

Fill in this information to identify your case:

United States Bankruptcy Court for the:

CENTRAL DISTRICT OF CALIFORNIA

Case number (if known)

Chapter 11

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

2. All other names debtor
used in the last 8 years

Include any assumed
names, trade names and
doing business as names

3. Debtor's federal
Employer Identification
Number (EIN) 47-2942846

4. Debtor's address Principal place of business

134 Sierra Madre Blvd.
Arcadia, CA 91006

Number, Street, City, State & ZIP Code

Los Angeles
County

Mailing address, if different from principal place of
business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal
place of business

40345 Murrieta Hot Springs Road Murrieta, CA
92563

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☒ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** Case number (if known)
Murrieta Golden Corral
 Name

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. Check all that apply:
☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
☒ No.
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** Case number (if known)
Murrieta Golden Corral
 Name

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

**STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA**

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A/B that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Executed at Arcadia, California.

Date: 11/15/2018

DIHANNÉ GEORGIAN
Ohannes Movses Georgian, Managing Member
of New Prosperity, LLC, which is the General
Partner of US GC Investment, L.P.
Signature of Debtor 1

Signature of Debtor 2

Fill in this information to identify the case:Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden CorralUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>1,800,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>80,390.68</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,880,390.68</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>1,812,834.41</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>20,076.10</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,131,756.47</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,964,666.98</u>

Fill in this information to identify the case:Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden CorralUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Chase BankPayroll Account3507\$500.003.2. Chase BankGeneral Account6936\$5,234.003.3. Chase BankExpense account3366\$2,228.003.4. Chase BankSavings account0157\$28.683.5. East West BankGeneral account5537\$400.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$8,390.68

Debtor **US GC Investment, L.P., a CA Limited Partnership** Case number (if known)
DBA Murrieta Golden Corral
Name

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. **Security Deposit with Landlord, Fu & Sons Investment, LLP.** **\$22,000.00**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$22,000.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials Food products: dried food, meat, poultry, paper products, drinks, sodas, syrups, cleaning products.	11/8/2018	\$0.00		\$20,000.00

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$20,000.00

24. **Is any of the property listed in Part 5 perishable?**

Official Form 206A/B Schedule A/B Assets - Real and Personal Property

page 2

Debtor **US GC Investment, L.P., a CA Limited Partnership** Case number (if known)

DBA Murrieta Golden Corral

Name

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See the ATTACHMENT.	\$0.00		\$30,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$30,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

Official Form 206A/B Schedule A/B Assets - Real and Personal Property

page 3

Debtor **US GC Investment, L.P., a CA Limited Partnership**
DBA Murrieta Golden Corral
Name

Case number (If known)

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Debtor owns the BUILDING, which it constructed for the operation of the Golden Corral Restaurant. The 11,548 sq. feet building is located on the LAND owned by the landlord, Fu & Sons Investment Capital LLC, with an address of 40345 Murrieta Hot Springs, Murrieta, CA 92563 (land is also a collateral for Meadows Bank SBA Loan). NOTE: Meadows Bank SBA Loan is also secured by all equipment, fixtures, inventory, accounts, instruments, chattel paper, general intangibles, documents, and deposit accounts now owned or hereafter acquired by the Debtor, together with all replacements, accessions, proceeds and products of the Debtor.	100%	\$0.00	Liquidation	\$1,800,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1,800,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** Case number (if known)
Murrieta Golden Corral
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2018
 MM / DD / YYYY

X OHANNES GEORGIAN
 Signature of authorized representative of debtor

Ohannes Movses Georgian
 Printed name

**Managing member of New Prosperity
Investment, LLC, which is the General
Title Partner of US GC Investment, L.P.**

18. Signature of attorney

X [Signature]
 Signature of attorney for debtor

Date 11/15/2018
 MM / DD / YYYY

Michael Jay Berger
 Printed name

Law Offices of Michael Jay Berger
 Firm name

**9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212**
 Number, Street, City, State & ZIP Code

Contact phone (310) 271-6223

Email address michael.berger@bankruptcypower.com

100291 CA
 Bar number and State

Fill in this information to identify the case:

Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2018

X OHANNES GEORGIAN
Signature of individual signing on behalf of debtor

Ohannes Movses Georgian
Printed name

Managing member of New Prosperity Investment, LLC, which is the General Partner of US GC Investment, L.P.
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral
United States Bankruptcy Court for the:	CENTRAL DISTRICT OF CALIFORNIA
Case number (if known):	

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Arbitration Association Attn: Finance Dept 45 E. River Park Place West Ste 308 Fresno, CA 93720		Arbitration fee in the matter of Mercer Construction Co. vs. US GC Investment, L.P.				\$6,000.00
Ann Sisneros PrimeSource Financial Services LLC 4802 Nassau Ave N. East Unit 919 Tacoma, WA 98422		Anticipated commission from transfer of the Meadows SBA Loan.	Contingent			\$20,000.00
Bidna & Keys, APLC c/o Howard M. Bidna 5120 Campus Drive Newport Beach, CA 92660		Legal Fees				\$20,000.00
Brink's U.S. A Division of Brink's Incorporated PO Box 619031 Dallas, TX 75261-9031		Invoice #2253892. Debtor is disputing this obligation because the services were not performed.	Disputed			\$21,391.80
California Dept of Tax and Fee Admi 450 N. Street Sacramento, CA 94279		Sales and Use Tax				\$20,076.10
Case, Ibrahim & Clauss, LLP 15615 Alton Pkwy, Ste 260 Irvine, CA 92618		Legal Services	Disputed			\$295,000.00

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA
Murrieta Golden Corral**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Chase Bank Visa Credit Card Cardmember Service PO Box 6294 Carol Stream, IL 60197		Credit Card				\$48,222.88
Chase Bank Visa Credit Card Cardmember Service PO Box 6294 Carol Stream, IL 60197		Credit Card				\$25,284.50
Fu & Sons Investment Capital LLC c/o Youhong (Frank) Fu 134 W. Sierra Madre Blvd Arcadia, CA 91006		Unpaid rent	Contingent Unliquidated Disputed Subject to Setoff			\$150,000.00
JBK Consulting 3971 Dominus Drive Sparks, NV 89436		Expert witness consulting services.				\$9,000.00
Lockhart Law Firm, A.P.C. 41856 Ivy St., Suite 207 Murrieta, CA 92562		Legal Services rendered in connection with the Arbitration of Mercer Construction Co. vs. US GC Investment, L.P.				\$25,000.00
Mercer Construction Co. 42690 Rio Nedo Suite D Temecula, CA 92590		Construction dispute for breach of contract.	Contingent Unliquidated Disputed			\$248,000.00
National Consulting & Development c/o Tritt & Associates, P.A. Attn: Bryan D. Judah, Esq. 707 Peninsular Place Jacksonville, FL 32204		Construction dispute	Contingent Unliquidated Disputed			\$1,263,857.29

United States Bankruptcy Court**Central District of California**In re US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

Debtor(s)

Case No.

Chapter

11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ai Xiao Wang Room 1103, C-Building He Qiao Tower, First No. 8 Guang Hua Road, Chao Yang District Beijing China	Partnership unit	4 units	4% limited partnership interest
Jing Dai Room 2-2-202, Courtyard No. 74 Bai Zi Wan Nan Er Road Chaoyang District Beijing China	Partnership unit	4 units	4% limited partnership interest
Jingmeng Sally Xie 2618 Garnet Ct., Pearland, TX 77584	Partnership unit	4 units	4% limited partnership interest
Jungyuan Di Room 902, No. 73 Building, No. 12 Jichang Road Baiyun District Guangzhou China	Partnership unit	4 units	4% limited partnership interest
Lina Qi Room 4-502 Liu Li Qiao Yi Feng Yuan Community Feng Tai District Beijing China	Partnership unit	4 units	4% limited partnership interest
Min Gao 110 Building, 3-102, Long Hu Wei Lan Xiang Ti, YiLe Middle Stree Tong Zhou District Beijing China	Partnership unit	4 units	4% limited partnership interest
New Prosperity Investment, LLC 134 Sierra Madre Blvd Arcadia, CA 91006	Partnership unit	72 units	72% general partnership interest
Xiaomei Zhao 134 Sierra Madre Blvd Arcadia, CA 91006	Partnership unit	4 units	4% limited partnership interest

In re: **US GC Investment, L.P., a CA Limited Partnership DBA
Murrieta Golden Corral**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, **Ohannes Movses Georgian**, am the Managing Member of New Prosperity Investment, LLC, which is the **General Partner** of the partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 11/15/2018

Signature OHANNES GEORGIAN
Ohannes Movses Georgian

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Debtor **US GC Investment, L.P., a CA Limited Partnership** Case number (if known)
DBA Murrieta Golden Corral
Name

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
1. Business License Certificate with City of Murrieta			
2. Hazardous Materials Management Permit			
3. Seller's Permit issued by CA State Board of Equalization			
4. Environmental Health Permit issued by County of Riverside			
5. DBA Fictitious Name filed with the Office of the County Clerk			
6. Franchise Licensing Agreement	\$0.00		\$0.00
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
Golden Corral Buffet	\$0.00		Unknown

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **US GC Investment, L.P., a CA Limited Partnership**
DBA Murrieta Golden Corral

Case number (if known)

Name

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
Debtor has a cause of action against (1) its Landlord, Fu & Sons Investment Capital, LLC (whose majority shareholder and manager is Younhong (Frank) Fu) for Breach of the Lease Agreement. Debtor's landlord failed to pay for constructing and paving of the parking lot for the restaurant, required by Paragraph 1.1(f) of the Land Lease Agreement. To mitigate the damages, so that the restaurant could open, Debtor paid for the parking lot improvements from the SBA Loan proceeds, thus depriving Debtor of monies it planned to use for working capital. Estimated amount of damages is \$1,500,000.
Debtor also has a cause of action against (2) Youhong Frank Fu for Breach of Fiduciary Duty. Mr. Fu's initiation of the wrongful unlawful detainer action put all the other members' sizeable investment of time and money at risk. Mr. Fu is improperly acting in his own self-interest, in breach of his fiduciary duties to the tenant and all of its partners.
- | | |
|------------------|--|
| Nature of claim | Breach of Contract - Land Lease Agreement and Breach of Fiduciary Duty |
| Amount requested | \$1,500,000.00 |

\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **US GC Investment, L.P., a CA Limited Partnership**
DBA Murrieta Golden Corral
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. **Cash, cash equivalents, and financial assets.**
Copy line 5, Part 1

\$8,390.68

81. **Deposits and prepayments.** *Copy line 9, Part 2.*

\$22,000.00

82. **Accounts receivable.** *Copy line 12, Part 3.*

\$0.00

83. **Investments.** *Copy line 17, Part 4.*

\$0.00

84. **Inventory.** *Copy line 23, Part 5.*

\$20,000.00

85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*

\$0.00

86. **Office furniture, fixtures, and equipment; and collectibles.**
Copy line 43, Part 7.

\$30,000.00

87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*

\$0.00

88. **Real property.** *Copy line 56, Part 9.....>*

\$1,800,000.00

89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*

\$0.00

90. **All other assets.** *Copy line 78, Part 11.*

+ **\$0.00**

91. **Total.** Add lines 80 through 90 for each column

\$80,390.68

+ 91b.

\$1,800,000.00

92. **Total of all property on Schedule A/B.** Add lines 91a+91b=92

\$1,880,390.68

List of equipment:

1-Ice machine with bin
2-Soda machine
2-Coffee machine
2-Tea machine
1-Double favor ice cream machine
1-Nu-vu oven
1-Chocolate fountain
1-Cotton candy machine
2-One door Refrigerator
1-Ice Cream Freezer
1-Bread cutter
1-Hobart Mixer
2-Posi touch screens
2-Register drawers
1-To-go Scale for register
1-Juice machine
1-Soda machine with ice bin on top
1-Stand-alone ice bin dispenser
1-One door Refrigerator with counter top
1-Refrigerated Display case
1-Potato peeler
1-Slicer
1-Lettuce Chopper
1-Dicer
1-Lemon cutter
1-Flame broiler Grill
2-Flattop 4 burners with table
1-Meat freezer
1-Hobart mixer
3-Steamer one door
2-Nu-vu
2-Double stack one door warmer
1-Pizza refrigerator
1-Smoker
1-Stove 4 burners
1-Freezer one door
1-Ice machine
1-Dish machine
2-Meat slicer
1-Meat grinder
2-Offices computers
1-Printer
1-Safe
110-Tables
292-Chairs

TOTAL: \$30,000.

Fill in this information to identify the case:

Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 MBM Creditor's Name <u>c/o Shaheen Hadi</u> <u>2085 Midway Rd</u> <u>Carrollton, TX 75006</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred <u>06/2017</u> Last 4 digits of account number <u>0014</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Describe debtor's property that is subject to a lien <u>Food products: dried food, meat, poultry, paper products, drinks, sodas, syrups, cleaning products.</u> Describe the lien <u>UCC Financing Statement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,834.41	\$20,000.00

2.2 Meadows Bank Creditor's Name <u>8912 Spanish Ridge Ave.,</u> <u>#100</u> <u>Las Vegas, NV 89148</u> Creditor's mailing address Creditor's email address, if known Date debt was incurred <u>04/4/2016</u> Last 4 digits of account number	Describe debtor's property that is subject to a lien <u>Debtor owns the BUILDING, which it constructed for the operation of the Golden Corral Restaurant. The 11,548 sq. feet building is located on the LAND owned by the landlord, Fu & Sons Investment Capital LLC, with an address of 40345 Murriet</u> Describe the lien <u>SBA Loan</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$1,800,000.00	\$1,800,000.00
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Debtor US GC Investment, L.P., a CA Limited Partnership
DBA Murrieta Golden Corral

Case number (if know)

Name

0567

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,812,834.4
1**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Dickinson Wright PLLC
8363 West Sunset Road, Ste 200
Las Vegas, NV 89113-2200Line 2.2Meadows Bank
Attn: Anastasi Jellum, President
14985 60th Street North
Stillwater, MN 55082Line 2.2

Fill in this information to identify the case:Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden CorralUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address California Dept of Tax and Fee Admi Account Information Group, MIC: 29 P.O. Box 942879 Sacramento, CA 94279-0029 Date or dates debt was incurred 09/30/2018 Last 4 digits of account number 8971 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales and Use Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,076.10 \$20,076.10

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address American Arbitration Association Attn: Finance Dept 45 E. River Park Place West Ste 308 Fresno, CA 93720 Date(s) debt was incurred 2018 Last 4 digits of account number 2852	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Arbitration fee in the matter of Mercer Construction Co. vs. US GC Investment, L.P. Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$6,000.00

US GC Investment, L.P., a CA Limited Partnership

Debtor DBA Murrieta Golden Corral

Case number (if known)

Name

3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Ann Sisneros PrimeSource Financial Services LLC 4802 Nassau Ave N. East Unit 919 Tacoma, WA 98422</p> <p>Date(s) debt was incurred <u>04/04/2016</u></p> <p>Last 4 digits of account number <u>0567</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$20,000.00</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Anticipated commission from transfer of the Meadows SBA Loan.</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address</p> <p>Bidna & Keys, APLC c/o Howard M. Bidna 5120 Campus Drive Newport Beach, CA 92660</p> <p>Date(s) debt was incurred <u>2018</u></p> <p>Last 4 digits of account number <u>N/A</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$20,000.00</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Fees</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p>Brink's U.S. A Division of Brink's Incorporated PO Box 619031 Dallas, TX 75261-9031</p> <p>Date(s) debt was incurred <u>4/30/2018</u></p> <p>Last 4 digits of account number <u>2950</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$21,391.80</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Invoice #2253892. Debtor is disputing this obligation because the services were not performed.</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.5	<p>Nonpriority creditor's name and mailing address</p> <p>Case, Ibrahim & Clauss, LLP 15615 Alton Pkwy, Ste 260 Irvine, CA 92618</p> <p>Date(s) debt was incurred <u>09/2018</u></p> <p>Last 4 digits of account number <u>7973</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$295,000.00</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.6	<p>Nonpriority creditor's name and mailing address</p> <p>Chase Bank Visa Credit Card Cardmember Service PO Box 6294 Carol Stream, IL 60197</p> <p>Date(s) debt was incurred <u>2018</u></p> <p>Last 4 digits of account number <u>6701</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$25,284.50</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.7	<p>Nonpriority creditor's name and mailing address</p> <p>Chase Bank Visa Credit Card Cardmember Service PO Box 6294 Carol Stream, IL 60197</p> <p>Date(s) debt was incurred <u>2018</u></p> <p>Last 4 digits of account number <u>9044</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$48,222.88</u></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.8	<p>Nonpriority creditor's name and mailing address</p> <p>Fu & Sons Investment Capital LLC c/o Youhong (Frank) Fu 134 W. Sierra Madre Blvd Arcadia, CA 91006</p> <p>Date(s) debt was incurred <u>Sep - October 2018</u></p> <p>Last 4 digits of account number <u>1478</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$150,000.00</u></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unpaid rent</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes</p>

Debtor US GC Investment, L.P., a CA Limited Partnership

Case number (if known)

DBA Murrieta Golden Corral

Name

3.9	Nonpriority creditor's name and mailing address JBK Consulting 3971 Dominus Drive Sparks, NV 89436 Date(s) debt was incurred <u>08/2018 - 09/2018</u> Last 4 digits of account number <u>8518</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$9,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expert witness consulting services.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Lockhart Law Firm, A.P.C. 41856 Ivy St., Suite 207 Murrieta, CA 92562 Date(s) debt was incurred <u>09/2018</u> Last 4 digits of account number <u>5003</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$25,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services rendered in connection with the Arbitration of Mercer Construction Co. vs. US GC Investment, L.P.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.11	Nonpriority creditor's name and mailing address Mercer Construction Co. 42690 Rio Nedo Suite D Temecula, CA 92590 Date(s) debt was incurred <u>11/9/2016</u> Last 4 digits of account number <u>2852</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$248,000.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Construction dispute for breach of contract.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address National Consulting & Development c/o Tritt & Associates, P.A. Attn: Bryan D. Judah, Esq. 707 Peninsular Place Jacksonville, FL 32204 Date(s) debt was incurred <u>2016 - 2018</u> Last 4 digits of account number <u>0372</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,263,857.29 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Construction dispute</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Black Rock Construction 282 St. Crispin Avenue Brea, CA 92821	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Brian Shumake, Esq. 725 Fremont Avenue South Pasadena, CA 91030	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Dennis P. Block & Associates 5437 Laurel Canyon Blvd., 2nd Floor Valley Village, CA 91607	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Geogrid Retaining Walls Systems 1295 Distribution Way Vista, CA 92081	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor US GC Investment, L.P., a CA Limited Partnership

DBA Murrieta Golden Corral

Case number (if known) _____

Name

Name and mailing address

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any

4.5 John Pulliam Masonry Co.
1569 Nandina Avenue
Perris, CA 92571

Line 3.11

—

☐ Not listed. Explain _____

4.6 Jonathan D. Weiss
Law Offices of Hwang & Weiss, P.C.
625 Fair Oaks Ave. Ste. 377
South Pasadena, CA 91030

Line 3.8

—

☐ Not listed. Explain _____

4.7 Knez Law Group, LLP
Attn: Fred J. Knez, Esq.
6780 Indiana Ave. Suite 150
Riverside, CA 92506

Line 3.11

—

☐ Not listed. Explain _____

4.8 Noriega Pipeline, Inc.
c/o D. Creighton Sebra, Esq.
Clark Hill LLP
1055 West 7th Street, 24th Floor
Los Angeles, CA 90017

Line 3.110024☐ Not listed. Explain _____

4.9 RBI Landscape, Inc.
322 N. Garfield Avenue
Corona, CA 92882

Line 3.11

—

☐ Not listed. Explain _____

4.10 Streamline Electric Incorporated
920 S. Placentia Avenue
Placentia, CA 92870

Line 3.11

—

☐ Not listed. Explain _____

4.11 Traffic Management, Inc.
2712 E. La Cadena
Riverside, CA 92507

Line 3.11

—

☐ Not listed. Explain _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ 20,076.105b. + \$ 2,131,756.475c. \$ 2,151,832.57

Fill in this information to identify the case:

Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal*

Property

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Agreement of Limited Partnership of US GC Investment, L.P. The Agreement was entered into on February 1, 2015 between New Prosperity Investment, LLC and each of the 7 limited partners (investors from China).
N/A

State the term remaining

List the contract number of any government contract _____

Agreement of Limited Partnership
134 Sierra Madre Blvd.
Arcadia, CA 91006

Debtor 1 US GC Investment, L.P., a CA Limited Partnership
DBA Murrieta Golden Corral

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.2. State what the contract or lease is for and the nature of the debtor's interest

Land Lease Agreement ("LLA") commenced on July 1, 2017 for a 15-year lease term. There are also two 5-year options to renew the LLA. Monthly contractual rent obligation is \$22,000. Pursuant to Paragraph 1.1(f) of the LLA, Landlord was responsible for constructing and paving the parking space for no less than 175 spaces. Pursuant to Paragraph 1.1(c), Tenant was responsible for building the structure where the Golden Corral Restaurant would operate. Tenant met its obligation and constructed the Building. Landlord, however, failed to meet its obligation and failed to construct the parking lot. Tenant, after numerous requests to Landlord to construct the parking lot, constructed the parking lot and asked Landlord for reduction of the monthly rent obligation from \$22,000 to \$10,000, so that the \$12,000 difference will be considered as a reimbursement for parking improvement costs incurred by Tenant, which obligation Tenant owes to Meadows Bank. Landlord agreed and accepted the reduced \$10,000 rent for several months. Tenant wishes to assume the LLA. appx. 14 years remaining

State the term remaining

List the contract number of any

Fu & Sons Investment Capital LLC
c/o Youhong (Frank) Fu
134 Sierra Madre Blvd
Arcadia, CA 91006

Debtor 1

US GC Investment, L.P., a CA Limited Partnership
DBA Murrieta Golden Corral

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Commencement date for the Franchise Agreement ("Agreement") is June 26, 2014 between Golden Corral Franchising Systems, Inc., ("Franchisor") and Ohannes M. Georgian and Youhong Fu, jointly and severally ("Franchisee"). The Franchise Agreement was subsequently assigned by Mr. Georgian and Mr. Fu to US GC Investment, LP ("Assignee") on August 28, 2015. The Agreement is for 15 years from the date the Restaurant is first opened for business. Franchisee may, at its option, renew the Agreement for two additional consecutive terms of five years each, by giving a written notice to Franchisor not less than six months nor more than twelve months prior to the end of the term.

State the term remaining

appx. 14 years

List the contract number of any government contract

Golden Corral Franchising Systems
PO Box 29502
Raleigh, NC 27626

Fill in this information to identify the case:Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden CorralUnited States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Aziza Georgian	1659 Belford Avenue Pasadena, CA 91104	Meadows Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Fu & Sons Investment Capital, LLC	c/o Youhong (Frank) Fu 134 Sierra Madre Blvd Arcadia, CA 91006	Meadows Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Fu & Sons Investment Capital, LLC	134 Sierra Madre Blvd Arcadia, CA 91006	National Consulting & Development	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____
2.4 Meadows Bank	8912 Spanish Ridge Ave., #100 Las Vegas, NV 89148	National Consulting & Development	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.12</u> <input type="checkbox"/> G _____

Debtor **US GC Investment, L.P., a CA Limited Partnership**
DBA Murrieta Golden Corral

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.5	New Prosperity Investment, LLC	134 Sierra Madre Blvd. Arcadia, CA 91006	Meadows Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Ohannes Georgian	1659 Belford Avenue Pasadena, CA 91104	Meadows Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Ohannes M. Georgian	1659 Belford Avenue Pasadena, CA 91104	Case, Ibrahim & Clauss, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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2.8	Youhong (Frank) Fu	134 Sierra Madre Blvd. Arcadia, CA 91006	Meadows Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Youhong (Frank) Fu	134 Sierra Madre Blvd. Arcadia, CA 91006	Case, Ibrahim & Clauss, LLP	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

☐ Operating a business
☒ Other Gross receipts or sales

\$2,791,505.00

For prior year:
From 1/01/2017 to 12/31/2017

☐ Operating a business
☒ Other Gross receipts or sales

\$2,070,322.00

For year before that:
From 1/01/2016 to 12/31/2016

☐ Operating a business
☒ Other Gross receipts or sales

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** Page 32 of 45
Murrieta Golden Corral

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Lockhart Law Firm, A.P.C. 41856 Ivy St., Suite 207 Murrieta, CA 92562	within 90 days	\$12,375.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Legal Fees.</u>

3.2. State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-8064	within 90 days	\$59,694.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Sales Tax</u>
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3.3. Meadows Bank 8912 Spanish Ridge Ave., #100 8363 West Sunset Road, Ste 200 Las Vegas, NV 89148	within 90 days	\$63,308.76	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Ohannes M. Georgian 1659 Bellford Avenue Pasadena, CA 91104 Managing member of Debtor's General Partner	12 months	\$70,000.00	Compensation (W2)
4.2. Aziza Georgian 1659 Bellford Avenue Pasadena, CA 91104 Kitchen Manager (spouse of managing member of Debtor's Gen. Partner)	within the past 12 months	\$62,000.00	Compensation (W2).

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** Page 33 of 45
Murrieta Golden Corral

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Fu & Sons Investment Capital LLC vs. US GC Investment, LP. SWC1801478	Unlawful Detainer Proceeding	Superior Court of California, Riverside 30755-D Auld Road Murrieta, CA 92563	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. National Consulting & Development Inc v. US GC Investment, LP; Fu & Sons Investment Capital, LLC; Meadows Bank, and does 1-20 MCC1700372	Complaint for Breach of Contract, Breach of Implied Covenant of Good Faith and Fair Dealing, Open Book Account, Foreclosure of Mechanics Lien, and Breach of Civil Code Section 8800, and Breach of Contract Against Meadows Bank	Riverside County Superior Court Southwest Justice Center 30755-D Auld Rd., Murrieta, CA 92563	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Mercer Construction Co., vs. US GC Investments, LP. AAA Case No.: 01-17-0005-2852	Arbitration to resolve Breach of Contract claim	American Arbitration Association 45 E. River Place W. Suite 308 Fresno, CA 93720	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** **Murrieta Golden Corral** **Case number (if known)**

☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Dates of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Law Offices of Michael Jay Berger 9454 Wilshire Blvd, 6th Floor Beverly Hills, CA 90212		10/29/2018 11/15/2018	\$18,000.00
Email or website address michael.berger@bankruptcypower.com			

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** **Murrieta Golden Corral** **Case number (if known)**

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Debtor

US GC Investment, L.P., a CA Limited Partnership DBA
Murrieta Golden CorralPage 36 of 45
Case number (if known)**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Debtor **US GC Investment, L.P., a CA Limited Partnership DBA** **Murrieta Golden Corral** **Case number (if known)**

Name and address**Date of service
From-To**

26a.1. **Cheung & Chu CPA A Professional Corp.**
4808 Baldwin Avenue, #202
Temple City, CA 91780

2016 - 2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address**If any books of account and records are
unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Ludybeth Loera	November 8, 2018	\$20,000 (cost of goods)

Name and address of the person who has possession of inventory records

US GC Investment, L.P.
40345 Murrieta Hot Springs Road
Murrieta, CA 92563

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
New Prosperity Investment LLC	134 Sierra Madre Blvd Arcadia, CA 91006	General partner of US GC Investment, LP. The ownership of New Prosperity Investment LLC is under the name of Ohannes Movses Georgian (managing member holding 50% interest) and You Hong Fu (managing member holding 50% interest).	72%; general partner of US GC Investment, LP.

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor

US GC Investment, L.P., a CA Limited Partnership DBA
Murrieta Golden CorralMain Document Page 38 of 45
Case number (if known)

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/15/2018

OHANNES GEORGIAN
 Signature of individual signing on behalf of the debtor

Ohannes Movses Georgian
 Printed name

Position or relationship to debtor Managing member of New Prosperity Investment, LLC, which is the General Partner of US GC Investment, L.P.

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Central District of California**

In re **US GC Investment, L.P., a CA Limited Partnership DBA Murrieta Golden Corral**
Debtor(s)

Case No. _____
Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

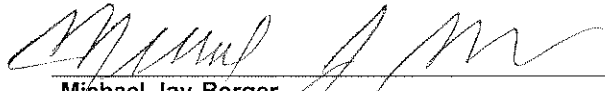
1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept _____ | \$ | 18,000.00 |
| Prior to the filing of this statement I have received _____ | \$ | 18,000.00 |
| Balance Due _____ | \$ | 0.00 |
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify): _____
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify): _____
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

11/15/18



Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., FOR COURT USE ONLY

State Bar No. & Email Address

Michael Jay Berger**9454 Wilshire Boulevard, 6th floor****Beverly Hills, CA 90212****(310) 271-6223 Fax: (310) 271-9805****California State Bar Number: 100291 CA****michael.berger@bankruptcypower.com**☐ Debtor(s) appearing without an attorney☒ Attorney for Debtor**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**

In re:

**US GC Investment, L.P., a CA Limited Partnership
DBA Murrieta Golden Corral**

CASE NO.:

CHAPTER: 11

**VERIFICATION OF MASTER
MAILING LIST OF CREDITORS****[LBR 1007-1(a)]**

Debtor(s).

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 5 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 11/15/2018DMITRIY GEORGIAN
Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor)) (if applicable)

Date: 11/15/18[Signature]
Signature of Attorney for Debtor (if applicable)

US GC Investment, L.P., a CA Limited Partnership DBA Murr
134 Sierra Madre Blvd.
Arcadia, CA 91006

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

Agreement of Limited Partnership
134 Sierra Madre Blvd.
Arcadia, CA 91006

American Arbitration Association
Attn: Finance Dept
45 E. River Park Place West Ste 308
Fresno, CA 93720

Ann Sisneros
PrimeSource Financial Services LLC
4802 Nassau Ave N. East Unit 919
Tacoma, WA 98422

Aziza Georgian
1659 Bellford Avenue
Pasadena, CA 91104

Bidna & Keys, APLC
c/o Howard M. Bidna
5120 Campus Drive
Newport Beach, CA 92660

Black Rock Construction
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