	3,929.	0.
11	COMPUTERS & SOFTWARE	09 22 08	200DB	5.00	19,646.		19,646.	19,646.	0.
12	KITCHEN EQUIPMENT	06 30 09	200DB	5.00	32,581.		32,581.	32,581.	0.
13	KITCHEN EQUIPMENT	03 15 10	200DB	5.00	9,258.	4,629.	4,629.	4,629.	0.
14	KITCHEN EQUIPMENT	05 02 10	200DB	5.00	7,108.	3,554.	3,554.	3,554.	0.
15	HVAC	10 17 10	200DB	5.00	3,400.	3,400.			0.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

2017 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
16	KITCHEN EQUIPMENT	013110	200DB	5.00	4,626.	2,313.	2,313.	2,313.	0.
17	KITCHEN EQUIPMENT	062710	200DB	5.00	3,225.	1,613.	1,612.	1,612.	0.
18	KITCHEN EQUIPMENT	082811	200DB	5.00	3,864.	3,864.			0.
19	KITCHEN EQUIPMENT	092511	200DB	5.00	4,460.	4,460.			0.
20	KITCHEN EQUIPMENT	032711	200DB	5.00	4,800.	4,800.			0.
21	KITCHEN EQUIPMENT	103011	200DB	5.00	4,812.	4,812.			0.
22	KITCHEN EQUIPMENT	112711	200DB	5.00	1,600.	1,600.			0.
23	FURNISHINGS	050111	200DB	7.00	2,000.	2,000.			0.
24	FURNISHINGS	073111	200DB	7.00	4,236.	4,236.			0.
25	FURNISHINGS	113011	200DB	7.00	2,108.	2,108.			0.
26	KITCHEN EQUIPMENT	120212	200DB	5.00	5,000.	2,500.	2,500.	2,356.	144.
	AMT DEPRECIATION		200DB	5.00				2,356.	144.
	ACE DEPRECIATION		200DB	5.00				2,356.	144.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

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2017 DEPRECIATION AND AMORTIZATION REPORT

- NEXT YEAR FEDERAL - CHURCH AND STATE LP

Asset No.	Description	Date Acquired	Method	Life	Unadjusted Cost Or Basis	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Amount Of Depreciation
	* OTHER TOTAL -				360,259.	45,889.	314,370.	314,226.	144.
	* GRAND TOTAL OTHER DEPR & AMORT				1036902.	85,549.	951,353.	673,487.	39,704.
	AMT DEPRECIATION				866,967.		824,807.	302,150.	39,704.
	ACE DEPRECIATION				632,529.		590,369.	302,150.	39,704.

(D) - Asset disposed

* ITC, Section 179, Salvage, HR 3090, Commercial Revitalization Deduction, GO Zone

628103 04-01-16