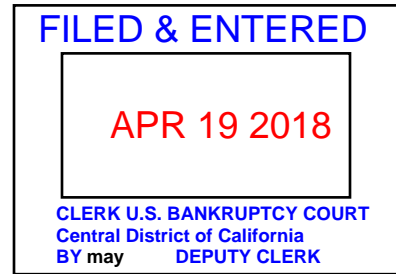


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Attorneys for the Debtor



**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**LOS ANGELES DIVISION**

In re  
BOSS LITHO, INC.,  
Debtor.

Case No. 2:18-bk-11454-SK

Chapter 11

**INTERIM ORDER ON EMERGENCY  
MOTION FOR AUTHORITY TO (A) USE  
CASH COLLATERAL ON AN INTERIM  
BASIS PENDING A FINAL HEARING AND  
(B) GRANT REPLACEMENT LIENS**

Hearing

**Date: April 18, 2018**

**Time: 9:00 a.m.**

**Place: Courtroom 1575**

Continued Hearing

**Date: May 9, 2018**

**Time: 9:00 a.m.**

**Place: Courtroom 1575**

The Emergency Motion For Authority To (A) Use Cash Collateral And (B) Granting Replacement Liens (the "**Motion**"), filed by Boss Litho, Inc. (the "**Debtor**"), the debtor and debtor in possession herein in this bankruptcy case came on for an interim hearing at the above time and in the above noticed place, before the Honorable Sandra Klein, presiding. Michael S. Kogan appeared on behalf of the Debtor. All other appearances are noted on the record.

The Court, having considered the Motion and any evidence presented in connection therewith, the statements and representations of counsel at the hearing regarding the Motion,

**INTERIM ORDER ON EMERGENCY MOTION FOR AUTHORITY TO (A) USE CASH COLLATERAL  
ON AN INTERIM BASIS PENDING A FINAL HEARING AND (B) GRANT REPLACEMENT LIENS**

1 having found that notices are proper, and based upon the Motion, Declarations of Jean Paul Nataf  
2 in support of the Motion, and for other good cause,


3 **IT IS HEREBY ORDERED THAT:**

- 4
- 5 1. Notice of the Motion was proper.
  - 6 2. The Motion is granted on an interim basis.
  - 7 3. The Debtor is authorized to use cash collateral on an interim basis to pay all of its  
8 ordinary expenses as set forth in the budget (the “**Budget**”) attached to the Motion  
9 and Third Supplemental Declaration of Jean Paul Nataf as Exhibit “A”, with up to a  
10 15% variance. In addition, Debtor and parties who assert an interest in the Debtor’s  
11 cash collateral may agree in writing to any amendments or modifications to the  
12 Budget without further order of the Bankruptcy Court.
  - 13 4. As additional adequate protection of its interest in the cash collateral, any party  
14 asserting an interest in the Debtor’s cash collateral is granted a replacement lien  
15 upon all of the Debtors’ post-petition accounts, equipment, inventory, and other  
16 personal property with the same validity and priority as their liens upon the  
17 Debtor's pre-petition assets as of the petition date, with such replacement lien being  
18 a perfected security interest in and to the Debtor’s postpetition collateral having the  
19 same extent, validity and priority as the secured creditor had in the prepetition  
20 collateral of the Debtor on the petition date. Nothing in this Order shall grant such  
21 secured party a lien on any "Avoidance Actions" arising under Sections 544, 545,  
22 546, 547, 548, 549, 550 or any similar provisions of the Bankruptcy Code.
  - 23 5. The Debtor is authorized to make the adequate protection payments to the secured  
24 creditors as set forth in the Budget.
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- 1           6.     In order to provide further adequate protection to secured creditors who assert an  
2                 interest in the Debtor's cash collateral (the "**Secured Creditors**"), the Debtor: (a)  
3                 will permit the Secured Creditors and its agents access to inspect the prepetition  
4                 collateral, on reasonable notice to Debtor; (b) will keep the prepetition collateral  
5                 insured as required by the Secured Creditors' Loan Documents and United States  
6                 Trustee Guidelines; and (c) will provide the Secured Creditors with continuing  
7                 reporting as required under their loan documents.
- 8           7.     The Court sets the continued hearing on the Debtors Motion for May 9, 2018 at  
9                 9:00 a.m., and the Debtor is instructed to file and serve any stipulation regarding  
10                the Motion by no later than May 2, 2018.

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23     Date: April 19, 2018

  
Sandra R. Klein  
United States Bankruptcy Judge