

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter **11**

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Keith Black Racing Engines, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **95-2301712**

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

**11120 Scott Avenue
South Gate, CA 90280**

Number, Street, City, State & ZIP Code

Los Angeles

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Keith Black Racing Engines, Inc.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Keith Black Racing Engines, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☒ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Keith Black Racing Engines, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/15/2018
MM/DD/YYYY

X Kenneth Black
Signature of authorized representative of debtor
Title PRESIDENT

Kenneth Black
Printed name

18. Signature of attorney

X V. M. Haber
Signature of attorney for debtor

Date 6/18/18
MM/DD/YYYY

Vanessa M. Haberbush 287044
Printed name

Haberbush & Associates, LLP
Firm name

444 West Ocean Boulevard
Suite 1400
Long Beach, CA 90802
Number, Street, City, State & ZIP Code

Contact phone (562) 435-3456 Email address


287044 CA
Bar number and State

RESOLUTION OF THE DIRECTORS
AUTHORIZING CHAPTER 11 BANKRUPTCY FILING
AND RETENTION OF THE COUNSEL

On June 15, 2018, a meeting of the directors of Keith Black Racing Engines, Inc. (Corporation") was convened at 10:00 a.m. All directors were present. Notice of a meeting having been waived, the directors, after consultation and advice from counsel for the Corporation and reviewing the financial circumstances of the Corporation, have determined that, due to the financial circumstances of the Corporation, the best interests of the Corporation and its creditors are served if relief under Title 11 of *United States Codes* is sought by the Corporation. Therefore, it was unanimously:

RESOLVED that Corporation be authorized to file a petition seeking relief under Chapter 11 of Title 11 of the *United States Code* and that Kenneth Black be authorized to execute such documents as are necessary and appropriate to make such filing and to proceed with the Chapter 11 bankruptcy case.

IT WAS FURTHER RESOLVED that Corporation be and it is hereby authorized to employ HABERBUSH & ASSOCIATES, LLP as its counsel in the Chapter 11 bankruptcy case.

By:  _____
Kenneth Black, President of Keith Black
Racing Engines, Inc.

Fill in this information to identify the case:

Debtor name **Keith Black Racing Engines, Inc.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ALUM-ALLOY COMPANY, INC. 603 SOUTH HOPE AVENUE Ontario, CA 91761	(909) 986-0410	Vendor				\$44,000.00
AMERICAN EXPRESS BOX 0001 Los Angeles, CA 90096	(800) 472-9297	Credit Card	Disputed			\$15,804.64
Citibank P.O. box 6077 Sioux Falls, SD 57117	(877) 255-6764	Credit Card	Disputed			\$37,805.58
Citibank P.O. Box 790131 Saint Louis, MO 63179		Credit Card	Disputed			\$5,040.74
Competition Components, LLC 4406 Van Atta Okemos, MI 48864		Customer deposit; deposit chargeback requested and given to customer	Disputed Subject to Setoff			\$6,275.00
Daniel Bodjo 26 Belmore Terrace Woodville Park Adelaide, 5011 Australia		Customer deposits for goods delivered	Disputed			\$5,998.00
Donny Grace P.O. Box 2293 Corsicana, TX 75151		Customer deposits for goods delivered	Disputed			\$7,100.00

Debtor **Keith Black Racing Engines, Inc.**
Name

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fast Machine, Inc & Keith Black Inc c/o Robert Lamm Cummins & White LLP 2424 SE Bristol St., Suite 300 Newport Beach, CA 92660	(949) 852-8510	Lawsuit	Unliquidated Disputed			\$2,800,000.00
Gary Cabral 12482 W. Livingston Cressey Rd. Livingston, CA 95334		Customer deposits for goods				\$7,560.00
Graham Managh 1A Karaka St Palmerston north, 4410 New Zealand		Customer deposits for goods delivered	Disputed			\$6,836.25
Gregory S. Lampert Lewis Roca Rothgerber Christie LLP 655 North Central Avenue Suite 2300 Glendale, CA 91203		Legal Services				\$5,000.00
JARR LLC P.O. Box 731 Choteau, MT 59422		Customer deposit.	Disputed			\$5,800.00
Justin Brenneman 38311 Hwy 226 Scio, OR 97374		Customer deposits for goods				\$5,950.00
Mike Schiffer 8 Lazy A Ranch Lane Rosebud, MT 59347		Customer deposits for goods delivered	Disputed			\$6,889.63
Randy Marston P.O. Box 443 Parskvile, BC V9P2G5 Canada		Customer deposits for goods delivered	Disputed			\$15,000.00
Richard Walkey 1925 Kelly Ave. Crest Hill, IL 60403		Customer deposits for goods delivered				\$20,000.00
Ryan Hubbard 5105 Roxbury Ln Kingsport, TN 37664		Customer deposits for goods delivered	Disputed			\$5,944.64
Scott Allen 915 22 1/2 Rd Grand Junction, CO 81505		Customer deposits; deposit chargeback requested and given to customer.	Disputed			\$7,000.00

Debtor **Keith Black Racing Engines, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Spencer Hermesen 4515 62nd St. Urbandale, IA 50322		Customer deposits for goods delivered	Disputed			\$6,000.00
STACKER & ASSOCIATES PATRICK C. STACKER 3030 OLD RANCH PARKWAY SUITE 170 Seal Beach, CA 90740	PATRICK C. STACKER (562) 436-7963	Legal Services				\$34,852.00

Keith Black Racing Engines, Inc.
11120 Scott Avenue
South Gate, CA 90280

David R. Haberbusch
Haberbusch & Associates, LLP
444 West Ocean Boulevard
Suite 1400
Long Beach, CA 90802

ALLBLACK CO., LLC
13090 PARK STREET
Santa Fe Springs, CA 90670

ALUM-ALLOY COMPANY, INC.
603 SOUTH HOPE AVENUE
Ontario, CA 91761

AMERICAN EXPRESS
BOX 0001
Los Angeles, CA 90096

AVG Technologies
2625 Broadway Street
Redwood City, CA 94063

Baltazar Chavez
10232 Lee Ln
South Gate, CA 90280

Banc of California
3 Macarthur Place
Santa Ana, CA 92707

Banco Popular
888 Disneyland Drive
Anaheim, CA 92802

Black Family Trust
11120 Scott Avenue
South Gate, CA 90280

Blood Enterprises
3670 C St. NE
Auburn, WA 98002

Brown & Joseph
One Pierce Place,
Suite 1225W
Itasca, IL 60143

Brownstone Mortgage
c/o ALEX NACKOUL JR
111 E CITY PLACE DR
Santa Ana, CA 92705

Buffalo Packaging, Inc.
P.O. Box 10548
Costa Mesa, CA 92627

CALIBER SEALING SOLUTIONS, INC.
ATTN: ACCOUNTS RECEIVABLE
1648 N. O'DONNELL WAY
Orange, CA 92867

CENTURY SPRINGS
222 E. 16TH STREET
P.O. BOX 15287
Los Angeles, CA 90015

Citibank
P.O. Box 790131
Saint Louis, MO 63179

Citibank
P.O. box 6077
Sioux Falls, SD 57117

Competition Components, LLC
4406 Van Atta
Okemos, MI 48864

Costco Wholesale Corporation
c/o C.T. Corporation System
P.O. box 35005
Seattle, WA 98124

County of Los Angeles Treasurer
and Tax Collector
P.O. Box 513191
Los Angeles, CA 90051

Dan Engel
7381 High Knoll Cir
Corona, CA 92881

Daniel Bodjo
26 Belmore Terrace
Woodville Park
Adelaide, 5011 Australia

Daniel Roeters
632 E. 161st Pl
South Holland, IL 60473

Donny Grace
P.O. Box 2293
Corsicana, TX 75151

Douglas Cook
3516 Shady Lane
North Bend, OH 45052

DURA-BOND BEARING COMPANY
3200 ARROWHEAD DRIVE
Carson City, NV 89706

Employment Development Dept.
Bankruptcy Group MIC92E
P.O. Box 826880
Sacramento, CA 94280-0001

FABRICA PORTUGESA
SIMSEG - COMPONENTES PARA MOTORES
ESTE S. MAMEDE - APT. 20
4711-951 BRAGA PORTUGAL

Fast Machine, Inc & Keith Black Inc
c/o Robert Lamm
Cummins & White LLP
2424 SE Bristol St., Suite 300
Newport Beach, CA 92660

FedEx
P.O. box 21415
Pasadena, CA 91185

First Data
3975 NW 120th Ave.,
Pompano Beach, FL 33065

Franchise Tax Board
Bankruptcy Section, MS: A-340
P.O. Box 2952
Sacramento, CA 95812-2952

Gary Cabral
12482 W. Livingston Cressey Rd.
Livingston, CA 95334

Graham Managh
1A Karaka St
Palmerston north, 4410 New Zealand

Greg Schierholt
22 Granite Way
Carson City, NV 89706

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Rosenberg & Koffman
2029 Century Park E,
Los Angeles, CA 90067

Gregory S. Lampert
Lewis Roca Rothgerber Christie LLP
655 North Central Avenue
Suite 2300
Glendale, CA 91203

Henry Jackson
787 Rt 537
Cream Ridge, NJ 08514

Hingeworks Commercial Doors, Inc.
1945 W. Commonwealth Ave.,
Suite K
Fullerton, CA 92833

INDIGEN ARMOR, INC.
ATTN: MARK MINNIS
3601 WOODPARK
Charlotte, NC 28206

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

JARR LLC
P.O. Box 731
Choteau, MT 59422

Jem Machine
5410 Vasa Terrace
Lowell, IN 46356

Jeremy Ferneau
P.O. Box 693
Conrad, IA 50621

JOE'S POLISHING
STUBBLEFIELD'S POLISHING INC.
8145 SECURA WAY
Santa Fe Springs, CA 90670

Justin Brenneman
38311 Hwy 226
Scio, OR 97374

Kenneth Black
11120 Scott Avenue
South Gate, CA 90280

Kwik-Way
2525 18th ST S.W.
Cedar Rapids, IA 52404

MAZAK CORPORATION
ATTN: JANA
1333 W. 190TH STREET
Gardena, CA 90248

MIDNIGHT IMPRESSIONS
985 WEST INDUSTRIAL STREET
Azusa, CA 91702

Mike Elges
3604 Haystack Dr.
Carson City, NV 89705

Mike Schiffer
8 Lazy A Ranch Lane
Rosebud, MT 59347

MILODON INC.
2250 Agate Court
Simi Valley, CA 93065

Mitchell Harris
797 E. Blaine Rd.
Blaine, ME 04734

Moran Motorsports, Inc.
12351 Universal Drive
Taylor, MI 48180

MOTION INDUSTRIES, INC.
FILE 57463
Los Angeles, CA 90074-7463

N.E.C. ELECTRIC, INC.
17015 SOUTH BROADWAY
Gardena, CA 90248

Popular Bank
11 West 51st Street
New York, NY 10004

PRAXAIR DISTRIBUTION, INC.
DEPT. LA 21511
Pasadena, CA 91185

Quaker City Castings
310 E. Euclid Avenue
Salem, OH 44460

Randy Marston
P.O. Box 443
Parskville, BC V9P2G5 Canada

Richard Walkey
1925 Kelly Ave.
Crest Hill, IL 60403

RMS
P.O. Box 361595
Columbus, OH 43236

Roger Burch
15538 US 431 N
Central City, KY 42330

Ryan Hubbard
5105 Roxbury Ln
Kingsport, TN 37664

SAFECO
LIBERTY MUTUAL INSURANCE
PO BOX 6486
Carol Stream, IL 60197

Scott Allen
915 22 1/2 Rd
Grand Junction, CO 81505

Skip Zentner
P.O. Box 369
Russell
Manitoba, R0J1W0 Canada

SPECIALTY FASTENERS
14856 CENTRAL AVE.
Chino, CA 91710

Spencer Hermesen
4515 62nd St.
Urbandale, IA 50322

STACKER & ASSOCIATES
PATRICK C. STACKER
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SUITE 170
Seal Beach, CA 90740

SWART & FELICIANI
5312 BOLSA AVE
SUITE 110
Huntington Beach, CA 92649

The Hartford
P.O. Box 7247
Philadelphia, PA 19170

Tom Hynd
12282 Chase St.
Garden Grove, CA 92845

UNITED PARCEL SERVICE
P. O. BOX 894820
Los Angeles, CA 90189

UPS FREIGHT
28013 NETWORK PLACE
Chicago, IL 60673

UPS International
3665 Saint Elizabeth Rd
Glendale, CA 91206

UPS SUPPLY CHAIN SOLUTIONS, INC.
28013 NETWORK PLACE
Chicago, IL 60673

Voodoo Hemi
1025 N. Todd Ave.
Azusa, CA 91702

Warwick Andrews
Australia

WV Carwash Services
Attn: Robert Ananewycz
1091 Waveland Ave.
Franklin Park, IL 60131