

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name HEAVENLY COUTURE, INC.

2. All other names debtor
used in the last 8 years
Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 20-3267385

4. Debtor's address Principal place of business

252 Forest Ave
Laguna Beach, CA 92651
Number, Street, City, State & ZIP Code

Orange
County

Mailing address, if different from principal place of
business

5012 E 2nd St
Long Beach, CA 90803
P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) heavenlycouture.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4481

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☐ 50-99

☒ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2018
MM/DD/YYYY



(Signature of authorized representative of debtor)

Title President

Jiah Ha

Printed name

18. Signature of attorney

X /s/ Michael Jones 
(Signature of attorney for debtor)

Date May 14, 2018

MM/DD/YYYY

Michael Jones

Printed name

M. Jones & Associates, PC

Firm name

505 N Tustin Ave, Ste 105

Santa Ana, CA 92705

Number, Street, City, State & ZIP Code

Contact phone 714-795-2346

Email address mike@MJonesOC.com

271574 CA

Bar number and State

Fill in this information to identify the case:

Debtor name HEAVENLY COUTURE, INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2018

X / [Signature]
Signature of individual signing on behalf of debtor

Liah Ha
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **HEAVENLY COUTURE, INC.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
230 East 7th Street Associates c/o The Cohen's Organization Miami, FL 33127		Commercial Lease security deposit – Key West Front Street Location	Unliquidated	\$125,170.07	\$26,875.00	\$98,295.07
American Express World Financial Center 200 Vesey Street New York, NY 10285		Business Centurion Credit Card				\$665,438.48
American Express World Financial Center 200 Vesey Street New York, NY 10285		American Express Plum Credit Card				\$70,255.34
California State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-0001		sales tax				\$138,778.00
Citibank 701 E. 60th Street N Sioux Falls, SD 57104		Citibusiness/AAAdv antage Select Credit Card				\$50,099.40
Colonial Suites, Inc. 45 NW 21st Miami, FL 33127		Commercial Lease obligations – Key West 330 Duval location. Amount stated is good faith estimate of unliquidated claim related to termination of lea	Unliquidated			\$145,188.23
Corner 123 1436 S. Main St. #7 Los Angeles, CA 90015		Trade Vendor				\$38,786.50

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
G & S Off Price, Inc. 1424 S. Main Street Los Angeles, CA 90015		Trade Vendor				\$57,862.75
Green Banker LLC 398 Primrose Rd Burlingame, CA 94010		Commercial Lease obligations -- Burlingame location. Amount stated is good faith estimate of unliquidated claim related to abandoned location.	Unliquidated			\$43,601.90
Jackson Lewis LLP 58 South Service Road, Suite 250 Melville, NY 11747		legal fees				\$30,189.95
Jlah Ha 2 Sunrise Newport Coast, CA 92657		Loans to business.				\$1,615,007.88
Kersh 107-8855 Laurel Street Vancouver, BC Canada, V6P 3V9		Trade Vendor				\$35,314.88
Millibon 777 E. 10th Street #110 Los Angeles, CA 90021		Trade Vendor				\$29,769.50
One Way Fashion Inc. 1506 S. Main St. Los Angeles, CA 90015		Trade Vendor				\$34,527.50
RGSF Granada Building, LLC 150 Post Street, Ste 320 San Francisco, CA 94108		Commercial Lease security deposit -- Berkeley	Unliquidated	\$73,609.66	\$9,834.54	\$63,775.12
SOB 1504 South Main Street Los Angeles, CA 90015		Trade Vendor				\$35,775.50
Ultimate Offprice 1615 East 15th Street Los Angeles, CA 90021		Trade Vendor				\$71,971.00



Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wells Fargo Bank, NA 420 Montgomery Street San Francisco, CA 94104		Business Credit Card account				\$48,900.00
Wells Fargo Bank, NA 420 Montgomery Street San Francisco, CA 94104		Business Credit Card account				\$30,638.57
Westwood Partners, LLC c/o Domino Realty 9990 Santa Monica Blvd. Beverly Hills, CA 90212		Commercial Lease security deposit -- Westwood location	Unliquidated	\$56,830.88	\$13,483.00	\$43,347.88

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**United States Bankruptcy Court
Central District of California**

In re HEAVENLY COUTURE, INC.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

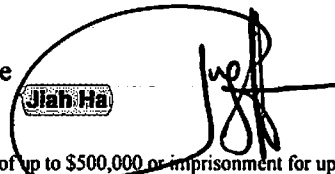
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Jane Yoo 2 Sunrise Newport Coast, CA 92657	Common Stock	475	Equity Holder
Jiah Ha (aka Justin Ha) 2 Sunrise Newport Coast, CA 92657	Common Stock	475	Equity Holder
Sulynn Chee 2034 Hanscom Dr. South Pasadena, CA 91030	Common Stock	50	Equity Holder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 14, 2018

Signature


Jiah Ha

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

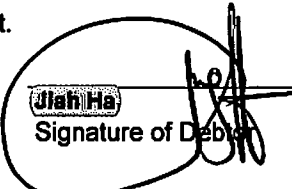
4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Santa Ana, CA, California.

Date: May 14, 2018


Jiah Ha
Signature of Debtor

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name HEAVENLY COUTURE, INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>613,913.02</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>613,913.02</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>575,101.23</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>140,149.65</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>3,715,513.58</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,430,764.46</u>



Fill in this information to identify the case:

Debtor name HEAVENLY COUTURE, INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

\$5,000.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account
number

3.1. US Bank

Checking

7525

\$2,151.47

3.2. US Bank

Checking

8564

\$751.11

3.3. US Bank

Checking

6511

\$73,336.42

3.4. US Bank

Deposit Debit Account

6529

\$410.10

3.5. Various Banks associated with individual store locations, with an aggregate amount of not more than the amount stated.

\$6,000.00

4. Other cash equivalents (Identify all)

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

5. **Total of Part 1.**

\$87,649.10

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: **Deposits and Prepayments**

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Commercial Lease security deposit -- Abbot Kinny Location** **\$22,000.00**

7.2. **Commercial Lease security deposit -- Balboa Island location** **\$7,000.00**

7.3. **Commercial Lease security deposit -- Belmont Shore location** **\$9,400.00**

7.4. **Commercial Lease security deposit -- Berkeley** **\$9,834.54**

7.5. **Commercial Lease security deposit -- Brentwood location** **\$9,177.00**

7.6. **Commercial Lease security deposit -- Buringame location** **\$0.00**

7.7. **Commercial Lease security deposit -- Huntington Beach Warehouse** **\$6,000.00**

7.8. **Commercial Lease security deposit -- 3001 Enterprise Street, Brea location** **\$0.00**

7.9. **Commercial Lease security deposit -- Danville Location** **\$10,945.52**

7.10. **Commercial Lease security deposit -- Key West 513 Duval Location** **\$0.00**

7.11. **Commercial Lease security deposit -- Key west 330 Duval location** **\$22,575.00**

Debtor HEAVENLY COUTURE, INC. Case number (if known) _____
Name

7.12	<u>Commercial Lease security deposit -- Key West Front Street Location</u>	<u>\$26,875.00</u>
7.13	<u>Commercial Lease security deposit -- Gaslamp District</u>	<u>\$7,497.35</u>
7.14	<u>Commercial Lease security deposit -- Huntington Beach location</u>	<u>\$7,177.50</u>
7.15	<u>Commercial Lease security deposit -- La Jolla location</u>	<u>\$11,602.50</u>
7.16	<u>Commercial Lease security deposit -- Laguna Beach location</u>	<u>\$6,600.00</u>
7.17	<u>Commercial Lease security deposit -- Larchmont location</u>	<u>\$11,140.00</u>
7.18	<u>Commercial Lease security deposit -- Manhattan Beach Location</u>	<u>\$8,000.00</u>
7.19	<u>Commercial Lease security deposit -- Newport Beach location</u>	<u>\$1,050.00</u>
7.20	<u>Commercial Lease security deposit -- Palm Springs location</u>	<u>\$5,270.01</u>
7.21	<u>Commercial Lease security deposit -- Pasadena location</u>	<u>\$13,500.00</u>
7.22	<u>Commercial Lease security deposit -- Palm Desert Location</u>	<u>\$0.00</u>
7.23	<u>Commercial Lease security deposit -- Redondo Beach location</u>	<u>\$5,544.00</u>
7.24	<u>Commercial Lease security deposit -- San Clemente location</u>	<u>\$13,400.00</u>
7.25	<u>Commercial Lease security deposit -- Santa Barbara location</u>	<u>\$6,692.00</u>

Debtor HEAVENLY COUTURE, INC. Case number (if known) _____
Name

7.26
Commercial Lease security deposit -- Santa Cruz location \$3,965.50

7.27
Commercial Lease security deposit -- Seal Beach location \$3,500.00

7.28
Commercial Lease security deposit -- San Luis Obispo location \$7,852.00

7.29
Commercial Lease security deposit -- Ventura location \$3,278.00

7.30
Commercial Lease security deposit -- Westminster location \$0.00

7.31
Commercial Lease security deposit -- Westwood location \$13,483.00

7.32
Utility Deposits \$160.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent
Description, including name of holder of prepayment

8.1. Prepayment of Lease obligations on Manhattan Beach location \$3,875.00

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$257,393.92

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.



Debtor HEAVENLY COUTURE, INC. Case number (if known) _____
Name

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale inventory held for sale. Amount stated is consolidated from all locations	c. April 30 2018	\$0.00	Recent cost	\$235,000.00

22. Other inventory or supplies

23. Total of Part 5. \$235,000.00
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture	\$0.00	Liquidation	\$500.00
40.	Office fixtures Retail display fixtures. Amount stated is good faith estimate of debtor for liquidated value	\$0.00		\$10,000.00

41. Office equipment, including all computer equipment and communication systems equipment and software

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Office equipment, computer and
communication systems equipment, and
software. Amount stated is good faith
estimate of liquidated value

\$0.00

Liquidation

\$2,000.00

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$12,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description

Include year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)

**Net book value of
debtor's interest
(Where available)**

**Valuation method used
for current value**

**Current value of
debtor's interest**

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 2005 1500 Cargo Van. Valuation from
KBB.com

\$0.00

\$3,654.00

47.2. GMC 1500 Cargo van. Valuation from
KBB.com

\$0.00

\$4,449.00

47.3. Ford commercial cargo van, 2006.
valuation from kbb.com

\$0.00

\$5,510.00

47.4. 2012 Kia Sorento. Valuation from
KBB.com

\$0.00

\$7,757.00

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$21,370.00

Debtor HEAVENLY COUTURE, INC. Case number (if known) _____
Name

52. Is a depreciation schedule available for any of the property listed in Part 8?

☒ No

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Trademark of name "Heavenly Couture"	\$0.00		Unknown
61.	Internet domain names and websites Interest in heavenlycouture.com and getheavenly.com.	\$0.00		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations Customer and email list. List is non-transferable by its terms. Provided for disclosure purposes.	\$0.00		\$0.00
64.	Other intangibles, or intellectual property			
65.	Goodwill Debtor attempted to sell stores, and had no offers. Accordingly, in good faith, the Debtor estimates no goodwill valuation.	\$0.00		\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

8

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
Potential net operating losses in an unknown amount.
Amount is unknown because company books have not
closed for 2018.

Tax year

Unknown

73. Interests in insurance policies or annuities
"Key Man" term life insurance policies on primary
equity holders and operators, but with no cash value.
Provided for disclosure purposes.

\$0.00

74. Causes of action against third parties (whether or not a lawsuit
has been filed)

75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets,
country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

8

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$87,649.10	
81. Deposits and prepayments. Copy line 9, Part 2.	\$257,393.92	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$235,000.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$12,500.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$21,370.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$613,913.02	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$613,913.02

⑧

Fill in this information to identify the case:

Debtor name HEAVENLY COUTURE, INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	

2.1 230 East 7th Street Associates

Creditor's Name

c/o The Cohen's Organization
Miami, FL 33127

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Commercial Lease security deposit -- Key west 330 Duval location

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

\$14,699.92

\$22,575.00

2.2 230 East 7th Street Associates

Creditor's Name

c/o The Cohen's Organization
Miami, FL 33127

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
Commercial Lease security deposit -- Key West Front Street Location

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 208H)

As of the petition filing date, the claim is:

Check all that apply

\$125,170.07

\$26,875.00

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if know)

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☒ Unliquidated

☐ Disputed

2.3 34 East Colorado LLC

Creditor's Name

**16367 Colegio Drive
Hacienda Heights, CA
91745**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Pasadena location**

\$37,032.69

\$13,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.4 Allen C. Weiss

Creditor's Name

**205 N. Stephanie Street,
#189
Henderson, NV 89074**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Newport Beach location**

\$2,625.76

\$1,050.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

**2.5 American Comm. Equities
LLC**

Creditor's Name

**22917 Pacific Coast Hwy,
Ste 300
Malibu, CA 90265**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit -- Ventura
location**

\$4,055.85

\$3,278.00

Describe the lien

Is the creditor an insider or related party?

☒ No



Debtor **HEAVENLY COUTURE, INC.**

Case number (if know)

Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.6 American Comm. Equities, LLC

Creditor's Name

**22917 Pacific Coast Hwy,
Ste 300
Malibu, CA 90265**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Larchmont location**

\$20,071.92

\$11,140.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.7 Article Third Trust

Creditor's Name

**c/o Mr. Allan Scherer
232 West Indies Drive
Palm Beach, FL 33480**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Belmont Shore location**

\$15,515.20

\$9,400.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.8 DH Investors LLC

Describe debtor's property that is subject to a lien

Unknown

\$10,945.52

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Creditor's Name

**c/o Castle Companies
12885 Alcosta Blvd, Ste A
San Ramon, CA 94583**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Commercial Lease security deposit -- Danville Location

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.9 FM Catalina, LLC

Creditor's Name

**1559 S. Sepulveda Blvd.
Los Angeles, CA 90025**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Redondo Beach location**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

\$10,292.00

\$5,544.00

**2.1
0 Gorbrand Lafayette LLC**

Creditor's Name

**c/o Domino Realty
9990 Santa Monica Blvd.
Beverly Hills, CA 90212**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Brentwood location**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

\$32,209.20

\$9,177.00

Debtor **HEAVENLY COUTURE, INC.**

Case number (if know) _____

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
1 GRIT PS Asset Management

Creditor's Name

**201 N. Palm Canyon Drive,
Ste 250
Palm Springs, CA 92262**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit -- Palm
Springs location**

\$8,638.47

\$5,270.01

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
2 International Delivery Solutions LL

Creditor's Name

**PO Box 420
Oak Creek, WI 53154**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Huntington Beach location**

\$33,248.10

\$7,177.50

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
3 James S Maslon

Creditor's Name

**5517 Ocean Front Walk
Marina Del Rey, CA 90292**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit -- Abbot
Kinny Location**

Unknown

\$22,000.00

Describe the lien

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
4 **Kinnear Davidson Investments**

Creditor's Name

**817 East Yanonali Street
Santa Barbara, CA 93103**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- Santa Barbara location

\$15,195.52

\$6,692.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
5 **LST Investments**

Creditor's Name

**93 Rivo Alto Canal
Long Beach, CA 90803**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- Seal Beach location

\$4,213.00

\$3,500.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed



Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if know)

2.1
6

Mx3 Ventures, LLC

Creditor's Name

**Attn. Sebastian Moshayedi
2505 W Coast Highway, Ste
201**

Newport Beach, CA 92663

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit – Balboa
Island location**

\$32,033.56

\$7,000.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
7

P Neary LLC

Creditor's Name

**c/o Redtree Partners LP
1362 Pacific Avenue
Santa Cruz, CA 95060**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit – Santa
Cruz location**

\$5,006.30

\$3,965.50

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
8

Pref Bridge Works, LLC

Creditor's Name

**c/o Kidder Matthews
12230 El Camino Real, 4th
Floor
San Diego, CA 92130**

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit –
Gaslamp District**

\$12,653.79

\$7,497.35

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if know)

Date debt was incurred

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.1
9 **Realonomics Corporation**

Creditor's Name

**2816 East Coast Highway,
Ste 1**

Corona Del Mar, CA 92625

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit -- Laguna
Beach location**

\$10,600.00

\$6,600.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2
0 **RGSF Granada Building,
LLC**

Creditor's Name

**150 Post Street, Ste 320
San Francisco, CA 94108**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Berkeley**

\$73,609.66

\$9,834.54

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2
1 **Rick Franks**

Describe debtor's property that is subject to a lien

\$9,116.00

\$13,400.00



Debtor **HEAVENLY COUTURE, INC.**

Case number (if know)

Creditor's Name

**Frank & Associates
128 Avenida Del Mar #2A
San Clemente, CA 92672**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Commercial Lease security deposit -- San Clemente location

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

**2.2 Riddle & Ross Trust
2 Account**

Creditor's Name

**1413 North Sepulveda Blvd
Manhattan Beach, CA
90266**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Commercial Lease security deposit --
Manhattan Beach Location**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

Unknown

\$8,000.00

**2.2 ROSA 1025 Prospect
3 Limited Partners**

Creditor's Name

**c/o Trigild
9339 Genesee Avenue, Ste
130
San Diego, CA 92121**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- La Jolla location

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

\$31,180.00

\$11,602.50



Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if know)

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2
4 **Warden Building- San Luis Obispo LP**

Creditor's Name

c/o Rossi Enterprises
750 Pisma Street
San Luis Obispo, CA 93401

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- San Luis Obispo location

\$10,928.00

\$7,852.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2
5 **Westminster Mall, LLC**

Creditor's Name

PO Box 809038
Chicago, IL 60680-9038

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- Westminster location

\$10,175.34

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.2
6 **Westwood Partners, LLC**

Creditor's Name

c/o Domino Realty
9990 Santa Monica Blvd.
Beverly Hills, CA 90212

Describe debtor's property that is subject to a lien

Commercial Lease security deposit -- Westwood location

\$56,830.88

\$13,483.00

Debtor **HEAVENLY COUTURE, INC.**

Case number (if know) _____

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$575,101.23

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Deborah LaShever
203 Market Street
Santa Cruz, CA 95060

Line 2.13

Fill in this information to identify the case:

Debtor name **HEAVENLY COUTURE, INC.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address California State Board of Equilization P.O. Box 942879 Sacramento, CA 94279-0001</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: sales tax</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$138,778.00</p> <p>\$138,778.00</p>
2.2	<p>Priority creditor's name and mailing address California State Board of Equilization P.O. Box 942879 Sacramento, CA 94279-0001</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: sales tax</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$1,117.00</p> <p>\$1,117.00</p>

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Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

2.3 Priority creditor's name and mailing address
**California State Board of
Equilization
P.O. Box 25111
Santa Ana, CA 92799-5111**

As of the petition filing date, the claim is:
Check all that apply.
☐ Contingent
☐ Unliquidated
☐ Disputed

\$254.65 \$254.65

Date or dates debt was incurred

Basis for the claim:
sales tax

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
**2.7 August Apparel
3775 Broadway Place
Los Angeles, CA 90007**
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

\$14,719.25

Basis for the claim: **Trade Vendor**

Is the claim subject to offset? ☒ No ☐ Yes

3.2 Nonpriority creditor's name and mailing address
**200 Main Street LLC
Attn. Robert Koury
200 Main Street, Ste 206
Huntington Beach, CA 92648**
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☒ Unliquidated
☐ Disputed

Unknown

Basis for the claim: **Commercial Lease obligations -- Huntington Beach location.**

Is the claim subject to offset? ☒ No ☐ Yes

3.3 Nonpriority creditor's name and mailing address
**Access Headwear
13758 Amarillo Ave.
Chino, CA 91710**
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

\$3,476.90

Basis for the claim: **Trade Vendor**

Is the claim subject to offset? ☒ No ☐ Yes

3.4 Nonpriority creditor's name and mailing address
**American Express
World Financial Center
200 Vesey Street
New York, NY 10285**
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

\$665,438.48

Basis for the claim: **Business Centurion Credit Card**

Is the claim subject to offset? ☒ No ☐ Yes

3.5 Nonpriority creditor's name and mailing address
**American Express
World Financial Center
200 Vesey Street
New York, NY 10285**
Date(s) debt was incurred _____
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

\$70,255.34

Basis for the claim: **American Express Plum Credit Card**

Is the claim subject to offset? ☒ No ☐ Yes

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

3.6	Nonpriority creditor's name and mailing address Ana Accessories/Girly Accessories 940 Crocker Street, #101 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,414.25
3.7	Nonpriority creditor's name and mailing address Andrea Bijoux 1001 S. Crocker Street, Unit #08 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.8	Nonpriority creditor's name and mailing address Annabelle 800 E. 12th Street, # 133 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,324.00
3.9	Nonpriority creditor's name and mailing address Audrey 3+1 1100 S. San Pedro N-07 Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,519.00
3.10	Nonpriority creditor's name and mailing address Audrey 3+1 1100 S. San Pedro N-07 Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,672.00
3.11	Nonpriority creditor's name and mailing address Avital 1145 S. Wall Street, # A Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,920.00
3.12	Nonpriority creditor's name and mailing address Avital 1145 S. Wall Street, # A Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,515.55

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

3.13	Nonpriority creditor's name and mailing address Banjul Inc. 1001 S. Towne Ave., Suite 109 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,370.75
3.14	Nonpriority creditor's name and mailing address Basix of America LLC 2778 NW 31st Avenue Lauderdale Lakes, FL 33311 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,931.19
3.15	Nonpriority creditor's name and mailing address Bay Cities Refuse 2525 Garden Tract Road Richmond, CA 94801 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>waste removal</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$355.50
3.16	Nonpriority creditor's name and mailing address Be Cool Manufacture 1016 S. Towne Ave #116 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,220.00
3.17	Nonpriority creditor's name and mailing address Bear Dance 807 E. 12th Street #117 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.18	Nonpriority creditor's name and mailing address Bella & Company 810 E. Pico Blvd., Suite 303 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,754.15
3.19	Nonpriority creditor's name and mailing address Brandon Off Price 1418 S Main Street Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,873.00

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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Name

3.20	Nonpriority creditor's name and mailing address C. Luce 1016 S. Towne Ave. #108 Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,209.50
3.21	Nonpriority creditor's name and mailing address Celebrity Pink 792 E. 12th Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.22	Nonpriority creditor's name and mailing address Chloah 777 E. 10th St., # 105 Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,910.50
3.23	Nonpriority creditor's name and mailing address Citibank 701 E. 60th Street N Sioux Falls, SD 57104 Date(s) debt was incurred _____ Last 4 digits of account number <u>1876</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Citibusiness/AAAdvantage Select Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,099.40
3.24	Nonpriority creditor's name and mailing address City of Key West P.O. Box 1409 Key West, FL 33041 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
3.25	Nonpriority creditor's name and mailing address City of Newport Beach P.O. Box 4923 Whittier, CA 90607 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50.92
3.26	Nonpriority creditor's name and mailing address City of Redondo Beach File 50671 Los Angeles, CA 90074-0671 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>license</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$435.00

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

3.27	Nonpriority creditor's name and mailing address City of Santa Barbara P.O. Box 1990 Santa Barbara, CA 93102-1990 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>license</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$168.00
3.28	Nonpriority creditor's name and mailing address Clothing by Frenzii d 905 S. Mateo Street, Unit C Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,421.00
3.29	Nonpriority creditor's name and mailing address Colonial Suites, Inc. 45 NW 21st Miami, FL 33127 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial Lease obligations -- Key West 330 Duval location. Amount stated is good faith estimate of unliquidated claim related to termination of lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$145,188.23
3.30	Nonpriority creditor's name and mailing address Corner 123 1436 S. Main St. #7 Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38,786.50
3.31	Nonpriority creditor's name and mailing address County of Alameda, Wts. & Measures 224 West Winton Avenue, Room 184 Hayward, CA 94544 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150.00
3.32	Nonpriority creditor's name and mailing address Cozy Casual 800 E. 12th Street. STE #146 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,415.00
3.33	Nonpriority creditor's name and mailing address Dash Clothing 1384 Broadway #1209 New York, NY 10018 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,368.00

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Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

3.34	Nonpriority creditor's name and mailing address Do & Be 1016 S. Towne Avenue, #101 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$5,928.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address Double Zero, Inc. 1015 S. Crocker St., #Q-28 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$19,818.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.36	Nonpriority creditor's name and mailing address DPM Fragrance P.O. Box 6445 Carol Stream, IL 60197 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$11,041.58 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address Edge Realty Partners Austin LLC 515 Congress Avenue, Suite 2325 Austin, TX 78701 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$5,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>real estate commissions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address Emory Park 1169 Crocker St Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$740.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address Etophe Studios 1165 1/5 Crocker Street Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$6,214.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address Eugene Muntean PO Box 213 Big Bear City, CA 92314 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. \$7,766.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial Lease obligations -- Manhattan Beach location. Amount stated is good faith estimate of the lease arrears.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41	Nonpriority creditor's name and mailing address Event 750-1 E. 12th St. Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,487.50
3.42	Nonpriority creditor's name and mailing address Fame Accessories 948 Crocker Street Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,345.20
3.43	Nonpriority creditor's name and mailing address Fashion River Co. LTD. 499 Seventh Avenue, Floor 13S New York, NY 10018 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,958.00
3.44	Nonpriority creditor's name and mailing address Fashion Stop 110 E. 15th Street Los Angeles, CA 90015 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,752.25
3.45	Nonpriority creditor's name and mailing address Fashion Street 127 N. Stanley Drive Beverly Hills, CA 90211 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,215.00
3.46	Nonpriority creditor's name and mailing address Fast Turn Wholesale 17709 East Valley Blvd. City of Industry, CA 91744 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,412.60
3.47	Nonpriority creditor's name and mailing address FavLux 1015 S Crocker St., #Q-28 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,404.00

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3.48 Nonpriority creditor's name and mailing address

FavLux
1015 S. Crocker St., #Q-28
Los Angeles, CA 90021

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$13,013.25

3.49 Nonpriority creditor's name and mailing address

Federal Express
P.O. Box 7221
Pasadena, CA 91109-7321

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: shipping

Is the claim subject to offset? ☒ No ☐ Yes

\$10,902.70

3.50 Nonpriority creditor's name and mailing address

FRNCH
999 S. Meridian Avenue
Alhambra, CA 91803

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$3,774.00

3.51 Nonpriority creditor's name and mailing address

FV Eyewear, Inc.
425 S. Los Angeles St., Unit C
Los Angeles, CA 90013

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$16,981.00

3.52 Nonpriority creditor's name and mailing address

G & S Off Price, Inc.
1424 S. Main Street
Los Angeles, CA 90015

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$57,862.75

3.53 Nonpriority creditor's name and mailing address

Goldspark
1828 E 58th Place
Los Angeles, CA 90001

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Vendor

Is the claim subject to offset? ☒ No ☐ Yes

\$9,490.52

3.54 Nonpriority creditor's name and mailing address

Green Banker LLC
398 Primrose Rd
Burlingame, CA 94010

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Commercial Lease obligations -- Burlingame location.
Amount stated is good faith estimate of unliquidated claim related to
abandoned location.

Is the claim subject to offset? ☒ No ☐ Yes

\$43,601.90



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3.55	Nonpriority creditor's name and mailing address HYFVE 1015 S. Crocker Street, #Q-28 Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,474.50
3.56	Nonpriority creditor's name and mailing address In & Out Fashion Wholesale 1413 S. Los Angeles Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,245.50
3.57	Nonpriority creditor's name and mailing address Jackson Lewis LLP 58 South Service Road, Suite 250 Melville, NY 11747 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,189.95
3.58	Nonpriority creditor's name and mailing address Jiah Ha 2 Sunrise Newport Coast, CA 92657 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans to business.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,615,007.88
3.59	Nonpriority creditor's name and mailing address Joia Trading, Inc. 1020 South Crocker Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,925.39
3.60	Nonpriority creditor's name and mailing address Jolie 1100 S. San Pedro St. #D3 Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,700.00
3.61	Nonpriority creditor's name and mailing address Kang's Enterprises, Inc. 3107 S. Newton Street, #47 Torrance, CA 90505 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,692.00



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3.62	Nonpriority creditor's name and mailing address Kersh 107-8855 Laurel Street Vancouver, BC Canada, V6P 3V9 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,314.88
3.63	Nonpriority creditor's name and mailing address Killer Deals Inc. 1005 E. 14th Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,262.00
3.64	Nonpriority creditor's name and mailing address Killer Deals Inc. 1005 E. 14th Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,062.50
3.65	Nonpriority creditor's name and mailing address KKGM, Inc. 2390 E. 48th St. Vernon, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,347.00
3.66	Nonpriority creditor's name and mailing address Koeun Printing 11754-C Artesia Boulevard Artesia, CA 90701 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>printing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,394.65
3.67	Nonpriority creditor's name and mailing address Labijou dba Apparel Ave 1168 S. Crocker Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,938.00
3.68	Nonpriority creditor's name and mailing address Le Lis 2939 Bandini Blvd. Vernon, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,119.00



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3.69	Nonpriority creditor's name and mailing address Lee, Hong. Degerman, Kang & Waimey 660 S. Figueroa Street, Suite 2300 Los Angeles, CA 90017 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>legal fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,126.50
3.70	Nonpriority creditor's name and mailing address Lime N Chili 1029 Towne Avenue Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,093.00
3.71	Nonpriority creditor's name and mailing address Love Tree Fashion, Inc. 1053 S. Towne Avenue Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,290.00
3.72	Nonpriority creditor's name and mailing address Lulumari 754 E. 12th St., #2 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,383.00
3.73	Nonpriority creditor's name and mailing address Michel 727 E. Pico Blvd. #7 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,967.00
3.74	Nonpriority creditor's name and mailing address Millibon 777 E. 10th Street #110 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,769.50
3.75	Nonpriority creditor's name and mailing address Mod Ref 2078 Compton Ave. Los Angeles, CA 90020 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,826.75

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3.76	Nonpriority creditor's name and mailing address Monkey Ride Jeans 1001 Towne Avenue, # 111 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,148.00
3.77	Nonpriority creditor's name and mailing address Mustard Seed 1016 S. Towne Avenue, #119 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,627.00
3.78	Nonpriority creditor's name and mailing address MV Sport dba David Peyser Sportswear 88 Spence Street, PO Box 9171 Bay Shore, NY 11706 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,604.30
3.79	Nonpriority creditor's name and mailing address My Style by Celia 120 E. 14th Street Los Angeles, CA 90013 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,862.00
3.80	Nonpriority creditor's name and mailing address Naked Zebra 1132 S. Crocker Street Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,219.25
3.81	Nonpriority creditor's name and mailing address Nevell Group Inc. c/o HPA Realty, Inc. 915 W Imperial Hwy, Ste 165 Brea, CA 92821 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial Lease obligations -- Brea location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.82	Nonpriority creditor's name and mailing address Newbury Kustom 1015 Crocker Street, # Q-06 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,681.00

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Debtor **HEAVENLY COUTURE, INC.**

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3.83	Nonpriority creditor's name and mailing address Nu Label dba Cotton Bleu 4383 Fruitland Ave. Vernon, CA 90058, CA 90058 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,871.50
3.84	Nonpriority creditor's name and mailing address Olive Scent 1015 Crocker Street, R31 Los Angeles, CA 90021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,047.50
3.85	Nonpriority creditor's name and mailing address One Way Fashion Inc. 1506 S. Main St. Los Angeles, CA 90015 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,527.50
3.86	Nonpriority creditor's name and mailing address Palm Corner Associates 121 S. Palm Canyon Drive, Ste 216 Palm Springs, CA 92262 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial Lease obligations -- Palm Springs # 2 location. Amount stated is good faith estimate of the lease arrears.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,945.10
3.87	Nonpriority creditor's name and mailing address Paper Crane 2050 E. 51st Street Vernon, CA 90058, CA 90058 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,266.00
3.88	Nonpriority creditor's name and mailing address Peach Love Cream California 1015 S. Crocker St. #Q17 Los Angeles, CA 90021 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$360.00
3.89	Nonpriority creditor's name and mailing address Pink Martini Collection 2782A Dufferin Street Toronto, ON M6B 3R7 Canada Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,177.50

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3.90	Nonpriority creditor's name and mailing address Potter's Pot 1015 S. Crocker Street, #Q-1 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,512.50
3.91	Nonpriority creditor's name and mailing address Precision Security 300 S. Lemon Crest Drive, Suite A Walnut, CA 91789 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>alarm services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,378.69
3.92	Nonpriority creditor's name and mailing address Protection One P.O. Box 219044 Kansas City, MO 64121-9044 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>alarm services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$181.60
3.93	Nonpriority creditor's name and mailing address Puzzles Enterprises 3022 S. Grand Avenue Los Angeles, CA 90007 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,770.80
3.94	Nonpriority creditor's name and mailing address Puzzles Enterprises 3022 S. Grand Avenue Los Angeles, CA 90007 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,446.00
3.95	Nonpriority creditor's name and mailing address RGIS P.O. Box 77631 Detroit, MI 48277 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>inventory stock services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,181.28
3.96	Nonpriority creditor's name and mailing address Saachi 450 Barell Avenue Carlstadt, NJ 07072 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,493.00



Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Name

3.97	Nonpriority creditor's name and mailing address Secret Charm LLC 1433 E. Walnut Street Los Angeles, CA 90011 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,040.50</u>
3.98	Nonpriority creditor's name and mailing address Select Clothing Co., Inc. 320 E. 18th Street Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,416.00</u>
3.99	Nonpriority creditor's name and mailing address Sensemill Inc. 1458 S. San Pedro Street, # L46 Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,020.00</u>
3.100	Nonpriority creditor's name and mailing address Shark Eyes Inc. 2110 East 25th Street Vernon, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,538.80</u>
3.101	Nonpriority creditor's name and mailing address SOB 1504 South Main Street Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,775.50</u>
3.102	Nonpriority creditor's name and mailing address Staples Bus Advntg P.O. Box 83689 Chicago, IL 60696-3689 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,957.47</u>
3.103	Nonpriority creditor's name and mailing address Star of India, Inc. dba Angie P.O. Box 28330 Tempe, AZ 85285 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,856.00</u>

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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Name

3.104	Nonpriority creditor's name and mailing address Storia 1015 Crocker St., Unit S-08 3rd Floor Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,210.00
3.105	Nonpriority creditor's name and mailing address Sub-Zero Inc. 6003 Peninsular Avenue, #5 Key West, FL 33040 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>a/c repair services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$861.20
3.106	Nonpriority creditor's name and mailing address Symell Inc. 2648 Chico Ave., S El Monte, CA 91733 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$791.00
3.107	Nonpriority creditor's name and mailing address Tasha, Inc. 1521 South Los Angeles Street #A Los Angeles, CA 90015 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,408.50
3.108	Nonpriority creditor's name and mailing address TCEC 1016 S. Towne Ave. #108 Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,552.25
3.109	Nonpriority creditor's name and mailing address The Colonnade on El Paseo, LP c/o Aflalo 333 S. Beverly drive, Ste 205 Beverly Hills, CA 90212 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial Lease obligations -- Palm Desert location</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.110	Nonpriority creditor's name and mailing address The Hartford P.O. Box 660916 Dallas, TX 75266-0916 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>workers compensation insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,610.00

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

3.111	Nonpriority creditor's name and mailing address The Pack America 3848 Del Amo Blvd., Suite 322 Torrance, CA 90503 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>store supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,879.50
3.112	Nonpriority creditor's name and mailing address Timing 2809 S. Santa Fe Avenue Vernon, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,435.00
3.113	Nonpriority creditor's name and mailing address Tres Bien 1016 Towne Ave. #113 Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,669.60
3.114	Nonpriority creditor's name and mailing address Tresics 5080 S. Alameda Street Vernon, CA 90058 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,764.70
3.115	Nonpriority creditor's name and mailing address Ultimate Offprice 1615 East 15th Street Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,971.00
3.116	Nonpriority creditor's name and mailing address Verishop 10000 College Blvd., Suite 235 Overland Park, KS 66210 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>fedex auditing company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$659.21
3.117	Nonpriority creditor's name and mailing address Vertishop 2001 S. Santa Fe Avenue, Unit D Los Angeles, CA 90021 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>photography services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,214.50



Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

3.118 Nonpriority creditor's name and mailing address Verty 777 E. 12th Street, #1-13 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,366.00</u>
3.119 Nonpriority creditor's name and mailing address Viola 807 E. 12th Street #102 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$663.00</u>
3.120 Nonpriority creditor's name and mailing address Wasabi + Mint 1015 Crocker St., #S-15 Los Angeles, CA 90021 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,015.00</u>
3.121 Nonpriority creditor's name and mailing address Wells Fargo Bank, NA 420 Montgomery Street San Francisco, CA 94104 Date(s) debt was incurred _ Last 4 digits of account number <u>2696</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$30,638.57</u>
3.122 Nonpriority creditor's name and mailing address Wells Fargo Bank, NA 420 Montgomery Street San Francisco, CA 94104 Date(s) debt was incurred _ Last 4 digits of account number <u>6664</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card account</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,900.00</u>

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	American Express Customer Care PO Box 901535 El Paso, TX 79998-1535	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	American Express Customer Care PO Box 901535 El Paso, TX 79998-1535	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **HEAVENLY COUTURE, INC.**
Name

Case number (if known)

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?

Last 4 digits of
account number, if
any

4.3 **CitiBusiness**
PO Box 790046
Saint Louis, MO 63179

Line **3.23**

☐ Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 140,149.65
5b. +	\$ 3,715,513.58
5c.	\$ 3,855,663.23



Fill in this information to identify the case:

Debtor name **HEAVENLY COUTURE, INC.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining

End of term - April 2022

List the contract number of any government contract _____

200 Main Street LLC
Attn. Robert Koury
200 Main Street, Ste 206
Huntington Beach, CA 92648

2.2. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining

List the contract number of any government contract _____

34 East Colorado LLC
16367 Colegio Drive
Hacienda Heights, CA 91745

2.3. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining

ends May 2020

List the contract number of any government contract _____

Allen C. Weiss
205 N. Stephanie Street, #189
Henderson, NV 89074

2.4. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining

ends Feb 2020

List the contract number of any government contract _____

American Comm. Equities LLC
22917 Pacific Coast Hwy, Ste 300
Malibu, CA 90265

Debtor 1 **HEAVENLY COUTURE, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends June 2020**

List the contract number of any government contract

**American Comm. Equities, LLC
22917 Pacific Coast Hwy, Ste 300
Malibu, CA 90265**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends March 2022**

List the contract number of any government contract

**Article Third Trust
c/o Mr. Allan Scherer
232 West Indies Drive
Palm Beach, FL 33480**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends July 2018**

List the contract number of any government contract

**Eugene Muntean
PO Box 213
Big Bear City, CA 92314**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends May 2023**

List the contract number of any government contract

**GRIT PS Asset Management
201 N. Palm Canyon Drive, Ste 250
Palm Springs, CA 92262**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends March 2022**

List the contract number of any government contract

**James S Maslon
5517 Ocean Front Walk
Marina Del Rey, CA 90292**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends Dec 2020**

List the contract number of any government contract

**Kinnear Davidson Investments
817 East Yanonali Street
Santa Barbara, CA 93103**



Debtor 1 **HEAVENLY COUTURE, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.11. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends May 2020**

List the contract number of any government contract

**LST Investments
93 Rivo Alto Canal
Long Beach, CA 90803**

- 2.12. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends April 2027**

List the contract number of any government contract

**Mx3 Ventures, LLC
Attn. Sebastian Moshayedl
2505 W Coast Highway, Ste 201
Newport Beach, CA 92663**

- 2.13. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends Oct 2022**

List the contract number of any government contract

**P Neary LLC
c/o Redtree Partners LP
1362 Pacific Avenue
Santa Cruz, CA 95060**

- 2.14. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends March 2019**

List the contract number of any government contract

**Palm Corner Associates
121 S. Palm Canyon Drive, Ste 216
Palm Springs, CA 92262**

- 2.15. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **ends Oct 2020**

List the contract number of any government contract

**Pref Bridge Works, LLC
c/o Kidder Matthews
12230 El Camino Real, 4th Floor
San Diego, CA 92130**

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

**Realonomics Corporation
2816 East Coast Highway, Ste 1
Corona Del Mar, CA 92625**



Debtor 1 **HEAVENLY COUTURE, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **ends March 2019**

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends April 2021**

List the contract number of any government contract

**Rick Franks
Frank & Associates
128 Avenida Del Mar #2A
San Clemente, CA 92672**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends July 2023**

List the contract number of any government contract

**Riddle & Ross Trust Account
1413 North Sepulveda Blvd
Manhattan Beach, CA 90266**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends June 2023**

List the contract number of any government contract

**ROSA 1025 Prospect Limited Partners
c/o Trigild
9339 Genesee Avenue, Ste 130
San Diego, CA 92121**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining

List the contract number of any government contract

**The Colonnade on El Paseo, LP
c/o Aflalo
333 S. Beverly drive, Ste 205
Beverly Hills, CA 90212**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease on retail location.**

State the term remaining **Ends July 2025**

List the contract number of any government contract

**Warden Building- San Luis Obispo LP
c/o Rossi Enterprises
750 Plama Street
San Luis Obispo, CA 93401**

Fill in this information to identify the case:

Debtor name **HEAVENLY COUTURE, INC.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Justin Ha	2 Sunrise Newport Coast, CA 92657	200 Main Street LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
2.2 Justin Ha	2 Sunrise Newport Coast, CA 92657	230 East 7th Street Associates	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Justin Ha	2 Sunrise Newport Coast, CA 92657	230 East 7th Street Associates	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Justin Ha	2 Sunrise Newport Coast, CA 92657	34 East Colorado LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Justin Ha	2 Sunrise Newport Coast, CA 92657	Allen C. Weiss	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6	Justin Ha	2 Sunrise Newport Coast, CA 92657	American Comm. Equities LLC	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Justin Ha	2 Sunrise Newport Coast, CA 92657	American Comm. Equities, LLC	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Justin Ha	2 Sunrise Newport Coast, CA 92657	Article Third Trust	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Justin Ha	2 Sunrise Newport Coast, CA 92657	Colonial Suites, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.29</u> <input type="checkbox"/> G _____
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2.10	Justin Ha	2 Sunrise Newport Coast, CA 92657	DH Investors LLC	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Justin Ha	2 Sunrise Newport Coast, CA 92657	Eugene Muntean	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.40</u> <input type="checkbox"/> G _____
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2.12	Justin Ha	2 Sunrise Newport Coast, CA 92657	FM Catalina, LLC	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Justin Ha	2 Sunrise Newport Coast, CA 92657	Gorbrand Lafayette LLC	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Additional Page to List More Codebtors

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2.14	Justin Ha	2 Sunrise Newport Coast, CA 92657	GRIT PS Asset Management	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Justin Ha	2 Sunrise Newport Coast, CA 92657	International Delivery Solutions LL	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Justin Ha	2 Sunrise Newport Coast, CA 92657	James S Maslon	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Justin Ha	2 Sunrise Newport Coast, CA 92657	Kinnear Davidson Investments	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Justin Ha	2 Sunrise Newport Coast, CA 92657	LST Investments	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Justin Ha	2 Sunrise Newport Coast, CA 92657	Nevell Group Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.81</u> <input type="checkbox"/> G _____
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2.20	Justin Ha	2 Sunrise Newport Coast, CA 92657	P Neary LLC	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Justin Ha	2 Sunrise Newport Coast, CA 92657	Palm Corner Associates	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.86</u> <input type="checkbox"/> G _____
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Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

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2.22	Justin Ha	2 Sunrise Newport Coast, CA 92657	Pref Bridge Works, LLC	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Justin Ha	2 Sunrise Newport Coast, CA 92657	Realonomics Corporation	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Justin Ha	2 Sunrise Newport Coast, CA 92657	RGSF Granada Building, LLC	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Justin Ha	2 Sunrise Newport Coast, CA 92657	Rick Franks	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Justin Ha	2 Sunrise Newport Coast, CA 92657	Riddle & Ross Trust Account	<input checked="" type="checkbox"/> D <u>2.22</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Justin Ha	2 Sunrise Newport Coast, CA 92657	ROSA 1025 Prospect Limited Partners	<input checked="" type="checkbox"/> D <u>2.23</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Justin Ha	2 Sunrise Newport Coast, CA 92657	The Colonnade on El Paseo, LP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.109</u> <input type="checkbox"/> G _____
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2.29	Justin Ha	2 Sunrise Newport Coast, CA 92657	Warden Building- San Luis Obispo LP	<input checked="" type="checkbox"/> D <u>2.24</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

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2.30	Justin Ha	2 Sunrise Newport Coast, CA 92657	Westminster Mall, LLC	<input checked="" type="checkbox"/> D <u>2.25</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.31	Justin Ha	2 Sunrise Newport Coast, CA 92657	Westwood Partners, LLC	<input checked="" type="checkbox"/> D <u>2.26</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.32	Jane Yoo	2 Sunrise Newport Coast, CA 92657	200 Main Street LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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2.33	Jane Yoo	2 Sunrise Newport Coast, CA 92657	34 East Colorado LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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2.34	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Allen C. Weiss	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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2.35	Jane Yoo	2 Sunrise Newport Coast, CA 92657	American Comm. Equities LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
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2.36	Jane Yoo	2 Sunrise Newport Coast, CA 92657	American Comm. Equities, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.5</u>
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2.37	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Article Third Trust	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known) _____

Additional Page to List More Codebtors

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2.38	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Eugene Muntean	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.7</u>
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2.39	Jane Yoo	2 Sunrise Newport Coast, CA 92657	GRIT PS Asset Management	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.8</u>
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2.40	Jane Yoo	2 Sunrise Newport Coast, CA 92657	James S Maslon	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.9</u>
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2.41	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Kinnear Davidson Investments	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.10</u>
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2.42	Jane Yoo	2 Sunrise Newport Coast, CA 92657	LST Investments	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.11</u>
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2.43	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Mx3 Ventures, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.12</u>
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2.44	Jane Yoo	2 Sunrise Newport Coast, CA 92657	P Neary LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.13</u>
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2.45	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Palm Corner Associates	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.14</u>
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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

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2.46	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Pref Bridge Works, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.15</u>
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2.47	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Realonomics Corporation	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.16</u>
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2.48	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Rick Franks	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.17</u>
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2.49	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Riddle & Ross Trust Account	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.18</u>
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2.50	Jane Yoo	2 Sunrise Newport Coast, CA 92657	ROSA 1025 Prospect Limited Partners	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.19</u>
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2.51	Jane Yoo	2 Sunrise Newport Coast, CA 92657	The Colonnade on El Paseo, LP	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.20</u>
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2.52	Jane Yoo	2 Sunrise Newport Coast, CA 92657	Warden Building- San Luis Obispo LP	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.21</u>
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2.53	Justin Ha	2 Sunrise Newport Coast, CA 92657	200 Main Street LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.1</u>
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Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

Additional Page to List More Codebtors

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Column 1: Codebtor

Column 2: Creditor

2.54	Justin Ha	2 Sunrise Newport Coast, CA 92657	34 East Colorado LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
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2.55	Justin Ha	2 Sunrise Newport Coast, CA 92657	Allen C. Weiss	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.3</u>
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2.56	Justin Ha	2 Sunrise Newport Coast, CA 92657	American Comm. Equities LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.4</u>
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2.57	Justin Ha	2 Sunrise Newport Coast, CA 92657	American Comm. Equities, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.5</u>
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2.58	Justin Ha	2 Sunrise Newport Coast, CA 92657	Article Third Trust	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.6</u>
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2.59	Justin Ha	2 Sunrise Newport Coast, CA 92657	Eugene Muntean	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.7</u>
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2.60	Justin Ha	2 Sunrise Newport Coast, CA 92657	GRIT PS Asset Management	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.8</u>
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2.61	Justin Ha	2 Sunrise Newport Coast, CA 92657	James S Maslon	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.9</u>
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Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Additional Page to List More Codebtors

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Column 2: Creditor

2.62	Justin Ha	2 Sunrise Newport Coast, CA 92657	Kinnear Davidson Investments	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.10</u>
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2.63	Justin Ha	2 Sunrise Newport Coast, CA 92657	LST Investments	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.11</u>
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2.64	Justin Ha	2 Sunrise Newport Coast, CA 92657	P Neary LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.13</u>
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2.65	Justin Ha	2 Sunrise Newport Coast, CA 92657	Palm Corner Associates	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.14</u>
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2.66	Justin Ha	2 Sunrise Newport Coast, CA 92657	Pref Bridge Works, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.15</u>
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2.67	Justin Ha	2 Sunrise Newport Coast, CA 92657	Realonomics Corporation	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.16</u>
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2.68	Justin Ha	2 Sunrise Newport Coast, CA 92657	Rick Franks	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.17</u>
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2.69	Justin Ha	2 Sunrise Newport Coast, CA 92657	Riddle & Ross Trust Account	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.18</u>
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Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

Additional Page to List More Codebtors

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2.70	Justin Ha	2 Sunrise Newport Coast, CA 92657	ROSA 1025 Prospect Limited Partners	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.19</u>
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2.71	Justin Ha	2 Sunrise Newport Coast, CA 92657	The Colonnade on El Paseo, LP	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.20</u>
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2.72	Justin Ha	2 Sunrise Newport Coast, CA 92657	Warden Building- San Luis Obispo LP	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.21</u>
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Fill in this information to identify the case:

Debtor name HEAVENLY COUTURE, INC.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

Sources of revenue
Check all that apply

☐ Operating a business
☒ Other Operating a Business (estimated amount)

Gross revenue
(before deductions and exclusions)

\$2,500,000.00

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business
☐ Other _____

\$11,545,430.50

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business
☐ Other _____

\$14,135,079.20

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

18

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. (Attachment Included)		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Justin Ha 2 Sunrise Newport Coast, CA 92657 President	(details attached)	\$0.00	Loan repayment

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Carly Heck v. Heavenly Couture, Inc. 17-CV-00168-CAB-NLS	Employment/Wage & hourly case	US District Court - CDCA 411 W. Fourth Street Santa Ana, CA 92701	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Ma v. Heavenly Couture, Inc. 17-wcsc-00618	Small Claims	Superior Court of California - LA County West Covina	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded



Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. Carly Heck v. Heavenly Couture, Inc. 01-17-0007-2846	Arbitration / Mediation	JAMS / American Arbitration Assoc.	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Living Hope Community Church	donation	April 2016	\$1,000.00
Recipients relationship to debtor			
9.2. Good News Chapel	Donation	April 2017	\$2,000.00
Recipients relationship to debtor			
9.3. Kafhi Missionary Ministry	Donation	Sept 2016	\$1,500.00
Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
Routine retail losses from "Shrinkage" (e.g., shoplifting, etc).	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 108A/B (Schedule A/B: Assets - Real and Personal Property). none.	annual	Unknown

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	M. Jones & Associates, PC 505 N Tustin Ave, Ste 105 Santa Ana, CA 92705	Attorney Fees	May 2017	\$35,000.00

Email or website address
mike@MJonesOC.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

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Best Case Bankruptcy

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Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Email addresses from client

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. (Details attached)	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	(Details attached)	\$0.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Name and address

**Date of service
From-To**

26a.1. **Belle Jean
21671 Gateway Center Drive # 109
Diamond Bar, CA 91765**

c. 2014 - c. Oct. 2017

26a.2. **Jeremy Tan
1994 Arriba Drive
Monterey Park, CA 91754**

c. Oct 2017 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

**Date of service
From-To**

26b.1. **Belle Jean
21671 Gateway Center Drive # 109
Diamond Bar, CA 91765**

c. 2014 - Oct 2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Wells Fargo Bank, NA
420 Montgomery Street
San Francisco, CA 94104**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the
inventory**

Date of inventory

**The dollar amount and basis (cost, market,
or other basis) of each inventory**

27.1 **RGIS**

October 2016

unknown

**Name and address of the person who has possession of
inventory records**

**Hannah Hong
5012 East 2nd Street
Long Beach, CA 90803**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **HEAVENLY COUTURE, INC.**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Jiah Ha (aka Justin Ha)	2 Sunrise Newport Coast, CA 92657	President/CEO	47.5
Jane Yoo	2 Sunrise Newport Coast, CA 92657	COO	47.5%
Sulynn Chee	2034 Hanscom Dr. South Pasadena, CA 91030	Shareholder Only	5%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer identification number of the parent corporation

Debtor HEAVENLY COUTURE, INC.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2018

 _____
Signature of individual signing on behalf of the debtor

Jiah Ha
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Payments to Insiders within 12 months

Insider	Purpose	Date	Amount
Justin Ha	Short-Term Loan Repayment	6/15/2017	\$ 5,000.00
Justin Ha	Short-Term Loan Repayment	10/12/2017	\$18,000.00
Justin Ha	Short-Term Loan Repayment	11/15/2017	\$10,000.00
Justin Ha	Short-Term Loan Repayment	12/15/2017	\$12,124.25
Justin Ha	Short-Term Loan Repayment	1/3/2018	\$15,000.00
Justin Ha	Short-Term Loan Repayment	1/8/2018	\$16,000.00
Justin Ha	Short-Term Loan Repayment	1/9/2018	\$ 4,000.00

Payments > \$6400.00 within 90 days of filing

Name	Amount
200 Main Street LLC	\$ 35,934.20
34 East Colorado LLC	\$ 12,702.51
4551 Village Drive LLC	\$ 23,749.02
Allen C. Weiss c/o Burr White Realty	\$ 7,877.28
American Comm. Eq. Three, LLC [Ven]	\$ 7,927.03
American Comm. Equities, LLC [Larch]	\$ 39,785.84
American Comm. Equities, LLC [Studio]	\$ 4,397.26
Amtrust North America	\$ 7,708.00
Ana Accessories/Girly Accessories	\$ 6,387.07
Annabelle	\$ 14,066.00
Article Third Trust Allan D Scherer	\$ 51,529.22
Basix Apparel	\$ 17,010.50
Bear Dance	\$ 12,597.00
Bella & Company	\$ 10,071.00
Blue Planet	\$ 13,295.40
Cash	\$ 35,000.00
Castro Services	\$ 7,700.00
Cello Jeans	\$ 6,765.00
Chubb	\$ 8,741.13
Cielune, LLC	\$ 6,617.50
Colonial Suites, Inc.	\$ 10,000.00
Deborah LaShever	\$ 28,257.85
DH Investors LLC & Hartz Ave Holdings LLC	\$ 19,467.56
Double Zero, Inc.	\$ 30,361.50
Fashion River Co. LTD.	\$ 6,996.00
Fashion Stop	\$ 17,551.00
FavLux	\$ 21,685.00
Federal Express	\$ 14,599.47
Funkitribe, Inc.	\$ 6,853.50
G & S Off Price, Inc.	\$ 16,482.00
Hem & Thread	\$ 6,834.00
Honey Punch	\$ 8,994.00
HYFVE	\$ 19,743.75
James S. Maslon	\$ 15,963.16
Justin Ha	\$ 20,000.00
Kay Fashion	\$ 13,349.50
Kinnear Davidson Investments	\$ 23,234.56
KKGM, Inc.	\$ 10,267.50
Love Riche	\$ 9,295.00
Love Tree Fashion, Inc.	\$ 14,121.00
LST Investments	\$ 17,096.96
Lucent Product, Inc.	\$ 8,068.34
Lumiere	\$ 14,082.30

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MV Sport	\$ 11,951.04
Mx3 Ventures, LLC	\$ 17,287.25
P Neary LLC	\$ 10,090.90
Palm Corner Associates	\$ 15,838.19
Paper Crane	\$ 18,258.00
Paylocity	\$ 9,471.77
Plaza Mercado, LLC	\$ 18,384.48
PREF Bridgeworks LLC	\$ 25,307.58
Realonomics Corporation	\$ 36,237.50
Rick Franks	\$ 26,232.12
Riddle & Ross, Inc.	\$ 12,323.00
Romeo & Juliet Couture	\$ 12,307.50
ROSA 1025 Prospect Limited Partnership	\$ 39,053.13
State Board of Equilization	\$162,432.75
Southern California Edison	\$ 6,479.88
Symeli Inc.	\$ 11,954.50
Timing	\$ 26,049.37
Ultimate Offprice	\$116,484.50
Warden Building-San Luis Obispo, LP	\$ 18,400.00
Wells Fargo Bank N. A.	\$ 9,151.69
Wells Fargo Merchant	\$ 34,268.72
Amex -9008	\$365,000.00
Amex -1008	\$ 7,000.00
Citibank Mastercard -1876	\$ 19,176.74

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Bank Accounts Closed within 1 Year of Filing

Bank Name	Date Closed	Account Type	Balance at Closing
Wells Fargo Bank	1/30/2018	Checking	\$0.00
Wells Fargo Bank	12/31/2015	Checking	\$0.00
Wells Fargo Bank	8/29/2017	Checking	\$0.00
Wells Fargo Bank	8/29/2017	Checking	\$0.00
Wells Fargo Bank	1/30/2018	Checking	\$0.00
Wells Fargo Bank	1/30/2018	Checking	\$0.00
Wells Fargo Bank	1/30/2018	Checking	\$0.00
Wells Fargo Bank	1/12/2018	Checking	\$0.00
Wells Fargo Bank	5/24/2017	Checking	\$0.00
Bank of America	7/6/2017	Checking	\$0.00
Bank of America	7/6/2017	Checking	\$0.00
Citi Bank	Jan-18	Checking	\$0.00

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B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Central District of California**

In re **HEAVENLY COUTURE, INC.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|--------------------------|
| For legal services, I have agreed to accept | \$ | (Fee Application) |
| Prior to the filing of this statement I have received | \$ | 35,000.00 |
| Balance Due | \$ | (Fee Application) |
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 11, 2018

Date

Michael Jones

Signature of Attorney

M. Jones & Associates, PC

505 N Tustin Ave, Ste 105

Santa Ana, CA 92705

714-795-2346 Fax: 888-341-5213

mike@MJonesOC.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael Jones 505 N Tustin Ave, Ste 105 Santa Ana, CA 92705 714-795-2346 Fax: 888-341-5213 California State Bar Number: 271574 CA mike@MJonesOC.com		FOR COURT USE ONLY	
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: HEAVENLY COUTURE, INC.		CASE NO.: CHAPTER: 11	
Debtor(s).		VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]	

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 19 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: May 14, 2018

Date: _____

Date: May 14, 2018

(Signature of Debby)

Signature of Debtor 2 (joint debtor) (if applicable) /s/

Signature of Attorney for Debtor (if applicable)

HEAVENLY COUTURE, INC.
5012 E 2nd St
Long Beach, CA 90803

Michael Jones
M. Jones & Associates, PC
505 N Tustin Ave, Ste 105
Santa Ana, CA 92705

2.7 August Apparel
3775 Broadway Place
Los Angeles, CA 90007

200 Main Street LLC
Attn. Robert Koury
200 Main Street, Ste 206
Huntington Beach, CA 92648

230 East 7th Street Associates
c/o The Cohen's Organization
Miami, FL 33127

34 East Colorado LLC
16367 Colegio Drive
Hacienda Heights, CA 91745

Access Headwear
13758 Amarillo Ave.
Chino, CA 91710

Allen C. Weiss
205 N. Stephanie Street, #189
Henderson, NV 89074



American Comm. Equities LLC
22917 Pacific Coast Hwy, Ste 300
Malibu, CA 90265

American Comm. Equities, LLC
22917 Pacific Coast Hwy, Ste 300
Malibu, CA 90265

American Express
World Financial Center
200 Vesey Street
New York, NY 10285

American Express
Customer Care
PO Box 901535
El Paso, TX 79998-1535

Ana Accessories/Girly Accessories
940 Crocker Street, #101
Los Angeles, CA 90021

Andrea Bijoux
1001 S. Crocker Street, Unit #08
Los Angeles, CA 90021

Annabelle
800 E. 12th Street, # 133
Los Angeles, CA 90021

Article Third Trust
c/o Mr. Allan Scherer
232 West Indies Drive
Palm Beach, FL 33480

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Audrey 3+1
1100 S. San Pedro N-07
Los Angeles, CA 90015

Avital
1145 S. Wall Street, # A
Los Angeles, CA 90015

Banjul Inc.
1001 S. Towne Ave., Suite 109
Los Angeles, CA 90021

Basix of America LLC
2778 NW 31st Avenue
Lauderdale Lakes, FL 33311

Bay Cities Refuse
2525 Garden Tract Road
Richmond, CA 94801

Be Cool Manufacture
1016 S. Towne Ave #116
Los Angeles, CA 90021

Bear Dance
807 E. 12th Street #117
Los Angeles, CA 90021

Bella & Company
810 E. Pico Blvd., Suite 303
Los Angeles, CA 90021

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Brandon Off Price
1418 S Main Street
Los Angeles, CA 90015

C. Luce
1016 S. Towne Ave. #108
Los Angeles, CA 90021

California State Board of Equilization
P.O. Box 942879
Sacramento, CA 94279-0001

California State Board of Equilization
P.O. Box 25111
Santa Ana, CA 92799-5111

Celebrity Pink
792 E. 12th Street
Los Angeles, CA 90021

Chloah
777 E. 10th St., # 105
Los Angeles, CA 90021

Citibank
701 E. 60th Street N
Sioux Falls, SD 57104

CitiBusiness
PO Box 790046
Saint Louis, MO 63179

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City of Key West
P.O. Box 1409
Key West, FL 33041

City of Newport Beach
P.O. Box 4923
Whittier, CA 90607

City of Redondo Beach
File 50671
Los Angeles, CA 90074-0671

City of Santa Barbara
P.O. Box 1990
Santa Barbara, CA 93102-1990

Clothing by Frenzii d
905 S. Mateo Street, Unit C
Los Angeles, CA 90021

Colonial Suites, Inc.
45 NW 21st
Miami, FL 33127

Corner 123
1436 S. Main St. #7
Los Angeles, CA 90015

County of Alameda, Wts. & Measures
224 West Winton Avenue, Room 184
Hayward, CA 94544

Cozy Casual
800 E. 12th Street. STE #146
Los Angeles, CA 90021

Dash Clothing
1384 Broadway #1209
New York, NY 10018

Deborah LaShever
203 Market Street
Santa Cruz, CA 95060

DH Investors LLC
c/o Castle Companies
12885 Alcosta Blvd, Ste A
San Ramon, CA 94583

Do & Be
1016 S. Towne Avenue, #101
Los Angeles, CA 90021

Double Zero, Inc.
1015 S. Crocker St., #Q-28
Los Angeles, CA 90021

DPM Fragrance
P.O. Box 6445
Carol Stream, IL 60197

Edge Realty Partners Austin LLC
515 Congress Avenue, Suite 2325
Austin, TX 78701



Emory Park
1169 Crocker St
Los Angeles, CA 90021

Etophe Studios
1165 1/5 Crocker Street
Los Angeles, CA 90021

Eugene Muntean
PO Box 213
Big Bear City, CA 92314

Event
750-1 E. 12th St.
Los Angeles, CA 90021

Fame Accessories
948 Crocker Street
Los Angeles, CA 90021

Fashion River Co. LTD.
499 Seventh Avenue, Floor 13S
New York, NY 10018

Fashion Stop
110 E. 15th Street
Los Angeles, CA 90015

Fashion Street
127 N. Stanley Drive
Beverly Hills, CA 90211

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Fast Turn Wholesale
17709 East Valley Blvd.
City of Industry, CA 91744

FavLux
1015 S Crocker St., #Q-28
Los Angeles, CA 90021

FavLux
1015 S. Crocker St., #Q-28
Los Angeles, CA 90021

FM Catalina, LLC
1559 S. Sepulveda Blvd.
Los Angeles, CA 90025

FRNCH
999 S. Meridian Avenue
Alhambra, CA 91803

FV Eyewear, Inc.
425 S. Los Angeles St., Unit C
Los Angeles, CA 90013

G & S Off Price, Inc.
1424 S. Main Street
Los Angeles, CA 90015

Goldspark
1828 E 58th Place
Los Angeles, CA 90001

Gorbrand Lafayette LLC
c/o Domino Realty
9990 Santa Monica Blvd.
Beverly Hills, CA 90212

Green Banker LLC
398 Primrose Rd
Burlingame, CA 94010

GRIT PS Asset Management
201 N. Palm Canyon Drive, Ste 250
Palm Springs, CA 92262

HYFVE
1015 S. Crocker Street, #Q-28
Los Angeles, CA 90021

In & Out Fashion Wholesale
1413 S. Los Angeles
Los Angeles, CA 90015

International Delivery Solutions LL
PO Box 420
Oak Creek, WI 53154

Jackson Lewis LLP
58 South Service Road, Suite 250
Melville, NY 11747

James S Maslon
5517 Ocean Front Walk
Marina Del Rey, CA 90292

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Jane Yoo
2 Sunrise
Newport Coast, CA 92657

Jiah Ha
2 Sunrise
Newport Coast, CA 92657

Joia Trading, Inc.
1020 South Crocker Street
Los Angeles, CA 90021

Jolie
1100 S. San Pedro St. #D3
Los Angeles, CA 90015

Justin Ha
2 Sunrise
Newport Coast, CA 92657

Kang's Enterprises, Inc.
3107 S. Newton Street, #47
Torrance, CA 90505

Kersh
107-8855 Laurel Street
Vancouver, BC Canada, V6P 3V9

Killer Deals Inc.
1005 E. 14th Street
Los Angeles, CA 90021

Kinnear Davidson Investments
817 East Yanonali Street
Santa Barbara, CA 93103

KKGM, Inc.
2390 E. 48th St.
Vernon, CA 90058

Koeun Printing
11754-C Artesia Boulevard
Artesia, CA 90701

Labijou dba Apparel Ave
1168 S. Crocker Street
Los Angeles, CA 90021

Le Lis
2939 Bandini Blvd.
Vernon, CA 90058

Lee, Hong. Degerman,
Kang & Waimey
660 S. Figueroa Street, Suite 2300
Los Angeles, CA 90017

Lime N Chili
1029 Towne Avenue
Los Angeles, CA 90021

Love Tree Fashion, Inc.
1053 S. Towne Avenue
Los Angeles, CA 90021

⑨

LST Investments
93 Rivo Alto Canal
Long Beach, CA 90803

Lulumari
754 E. 12th St., #2
Los Angeles, CA 90021

Michel
727 E. Pico Blvd. #7
Los Angeles, CA 90021

Millibon
777 E. 10th Street #110
Los Angeles, CA 90021

Mod Ref
2078 Compton Ave.
Los Angeles, CA 90020

Monkey Ride Jeans
1001 Towne Avenue, # 111
Los Angeles, CA 90021

Mustard Seed
1016 S. Towne Avenue, #119
Los Angeles, CA 90021

MV Sport dba David Peyser Sportswear
88 Spence Street, PO Box 9171
Bay Shore, NY 11706



Mx3 Ventures, LLC
Attn. Sebastian Moshayed
2505 W Coast Highway, Ste 201
Newport Beach, CA 92663

My Style by Celia
120 E. 14th Street
Los Angeles, CA 90013

Naked Zebra
1132 S. Crocker Street
Los Angeles, CA 90021

Nevell Group Inc.
c/o HPA Realty, Inc.
915 W Imperial Hwy, Ste 165
Brea, CA 92821

Newbury Kustom
1015 Crocker Street, # Q-06
Los Angeles, CA 90021

Nu Label dba Cotton Bleu
4383 Fruitland Ave.
Vernon, CA 90058, CA 90058

Olive Scent
1015 Crocker Street, R31
Los Angeles, CA 90021

One Way Fashion Inc.
1506 S. Main St.
Los Angeles, CA 90015



P Neary LLC
c/o Redtree Partners LP
1362 Pacific Avenue
Santa Cruz, CA 95060

Palm Corner Associates
121 S. Palm Canyon Drive, Ste 216
Palm Springs, CA 92262

Paper Crane
2050 E. 51st Street
Vernon, CA 90058, CA 90058

Peach Love Cream California
1015 S. Crocker St. #Q17
Los Angeles, CA 90021

Pink Martini Collection
2782A Dufferin Street
Toronto, ON M6B 3R7
Canada

Potter's Pot
1015 S. Crocker Street, #Q-1
Los Angeles, CA 90021

Precision Security
300 S. Lemon Crest Drive, Suite A
Walnut, CA 91789

Pref Bridge Works, LLC
c/o Kidder Matthews
12230 El Camino Real, 4th Floor
San Diego, CA 92130

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Protection One
P.O. Box 219044
Kansas City, MO 64121-9044

Puzzles Enterprises
3022 S. Grand Avenue
Los Angeles, CA 90007

Realonomics Corporation
2816 East Coast Highway, Ste 1
Corona Del Mar, CA 92625

RGIS
P.O. Box 77631
Detroit, MI 48277

RGSF Granada Building, LLC
150 Post Street, Ste 320
San Francisco, CA 94108

Rick Franks
Frank & Associates
128 Avenida Del Mar #2A
San Clemente, CA 92672

Riddle & Ross Trust Account
1413 North Sepulveda Blvd
Manhattan Beach, CA 90266

ROSA 1025 Prospect Limited Partners
c/o Trigild
9339 Genesee Avenue, Ste 130
San Diego, CA 92121

(0)

Saachi
450 Barell Avenue
Carlstadt, NJ 07072

Secret Charm LLC
1433 E. Walnut Street
Los Angeles, CA 90011

Select Clothing Co., Inc.
320 E. 18th Street
Los Angeles, CA 90015

Sensemill Inc.
1458 S. San Pedro Street, # L46
Los Angeles, CA 90015

Shark Eyes Inc.
2110 East 25th Street
Vernon, CA 90058

SOB
1504 South Main Street
Los Angeles, CA 90015

Staples Bus Advntg
P.O. Box 83689
Chicago, IL 60696-3689

Star of India, Inc. dba Angie
P.O. Box 28330
Tempe, AZ 85285

Storia
1015 Crocker St., Unit S-08
3rd Floor
Los Angeles, CA 90021

Sub-Zero Inc.
6003 Peninsular Avenue, #5
Key West, FL 33040

Symeli Inc.
2648 Chico Ave., S
El Monte, CA 91733

Tasha, Inc.
1521 South Los Angeles Street #A
Los Angeles, CA 90015

TCEC
1016 S. Towne Ave. #108
Los Angeles, CA 90021

The Colonnade on El Paseo, LP
c/o Aflalo
333 S. Beverly drive, Ste 205
Beverly Hills, CA 90212

The Hartford
P.O. Box 660916
Dallas, TX 75266-0916

The Pack America
3848 Del Amo Blvd., Suite 322
Torrance, CA 90503



Timing
2809 S. Santa Fe Avenue
Vernon, CA 90058

Tres Bien
1016 Towne Ave. #113
Los Angeles, CA 90021

Tresics
5080 S. Alameda Street
Vernon, CA 90058

Ultimate Offprice
1615 East 15th Street
Los Angeles, CA 90021

Veriship
10000 College Blvd., Suite 235
Overland Park, KS 66210

Vertishop
2001 S. Santa Fe Avenue, Unit D
Los Angeles, CA 90021

Verty
777 E. 12th Street, #1-13
Los Angeles, CA 90021

Viola
807 E. 12th Street #102
Los Angeles, CA 90021

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Warden Building- San Luis Obispo LP
c/o Rossi Enterprises
750 Pisma Street
San Luis Obispo, CA 93401

Wasabi + Mint
1015 Crocker St., #S-15
Los Angeles, CA 90021

Wells Fargo Bank, NA
420 Montgomery Street
San Francisco, CA 94104

Westminster Mall, LLC
PO Box 809038
Chicago, IL 60680-9038

Westwood Partners, LLC
c/o Domino Realty
9990 Santa Monica Blvd.
Beverly Hills, CA 90212

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Michael Jones 505 N Tustin Ave, Ste 105 Santa Ana, CA 92705 714-795-2346 Fax: 888-341-5213 California State Bar Number: 271574 CA mike@MJonesOC.com		FOR COURT USE ONLY	
Attorney for:			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: HEAVENLY COUTURE, INC.		CASE NO.: ADVERSARY NO.: CHAPTER: 11	
Debtor(s), Plaintiff(s),		CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4	
Defendant(s).			
		[No hearing]	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, Michael Jones, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)
under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☒ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

May 14, 2018

Date

By: Michael Jones

(Signature of Debtor) or attorney for Debtor

Name: Michael Jones

Printed name of Debtor, or attorney for
Debtor