

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name JTJM, Inc. a California corporation

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-5157532

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

33040 Antelope Road, #101 Murrieta, CA 92563

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Riverside

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify:

Debtor JTJM, Inc. a California corporation
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor JTJM, Inc. a California corporation
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **JTJM, Inc. a California corporation**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 5, 2018
MM / DD / YYYY

X /s/ Jeffrey Warfield

Signature of authorized representative of debtor

Jeffrey Warfield

Printed name

Title President

18. Signature of attorney

X /s/ Robert P. Goe

Signature of attorney for debtor

Date January 5, 2018

MM / DD / YYYY

Robert P. Goe 137019

Printed name

GOE & FORSYTHE, LLP

Firm name

**18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127**

Number, Street, City, State & ZIP Code

Contact phone (949) 798-2460

Email address rgoe@goeforlaw.com

137019

Bar number and State

Fill in this information to identify the case:

Debtor name JTJM, Inc. a California corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alliance Produce 38365 Innovation Court, Ste. 1104K Murrieta, CA 92563		goods sold				\$4,655.45
Can Capital, successor to WebBank 155 North 400 West, Suite 315 Salt Lake City, UT 84103		Loan	Contingent Unliquidated Disputed			\$21,929.74
Cash Capital Group, LLC 1013 Centre Road, Suite 403S Wilmington, DE 19805		Loan	Contingent Unliquidated Disputed			\$18,101.27
Continental East Development, Inc. 25467 Medical Center Dr. Ste. 1 Santa Clarita, CA 91350		Murrieta Landlord				\$8,356.41
Dealstruck PO Box 206536 Dallas, TX 75320-6536		Loan	Contingent Unliquidated Disputed			\$20,227.38
Oasis Bread Bakery 155 Mata Way, #112 San Marcos, CA 92069		goods sold				\$4,810.39
Queens Funding, LLC 2221 NE 164th Street North Miami Beach, FL 33160-3703		Loan	Contingent Unliquidated Disputed			\$12,617.56

Debtor **JTJM, Inc. a California corporation**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SE10W&L, LLC 5318 E. 2nd Street Long Beach, CA 90803		Lancaster Landlord				\$2,600.00
Spirit Properties, LLC 21070 Centre Point Pky Santa Clarita, CA 91350		Santa Clarita Landlord				\$7,870.02
Submarina, Inc. 9921 Carmel Mountain Ranch, Ste 327 San Diego, CA 92129		Franchise fees				\$39,200.00
Sysco Ventura, Inc. 3100 Sturgis Rd Oxnard, CA 93030-7276		goods sold				\$55,262.41
Yellowstone Capital West, LLC 30 Broad Street, 14th Floor, Suite New York, NY 10004		Loan	Contingent Unliquidated Disputed			\$29,000.00

JTJM, Inc. a California corporation
33040 Antelope Road, #101
Murrieta, CA 92563

Robert P. Goe
GOE & FORSYTHE, LLP
18101 Von Karman Avenue
Suite 1200
Irvine, CA 92612-7127

Alliance Produce
38365 Innovation Court, Ste. 1104K
Murrieta, CA 92563

Can Capital, successor to WebBank
155 North 400 West. Suite 315
Salt Lake City, UT 84103

Cash Capital Group, LLC
1013 Centre Road, Suite 403S
Wilmington, DE 19805

Continental East Development, Inc.
25467 Medical Center Dr. Ste. 1
Santa Clarita, CA 91350

Dealstruck
PO Box 206536
Dallas, TX 75320-6536

Oasis Bread Bakery
155 Mata Way, #112
San Marcos, CA 92069

Queens Funding, LLC
2221 NE 164th Street
North Miami Beach, FL 33160-3703

SE10W&L, LLC
5318 E. 2nd Street
Long Beach, CA 90803

Spirit Properties, LLC
21070 Centre Point Pky
Santa Clarita, CA 91350

Submarina, Inc.
9921 Carmel Mountain Ranch, Ste 327
San Diego, CA 92129

Sysco Ventura, Inc.
3100 Sturgis Rd
Oxnard, CA 93030-7276

Yellowstone Capital West, LLC
30 Broad Street, 14th Floor, Suite
New York, NY 10004

**UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA
RIVERSIDE DIVISION**

In re JTJM, Inc., a California corporation, Debtor	Case No. 6:18-bk- Chapter 11
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STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned JEFFREY WARFIELD, the PRESIDENT (“PRESIDENT”) of JTJM, INC., A CALIFORNIA CORPORATION (“JTJM, INC.”). On January 5, 2018, the following resolution was fully adopted by the JTJM, INC..

“WHEREAS, it is in the best interests of JTJM, INC. to file a voluntary petition in the United States Bankruptcy Court pursuant to the Chapter 11 of Title 11 of the United States Code:

“NOW, THEREFORE, BE IT RESOLVED, that JEFFREY WARFIELD, the PRESIDENT of JTJM, INC. be and is hereby authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

“BE IT FURTHER RESOLVED, that JEFFREY WARFIELD, PRESIDENT be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of JTJM, INC., in connection with said bankruptcy proceedings; and

“BE IT FURTHER RESOLVED, that JEFFREY WARFIELD, PRESIDENT be and hereby is, authorized and directed to employ Robert P. Goe, Attorney and the law firm of Goe & Forsythe, LLP, to represent JTJM, INC. in said bankruptcy proceedings.”

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, JEFFREY WARFIELD, PRESIDENT of JTJM, INC., A CALIFORNIA CORPORATION named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and its is true and correct to the best of my knowledge, information, and belief.

Dated: January 5, 2018



By: JEFFREY WARFIELD
Its: PRESIDENT

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Robert P. Goe, SBN 137019 GOE & FORSYTHE, LLP 18101 Von Karman #1200 Irvine, CA 92612 Phone: (949) 798-2460 Fax: (949) 955-9437 Email: rgoe@goeforlaw.com</p> <p><input checked="" type="checkbox"/> Attorney for: JTJM, Inc., a California corporation</p>	<p>FOR COURT USE ONLY</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - RIVERSIDE DIVISION</p>	
<p>In re:</p> <p>JTJM, Inc., a California corporation</p> <p style="text-align: right;">Debtor(s).</p> <p style="text-align: right;">Plaintiff(s),</p> <p style="text-align: right;">Defendant(s).</p>	<p>CASE NO.: 6:18-bk- ADVERSARY NO.: CHAPTER: 11</p> <p style="text-align: center;">CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4</p> <p style="text-align: center;">[No hearing]</p>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (*Printed name of attorney or declarant*) JEFFREY WARFIELD, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

2.a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 01/05/2018

By: _____
Signature of Debtor, or attorney for Debtor

Name: Jeffrey Warfield 
Printed name of Debtor, or attorney for Debtor