| Fil | I in this information to iden | tify your case: | | | |
|-----|--|--|-----------------------------------|--|---------------------|
| Un | ited States Bankruptcy Court | for the: | | | |
| CE | NTRAL DISTRICT OF CALIF | FORNIA | | | |
| Ca | se number (if known) | Chapte | er 11 | ☐ Check if this an amended filing | |
| V (| ore space is needed, attach | ion for Non-Individuals F h a separate sheet to this form. On the top of any ate document, Instructions for Bankruptcy Form. | additional pages, write the o | debtor's name and case numbe | 4/16 r (if knowr |
| 1. | Debtor's name | Modern VideoFilm, Inc. | | | |
| 2. | All other names debtor used in the last 8 years | | | | |
| | Include any assumed names, trade names and doing business as names | | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 95-4412059 | | | |
| 4. | Debtor's address | Principal place of business | Mailing address business | s, if different from principal plac | ce of |
| | | c/o Grobstein Teeple LLP One Venture Plaza, Suite 250 Irvine, CA 92618 | | | |
| | | Number, Street, City, State & ZIP Code | P.O. Box, Number | er, Street, City, State & ZIP Code | |
| | | Orange County | Location of prir | ncipal assets, if different from p ss | rincipal |
| | | | Number, Street, | City, State & ZIP Code | |
| 5. | Debtor's website (URL) | | | | |
| 6. | Type of debtor | ■ Corporation (including Limited Liability Compa | any (LLC) and Limited Liability I | Partnership (LLP)) | |

☐ Partnership (excluding LLP)

☐ Other. Specify:

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| Modern VideoFilm, Inc. | | Case number (if known) | | | | | |
|------------------------|---|------------------------|---|--|--|------------------------|--|
| | Name | | | | | | |
| 7. | Describe debtor's t | ousiness A. (| Check one: | | | | |
| | | | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) | | | | |
| | | | Single Asset Real I | Estate (as defined in 11 U.S.C. § | 101(51B)) | | |
| | | | Railroad (as define | d in 11 U.S.C. § 101(44)) | | | |
| | | | Stockbroker (as de | fined in 11 U.S.C. § 101(53A)) | | | |
| | | | Commodity Broker | (as defined in 11 U.S.C. § 101(6) |) | | |
| | | | Clearing Bank (as | defined in 11 U.S.C. § 781(3)) | | | |
| | | | None of the above | | | | |
| | | | | | | | |
| | | | Check all that apply | | | | |
| | | _ | | as described in 26 U.S.C. §501) | | •• | |
| | | | • | | I investment vehicle (as defined in 15 U.S.C. § | 80a-3) | |
| | | i di Salah | investment advisor | (as defined in 15 U.S.C. §80b-2(| | | |
| | | | | ican Industry Classification Systemuts.gov/four-digit-national-assoc | m) 4-digit code that best describes debtor. ciation-naics-codes. | | |
| | | | 5419 | | | | |
| 8. | Under which chapte | | eck one: | | | | |
| | Bankruptcy Code is the debtor filing? | the 🗆 | Chapter 7 | | | | |
| | | | Chapter 9 | | | | |
| | | | Chapter 11. Check | all that apply: | | | |
| | | | | Debtor's aggregate nonconting | ent liquidated debts (excluding debts owed to in | nsiders or affiliates) | |
| | | | | • | unt subject to adjustment on 4/01/19 and every | · · | |
| | | | | business debtor, attach the mo | debtor as defined in 11 U.S.C. § 101(51D). If the st recent balance sheet, statement of operation tax return or if all of these documents do not extraction (B). | ns, cash-flow | |
| | | | | A plan is being filed with this pe | | | |
| | | | | • | solicited prepetition from one or more classes o | f creditors, in | |
| | | | | Exchange Commission accordi | eriodic reports (for example, 10K and 10Q) with ing to § 13 or 15(d) of the Securities Exchange in for Non-Individuals Filing for Bankruptcy under frm. | Act of 1934. File the | |
| | | | | • | as defined in the Securities Exchange Act of 19 | 334 Rule 12b-2. | |
| | | | Chapter 12 | | • | | |
| 9. | Were prior bankrup | tcy I | | | | | |
| | cases filed by or ag the debtor within th | ainst' | | | | | |
| | years? | | Yes. | | | | |
| | If more than 2 cases, separate list. | , attach a | District | When | Case number | | |
| | • | | District | When | Case number | | |
| 10. | Are any bankruptcy | cases 🔳 | | | | | |
| | pending or being fil | ed by a ' | | | | | |
| | business partner or affiliate of the debto | | res. | | | | |
| | List all cases. If more | | Debtor | | Relationship | | |
| | attach a separate list | | District | When | Case number, if known | | |
| | | | | A ALIGII | Oase Hullipel, II Allowii | | |

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| Debtor Modern VideoFilm, | | Inc. Case number (if known) | | | | | | | |
|--------------------------|--|---|---------------------|---|--|---|---|--|--|
| | Nam | 8 | | | | | | | |
| 11. | Why is to | he case filed in rict? | _ | I that appl | y : | | | | |
| | | | | | | pal place of business, or principal as or for a longer part of such 180 days | ssets in this district for 180 days immediately than in any other district. | | |
| | | | □ At | bankruptcy | case concerning del | otor's affiliate, general partner, or pa | rtnership is pending in this district. | | |
| 12. | | debtor own or | ■ No | | ······································ | | | | |
| | real prop | perty or personal that needs | ☐ Yes. | Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | | |
| | | te attention? | | Why does the property need immediate attention? (Check all that apply.) | | | | | |
| | | | | ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. | | | | | |
| | | | What is the hazard? | | | | | | |
| | | | | ☐ It nee | ds to be physically se | cured or protected from the weather | : | | |
| | | | | ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). | | | | | |
| □ Other | | | | | | | | | |
| | | | | Where is | the property? | | | | |
| | Number, Street, City, State & ZIP Code | | Code | | | | | | |
| | | Is the property insured? | | | | | | | |
| | | | | □ No | | | | | |
| | | | | ☐ Yes. | Insurance agency | | | | |
| | | | | | Contact name | | | | |
| | | | | | Phone | | | | |
| | | | | | | 10 · · · · · · · · · · · · · · · · · · · | | | |
| | Stat | istical and admini | strative in | formation | n | | | | |
| 13. | | Debtor's estimation of available funds | | heck one: | | | | | |
| | availabio | | | Funds w | ill be available for dis | tribution to unsecured creditors. | | | |
| | | | | After any | administrative exper | nses are paid, no funds will be availa | ble to unsecured creditors. | | |
| 14. | | Estimated number of | | | | □ 1,000-5,000 | 25,001-50,000 | | |
| | creditors | | □ 50-99 | | | <u> </u> | <u> </u> | | |
| | | | ☐ 100-19 ☐ | | | □ 10,001-25,000 | ☐ More than100,000 | | |
| | | | 200-9 | 99 | | | | | |
| 15. | Estimate | d Assets | □ \$0 - \$£ | 50,000 | | ■ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | | _ | 01 - \$100, | | ☐ \$10,000,001 - \$50 million | ☐ \$1,000,000,001 - \$10 billion | | |
| | | | | 001 - \$500 | • | □ \$50,000,001 - \$100 million | ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion | | |
| | | |),00c¢ LL | 001 - \$1 m | шиоп | □ \$100,000,001 - \$500 million | i wore than \$50 billion | | |
| 16. | Estimate | d liabilities | □ \$0 - \$5 | 50,000 | | ☐ \$1,000,001 - \$10 million | ☐ \$500,000,001 - \$1 billion | | |
| | | | | 01 - \$100, | 000 | □ \$10,000,001 - \$50 million | □ \$1,000,000,001 - \$10 billion | | |
| | | | | 001 - \$500 | | \$50,000,001 - \$100 million | \$10,000,000,001 - \$50 billion | | |
| | | | ⊔ \$500,0 | 001 - \$1 m | illion | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | |

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| Debtor | Modern VideoFiln | ı, Inc. | The Advance Manager Control of | Case number (if known) | |
|--------------------------|---|---|--|---|--|
| | • | Declaration, and Signatures | | | |
| WARNIN | NG Bankruptcy fraud imprisonment for | is a serious crime. Making a false statemer up to 20 years, or both. 18 U.S.C. §§ 152, | nt in connection with 1341, 1519, and 357 | a bankruptcy case can result in fines up to \$500,000 or 1. | |
| I have examined the info | | The debtor requests relief in accordance I have been authorized to file this petitio I have examined the information in this p | relief in accordance with the chapter of title 11, United States Code, specified in this petition. ed to file this petition on behalf of the debtor. information in this petition and have a reasonable belief that the information is trued and correct. ty of perjury that the foregoing is true and correct. | | |
| | > | Executed on 65/16/7 | or 8 | Howard Grobstein Printed name | |
| 8. Signa | ature of attorney | Signature of attorney for debtor Garrick A. Hollander Printed name Winthrop Couchot Golubow Holla Firm name 1301 Dove Street, Suite 500 Newport Beach, CA 92660 Number, Street, City, State & ZIP Code Contact phone 949-720-4100 | inder, LLP | Date | |
| | | State Bar #166316 CA Bar number and State | Email address | упонаниег@wcgniaw.com | |

United States Bankruptcy Court

Central District of California

In re Modern VideoFilm, Inc.
Case No.
Debtor Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Howard Grobstein, am the Chief Restructuring Officer of Modern VideoFilm, Inc., the Debtor named herein and that on $\frac{MAY}{15,200\%}$ the following resolution was duly adopted by the Board of Directors of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Howard Grobstein, the Chief Restructuring Officer of Modern VideoFilm, Inc., is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy on behalf of Modern VideoFilm, Inc.; and

Be It Further Resolved, that Howard Grobstein, the Chief Restructuring Officer of Modern VideoFilm, Inc., is authorized and directed to appear in all bankruptcy proceedings on behalf of the Debtor, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Debtor in connection with such bankruptcy case; and

Be It Further Resolved, that Howard Grobstein, the Chief Restructuring Officer of Modern VideoFilm, Inc., is authorized and directed to employ the law firm of Winthrop Couchot Golubow Hollander, LLP to represent the Debtor in such bankruptcy case."

Executed on: MAY 15, 2018

Signed:

Howard Grobstein,

Chief Restructuring Officer for

Debtor

CERTIFICATE ON BEHALF OF CORPORATION

I, the undersigned, being the sole member of the board of directors of Modern VideoFilm, Inc., a California corporation (the "Company"), do hereby certify that the following is a true and correct copy of the resolutions adopted by the written consent of the board of directors of the Company effective M44/5 , 2018 and constitutes the whole thereof:

INSOLVENCY PROCEEDINGS

WHEREAS, it is in the best interests of the Company and its shareholders to hire a Chief Restructuring Officer to oversee the Company's business operations and the administration of the Company's Chapter 11 bankruptcy (the "Bankruptcy Case").

RESOLVED, that this Company be, and hereby is. authorized to hire Howard Grobstein as the Company's Chief Restructuring Officer (the "CRO") in connection with the Bankruptcy Case pursuant to the terms and conditions of that certain Engagement Contract, a copy of which is attached hereto and incorporated herein by this reference;

RESOLVED FURTHER, that the Company is further authorized to execute any and all documents and to do any and all acts and deeds necessary and proper to carry into effect the foregoing resolution:

RESOLVED FURTHER, that each of the officers and directors of the Company is hereby authorized and directed to execute and deliver any and all documents and to take such other action as he deems necessary, advisable, or appropriate to carry out the purposes and intent, but within the limitations, of the foregoing resolution;

RESOLVED FURTHER, that the CRO is authorized to act as the designated representative for the Company during the Bankruptcy Case;

RESOLVED FURTHER, that the CRO is further authorized to delegate to any person employed by Grobstein Teeple LLP ("GT") tasks related to the CRO's services, and the Company agrees to pay by the hour at GT's prevailing rates for all time spent on Company's matter by GT's personnel, so long as such rates do not exceed the then current hourly rate of Mr. Grobstein;

RESOLVED FURTHER, that the CRO is further authorized to bind the Company during the maintenance of the Bankruptcy Case, including the preparation of a plan of reorganization, as well RESOLVED FURTHER, that CRO be, and hereby is, authorized and empowered, in the name of, and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such instruments as in his discretion he may deem necessary or advisable in order to carry out the intend of the foregoing resolutions; and

RESOLVED FURTHER, that any and all actions heretofore taken by the officers or directors of the Company within the terms of any of the foregoing resolutions are hereby ratified and confirmed as the acts and deeds of the Company.

I further certify that the foregoing resolutions have not been modified or rescinded, and they are, at the date of this Certificate, in full force and effect.

IN WITNESS THEREOF, I have hereunto set my hand this <u>/</u> th day of <u>M ' Y</u> , 2018.

MODERN <u>VID</u>EOFILM, JAÇ.

By: Howard Orobstein

5/14/18 3:20PM

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LBR 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).) None I declare, under penalty of perjury, that the foregoing is true and correct. Executed at $\frac{1001 \text{ AND } 1/115}{15,2016}$, California. Heward Grobstein Signature of Debtor Signature of Joint Debtor

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| Fill in this information to identify the case: | | | | | |
|--|--------------------------------|--|-----------------------|--|--|
| Debtor name Modern VideoFilm, Inc. | | | | | |
| United States Bankruptcy Court for the: | CENTRAL DISTRICT OF CALIFORNIA | | ☐ Check if this is an | | |
| Case number (if known): | | | amended filing | | |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | ingent, If the claim is fully unsecured, fill in onl lated, or claim is partially secured, fill in total cla | | aim amount and deduction for | |
|--|--|--|---|--|---|------------------------------|--|
| | | and government contracts) | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim | |
| Medley Capital Corporation Attn: Susan Alker, Dep. Gen. Couns. 600 Montgomery Street, 35th Floor San Francisco, CA 94111 | | | Disputed | | | \$87,000,000.00 | |
| ManagEase 4 Park Plaza, #550 Irvine, CA 92614 | | | Disputed | | | \$2,004,883.00 | |
| WH Empire Center V, LLC; c/o Walton Stre 900 N. Michigan Ave., Suite 1900 Chicago, IL 60661 | | | Disputed | | | \$867,106.10 | |
| L.A. County Tax Collector 225 North Hill Street., Room 122 Los Angeles, CA 90012 | | | Disputed | | | \$362,865.30 | |
| CA - Colorado Center, LLC 2400 Broadway, Suite 225 Santa Monica, CA 90404 | | | Disputed | | | \$158,936.60 | |
| VFX Hollywood 103 N. Whitnall Hwy. Burbank, CA 91505 | | | Disputed | | | \$127,500.00 | |
| Sony Corporation One Sony Drive Park Ridge, NJ 07656-8003 | | | Disputed | | | \$88,218.00 | |

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Debtor Modern VideoFilm, Inc.

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|--|---|---|---|-----------------|
| | | professional services, | uisputeu | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Walt Disney 500 S. Buena Vista St. Burbank, CA | | | Disputed | | | \$82,639.95 |
| 91521-2570 Cohn Reznick 1900 Ave of the Stars, 28th Fir. Los Angeles, CA 90067 | | | Disputed | | | \$82,241.00 |
| Edgewise Media, Inc.(Media Dist) 602 N. Cypress St. Orange, CA 92867-6604 | | | Disputed | | | \$79,567.47 |
| Fotokem 2801 W. Alameda Ave. Burbank, CA 91505 | | | Disputed | | | \$75,372.32 |
| I.V.B. Media Services, Inc. 5542 Satsuma Ave. North Hollywood, CA 91601 | | | Disputed | | | \$68,726.20 |
| Signiant 91 Hartwell Ave., 2nd Flr Lexington, MA 02421 | | | Disputed | | | \$51,629.00 |
| Kibel Green 2001 Wilshire Blvd., Ste 420 Santa Monica, CA 90403 | | | Disputed | | | \$32,393.49 |
| Alt Systems, Inc. 1562 Fairmount Rd. Westlake Village, CA 91362 | | | Disputed | | | \$32,240.65 |
| Visual Data Media Services 610 N. Hollywood Way Burbank, CA 91505 | | | Disputed | | | \$20,769.00 |
| Warner Bros 4000 Warner Blvd. Burbank, CA 91522 | | | Disputed | | | \$19,606.12 |
| SMV Complete Media 4100 W. Alameda Ave., Suite 208 Burbank, CA 91505 | | | Disputed | | | \$15,610.00 |

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| Debtor | Modern VideoFilm, Inc. | Case number (if known) | |
|--------|------------------------|------------------------|--|
| | Name | | |

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | claim is partially secure value of collateral or se Total claim, if | cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure Deduction for value | nt and deduction for |
|--|--|--|---|--|--|----------------------|
| Caption Media Services, LLC 4000 W Alameda Avenue, Suite 110 Burbank, CA 91505 | | | Disputed | partially secured | of collateral or setoff | \$15,610.00 |
| Waste Management 1001 Fannin Street Houstan, TX 77002 | | | Disputed | | | \$15,000.00 |

5/14/18 3:20PM

| Fill in this information to identify the case: | Í | | | |
|--|--|--|--|--|
| 。 | | | | |
| Debtor name Modern VideoFilm, Inc. | | | | |
| United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA | | | | |
| Case number (if known) | | | | |
| | ☐ Check if this is an | | | |
| | amended filing | | | |
| | | | | |
| Official Form 202 | | | | |
| Declaration Under Penalty of Perjury for Non-Individu | al Debtors 12/15 | | | |
| An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and llabilities, any other document that requires a declaration that is not is amendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011. WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtain connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or 1519, and 3571. | ncluded in the document, and any or, the identity of the document, | | | |
| Declaration and signature | | | | |
| I am the president, another officer, or an authorized agent of the corporation; a member or an authorized age individual serving as a representative of the debtor in this case. | entransion opposition. Les interregues années (L. M. est in contraction entraggées | | | |
| I have examined the information in the documents checked below and I have a reasonable belief that the info | ormation is true and correct: | | | |
| Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | | | |
| ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | | | | |
| ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | | | |
| Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) | | | | |
| Schedule H: Codebtors (Official Form 206H) | | | | |
| □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) □ Amended Schedule | | | | |
| Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and A | Are Not Insiders (Official Form 204) | | | |
| Other document that requires a declaration | | | | |
| declare under penalty of perjury that the foregoing is true and correct. | | | | |
| Add to the second state of the second | | | | |
| Executed on MAY 15, 7018 X Signature of individual signing on behalf of debtor | | | | |
| Signature of individual signing on behalf of debitor | | | | |
| Howard Grobstein | | | | |
| Printed name | | | | |
| Chief Restructuring Officer | | | | |
| Position or relationship to debtor | | | | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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| Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Garrick A. Hollander 1301 Dove Street, Suite 500 Newport Beach, CA 92660 949-720-4100 Fax: 949-720-4111 California State Bar Number: State Bar #166316 CA ghollander@wcghlaw.com | FOR COURT USE ONLY | | | |
|---|--|--|--|--|
| Dobtows) consoring without on attacks | | | | |
| □ Debtor(s) appearing without an attorney ■ Attorney for Debtor | | | | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA In re: | | | | |
| Modern VideoFilm, Inc. | CASE NO.: CHAPTER: 11 | | | |
| Debtor(s). | VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)] | | | |
| | | | | |
| Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attor master mailing list of creditors filed in this bankruptcy case, consistent with the Debtor's schedules and I/we assume all I | consisting of 27 sheet(s) is complete, correct, and | | | |
| Date: | Siganture of Debtor 1 | | | |
| Date: | Signature of Debtor 2 (joint debtor)) (if applicable) | | | |
| Date: | Signature of Attorney for Debtor (if applicable) | | | |

Modern VideoFilm, Inc. c/o Grobstein Teeple LLP One Venture Plaza, Suite 250 Irvine, CA 92618

Garrick A. Hollander Winthrop Couchot Golubow Hollander, LLP 1301 Dove Street, Suite 500 Newport Beach, CA 92660

101 Korean BBQ 11009 Burbank Blvd., #108 North Hollywood, CA 91601

3575 Cahuenga, LP

A Harris Company 10914 National Blvd., Unit 106 Los Angeles, CA 90064

A Lavar Taylor 3 Hutton Center Drive, Suite 500 Santa Ana, CA 92707

Accenture LLP 161 N Clark Street Chicago, IL 60601

Accuvant 1144 15th Street, Suite 2900 Denver, CO 80202 ADP 55 South Lake Drive Pasadena, CA 94588

Advanced Digital Services Inc. 948 N. Cahuenga Blvd. Hollywood, CA 90038

Affordable Storage, LLC 3615 N. San Fernando Blvd. Burbank, CA 91505

Aidan Standford

Air Conditioning Company 6265 San Fernando Road Glendale, CA 91201-2214

Alt Systems, Inc. 1562 Fairmount Rd. Westlake Village, CA 91362

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