

**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - Los Angeles Division DIVISION**

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address <b>William H. Brownstein, SBN 84507</b> <b>William H. Brownstein &amp; Associates, P.C.</b> 11755 Wilshire Boulevard, Suite 1250 Los Angeles, California 90025-1540 (310) 458-0048 FAX: (310) 362-3212 Email: Brownsteinlaw.bill@gmail.com Attorney for: <b>WB &amp; M, INC. , THE LIQUOR BANK</b>	CASE NO.:  CHAPTER: <b>11</b>  ADVERSARY NO.: (if applicable)
In re: <b>WB &amp; M, INC. , THE LIQUOR BANK</b>	<b>ELECTRONIC FILING DECLARATION (NON-INDIVIDUAL) [LBR 1002-1(f)]</b>
Debtor(s).	

- |   |                               |
|---|-------------------------------|
| <input checked="" type="checkbox"/> Petition, statement of affairs, schedules or lists        | Date filed: <u>10/01/2017</u> |
| <input type="checkbox"/> Amendments to the petition statements of affairs, schedules or lists | Date filed: _____             |
| <input type="checkbox"/> Other (specify): _____   | Date filed: _____             |

**PART I – DECLARATION OF SIGNATORY OF DEBTOR OR OTHER PARTY**

I, the undersigned, declare under penalty of perjury that: (1) I have been authorized by the Debtor or other party on whose behalf the above-referenced document is being filed (Filing Party) to sign and to file, on behalf of the Filing Party, the above-referenced document being filed electronically (Filed Document); (2) I have read and understand the Filed Document; (3) the information provided in the Filed Document is true, correct and complete; (4) the “/s/,” followed by my name, on the signature lines for the Filing Party in the Filed Document serves as my signature on behalf of the Filing Party and denotes the making of such declarations, requests, statements, verifications and certifications by me and by the Filing Party to the same extent and effect as my actual signature on such signature lines; (5) I have actually signed a true and correct printed copy of the Filed Document in such places on behalf of the Filing Party and provided the executed printed copy of the Filed Document to the Filing Party’s attorney; and (6) I, on behalf of the Filing Party, have authorized the Filing Party’s attorney to file the electronic version of the Filed Document and this *Declaration* with the United States Bankruptcy Court for the Central District of California.


Date: October 1, 2017

  
 \_\_\_\_\_  
 Signature (handwritten) of authorized signatory of Filing Party  
**STEVE OH**  
 \_\_\_\_\_  
 Printed name of authorized signatory of Filing Party  
**Attorney in Fact for President**  
 \_\_\_\_\_  
 Title of authorized signatory of Filing Party

**PART II – DECLARATION OF ATTORNEY FOR FILING PARTY**

I, the undersigned Attorney for the Filing Party, declare under penalty of perjury that: (1) the “/s/,” followed by my name, on the signature lines for the Attorney for the Filing Party in the Filed Document serves as my signature and denotes the making of such declarations, requests, statements, verifications and certifications to the same extent and effect as my actual signature on such signature lines; (2) an authorized signatory of the Filing Party signed *Part 1 - Declaration of Authorized Signatory of Debtor or Other Party* of this *Declaration* before I electronically submitted the Filed Document for filing with the United States Bankruptcy Court for the Central District of California; (3) I have actually signed a true and correct hard copy of the Filed Document in the locations that are indicated by “/s/,” followed by my name, and have obtained the signature of the authorized signatory of the Filing Party in the locations that are indicated by “/s/,” followed by the name of the Filing Party’s authorized signatory, on the true and correct printed copy of the Filed Document; (4) I shall maintain the executed originals of this *Declaration* and the Filed Document for a period of five years after the closing of the case in which they are filed; and (5) I shall make the executed originals of this *Declaration* and the Filed Document available for review upon request of the court or other parties.

Date: October 1, 2017

  
 \_\_\_\_\_  
 Signature (handwritten) of attorney for Filing Party  
**William H. Brownstein**  
 \_\_\_\_\_  
 Printed Name of attorney for Filing Party

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Central District Of California (State)
Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name WB & M, INC., THE LIQUOR BANK

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26 - 1709128

4. Debtor's address
Principal place of business: 3600 STOCKER ST., LOS ANGELES, CA 90008
Mailing address, if different from principal place of business
Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[ ] Partnership (excluding LLP)
[ ] Other. Specify:

Debtor WB & M, INC., THE LIQUOR BANK  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY
- Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor WB & M, INC. , THE LIQUOR BANK  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

Where is the property?

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor WB & M, INC., THE LIQUOR BANK  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2017  
MM / DD / YYYY

**X** s/STEVE OH  
Signature of authorized representative of debtor

STEVE OH  
Printed name

Title ATTORNEY IN FACT FOR PRESIDENT

**18. Signature of attorney**

**X** s/William H. Brownstein  
Signature of attorney for debtor

Date 10/01/2017  
MM / DD / YYYY

William H. Brownstein  
Printed name

William H. Brownstein & Associates, P.C.  
Firm name

11755 Wilshire Boulevard, Suite 1250  
Number Street

Los Angeles CA  
City State ZIP Code 90025-1540

(310) 458-0048  
Contact phone

Brownsteinlaw.bill@gmail.com  
Email address

84507 CA  
Bar number State

Fill in this information to identify the case:

Debtor name WB & M, INC., THE LIQUOR BANK  
 United States Bankruptcy Court for the: Central District of California  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1</b> Creditor's name <u>Pacific City Bank</u></p> <p>Creditor's mailing address <u>See Attachment 1</u> <u>Los Angeles, CA 90021</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>10/23/2013</u></p> <p>Last 4 digits of account number <u>3 5 8 1</u></p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  _____</p>	<p>Describe debtor's property that is subject to a lien <u>All inventory, Challel Paper, Accounts, Deposit</u></p> <p>Describe the lien <u>See Attachment 1</u></p> <p>Is the creditor an insider or related party?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>678,823.79</u></p> <p>\$ <u>0.00</u></p>
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<p><b>2.2</b> Creditor's name _____</p> <p>Creditor's mailing address _____ _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  _____  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____</p>	<p>Describe debtor's property that is subject to a lien _____</p> <p>Describe the lien _____</p> <p>Is the creditor an insider or related party?  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).</p> <p>As of the petition filing date, the claim is:                  Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<p>\$ <u>0.00</u></p> <p>\$ <u>0.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 678,823.79

**Part 1:**

**Additional Page**

Column A	Column B
<b>Amount of claim</b>	<b>Value of collateral that supports this claim</b>
Do not deduct the value of collateral.	

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** Creditor's name \_\_\_\_\_ Describe debtor's property that is subject to a lien \_\_\_\_\_

\$0.00 \$0.00

Creditor's mailing address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Describe the lien \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_

**Is the creditor an insider or related party?**  
 No  
 Yes

**Date debt was incurred** \_\_\_\_\_

**Last 4 digits of account number** \_\_\_\_\_

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.4** Creditor's name \_\_\_\_\_ Describe debtor's property that is subject to a lien \_\_\_\_\_

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's mailing address \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_ Describe the lien \_\_\_\_\_

Creditor's email address, if known \_\_\_\_\_

**Is the creditor an insider or related party?**  
 No  
 Yes

**Date debt was incurred** \_\_\_\_\_

**Last 4 digits of account number** \_\_\_\_\_

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Attachment  
Debtor: WB & M, INC. , THE LIQUOR BANK Case No:

Attachment 1

Downtown Branch, 777 East 12th Street #200  
Nonpossessory, Nonpurchase-Money Security Interest



**Fill in this information to identify the case:**

Debtor name WB & M, INC. , THE LIQUOR BANK

United States Bankruptcy Court for the: Central District of California

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Original lease January 30, 2008 for five</u> <u>See Attachment 1</u>
	State the term remaining	<u>See Attachment 1</u>
	List the contract number of any government contract	<u>_____</u>
		<u>Theung Trust &amp; Thomas B. Theung</u> <u>10145 Olive Street</u> <u>_____</u> <u>Temple City CA 91780</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>_____</u> <u>_____</u>
	State the term remaining	<u>_____</u>
	List the contract number of any government contract	<u>_____</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>_____</u> <u>_____</u>
	State the term remaining	<u>_____</u>
	List the contract number of any government contract	<u>_____</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>_____</u> <u>_____</u>
	State the term remaining	<u>_____</u>
	List the contract number of any government contract	<u>_____</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>_____</u> <u>_____</u>
	State the term remaining	<u>_____</u>
	List the contract number of any government contract	<u>_____</u>

Attachment

Debtor: WB & M, INC. , THE LIQUOR BANK

Case No:

Attachment 1

years with three five year options. 2/22/2013 for five years at \$19,500.00 a month, increasing in 2018 for five years to \$21,500.00 a month increasing in 2013 for five years at \$23,500.00 a month and thereafter at the prevailing rate for months 21-30.

Attachment 1

Without exercising options until 2/22/2018

**Fill in this information to identify the case:**

Debtor name WB & M, INC., THE LIQUOR BANK

United States Bankruptcy Court for the: Central District of California

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor				Column 2: Creditor		
Name	Mailing address			Name	Check all schedules that apply:	
2.1	Wayne Kim	3600 Wilshire Boulevard #106 Street			Pacific City Bank	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Los Angeles	CA	90010	See Attachment 1	
		City	State	ZIP Code		
2.2	Steve Oh	3600 STOCKER ST Street			Pacific City Bank	<input checked="" type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		LOS ANGELES	CA	90008	See Attachment 2	
		City	State	ZIP Code		
2.3	Shin Young Kang	_____ Street			Hui Ok Ro	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		_____ City	_____ State	_____ ZIP Code		
2.4	Young's Security	2140 West Olympic Boulevard Street			Demetrius Williams	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Los Angeles	California	90006		
		City	State	ZIP Code		
2.5	Wang Sik Kim	577 Rosecroft Street Street			Theung Trust & Thomas B Theung	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Rancho Cucamonga	CA	91729		
		City	State	ZIP Code		
2.6	Nancy Murakami	129 Fremont Place Street			Pacific City Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Los Angeles	CA	90005		
		City	State	ZIP Code		

Attachment

Debtor: WB & M, INC. , THE LIQUOR BANK

Case No:

Attachment 1

Hui Ok Ro, Schedule E/F

Attachment 2

Hui Ok Ro, Schedule E/F

**Fill in this information to identify the case:**

Debtor name WB & M, INC. , THE LIQUOR BANK

United States Bankruptcy Court for the: Central District Of California

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Nancy Yoon c/o Central Escrow, Inc 3660 Wilshire Blvd., #108 Los Angeles, CA90010		Loans to Debtor	Unliquidated			\$390,000.00
2	Steve Yoonsik Oh The Liquor Bank 3600 Stocker Street Los Angeles, CA90008		Loans to Debtor	Unliquidated			\$120,000.00
3	Southern Wine		Inventory	Unliquidated			\$25,000.00
4	Chase 201 N. WALNUT ST//DE1-1027 WILMINGTON, DE19801		Credit card charges	Unliquidated			\$11,000.00
5	E & J Gallo Winery 600 Yosemite Blvd.  Modesto, CA95364			Unliquidated			\$7,000.00
6	US Bank			Unliquidated			\$600.00
7	State Board of Equalization 450 N Street, MIC: 73 See Attachment 1 Sacramento, CA95814-0073		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00
8	Internal Revenue Service P.O. Box 7346  Philadelphia, PA19101-7346		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00

Debtor WB & M, INC., THE LIQUOR BANK  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	See Attachment 2 See Attachment 2 P.O. Box 2952 Sacramento, 95812-2952		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00
10	See Attachment 3 Bankruptcy Group MIC 92E P. O. Box 826880 Sacramento, CA94280-0004		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00
11	Los Angeles County Tax Collector P. O. Box 54110  Los Angeles, CA90054-0110		Taxes and Other Government Debts	Contingent Unliquidated Disputed			\$0.00
12	Barry G. Florence Esq. 3435 Wilshire Blvd. Suite 2000 Los Angeles, CA90010	Barry G. Florence, Esq. (213) 232-4969	Attorney's fees	Unliquidated			\$0.00
13	Hui Ok Ro c/o Lim Law Group, P.C. See Attachment 4 Los Angeles, CA90010		Labor code violations	Contingent Unliquidated Disputed			\$0.00
14	Demetrius Williams c/o Briant D. Dunn, Esq. 4929 Wilshire Blvd., Suite 1010 Los Angeles, CA90010-3856		Claim for negligence	Contingent Unliquidated Disputed			\$0.00
15	Wayne Kim 3660 Wilshire Boulevard Suite 106 Los Angeles, CA90010		Lessor	Contingent Unliquidated Disputed			\$0.00
16	Theung Trust & Thomas B Theung 10145 Olive Street  Temple City, CA91780		Lease	Contingent Unliquidated Disputed			\$0.00
17	See Attachment 5 Attn: Bankruptcy Counsel 444 South Flower Street, Suite 900 Los Angeles, CA90071		Listed for noticing purposes only	Contingent Unliquidated Disputed			\$0.00
18	Pacific City Bank Downtown Branch 777 East 12th Street #200 Los Angeles, CA90021	(213) 342-2800	Nonpossessory, See Attachment 6	Unliquidated	678,823.79	678,823.79	\$0.00
19							
20							

Attachment  
Debtor: WB & M, INC. , THE LIQUOR BANK Case No:

Attachment 1

Executive Director  
California State Board of Equalization

Addendum 2

- a. State of California, Franchise Tax Board
- h. Franchise Tax Board Attn: Bankruptcy

Addendum 3

- a. Employment Development Department

Addendum 4

- i. 3435 Wilshire Boulevard  
Suite 2350

Addendum 5

- a. U.S. Securities & Exchange Commission

Addendum 6

- c. Nonpurchase-Money Security Interest

**Fill in this information to identify the case and this filing:**

Debtor Name WB & M, INC. , THE LIQUOR BANK  
United States Bankruptcy Court for the: Central District Of California  
Case number (if known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206—Summary)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/01/2017  
MM / DD / YYYY

**X** s/STEVE OH  
Signature of individual signing on behalf of debtor

STEVE OH  
Printed name

ATTORNEY IN FACT FOR PRESIDENT  
Position or relationship to debtor



UNITED STATES BANKRUPTCY COURT  
Central District of California  
Los Angeles Division

In re:

Case No. BKY

WB & M, INC. , THE LIQUOR BANK,

Debtor(s)

Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, STEVE OH, declare under penalty of perjury that I am the ATTORNEY IN FACT FOR PRESIDENT of WB & M, INC. , THE LIQUOR BANK, a California corporation and that on September 29, 2017 the following resolution was duly adopted by the Shareholders of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that STEVE OH, ATTORNEY IN FACT FOR PRESIDENT of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that STEVE OH, ATTORNEY IN FACT FOR PRESIDENT of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that STEVE OH, ATTORNEY IN FACT FOR PRESIDENT of this corporation, is authorized and directed to employ William H. Brownstein, attorney and the law firm of William H. Brownstein & Associates, P.C. to represent the corporation in such bankruptcy case."

Executed on: October 1, 2017	Signed: s/STEVE OH
	STEVE OH 3600 STOCKER ST., LOS ANGELES, CA 90008 ( <i>Name and Address of Subscriber</i> )

**STATEMENT OF RELATED CASES  
INFORMATION REQUIRED BY LBR 1015-2  
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

**None**

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I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Los Angeles, California, California

s/STEVE OH

Signature of Debtor

Date: October 1, 2017

\_\_\_\_\_  
Signature of Joint Debtor

Wayne Sik Kim  
577 Rosecroft Street  
Rancho Cucamonga, CA 91729

Barry G. Florence Esq.  
3435 Wilshire Blvd.  
Suite 2000  
Los Angeles, CA 90010

Chase  
201 N. WALNUT  
ST//DE1-1027  
WILMINGTON, DE 19801

Demetrius Williams  
c/o Briant D. Dunn, Esq.  
4929 Wilshire Blvd., Suite 1010  
Los Angeles, CA 90010-3856

E & J Gallo Winery  
600 Yosemite Blvd.  
Modesto, CA 95364

Employment Development Department  
Bankruptcy Group MIC 92E  
P. O. Box 826880  
Sacramento, CA 94280-0004

Hui Ok Ro  
c/o Lim Law Group, P.C.  
3435 Wilshire Boulevard  
Suite 2350  
Los Angeles, CA 90010

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Los Angeles County Tax Collector  
P. O. Box 54110  
Los Angeles, CA 90054-0110

Michael Symons, Esq.  
Symons Markwith, LLP  
4425 Jamboree Road, Suite 175  
Newport Beach, CA 92660

Nancy Murakami  
129 Fremont Place  
Los Angeles, CA 90005

Nancy Yoon  
c/o Central Escrow, Inc  
3660 Wilshire Blvd., #108  
Los Angeles, CA 90010

Pacific City Bank  
Downtown Branch  
777 East 12th Street #200  
Los Angeles, CA 90021

Shin Young Kang  
2140 West Olympic Boulevard  
Los Angeles, CA 90006

Southern Wine

State Board of Equalization  
450 N Street, MIC: 73  
Executive Director  
California State Board of Equalization  
Sacramento, CA 95814-0073

State of California, Franchise Tax Board  
Franchise Tax Board Attn: Bankruptcy  
P.O. Box 2952  
Sacramento, 95812-2952

Steve Oh  
3600 STOCKER ST  
LOS ANGELES, CA 90008

Steve Yoonsik Oh  
The Liquor Bank  
3600 Stocker Street  
Los Angeles, CA 90008

Theung Trust & Thomas B Theung  
10145 Olive Street  
Temple City, CA 91780

U.S. Securities & Exchange Commission  
Attn: Bankruptcy Counsel  
444 South Flower Street, Suite 900  
Los Angeles, CA 90071

US Bank

Wayne Sik Kim  
3660 Wilshire Boulevard  
Suite 106  
Los Angeles, CA 90010

Young's Security  
2140 West Olympic Boulevard  
Los Angeles, CA 90006

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  <b>William H. Brownstein</b> <b>11755 Wilshire Boulevard, Suite 1250, Los Angeles, California 90025-1540</b> <b>Phone: (310) 458-0048</b> <b>Fax: (310) 576-3581</b> <b>Bar No: 84507</b>  <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT</b> <b>CENTRAL DISTRICT OF CALIFORNIA - <u>Los Angeles Division</u> DIVISION</b>	
In re:  <b>WB &amp; M, INC. , THE LIQUOR BANK</b>          Debtor(s).	CASE NO.: CHAPTER: 11    <p style="text-align: center;"><b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b></p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 3 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: October 1, 2017

s/STEVE OH  
Signature of Debtor 1

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Debtor 2 (joint debtor) (if applicable)

Date: \_\_\_\_\_

\_\_\_\_\_  
Signature of Attorney for Debtor (if applicable)