

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Vario Corp.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-1059358

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

14020 Central Ave., Suite 590
Chino, CA 91710-5524

Number, Street, City, State & ZIP Code

San Bernardino

County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Vario Corp.**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Vario Corp.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Vario Corp.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **November 16, 2018**
MM / DD / YYYY**X /s/ Shuchuan Eva Shih**

Signature of authorized representative of debtor

Shuchuan Eva Shih

Printed name

Title **President****18. Signature of attorney****X /s/ Christopher J. Langley**

Signature of attorney for debtor

Date **November 16, 2018**

MM / DD / YYYY

Christopher J. Langley 258851

Printed name

Law Offices of Langley & Chang

Firm name

**4158 14th St.
Riverside, CA 92501**

Number, Street, City, State & ZIP Code

Contact phone **951-383-3388**Email address **chris@langleylegal.com****258851 CA**

Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

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Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

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Request for Relief, Declaration, and Signatures

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**17. Declaration and signature
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The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2018
MM / DD / YYYY

x 
Signature of authorized representative of debtor

Shuchuan Eva Shih
Printed name

Title President

18. Signature of attorney

X /s/ Christopher J. Langley

Date November 16, 2018
MM / DD / YYYY

Signature of attorney for debtor

Christopher J. Langley 258851

Printed name

Law Offices of Langley & Chang

Firm name

4158 14th St.
Riverside, CA 92501

Number, Street, City, State & ZIP Code

Contact phone 951-383-3388

Email address chris@langleylegal.com

258851 CA

Bar number and State

Fill in this information to identify the case:

Debtor name Vario Corp.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2018

X



Signature of individual signing on behalf of debtor

Shuchuan Eva Shih

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Vario Corp.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACE Funding Source, LLC 366 North Broadway Jericho, NY 11753			Disputed			\$178,381.00
Bank of America PO Box 982238 El Paso, TX 79998-2238		Credit card				\$9,431.49
Deloitte & Touch 20 F, Taipei Nan Shan Plaza No. 100 Songren Rd., Xinyi Dist.		Due diligence services				\$16,968.00
Grand Universal Limited 10/F, Double Bldg. 22 St., Central, Hong Kong						\$261,139.14
GV Trucking 409 N. Willowbrook Ave. Compton, CA 90220		Services				\$540.00
H. Saga International Co. Ltd. 11F, No. 132 Sec 2 Nanjing E. Rd., Zhongshan Distrit Taipei City, Taiwan		Alleged breach of contract	Contingent Unliquidated Disputed			\$1,713,597.04
Ikura Capital Group, LLC 162 Elmora Ave., #211 Elizabeth, NJ 07202		Loan origination fee				\$35,000.00
Inland Forklift Repair P.O. Box 908 Chino, CA 91710		services				\$336.77

Debtor **Vario Corp.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Laura Lefebvre 9535 Pryor Dr. Santee, CA 92071		Employee reimbursement				\$2,727.61
Lexint Law 13300 Crossroads Pkwy. N. Ste. 100 City of Industry, CA 91746		Commercial legal services				\$10,271.54
Loza & Loza, LLP 305 N. Second Ave. #127 Upland, CA 91786		Services- patent consultant				\$1,470.00
Meilo Creation, LLC 14020 Central Ave. Unit 590 Chino, CA 91710						\$2,000.00
PricewaterhouseCoopers 22nd Floor Price's Building Central Hong Kong		IPO Consultant				\$6,000.00
Rowland Shuttle 2197 Edmore Ave. Rowland Heights, CA 91748						\$375.00
Shuchuan Eva Shih		Shareholder loan				\$2,024,511.62
Shunchuan Eva Shih 14020 Central Ave. Unit 590 Chino, CA 91710		Employee reimbursement				\$5,094.50
SPS Commerce, Inc. PO Box 205782 Dallas, TX 75320-5782						\$1,329.00
Straight Forwarding, Inc. 20970 Currier Road City of Industry, CA 91789						\$21,378.83
TopOcean Consolidation Service 2727 Workman Mill Rd. City of Industry, CA 90601						\$2,777.83
UNIPAC Continental Agency, Inc. Pomona, CA 91766						\$8,745.13

**United States Bankruptcy Court
Central District of California**

In re **Vario Corp.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Shuchuan Eva Shih 14020 Central Ave. Ste. 590 Chino, CA 91710-5524		1,000,000	100% shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **November 16, 2018**

Signature **/s/ Shuchuan Eva Shih
Shuchuan Eva Shih**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Central District of California

In re Vario Corp.

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 16, 2018

Signature



Shuchuan Eva Shih

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Chino, California.

Date: November 16, 2018



Shuchuan Eva Shih
Signature of Debtor

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name **Vario Corp.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ **6,935,383.07**

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ **6,935,383.07**

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **3,878,653.82**

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **0.00**

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **4,302,394.20**

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ **8,181,048.02**

Fill in this information to identify the case:

Debtor name **Vario Corp.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand			\$1,734.14
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Chase Bank		7900	\$1,031.53
3.2. CTBC Bank		3226	\$219,400.00
3.3. Bank of America		7453	\$29.13
3.4. Bank of America	CD	8158	\$10,010.85
3.5. Bank Cathay		5777	\$361.62
3.6. East West Bank	Business checking	5856	\$0.00

Debtor **Vario Corp.** Case number (If known) _____
Name

3.7. **East West Bank** **Savings** **2032** **\$352,007.05**

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

\$584,574.32

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Deposit for inventory purchases** **\$1,947,533.54**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

\$1,947,533.54

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **1,336,694.69** - **0.00** = **\$1,336,694.69**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **111,860.53** - **111,860.53** = **Unknown**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

\$1,336,694.69

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.

Debtor **Vario Corp.** Case number (If known) _____
Name

☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale Inventory SEE ATTACHED LIST		\$0.00		\$565,055.73

22. Other inventory or supplies

23. Total of Part 5. **\$565,055.73**
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture and equipment *See attached balance sheet re depreciation of assets.			
		\$0.00		\$47,307.96
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computers, printers, server			
		\$0.00		\$24,242.71

Debtor **Vario Corp.** Case number (If known) _____
Name

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$71,550.67

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Tooling equipment	\$0.00		\$652,467.00
Molding and Machines	\$0.00		\$696,750.00

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$1,349,217.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor **Vario Corp.** Case number (If known) _____
Name

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets License to use trademark of Meilo Creations, LLC (logo/name)	\$0.00		Unknown
US 8247976 US 8258683 US 8247976 US 8293166 US D670831S US D670833S US D670834S US D670835S	\$0.00		\$1,080,757.12

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$1,080,757.12

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 5

Debtor Vario Corp. Case number (If known) _____
Name

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Causes of action for:
1. Breach of employment agreement;
2. Breach of duty of loyalty;
3. Breach of fiduciary duties;
4. Constructive fraud;
5. Aiding and abetting breach of fiduciary duties;
6. Intentional interference with prospective economic advantage;
7. Negligent interference with prospective economic advantage;
8. Misappropriation of trade secrets;
9. Misuse of trade secrets;
10. Unjust enrichment; and
11. Unfair competition

Against: Adam McFarlane, Gateway Corp., Gateway Plastic & Hardware Lighting Co., Ltd., Frank Lu, Hair Illusion, LLC and DOES.

Unknown

Nature of claim

Amount requested \$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Vario Corp. Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$584,574.32	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$1,947,533.54	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,336,694.69	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$565,055.73	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$71,550.67	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,349,217.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$1,080,757.12	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$6,935,383.07	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$6,935,383.07

ATTACHMENT TO SCHEDULE A/B
QUESTION 10
ACCOUNTS RECEIVABLE

Customer	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Amazon	0.00	2,493.08	2,034.54	0.00	-462.68	4,064.94
Bright Yard Living	0.00	196,385.00	258,155.76	205,440.00	0.00	659,980.76
Total Home Depot A27	0.00	0.00	48,239.06	665.53	2,702.76	51,607.35
HomeDepot.com	155.63	15,872.91	4,553.14	0.16	296.05	20,877.89
Mix and Match LLC	0.00	0.00	308,140.00	74,550.00	0.00	382,690.00
Overstock.com	21.16	72.68	93.24	71.56	133.73	392.37
Pier1 Imports	13.78	273.81	28.87	0.00	1.00	317.46
Rona Global Inc	0.00	0.00	153,900.00	0.00	83,000.00	236,900.00
Wal-Mart Stores						
Samsclub.com	275.14	3,021.23	0.00	0.00	1,144.44	4,440.81
WM D10	5,958.95	42,927.62	4,122.19	1,828.58	8,115.94	62,953.28
WM D11	0.00	0.00	0.00	0.00	13,872.58	13,872.58
Total Wal-Mart Stores	6,234.09	45,948.85	4,122.19	1,828.58	23,132.96	81,266.67
Walmart.com Sales						
WM D11	0.00	0.00	0.00	0.00	399.14	399.14
WM D16	0.00	0.00	0.00	0.00	806.80	806.80
Total Walmart.com Sales	0.00	0.00	0.00	0.00	1,205.94	1,205.94
WM.COM D10 DSV	0.00	18.83	0.00	0.00	260.32	279.15
WM.COM D10 OWNED	0.00	4,386.06	666.77	82.56	1,590.45	8,972.69
TOTAL	6,424.66	265,451.22	779,933.57	282,638.39	111,860.53	1,448,555.22

Customer

Amazon

Bright Yard Living

Total Home Depot A27

HomeDepot.com

Mix and Match LLC

Overstock.com

Pier1 Imports

Rona Global Inc

Wal-Mart Stores

Samsclub.com

WM D10

WM D11

Total Wal-Mart Stores

Walmart.com Sales

WM D11

WM D16

Total Walmart.com Sales

WM.COM D10 DSV

WM.COM D10 OWNED

TOTAL

As of November 9, 2018

Customer	Address
Amazon	P.O. box 80387 Seattle, WA 98108
Bright Yard Living	9330 LBJ Freeway, Suite 900 Dallas, TX 75243
Total Home Depot A27	Payables Department P.O. Box 105114 Atlanta, GA 30339-5114
HomeDepot.com	Payables Department P.O. Box 105114 Atlanta, GA 30339-5114
Mix and Match LLC	6100 219th ST SW#800 Mountlake Terrace, WA 98043
Overstock.com	799 W. Coliseum Way Midvale, UT 84047
Pier1 Imports	100 Pier 1 Place Ft. Worth, TX 76102
Rona Global Inc	4900 Hopyard Road, Suite 100 Pleasanton, CA 94588
Wal-Mart Stores	Wal-Mart Stores, Inc 702 S.W. Eighth st Bentonville, AR 72716 US
Samsclub.com	
WM D10	
WM D11	
Total Wal-Mart Stores	
Walmart.com Sales	
WM D11	
WM D16	
Total Walmart.com Sales	
WM.COM D10 DSV	
WM.COM D10 OWNED	
TOTAL	

ATTACHMENT TO SCHEDULE A/B
QUESTION 21
SCHEDULE OF INVENTORY

Vario Corp
Inventory Valuation Summary
As of November 16, 2018

Inventory

AH10-J (10ct Awning Hook-Ups UPC#847750017359)

Gazebo Light (Spot Light)

GAL-40-CW (Gazebo Light (Spot Light) Light Color: Cold White UPC#847750003765 ...

Total Gazebo Light (Spot Light)

LED Flex Strip Light

FSL16.4-CR-CC (16.4ft LED Flex Strip Color Changing with Controller and One Butto...

FSL50-SW (516.4FT LED Strip light Color:Soft white light 2" spacing, AC120V ...

Total LED Flex Strip Light

LED Injection Rope Light

ML12-MRL16-GR (16ft LED Injection Rope Light Color: Green Color box dimension: ...

ML12-MRL48-WH (DL) (48ft LED Injection Rope Light Color: White/Day Light Color...

RL16-CAN (16 ft. Candy cane rope light, 2100K warm white. AC 110V plug-in, connec...

Total LED Injection Rope Light

LED Light Bulb

BA19ACNS16G (LED Light Bulb A19 color bulb, E26, Green, 1.6W, 2 pack)

SFRC-PS55-G (7W Equivalent (520K) A19 LED Light Bulb-Green)

Total LED Light Bulb

LED Light Bulb String Light

BS12-6-G25-WW (G25 EDISON GLOBE STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color...

BS14-6-G40O-CC (6ct G40 LED Globe String Lights Color Changing G40 Opal PVC Bulb...

TS12-6-CW (TEXAS STAR STRING LIGHTS 6ct-CW Length: 9.8ft , Light Color : White, ...

Total LED Light Bulb String Light

LED Micro String Light

SL12-36-S-BL (12ft LED Micro String Light, Blue, with Try Me 36 LEDs, 4" spacing,...

SL12-36-S-DL (12ft Micro String Light, Daily Light,with Try Me 36 LEDs, 4" spac...

SL12-S-RWB-2PK (12ft LED 36ct Micro String Light 2 Pack, Red White and Blue 36 LE...

SL25-S-SW (25ft LED Micro String Light, Soft White, Wire color: Silver 25ft lig...

SL40-S-RWB-2PK (40ft Micro String Light Assorted Colors - Red, White & Blue Stead...

SL50-S-SW (50ft LED Micro String Light, Soft White, Wire color: Silver Power cor...

Total LED Micro String Light

LED Mini Rope Light

MRL16-BL (ITEM# MRL16-BL 16FT LED Mini Rope Lights, BLUE 80 LEDs, 2.36" spacin...

On Hand	Avg Cost	Asset Value
162,452.00	1.45	235,134.48
3.00	4.39	13.17
3.00		13.17
180.00	12.03	2,164.78
1,415.00	20.79	29,417.85
1,595.00		31,582.63
92.00	4.95	455.00
1,232.00	15.22	18,755.44
12.00	6.00	72.00
1,336.00		19,282.44
225.00	2.00	450.00
1.00	2.23	2.23
226.00		452.23
1.00	5.70	5.70
1.00	16.73	16.88
1,006.00	5.20	5,231.20
1,008.00		5,253.78
55,767.00	1.86	103,726.62
32,982.00	1.86	61,346.52
1,128.00	3.72	4,196.16
5.00	5.24	26.20
378.00	15.38	5,813.64
558.00	7.01	3,911.58
90,818.00		179,020.72
1,465.00	4.50	6,592.50

Vario Corp
Inventory Valuation Summary
As of November 16, 2018

	On Hand	Avg Cost	Asset Value
MRL16-DL (16ft LED Ultra Flex Mini Rope Light, Daylight 80 LEDs, 2.36" spacing,...	3.00	4.50	13.49
MRL16-GR (ITEM# MRL16-GR 16FT LED Mini Rope Lights, GREEN 80 LEDs, 2.36" spaci...	271.00	4.50	1,219.50
MRL16-ML (ITEM# MRL16-ML 16FT LED Mini Rope Lights, MULTI-COLOR 80 LEDs, 2.36" ...	812.00	4.68	3,799.52
MRL16-OR (ITEM# MRL16-OR 16FT LED Mini Rope Lights, ORANGE 80 LEDs, 2.36" spac...	2.00	4.50	9.00
MRL16-RD (ITEM# MRL16-RD 16FT LED Mini Rope Lights, RED 80 LEDs, 2.36" spacing...	2,405.00	4.50	10,822.50
MRL16-SW (ITEM# MRL16-SW 16FT LED Mini Rope Lights, SOFT WHITE 80 LEDs, 2.36" ...	1.00	5.16	4.85
MRL16-YL (16ft LED Ultra Flex Mini Rope Light, Yellow 80 LEDs, 2.36" spacing, S...	4.00	4.77	19.12
MRL27-SW (27ft LED 1/4 Mini Rope Light, Soft White, 27ft lighted length, 33ft tot...	4.00	7.45	29.67
Total LED Mini Rope Light	4,967.00		22,510.15
Puck Light			
PL-CC-4PK (COLOR CHANGING PUCK LIGHTS-4PK Light Color: Red, Green, Blue, Soft Wh...	1,126.00	5.82	6,553.32
PL-MS-WH (MOTION SENSOR PUCK LIGHT Light Color: White , 5 LED lights Kelivin of...	36.00	2.10	75.60
PL-ST-WH (LED SMART TOUCH PUCK LIGHT Light Color: White , 6 LED lights, Dimmable...	10.00	2.77	27.52
Total Puck Light	1,172.00		6,656.44
TO12-6-WW (TWIG ORB STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color : Warm Whit...	643.00	5.70	3,665.10
Wine Opener			
KP1-36C2 (Black electric and Rechargeable wine opener, including rechargeable bat...	20.00	7.55	151.00
Total Wine Opener	20.00		151.00
Total Inventory	264,240.00		503,722.14
TOTAL	264,240.00		503,722.14

Vario Corp
Inventory Valuation Summary
As of November 16, 2018

Inventory

AH10-J (10ct Awning Hook-Ups UPC#847750017359)

Gazebo Light (Spot Light)

GAL-40-CW (Gazebo Light (Spot Light) Light Color: Cold White UPC#847750003765 ...

Total Gazebo Light (Spot Light)

LED Flex Strip Light

FSL16.4-CR-CC (16.4ft LED Flex Strip Color Changing with Controller and One Butto...

FSL50-SW (516.4FT LED Strip light Color:Soft white light 2" spacing, AC120V ...

Total LED Flex Strip Light

LED Injection Rope Light

ML12-MRL16-GR (16ft LED Injection Rope Light Color: Green Color box dimension: ...

ML12-MRL48-WH (DL) (48ft LED Injection Rope Light Color: White/Day Light Color...

RL16-CAN (16 ft. Candy cane rope light, 2100K warm white. AC 110V plug-in, connec...

Total LED Injection Rope Light

LED Light Bulb

BA19ACNS16G (LED Light Bulb A19 color bulb, E26, Green, 1.6W, 2 pack)

SFRC-PS55-G (7W Equivalent (520K) A19 LED Light Bulb-Green)

Total LED Light Bulb

LED Light Bulb String Light

BS12-6-G25-WW (G25 EDISON GLOBE STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color...

BS14-6-G40O-CC (6ct G40 LED Globe String Lights Color Changing G40 Opal PVC Bulb...

TS12-6-CW (TEXAS STAR STRING LIGHTS 6ct-CW Length: 9.8ft , Light Color : White, ...

Total LED Light Bulb String Light

LED Micro String Light

SL12-36-S-BL (12ft LED Micro String Light, Blue, with Try Me 36 LEDs, 4" spacing,...

SL12-36-S-DL (12ft Micro String Light, Daily Light,with Try Me 36 LEDs, 4" spac...

SL12-S-RWB-2PK (12ft LED 36ct Micro String Light 2 Pack, Red White and Blue 36 LE...

SL25-S-SW (25ft LED Micro String Light, Soft White, Wire color: Silver 25ft lig...

SL40-S-RWB-2PK (40ft Micro String Light Assorted Colors - Red, White & Blue Stead...

SL50-S-SW (50ft LED Micro String Light, Soft White, Wire color: Silver Power cor...

Total LED Micro String Light

LED Mini Rope Light

MRL16-BL (ITEM# MRL16-BL 16FT LED Mini Rope Lights, BLUE 80 LEDs, 2.36" spacin...

% of Tot Asset

46.68%

0.0%
0.0%

0.43%

5.84%
6.27%

0.09%

3.72%

0.01%
3.83%

0.09%

0.0%
0.09%

0.0%

0.0%

1.04%
1.04%

20.59%

12.18%

0.83%

0.01%

1.15%

0.78%
35.54%

1.31%

Sales Price

2.50

14.10

9.23

38.96

12.31

33.70

7.78

4.10

2.48

11.99

25.70

11.99

2.61

2.61

6.46

9.14

28.56

15.94

10.92

Vario Corp

Inventory Valuation Summary

As of November 16, 2018

	% of Tot Asset	Sales Price
MRL16-DL (16ft LED Ultra Flex Mini Rope Light, Daylight 80 LEDs, 2.36" spacing,...	0.0%	7.05
MRL16-GR (ITEM# MRL16-GR 16FT LED Mini Rope Lights, GREEN 80 LEDs, 2.36" spac...	0.24%	10.25
MRL16-ML (ITEM# MRL16-ML 16FT LED Mini Rope Lights, MULTI-COLOR 80 LEDs, 2.36" ...	0.75%	10.25
MRL16-OR (ITEM# MRL16-OR 16FT LED Mini Rope Lights, ORANGE 80 LEDs, 2.36" spac...	0.0%	10.25
MRL16-RD (ITEM# MRL16-RD 16FT LED Mini Rope Lights, RED 80 LEDs, 2.36" spacing...	2.15%	10.25
MRL16-SW (ITEM# MRL16-SW 16FT LED Mini Rope Lights, SOFT WHITE 80 LEDs, 2.36" ...	0.0%	10.25
MRL16-YL (16ft LED Ultra Flex Mini Rope Light, Yellow 80 LEDs, 2.36" spacing, S...	0.0%	7.05
MRL27-SW (27ft LED 1/4 Mini Rope Light, Soft White, 27ft lighted length, 33ft tot...	0.01%	13.4743
Total LED Mini Rope Light	4.47%	
Puck Light		
PL-CC-4PK (COLOR CHANGING PUCK LIGHTS-4PK Light Color: Red, Green, Blue, Soft Wh...	1.3%	15.50
PL-MS-WH (MOTION SENSOR PUCK LIGHT Light Color: White , 5 LED lights Kelvin of...	0.02%	3.71
PL-ST-WH (LED SMART TOUCH PUCK LIGHT Light Color: White , 6 LED lights, Dimmable...	0.01%	4.55
Total Puck Light	1.32%	
TO12-6-WW (TWIG ORB STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color : Warm Whit...	0.73%	11.99
Wine Opener		
KP1-36C2 (Black electric and Rechargeable wine opener, including rechargeable bat...	0.03%	8.76
Total Wine Opener	0.03%	
Total Inventory	100.0%	
TOTAL	100.0%	

Vario Corp
Inventory Valuation Summary
As of November 16, 2018

Inventory

AH10-J (10ct Awning Hook-Ups UPC#847750017359)

Gazebo Light (Spot Light)

GAL-40-CW (Gazebo Light (Spot Light) Light Color: Cold White UPC#847750003765 ...

Total Gazebo Light (Spot Light)

LED Flex Strip Light

FSL16.4-CR-CC (16.4ft LED Flex Strip Color Changing with Controller and One Butto...

FSL50-SW (516.4FT LED Strip light Color:Soft white light 2" spacing, AC120V ...

Total LED Flex Strip Light

LED Injection Rope Light

ML12-MRL16-GR (16ft LED Injection Rope Light Color: Green Color box dimension: ...

ML12-MRL48-WH (DL) (48ft LED Injection Rope Light Color: White/Day Light Color...

RL16-CAN (16 ft. Candy cane rope light, 2100K warm white. AC 110V plug-in, connec...

Total LED Injection Rope Light

LED Light Bulb

BA19ACNS16G (LED Light Bulb A19 color bulb, E26, Green, 1.6W, 2 pack)

SFRC-PS55-G (7W Equivalent (520K) A19 LED Light Bulb-Green)

Total LED Light Bulb

LED Light Bulb String Light

BS12-6-G25-WW (G25 EDISON GLOBE STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color...

BS14-6-G40O-CC (6ct G40 LED Globe String Lights Color Changing G40 Opal PVC Bulb...

TS12-6-CW (TEXAS STAR STRING LIGHTS 6ct-CW Length: 9.8ft , Light Color : White, ...

Total LED Light Bulb String Light

LED Micro String Light

SL12-36-S-BL (12ft LED Micro String Light, Blue, with Try Me 36 LEDs, 4" spacing,...

SL12-36-S-DL (12ft Micro String Light, Daily Light,with Try Me 36 LEDs, 4" spac...

SL12-S-RWB-2PK (12ft LED 36ct Micro String Light 2 Pack, Red White and Blue 36 LE...

SL25-S-SW (25ft LED Micro String Light, Soft White, Wire color: Silver 25ft lig...

SL40-S-RWB-2PK (40ft Micro String Light Assorted Colors - Red, White & Blue Stead...

SL50-S-SW (50ft LED Micro String Light, Soft White, Wire color: Silver Power cor...

Total LED Micro String Light

LED Mini Rope Light

MRL16-BL (ITEM# MRL16-BL 16FT LED Mini Rope Lights, BLUE 80 LEDs, 2.36" spacin...

Retail Value	% of Tot Retail
406,130.00	47.51%
42.30	0.01%
42.30	0.01%
1,661.40	0.19%
55,128.40	6.45%
56,789.80	6.64%
1,132.52	0.13%
41,518.40	4.86%
93.36	0.01%
42,744.28	5.0%
922.50	0.11%
2.48	0.0%
924.98	0.11%
11.99	0.0%
25.70	0.0%
12,061.94	1.41%
12,099.63	1.42%
145,551.87	17.03%
86,083.02	10.07%
7,286.88	0.85%
45.70	0.01%
10,795.68	1.26%
8,894.52	1.04%
258,657.67	30.26%
15,997.80	1.87%

Vario Corp
Inventory Valuation Summary
As of November 16, 2018

MRL16-DL (16ft LED Ultra Flex Mini Rope Light, Daylight 80 LEDs, 2.36" spacing,...		
MRL16-GR (ITEM# MRL16-GR 16FT LED Mini Rope Lights, GREEN 80 LEDs, 2.36" spaci...	21.15	0.0%
MRL16-ML (ITEM# MRL16-ML 16FT LED Mini Rope Lights, MULTI-COLOR 80 LEDs, 2.36" ...	2,777.75	0.33%
MRL16-OR (ITEM# MRL16-OR 16FT LED Mini Rope Lights, ORANGE 80 LEDs, 2.36" spac...	8,323.00	0.97%
MRL16-RD (ITEM# MRL16-RD 16FT LED Mini Rope Lights, RED 80 LEDs, 2.36" spacing...	20.50	0.0%
MRL16-SW (ITEM# MRL16-SW 16FT LED Mini Rope Lights, SOFT WHITE 80 LEDs, 2.36" ...	24,651.25	2.88%
MRL16-YL (16ft LED Ultra Flex Mini Rope Light, Yellow 80 LEDs, 2.36" spacing, S...	10.25	0.0%
MRL27-SW (27ft LED 1/4 Mini Rope Light, Soft White, 27ft lighted length, 33ft tot...	28.20	0.0%
Total LED Mini Rope Light	53.90	0.01%
Puck Light	51,883.80	6.07%
PL-CC-4PK (COLOR CHANGING PUCK LIGHTS-4PK Light Color: Red, Green, Blue, Soft Wh...	17,453.00	2.04%
PL-MS-WH (MOTION SENSOR PUCK LIGHT Light Color: White , 5 LED lights Kelivin of...	133.56	0.02%
PL-ST-WH (LED SMART TOUCH PUCK LIGHT Light Color: White , 6 LED lights, Dimmable...	45.50	0.01%
Total Puck Light	17,632.06	2.06%
TO12-6-WW (TWIG ORB STRING LIGHTS 6ct-WW Length: 9.8ft , Light Color : Warm Whit...	7,709.57	0.9%
Wine Opener		
KP1-36C2 (Black electric and Rechargeable wine opener, including rechargeable bat...	175.20	0.02%
Total Wine Opener	175.20	0.02%
Total Inventory	854,789.29	100.0%
TOTAL	854,789.29	100.0%

ATTACHMENT TO SCHEDULE A/B BALANCE SHEET

4:33 PM

11/15/18

Accrual Basis

Vario Corp

Balance Sheet

As of November 16, 2018

	Nov 16, 18	% of Column
ASSETS		
Current Assets		
Checking/Savings		
1010 · Petty Cash	1,734.14	0.0%
1100 · Bank Chase - 7900	1,031.53	0.0%
1110 · CTBC Bank - 3226	219,400.00	3.4%
1120 · Bank of America - 7453	29.13	0.0%
1125 · Bank of America - 8158 (CD)	10,010.85	0.2%
1135 · Bank Cathay - 5777	361.62	0.0%
1165 · East West Bank- 5856 (Checking)	-7,158.58	-0.1%
1170 · East West Bank- 2032 (Saving)	352,007.05	5.5%
Total Checking/Savings	577,415.74	9.1%
Accounts Receivable		
1200 · Accounts Receivable	1,448,624.62	22.8%
Total Accounts Receivable	1,448,624.62	22.8%
Other Current Assets		
1300 · Inventory Asset	565,055.73	8.9%
1350 · Deposit for Inventory Purchases	1,947,533.54	30.6%
Total Other Current Assets	2,512,589.27	39.5%
Total Current Assets	4,538,629.63	71.3%
Fixed Assets		
1500 · Furniture and Equipment	47,307.96	0.7%
1510 · Tooling Equipment	652,467.00	10.3%
1520 · Computer and Printer	24,242.71	0.4%
1580 · Molding and Machines	696,750.00	11.0%
1700 · Accumulated Depreciation	-678,395.80	-10.7%
Total Fixed Assets	742,371.87	11.7%
Other Assets		
1820 · Capitalized Patent & Product	1,459,557.00	22.9%
1825 · Accumulated Amortization	-378,799.88	-6.0%
Total Other Assets	1,080,757.12	17.0%
TOTAL ASSETS	6,361,758.62	100.0%
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable		
2010 · Accounts Payable	381,017.38	6.0%
Total Accounts Payable	381,017.38	6.0%
Credit Cards		
2090 · Bank of America - CC 6457	9,431.49	0.1%
Total Credit Cards	9,431.49	0.1%
Other Current Liabilities		
2105 · East West Bank Line of Credit	2,498,556.00	39.3%
2210 · Payroll Tax Payable	0.02	0.0%
2230 · State Income Tax Payable	21,927.85	0.3%
2240 · Federal Income Tax Payable	113,235.98	1.8%
2400 · Accrued Expense	1,690.15	0.0%
2440 · Loan From Funders	1,112,809.98	17.5%
Total Other Current Liabilities	3,748,219.98	58.9%
Total Current Liabilities	4,138,668.85	65.1%
Long Term Liabilities		

4:33 PM

Vario Corp

11/15/18

Balance Sheet

Accrual Basis

As of November 16, 2018

	Nov 16, 18	% of Column
2520 · Loan from Shareholders	2,024,511.62	31.8%
Total Long Term Liabilities	2,024,511.62	31.8%
Total Liabilities	6,163,180.47	96.9%
Equity		
2850 · Additional Paid-In Capital	2,000,000.00	31.4%
3000 · Common Stocks	43,989.07	0.7%
3900 · Retained Earnings	309,780.94	4.9%
Net Income	-2,155,191.86	-33.9%
Total Equity	198,578.15	3.1%
TOTAL LIABILITIES & EQUITY	6,361,758.62	100.0%

Fill in this information to identify the case:

Debtor name **Vario Corp.**
United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**
Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Business Merchant Funding Creditor's Name 680 Central Ave. Cedarhurst, NY 11516 Creditor's mailing address Creditor's email address, if known Date debt was incurred 11/1/2018 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$247,337.00	\$0.00

2.2	East West Bank Creditor's Name 9300 Flair Drive, 6th Floor El Monte, CA 91731 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien All assets Describe the lien UCC-1, granted in connection with line of credit Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$2,498,556.00	\$0.00
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Debtor **Vario Corp.** Case number (if know) _____
Name

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.3 **Fora Financial West, LLC** Describe debtor's property that is subject to a lien **\$226,884.76** **Unknown**
Creditor's Name

519 8th Ave. 11th Floor
New York, NY 10018-7748

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/25/2018

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

All assets

Describe the lien

Security Agreement

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.4 **Influx Capital, LLC** Describe debtor's property that is subject to a lien **\$35,492.00** **\$0.00**
Creditor's Name

32 Court Street, Suite 205
Brooklyn, NY 11201

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

All assets

Describe the lien

Security Agreement

Is the creditor an insider or related party?

- ☒ No
☐ Yes
Is anyone else liable on this claim?
☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
☐ Contingent
☐ Unliquidated
☒ Disputed

2.5 **King Cash Group** Describe debtor's property that is subject to a lien **\$239,630.00** **\$0.00**
Creditor's Name

30 Broad Street, Suite 1201
New York, NY 10004

Creditor's mailing address

Creditor's email address, if known

All assets

Describe the lien

UCC-1

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Debtor **Vario Corp.**
Name

Case number (if know)

Date debt was incurred
**6/25/2018 (financing stmt
filed 10/30/18)**
Last 4 digits of account number

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.6 ML Factors Funding, LLC

Creditor's Name

**456A Central Ave. #128
Cedarhurst, NY 11516**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/1/2018

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All assets

\$143,170.00

Unknown

Describe the lien

Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.7 SPG Advance

Creditor's Name

**1221 McDonald Ave.
Brooklyn, NY 11230**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/31/2018

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All accounts

\$211,130.06

\$0.00

Describe the lien

Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.8 TVT 2.0, LLC

Describe debtor's property that is subject to a lien

\$164,823.00

Unknown

Debtor **Vario Corp.**

Case number (if know)

Name

Creditor's Name

**8 Hunters Ln.
Roslyn, NY 11576**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

7/20/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Accounts and payment intangibles

Describe the lien

Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.9

Yellowstone Capital West LLC

Creditor's Name

**116 Nassau Street, Suite
804
New York, NY 10038**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/12/2018

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All assets

\$111,631.00

Unknown

Describe the lien

Security Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,878,653.8
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Douglas P. Krause, Agent for
Service for East West Bank
135 N. Los Robles Ave. 77th Fl.
Pasadena, CA 91101**

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Line **2.2**

Fill in this information to identify the case:

Debtor name **Vario Corp.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address California Franchise Tax Board P.O Box 942857 Sacramento, CA 94257 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 Unknown
2.2	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation Post Office Box 21126 Philadelphia, PA 19114-0326 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FOR NOTICE PURPOSES ONLY Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 Unknown

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **Vario Corp.**

Name

Case number (if known)

3.1	Nonpriority creditor's name and mailing address ACE Funding Source, LLC 366 North Broadway Jericho, NY 11753 Date(s) debt was incurred <u>11/1/2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$178,381.00
3.2	Nonpriority creditor's name and mailing address Bank of America PO Box 982238 El Paso, TX 79998-2238 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,431.49
3.3	Nonpriority creditor's name and mailing address Deloitte & Touch 20 F, Taipei Nan Shan Plaza No. 100 Songren Rd., Xinyi Dist. Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Due diligence services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,968.00
3.4	Nonpriority creditor's name and mailing address East West Bank 9300 Flair Drive, 6th Floor El Monte, CA 91731 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Interest</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$145.20
3.5	Nonpriority creditor's name and mailing address FedEx PO Box 7221 Pasadena, CA 91109 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13.50
3.6	Nonpriority creditor's name and mailing address Grand Universal Limited 10/F. Double Bldg. 22 St., Central, Hong Kong Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261,139.14
3.7	Nonpriority creditor's name and mailing address GV Trucking 409 N. Willowbrook Ave. Compton, CA 90220 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$540.00

Debtor	Vario Corp. Name _____	Case number (if known) _____
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3.8	Nonpriority creditor's name and mailing address H. Saga International Co. Ltd. 11F, No. 132 Sec 2 Nanjing E. Rd., Zhongshan Distrit Taipei City, Taiwan Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Alleged breach of contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,713,597.04</u>
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3.9	Nonpriority creditor's name and mailing address Ikura Capital Group, LLC 162 Elmora Ave., #211 Elizabeth, NJ 07202 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan origination fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,000.00</u>
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3.10	Nonpriority creditor's name and mailing address Inland Forklift Repair P.O. Box 908 Chino, CA 91710 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$336.77</u>
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3.11	Nonpriority creditor's name and mailing address Laura Lefebvre 9535 Pryor Dr. Santee, CA 92071 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,727.61</u>
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3.12	Nonpriority creditor's name and mailing address Lexint Law 13300 Crossroads Pkwy. N. Ste. 100 City of Industry, CA 91746 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Commercial legal services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,271.54</u>
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3.13	Nonpriority creditor's name and mailing address Loza & Loza, LLP 305 N. Second Ave. #127 Upland, CA 91786 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services- patent consultant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,470.00</u>
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3.14	Nonpriority creditor's name and mailing address Mascot International Logistics, Inc 21700 E. Copley Drive, #150 Diamond Bar, CA 91765 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$161.00</u>
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Debtor **Vario Corp.**

Name

Case number (if known)

3.15	Nonpriority creditor's name and mailing address Meilo Creation, LLC 14020 Central Ave. Unit 590 Chino, CA 91710 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.16	Nonpriority creditor's name and mailing address PricewaterhouseCoopers 22nd Floor Price's Building Central Hong Kong Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IPO Consultant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.17	Nonpriority creditor's name and mailing address Rowland Shuttle 2197 Edmore Ave. Rowland Heights, CA 91748 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$375.00
3.18	Nonpriority creditor's name and mailing address Shuchuan Eva Shih Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,024,511.62
3.19	Nonpriority creditor's name and mailing address Shunchuan Eva Shih 14020 Central Ave. Unit 590 Chino, CA 91710 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Employee reimbursement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,094.50
3.20	Nonpriority creditor's name and mailing address SPS Commerce, Inc. PO Box 205782 Dallas, TX 75320-5782 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,329.00
3.21	Nonpriority creditor's name and mailing address Straight Forwarding, Inc. 20970 Currier Road City of Industry, CA 91789 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,378.83

Debtor **Vario Corp.**

Name

Case number (if known)

3.22 Nonpriority creditor's name and mailing address

TopOcean Consolidation Service
2727 Workman Mill Rd.
City of Industry, CA 90601

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

\$2,777.83

3.23 Nonpriority creditor's name and mailing address

UNIPAC
Continental Agency, Inc.
Pomona, CA 91766

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

\$8,745.13

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	c/o Harmeet K. Dillon Dillon Law Group 177 Post Street, Suite 700 San Francisco, CA 94108	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>4,302,394.20</u>
5c.	\$ <u>4,302,394.20</u>

Fill in this information to identify the case:

Debtor name **Vario Corp.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Real property lease of Debtor's business premises in Chino**

State the term remaining **2/28/2021**

List the contract number of any government contract _____

**Chino Central 14040, LLC
132 W. 8th Street
National City, CA 91950**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Licensing agreement under which Vario Corp. is permitted to use the trade mark of Meilo Creations, LLC through 2026**

State the term remaining

List the contract number of any government contract _____

**Meilo Creations, LLC
14020 Central Ave. Ste 590
Chino, CA 91710-5524**

Fill in this information to identify the case:

Debtor name **Vario Corp.**

United States Bankruptcy Court for the: **CENTRAL DISTRICT OF CALIFORNIA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Shuchuan Eva Shih**

**1582 Pleasant Hill Dr.
Chino Hills, CA 91709**

**Fora Financial West,
LLC**

☒ D 2.3
☐ E/F _____
☐ G _____

2.2 **Shuchuan Eva Shih**

King Cash Group

☒ D 2.5
☐ E/F _____
☐ G _____

2.3 **Shuchuan Eva Shih**

TVT 2.0, LLC

☒ D 2.8
☐ E/F _____
☐ G _____

2.4 **Shuchuan Eva Shih**

**ML Factors Funding,
LLC**

☒ D 2.6
☐ E/F _____
☐ G _____

2.5 **Shuchuan Eva Shih**

SPG Advance

☒ D 2.7
☐ E/F _____
☐ G _____

Debtor **Vario Corp.**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Shuchuan Eva Shih	Yellowstone Capital West LLC	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Shuchuan Eva Shih	Influx Capital, LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Shuchuan Eva Shih	ACE Funding Source, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
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2.9	Shuchuan Eva Shih	East West Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Meilo Creations, LLC	Meilo Creations, LLC	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>
------	-----------------------------	-----------------------------	--

Fill in this information to identify the case:

Debtor name Vario Corp.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2018 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$10,470,152.77

For prior year:
From 1/01/2017 to 12/31/2017

☒ Operating a business

☐ Other _____

\$13,386,527.78

For year before that:
From 1/01/2016 to 12/31/2016

☒ Operating a business

☐ Other _____

\$11,561,862.23

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Vario Corp.**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. SEE ATTACHED SCHEDULE OF PAYMENTS		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. SEE ATTACHED SCHEDULE OF PAYMENTS		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. H. Saga International Co., Ltd. v. Vario Corp. et. al. 5:18-cv-01872-CJC-MAA	Breach of contract	U.S.D.C. Central District of CA 411 West Fourth Street Santa Ana, CA 92701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Vario Corp.**

Main Document Page 48 of 76

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	Vario Corp. v. McFarlane et. al. CIVDS1823376	Breach of employment contract, intentional interference with economic advantage, misuse of trade secret, unfair competition et. al.	Superior Court of CA San Bernardino	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor **Vario Corp.**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Offices of Langley & Chang 4158 14th Street Riverside, CA 92501		11/9/2018	\$26,717.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **Vario Corp.**

Case number (if known)

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Vario Corp.**

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None

Name and address	Date of service From-To
------------------	----------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
------------------	----------------------------

26b.1. WLCC Accountancy Corp. 1108 South Baldwin Ave. Arcadia, CA 91007	Report dated 12/31/2017
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26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

Debtor **Vario Corp.**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Sunchuan Eva Shih

14020 Central Ave. Unit 590
Chino, CA 91710

President and Owner

100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 SEE ATTACHMENTS ABOVE

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor Vario Corp.

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2018

/s/ Shuchuan Eva Shih

Signature of individual signing on behalf of the debtor

Shuchuan Eva Shih

Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Vario Corp.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 16, 2018


Signature of individual signing on behalf of the debtor

Shuchuan Eva Shih
Printed name

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

ATTACHMENT TO STATEMENT OF FINANCIAL AFFAIRS

QUESTION 3

SCHEDULE OF PAYMENTS MADE TO CREDITORS WITHIN 90 DAYS

Transaction List by Vendor

August 1 through November 9, 2018

Payee	Type	Date	Num	Amount
ADP - Payroll	E-Check	08/10/2018	EFT	5,196.25
ADP - Payroll	E-Check	08/10/2018	EFT	16,606.73
ADP - Payroll	E-Check	08/24/2018	EFT	5,170.61
ADP - Payroll	E-Check	08/24/2018	EFT	16,649.52
ADP - Payroll	E-Check	09/07/2018	EFT	5,274.82
ADP - Payroll	E-Check	09/07/2018	EFT	15,727.66
ADP - Payroll	E-Check	09/21/2018	EFT	4,999.60
ADP - Payroll	E-Check	09/21/2018	EFT	16,262.40
ADP - Payroll	E-Check	10/05/2018	EFT	4,889.26
ADP - Payroll	E-Check	10/05/2018	EFT	15,404.01
ADP - Payroll	E-Check	10/19/2018	EFT	4,786.10
ADP - Payroll	E-Check	10/19/2018	EFT	12,597.61
ADP - Payroll	E-Check	11/02/2018	EFT	3,371.64
ADP - Payroll	E-Check	11/02/2018	EFT	9,694.64
ADP - Payroll	E-Check	11/14/2018	EFT	7,217.98
ADP - Payroll	E-Check	01/14/2018	EFT	12,170.26
Bank Of America Credit Card Payment	E-Check	08/22/2018	EFT	5,000.00
Bank Of America Credit Card Payment	E-Check	08/31/2018	EFT	5,000.00
Bank Of America Credit Card Payment	E-Check	11/01/2018	EFT	3,300.00
Chino 14020	Check	08/01/2018	1767	7,495.00
Chino 14020	Check	09/01/2018	1793	7,495.00
Chino 14020	Check	10/01/2018	1847	7,495.00
Chino 14020	Check	11/15/2018	359	7,495.00
East West Bank	E-Check	08/31/2018	EFT	9,997.09
East West Bank	E-Check	10/01/2018	EFT	9,720.72
East West Bank	E-Check	10/31/2018	EFT	10,686.80
Franchise Tax Board	Check	09/17/2018	EFT	15,500.00
IRS	Check	09/17/2018	EFT	7,500.00
Grand Wisdom Co.	Wire	08/21/2018	EFT	16,000.00
Grand Wisdom Co.	Wire	08/28/2018	EFT	130,000.00
Grand Wisdom Co.	Wire	08/30/2018	EFT	130,000.00
Grand Wisdom Co.	Wire	08/31/2018	EFT	180,000.00
Grand Wisdom Co.	Wire	09/04/2018	EFT	100,000.00
Grand Wisdom Co.	Wire	09/05/2018	EFT	150,000.00

Transaction List by Vendor

August 1 through November 9, 2018

Payee	Type	Date	Num	Amount
Grand Wisdom Co.	Wire	09/07/2018	EFT	135,000.00
Grand Wisdom Co.	Wire	09/10/2018	EFT	145,000.00
Grand Wisdom Co.	Wire	09/13/2018	EFT	230,000.00
Grand Wisdom Co.	Wire	09/17/2018	EFT	110,000.00
Grand Wisdom Co.	Wire	09/19/2018	EFT	110,000.00
Grand Wisdom Co.	Wire	09/25/2018	EFT	80,000.00
Grand Wisdom Co.	Wire	09/27/2018	EFT	82,000.00
Grand Wisdom Co.	Wire	10/01/2018	EFT	60,000.00
Grand Wisdom Co.	Wire	10/03/2018	EFT	18,000.00
Grand Wisdom Co.	Wire	10/11/2018	EFT	100,000.00
Grand Wisdom Co.	Wire	10/15/2018	EFT	90,000.00
Grand Wisdom Co.	Wire	10/16/2018	EFT	27,000.00
Grand Wisdom Co.	Wire	10/18/2018	EFT	50,000.00
Grand Wisdom Co.	Wire	10/23/2018	EFT	25,000.00
Grand Wisdom Co.	Wire	10/26/2018	EFT	15,000.00
Grand Wisdom Co.	Wire	11/07/2018	EFT	152,000.00
Grand Wisdom Co.	Wire	11/08/2018	EFT	135,300.00
Grand Wisdom Co.	Wire	11/09/2018	EFT	112,000.00
Guangzhou Luoshi Company	Wire	09/06/2018	EFT	67,000.00
Guangzhou Luoshi Company	Wire	09/24/2018	EFT	7,500.00
Guangzhou Luoshi Company	Wire	09/27/2018	EFT	12,500.00
Haven Law Group APC	Check	09/11/2018	1795	7,525.00
Haven Law Group APC	Wire	11/13/2018	EFT	6,650.00
Law Offices of Langley And Chang	Wire	11/09/2018	EFT	26,717.00
Lexint Law	Wire	10/03/2018	EFT	5,000.00
Maxteam Limited	LC	10/19/2018	EFT	79,200.00
Maxteam Limited	LC	11/09/2018	EFT	12,000.00
Straight Forwarding, Inc	Check	08/02/2018	1749	3,039.40
Straight Forwarding, Inc	Check	08/24/2018	1777	3,896.81
UNIPAC	Check	08/03/2018	1763	3,717.72

Payee	Type	Date	Num	Amount
Iruka Capital	ACH	09/14/2018	EFT	4,000.00
ML Factors Funding LLC	ACH	08/02/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/03/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/06/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/07/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/08/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/09/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/10/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/13/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/14/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/15/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/16/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/17/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/20/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/21/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/22/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/23/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/24/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/27/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/28/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/29/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/30/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	08/31/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/04/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/04/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/05/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/05/2018	EFT	5,000.00
ML Factors Funding LLC	ACH	09/06/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/07/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/10/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/11/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/12/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/13/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/14/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/17/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/18/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/19/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/20/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/21/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/24/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/25/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/26/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	09/27/2018	EFT	3,182.00

Payee	Type	Date	Num	Amount
ML Factors Funding LLC	ACH	09/28/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/01/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/02/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/03/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/04/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/05/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/09/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/09/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/10/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/11/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/12/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/15/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/16/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/17/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/18/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/19/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/22/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/23/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/24/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/25/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/26/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/29/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	10/30/2018	EFT	3,182.00
ML Factors Funding LLC	ACH	11/14/2018	EFT	3,182.00

Payee	Address
ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll ADP - Payroll	ADP, LLC 1851 N Resler Drive MS-600 El Paso, TX 79912
Bank Of America Credit Card Payment Bank Of America Credit Card Payment Bank Of America Credit Card Payment	Bank of America PO BOX 982238 El Paso, TX 79998-2238
Chino 14020 Chino 14020 Chino 14020 Chino 14020	132 W. 8th St National City, CA 91950 Attn: Allan Ziman
East West Bank East West Bank East West Bank	9300 Flair Drive, 6th Floor El Monte, CA 91731
Franchise Tax Board	PO Box 942857 Sacramento, CA 94257-0531
IRS	Department of the Treasury Internal Revenue Service Fresno, CA 93888-0002
Grand Wisdom Co. Grand Wisdom Co. Grand Wisdom Co. Grand Wisdom Co. Grand Wisdom Co. Grand Wisdom Co.	

UNIPAC	Continental Agency, Inc 1768 W. Second St., Pomona, CA 91766
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Transaction List Page 6 of 76

August 1 through November 9, 2018

[illegible]

ATTACHMENT TO STATEMENT OF FINANCIAL AFFAIRS

QUESTION 4

SCHEDULE OF PAYMENTS MADE TO CREDITORS WITHIN ONE YEAR

Name	Transaction Type	Date	Check Number	Amount
Eva Shih	check	12/8/2017	1414	\$1,264.80
Eva Shih	ATM Withdraw	12/11/2017	Debit Card	\$503.00
Eva Shih	ATM Withdraw	12/26/2017	Debit Card	\$203.00
Eva Shih	ATM Withdraw	1/2/2018	Debit Card	\$503.00
Eva Shih	ATM Withdraw	1/5/2018	Debit Card	\$400.00
Eva Shih	ATM Withdraw	1/10/2018	Debit Card	\$474.45
Eva Shih	ATM Withdraw	1/31/2018	Debit Card	\$300.00
Eva Shih	ATM Withdraw	2/1/2018	Debit Card	\$500.00
Eva Shih	check	2/1/2018	1456	\$344.33
Eva Shih	ATM Withdraw	2/7/2018	Debit Card	\$503.00
Eva Shih	ATM Withdraw	2/20/2018	Debit Card	\$503.00
Eva Shih	ATM Withdraw	2/28/2018	Debit Card	\$502.00
Eva Shih	check	3/2/2018	1489	\$4,018.06
Eva Shih	ATM Withdraw	3/26/2018	1489	\$68.36
Eva Shih	check	3/30/2018	1585	\$163.59
Eva Shih	ATM Withdraw	4/9/2018	Debit Card	\$305.50
Eva Shih	ATM Withdraw	4/16/2018	Debit Card	\$500.00
Eva Shih	check	4/16/2018	1558	\$2,625.75
Eva Shih	check	4/23/2018	1624	\$2,851.75
Eva Shih	ATM Withdraw	5/14/2018	Debit Card	\$503.00
Eva Shih	ATM Withdraw	7/30/2018	Debit Card	\$400.00
Eva Shih	check	9/24/2018	1802	\$359.88
Eva Shih	ATM Withdraw	10/1/2018	Debit Card	\$503.00
Total				\$18,299.47

Name	Date	Gross Amount	Net Pay (Direct Deposit by ADP)
Eva Shih	11/3/2017	\$1,923.08	\$1,608.45
Eva Shih	11/17/2017	\$1,923.08	\$1,608.45
Eva Shih	12/1/2017	\$1,923.08	\$1,608.44
Eva Shih	12/15/2017	\$1,923.08	\$1,608.45
Eva Shih	12/29/2017	\$1,923.08	\$1,608.45
Eva Shih	1/12/2018	\$1,923.08	\$1,608.28
Eva Shih	1/26/2018	\$1,923.08	\$1,635.52
Eva Shih	2/9/2018	\$1,923.08	\$1,635.53
Eva Shih	2/23/2018	\$1,923.08	\$1,635.52
Eva Shih	3/9/2018	\$1,923.08	\$1,635.53
Eva Shih	3/23/2018	\$1,923.08	\$1,635.51
Eva Shih	4/6/2018	\$1,923.08	\$1,635.53
Eva Shih	4/20/2018	\$1,923.08	\$1,635.52
Eva Shih	5/4/2018	\$1,923.08	\$1,635.53
Eva Shih	5/18/2018	\$1,923.08	\$1,635.52
Eva Shih	6/1/2018	\$1,923.08	\$1,635.53
Eva Shih	6/15/2018	\$1,923.08	\$1,635.52
Eva Shih	6/29/2018	\$1,923.08	\$1,635.52
Eva Shih	7/13/2018	\$1,923.08	\$1,635.52
Eva Shih	7/27/2018	\$1,923.08	\$1,635.53
Eva Shih	8/10/2018	\$1,923.08	\$1,635.52
Eva Shih	8/24/2018	\$1,923.08	\$1,635.52
Eva Shih	9/7/2018	\$1,923.08	\$1,635.53
Eva Shih	9/21/2018	\$1,923.08	\$1,635.52
Eva Shih	10/5/2018	\$1,923.08	\$1,635.53
Eva Shih	10/19/2018	\$1,923.08	\$1,635.52
Payroll	Total	\$50,000.08	\$42,360.99

Name	Transaction Type	Date	Check Number	Amount
Carl Chen	ATM Withdraw	12/22/2017	Debit Card	\$470.31
Carl Chen	ATM Withdraw	03/01/2018	Debit Card	\$488.30
Carl Chen	Check	03/02/2018	1527	\$6,000.00
Carl Chen	ATM Withdraw	03/05/2018	Debit Card	\$486.87
Carl Chen	ATM Withdraw	03/16/2018	Debit Card	\$407.86
Carl Chen	ATM Withdraw	03/28/2018	Debit Card	\$493.43
Carl Chen	Check	04/04/2018	1594	\$6,000.00
Carl Chen	ATM Withdraw	04/30/2018	Debit Card	\$348.73
Carl Chen	Check	05/01/2018	1646	\$6,000.00
Carl Chen	ATM Withdraw	05/23/2018	Debit Card	\$404.22
Carl Chen	ATM Withdraw	05/29/2018	Debit Card	\$515.98
Carl Chen	Check	06/08/2018	1700	\$6,000.00
Carl Chen	Check	07/06/2018	1745	\$6,000.00
Carl Chen	ATM Withdraw	07/13/2018	Debit Card	\$393.75
Carl Chen	ATM Withdraw	07/17/2018	Debit Card	\$462.11
Carl Chen	Check	08/03/2018	1769	\$6,000.00
Carl Chen	ATM Withdraw	08/28/2018	Debit Card	\$335.72
Carl Chen	ATM Withdraw	09/04/2018	Debit Card	\$328.11
Carl Chen	Check	09/06/2018	1791	\$6,000.00
Carl Chen	ATM Withdraw	09/09/2018	Debit Card	\$301.36
Carl Chen	ATM Withdraw	09/10/2018	Debit Card	\$501.76
Carl Chen	Check	09/24/2018	1805	\$17,000.00
Carl Chen	ATM Withdraw	09/24/2018	Debit Card	\$504.20
Carl Chen	Check	10/08/2018	1822	\$6,000.00
Carl Chen	ATM Withdraw	10/09/2018	Debit Card	\$328.87
Carl Chen	ATM Withdraw	10/12/2018	Debit Card	\$372.72
Carl Chen	ATM Withdraw	10/15/2018	Debit Card	\$266.32
Carl Chen	ATM Withdraw	10/20/2018	Debit Card	\$371.33
Carl Chen	ATM Withdraw	10/21/2018	Debit Card	\$445.59
Carl Chen	ATM Withdraw	10/22/2018	Debit Card	\$445.59
Carl Chen	ATM Withdraw	10/29/2018	Debit Card	\$332.29
Carl Chen	ATM Withdraw	10/30/2018	Debit Card	\$296.39
Carl Chen	ATM Withdraw	11/05/2018	Debit Card	\$298.51
Carl Chen	Check	11/05/2018	1843	\$6,000.00
Total				\$80,600.32

Name	Date	Gross Amount	Net Pay (Direct Deposit by ADP)
Carl Chen	11/3/2017	\$1,923.08	\$1,388.71
Carl Chen	11/17/2017	\$1,923.08	\$1,388.71
Carl Chen	12/1/2017	\$1,923.08	\$1,388.70
Carl Chen	12/15/2017	\$1,923.08	\$1,388.71
Carl Chen	12/29/2017	\$1,923.08	\$1,388.72
Carl Chen	1/12/2018	\$1,923.08	\$1,389.24
Carl Chen	1/26/2018	\$1,923.08	\$1,448.39
Carl Chen	2/9/2018	\$1,923.08	\$1,448.40
Carl Chen	2/23/2018	\$1,923.08	\$1,448.39
Carl Chen	3/9/2018	\$1,923.08	\$1,448.40
Carl Chen	3/23/2018	\$1,923.08	\$1,448.38
Carl Chen	4/6/2018	\$1,923.08	\$1,448.40
Carl Chen	4/20/2018	\$1,923.08	\$1,448.39
Carl Chen	5/4/2018	\$1,923.08	\$1,448.40
Carl Chen	5/18/2018	\$1,923.08	\$1,448.39
Carl Chen	6/1/2018	\$1,923.08	\$1,448.40
Carl Chen	6/15/2018	\$1,923.08	\$1,448.39
Carl Chen	6/29/2018	\$1,923.08	\$1,448.39
Carl Chen	7/13/2018	\$1,923.08	\$1,448.39
Carl Chen	7/27/2018	\$1,923.08	\$1,448.40
Carl Chen	8/10/2018	\$1,923.08	\$1,448.39
Carl Chen	8/24/2018	\$1,923.08	\$1,448.39
Carl Chen	9/7/2018	\$1,923.08	\$1,448.40
Carl Chen	9/21/2018	\$1,923.08	\$1,448.39
Carl Chen	10/5/2018	\$1,923.08	\$1,448.40
Carl Chen	10/19/2018	\$1,923.08	\$1,448.39
Payroll	Total	\$50,000.08	\$37,300.66

United States Bankruptcy Court
Central District of California

In re **Vario Corp.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept | \$ | 25,000.00 |
| Prior to the filing of this statement I have received | \$ | 25,000.00 |
| Balance Due | \$ | 0.00 |
2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
- ☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
- ☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

November 16, 2018

Date

/s/ Christopher J. Langley

Christopher J. Langley 258851

Signature of Attorney

Law Offices of Langley & Chang

4158 14th St.

Riverside, CA 92501

951-383-3388 Fax: 877-483-4434

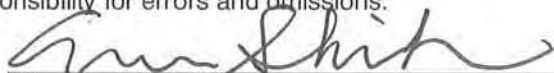
chris@langleylegal.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Christopher J. Langley 258851 4158 14th St. Riverside, CA 92501 951-383-3388 Fax: 877-483-4434 California State Bar Number: 258851 CA chris@langleylegal.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Vario Corp.	CASE NO.: CHAPTER: 11
Debtor(s).	VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 6 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: November 16, 2018


Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: November 16, 2018

/s/ Christopher J. Langley
Signature of Attorney for Debtor (if applicable)

Vario Corp.
14020 Central Ave., Suite 590
Chino, CA 91710-5524

Christopher J. Langley
Law Offices of Langley & Chang
4158 14th St.
Riverside, CA 92501

ACE Funding Source, LLC
366 North Broadway
Jericho, NY 11753

Bank of America
PO Box 982238
El Paso, TX 79998-2238

Business Merchant Funding
680 Central Ave.
Cedarhurst, NY 11516

c/o Harmeet K. Dillon
Dillon Law Group
177 Post Street, Suite 700
San Francisco, CA 94108

California Franchise Tax Board
P.O Box 942857
Sacramento, CA 94257

Chino Central 14040, LLC
132 W. 8th Street
National City, CA 91950

Deloitte & Touch
20 F, Taipei Nan Shan Plaza
No. 100 Songren Rd., Xinyi Dist.

Douglas P. Krause, Agent for
Service for East West Bank
135 N. Los Robles Ave. 77th Fl.
Pasadena, CA 91101

East West Bank
9300 Flair Drive, 6th Floor
El Monte, CA 91731

FedEx
PO Box 7221
Pasadena, CA 91109

Fora Financial West, LLC
519 8th Ave. 11th Floor
New York, NY 10018-7748

Grand Universal Limited
10/F/. Double Bldg.
22 St., Central, Hong Kong

GV Trucking
409 N. Willowbrook Ave.
Compton, CA 90220

H. Saga International Co. Ltd.
11F, No. 132 Sec 2
Nanjing E. Rd., Zhongshan Distrit
Taipei City, Taiwan

Ikura Capital Group, LLC
162 Elmora Ave., #211
Elizabeth, NJ 07202

Influx Capital, LLC
32 Court Street, Suite 205
Brooklyn, NY 11201

Inland Forklift Repair
P.O. Box 908
Chino, CA 91710

Internal Revenue Service
Centralized Insolvency Operation
Post Office Box 21126
Philadelphia, PA 19114-0326

King Cash Group
30 Broad Street, Suite 1201
New York, NY 10004

Laura Lefebvre
9535 Pryor Dr.
Santee, CA 92071

Lexint Law
13300 Crossroads Pkwy. N. Ste. 100
City of Industry, CA 91746

Loza & Loza, LLP
305 N. Second Ave. #127
Upland, CA 91786

Mascot International Logistics, Inc
21700 E. Copley Drive, #150
Diamond Bar, CA 91765

Meilo Creation, LLC
14020 Central Ave. Unit 590
Chino, CA 91710

Meilo Creations, LLC
14020 Central Ave. Ste 590
Chino, CA 91710-5524

Meilo Creations, LLC

ML Factors Funding, LLC
456A Central Ave. #128
Cedarhurst, NY 11516

PricewaterhouseCoopers
22nd Floor Price's Building
Central Hong Kong

Rowland Shuttle
2197 Edmore Ave.
Rowland Heights, CA 91748

Shuchuan Eva Shih

Shuchuan Eva Shih
1582 Pleasant Hill Dr.
Chino Hills, CA 91709

Shunchuan Eva Shih
14020 Central Ave. Unit 590
Chino, CA 91710

SPG Advance
1221 McDonald Ave.
Brooklyn, NY 11230

SPS Commerce, Inc.
PO Box 205782
Dallas, TX 75320-5782

Straight Forwarding, Inc.
20970 Currier Road
City of Industry, CA 91789

TopOcean Consolidation Service
2727 Workman Mill Rd.
City of Industry, CA 90601

TVT 2.0, LLC
8 Hunters Ln.
Roslyn, NY 11576

UNIPAC
Continental Agency, Inc.
Pomona, CA 91766

Yellowstone Capital West LLC
116 Nassau Street, Suite 804
New York, NY 10038

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Christopher J. Langley 258851 4158 14th St. Riverside, CA 92501 951-383-3388 Fax: 877-483-4434 California State Bar Number: 258851 CA chris@langleylegal.com	FOR COURT USE ONLY
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Vario Corp. Debtor(s), Plaintiff(s), Defendant(s).	CASE NO.: ADVERSARY NO.: CHAPTER: 11 CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 [No hearing]

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Christopher J. Langley 258851**, the undersigned in the above-captioned case, hereby declare
(Print Name of Attorney or Declarant)
under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☐ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☒ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

November 16, 2018

Date

By: **/s/ Christopher J. Langley**

Signature of Debtor, or attorney for Debtor

Name: **Christopher J. Langley 258851**

Printed name of Debtor, or attorney for Debtor