Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 1 of 56

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
CENTRAL DISTRICT OF CALIFORNIA	_	
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	JC Fits, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	27-0536774	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		2305 E. 52nd St.	
		Los Angeles, CA 90058	
		Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Los Angeles	Location of principal assets, if different from principal
		County	place of business
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compar	v (LLC) and Limited Liability Partnership (LLP))
		□ Partnership (excluding LLP)	
		Other. Specify:	

	Case 2:17-bk		oc 1 Filed 09/12/	17 Entered 09	9/12/17 08:01:51 Desc		
Debt	or JC Fits, Inc.	N	lain Document	Page 2 of 56	(if known)		
	Name						
7.	Describe debtor's business	 Health Care Busin Single Asset Real Railroad (as define Stockbroker (as define Commodity Broke 	th Care Business (as defined in 11 U.S.C. § 101(27A)) le Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) road (as defined in 11 U.S.C. § 101(44)) kbroker (as defined in 11 U.S.C. § 101(53A)) imodity Broker (as defined in 11 U.S.C. § 101(6)) iring Bank (as defined in 11 U.S.C. § 781(3)) e of the above k all that apply				
		 B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) 					
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <u>http://www.uscourts.gov/four-digit-national-association-naics-codes</u> .					
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9 Chapter 11. Check Chapter 11. Check Chapter 12	 Debtor's aggregate non-are less than \$2,566,05 The debtor is a small bub business debtor, attach statement, and federal is procedure in 11 U.S.C. A plan is being filed with Acceptances of the plan accordance with 11 U.S The debtor is required to Exchange Commission attachment to Voluntary (Official Form 201A) with 	0 (amount subject to ac siness debtor as define the most recent balanc ncome tax return or if a § 1116(1)(B). In this petition. In were solicited prepetiti I.C. § 1126(b). In the periodic reports (for according to § 13 or 15 In Petition for Non-Individe th this form.	bbts (excluding debts owed to insiders or affiliates justment on 4/01/19 and every 3 years after that) ad in 11 U.S.C. § 101(51D). If the debtor is a sma e sheet, statement of operations, cash-flow Il of these documents do not exist, follow the on from one or more classes of creditors, in or example, 10K and 10Q) with the Securities and (d) of the Securities Exchange Act of 1934. File th duals Filing for Bankruptcy under Chapter 11 e Securities Exchange Act of 1934 Rule 12b-2.). III	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	■ No. □ Yes.					
	separate list.	District	V	Vhen	Case number		
		District	V	Vhen	Case number		
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1,	No					
	attach a separate list	Debtor			Relationship		
		District	V	Vhen	Case number, if known		

Debt		bk-21123-RK	Doc 1 Fileo Main Docum		L7 Entered 09 Page 3 of 56 Case number ()/12/17 08:01:51 if known)	Desc		
	Name								
11.	Why is the case filed in	Check all that apply:	:						
	this district?		Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.						
		A bankruptcy	case concerning deb	ase concerning debtor's affiliate, general partner, or partnership is pending in this district.					
12	Does the debtor own or	—							
	have possession of any real property or personal	■ No □ Yes. Answer be	below for each property that needs immediate attention. Attach additional sheets if needed.						
	property that needs immediate attention?	Why does	s the property need	immediate	attention? (Check all	that apply.)			
		☐ It pose	s or is alleged to pos	e a threat of	imminent and identifia	ble hazard to public health	or safety.		
		What is	the hazard?						
		☐ It need	Is to be physically see	cured or pro	tected from the weathe	r.			
						orate or lose value without elated assets or other optic			
		☐ Other							
		Where is	the property?						
			n anto in accessional D	Number, S	treet, City, State & ZIP	Code			
			operty insured?						
			Insurance agency						
			Contact name						
			Phone						
	Statistical and admin	istrative information							
13.	Debtor's estimation of	. Check one:							
	available funds	Funds will	Il be available for dist	ribution to u	nsecured creditors.				
		☐ After any	administrative exper	ises are paid	d, no funds will be avail	able to unsecured creditor	S.		
			•	•	-				
14.	Estimated number of creditors	□ 1-49			00-5,000				
		■ 50-99 □ 100-199			1-10,000 001-25,000	☐ 50,001-100 ☐ More than1	-		
		□ 100-199 □ 200-999		,					
15.	Estimated Assets	□ \$0 - \$50,000		□ \$1.0	000,001 - \$10 million	□ \$500,000,0	01 - \$1 billion		
		□ \$50,001 - \$100,0		□ \$10	,000,001 - \$50 million	□ \$1,000,000	,001 - \$10 billion		
		□ \$100,001 - \$500,			,000,001 - \$100 million		0,001 - \$50 billion		
		■ \$500,001 - \$1 mi	llion	L \$10	0,000,001 - \$500 millio				
16.	Estimated liabilities	□ \$0 - \$50,000		\$1.0	000,001 - \$10 million	□ \$500,000,0	01 - \$1 billion		
		□ \$50,001 - \$100,0			,000,001 - \$50 million	□ \$1,000,000	,001 - \$10 billion		
		□ \$100,001 - \$500, □ \$500,001 - \$1 mi			,000,001 - \$100 million	—	0,001 - \$50 billion		
		L		Ц \$10	0,000,001 - \$500 millio				

<i>A</i> lain	Document
viuiii	Document

Request for Relie	f, Declaration, and Signatures	
	ud is a serious crime. Making a false statement in connection wi for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3	
17. Declaration and signatu of authorized representative of debto	The debtor requests relief in accordance with the chapter of I have been authorized to file this petition on behalf of the I have examined the information in this petition and have a I declare under penalty of perjury that the foregoing is true Executed on September 12, 2017	debtor. a reasonable belief that the information is trued and correct.
	MM / DD / YYYY X /s/ Jeong H. Choi Signature of authorized representative of debtor	Jeong H. Choi Printed name
	Title President	
18. Signature of attorney	X /s/ Joon M. Khang Signature of attorney for debtor Joon M. Khang	Date September 12, 2017 MM / DD / YYYY
	Printed name KHANG & KHANG LLP Firm name	
	4000 Barranca Parkway, Suite 250 Irvine, CA 92604 Number, Street, City, State & ZIP Code	
	Contact phone (949) 419-3834 Email addres	ss joon@khanglaw.com
	188722 Bar number and State	

Debtor

JC Fits, Inc. Name

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 5 of 56

Fill in this information to identify the case:	
Debtor name JC Fits, Inc.	
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	☐ Check if this is an amended filing

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	September 12, 2017	X /s/ Jeong H. Choi
		Signature of individual signing on behalf of debtor
		Jeong H. Choi
		Printed name
		President
		Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 6 of 56

Fill in this information to identify the case:

 Debtor name
 JC Fits, Inc.

 United States Bankruptcy Court for the:
 CENTRAL DISTRICT OF

Case number (if known):

□ Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

CALIFORNIA

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code Name, telephone number and email address of creditor contact Nature of claim (for example, trade debts, bank loans, professional services,		(for example, trade debts, bank loans,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Americantex, Inc. 726 E. 12th St.m #306 Los Angeles, CA 90021		fabric				\$42,193.00	
Artex America, Inc. 726 E. 12th St. #306 Los Angeles, CA 90021		print				\$24,937.00	
Fabric Selection 800 E. 14th St. Los Angeles, CA 90021		fabric				\$34,570.00	
Great Wall Textile PO Box 76327 Los Angeles, CA 90076		fabric				\$18,304.00	
HS Crystal, Inc. 1800 E. 50th St. Los Angeles, CA 90058		print				\$17,921.00	
Lavitex, Inc Prime PO Box 741084 Los Angeles, CA 90074		fabric				\$35,764.00	
Lee, Hong, et al. 660 S. Figueroa St., Ste 2300 Los Angeles, CA 90017		Legal services				\$29,627.00	
Marlin Bank 2796 E. Cottonwood Pky, #120 Salt Lake City, UT 84121		Equipment lease		\$19,240.00	\$0.00	\$19,240.00	

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 7 of 56

Debtor JC Fits, Inc. Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			uisputeu	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Midthrust 830 E. 14th Place Los Angeles, CA 90021		fabric				\$19,212.00
MSJ Trim Inc. 600 E. Washington Blvd., #W12 Los Angeles, CA		trim				\$19,311.00
90015 Nobel Textile 721-A East 9th St. Los Angeles, CA 90021		fabric				\$86,009.00
Open Bank 1000 Wilshire Blvd., Ste 500 Los Angeles, CA 90017		business loan				\$63,000.00
Oxford International Inc. 834 South Julian Los Angeles, CA 90014		fabric				\$19,236.00
Pacific City Bank 3701 Wilshire Blvd., #100 Los Angeles, CA 90010				\$394,988.00	\$0.00	\$394,988.00
Prime Business Credit, Inc. 1055 W. 7th St., #2200 Los Angeles, CA 90017		Blanket UCC with blanket lien on all assets		\$199,962.00	\$0.00	\$199,962.00
Richline 1706 Maple Ave. Los Angeles, CA 90015		fabric				\$26,496.00
Romex Textile Inc. 785 E. 14th Place Los Angeles, CA 90021		fabric				\$111,735.00
Textile Center Inc. 1038 E. Olympic Blvd. Los Angeles, CA 90021		fabric				\$20,448.00
Trim World 2225 S. San Pedro St. Los Angeles, CA 90011		trim				\$39,672.00

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 2

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 8 of 56

Debtor JC Fits, Inc. Name Case number (if known)

Name of creditor and	Name, telephone number	Nature of claim	Indicate if claim	Amount of claim		
complete mailing address, including zip code	and email address of creditor contact	(for example, trade debts, bank loans, professional services,	unliquidated, or	If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		it and deduction for
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WEAVE PO Box 76327		fabric				\$50,198.00

page 3

Case 2:17-bk-21123-RK

United States Bankruptcy Court

Central District of California

In re JC Fits, Inc.

Debtor(s)

Case No. Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of Security Class Number of Securities Kind of Interest business of holder

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 12, 2017

Signature /s/ Jeong H. Choi Jeong H. Choi

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 10 of 56

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at ______, California.

Date: September 12, 2017

/s/ Jeong H. Choi Jeong H. Choi Signature of Debtor

Signature of Joint Debtor

Main Document Page 11 of 56 Fill in this information to identify the case:	
Debtor name JC Fits, Inc. United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	Check if this is an amended filing
Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals	12/15

Sι	mmary of Assets and Liabilities for Non-Individuals		12/15
Pa	t 1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$_	0.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$_	588,530.00
	1c. Total of all property: Copy line 92 from Schedule A/B	\$	588,530.00
Pa	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	614,190.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ _	949,430.00
4.	Total liabilities Lines 2 + 3a + 3b	\$	1,563,620.00

Main Document Page 12 of 56 Fill in this information to identify the case:	
Debtor name JC Fits, Inc.	
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.
Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

□ No. Go to Part 2.

	Yes Fill in the information below. cash or cash equivalents owned or controlled by t	he debtor		Current value of debtor's interest
2	Oberling engines many market of financial b			
3.	Checking, savings, money market, or financial b Name of institution (bank or brokerage firm)	Type of accounts (Identity all)	Last 4 digits of account number	
	3.1. Pacific City Bank	Business checking	3662	\$2,000.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$2,000.00
	Add lines 2 through 4 (including amounts on any ac	ditional sheets). Copy the total to lir	ne 80.	
Part 2	2: Deposits and Prepayments			
6. Doe	es the debtor have any deposits or prepayments?			
	No. Go to Part 3.			
	Yes Fill in the information below.			
Part 3				
10. Do	bes the debtor have any accounts receivable?			
	No. Go to Part 4.			
	Yes Fill in the information below.			
Part 4	4: Investments			
13. Do	pes the debtor own any investments?			

No. Go to Part 5.

 $\hfill\square$ Yes Fill in the information below.

Official Form 206A/B

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 13 of 56

Debtor	JC Fits, Inc.		5	number (If known)	
DODIO	Name		Case		
Part 5:	Inventory, excluding agric				
18. Doe s	s the debtor own any inventory	(excluding agriculture as	ssets)?		
	 Go to Part 6. Fill in the information below. 				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goo	ods held for resale			
22.	Other inventory or supplies				
	Inventory - see attached list		\$0.00		\$552,500.00
23.	Total of Part 5. Add lines 19 through 22. Copy t	he total to line 84.		-	\$552,500.00
24.	Is any of the property listed in				
	■ No				
	□ Yes				
25.	Has any of the property listed ■ No	in Part 5 been purchase	d within 20 days before th	e bankruptcy was filed?	
	Yes. Book value	Valuation n	nethod	Current Value	
26.	Has any of the property listed ■ No □ Yes	in Part 5 been appraised	I by a professional within	the last year?	
Part 6:	Farming and fishing-relate	d assets (other than title	ed motor vehicles and land	d)	
27. Does	s the debtor own or lease any fa				
	o. Go to Part 7.				
□ Ye	es Fill in the information below.				
Part 7:	Office furniture, fixtures, a	nd equipment; and colle	ctibles		
	s the debtor own or lease any o			?	
	o. Go to Part 8.				
■ Ye	es Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture				
40.	Office fixtures				
41.	Office equipment, including al communication systems equip Equipment, furniture, etc -	oment and software	nd \$0.00		\$34,030.00
	,				

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Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 14 of 56

Debtor		Case number (If known)	
	Name		
42.	Collectibles <i>Examples</i> : Antiques and figurines; painting books, pictures, or other art objects; china and crystal; s collections; other collections, memorabilia, or collectible	stamp, coin, or baseball card	
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.		\$34,030.00
44.	Is a depreciation schedule available for any of the pa ■ No □ Yes	roperty listed in Part 7?	
45.	Has any of the property listed in Part 7 been apprais ■ No □ Yes	sed by a professional within the last year?	
Part 8:	Machinery, equipment, and vehicles		
46. Doe s	s the debtor own or lease any machinery, equipment,	or vehicles?	
■ No	o. Go to Part 9.		
□ Ye	es Fill in the information below.		
Part 9:	Real property		
54. Doe s	s the debtor own or lease any real property?		
■ No	o. Go to Part 10.		
□ Ye	es Fill in the information below.		
Part 10:			
59. Does	s the debtor have any interests in intangibles or intell	lectual property?	
■ No	o. Go to Part 11.		

□ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.Yes Fill in the information below.

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 15 of 56

Debtor	JC Fits, Inc.	
	Name	

Case number (If known)

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current propert	t value of real y
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$2,000.00	-	
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00	-	
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00	-	
83.	Investments. Copy line 17, Part 4.	\$0.00	-	
84.	Inventory. Copy line 23, Part 5.	\$552,500.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	-	
86.	Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$34,030.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	-	
88.	Real property. Copy line 56, Part 9	>		\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	-	
90.	All other assets. Copy line 78, Part 11.	+\$0.00	-	
91.	Total. Add lines 80 through 90 for each column	\$588,530.00	+ 91b.	\$0.00
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92	2		\$588,530.00

Official Form 206A/B Schedule A/B Assets - Real and Personal Property Software Copyright (c) 1996-2017 Best Case, LLC - www.bestcase.com

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 16 of 56

ITEM	QTY	UNIT PRICE	TOTAL VALUE
Finished Goods	42000	\$7.50	\$315,000.00
Fabrics	950	\$250.00	\$237,500.00
COMPUTER STORE	3	\$500.00	\$1,500.00
COMPUTER WHSE	12	\$500.00	\$6,000.00
DESK	13	\$200.00	\$2,600.00
CONFERENCE TABLE	2	\$150.00	\$300.00
PORTABLE A/C	3	\$250.00	\$750.00
MARKING EQUIP	1	\$15,000.00	\$15,000.00
SALES RACKS	22	\$30.00	\$660.00
CUTTING TABLE	34	\$30.00	\$1,020.00
HEAVY RACK	7	\$100.00	\$700.00
CHAIR	22	\$25.00	\$550.00
SEWING MACHINE	13	\$350.00	\$4,550.00
PRINTER	4	\$100.00	\$400.00
·····			
TOTAL			\$586,530.00

Main Document Page 17 of	

		Main Document Page 17 of 5	5	
Fill in	this information to identify the c	case:		
Debto	r name JC Fits, Inc.			
United	d States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA		
Case	number (if known)			Check if this is an
				amended filing
<u></u>	ial Farm 200D			
	ial Form 206D			
Sch	edule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
Be as c	complete and accurate as possible.			
	ny creditors have claims secured by			
_		age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	o report on this form.
_	Yes. Fill in all of the information b			
Part 1			Column A	Column B
	in alphabetical order all creditors whe list the creditor separately for each clain	no have secured claims. If a creditor has more than one secured n.	Amount of claim	Value of collateral
			Do not deduct the value	that supports this claim
	Delhae Caritel		of collateral.	
	Balboa Capital Creditor's Name	Describe debtor's property that is subject to a lien Equipment lease	Unknown	\$0.00
	575 Anton Blvd., 12th Floor			
	Costa Mesa, CA 92626			
	Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
(Creditor's email address, if known	T Yes		
_		Is anyone else liable on this claim?		
	Date debt was incurred 5/15	■ No		
	Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
_	2000	As of the petition filing date, the claim is:		
	Do multiple creditors have an interest in the same property?	Check all that apply		
I	No			
	Yes. Specify each creditor, ncluding this creditor and its relative	Unliquidated Disputed		
	priority.			
2.2	Marlin Bank	Describe debtor's property that is subject to a lien	\$19,240.00	\$0.00
	Creditor's Name	Equipment lease		
	2796 E. Cottonwood Pky, #120			
	Salt Lake City, UT 84121			
(Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		No		
(Creditor's email address, if known	☐ Yes		
	Date debt was incurred	Is anyone else liable on this claim? ■ No		
	11/16	No Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
I	Last 4 digits of account number			
	9002 Do multiple creditors have an	As of the petition filing date, the claim is:		
	interest in the same property?	Check all that apply		

		Main Document Page 18 c		
otor	JC Fits, Inc.	Case r	number (if know)	
_				
M 1				
	Yes. Specify each creditor,			
prior	uding this creditor and its relative	Disputed		
Pac	cific City Bank	Describe debtor's property that is subject to a lien	\$394,988.00	\$0.00
	litor's Name			
	01 Wilshire Blvd., #100 s Angeles, CA 90010			
	litor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
		■ No		
Crod	litor's email address, if known			
Cied	nor 5 email autress, il NIUWII	L Yes Is anyone else liable on this claim?		
Data	e debt was incurred			
12/ ²			D.	
	t 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206	1)	
Do r	multiple creditors have an rest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	No			
	Yes. Specify each creditor,	Unliquidated		
	uding this creditor and its relative	Disputed		
Pri	me Business Credit, Inc.	Describe debtor's property that is subject to a lien	\$199,962.00	\$0.00
	litor's Name	Blanket UCC with blanket lien on all assets		
	55 W. 7th St., #2200 s Angeles, CA 90017			
	litor's mailing address	Describe the lien		
orea		UCC Financing Statement		
		Is the creditor an insider or related party?		
		■ No		
Crod	litor's email address, if known			
orea		Is anyone else liable on this claim?		
Data	e debt was incurred			
6/1		 No Yes. Fill out Schedule H: Codebtors (Official Form 206H) 	I)	
	o t 4 digits of account number	Tes. Fill out Schedule H: Codeptors (Official Form 206)	ןר	
070	•			
Do r	multiple creditors have an	As of the petition filing date, the claim is:		
	rest in the same property?	Check all that apply		
N				
inclu	Yes. Specify each creditor, uding this creditor and its relative	☐ Unliquidated ☐ Disputed		
prior Total		, Column A, including the amounts from the Additional Pa	ge, if any. \$614,190.00	
		a Debt Already Listed in Part 1		
t 2:		nust be notified for a debt already listed in Part 1. Example	es of entities that may be listed a	re collection agencies,
in alp	s of claims listed above, and attor	neys for secured creditors.		
in alp gnees othe	s of claims listed above, and attor	neys for secured creditors. sted in Part 1, do not fill out or submit this page. If additio	nal pages are needed, copy this On which line in Part 1 did	page. Last 4 digits of

		Filed 09/12/17 Entered 09/12/17 08:01	.:51 Desc
Fill in	this information to identify the case:	Document Page 19 of 56	
	pr name JC Fits, Inc.		
Linitor	d States Bankruptcy Court for the: CENTRAL DISTRI		
United			
Case	number (if known)		Check if this is an
			amended filing
~~~			
	cial Form 206E/F		
	edule E/F: Creditors Who Have		12/15
List the Person	e other party to any executory contracts or unexpired lease nal Property (Official Form 206A/B) and on Schedule G: Exe	with PRIORITY unsecured claims and Part 2 for creditors with NOI to that could result in a claim. Also list executory contracts on <i>Sche</i> <i>iccutory Contracts and Unexpired Leases</i> (Official Form 206G). Numi rt 2, fill out and attach the Additional Page of that Part included in t	edule A/B: Assets - Real and ber the entries in Parts 1 and
Part 1	List All Creditors with PRIORITY Unsecured Cl	aims	
1.	Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	No. Go to Part 2.		
	Yes. Go to line 2.		
Part 2			
3.	out and attach the Additional Page of Part 2.	prity unsecured claims. If the debtor has more than 6 creditors with no	
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$600.00
•	3 Stars Mentoring Group		
	726 E. 12th St. #306	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred 7/17	Basis for the claim: <u><b>COMPUTER EQUIPMENT</b></u>	
	Last 4 digits of account number <u>1211</u>	Is the claim subject to offset?	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,750.00
0.2	A Plus Fabrics, Inc.	Contingent	\$3,730.00
	3040 E. 12th St.		
	Los Angeles, CA 90023		
	Date(s) debt was incurred 5/17		
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$42,193.00
	Americantex, Inc.	Contingent	
	726 E. 12th St.m #306	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred <u>2-7/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,998.00
0.4	Antique Brush		\$3,330.00
	726 E. 12th St. #306	☐ Contingent ☐ Unliquidated	
	Los Angeles, CA 90021		
	Date(s) debt was incurred 7/17	Disputed	
	Last 4 digits of account number	Basis for the claim: <u>print</u>	
		Is the claim subject to offset? ■ No □ Yes	

	IVIAIII	Document Page 20 01 56	
Debto	r JC Fits, Inc.	Case number (if known)	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$724.00
5.5	Art Pleating		<b>φ/24.00</b>
	726 E. 12th St. #306		
	Los Angeles, CA 90021		
		Disputed	
	Date(s) debt was incurred <u>5/17</u>	Basis for the claim: <u>print</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$24,937.00
	Artex America, Inc.	Contingent	
	726 E. 12th St. #306	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred 4-8/17	Basis for the claim: print	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,703.00
	Ash & Clover Marketing, Inc.	Contingent	ψ-1,1 00.00
	642 E. 62nd St.		
	Los Angeles, CA 90001		
	Date(s) debt was incurred 7/17		
		Basis for the claim: <u>print</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,515.00
	ິB2Y, Inc.	Contingent	
	2510 S. Broadway		
	Los Angeles, CA 90007		
	Date(s) debt was incurred 6-18/17	Basis for the claim: SUPPlies	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,569.00
	Basic Plus, Inc.		
	4121 Alameda St.	Unliquidated	
	Los Angeles, CA 90058		
	Date(s) debt was incurred <u>5/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,261.00
-	Basic Textile, Inc.	Contingent	+0,201100
	4121 Alameda St.		
	Los Angeles, CA 90058		
	Date(s) debt was incurred 12/16 - 3/17		
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset?	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,940.00
	C Need Special Dye	Contingent	
	1357 E. 16th St.	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred 8/17	Basis for the claim: dye	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 21 of 56

Debto		Case number (if known)	
3.12	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,567.00
L	Coral Textiles	Contingent	<i><i><i></i></i></i>
	2230 South Main St.		
	Los Angeles, CA 90021		
	•	Disputed	
	Date(s) debt was incurred <u>7/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$455.00
	DongJin Zipper & Trim Inc.	Contingent	
	3420 S. Broadway		
	Los Angeles, CA 90007		
	Date(s) debt was incurred <u>7/17</u>	Basis for the claim: trim	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$702.00
	Ebella Screen Printing	Contingent	
	149 W. 31st St.	Unliquidated	
	Los Angeles, CA 90007		
	Date(s) debt was incurred 8/17		
	Last 4 digits of account number	Basis for the claim: <u>print</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,715.00
	EKB Textiles		
	777 E. Washington Blvd.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>7/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.16		-	¢4 075 00
5.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,275.00
	Elite Fabrics		
	2200 E. 11th St.	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred <u>6/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.17	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$34,570.00
L	Fabric Selection		, , , , , , , , , , , , , , , , , , , ,
	800 E. 14th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred 3-6/17		
		Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,495.00
	GIO Print	Contingent	¥0,400.00
	3110 S. Main St.		
	Los Angeles, CA 90007		
	-	Disputed	
	Date(s) debt was incurred <u>6-8/17</u>	Basis for the claim: <u>print</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 22 of 56

	IVICAIII		
Debtor		Case number (if known)	
3.19	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,750.00
0.15	Grand Tex Inc.	□ Contingent	φ1,750.00
	719 E. 14th St. #101	-	
	Los Angeles, CA 90021		
	Date(s) debt was incurred 5/17		
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset?	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$18,304.00
-	Great Wall Textile		
	PO Box 76327	Unliquidated	
	Los Angeles, CA 90076	Disputed	
	Date(s) debt was incurred 4-7/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,540.00
5.21	Harmony		φ2,340.00
	1731 E. 23rd St.		
	Los Angeles, CA 90058		
	-	Disputed	
	Date(s) debt was incurred 4 - 6/17	Basis for the claim: <u>print</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.22	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,471.00
	Hermozo Textiles		· · ·
	2824 E. 12th St.		
	Los Angeles, CA 90023		
	Date(s) debt was incurred 2/17	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	<u> </u>
3.23	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,921.00
	HS Crystal, Inc.		
	1800 E. 50th St.	Unliquidated	
	Los Angeles, CA 90058	Disputed	
	Date(s) debt was incurred <u>6-8/17</u>	Basis for the claim: <u>print</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.24	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,756.00
1	i Print Textile, Inc.		
	774 E. 14th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred 8/17	· · · · ·	
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset?  No  Yes	
3.25	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,677.00
_	J&J Textile	Contingent	
	1418 E. 18th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred 2/17	Basis for the claim: fabric	
	Last 4 digits of account number		
	- –	Is the claim subject to offset?  No  Ves	

Main Document Page 23 of 56

Debtor		Case number (if known)	
3.26	Name	As of the petition filing date, the claim is: Check all that apply.	\$4,623.00
0.20	Java Printing	Contingent	φ <del>4</del> ,023.00
	5754 Grace Place		
	Los Angeles, CA 90022		
	Date(s) debt was incurred <u>1/17</u>		
	Last 4 digits of account number	Basis for the claim: <u>print</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.27	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Jesus Flores	Contingent	
	2403 N. Broadway Ave., Apt 8	Unliquidated	
	Los Angeles, CA 90031	Disputed	
	Date(s) debt was incurred <u>5/17</u>	Basis for the claim: workers comp claim	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.28	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$370.00
-	KOSMA Tex	Contingent	
	PO Box 741084		
	Los Angeles, CA 90074		
	Date(s) debt was incurred <u>6/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.29	] Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,598.00
	LA Fabric Imports	Contingent	
	1565 Rio Vista Ave.	Unliquidated	
	Los Angeles, CA 90023	Disputed	
	Date(s) debt was incurred <u>3/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.30	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,331.00
	Lavitex, Inc.	Contingent	
	2268 E. 15th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>12/16</u>	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	<b>*</b> •••••••••
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$35,764.00
	Lavitex, Inc Prime PO Box 741084		
	Los Angeles, CA 90074		
	-	Disputed	
	Date(s) debt was incurred 2/17	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$29,627.00
	່Lee, Hong, et al.	Contingent	· ·
	660 S. Figueroa St., Ste 2300		
	Los Angeles, CA 90017		
	Date(s) debt was incurred 1-5/15	Basis for the claim: Legal services	
	Last 4 digits of account number _		
		Is the claim subject to offset? 📕 No 🛛 Yes	

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 24 of 56

	Iviai		
Debtor	JC Fits, Inc.	Case number (if known)	
3.33	Name	As of the patition filing date the claim is: Obset study and	¢4 929 00
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,828.00
	Melrose Textiles, Inc. 2721 S. Alameda St.		
	Los Angeles, CA 90058	Unliquidated	
	•	Disputed	
	Date(s) debt was incurred 2/17	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,894.00
	MH Dyeing, Inc.	Contingent	
	196 E. Jefferson Blvd.	Unliquidated	
	Los Angeles, CA 90011		
	Date(s) debt was incurred <u>8/17</u>	Basis for the claim: dye	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,218.00
	Mi Trim	Contingent	
	2600 S. Santa Fe Ave.	Unliquidated	
	Los Angeles, CA 90058	Disputed	
	Date(s) debt was incurred 7/17	Basis for the claim: trim	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,212.00
	Midthrust	Contingent	
	830 E. 14th Place	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred <u>12/16 - 4/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,311.00
	MSJ Trim Inc.		. ,
	600 E. Washington Blvd., #W12		
	Los Angeles, CA 90015		
	Date(s) debt was incurred 4-8/17		
	Last 4 digits of account number	Basis for the claim: <u>trim</u>	
	<u> </u>	Is the claim subject to offset? ■ No □ Yes	
3.38	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$864.00
	MSS Commerce Inc.	Contingent	
	300 S. Boyle Ave. #7	Unliquidated	
	Los Angeles, CA 90033	Disputed	
	Date(s) debt was incurred <u>5/17</u>	Basis for the claim: Supplies	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.39	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,029.00
	N.S.S. Fabric Inc.	Contingent	
	934 S. Wall St.		
	Los Angeles, CA 90015		
	Date(s) debt was incurred <u>1/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _		
		Is the claim subject to offset? 📕 No 🛛 Yes	

		Document Page 25 01 56	
Debtor	JC Fits, Inc.	Case number (if known)	
3.40	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,089.00
0.10	New Fabric Inc.	Contingent	ψ2,003.00
	526 East 9th St.		
	Los Angeles, CA 90015		
	Date(s) debt was incurred 2/17		
		Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.41	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,152.00
	Nissi Trim Inc.	Contingent	
	2125 E. Bay St.	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred <u>8/17</u>	Basis for the claim: <u>trim</u>	
	Last 4 digits of account number _	Is the claim subject to offset?  No	
3.42	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$86,009.00
	Nobel Textile	Contingent	· · · · · · · · · · · · · · · · · · ·
	721-A East 9th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred 5/16 - 2/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	1	·	•
3.43	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$63,000.00
	Open Bank		
	1000 Wilshire Blvd., Ste 500	Unliquidated	
	Los Angeles, CA 90017	Disputed	
	Date(s) debt was incurred <u>10/16</u>	Basis for the claim: business loan	
	Last 4 digits of account number _	Is the claim subject to offset? No	
3.44	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$19,236.00
	Oxford International Inc.	Contingent	<i>,,</i>
	834 South Julian		
	Los Angeles, CA 90014		
	Date(s) debt was incurred 8/15 - 3/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
.45	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,371.00
	Oxford Textiles Inc.		• )
	834 South Julian		
	Los Angeles, CA 90014		
	Date(s) debt was incurred 3/17	Basis for the claim: fabric	
	Last 4 digits of account number		
		Is the claim subject to offset?  No Yes	
3.46	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$53.00
	Palm Trim & Button	Contingent	
	465 E. 32nd St.	Unliquidated	
	Los Angeles, CA 90011	Disputed	
	Date(s) debt was incurred 7/17	Basis for the claim: trim	
	Last 4 digits of account number _	<b>_</b>	
	-	Is the claim subject to offset?  No Ves	

		ain Document Page 26 of 56	Desc
Debtor		Case number (if known)	
Deptor	JC Fits, Inc.		
3.47	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,000.00
0.11	Paula Gayton Barrera		ψ2,000.00
	c/o CA Labor Commissioner		
	320 W. 4th St., #450		
	Los Angeles, CA 90013	Disputed	
	Date(s) debt was incurred 6/17	Basis for the claim: wage claim	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.48	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,266.00
	Peace Printing Inc.		
	127 W. 39th St.		
	Los Angeles, CA 90011		
	Date(s) debt was incurred 7/17	Basis for the claim: print	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	
3.49	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,482.00
	PFP Fabrics, Inc.		
	3040 E. 12th St.	Unliquidated	
	Los Angeles, CA 90023		
	Date(s) debt was incurred 9/16 - 4/17	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.50	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,535.00
	Printopia		
	2548 E. 53rd St.		
	Huntington Park, CA 90255		
	Date(s) debt was incurred 7/17	Basis for the claim: print	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.51	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,082.00
	RC International Fabric Inc.	Contingent	<i><b></b></i>
	3001 S. Main St.		
	Los Angeles, CA 90007		
	Date(s) debt was incurred 12/16 - 3/17	Basis for the claim: fabric	
	Last 4 digits of account number		
		Is the claim subject to offset?  No Yes	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,240.00
	Red Tex Inc.	Contingent	
	796 E. 14th Place	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred 10/16 - 3/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
2 5 2		As of the polition filling data the alarmin for the filling in	¢4 445 00
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,415.00
	Regency Fabrics		
	1016 E. 14th Place	Unliquidated	
	Los Angeles, CA 90021		
	Date(s) debt was incurred 2 - 5/17	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Main Document Page 27 of 56

Debtor		Case number (if known)	
3.54	Name	As of the petition filing date, the claim is: Check all that apply.	\$26,496.00
		Contingent	<i>\\\\\\\\\\\\\</i>
	1706 Maple Ave.		
	Los Angeles, CA 90015		
	Date(s) debt was incurred 10/16 - 7/17	· · · ·	
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$203.00
	Robina, Inc. dba SNS Labels	Contingent	
	600 E. Wasington Blvd. #E-1		
	Los Angeles, CA 90015		
	Date(s) debt was incurred <u>6/17</u>	Basis for the claim: labels	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$111,735.00
	Romex Textile Inc.		
	785 E. 14th Place	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred 4 - 7/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$887.00
	Running Bees By 1leven Inc.		
	1177 E. 32nd St. #B	Unliquidated	
	Los Angeles, CA 90011	Disputed	
	Date(s) debt was incurred <u>6 - 8/17</u>	Basis for the claim: <u>SUPPLIES</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.58	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$260.00
	S&M Plastics Inc.	Contingent	+
	5610-B S. Soto St. #D		
	Huntington Park, CA 90255		
	Date(s) debt was incurred 7/17		
	Last 4 digits of account number	Basis for the claim: <u>supplies</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.59	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$17,312.00
	Sam Tex		
	1441 Broadway, 22nd Floor		
	New York, NY 10018		
	Date(s) debt was incurred 12/16 - 3/17	Basis for the claim: fabric	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.60	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$12,067.00
	San Louis Textile		
	2828 E. 12th St., #103	Unliquidated	
	Los Angeles, CA 90023	Disputed	
	Date(s) debt was incurred 10/16 - 2/17	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

Case 2.17-hk-21123-RK	Doc 1	Filed 09/12/17	Entered 09/12/17 08:01:51	Desc

		Main Document	Page 28 of 56	
Debto	JC Fits, Inc.		Case number (if known)	
	Name			
3.61	Nonpriority creditor's name and mailing addre	ess As of the pe	etition filing date, the claim is: Check all that apply.	\$12,070.00
	SBC Accountancy Corp.	Continge	ent -	
	512 S. Wilton Place		ated	
	Los Angeles, CA 90020	Disputed		
	Date(s) debt was incurred <u>11/16 - 4/17</u>		e claim: <u>Accounting services</u>	
	Last 4 digits of account number _	Is the claim	subject to offset?  No  Yes	
3.62	Nonpriority creditor's name and mailing addre	ess As of the pe	etition filing date, the claim is: Check all that apply.	\$14,971.00
	Seventeen Printing	Continge	nt	
	1617 E. Adams Blvd.	🗖 Unliquida	ated	
	Los Angeles, CA 90011	Disputed		
	Date(s) debt was incurred 5 - 8/17	Basis for th	e claim: print	
	Last 4 digits of account number		<u> </u>	
	- –	Is the claim	subject to offset?  No  Yes	
3.63	Nonpriority creditor's name and mailing addre	ess As of the pe	etition filing date, the claim is: Check all that apply.	\$2,102.00
	Sewing Collection Inc.		- ent	
	1617 E. Adams Blvd.			
	Los Angeles, CA 90011	Disputed		
	Date(s) debt was incurred 5 - 7/17		e claim: Supplies	
	Last 4 digits of account number			
	<b>.</b> _	Is the claim	subject to offset?	
3.64	Nonpriority creditor's name and mailing addre	ess As of the pe	etition filing date, the claim is: Check all that apply.	\$3,000.00
L	Simple Design Inc.		ent _	
	5721 Anderson St.			
	Los Angeles, CA 90058	Disputed		
	Date(s) debt was incurred <u>1 - 7/17</u>		e claim: print	
	Last 4 digits of account number			
		Is the claim	subject to offset?  No  Yes	
3.65	Nonpriority creditor's name and mailing addre	ess As of the pe	etition filing date, the claim is: Check all that apply.	\$3,647.00
	Spot Light Concept Inc.		ent _	· · ·
	1710 S. Griffin Ave.			
	Los Angeles, CA 90021	Disputed		
	Date(s) debt was incurred <u>1 - 8/17</u>		e claim: print	
	Last 4 digits of account number _	Is the claim	subject to offset? ■ No □ Yes	
0.00	1		-	A48 400 00
3.66	Nonpriority creditor's name and mailing addre	· ·	etition filing date, the claim is: Check all that apply.	\$17,498.00
	Starlight Textile Int'l Inc. 771 E. 9th St.			
	Los Angeles, CA 90021			
	-	Disputed		
	Date(s) debt was incurred 10/16 - 1/17	Basis for th	e claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim	subject to offset?	
3.67	Nonpriority creditor's name and mailing addre	ass As of the pr	etition filing date, the claim is: Check all that apply.	\$1,363.00
5.07	Stone-Holic Inc.			<b>φ1,303.00</b>
	6518 Avalon Blvd.			
	Los Angeles, CA 90003			
	Date(s) debt was incurred 6/17	Disputed		
		Basis for th	e claim: <u>trim</u>	
	Last 4 digits of account number _	Is the claim	subject to offset?  No  Yes	

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 29 of 56

Debtor	JC Fits, Inc.	Case number (if known)	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,832.00
	Styletex	Contingent	+0,002.00
	1000 E. 14th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>11/16 - 4/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$9,399.00
5.05	Texco Inc.		\$9,399.00
	1710 S. Hooper Ave.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>7/17</u>		
	Last 4 digits of account number	Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$20,448.00
	Textile Center Inc.	Contingent	
	1038 E. Olympic Blvd.	Unliquidated	
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>12/16 - 7/17</u>	Basis for the claim: fabric	
	Last 4 digits of account number _		
		Is the claim subject to offset?	
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$270.00
	Textillary	Contingent	
	1710 S. Hooper Ave.	Unliquidated	
	Los Angeles, CA 90021	Disputed	
	Date(s) debt was incurred <u>8/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.72	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$45.00
	Trim Depot		
	3600 Avalon Blvd.		
	Los Angeles, CA 90011		
	Date(s) debt was incurred <u>8/17</u>	Basis for the claim: trim	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$39,672.00
	Trim World		
	2225 S. San Pedro St.		
	Los Angeles, CA 90011	Disputed	
	Date(s) debt was incurred <u>1 - 8/17</u>	Basis for the claim: <u>trim</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
274			¢470.00
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$170.00
	Unicolors Inc.		
	3251 E. 26th St. Los Angeles, CA 90058		
	-		
	Date(s) debt was incurred <u>1/16 - 7/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset?	

Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 30 of 56

Debtor JC Fits, Inc.	Main Duc	Case number (if known)	
Name			
3.75 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$4,313.00
US Print			
236 W. 31st. St.			
Los Angeles, CA 90007		Disputed	
Date(s) debt was incurred <u>12/16 - 1</u>	<u>1/17</u>	Basis for the claim: <u>print</u>	
Last 4 digits of account number _		Is the claim subject to offset?	
3.76 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$12,243.00
Valensi Rose PLC			
1888 Century Park East #110	0	Unliquidated	
Los Angeles, CA 90067		Disputed	
Date(s) debt was incurred 12/14 -	<u>10/14</u>	Basis for the claim: Legal services	
Last 4 digits of account number _		Is the claim subject to offset? ■ No □ Yes	
3.77 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$9,418.00
Vega Textile Inc.	-	Contingent	<i>,</i>
2751 S. Alameda St.			
Los Angeles, CA 90058			
Date(s) debt was incurred 12/16 -	8/17	Basis for the claim: fabric	
Last 4 digits of account number _		Is the claim subject to offset? ■ No □ Yes	
2.79 Nonpriority graditaria name and mail	ling addraga	· · · · · · · · · · · · · · · · · · ·	¢¢ 550.00
3.78 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$6,550.00
Vernon Fifty Two LLC 3215 E. 52nd St.			
Los Angeles, CA 90058			
-		Disputed	
Date(s) debt was incurred _ Last 4 digits of account number		Basis for the claim: Lease for business premises	
		Is the claim subject to offset?	
3.79 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$1,094.00
Vintage Color FX Inc.		Contingent	
5005 Hampton St.		Unliquidated	
Los Angeles, CA 90058		Disputed	
Date(s) debt was incurred 8/18		Basis for the claim: fabric	
Last 4 digits of account number _		Is the claim subject to offset?	
3.80 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$672.00
Waste & Recycling Services	Inc.	Contingent	
13714 Chestnut St.			
Whittier, CA 90605			
Date(s) debt was incurred 2/17		Basis for the claim: Utilities	
Last 4 digits of account number _		Is the claim subject to offset? ■ No □ Yes	
			•
3.81 Nonpriority creditor's name and mail	ing address	As of the petition filing date, the claim is: Check all that apply.	\$50,198.00
WEAVE			
PO Box 76327			
Date(s) debt was incurred <u>11/16 - 3</u>	8/17	Disputed	
Last 4 digits of account number _		Basis for the claim: <u>fabric</u>	
		Is the claim subject to offset? $\blacksquare$ No $\Box$ Yes	

Case 2:17-bk-21123-RK Doc 1	Filed 09/12/17	Entered 09/12/17 08:01:51	Desc
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	Main Document	Page 31 of 56	
its Inc		Case number (if known)	

Debto	r JC Fits, Inc.	Case number (if known)	
	Name		
3.82	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,005.00
	XL Fabric Inc.		
	2200 E. 11th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>10/16 - 11/16</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,059.00
	YES Textile Inc.		
	216 N. Saint Tropez Ct.	Unliquidated	
	Placentia, CA 92870	Disputed	
	Date(s) debt was incurred <u>1 - 7/17</u>	Basis for the claim: <u>fabric</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$444.00
	Yuhan Zipper Inc.	Contingent	
	1437 E. 15th St.		
	Los Angeles, CA 90021		
	Date(s) debt was incurred <u>1/17</u>	Basis for the claim: <u>trim</u>	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

### Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Part 4	Total Amounts of the Priority and Nonpriority Unsecured Claims		
5. Add t	the amounts of priority and nonpriority unsecured claims.		

5a. Total claims from Part 1 5b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

		Total of claim amounts
5a.		\$ 0.00
5b.	+	\$ 949,430.00
5c.		\$ 949,430.00

Main Document Page 32 of 56	
Fill in this information to identify the case:	
Debtor name JC Fits, Inc.	
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	
	Check if this is an amended filing
Official Form 206G	
Schedule G: Executory Contracts and Unexpired Leases	12/15
Be as complete and accurate as possible. If more space is needed, copy and attach the additional page,	number the entries consecutively.
1. Does the debtor have any executory contracts or unexpired leases?	
No. Check this box and file this form with the debtor's other schedules. There is nothing else to report o	n this form.
□ Yes. Fill in all of the information below even if the contacts of leases are listed on <i>Schedule A/B: Assets</i> (Official Form 206A/B).	- Real and Personal Property

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.2	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	· · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · · ·
2.3	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest	
	State the term remaining	
	List the contract number of any government contract	

	Main Document Page 33 of 56	
Fill in this information to identify the c	ase:	
Debtor name JC Fits, Inc.		
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)		☐ Check if this is an
		amended filing
Official Form 206H		

# Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor

2.1	Name	Mailing Address Street City	State	Zip Code	Name	Check all schedules that apply: D D E/F G G
2.2		Street City	State	Zip Code		□ D □ E/F □ G
2.3		Street City	State	Zip Code		□ D □ E/F □ G
2.4		Street  City	State	Zip Code		□ D □ E/F □ G

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 34 of 56

Fill in this information to identify the case:				
Debtor name JC Fits, Inc.				
United States Bankruptcy Court for the: CENT	RAL DISTRICT OF CALIFORM	JIA		
Case number (if known)				
				Check if this is an amended filing
			]	amended ming
Official Form 207				
Statement of Financial Affai	rs for Non-Individ	uals Filing for Ban	kruptcy	04/16
The debtor must answer every question. If mo write the debtor's name and case number (if k		separate sheet to this form.	On the top of	any additional pages,
Part 1: Income	,			
1. Gross revenue from business				
□ None.				
Identify the beginning and ending dates which may be a calendar year	of the debtor's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
From the beginning of the fiscal yea	ar to filing date:	Operating a business		\$3,400,000.00
From 1/01/2017 to Filing Date		□ Other		
For prior year: From 1/01/2016 to 12/31/2016		Operating a business		\$5,750,284.00
		□ Other		
For year before that:		Operating a business		\$5,066,067.00
From 1/01/2015 to 12/31/2015		Other		
<ol> <li>Non-business revenue Include revenue regardless of whether that re and royalties. List each source and the gross</li> </ol>				ney collected from lawsuits,
None.				
		Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Part 2: List Certain Transfers Made Before	Filing for Bankruptcy			
3. Certain payments or transfers to creditors List payments or transfersincluding expense filing this case unless the aggregate value of and every 3 years after that with respect to ca	e reimbursementsto any credi all property transferred to that	tor, other than regular employe creditor is less than \$6,425. (Th		
None.				
Creditor's Name and Address	Dates	Total amount of value	Reasons for Check all th	or payment or transfer at apply
4. <b>Payments or other transfers of property m</b> List payments or transfers, including expense				o an insider or guaranteed

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Official Form 207

De	btor	Case 2:17-bk-21123-RK JC Fits, Inc.	Doc 1 Fil Main Docu	ed 09/12/ ment F	17 Ent Page 35	tered 09/2 of 56 ase number (if	L2/17	08:01:51	Desc
	may t listed	signed by an insider unless the aggregate be adjusted on 4/01/19 and every 3 years in line 3. <i>Insiders</i> include officers, directo r and their relatives; affiliates of the debto	after that with res	pect to cases control of a co	filed on or af prporate deb	fter the date of tor and their re	f adjustm elatives; g	ent.) Do not ir general partne	nclude any payments ers of a partnership
	■ N	lone.							
		ider's name and address ationship to debtor	Date	es	Total am	ount of value	e Rea	sons for pay	ment or transfer
	List a	ssessions, foreclosures, and returns Il property of the debtor that was obtained closure sale, transferred by a deed in lieu							d by a creditor, sold at
	■ N	lone							
	Cre	ditor's name and address	Describe of the	e Property			Date		Value of property
-		<b>fs</b> ny creditor, including a bank or financial ii debtor without permission or refused to r							
	■ N	lone							
	Cre	ditor's name and address	Description of	the action cr	editor took		Date a taken	ction was	Amount
Ра	rt 3:	Legal Actions or Assignments							
	List th in any	actions, administrative proceedings, ne legal actions, proceedings, investigatio or capacity—within 1 year before filing this	ns, arbitrations, m						debtor was involved
	■ N	lone.						_	
		Case title Case number	Nature of case		ourt or agen Idress	icy's name ar	nd	Status of ca	ise
	List a	nments and receivership ny property in the hands of an assignee for rer, custodian, or other court-appointed of				s before filing	this case	and any prop	perty in the hands of a
	■ N	lone							
Ра	rt 4:	Certain Gifts and Charitable Contribution	utions						
		Il gifts or charitable contributions the ifts to that recipient is less than \$1,000		recipient wit	nin 2 years I	before filing f	his case	unless the a	aggregate value of
	■ N	lone							
		Recipient's name and address	Description of	the gifts or o	ontribution	s	Dates giv	/en	Value
Ра	rt 5:	Certain Losses							
10.	All lo	sses from fire, theft, or other casualty	within 1 year bef	ore filing this	case.				
	■ N	lone							

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JC Fits, Inc.

Page 36 of 56 Case number (if known)

how the loss occurred	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B ( <i>Schedule</i> <i>A/B</i> : Assets – Real and Personal Property).	
6: Certain Payments or Transfers		

relief, or filing a bankruptcy case.

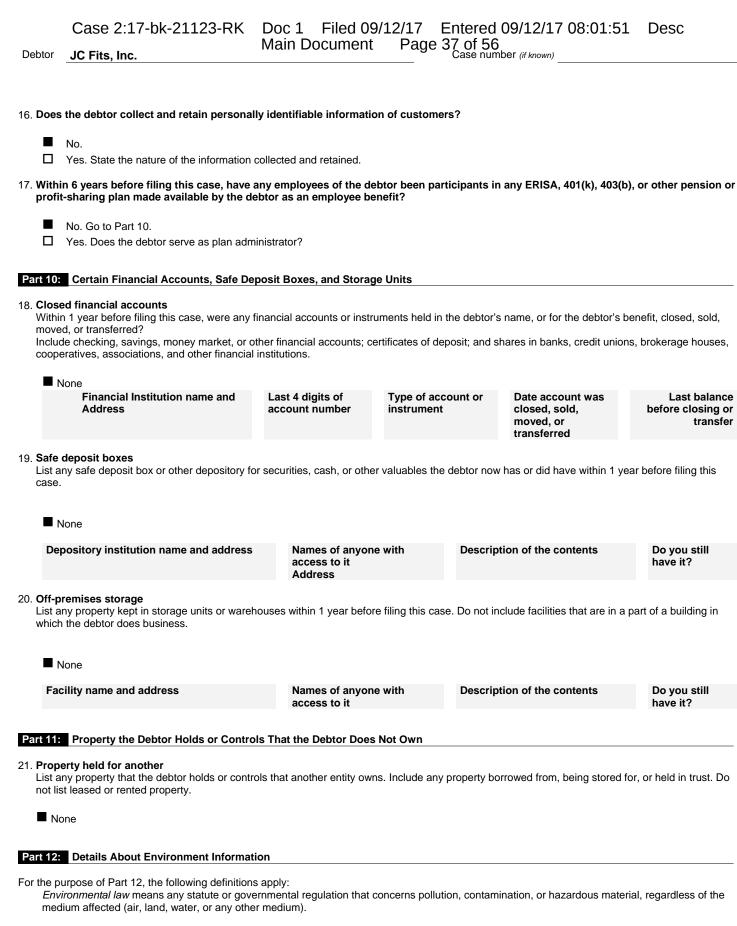
Debtor

Teller, of hilling a bankrupicy case.			
None.			
Who was paid or who received the transfer? Address	If not money, describe any property transfer	rred Dates	Total amount or value
12. Self-settled trusts of which the debtor is a	heneficiary		
	de by the debtor or a person acting on behalf of the d	ebtor within 10 years	before the filing of this case
None.			
Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
2 years before the filing of this case to another	ent by sale, trade, or any other means made by the debto r person, other than property transferred in the ordina security. Do not include gifts or transfers previously lis	ry course of busines	s or financial affairs. Include
None.			
Who received transfer?	Description of property transferred or	Date transfer	Total amount or
Address	payments received or debts paid in exchange	was made	value
Part 7: Previous Locations			
14. <b>Previous addresses</b> List all previous addresses used by the debtor	within 3 years before filing this case and the dates th	ne addresses were u	sed.
Does not apply			
Address		Dates of occ From-To	upancy
Part 8: Health Care Bankruptcies			
<ol> <li>Health Care bankruptcies         Is the debtor primarily engaged in offering sen             - diagnosing or treating injury, deformity, or dis             - providing any surgical, psychiatric, drug treat         </li> </ol>	sease, or		
No. Go to Part 9.			
<ul><li>Yes. Fill in the information below.</li></ul>			
Facility name and address	Nature of the business operation, including ty	pe of services	If debtor provides meals

the debtor provides

and housing, number of patients in debtor's care

### Part 9: Personally Identifiable Information



Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

Debtor	Case 2:17-bk-21123-RK JC Fits, Inc.	Doc 1 Filed 09/12/17 E Main Document Page 3	Intered 09/12/17 08:01:51 8 of 56 Case number (if known)	Desc	
	larly harmful substance.	known, regardless of when they occurre	ed.		
•		I or administrative proceeding under ar		ents and orders.	
	No. Yes. Provide details below.				
	se title se number	Court or agency name and address	Nature of the case	Status of case	
23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?					
	No. Yes. Provide details below.				
Site	e name and address	Governmental unit name and address	Environmental law, if known	Date of notice	
24. <b>Has t</b>	the debtor notified any governmental	unit of any release of hazardous materia	al?		
	No. Yes. Provide details below.				
Site	e name and address	Governmental unit name and address	Environmental law, if known	Date of notice	
Part 13:	Details About the Debtor's Busines	s or Connections to Any Business			
25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.					
■ N	None				
Busin	ness name address	Describe the nature of the business	Employer Identification number Do not include Social Security number Dates business existed		
<ul> <li>26. Books, records, and financial statements</li> <li>26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.</li> <li>None</li> </ul>					
Nar	me and address		Date Fron	of service n-To	
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.					
I	None				
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.					
	None				
Nar	me and address		If any books of account and reco unavailable, explain why	rds are	
\$	List all financial institutions, creditors, an statement within 2 years before filing this None	d other parties, including mercantile and trast case.	ade agencies, to whom the debtor issued	d a financial	
Official For	rm 207 Statem	ent of Financial Affairs for Non-Individuals Fi	iling for Bankruptcy	page 5	

Debtor	Case 2:17-bk-21123-RK JC Fits, Inc.	Doc 1 Filed 09/2 Main Document		09/12/17 08:01:5 S nber (if known)	1 Desc
Na	me and address				
27. <b>Inver</b> Have	tories any inventories of the debtor's property b	een taken within 2 years be	fore filing this case?		
	No				
	Yes. Give the details about the two most	recent inventories.			
	Name of the person who supervised inventory	I the taking of the	Date of inventory	The dollar amount and or other basis) of each	
	he debtor's officers, directors, managir ntrol of the debtor at the time of the fili		ners, members in con	trol, controlling sharehol	ders, or other people
	n 1 year before the filing of this case, d ol of the debtor, or shareholders in cor				ners, members in
	No Yes. Identify below.				
Withi	nents, distributions, or withdrawals cree 1 year before filing this case, did the deb , credits on loans, stock redemptions, and	otor provide an insider with v	alue in any form, inclu	ding salary, other compens	ation, draws, bonuses,
	No Yes. Identify below.				
	Name and address of recipient	Amount of money or de property	scription and value o	f Dates	Reason for providing the value
31. Withi	n 6 years before filing this case, has th	e debtor been a member o	of any consolidated g	roup for tax purposes?	
	No Yes. Identify below.				
	res. Identity below.				
Name	of the parent corporation			ployer Identification num	ber of the parent
32. Withi	n 6 years before filing this case, has th	e debtor as an employer k	een responsible for c	contributing to a pension	fund?
	No Yes. Identify below.				
Name	of the parent corporation			ployer Identification num poration	ber of the parent

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Debtor JC Fits, Inc.

#### Main Document Page 40 of 56 Case number (if known)

#### Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 12, 2017

#### /s/ Jeong H. Choi

Signature of individual signing on behalf of the debtor

Jeong H. Choi Printed name

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Position or relationship to debtor President

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

No

□ Yes

Official Form 207

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court Central District of California

		Central District of Californ	la	
In re	JC Fits, Inc.		Case No	
		Debtor(s)	Chapter	11
	DISCLOSURE OF CO	OMPENSATION OF ATTO	RNEY FOR D	DEBTOR(S)
С	Pursuant to 11 U .S.C. § 329(a) and Fed. Bank compensation paid to me within one year before be rendered on behalf of the debtor(s) in content	e the filing of the petition in bankruptc	, or agreed to be pai	id to me, for services rendered or
	For legal services, I have agreed to accept		\$	0.00
	Prior to the filing of this statement I have	received	\$	0.00
	Balance Due		\$	0.00
Т	The source of the compensation paid to me wa	s:		
	■ Debtor □ Other (specify):			
Т	The source of compensation to be paid to me is	5:		
	■ Debtor □ Other (specify):			
	■ I have not agreed to share the above-disclo	sed compensation with any other person	unless they are me	mbers and associates of my law fi
[	□ I have agreed to share the above-disclosed copy of the agreement, together with a list			
Ι	In return for the above-disclosed fee, I have ag	reed to render legal service for all aspe	ets of the bankruptcy	v case, including:
b c.	<ul> <li>Analysis of the debtor's financial situation,</li> <li>Preparation and filing of any petition, schede</li> <li>Representation of the debtor at the meeting</li> <li>[Other provisions as needed]</li> <li>Negotiations with secured credit reaffirmation agreements and a 522(f)(2)(A) for avoidance of lier</li> </ul>	dules, statement of affairs and plan which of creditors and confirmation hearing, a tors to reduce to market value; ex oplications as needed; preparatio	h may be required; and any adjourned he cemption planning	earings thereof; g; preparation and filing of
В	By agreement with the debtor(s), the above-dis Representation of the debtors in any other adversary proceeding	n any dischargeability actions, juc	g service: licial lien avoidan	ces, relief from stay actions
		CERTIFICATION		
	certify that the foregoing is a complete staten ankruptcy proceeding.	nent of any agreement or arrangement for	or payment to me for	representation of the debtor(s) in
Se	eptember 12, 2017	/s/ Joon M. Kha	ng	
Da	ate	Joon M. Khang		
		Signature of Attorr KHANG & KHAN		
		4000 Barranca F	arkway, Suite 25	0
		Irvine, CA 92604		69
		(949) 419-3834 joon@khanglaw	Fax: (949) 385-58 .com	00

Name of law firm

Case 2:17-bk-21123-RK	esc
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Case 2:17-bk-21123-RK Doc 1 Filed 0				
Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Joon M. Khang 4000 Barranca Parkway, Suite 250 Irvine, CA 92604 (949) 419-3834 Fax: (949) 385-5868 California State Bar Number: 188722 joon@khanglaw.com	FOR COURT USE ONLY			
Debtor(s) appearing without an attorney				
Attorney for Debtor				
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA				
In re: JC Fits, Inc.	CASE NO.: CHAPTER: 11			
	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]			
Debtor(s).				

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of <u>12</u> sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date:	September 12, 2017	/s/ Jeong H. Choi Siganture of Debtor 1
Date:		Signature of Debtor 2 (joint debtor) ) (if applicable)
Date:	September 12, 2017	<i>Isl</i> Joon M. Khang Signature of Attorney for Debtor (if applicable)

## Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 43 of 56

JC Fits, Inc. 2305 E. 52nd St. Los Angeles, CA 90058

Joon M. Khang KHANG & KHANG LLP 4000 Barranca Parkway, Suite 250 Irvine, CA 92604

3 Stars Mentoring Group 726 E. 12th St. #306 Los Angeles, CA 90021

A Plus Fabrics, Inc. 3040 E. 12th St. Los Angeles, CA 90023

Americantex, Inc. 726 E. 12th St.m #306 Los Angeles, CA 90021

Antique Brush 726 E. 12th St. #306 Los Angeles, CA 90021

Art Pleating 726 E. 12th St. #306 Los Angeles, CA 90021

Artex America, Inc. 726 E. 12th St. #306 Los Angeles, CA 90021

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 44 of 56

Ash & Clover Marketing, Inc. 642 E. 62nd St. Los Angeles, CA 90001

B2Y, Inc. 2510 S. Broadway Los Angeles, CA 90007

Balboa Capital 575 Anton Blvd., 12th Floor Costa Mesa, CA 92626

Basic Plus, Inc. 4121 Alameda St. Los Angeles, CA 90058

Basic Textile, Inc. 4121 Alameda St. Los Angeles, CA 90058

C Need Special Dye 1357 E. 16th St. Los Angeles, CA 90021

Coral Textiles 2230 South Main St. Los Angeles, CA 90021

DongJin Zipper & Trim Inc. 3420 S. Broadway Los Angeles, CA 90007

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 45 of 56

Ebella Screen Printing 149 W. 31st St. Los Angeles, CA 90007

EKB Textiles 777 E. Washington Blvd. Los Angeles, CA 90021

Elite Fabrics 2200 E. 11th St. Los Angeles, CA 90021

Fabric Selection 800 E. 14th St. Los Angeles, CA 90021

GIO Print 3110 S. Main St. Los Angeles, CA 90007

Grand Tex Inc. 719 E. 14th St. #101 Los Angeles, CA 90021

Great Wall Textile PO Box 76327 Los Angeles, CA 90076

Harmony 1731 E. 23rd St. Los Angeles, CA 90058

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 46 of 56

Hermozo Textiles 2824 E. 12th St. Los Angeles, CA 90023

HS Crystal, Inc. 1800 E. 50th St. Los Angeles, CA 90058

i Print Textile, Inc. 774 E. 14th St. Los Angeles, CA 90021

J&J Textile 1418 E. 18th St. Los Angeles, CA 90021

Java Printing 5754 Grace Place Los Angeles, CA 90022

Jesus Flores 2403 N. Broadway Ave., Apt 8 Los Angeles, CA 90031

KOSMA Tex PO Box 741084 Los Angeles, CA 90074

LA Fabric Imports 1565 Rio Vista Ave. Los Angeles, CA 90023

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 47 of 56

Lavitex, Inc. 2268 E. 15th St. Los Angeles, CA 90021

Lavitex, Inc. - Prime PO Box 741084 Los Angeles, CA 90074

Lee, Hong, et al. 660 S. Figueroa St., Ste 2300 Los Angeles, CA 90017

Marlin Bank 2796 E. Cottonwood Pky, #120 Salt Lake City, UT 84121

Melrose Textiles, Inc. 2721 S. Alameda St. Los Angeles, CA 90058

MH Dyeing, Inc. 196 E. Jefferson Blvd. Los Angeles, CA 90011

Mi Trim 2600 S. Santa Fe Ave. Los Angeles, CA 90058

Midthrust 830 E. 14th Place Los Angeles, CA 90021

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 48 of 56

MSJ Trim Inc. 600 E. Washington Blvd., #W12 Los Angeles, CA 90015

MSS Commerce Inc. 300 S. Boyle Ave. #7 Los Angeles, CA 90033

N.S.S. Fabric Inc. 934 S. Wall St. Los Angeles, CA 90015

New Fabric Inc. 526 East 9th St. Los Angeles, CA 90015

Nissi Trim Inc. 2125 E. Bay St. Los Angeles, CA 90021

Nobel Textile 721-A East 9th St. Los Angeles, CA 90021

Open Bank 1000 WIlshire Blvd., Ste 500 Los Angeles, CA 90017

Oxford International Inc. 834 South Julian Los Angeles, CA 90014

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 49 of 56

Oxford Textiles Inc. 834 South Julian Los Angeles, CA 90014

Pacific City Bank 3701 Wilshire Blvd., #100 Los Angeles, CA 90010

Palm Trim & Button 465 E. 32nd St. Los Angeles, CA 90011

Paula Gayton Barrera c/o CA Labor Commissioner 320 W. 4th St., #450 Los Angeles, CA 90013

Peace Printing Inc. 127 W. 39th St. Los Angeles, CA 90011

PFP Fabrics, Inc. 3040 E. 12th St. Los Angeles, CA 90023

Prime Business Credit, Inc. 1055 W. 7th St., #2200 Los Angeles, CA 90017

Printopia 2548 E. 53rd St. Huntington Park, CA 90255

## Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 50 of 56

RC International Fabric Inc. 3001 S. Main St. Los Angeles, CA 90007

Red Tex Inc. 796 E. 14th Place Los Angeles, CA 90021

Regency Fabrics 1016 E. 14th Place Los Angeles, CA 90021

Richline 1706 Maple Ave. Los Angeles, CA 90015

Robina, Inc. dba SNS Labels 600 E. Wasington Blvd. #E-1 Los Angeles, CA 90015

Romex Textile Inc. 785 E. 14th Place Los Angeles, CA 90021

Running Bees By lleven Inc. 1177 E. 32nd St. #B Los Angeles, CA 90011

S&M Plastics Inc. 5610-B S. Soto St. #D Huntington Park, CA 90255

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 51 of 56

Sam Tex 1441 Broadway, 22nd Floor New York, NY 10018

San Louis Textile 2828 E. 12th St., #103 Los Angeles, CA 90023

SBC Accountancy Corp. 512 S. Wilton Place Los Angeles, CA 90020

Seventeen Printing 1617 E. Adams Blvd. Los Angeles, CA 90011

Sewing Collection Inc. 1617 E. Adams Blvd. Los Angeles, CA 90011

Simple Design Inc. 5721 Anderson St. Los Angeles, CA 90058

Spot Light Concept Inc. 1710 S. Griffin Ave. Los Angeles, CA 90021

Starlight Textile Int'l Inc. 771 E. 9th St. Los Angeles, CA 90021

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 52 of 56

Stone-Holic Inc. 6518 Avalon Blvd. Los Angeles, CA 90003

Styletex 1000 E. 14th St. Los Angeles, CA 90021

Texco Inc. 1710 S. Hooper Ave. Los Angeles, CA 90021

Textile Center Inc. 1038 E. Olympic Blvd. Los Angeles, CA 90021

Textillary 1710 S. Hooper Ave. Los Angeles, CA 90021

Trim Depot 3600 Avalon Blvd. Los Angeles, CA 90011

Trim World 2225 S. San Pedro St. Los Angeles, CA 90011

Unicolors Inc. 3251 E. 26th St. Los Angeles, CA 90058

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 53 of 56

US Print 236 W. 31st. St. Los Angeles, CA 90007

Valensi Rose PLC 1888 Century Park East #1100 Los Angeles, CA 90067

Vega Textile Inc. 2751 S. Alameda St. Los Angeles, CA 90058

Vernon Fifty Two LLC 3215 E. 52nd St. Los Angeles, CA 90058

Vintage Color FX Inc. 5005 Hampton St. Los Angeles, CA 90058

Waste & Recycling Services Inc. 13714 Chestnut St. Whittier, CA 90605

WEAVE PO Box 76327

XL Fabric Inc. 2200 E. 11th St. Los Angeles, CA 90021 YES Textile Inc. 216 N. Saint Tropez Ct. Placentia, CA 92870

Yuhan Zipper Inc. 1437 E. 15th St. Los Angeles, CA 90021

# Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 55 of 56

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Joon M. Khang 4000 Barranca Parkway, Suite 250 Irvine, CA 92604 (949) 419-3834 Fax: (949) 385-5868 California State Bar Number: 188722 joon@khanglaw.com	FOR COURT USE ONLY
	ANKRUPTCY COURT CT OF CALIFORNIA
In re:	CASE NO.:
JC Fits, Inc.	ADVERSARY NO.:
Debtor(s	), CHAPTER: 11
Plaintiff(s	),
	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
	[No hearing]
Defendant(s	).

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Joon M. Khang , the undersigned in the above-captioned case, hereby declare (*Print Name of Attorney or Declarant*)

under penalty of perjury under the laws of the United States of America that the following is true and correct:

#### Case 2:17-bk-21123-RK Doc 1 Filed 09/12/17 Entered 09/12/17 08:01:51 Desc Main Document Page 56 of 56

#### [Check the appropriate boxes and, if applicable, provide the required information.] 1.

- I have personal knowledge of the matters set forth in this Statement because:
  - I am the president or other officer or an authorized agent of the Debtor corporation
  - □ I am a party to an adversary proceeding
  - □ I am a party to a contested matter
  - I am the attorney for the Debtor corporation
- 2.a. The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
  - [For additional names, attach an addendum to this form.]
  - b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

September 12, 2017 Date

By: /s/ Joon M. Khang

Signature of Debtor, or attorney for Debtor

Joon M. Khang Name: Printed name of Debtor, or attorney for Debtor