

Fill in this information to identify the case:

United States Bankruptcy Court for the:
\_\_\_ Central District of California
(State)
Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name RH BBQ., Inc

2. All other names debtor used in the last 8 years dba Red Castle 3
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 45 - 51 08 20 4

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
18311 East Colima Road, Suite A
Number Street
Rowland Heights, CA 91748
City State ZIP Code
Los Angeles
County
Location of principal assets, if different from principal place of business
Number Street
City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[ ] Partnership (excluding LLP)
[ ] Other. Specify:

Debtor RH BBQ., Inc  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

\_\_\_\_ - \_\_\_\_ - \_\_\_\_ - \_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor Young Keun Park Relationship Shareholder  
District Central District When 01/26/2018  
MM / DD / YYYY  
Case number, if known 2:18-bk-10891

List all cases. If more than 1, attach a separate list.

Debtor RH BBQ., Inc  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- No
- Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

Statistical and administrative information

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

Debtor RH BBQ., Inc  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

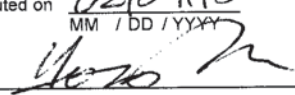
**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/09/18  
MM / DD / YYYY

X   
Signature of authorized representative of debtor

Young Keun Park  
Printed name

Title President

18. Signature of attorney

X /s/ Jaenam Coe  
Signature of attorney for debtor

Date 02/09/18  
MM / DD / YYYY

Jaenam J Coe, Esq.  
Printed name

Law Offices of Jaenam Coe, PC  
Firm name

3731 Wilshire Blvd., Suite 910  
Number Street

Los Angeles, California 90010  
City State ZIP Code

213-389-1400  
Contact phone

coelaw@gmail.com  
Email address

175920 CA  
Bar number State

**DIRECTOR'S RESOLUTION AUTHORIZING FILING  
OF A VOLUNTARY PETITION FOR REORGANIZATION  
RH BBQ, INC**

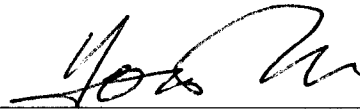
WHEREAS, this Corporation is unable to meet its obligations as they mature and it is the opinion of the Board of Directors that a bankruptcy protection is desired to preserve and administer its assets, be it

RESOLVED, That this Corporation file a voluntary petition under and in pursuance of the U.S. Bankruptcy Code for reorganization, and

RESOLVED FURTHER, That this corporation employ the law offices of Jaenam J. Coe as counsel to represent this Corporation in the reorganization proceedings, and

RESOLVED FURTHER, That the president of this Corporation is hereby authorized and directed to deliver to said legal counsel the necessary filing fees of the Court of Bankruptcy.

Dated: 02/09/18



YOUNG KEUN PARK  
President/Director

**Fill in this information to identify the case:**

Debtor name  RH BBQ., Inc

United States Bankruptcy Court for the:  Central District of California  (State)

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Law Offices of PHLASTER & Berman c/o LB GLOBAL, INC 9100 Wilshire Blvd., Suite 333 East Beverly Hills, CA 90212	(310) 445-3581					3,000,000.00
2	David S. Kim & Associates 3731 Wilshire Blvd., Ste 910 Los Angeles, CA 90010	213-380-7780					Unknown
3	Bank of America 100 North Tryon Street Charlotte, NC 28255	800-673-1044					6284.00
4	HANA BANK 1000 Wilshire Blvd., 20th Floor Los Angeles, CA 90017	213-977-5502					133,000.00
5	QUENTIN MEAT 13044 Park Street Santa Fe Springs, CA 90670	562-946-7604					243,000.00
6	GREENLAND FOODS COMPANY 2939 Sunol Drive Vernon, CA 90058	323-260-5100					79,889.00
7	PSP BANK Bankcard Services 21281 S Western Avenue Torrance, CA 90501	888-339-0100					55,000.00
8	TIMBERLAND BANK 624 Simpson Avenue Hoquiam, WA 98850	866-702-4430					55,000.00

Debtor RH BBQ., Inc  
Name

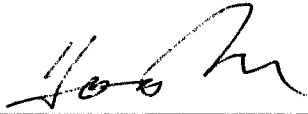
Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	US BANK PO Box 5229 Cincinnati, OH 45201	866-485-4545					9,545.00
10	US BANK PO Box 5229 Cincinnati, OH 45201	866-485-4545					31,000.00
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  Jaenam Coe, Esq. (SBN175920) Law Offices of Jaenam Coe PC 3731 Wilshire Blvd., Suite 910 Los Angeles, CA 90010 Tel: 213-389-1400 Fax: 213-387-8778  <input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor	FOR COURT USE ONLY
<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION</b>	
In re:  RH BBQ., Inc         Debtor(s).	CASE NO.: CHAPTER: 11  <div style="text-align: center;"> <b>VERIFICATION OF MASTER MAILING LIST OF CREDITORS</b>  <b>[LBR 1007-1(a)]</b> </div>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of \_\_\_ sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 02/09/18 \_\_\_\_\_  
 Date: \_\_\_\_\_  
 Date: 02/09/18 \_\_\_\_\_

  
 \_\_\_\_\_  
 Signature of Debtor 1  
  
 \_\_\_\_\_  
 Signature of Debtor 2 (joint debtor) (if applicable)  
  
 \_\_\_\_\_  
 /s/ Jaenam Coe  
 Signature of Attorney for Debtor (if applicable)



RH BBQ, INC  
18311 Colima Road, Suite A  
Rowland Heights, California 91748

Jaenam Coe, Esq  
Law Offices of Jaenam Coe, PC  
3731 Wilshire Blvd, Suite 910  
Los Angeles, California 90010

Office of the United States Trustee  
915 Wilshire Blvd, Suite 1850  
Los Angeles, CA 90017

Martin R Berman, ESQ  
Law Offices of PFLASTER & BERMAN  
9100 Wilshire Blvd, Suite 333 East  
Beverly Hills, CA 90212

LASUPERLAWYERS, INC  
William W Bloch, Esq  
9100 Wilshire Blvd, Suite 333 East  
Beverly Hills, CA 90212

LB GLOBAL, INC  
3600 Wilshire Blvd, Suite 100-c  
Los Angeles, CA 90010

David S Kim & Associates  
3731 Wilshire Blvd, Suite 910  
Los Angeles, CA 90010

Bank of America  
100 North Tryon Street  
Charlotte, NC 28255

HANA BANK  
1000 Wilshire Blvd, 20th Floor  
Los Angeles, CA 90017

QUENTIN MEAT  
13044 Park Street  
Santa Fe Springs, CA 90670

GREENLAND FOODS COMPANY

2939 Sunol Drive  
Vernon, CA 90058

TIMBERLAND BANK  
624 Simpson Avenue  
Hoquiam, WA 98850

US BANK  
PO Box 5229  
Cincinnati, OH 45201