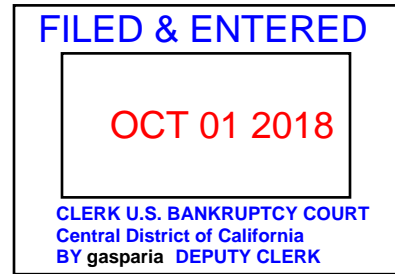


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7 *Attorneys for Debtor*  
Mr. Tortilla, Inc.

9 **UNITED STATES BANKRUPTCY COURT**  
10 **CENTRAL DISTRICT OF CALIFORNIA**  
11 **SAN FERNANDO VALLEY DIVISION**

12 In re ) Case No. 1:18-bk-12051-VK  
13 ) Chapter 11  
14 MR. TORTILLA, INC., )  
15 Debtor. ) **ORDER APPROVING FURTHER USE**  
16 ) **OF CASH COLLATERAL AND**  
17 ) **ADEQUATE PROTECTION; AND**  
18 ) **SETTING CONTINUED HEARING**  
19 )  
20 ) Date: September 27, 2018  
21 ) Time: 2:00 p.m.  
22 ) Place: Courtroom 301  
23 ) 21041 Burbank Blvd.  
24 ) Woodland Hills, CA 91367  
25 )  
26 ) Continued Hearing:  
27 ) Date: December 6, 2018  
28 ) Time: 2:00 p.m.  
29 ) Place: Courtroom 301  
30 ) 21041 Burbank Blvd.  
31 ) Woodland Hills, CA 91367

32 The duly noticed and scheduled hearing took place at the above time and location to  
33 consider Mr. Tortilla, Inc., the Debtor and Debtor-in-Possession’s (the “Debtor”) *Motion*  
34 *for Authority to Use Cash Collateral* (the “Motion”) [Docket No. 7] and the *Supplement*  
35 *thereto* (the “Supplement”) [Docket No. 36]. *Appearances are noted in the record.*

1 The Court having considered the Motion and Supplement; there being no objections  
2 to the Motion or Supplement; and good cause appearing therefor;

3

4 **IT IS HEREBY ORDERED** that:

5

6 1. The Debtor is authorized to use cash collateral through close of business on  
7 December 6, 2018, subject to the terms and conditions set forth in this Order;

8 2. The Debtor is authorized use of cash collateral to pay the expenses set forth  
9 in the budget attached as Exhibit “A” to the Supplement;

10 3. The Debtor is authorized to deviate from the total expenses contained in the  
11 budget by no more than 10% and to deviate by category (provided the Debtor does not pay  
12 any expenses outside any of the approved categories) without the need for further Court  
13 order;

14 4. The Debtor shall pay Valley Economic Development Council (“VEDC”)  
15 monthly adequate protection payments in the amount of \$2,500;

16 5. VEDC shall receive a replacement lien on all postpetition assets up to the  
17 value of the cash collateral actually used postpetition. Postpetition liens shall have the  
18 same validity and priority as prepetition liens; *and*

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