

United States Bankruptcy Court for the:

Central District of California

Case number (if known):

Chapter you are filing under:

- Chapter 7
- Chapter 11
- Chapter 12
- Chapter 13

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The 17/21 Group, LLC

2. All other names debtor used in the last 8 years dba Sold Design Lab
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 26-1418395

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4700 S Boyle Ave</u>	<u>PO Box 1108</u>
	Number Street	Number Street
	<u>Suite A</u>	
	<u>Los Angeles CA 90058</u>	<u>Simi Valley CA 93062</u>
	City State ZIP Code	City State ZIP Code
	<u>Los Angeles County</u>	Location of principal assets, if different from principal place of business
	County	<u>West Coast Distribution Inc</u>
		Number Street
		<u>2602 E 37th St</u>
		<u>Los Angeles CA 90058</u>
		City State ZIP Code

5. Debtor's website (URL) Not applicable

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor The 17/21 Group, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.

2339

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor The 17/21 Group, LLC Case number (if known) _____
Name

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor The 1721 Group, LLC Case number (if known) _____
 Name _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/23/2018
 MM / DD / YYYY

x

Signature of authorized representative of debtor

Title CEO

Michael Geliebter

Printed name

18. Signature of attorney

x

Signature of attorney for debtor

Date 03/25/2018

MM / DD / YYYY

Brett Ramsaur

Printed name

Ramsaur Law Office

Firm name

1535 E. 17th Street Suite 106

Number Street

Santa Ana

City

CA

State

92705

ZIP Code

(949) 200-9114

Contact phone

brett@ramsaurlaw.com

Email address

281566

Bar number

CA

State

Debtor _____ Case number (if known) _____
First Name Middle Name Last Name

Continuation Sheet for Official Form 201

4) Debtor's Addresses

Location Of Assets

BBS Cutting Service,
6351 Regent St #400, Huntington Park,
CA 90225, Los Angeles County

Location Of Assets

Omega Cutting Service, 7533 S.
Garfield Ave Bell, CA 90201,
Los Angeles County

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC

United States Bankruptcy Court for the: Central District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Profit Sourcing Garment Ltd c/o HSBC 9/F HSBC Bldg Mongkok 673 Nathan Rd Mongkok Kowloon, HONG KONG	Abbie Cheung; Vincent 852-39416213-18 ronald.m.y.ha@hsbc.com.hk; vincent@profit-sourcing.com.hk	Suppliers or Vendors				454,962.57
2	GLTI Jiangsu Guotai Litian Enterprises Co Ltd 20-23 f Int'l Trade Ctr, Renmin Rd Zhang Hagang Jiangsu, CHINA	Crystal Crystal@gtigtex.com	Suppliers or Vendors				359,648.41
3	JJMC Designs Corp 9838 Joe Vargas Way Unit F South El Monte, CA, 91766	Maggie Yin; Jerry Song maggie.yin@rantian.com.cn; jerry.song@rantian.com.cn	Suppliers or Vendors				241,653.63
4	Long Success Industrial Ltd 20/F The Toy House No 100 Canton Road Tsimshatsui Kowloon, HONG KONG	Abbie Cheung; Vincent 852-39416213-18 ronald.m.y.ha@hsbc.com.hk; vincent@profit-sourcing.com.hk	Suppliers or Vendors				204,417.17
5	RL Jones PO Box 7350 San Luis, AZ, 85349	Sara Gradilla 928-627-8893 sara@rljones.com	Customs & Duties				70,083.41
6	Midthrust - H c/o Hana Commercial Finance Dept LA24406 Pasadena, CA, 91185-4406	Rose Hernandez 213-749-6651 rose@midthrust.com	Suppliers or Vendors				45,873.56
7	45th Street LLC 9437 Santa Monica Blvd Ste 208 Beverly Hills, CA, 90210	Alfredo Hernandez 310-274-2950 kgbholdings@outlook.com	Rent				41,438.28
8	Tiger J LLC 1430 Broadway Ste 1900 New York, NY, 10018	Jeffrey Cohen; Jeffrey Steinberg 212-465-9300 x362 andrew@tigerj.net	Royalties				34,176.60

Debtor The 17/21 Group, LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9 Midthrust c/o The CIT Group PO Box 1036 Charlotte, NC, 28201-1036	Rose Hernandez; Eric Williams 213-749-6651; 704-339-2203 rose@midthrust.com; eric.williams@cit.com	Suppliers or Vendors				26,853.57
10 Berkshire Hathaway Guard Ins Co Attn Accts Receivable PO Box A-H 16 S River St Wilkes-Barre, PA, 18703-0020	Brian Tucker (800-987-5051); Rebecca Plank, Broker (800-987-5051) btucker@excelsure.com; rplank@excelsure.com	Contributions to employee benefits				21,533.80
11 Nobel Textile 721-A East 9th St Los Angeles, CA, 90021	Lana, Laura or Christina 213-622-6858 mail@nobeltextile.com	Litigation; Supplier/Vendor	Disputed			20,872.35
12 Purple Productions LLC 290 W End Ave 2C New York, NY, 10023	Hanna Solomon 213-760-4357 hanna@hannarochelle.com	Royalties				20,472.43
13 Richardson Kontogouris LLP 2942 Columbia St Torrance, CA, 90503	George Kontogouris 310-527-4550	Services				19,323.00
14 Auditec Solutions Inc KMART PO Box 1467 Gilbert, AZ, 85299	Marie Hinton 800-895-8757 searsshc@ap-audit.com	Claim for Sears				16,843.29
15 Sony Music Entertainment dba Thread Shop 25 Madison Ave New York, NY, 10010	Frances Wong frances.wong@sonymusic.com	Royalties				12,537.43
16 EKB Textiles - F The CIT Group Inc PO Box 1036 Charlotte, NC, 28201	Eric Williams; Nidia 704-339-2203; 213-749-3666 eric.williams@cit.com; mail@ekbtextile.com	Suppliers or Vendors				8,542.38
17 Basic Plus Inc 4121 S Alamenda St Los Angeles, CA, 90058	Zen 213-745-7326 collection@basictextile.com	Suppliers or Vendors				8,436.48
18 Integrated Services 667 S Alicia Way Buena Park, CA, 90620	Joe Lum 714-381-6643	Services				8,000.00
19 Winfield Garments Lgd 10/F Allied Kajima 138 Gloucester Rd Wanchai, HONG KONG	A/R Dept 00852-9370 9850	Suppliers or Vendors				7,900.32
20 Fiesta Fabric 2450 E 23rd Street Los Angeles, CA, 90058	Fortino 213-573-3333 fiestafabric@aol.com	Suppliers or Vendors				7,355.20

**WRITTEN CONSENT OF THE MANAGER AND SOLE MEMBER
OF THE 17/21 GROUP, LLC**

The undersigned, being the Manager and sole Member of The 17/21 Group, LLC, a California limited liability company (the "Company"), and pursuant to the provisions of the California statutes, hereby consents to the adoption of the following resolutions and to the action authorized in such resolutions being taken by the Manager in lieu of a meeting thereof:

IT IS RESOLVED, that the Manager of the Company be and he is hereby authorized to determine, based upon subsequent events and advice of counsel, whether it is desirable and for the best interests of the Company, its creditors, members and other interested parties, that a voluntary petition ("Petition") be filed by the Company under the provisions of chapter 11 of the Bankruptcy Code;

IT IS FURTHER RESOLVED, that if the Manager of this Company shall make such determination, then a Petition under said chapter 11 shall be filed as submitted by the Manager of the Company and the same hereby is approved and adopted in all respects, and the Manager of the Company is hereby authorized and directed, on behalf of and in the name of the Company, to execute and verify such Petition and to cause the same to be filed with the United States Bankruptcy Court for Central District of California, Los Angeles Division;

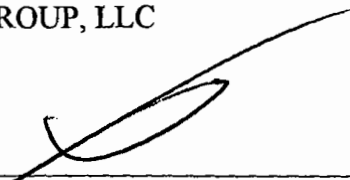
IT IS FURTHER RESOLVED, that the Manager of the Company be and he hereby is authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary and proper in connection with such proceedings under said chapter 11 and in that connection to retain and employ all assistance by legal counsel or otherwise which he may deem necessary and proper with a view to the successful termination of such proceedings;

IT IS FURTHER RESOLVED, that Ramsaur Law Office be and it hereby is retained as attorneys for the Company in connection with the institution of and maintaining of such proceedings.

The undersigned, being the Manager and sole Member of The 17/21 Group, LLC, hereby consents to the foregoing effective this 23rd day of March 2018.

THE 17/21 GROUP, LLC

By: _____


Michael H. Geliebter
Manager and Sole Member

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Brett Ramsaur (State Bar No. 281566) Ramsaur Law Office 1535 East 17th Street, Suite 106 Santa Ana, CA 92705 Telephone: (949) 200-9114 Email: brett@ramsaurlaw.com <input checked="" type="checkbox"/> Attorney for: THE 17/21 GROUP, LLC	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION	
In re: THE 17/21 GROUP, LLC, <div style="text-align: right; margin-right: 50px;">Debtor(s).</div>	CASE NO.: ADVERSARY NO.: CHAPTER: 11
<div style="text-align: right; margin-right: 50px;">Plaintiff(s),</div>	CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4
<div style="text-align: right; margin-right: 50px;">Defendant(s).</div>	[No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, (*Printed name of attorney or declarant*) Michael Geliebter, the undersigned in the above-captioned case, hereby declare under penalty of perjury under the laws of the United States that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:

- I am the president or other officer or an authorized agent of the Debtor corporation
- I am a party to an adversary proceeding
- I am a party to a contested matter
- I am the attorney for the Debtor corporation

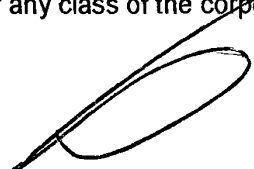
2.a. The following entities, other than the Debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Michael Geliebter (100%)

[For additional names, attach an addendum to this form.]

b. There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date: 03/23/2018

By: 
Signature of Debtor, or attorney for Debtor

Name: Michael Geliebter, Chief Executive Officer
Printed name of Debtor, or attorney for Debtor

1 Brett Ramsaur (State Bar No. 281566)
RAMSAUR LAW OFFICE
2 1535 East 17th Street, Suite 106
Santa Ana, CA 92705
3 Telephone: (949) 200-9114

4 Proposed Attorneys for Debtor and
Debtor-in-Possession

6 **UNITED STATES BANKRUPTCY COURT**
7 **CENTRAL DISTRICT OF CALIFORNIA**
8 **LOS ANGELES DIVISION**

9 In re:

10 THE 17/21 GROUP, LLC

11 Debtor and Debtor-
12 in-Possession..

Case No.

Chapter 11

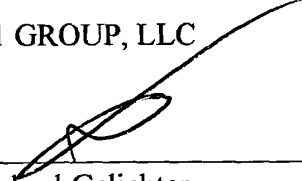
**VERIFICATION OF LIST OF EQUITY
HOLDERS**

[LBR 1007-1(a)(2)]

15 Pursuant to LBR 1007-1(a)(2), the Debtor, or the Debtor's attorney if applicable, certifies
16 under penalty of perjury that the equity holders list filed in this bankruptcy case, consisting of 1
17 sheet is complete, correct and consistent with the Debtor's schedules and I/we assume all
18 responsibility for errors or omissions.

19 DATED: March 23, 2018

THE 17/21 GROUP, LLC

20 By: 
21 Michael Geliebter
22 Chief Executive Officer

23
24
25
26
27
28

United States Bankruptcy Court

IN RE:

Case No. _____

The 17/21 Group, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Michael H Geliebter 10553 Rocca Pl, Los Angeles, CA 90077	100%	Managing member

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
Not applicable.

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
Not applicable.

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
Not applicable.

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
Not applicable.

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at _____, California



Signature of Debtor

Date: 03/23/2018

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

<p>1a. Real property: Copy line 88 from <i>Schedule A/B</i></p>	\$ <u>0.00</u>
<p>1b. Total personal property: Copy line 91A from <i>Schedule A/B</i></p>	\$ <u>473,637.09</u>
<p>1c. Total of all property: Copy line 92 from <i>Schedule A/B</i></p>	\$ <u>473,637.09</u>

Part 2: Summary of Liabilities

<p>2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i>, from line 3 of <i>Schedule D</i></p>	\$ <u>0.00</u>
<p>3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)</p> <p>3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i></p>	\$ <u>21,533.80</u>
<p>3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i></p>	+\$ <u>1,763,253.69</u>
<p>4. Total liabilities</p> <p>Lines 2 + 3a + 3b</p>	\$ <u>1,784,787.49</u>

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California
 Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ 0.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Wells Fargo Bank	Checking	9 8 7 8	\$ 71,859.16
3.2. See continuation sheet			\$ 139.96

4. Other cash equivalents (Identify all)

4.1. _____ \$ _____
 4.2. _____ \$ _____

5. Total of Part 1

\$ 71,999.12

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1. 231/249 W 39th St Associates - Security Deposit	\$ 22,096.56
7.2. See continuation sheet	\$ 22,746.50

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Prepaid Insurance (Est.) \$ 5,819.91
 8.2. See continuation sheet \$ 15,542.98

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 66,205.95

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less: 31,433.85 - 0.00 = → \$ 31,433.85
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 296,705.87 - 74,558.71 = → \$ 222,147.16
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 253,581.01

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest
--	---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____ \$ _____
 14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:	
15.1. <u>MI-3 US, LLC</u>	<u>100%</u> %	\$ <u>5,909.42</u>
15.2. _____	_____ %	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____
 16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 5,909.42

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Fabric-BBS Cutting; Omega Cutting	12/01/2017 <small>MM / DD / YYYY</small>	10,000.00 \$ _____	Market	10,000.00 \$ _____
20. Work in progress	_____ <small>MM / DD / YYYY</small>	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale Finished Goods- West Coast Distrib.	01/08/2018 <small>MM / DD / YYYY</small>	52,640.00 \$ _____	Market	52,640.00 \$ _____
22. Other inventory or supplies	_____ <small>MM / DD / YYYY</small>	\$ _____	_____	\$ _____
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$ 62,640.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1	2014 Nissan Rogue SUV	\$ 10,840.00	Market	\$ 10,840.00
47.2		\$		\$
47.3		\$		\$
47.4		\$		\$

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1		\$		\$
48.2		\$		\$

49. **Aircraft and accessories**

49.1		\$		\$
49.2		\$		\$

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

		\$		\$
--	--	----	--	----

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 10,840.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?
 No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Non-residential real property lease for showroom at 231 W 39th St, New York, NY	Lessee	\$ _____	_____	Unknown \$ _____
55.2 Non-residential real property lease of 11,105 sq foot warehouse	Lessee	\$ _____	_____	Unknown \$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?
 No. Go to Part 11.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See continuation sheet	0.00 \$ _____	_____	Unknown \$ _____
61. Internet domain names and websites	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.
 Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 - No
 - Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 - No
 - Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 - No
 - Yes

Part 11: All other assets

- 70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 - No. Go to Part 12.
 - Yes. Fill in the information below.

		Current value of debtor's interest										
71. Notes receivable												
Description (include name of obligor)												
_____	<table border="0" style="margin-left: auto; margin-right: auto;"> <tr> <td style="text-align: right;">_____</td> <td style="text-align: center;">-</td> <td style="text-align: left;">_____</td> <td style="text-align: center;">= →</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td style="text-align: right; font-size: small;">Total face amount</td> <td></td> <td style="text-align: left; font-size: small;">doubtful or uncollectible amount</td> <td></td> <td></td> </tr> </table>	_____	-	_____	= →	\$ _____	Total face amount		doubtful or uncollectible amount			
_____	-	_____	= →	\$ _____								
Total face amount		doubtful or uncollectible amount										

72. Tax refunds and unused net operating losses (NOLs)		
Description (for example, federal, state, local)		
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. **Interests in insurance policies or annuities**

_____ \$ _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

See continuation sheet \$ 2,461.59

Nature of claim _____

Amount requested \$ _____

76. **Trusts, equitable or future interests in property**

_____ \$ _____

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

_____ \$ _____

_____ \$ _____

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 2,461.59

- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?
 - No
 - Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 71,999.12	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 66,205.95	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 253,581.01	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 5,909.42	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 62,640.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 10,840.00	
88. Real property. <i>Copy line 56, Part 9.</i>	→	\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 2,461.59	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 473,637.09	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.	473,637.09	\$ 473,637.09

Debtor 1

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B**3) Checking, savings, money market, or financial brokerage accounts**

Comerica Bank	Checking Account	#5565	\$55.75
Comerica Bank	Checking Account	#5681	\$84.21

7) Deposits, including security deposits and utility deposits

45 th Street LLC	Security Deposit		\$6,100.00
Snell & Wilmer	Retainer Deposit		\$4,592.50
Ramsaur Law Office	Retainer Deposit		\$12,054.00

8) Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Prepaid Taxes			\$13,390.00
231/247 W 39 th St Associates	Interest Due	(Est).	\$313.02
Due from Employees	Health Insurance		\$1,839.96

60) Patents, copyrights, trademarks, and trade secrets

Trademarks used in apparel manufacturing:	Registered in:	
Sold Design Lab	Peoples Republic of China, European Union, Madrid Protocol Only, Japan, New Zealand, USA	Unknown
17/21	USA	Unknown
Fade To Blue	USA	Unknown
Fragile	USA	Unknown
Sold	USA	Unknown
Sold Design Lab (Stylized)	USA	Unknown
Source Of Wisdom	USA	Unknown
To Be With You Jeans Company	USA	Unknown
Virtual Stretch	USA	Unknown

Debtor 1 The 17/21 Group, LLC
First Name Middle Name Last Name

Case number (if known) _____

Continuation Sheet for Official Form 206 A/B

75) Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

MI-3 De San Sale Luis S de RL de CV	Possible claim	\$0.00	Unknown
Hepburn/Monroe	Loan Receivable	\$2,461.59	\$2,461.59

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California of _____ (State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name
Milberg Factors of California Inc

 Creditor's mailing address
655 N Central Ave
Glendale, CA 91203

 Creditor's email address, if known

 Date debt was incurred _____
 Last 4 digits of account number _____
 Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien

\$ Unknown \$ 0.00

Describe the lien
Factoring Agreement

Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

2.2 Creditor's name
Wells Fargo Vendor Financial Serv

 Creditor's mailing address
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

 Creditor's email address, if known
christopher.s.turnbaugh@wellsfargo.com

 Date debt was incurred _____
 Last 4 digits of account number _____
 Do multiple creditors have an interest in the same property?
 No
 Yes. Have you already specified the relative priority?
 No. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien

\$ 0.00 \$ 0.00

Describe the lien
Assignment

Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Yes. The relative priority of creditors is specified on lines _____

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 0.00

Fill in this information to identify the case:

Debtor The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California
 Case number _____
 (If known)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ <u>21,533.80</u>	Total claim	Priority amount
Berkshire Hathaway Guard Ins Co Attn Accts Receivable PO Box A-H 16 S River St Wilkes-Barre, PA, 18703-0020	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____

Date or dates debt was incurred _____

Basis for the claim:
Contributions to employee benefits

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)

2.2 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ <u>Unknown</u>	Total claim	Priority amount
City of Vernon 4305 S. Santa Fe Avenue Vernon, CA, 90058	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____

Date or dates debt was incurred _____

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address	As of the petition filing date, the claim is: \$ <u>Unknown</u>	Total claim	Priority amount
Employment Development Dept Bankruptcy Group MIC 92E PO Box 826880 Sacramento, CA, 94280-0001	<i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		\$ _____

Date or dates debt was incurred _____

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. Total claim Priority amount

2.4 **Priority creditor's name and mailing address** \$ _____ \$ _____

Franchise Tax Board
 Bankruptcy Section MS A-340
 PO Box 2952
 Sacramento, CA, 95812-2952

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
 2017-2018

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.5 **Priority creditor's name and mailing address** \$ _____ \$ _____

Internal Revenue Service
 PO Box 7346
 Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
 2017-2018

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.6 **Priority creditor's name and mailing address** \$ _____ \$ _____

Los Angeles County Tax Collector
 PO Box 54110
 Los Angeles, CA, 90054-0110

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
 2017-2018

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.7 **Priority creditor's name and mailing address** \$ _____ \$ _____

State Board of Equalization
 Account Information Group MIC 29
 PO Box 942879
 Sacramento, CA, 94279-0029

As of the petition filing date, the claim is:
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Date or dates debt was incurred
 2017-2018

Basis for the claim:
Taxes & Other Government Units

Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address 45th Street LLC 9437 Santa Monica Blvd Ste 208 Beverly Hills, CA, 90210</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Rent</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>41,438.28</u></p>
<p>3.2 Nonpriority creditor's name and mailing address A & H USA PO Box 19720 Johnson, RI, 02919-0720</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>99.43</u></p>
<p>3.3 Nonpriority creditor's name and mailing address A Plus Fabrics Inc 3040 E 12th St Los Angeles, CA, 90023</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>5,331.38</u></p>
<p>3.4 Nonpriority creditor's name and mailing address ACC Business 400 West Avenue Rochester, NY, 14611</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Telephone / Internet services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>2,319.77</u></p>
<p>3.5 Nonpriority creditor's name and mailing address Andrew J Consulting 1933 S Broadway Ste 1107a Los Angeles, CA, 90007</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>4,166.67</u></p>
<p>3.6 Nonpriority creditor's name and mailing address Annie Le Wang 15168 Beckner St La Puente, CA, 91744</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,080.00</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 3,580.00
 AR Transport LLC
 1104 N 9th Ave
 PO Box 6171
 San Luis, AZ, 85349
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,710.90
 Arleen Rios Tech Pak Service
 700 Richmond Ave Apt 2
 San Jose, CA, 95128
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 16,843.29
 Auditec Solutions Inc
 KMART
 PO Box 1467
 Gilbert, AZ, 85299
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Claim for Sears

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 8,436.48
 Basic Plus Inc
 4121 S Alamenda St
 Los Angeles, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 4,149.46
 Basic Textile Inc
 4121 S Alamenda St
 Los Angeles, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,830.68
 BB&S *Check all that apply.*
 6351 Regent St Ste 400 Contingent
 Huntington Park, CA, 90225 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 0.00
 Best Start International Ltd *Check all that apply.*
 Room 2 11/FL Block H Contingent
 East Sun Industrial Centre Unliquidated
 Kowloon, HONG KONG Disputed

Basis for the claim: Credit balance (\$353.20)

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 332.45
 Brooklyn Boy Enterprises *Check all that apply.*
 6840 Texhoma Ave Contingent
 Van Nuys, CA, 91406 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,118.00
 Bureau Veritas Consumer Prod Svcs *Check all that apply.*
 14624 Collections Ctr Dr Contingent
 Chicago, IL, 60693 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,976.60
 Bureau Veritas HK Limited *Check all that apply.*
 14630 Collections Centre Dr Contingent
 Chicago, IL, 60693 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 160.00
 CA Swatch
 776 E Washington Blvd
 Los Angeles, CA, 90021
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.18 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 129.78
 California Supply
 PO Box 39150
 Los Angeles, CA, 90039-0150
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,391.15
 CC Trim
 655 S Santa Fe Ave #222
 Los Angeles, CA, 90021
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,574.00
 City of Vernon
 4305 Santa Fe Ave
 Vernon, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,310.76
 City Textile Inc
 2030 E 15th St #D
 Los Angeles, CA, 90021
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 457.73
 Clints Refrigeration Service Inc
 11829 E 165th St
 Norwalk, CA, 90650
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.23 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 30.00
 Couture Textiles Inc
 1723 S Central
 Los Angeles, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.24 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 435.50
 De Lage Landen
 PO Box 41602
 Ref 00000000608770
 Philadelphia, PA, 19101-1602
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Copier Rental

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.25 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 63.00
 Design Collection
 2209 S Sante Fe Ave
 Los Angeles, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 3,019.36
 Dongjin Zipper & Trim Inc
 3420 S Broadway
 Los Angeles, CA, 90007
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

3.27 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 966.00
 DOS Marking and Grading *Check all that apply.*
 3130 Leonis Blvd Contingent
 Vernon, CA, 90058 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.28 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 150.00
 Dynamic Express Inc *Check all that apply.*
 2501 71st St Contingent
 No Bergen, NJ, 07047 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.29 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 480.00
 EKB Textiles *Check all that apply.*
 777 E Washington Blvd Contingent
 Los Angeles, CA, 90021 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.30 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 8,542.38
 EKB Textiles - F *Check all that apply.*
 The CIT Group Inc Contingent
 PO Box 1036 Unliquidated
 Charlotte, NC, 28201 Disputed

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

3.31 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 144.00
 Elegant Textiles Inc *Check all that apply.*
 1721 Trinity St Contingent
 Los Angeles, CA, 90015 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Is the claim subject to offset?
 No
 Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ³² Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,118.22
 Check all that apply.
 Fabric Selection Inc Contingent
 800 East 14th Street Unliquidated
 Los Angeles, CA, 90021 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³³ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 0.00
 Check all that apply.
 Fabric Selection Inc - F Contingent
 c/o Finance One Inc Unliquidated
 PO Box 740952 Disputed
 Los Angeles, CA, 90074

Basis for the claim: Credit balance (\$585.30)

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁴ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 3,829.09
 Check all that apply.
 FED EX Contingent
 PO Box 7221 Unliquidated
 Pasadena, CA, 91109-7321 Disputed

Basis for the claim: Freight

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁵ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 7,355.20
 Check all that apply.
 Fiesta Fabric Contingent
 2450 E 23rd Street Unliquidated
 Los Angeles, CA, 90058 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ³⁶ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 120.12
 Check all that apply.
 Filco Carting Corp Contingent
 111 Gardner Ave Unliquidated
 Brooklyn, NY, 11237 Disputed

Basis for the claim: Utility Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.37 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,325.51
 Check all that apply.
 FineLine Technologies Inc
 PO Box 934219
 Atlanta, GA, 31193-4219
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.38 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 6,093.75
 Check all that apply.
 Geliebter Living Trust
 38 Beverly Mark Circle
 Beverly Hills, CA, 90210
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Interest

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.39 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,335.63
 Check all that apply.
 Gerber
 PO Box 95060
 Chicago, IL, 60694-5060
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.40 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 359,648.41
 Check all that apply.
 GLTI
 Jiangsu Guotai Litan Enterprises Co Ltd
 20-23 f Int'l Trade Ctr, Renmin Rd
 Zhang Hagang
 Jiangsu, CHINA
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.41 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,100.00
 Check all that apply.
 GS1 US
 Dept 781271
 PO Box 78000
 Detroit, MI, 48278-1271
 Contingent
 Unliquidated
 Disputed

Basis for the claim: UPC License Renewal

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 720.00
 GXS Inc
 29144 Network Pl
 Chicago, IL, 60673-1291

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Utility Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 418.50
 Haul-Away Rubbish
 1205 Date St
 Montebello, CA, 90640-6394

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Utility Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 4,065.00
 HD Creations Trading Inc
 2306 Lee Ave
 So El Monte, CA, 91733

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 5,655.05
 Hermosa Textiles
 2824 E 12th St
 Los Angeles, CA, 90023

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 962.00
 HK Design Team
 ? Wong Kam Lai
 Rm 1010 Yui Kwan Hse
 Shau Kei Wan, HONG KONG

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁴⁷ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 655.60
 I Print Textile Company
 c/o New Commercial Capital Inc
 File 749269
 Los Angeles, CA, 90074-9269
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁸ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,902.74
 Innovative Garments Inc
 6371 Haven Blvd Ste 3-280
 Rancho Cucamonga, CA, 91730
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁴⁹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 236.23
 Innovative Systems
 23382 Mill Creek Dr Ste 125
 Laguna Hills, CA, 92653
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁰ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 0.00
 Insure-Zone Inc
 1754 Carr St Ste 201
 Calexico, CA, 92231
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Insurance. Credit balance (\$1,794.75)

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵¹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 8,000.00
 Integrated Services
 667 S Alicia Way
 Buena Park, CA, 90620
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 236.36
 International Trimmings & Labels Inc
 193 Denison St
 CANADA, ON, L3R 1B5

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 203.64
 IOTEC
 12150 Mora Dr Ste 2
 Santa Fe Springs, CA, 90670

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Copier Rental

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 91.75
 ISY Inc
 1390 Newton St
 Los Angeles, CA, 90021

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 863.63
 Java Printing
 5754 Grace Pl
 Commerce, CA, 90022

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 241,653.63
 JJMC Designs Corp
 9838 Joe Vargas Way Unit F
 South El Monte, CA, 91766

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 181.48
 Komar Alliance
 PO Box 844437
 Los Angeles, CA, 90084-4437
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁸ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 90.00
 LA Elevator Service
 PO Box 881251
 Los Angeles, CA, 90009
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁵⁹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 4,631.60
 LA Garment
 1636 E 41st St
 Los Angeles, CA, 90011
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁰ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 28.00
 Label & Label Inc
 1204 E 14th Street
 Los Angeles, CA, 90021
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶¹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,279.78
 Labeltex Mill Inc.
 C/O White Oak Commercial
 PO Box 100895
 Atlanta, GA, 30384-4174
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁶² Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 66.00
 Lavitex Inc - NF
 2268 E 15th St
 Los Angeles, CA, 90021
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶³ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,334.00
 Lewis Roca
 201 E Washington St Ste 1200
 Phoenix, AZ, 85004
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁴ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,362.50
 Like Trim and Garments
 3006 S Vermont Ave #118
 Los Angeles, CA, 90007
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁵ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 204,417.17
 Long Success Industrial Ltd
 20/F The Toy House No 100
 Canton Road Tsimshatsui
 Kowloon, HONG KONG
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁶ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 693.96
 MD Industrial Sewing Inc
 121 West 31st St
 Los Angeles, CA, 90007
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ⁶⁷ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 5,680.00
 Medinas Trucking LLC/Rosa Ma Medina
 PO Box 5885
 San Luis, AZ, 85349
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Freight

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁸ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 148.50
 Melrose Textiles Inc
 2721 S Alameda St
 Los Angeles, CA, 90058
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁶⁹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,562.64
 Melrose Textiles Inc F
 c/o New Commercial Capital Inc
 File 749269
 Los Angeles, CA, 90074
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷⁰ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 26,853.57
 Midthrust
 c/o The CIT Group
 PO Box 1036
 Charlotte, NC, 28201-1036
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁷¹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 45,873.56
 Midthrust - H
 c/o Hana Commercial Finance
 Dept LA24406
 Pasadena, CA, 91185-4406
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.72 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,134.64
Check all that apply.
 Monopoly Textile Inc Contingent
 2820 E 12th Street Unliquidated
 Los Angeles, CA, 90023 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.73 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,248.61
Check all that apply.
 Neman Brothers & Assoc Inc Contingent
 c/o FTC Commercial Corp Unliquidated
 PO Box 8295 Disputed
 Pasadena, CA, 91109-8295

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.74 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 415.50
Check all that apply.
 Neman Brothers - Non Factured Contingent
 1525 S Broadway St Unliquidated
 Los Angeles, CA, 90015 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.75 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 753.32
Check all that apply.
 New York Overnight Contingent
 1643 1/2 Westwood Blvd Unliquidated
 Los Angeles, CA, 90024 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.76 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 20,872.35
Check all that apply.
 Nobel Textile Contingent
 721-A East 9th St Unliquidated
 Los Angeles, CA, 90021 Disputed

Basis for the claim: Litigation; Supplier/Vendor

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.77 Nonpriority creditor's name and mailing address
 Nordson Intl Inspection Service Co Ltd
 13C Hongwei Bldg
 Guangfo Road Nanhai District
 Foshan City
 Guandong, CHINA

As of the petition filing date, the claim is: \$ 1,106.00
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.78 Nonpriority creditor's name and mailing address
 North American Textile
 346 W Cerritos Ave
 Glendale, CA, 91204

As of the petition filing date, the claim is: \$ 1,200.00
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.79 Nonpriority creditor's name and mailing address
 NSS Fabric Inc - Factored
 c/o Hana Financial Inc
 Dept LA24406
 Pasadena, CA, 91186-4406

As of the petition filing date, the claim is: \$ 410.40
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.80 Nonpriority creditor's name and mailing address
 Ortiz Transportation
 PO Box 11666
 San Luis, AZ, 85349

As of the petition filing date, the claim is: \$ 550.00
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.81 Nonpriority creditor's name and mailing address
 Pacific Logistics Corp
 7255 Rosemead Blvd
 Pico Rivera, CA, 90660

As of the petition filing date, the claim is: \$ 6,976.52
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁸² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 27.00
 Paramount Textiles
 c/o Hana Financial Inc
 Dept LA 24406
 Pasadena, CA, 91185

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 463.50
 Partner
 3901 S Broadway
 Los Angeles, CA, 90037

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 150.00
 Peak Models & Talent
 280 Westlake Blvd Ste 110
 Westlake Village, CA, 91362

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 0.00
 Pinnacle Thread & Supply
 777 S Stanford Ave
 Los Angeles, CA, 90021

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit balance (\$16.00)

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 454,962.57
 Profit Sourcing Garment Ltd
 c/o HSBC
 9/F HSBC Bldg Mongkok
 673 Nathan Rd Mongkok
 Kowloon, HONG KONG

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.87 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 333.75
Check all that apply.
 Progressive Label Inc Contingent
 PO Box 911430 Unliquidated
 Los Angeles, CA, 90091 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.88 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 20,472.43
Check all that apply.
 Purple Productions LLC Contingent
 290 W End Ave 2C Unliquidated
 New York, NY, 10023 Disputed

Basis for the claim: Royalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.89 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 1,201.78
Check all that apply.
 Rapid Bias and Trim Contingent
 3000 E 11th St Unit 8 Unliquidated
 Los Angeles, CA, 90023 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.90 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 36.00
Check all that apply.
 RC International Fabrics Inc Contingent
 3001 S Main Street Unliquidated
 Los Angeles, CA, 90007 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3.91 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 0.00
Check all that apply.
 Regency Fabrics F Contingent
 Finance One Inc Unliquidated
 PO Box 740952 Disputed
 Los Angeles, CA, 90074

Basis for the claim: Vendor; Credit balance (\$486.41)

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3. ⁹² Nonpriority creditor's name and mailing address Richardson Kontogouris LLP 2942 Columbia St Torrance, CA, 90503</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ <u>19,323.00</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ⁹³ Nonpriority creditor's name and mailing address Rio Colorado Development LLC PO Box 10346 San Luis, AZ, 85349</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ <u>3,173.52</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ⁹⁴ Nonpriority creditor's name and mailing address RL Jones PO Box 7350 San Luis, AZ, 85349</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ <u>70,083.41</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Customs & Duties</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ⁹⁵ Nonpriority creditor's name and mailing address Romex Textiles Inc 785 E 14th Pl Los Angeles, CA, 90021</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ <u>133.20</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3. ⁹⁶ Nonpriority creditor's name and mailing address Romex Textiles Inc R The CIT Group PO Box 1036 Charlotte, NC, 28201</p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: Check all that apply. \$ <u>5,175.90</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Suppliers or Vendors</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁹⁷ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 0.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Vendor. Credit balance (\$2,860.00)

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁹⁸ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 120.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁹⁹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 4,855.56
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰⁰ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 0.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Vendor. Credit balance (\$10,500.83)

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰¹ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,574.35
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁰² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 65.00
 So Cal Dye House Inc
 5000 S Long Beach Ave Unit C
 Los Angeles, CA, 90058
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 115.00
 Sonitrol of So LA
 PO Box 15686
 Los Angeles, CA, 90015
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Utility Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 12,537.43
 Sony Music Entertainment
 dba Thread Shop
 25 Madison Ave
 New York, NY, 10010
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Royalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 181.75
 Sourcing Solutions International Ltd
 8/F Gemmy Factory Bldg
 12 Hung To Road Kwun Tong
 Kowloon, HONG KONG
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 25.00
 Speed Trim Inc
 3312 E Olympic Blvd
 Los Angeles, CA, 90023
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁰⁷ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 135.00
 Standard Fabrics International
 935 E 12th St #B
 Los Angeles, CA, 90021

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3. ¹⁰⁸ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 348.33
 STAPLES
 PO Box 78004
 Phoenix, AZ, 85062-8004

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3. ¹⁰⁹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 233.00
 STC-QST
 1457 E Washington Blvd
 Los Angeles, CA, 90021

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3. ¹¹⁰ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 36.00
 StyleTex
 940 S Hill St Ste E
 Los Angeles, CA, 90015

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3. ¹¹¹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 979.58
 Tax Service and Accounting Ruiz LLC
 P.O. Box 6171
 San Luis, AZ, 85249

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹¹² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 18.00
 Texco Inc
 1710 S Hooper St
 Los Angeles, CA, 90021
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹³ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,686.03
 The Hanover Insurance Co
 PO Box 580045
 Charlotte, NC, 28258-0045
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Insurance

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹⁴ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 8.08
 The Toll Roads
 PO Box 57011
 Irvine, CA, 92619-7011
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Penalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹⁵ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 730.80
 Tho Tho
 1025 E 18th St #A
 Los Angeles, CA, 90021
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹⁶ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 34,176.60
 Tiger J LLC
 1430 Broadway Ste 1900
 New York, NY, 10018
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Royalties

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹¹⁷ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 90.00
 Titanium Fabrics
 6001 E Slauson Ave
 City of Commerce, CA, 90040
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹⁸ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 541.12
 Top Premium Fanance
 PO Box 2277
 Chatsworth, CA, 91313
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Insurance

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹¹⁹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 824.43
 Toshiba America Business
 PO Box 51043
 Los Angeles, CA, 90051-5343
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Copier Rental

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁰ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 207.20
 Tower Textile
 c/o Hana Financial Inc
 Dept LA 24406
 Pasadena, CA, 91185-4406
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²¹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 32.25
 Tower Textile - NF
 1557 Rio Vista Ave
 Los Angeles, CA, 90023
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ¹²² Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 2,530.63
 UPS -7R3E95 *Check all that apply.*
 PO Box 894820 Contingent
 Los Angeles, CA, 90189-4820 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²³ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 5,224.53
 UPS-6ER470 *Check all that apply.*
 PO Box 894820 Contingent
 Los Angeles, CA, 90189-4820 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁴ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 72.00
 US Garment Apparel *Check all that apply.*
 5601 McKinley Ave Contingent
 Los Angeles, CA, 90058 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁵ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 246.00
 Vega Textile *Check all that apply.*
 2751 S Alameda St Contingent
 Los Angeles, CA, 90058 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁶ Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** \$ 5,584.24
 Vega Textile - F *Check all that apply.*
 c/o New Commercial Capital Inc Contingent
 File 749269 Unliquidated
 Los Angeles, CA, 90074 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
 Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹²⁷ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 1,946.09
 Verizon
 PO Box 15124
 Albany, NY, 12212-5124

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Telephone / Internet services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁸ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 3,079.20
 WCM Group Inc
 c/o Goodmans Factors
 PO Box 29647
 Dallas, TX, 75229-9647

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹²⁹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 2,615.18
 West Coast Distribution
 2602 E 37th St
 Vernon, CA, 90058

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³⁰ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 284.00
 Western Exterminator Company
 3333 W Temple St
 Los Angeles, CA, 90026

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Services

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³¹ Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 7,900.32
 Winfield Garments Lgd
 10/F Allied Kajima
 138 Gloucester Rd
 Wanchai, HONG KONG

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹³² Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ 987.72
 XL Fabrics
 1510 Griffith Ave
 Los Angeles, CA, 90021

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$ _____

Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: _____

Is the claim subject to offset?

- No
- Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. Law Offices of Nico N Tabibi APC 9454 Wilshire Blvd Penthouse Beverly Hills, CA, 90212	Line <u>3.76</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2. State Board of Equalization Special Operations Bankruptcy Team MIC 74 PO Box 942879 Sacramento, CA, 94279-0074	Line <u>2.7</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.4.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.1.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.5.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.6.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.7.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.8.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.9.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.10.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____
4.11.	Line ____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1** 5a. \$ 21,533.80

5b. **Total claims from Part 2** 5b. + \$ 1,763,253.69

5c. **Total of Parts 1 and 2** 5c. \$ 1,784,787.49
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California District of _____ (State)
 Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Loan agreement to finance purchase of 17/21. Purchaser</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Geliebter Living Trust 38 Beverly Park Circle Beverly Hills, CA, 90210</p>
2.2	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease/Service Agmt - Toshiba E-Studio 3505AC copier. Lessee</p> <p>State the term remaining</p> <p>4/2017 - 4/2020</p> <p>List the contract number of any government contract</p>	<p>Toshiba America Business Solutions PO Box 54043 Los Angeles, CA, 90051</p>
2.3	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease/Service Agmt for Toshiba E-Studio 3505AC copier. Lessee</p> <p>State the term remaining</p> <p>4/2017 -4/2020</p> <p>List the contract number of any government contract</p>	<p>Integrated Office Technology LLC 12150 Mora Dr Ste 2 Santa Fe Springs, CA, 90670</p>
2.4	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Showroom Lease: Room 801, 231 W 39th St, New York, NY Lessee</p> <p>State the term remaining</p> <p>1/13/2017 - 3/20/2020</p> <p>List the contract number of any government contract</p>	<p>231/249 W 39th Street Associates 411 Fifth Ave c/o Adams & Co Real Estate LLC New York, NY, 10016-2203</p>
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Mfg/Licensing Agmt for designs inspired by artist Sheryl Crow. Agent</p> <p>State the term remaining</p> <p>7/1/2017 - Present</p> <p>List the contract number of any government contract</p>	<p>Purple Productions LLC 290 West End Ave #2C Attn Hanna Solomon President New York, NY, 10023</p>

Debtor The 17/21 Group, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	State what the contract or lease is for and the nature of the debtor's interest Non-exclusive Licensing Agmt for apparel for artist A\$AP Ferg. Agent State the term remaining List the contract number of any government contract	Sony Music Entertainment dba Thread Shop 25 Madison Ave New York, NY, 10010-8601 2/27/2017 - 1/31/2018
2.7	State what the contract or lease is for and the nature of the debtor's interest Sublicense Agm for Giuliana Rancic trademark, uses, royalties. Agent State the term remaining List the contract number of any government contract	Tiger J LLC 1430 Broadway Ste 1900 New York, NY, 10018
2.8	State what the contract or lease is for and the nature of the debtor's interest Lease: 11,105 sq ft space - 4700 Boyle Ave, #A, Vernon, CA 90058. Lessee State the term remaining List the contract number of any government contract	45th St LLC 9437 Santa Monica Blvd Ste 208 Beverly Hills, CA, 90210 11/1/2016 - 10/31/2018
2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:

Debtor name The 17/21 Group, LLC
 United States Bankruptcy Court for the: Central District of California
 Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____	_____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:

Debtor Name The 1721 Group, LLC

United States Bankruptcy Court for the: Central District of California

Case number (if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

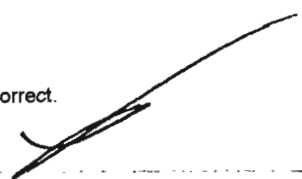
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03 15 2018
MM / DD / YYYY


Signature of individual signing on behalf of debtor

Michael Gebobly
Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name THE 17/21 GROUP, LLC

United States Bankruptcy Court for the: CENTRAL District of CA
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2018</u> to Filing date MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>35,568.00</u>
For prior year: From <u>01/01/2017</u> to <u>12/31/2017</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>15,696,151.00</u>
For the year before that: From <u>01/01/2016</u> to <u>12/31/2016</u> MM / DD / YYYY MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>13,349,826.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2018</u> to Filing date MM / DD / YYYY	_____	\$ <u>0.00</u>
For prior year: From <u>01/01/2017</u> to <u>12/31/2017</u> MM / DD / YYYY MM / DD / YYYY	Interest earned (est.) _____	\$ <u>3,000.00</u>
For the year before that: From <u>01/01/2016</u> to <u>12/31/2016</u> MM / DD / YYYY MM / DD / YYYY	Interest earned (est.) _____	\$ <u>4,980.00</u>

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	<u>See attached SOFA Rider 3</u> Creditor's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2.	_____ Creditor's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	<u>See attached SOFA Rider 4</u> Insider's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	_____
	Relationship to debtor _____			
4.2.	_____ Insider's name _____ Street _____ City State ZIP Code _____	_____	\$ _____	_____
	Relationship to debtor _____			

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
5.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Nobel Textile, Inc., etc. v. The 17/21 Group, LLC, et al. Case number BC 689916	Collections	Superior Court of California Name Los Angeles County, Central Dist. Street 110 N Grand Ave Los Angeles CA 90012 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number	_____	Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. <u>Ramsaur Law Office</u>	_____	<u>12/20; 2/28</u>	\$ <u>40,000.00</u>
Address	_____		
<u>1535 E. 17th St., Suite 106</u> Street	_____		
<u>Santa Ana, CA 92705</u> City State ZIP Code			
Email or website address			
<u>brett@ramsaurlaw.com</u>			
Who made the payment, if not debtor?			

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2. _____	_____	_____	\$ _____
Address	_____		
_____	_____		
Street			

City State ZIP Code			
Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____	_____	_____	\$ _____
Trustee	_____		

Debtor **THE 17/21 GROUP, LLC**
Name _____

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
------------------------	--	------------------------	-----------------------

13.1. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Who received transfer?

13.2. _____ \$ _____

Address

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
---------	--------------------	--

14.1. 4700 S. Boyle Ave, Suite A From 11/1/2012 To 2/3/2018
Street _____

Vernon, CA 90058
City _____ State _____ ZIP Code _____

14.2. _____ From _____ To _____
Street _____

City _____ State _____ ZIP Code _____

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
 Facility name _____

 Street _____

 City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
 Electronically
 Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
 Facility name _____

 Street _____

 City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
 Electronically
 Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>The 17/21 Group LLC 401(k) Profit Sharing & Trust</u>	EIN: <u>2</u> <u>6</u> - <u>1</u> <u>4</u> <u>1</u> <u>8</u> <u>3</u> <u>9</u> <u>5</u>

- Has the plan been terminated?
 No
 Yes

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	m _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Huntington Park Storage Name _____ 5961 Santa Fe Ave Street _____ Huntington Park, CA 90255 City _____ State _____ ZIP Code _____	Michael Geliebter Michael Mote Jose Chicas Address _____	Business Records _____	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Address _____			
10553 Rocca Pl., Los Angeles, CA 90077 2631 Wanda Ave, Simi Valley, CA 93065 1616 N Poinsettia Pl #227, Los Angeles, CA 90046			

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____ Street _____ City _____ State _____ ZIP Code _____	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>MI-3 US, LLC</u> Name <u>4700 S Boyle Ave, Ste A</u> Street <u>Vernon, CA 90058</u> City State ZIP Code	<u>Apparel company</u>	EIN: _____ Dates business existed From <u>07/06/16</u> To <u>2018</u>

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. _____ Name _____ Street _____ City State ZIP Code	_____	EIN: _____ Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. _____ Name _____ Street _____ City State ZIP Code	_____	EIN: _____ Dates business existed From _____ To _____

Debtor THE 17/21 GROUP, LLC Case number (if known) _____
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address		Dates of service	
26a.1.	<u>Michael L. Mote</u> <small>Name</small> <u>2361 Wanda Ave</u> <small>Street</small> <u>Simi Valley, CA 93065</u> <small>City State ZIP Code</small>	From	<u>3/1/08</u> To <u>Present</u>

Name and address		Dates of service	
26a.2.	<u>Richardson Kontourgouris Emerson LLP</u> <small>Name</small> <u>2942 Columbia St</u> <small>Street</small> <u>Torrance, CA 90503</u> <small>City State ZIP Code</small>	From	<u>6/1/08</u> To <u>Present</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address		Dates of service	
26b.1.	<u>Richardson Kontourgouris Emerson LLP</u> <small>Name</small> <u>2942 Columbia St</u> <small>Street</small> <u>Torrance, CA 90503</u> <small>City State ZIP Code</small>	From	<u>1/1/08</u> To <u>Present</u>

Name and address		Dates of service	
26b.2.	_____ <small>Name</small> _____ <small>Street</small> _____ <small>City State ZIP Code</small>	From	_____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<u>Richardson Kontourgouris Emerson LLP</u> <small>Name</small> <u>2942 Columbia St</u> <small>Street</small> <u>Torrance, CA 90503</u> <small>City State ZIP Code</small>	_____ _____ _____

Debtor

THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2. Michael L. Mote
Name
2361 Wanda Ave
Street
Simi Valley, CA 93065
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. Milberg Factors of California Inc
Name
99 Park Ave
Street
New York, NY 10016
City State ZIP Code

Name and address

26d.2. _____
Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

See attached SOFA Rider 27 _____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Street

City State ZIP Code

Debtor THE 17/21 GROUP, LLC Case number (if known) _____
Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

_____ \$ _____

Name and address of the person who has possession of inventory records

27.2. _____
Name

Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Michael Geliebter</u>	<u>10553 Rocca Pl, Los Angeles, CA</u>	<u>CEO</u>	<u>100%</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. See attached SOFA Rider 30
Name

Street

City State ZIP Code

Relationship to debtor

Debtor THE 17/21 GROUP, LLC
Name

Case number (if known) _____

Name and address of recipient

30.2

Name _____

Street _____

City _____ State _____ ZIP Code _____

Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation _____

Employer Identification number of the parent corporation

EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund _____

Employer Identification number of the pension fund

EIN: _____ - _____



Signature and Declaration

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/23/2018
MM / DD / YYYY

X

Printed name Michael Geliebter

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

STATEMENT OF FINANCIAL AFFAIRS
PART 2: LIST CERTAIN TRANSFERS MADE BEFORE FILING FOR BANKRUPTCY
RIDER 3. CERTAIN PAYMENTS OR TRANSFERS TO CREDITORS WITHIN 90 DAYS BEFORE FILING THIS CASE

Creditors Name	Address	Dates	Total amount or value	Reason for Payment or Transfer
3.1 California Choice California Choice California Choice	P.O. Box 7088 Orange, CA 92863-7088	12/21/2017	-2,064.55	Health Care
	P.O. Box 7088 Orange, CA 92863-7088	1/10/2018	-3,117.69	Health Care
	P.O. Box 7088 Orange, CA 92863-7088	2/13/2018	-1,839.96	Health Care
			<u>-7,022.20</u>	
3.2 Fabric Selection	C/O Finance One, P.O. Box 740952, Los Angeles, CA 90074	1/31/2018	-53,424.51	Fabric Purchases
			<u>-53,424.51</u>	
3.3 JJMC Designs Corp	Unit F, 9838 Joe Vargas Way South El Monte, CA 91766	1/5/2018	-40,338.00	Merchandise
			<u>-40,338.00</u>	
3.4 Profit Sourcing Garment LTD Profit Sourcing Garment LTD	C/O Hongkong and Shanghai Banking Corp, Ltd, 9/F, HSBC Bldg Mongkok, 673 Nathan Road, Mongkok, Kowloon, Hong Kong	12/19/2017	-30,000.00	Merchandise
	Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong	12/26/2017	-70,000.00	Merchandise
			<u>-100,000.00</u>	
3.5 Regency Fabrics Regency Fabrics	C/O Finance One, P.O. Box 740952, Los Angeles, CA 90074	1/31/2018	-279.00	Fabric Purchases
	C/O Finance One, P.O. Box 740952, Los Angeles, CA 90074	1/31/2018	-8,830.01	Fabric Purchases
			<u>-9,109.01</u>	
3.6 Schur Management	2432 Grand Concourse, Bronx, NY 10458	2/28/2018	-24,653.23	Rent
			<u>-24,653.23</u>	
3.7 West Coast Distribution West Coast Distribution West Coast Distribution West Coast Distribution West Coast Distribution	2602 E. 37th St. Vernon, CA 90058	12/21/2017	-2,730.63	Third Party Warehouse
	2602 E. 37th St. Vernon, CA 90058	1/3/2018	-2,571.76	Third Party Warehouse
	2602 E. 37th St. Vernon, CA 90058	1/10/2018	-1,941.08	Third Party Warehouse
	2602 E. 37th St. Vernon, CA 90058	2/9/2018	-6,437.68	Third Party Warehouse
	2602 E. 37th St. Vernon, CA 90058	2/22/2018	-1,179.65	Third Party Warehouse
			<u>-14,860.80</u>	
3.8 XL Fabrics	C/O Finance One, P.O. Box 740952, Los Angeles, CA 90074	1/31/2018	-7,695.60	Fabric Purchases
			<u>-7,695.60</u>	
			<u>\$257,103.35</u>	

STATEMENT OF FINANCIAL AFFAIRS
PART 2: LIST CERTAIN TRANSFERS MADE BEFORE FILING FOR BANKRUPTCY
RIDER 4. PAYMENTS OR OTHER TRANSFERS OF PROPERTY MADE WITHIN 1
YEAR BEFORE FILING THIS CASE THAT BENEFITED ANY INSIDER

Insider Name	Address	Dates	Total amount or value	Reason for payment or transfer
4.1 MHG Investments*	10553 Rocca Place, Los Angeles, CA 90077	2/1/2018	\$269,000.00	Payment on secured debt
4.2 MI-3 De San Luis S De RL De CV**	Calle Jose Lopez, Portillo #101 Parque Industrial, San Luis Rio Colorado, Sonora C.P. 83455 MEXICO	3/1/2017 to 2/28/2018	\$2,304,848.97	Money loaned
4.3 Michael Geliebter	10533 Rocca Place, Los Angeles, CA 90077	2017 2018	\$203,146.76 \$46,153.83	Payroll Payroll
4.4 Geliebter Living Trust***	38 Beverly Park Circle, Beverly Hills, CA 90210	2017	\$20,313.00	Interest on Loan
			\$2,843,462.56	

* Owned by Michael Geliebter, Chief Executive Officer of the Debtor

**Michael Geliebter, Chief Executive Office of the Debtor, owns 98% interest in MI-3 De San Luis S De RL De CV

***Michael Geliebter's father

STATEMENT OF FINANCIAL AFFAIRS
PART 13: DETAILS ABOUT THE DEBTOR'S BUSINESS OR CONNECTIONS TO ANY BUSINESS
RIDER 27. INVENTORIES

	NAME OF PERSON SUPERVISING INVENTORY	DATE OF INVENTORY	DOLLAR AMOUNT	BASIS OF INVENTORY	NAME AND ADDRESS OF PERSON IN POSSESSION OF INVENTORY RECORDS	INVENTORY DESCRIPTION
27.1	Sandra Riva/Brandon Nunez of West Coast Distribution Inc	1/2018	\$52,640.00	Market	Michael Mote 2361 Wanda Ave Simi Valley, CA 93065	Finished goods located at 3rd party warehouse: West Coast Distribution, Inc., 2602 E 37th St, Vernon, CA 90058
27.2	Salvador Zamora of BBS Cutting	12/2017	\$5,000.00	Market	Michael Mote 2361 Wanda Ave Simi Valley, CA 93065	Fabric located at cutting service: BBS Cutting Service, 6351 Regent St #400, Huntington Park, CA 90225
27.3	Robert Espinoza of Omega Cutting	12/2017	\$5,000.00	Market	Michael Mote 2361 Wanda Ave Simi Valley, CA 93065	Fabric located at cutting service: Omega Cutting Service, 7533 S Garfield St, Bell Garden, CA 90201
			\$62,640.00			

STATEMENT OF FINANCIAL AFFAIRS
PART 13: DETAILS ABOUT THE DEBTOR'S BUSINESS OR CONNECTIONS TO ANY BUSINESS
RIDER 30. PAYMENTS, DISTRIBUTIONS OR WITHDRAWALS CREDITED TO OR GIVEN TO INSIDERS

	NAME	ADDRESS	CITY	STATE	ZIP	COUNTRY	RELATIONSHIP TO DEBTOR	AMOUNT OF MONEY OR VALUE OF PROPERTY	DATE	REASON FOR PROVIDING THE VALUE
30.1	Michael Geliebter	10553 Rocca Place	Los Angeles	CA	90077		CEO; 100% Shareholder	\$203,146.76 \$46,154	2017 2018	Payroll Payroll
30.2	Geliebter Living Trust	38 Beverly Park Circle	Beverly Hills	CA	90210		Father of CEO	\$20,313	2017	Interest on Loan
30.3	MHG Investments	10553 Rocca Place	Los Angeles	CA	90077		Owned by Michael Geliebter	\$269,000.00	2/1/18	Payment on Secured Debt
30.4	MI-3 De San Luis S de RL de CV	Calle Jose Lopez, Portillo #101 Parque Industrial, San Luis Rio Colorado	Sonora	CP	83455	MEXICO	Owned by Michael Geliebter	\$2,304,848.97	2017-2018	Money Loaned

United States Bankruptcy Court
CENTRAL DISTRICT OF CALIFORNIA

In re THE 17/21 GROUP, LLC,

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 40,000.00
Prior to the filing of this statement I have received \$ 40,000.00
Balance Due \$ 0.00

2. The source of the compensation paid to me was:

Debtor Other (specify)

3. The source of compensation to be paid to me is:

Debtor Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]


6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
03/25/2018	
<i>Date</i>	<i>Signature of Attorney</i>
	Ramsaur Law Office
	<i>Name of law firm</i>

<p>Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address</p> <p>Brett Ramsaur (State Bar No. 281566) Ramsaur Law Office 1535 East 17th Street, Suite 106 Santa Ana, CA 92705 Telephone: (949) 200-9114 Email: brett@ramsaurlaw.com</p> <p><input type="checkbox"/> Debtor(s) appearing without attorney <input checked="" type="checkbox"/> Attorney for Debtor</p>	<p style="text-align: center;">FOR COURT USE ONLY</p>
<p>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION</p>	
<p>In re:</p> <p>THE 17/21 GROUP, LLC</p>	<p>CASE NO.:</p> <p>CHAPTER: 11</p>
<p>Debtor(s).</p>	<p>VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]</p>

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 24 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 3/23/18



 Signature of Debtor 1

Date: _____

 Signature of Debtor 2 (joint debtor) (if applicable)

Date: _____

 Signature of Attorney for Debtor (if applicable)

231/249 W 39th Street Associates
411 Fifth Ave
c/o Adams & Co Real Estate LLC
New York, NY 10016-2203

45th Street LLC
9437 Santa Monica Blvd Ste 208
Beverly Hills, CA 90210

A & H USA
PO Box 19720
Johnson, RI 02919-0720

A Plus Fabrics Inc
3040 E 12th St
Los Angeles, CA 90023

ACC Business
400 West Avenue
Rochester, NY 14611

AR Transport LLC
1104 N 9th Ave
PO Box 6171
San Luis, AZ 85349

Andrew J Consulting
1933 S Broadway Ste 1107a
Los Angeles, CA 90007

Annie Le Wang
15168 Beckner St
La Puente, CA 91744

Arleen Rios Tech Pak Service
700 Richmond Ave Apt 2
San Jose, CA 95128

Auditec Solutions Inc
KMART
PO Box 1467
Gilbert, AZ 85299

BB&S
6351 Regent St Ste 400
Huntington Park, CA 90225

Basic Plus Inc
4121 S Alamenda St
Los Angeles, CA 90058

Basic Textile Inc
4121 S Alamenda St
Los Angeles, CA 90058

Berkshire Hathaway Guard Ins Co
Attn Accts Receivable
PO Box A-H 16 S River St
Wilkes-Barre, PA 18703-0020

Best Start International Ltd
Room 2 11/FL Block H
East Sun Industrial Centre
Kowloon, HONG KONG

Brooklyn Boy Enterprises
6840 Texhoma Ave
Van Nuys, CA 91406

Bureau Veritas Consumer Prod Svcs
14624 Collections Ctr Dr
Chicago, IL 60693

Bureau Veritas HK Limited
14630 Collections Centre Dr
Chicago, IL 60693

CA Swatch
776 E Washington Blvd
Los Angeles, CA 90021

CC Trim
655 S Santa Fe Ave #222
Los Angeles, CA 90021

California Supply
PO Box 39150
Los Angeles, CA 90039-0150

City Textile Inc
2030 E 15th St #D
Los Angeles, CA 90021

City of Vernon
4305 Santa Fe Ave
Vernon, CA 90058

City of Vernon
4305 S. Santa Fe Avenue
Vernon, CA 90058

Clints Refrigeration Service Inc
11829 E 165th St
Norwalk, CA 90650

Couture Textiles Inc
1723 S Central
Los Angeles, CA 90058

DOS Marking and Grading
3130 Leonis Blvd
Vernon, CA 90058

De Lage Landen
PO Box 41602
Ref 00000000608770
Philadelphia, PA 19101-1602

Design Collection
2209 S Sante Fe Ave
Los Angeles, CA 90058

Dongjin Zipper & Trim Inc
3420 S Broadway
Los Angeles, CA 90007

Dynamic Express Inc
2501 71st St
No Bergen, NJ 07047

EKB Textiles
777 E Washington Blvd
Los Angeles, CA 90021

EKB Textiles - F
The CIT Group Inc
PO Box 1036
Charlotte, NC 28201

Elegant Textiles Inc
1721 Trinity St
Los Angeles, CA 90015

Employment Development Dept
Bankruptcy Group MIC 92E
PO Box 826880
Sacramento, CA 94280-0001

FED EX
PO Box 7221
Pasadena, CA 91109-7321

Fabric Selection Inc
800 East 14th Street
Los Angeles, CA 90021

Fabric Selection Inc - F
c/o Finance One Inc
PO Box 740952
Los Angeles, CA 90074

Fiesta Fabric
2450 E 23rd Street
Los Angeles, CA 90058

Filco Carting Corp
111 Gardner Ave
Brooklyn, NY 11237

FineLine Technologies Inc
PO Box 934219
Atlanta, GA 31193-4219

Franchise Tax Board
Bankruptcy Section MS A-340
PO Box 2952
Sacramento, CA 95812-2952

GLTI
Jiangsu Guotai Litian Enterprises Co Ltd
20-23 f Int'l Trade Ctr, Renmin Rd
Zhang
Jiangsu, CHINA

GS1 US
Dept 781271
PO Box 78000
Detroit, MI 48278-1271

GXS Inc
29144 Network Pl
Chicago, IL 60673-1291

Geliebter Living Trust
38 Beverly Mark Circle
Beverly Hills, CA 90210

Gerber
PO Box 95060
Chicago, IL 60694-5060

HD Creations Trading Inc
2306 Lee Ave
So El Monte, CA 91733

HK Design Team
Rm 1010 Yui Kwan Hse
Shau Kei Wan, HONG KONG

Haul-Away Rubbish
1205 Date St
Montebello, CA 90640-6394

Hermosa Textiles
2824 E 12th St
Los Angeles, CA 90023

I Print Textile Company
c/o New Commercial Capital Inc
File 749269
Los Angeles, CA 90074-9269

IOTEC
12150 Mora Dr Ste 2
Santa Fe Springs, CA 90670

ISY Inc
1390 Newton St
Los Angeles, CA 90021

Innovative Garments Inc
6371 Haven Blvd Ste 3-280
Rancho Cucamonga, CA 91730

Innovative Systems
23382 Mill Creek Dr Ste 125
Laguna Hills, CA 92653

Insure-Zone Inc
1754 Carr St Ste 201
Calexico, CA 92231

Integrated Office Technology LLC
12150 Mora Dr Ste 2
Santa Fe Springs, CA 90670

Integrated Services
667 S Alicia Way
Buena Park, CA 90620

International Trimmings & Labels Inc
193 Denison St
CANADA, ON L3R 1B5

JJMC Designs Corp
9838 Joe Vargas Way Unit F
South El Monte, CA 91766

Java Printing
5754 Grace Pl
Commerce, CA 90022

Komar Alliance
PO Box 844437
Los Angeles, CA 90084-4437

LA Elevator Service
PO Box 881251
Los Angeles, CA 90009

LA Garment
1636 E 41st St
Los Angeles, CA 90011

Label & Label Inc
1204 E 14th Street
Los Angeles, CA 90021

Labeltex Mill Inc.
C/O White Oak Commercial
PO Box 100895
Atlanta, GA 30384-4174

Lavitex Inc - NF
2268 E 15th St
Los Angeles, CA 90021

Law Offices of Nico N Tabibi APC
9454 Wilshire Blvd
Penthouse
Beverly Hills, CA 90212

Lewis Roca
201 E Washington St Ste 1200
Phoenix, AZ 85004

Like Trim and Garments
3006 S Vermont Ave #116
Los Angeles, CA 90007

Long Success Industrial Ltd
20/F The Toy House No 100
Canton Road Tsimshatsui
Kowloon, HONG KONG

Los Angeles County Tax Collector
PO Box 54110
Los Angeles, CA 90054-0110

MD Industrial Sewing Inc
121 West 31st St
Los Angeles, CA 90007

Medinas Trucking LLC/Rosa Ma Medina
PO Box 5885
San Luis, AZ 85349

Melrose Textiles Inc
2721 S Alameda St
Los Angeles, CA 90058

Melrose Textiles Inc F
c/o New Commercial Capital Inc
File 749269
Los Angeles, CA 90074

Michael H Geliebter
10553 Rocca Pl
Los Angeles
CA 90077

Midthrust
c/o The CIT Group
PO Box 1036
Charlotte, NC 28201-1036

Midthrust - H
c/o Hana Commercial Finance
Dept LA24406
Pasadena, CA 91185-4406

Milberg Factors of California Inc
655 N Central Ave
Glendale, CA 91203

Monopoly Textile Inc
2820 E 12th Street
Los Angeles, CA 90023

NSS Fabric Inc - Factored
c/o Hana Financial Inc
Dept LA24406
Pasadena, CA 91186-4406

Neman Brothers & Assoc Inc
c/o FTC Commercial Corp
PO Box 8295
Pasadena, CA 91109-8295

Neman Brothers - Non Factured
1525 S Broadway St
Los Angeles, CA 90015

New York Overnight
1643 1/2 Westwood Blvd
Los Angeles, CA 90024

Nobel Textile
721-A East 9th St
Los Angeles, CA 90021

Nordson Intl Inspection Service Co Ltd
13C Hongwei Bldg
Guangfo Road Nanhai District
Foshan City
Guandong, CHINA

North American Textile
346 W Cerritos Ave
Glendale, CA 91204

Ortiz Transportation
PO Box 11666
San Luis, AZ 85349

Pacific Logistics Corp
7255 Rosemead Blvd
Pico Rivera, CA 90660

Paramount Textiles
c/o Hana Financial Inc
Dept LA 24406
Pasadena, CA 91185

Partner
3901 S Broadway
Los Angeles, CA 90037

Peak Models & Talent
280 Westlake Blvd Ste 110
Westlake Village, CA 91362

Pinnacle Thread & Supply
777 S Stanford Ave
Los Angeles, CA 90021

Profit Sourcing Garment Ltd
c/o HSBC
9/F HSBC Bldg Mongkok
673 Nathan Rd Mong
Kowloon, HONG KONG

Progressive Label Inc
PO Box 911430
Los Angeles, CA 90091

Purple Productions LLC
290 W End Ave 2C
New York, NY 10023

RC International Fabrics Inc
3001 S Main Street
Los Angeles, CA 90007

RL Jones
PO Box 7350
San Luis, AZ 85349

Rapid Bias and Trim
3000 E 11th St Unit 8
Los Angeles, CA 90023

Regency Fabrics F
Finance One Inc
PO Box 740952
Los Angeles, CA 90074

Richardson Kontogouris LLP
2942 Columbia St
Torrance, CA 90503

Rio Colorado Development LLC
PO Box 10346
San Luis, AZ 85349

Romex Textiles Inc
785 E 14th Pl
Los Angeles, CA 90021

Romex Textiles Inc R
The CIT Group
PO Box 1036
Charlotte, NC 28201

SHK International Inc
784 S Crocker St Ste A
Los Angeles, CA 90021

STAPLES
PO Box 78004
Phoenix, AZ 85062-8004

STC-QST
1457 E Washington Blvd
Los Angeles, CA 90021

Sam Tex
Merchant Business Credit Inc
1441 Broadway 22nd Fl
New York, NY 10018

Sam Tex - NF
1418 E 18th Street
Los Angeles, CA 90021

San - Louis Textiles
2828 East 12th St #103
Los Angeles, CA 90023

Shanghai Rantian Textile Co Ltd
c/o JJMC Designs Corp
Unit F 9838 Joe Vargas Way
Pomona, CA 91766

So Cal Dye House Inc
5000 S Long Beach Ave Unit C
Los Angeles, CA 90058

Sonitrol of So LA
PO Box 15686
Los Angeles, CA 90015

Sony Music Entertainment
dba Thread Shop
25 Madison Ave
New York, NY 10010

Sourcing Solutions International Ltd
8/F Gemmy Factory Bldg
12 Hung To Road Kwun Tong
Kowloon, HONG KONG

Speed Trim Inc
3312 E Olympic Blvd
Los Angeles, CA 90023

Standard Fabrics International
935 E 12th St #B
Los Angeles, CA 90021

State Board of Equalization
Account Information Group MIC 29
PO Box 942879
Sacramento, CA 94279-0029

State Board of Equalization
Special Operations Bankruptcy Team
MIC 7
PO Box 942879
Sacramento, CA 94279-0074

StyleTex
940 S Hill St Ste E
Los Angeles, CA 90015

Tax Service and Accounting Ruiz LLC
P.O. Box 6171
San Luis, AZ 85249

Texco Inc
1710 S Hooper St
Los Angeles, CA 90021

The Hanover Insurance Co
PO Box 580045
Charlotte, NC 28258-0045

The Toll Roads
PO Box 57011
Irvine, CA 92619-7011

Tho Tho
1025 E 18th St #A
Los Angeles, CA 90021

Tiger J LLC
1430 Broadway Ste 1900
New York, NY 10018

Titanium Fabrics
6001 E Slauson Ave
City of Commerce, CA 90040

Top Premium Finance
PO Box 2277
Chatsworth, CA 91313

Toshiba America Business
PO Box 51043
Los Angeles, CA 90051-5343

Toshiba America Business Solutions
PO Box 54043
Los Angeles, CA 90051

Tower Textile
c/o Hana Financial Inc
Dept LA 24406
Pasadena, CA 91185-4406

Tower Textile - NF
1557 Rio Vista Ave
Los Angeles, CA 90023

UPS -7R3E95
PO Box 894820
Los Angeles, CA 90189-4820

UPS-6ER470
PO Box 894820
Los Angeles, CA 90189-4820

US Garment Apparel
5601 McKinley Ave
Los Angeles, CA 90058

Vega Textile
2751 S Alameda St
Los Angeles, CA 90058

Vega Textile - F
c/o New Commercial Capital Inc
File 749269
Los Angeles, CA 90074

Verizon
PO Box 15124
Albany, NY 12212-5124

WCM Group Inc
c/o Goodmans Factors
PO Box 29647
Dallas, TX 75229-9647

Wells Fargo Vendor Financial Serv
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

West Coast Distribution
2602 E 37th St
Vernon, CA 90058

Western Exterminator Company
3333 W Temple St
Los Angeles, CA 90026

Winfield Garments Lgd
10/F Allied Kajima
138 Gloucester Rd
Wanchai, HONG KONG

XL Fabrics
1510 Griffith Ave
Los Angeles, CA 90021