

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Central District of California

Case number (if known): 17- _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding 12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Cheng Wai Tak Terence

2. Debtor's unique identifier **For non-individual debtors:**

Federal Employer Identification Number (EIN) _____

Other _____ Describe identifier _____

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other Hong Kong Identity Card Describe identifier xxxxx72(9)

3. Name of foreign representative(s) Osman Mohammed Arab and Wong Kwok Keung, in their capacity as the joint and several Trustees of the property of Cheng Wai Tak Terence, Bankruptcy Proceeding No. 2960 of 2015.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Debtor in bankruptcy proceedings pending before the Court of First Instance of the High Court of the Hong Kong Special Administrative Region.

5. Nature of the foreign proceeding *Check one:*
 Foreign main proceeding
 Foreign nonmain proceeding
 Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding
 A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

Copy of Bankruptcy Order dated June 17, 2015 issued by the Court of First Instance of the High Court of the Hong Kong Special Administrative Region and Memorandum to Court of Resolution Passed at the General Meeting of Creditors held on August 6, 2015 and filed with the Court of First Instance on August 7,

Debtor

Cheng Wai Tak Terence
Name

Case number (if known) **17-**

2015.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- Yes

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Debtor's registered office:

Hong Kong

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Individual debtor's habitual residence:

Address of foreign representative(s):

2 Lung Pak Street, World-wide Gardens

Number Street

28 Yun Ping Road

Number Street

Apartment B, 12/F Block 2 (Cypress Court)

P.O. Box

29th Floor, Lee Garden Two

P.O. Box

Shatin New Territories

City State/Province/Region ZIP/Postal Code

Causeway Bay

City State/Province/Region ZIP/Postal Code

Hong Kong

Country

Hong Kong

Country

10. Debtor's website (URL)

11. Type of debtor

Check one:

- Non-individual (check one):
- Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____

Debtor

Cheng Wai Tak Terence
Name

Case number (if known) 17-

Individual

12. Why is venue proper in this district?

Check one:

Debtor's principal place of business or principal assets in the United States are in this district.

Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Signature of foreign representative

Osman Mohammed Arab
Printed name

Executed on 11 13 2017
MM / DD / YYYY

Signature of foreign representative

Printed name _____

Executed on _____
MM / DD / YYYY

14. Signature of attorney

Signature of attorney or foreign representative

Date 11/15/17
MM / DD / YYYY

Printed name **Rebecca J. Winthrop**

Firm name **NORTON ROSE FULBRIGHT US LLP**

Number Street
555 South Flower Street, 41st Floor

City **Los Angeles** State **CA** ZIP Code **90071**

213-992-9200
Contact phone

rebecca.winthrop@nortonrosefulbright.com
Email address

116386
Bar number

_____ Contact phone

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

The Petitioners have contemporaneously filed two Chapter 15 cases bearing the captions (i) *In re Cheng Wai Hung* and (ii) *In re Cheng Wai Tak Terence* (together, the “US Chapter 15 Cases”). The Debtors in the US Chapter 15 cases are brothers who were adjudged to be bankrupt in Hong Kong on June 17, 2015 by the same judge. The Debtors’ foreign bankruptcy cases are being administered together by the Petitioners in Hong Kong.

A United States bankruptcy judge has not yet been assigned to the US Chapter 15 Cases. Because these cases were filed under Chapter 15 of the Bankruptcy Code, neither the Debtors nor the Petitioners is required to file Schedules of Assets and Liabilities or Statements of Financial Affairs. The Petitioners will be filing a motion seeking to jointly administer the US Chapter 15 Cases.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

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3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still

pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s.)

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California

NORTON ROSE FULBRIGHT US LLP

Date: November 15, 2017

By: /s/ Rebecca J. Winthrop
REBECCA J. WINTHROP
Attorney for Petitioners Osman
Mohammed Arab and Wong Kwok Keung,
in their capacity as the joint and several
Trustees of the property of Cheng Wai
Hung and Cheng Wai Tak Terence,
Debtors in a Foreign Proceeding.