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Business Solutions Transport, Inc.

FILED & ENTERED

MAR 20 2018

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY may DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

In re:

Business Solutions Transport, Inc.

Debtor.

Case No.: 2:18-bk-12637-SK

Chapter 11

INTERIM ORDER AUTHORIZING THE USE OF CASH COLLATERAL

Interim Hearing
Hearing Date: **March 19, 2018**
Hearing Time: **1:00 P.M.**
Hearing Location: **255 E. Temple St**
Courtroom 1575
Los Angeles, CA 90012

Final Hearing
Hearing Date: **April 5, 2018**
Hearing Time: **8:30 A.M.**
Hearing Location: **255 E. Temple St**
Courtroom 1575
Los Angeles, CA 90012

Upon the motion of Business Solutions Transport, Inc., as debtor and debtor in possession (the "Debtor"), on an emergency basis for entry of an Interim Order (1) authorizing the Debtor to use the cash collateral of secured creditors Commercial Credit Group and Peifer Trucking, Inc., and (2) setting a final hearing on the Motion:

IT IS ORDER THAT:

1. The Motion is granted on an interim basis as set forth herein.

2. Pursuant to section 363 of the Bankruptcy Code and subject to the terms of this Order, the Debtor is authorized to use cash collateral of secured creditors Commercial Credit Group and Peifer Trucking, Inc. on an interim basis pending a final hearing on the Motion in accordance with the budget / projected cash flow statement attached to the Motion as Exhibit A, and attached to the Declaration of Theresa Peifer in Support Thereof as Exhibit 6; provided, however, that the Debtor shall be deemed to be in compliance with the budget of expenses listed on the statement of projected cash flows so long as Debtor does not exceed the aggregate expenses and expenditures listed therein by more than 15% for any given period calculated therein.

3. Priority secured creditor Commercial Credit Group, Inc. shall receive a replacement lien in the post-petition assets of debtor as to the same extent, type, and category of assets, and in the same priority as existing in the Debtor's assets prior to the bankruptcy filing. Debtor will continue to stay current with all required payments to secured creditor Commercial Credit Group, Inc., as reflected in the preliminary budget submitted with the motion.

4. The Debtor shall provide both interested secured creditors with copies of pleadings, papers and reports filed with the Bankruptcy Court and any other non-privileged information reasonably requested by the secured creditors.

5. A final hearing on the Motion shall be held on **April 5, 2018 at 8:30am**, Pacific Time before this Court.

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6. The Debtor shall file its declaration with more information regarding the Debtor's business by March 29, 2018 at 12:00 p.m. (noon).

7. Any response shall be filed with the Court and delivered to counsel for the Debtor, the United States Trustee, and each of the two secured creditors no later than April 2, 2018 at 12:00 p.m. (noon).

8. No further briefing will be allowed or considered.

9. This order shall be effective immediately upon entry.

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Date: March 20, 2018

Sandra R. Klein
United States Bankruptcy Judge